### Jay Shah, FCA

Chartered Accountant (India)

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**SUMMARY**

* USA Citizen;
* Trained by SAP Education for SAP-BPC 7.5NW, SAP-BPC 10.1NW for S4HANA FINANCE VER1709;
* 8 years’ experience as Solution Architect in SAP BPC 7.5 NW, BPC 10.1 NW on Consolidation;
* 2 years’ experience in S4HANA FINANCE up to VER1709, Treasury, Cash Budgeting, and BPC;
* 5 Years as Project Manager assisting Program Management in integrating BPC work-stream;
* 8 years as SAP Integration of BPC with BOBJ Reporting tools - BI and Analytics;
* 10 years’ experience SAP FICO (ECC, R/3); 2 years in S4HANA Simple Finance
* BPC Expert; FP&A, Financial Consolidation;
* BPC Financial Consolidation Expert; S/4 HANA Simple Finance Expert up to version 1709;
* Secondary on HANA Data Modeling, Data Modeler
* SAP BPC for HANA Planning, Budgeting, Forecasting; SAP Predictive Analytics
* SAP TMM (Total Margin Management), MMA, TDCA within SAP IBP, TMM-MMA, TDCA
* Served in different roles as Client Executive, Team Lead, Solution Architect, and SME;
* Offer strong Client Service Orientation;
* Deployed ASAP, SAP-RDS;
* Have lived through all phases of SAP pre-sales and project implementations;
* Industry clients: CPG, Retail, Banking, Insurance, Aerospace & Defense, Foods & Beverages;
* SAP Financial Audit, Internal Audit, and Internal Controls;

SAP BPC Real-Time Consolidation (RTC) 10.1 Embedded Model on S/4HANA 1610 and 1709

**Client References and Testimonials:**

\*Project leaders at major food & beverage client said, “we will award the project provided Jay is going

to lead the project onsite” (Reference available);

\*IT/Finance leaders at aerospace & defense client recently selected me to replace a team from a reputed system integrator (Reference available);

\*Managing Director of the BIG4 has this to say for our team “All-in-One is such an important endeavor for the practice. I am pleased and very impressed with the progress and materials that I have seen so far” (Reference available);

\*Partner from the BIG4 recently said “We and our client were very pleased with the services provided by Jay. We are looking to see if we have any other needs for Jay in our practice” (Reference available);

**EDUCATION:**

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* S4F95 – Finance for Group Reporting and Consolidation
* S4F90 – Real Time Consolidation on BPC 10.1 Embedded Model
* S4F80 – BPC Planning on Embedded Model 10.1 on Real Time Model
* PhD (Finance) (USA) – Kennedy Western University - in progress
* Chartered Accountant, C.A (India)
* Bachelor’s in finance (B.S) (India) – B.S. Degree
* SAP BPC Trainings: SAP BPC 7.5 NW, 10.0 NW directly by SAP Education
* SAP BPC 10.1 Unified Model Workshop (WNAUNI)
* SAP HANA Elite (WUS350)
* SAP HANA (HA100) Architecture of In-memory computing
* SAP Mobile Platform for Enterprise (SMP130)
* Cloud Design and Architecture for SAP Solutions (TZCLD2)

**SAP PROJECTS: OVERVIEW:**

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| --- | --- | --- | --- | --- | --- |
| Client, Role | Industry | Location | Duration | | Application/Modules |
| Deloitte/Fox News Corp  (Dow Jones Parent) | News Network, TV  Channels | New York,  NY | Nov-2019-thru-Present time | | SAP BPC 10.1  Standard for BPC  Planning Phasing in  Simplified  Group Reporting  Version 1909 for  Consolidation; |
| Toyota North America,  Deloitte Consulting | Automotive; Manufacturing;  Spare Parts;  Sales &  Services; | Dallas, TX | April-2019-thru-October2019 | | SAP Group  Reporting- Consolidation Version  SAP S/4HANA 1809; |
| Deloitte Consulting  End Client: Dow Jones  (Financial Data  Company) | Financial Data,  News  Services, Newswires,  and Information Publishing | Princeton, NJ | October-2018 thru-April2019 | | Consolidation on  S/4 HANA Finance  1709 on Simplified  Group Reporting; |
| PwC –  PricewaterhouseCoopers  SAP BPC – Consolidation  End Client: Cubic Corp. | Aerospace &  Defense Client | San Diego,  CA | May2016-October2018 | | Pre-Sale – RFP on  Digital  Transformation;  SAP-BI;  SAP-BPC 10.1NW;  BPC-RTC  Real Time  Consolidation on  S/4HANA Finance  1610, 1709  IFRS Reporting/USGAAP Compliances  IFRS/USGAAP Conversions |
| Infosys – Principle  Business Consultant  Client:  ConAgra Foods | Consulting –  Digital Transformation,  Financial Transformation | Omaha, NE | June2015-May2016 | | Pre-Sales RFP on  S/4 HANA Finance;  Digital Transformation  SAP-BI;  BPC Optimized for  S/4 HANA Finance;  Consolidation version 1709  SAP IBP Planning  Budgeting Forecasting  SAP TMM-MMA,  TDCA;  BODS Data Services; |
| Cunningham Lindsey  Corp | Insurance | Tampa, FL | Feb2015-May2015 | | SAP-BI BPC 10.1NW  Classic for  Consolidation;  BPC10.1 For HANA  Embedded For  Planning version  1709;  BPC Optimized for S/4 HANA Finance  S/4HANA Simple  Finance version 1709  SAP Predictive  Analytics on HANA |
| Dupont  BPC10NW Team Lead  Design led by EY  (Ernst & Young)  Build led by  Accenture | Manufacturing, Engineering, and Science in agriculture, nutrition, electronics and communications, safety and protection, home and construction, transportation and apparel | Wilmington, DE | | Jul2014-Dec2014 | SAP-BI BPC NW 10.0  Powered by HANA  BPC Optimized for S/4 HANA Finance  S/4HANA Simple  Finance proto-typing  Dupont One  Financial Planning  SAP Predictive  Analytics on HANA |
| Tokio Marine  Insurance | Insurance, Commission Model | Japan,  Philadelphia  PA | Feb2014-Jul2014 | | SAP-BI BPC NW10.0  Powered by HANA  BPC-Consolidation;  SAP Reporting –  External & Internal |
| Bruker Corp  Pricewaterhouse (PwC), and  Sandpoint Consulting  Managed project | Life Science,  Materials Research Systems | Boston, MA | Jun2013-Feb2014 | | BPC10 NW;  Consolidation; Planning-Budgeting-Forecasting;  SAP Reporting –  External  BusinessObjects Dashboard 4.1 |
| Dean Foods,  Whitewave Foods  Pricewaterhouse (PwC);  Role:  BPC Solution Architect  PwC,  Sandpoint Consulting  managed  Project | Food &  Beverages  Manufacturing and Distribution | Denver, CO | Nov2012-Jun2013 | | SAP BPC7.5NW  Upgrade to  EPM10.0NW –  Consolidation  Pre-Sales Evaluation of 10K/10Q and  Management & Legal  Reporting Solution |
| Taiyo Nippon Sanso  Corporation (Boeing JVA)  Role:  BPC Solution Architect  SI: Fujitsu Tech | Oil & Gas,  Industrial Gas  Equipment | Dallas, TX  and  Basking Ridge, NJ | Jan2012-Nov2012 | | SAP BPC7.5 NW;  BPC 10.0 NW;  BOBJ Reporting;  SAP BusinessObjects  Dashboard 4.1 |
| Raytheon Company  Solution Architect  Replacing SAP-SEM/  (BCS)  -Consolidation, and  SAP-BPS Planning  (Project Planning,  Tax Planning, Cash-  Flow Planning) With  BPC7.5 NW, 10.0 NW  Role:  Solution Architect;  Project Manager | Aerospace &  Defense | Boston, Dallas | Nov2010-Nov2011 | | SAP-BPC7.5NW,  10.0NW; SBOP-FIM |
| MeadWestvaco  Solution Architect-  SAP-BPC  (Consolidation, Planning) for Cognizant | CPG-Packaging &  Container | Richmond, VA | Aug2010-Nov2010 | | BPC7.5NW – Financial  Consolidation, FP&A |
| Cognizant Tech  Solution Architect;  Project Manager | Cognizant Corporate Planning;  Banking, Financial &  Capital Markets Client; | Teaneck,  NJ | May-Aug2010 | | Pre-Sales; RFP; RFI  BPC7.5NW –  Planning (Budgeting) |
| Novus Int’l  BPC Functional Lead | Chemicals | St. Louis,  MO | Feb-May2010 | | SAP BPC7.0NW  New Implementation;  FAS52, Profit In  Inventory Solution  in BPC |
| New Balance  Athletic Shoe, Inc.  (AFS - Apparel &  Footwear);  SAP BPC Consultant | AFS Apparel  & Footwear | Boston, MA | Dec09-Jan10 | | SAP BPC7.0 MS;  SAP BPC7.5 MS  Ramp up;  7.0M; |
| Honeywell Int’l  SAP BPC Consultant; Project Manager | Aerospace, Defense, Automation Control  And  Specialty Materials | Phoenix, AZ | May09-Dec09 | | SAP BPC 7.0NW;  IFRS-US GAAP  Conversion; SBOP-FIM |
| Dell Perot Systems  SAP BPC Consultant  (SEM Migration to  BPC) | SAP Labs | Dallas, TX | Oct08-May09 | | SAP BPC 5.1M;  BPC 7.0M; |
| SAP Americas –  BusinessObjects  SAP BPC Lead | AES Corp;  A Public  Utility | Arlington, VA | Jun08-Oct08 | | SAP-BPC 5.1M; |
| RICH Foods  SAP BPC Consultant; Project Manager | CPG;  Food, Beverage, Dairy, Snacks | Buffalo, NY | Feb08-May08 | | SAP BPC 5.1M; |
| PepsiCo  SAP BPC Consultant  (FP&A, Tax Planning,  Capex Planning);  SEM Conversion  Project | CPG;  Foods,  Beverages,  & Snacks | Chicago, IL | Apr07-Jan08 | | OutlookSoft 5.1  Planning &  Consolidation  (now SAP BPC) |
| Dean Foods –  CSC  SAP FICO Lead | CPG  Foods;  Dairy;  MFG; | Dallas, TX | Mar07-Apr 07  (Worked 2  CSC Projects  simultaneously) | | ECC 5.0  CO-PC, CO-PA  Scoping &  Assessment  For New GL  Design, CPG Best  Practices; |
| CSC –  SAP Americas  SAP FICO Solution  Architect | AIO Solution;  Wholesale  Distribution Industry Solution Certification  by SAP; | Dallas, TX | Mar07-Apr 07 | | SAP Partner  Certification of  All-In-One Solution;  CPG Industry Solution; ECC6.0 New GL,  CO-PC, CO-PA |
| ConAgra Foods  CSC  SAP CO-PC Lead | CPG Food  Processing &  Mfg. | Omaha, NE | Jul06-Mar07 | | ECC 6.0, CPG Best  Practices, CO-PA  CO-PC, New GL  Budgeting &  Consolidation |
| Cadbury Schweppes  Beverages &  Confectionary  SAP CO-PA Lead;  OutlookSoft 5.1;  Consultant | CPG;  Food &  Beverage  Mfg, Bottling  & Processing | Plano, TX | May06-Dec06 | | SAP ECC 6.0,  COPA, CPG Best  Practices; CO-PC;  New GL;  Financial  Consolidation;  Intercompany  Eliminations; Hyperion  Migration to  OutlookSoft |
| Citigroup/  Travelers Insurance  SAP FICO Lead;  Project Manager | Citigroup  (Financial Services Industry) | USA | May05-Apr06 | | FI/CO  ECC 5.0/6.0  Planning &  Consolidation |

**EXPERIENCE Highlights:**

**Fox/News Corp.(News Network, TV Channels)**

**Nov-2019 thru Present Time**

\*Role: Senior SAP Group Reporting Consultant;

\*Transitioning BPC-RTC (Real Time Consolidation) to Simplified Group Reporting;

\*Replacing COPA and CCP with SAP-CO into BPC tool;

\*Integrating SAP-Material Ledger and SAP-Product Costing into BPC;

\*Designing Planning solution in BPC for Cost Center Planning;

\*Working with CO-PA, CO-PC, CO-ML, PCA, CCA in integrating with SAP-BPC (Planning & Consolidation)

\*Providing deep functional expertise in this PeopleSoft Hyperion Replacement Project

\*Built Prototypes on FX-Currency and won customer buy-in

\*Extended CTA Foreign Currency Translation Adjustment design per client requirements, and FASB52

\*Built POC on Intercompany Elimination, obtained client signoff;

\*Designed Intercompany Elimination solution per client requirements from as-is to to-be system

\*Designed Investment/Holding-Subsidiary Ownership Eliminations solution per client requirements

\*Built standard solution for Cash-Flow and other Legal Reporting and various compliances globally

\*worked directly with Reporting teams - 10K/10Q, Tax, USGAAP, IFRS Reporting owner;

\*Integrating with BODS Data Team;

**Toyota North America, Deloitte Consulting, Dallas, TX**

**April2019-thru-October2019**

Role: SAP BPC 11.0 Consolidation; SAP Group Reporting for Consolidation

Project Scope: New Implementation to replace Oracle Hyperion Consolidation

**My specific Responsibilities included:**

\*Worked hands-on various phases of Testing;

\*Worked hands-on various iterations of Training;

\*Worked directly with CFO Office and Chief Accounting Officer Executives;

\*Interacted with Global Regional Business Finance audience;

\*Gathered Business Requirements, built blueprint, business processes, shown protype;

\*Built Mock-Up for T-Account, GL Account Value Flows;

\*Simplified Group Reporting w/Real Time Consolidation Function using Universal/Consolidation Journal

\*Enabled S/4HANA Continuous Accounting and Group Reporting, cutting down time to close

\*Converged Entity Close and Group Close with the new SAP Solution for Group Reporting

\*Provided deep functional expertise in this PeopleSoft Hyperion Replacement Project

\*Built Prototypes on FX-Currency and won customer buy-in

\*Extended CTA Foreign Currency Translation Adjustment design per client requirements, and FASB52

\*Built POC on Intercompany Elimination, obtained client signoff;

\*Designed Intercompany Elimination solution per client requirements from as-is to to-be system;

\*Designed Investment/Holding-Subsidiary Ownership Eliminations solution per client requirements;

**Deloitte Consulting/Dow Jones (Financial Data company)**

Oct2018-thru-April2019

Role: SAP Group Reporting for Consolidation Expert-S4F95;

Project Scope: New Implementation of SAP Group Reporting;

**My specific Responsibilities included:**

**\***Replaced Deloitte own internal resources, stabilized end-client buy-in

\*Worked directly with CFO Office Executives, other C+ Suite of executives

\*Interacted with Global Regional CFOs – EMEA, APAC, etc.

\*Gathered Business Requirements, built blueprint, business processes, won client confidence

\*Built Mock-Up for T-Account, GL Account Value Flows and Finance Posting Rules to obtain client signoff

\*Laid out Global Consolidation roadmap covering 100 Legal Entities, 40 FX Currencies, 35 Countries

\*Simplified Group Reporting w/Real Time Consolidation Function using Universal/Consolidation Journal

\*Enabled S/4HANA Continuous Accounting and Group Reporting, cutting down time to close

\*Converged Entity Close and Group Close with the new SAP Solution for Group Reporting

\*Integrated extensively with RTR-Record To Report- Finance sub-modules of SAP-FI, SAP-CO

\*Worked extensively with OTC, AR, AP, Fixed Assets, Cash-Management-Treasury, RAR-Revenue Recognition, etc.

\*Worked with CO-PA, CO-PC, CO-ML, PCA, CCA in integrating with SAP-BPC (Planning & Consolidation)

\*Provided deep functional expertise in this PeopleSoft Hyperion Replacement Project

\*Built Prototypes on FX-Currency and won customer buy-in

\*Extended CTA Foreign Currency Translation Adjustment design per client requirements, and FASB52

\*Built POC on Intercompany Elimination, obtained client signoff;

\*Worked side by side with S/4 HANA FINANCE Implementation Project

\*Designed Intercompany Elimination solution per client requirements from as-is to to-be system

\*Designed Investment/Holding-Subsidiary Ownership Eliminations solution per client requirements

\*Built standard solution for Cash-Flow and other Legal Reporting and various compliances globally

\*worked directly with Reporting teams - 10K/10Q, Tax, USGAAP, IFRS Reporting owner

\*Integrated with BODS Data Warehouse team;

**PwC – PricewaterhouseCoopers, USA - Aerospace & Defense Client Cubic Corp.**

May2016-October2018 Role: Senior BPC Architect (Consolidation)

Project Scope: SAP-BI BPC 10.1 NW – Real Time Consolidation (RTC) – S/4HANA 1610, 1709;

My specific Responsibilities includes:

**\***Having replaced SAP America and PwC experts I served as Senior BPC-Architect

\*Deployed BPC RDS (USGAAP)

\*Replaced legacy application for Consolidation namely Controller

\*Worked side by side with ECC Implementation Project

\*Performed Design Solution on RTR-Record To Report- Finance sub-modules of SAP-FI, SAP-CO

\*Configured solution of OTC, AR, AP, Fixed Assets, Cash-Management-Treasury, RAR-Revenue Recognition, etc.

\*Developed CO-PA, CO-PC, CO-ML, PCA, CCA in integrating with SAP-BPC (Planning & Consolidation)

\*Laid out BPC Planning Budgeting & Forecasting roadmap in parallel

\*Extended RDS Intercompany Elimination, Investment/Equity Eliminations, etc. per client requirements

\*Extended RDS CTA Foreign Currency Translation Adjustment design per client requirements, FASB52

\*Modified RDS for Cash-Flow and other legal reporting design

\*Designed business rules, script logics, data manager packages, Dimensions, etc.

\*Integrated BPC with EVM – DoD’s Program Management tool consistent with EIA-748;

\*Worked on Foot Notes Disclosures

\*Enabled 10K/10Q Reporting out of BPC

\*Completed full life cycle – including testing, parallel run, cutover and go-live

\*Integrated with BODS Data warehouse solution team;

**Infosys Consulting Client ConAgra Foods**

Jun2015-May2016

Role: Principal – Business Consultant

Project Scope: S4HANA FINANCE; SAP TMM, SAP IBP, SAP BPC for Consolidation, Planning - Budgeting, and Forecasting

**Cunningham Lindsey**

Dec2014-Jun2015

Role: SAP BPC Senior Consultant

SAP BPC 10.1 NW Evaluation; S/4HANA Simple Finance; BPC Optimized for S/4 HANA Finance

SAP BPC NW10.1 Classic for Consolidation, BPC10.1 Embedded for Planning;

Project Scope: SAP-BI PC10.1 Classic for Consolidation, BPC10.1 Embedded for Planning

**DuPont (One DuPont Project)**

July2014-Dec2014

Role: SAP-BI BPC Team Lead

SAP BPC NW10.0; S/4HANA Simple Finance; BPC Optimized for S/4 HANA Finance

Project Scope: Financial Planning

My specific Responsibilities included:

\*Work from the client (DuPont) side

\*Serve as Team Lead

\*Work hands on functional and technical design and development documentation;

\*Evaluate BPC-Consolidation design, and leverage that to BPC-Planning Solution;

\*Examine the Design work delivered by Ernst & Young (EY)

\*Draft Functional Design documents on RICEF

\*Help Accenture Build team in building towards design/requirements

\*Work with onshore/offshore resources on Design and Build objects, and issues

\*Examine Application design and make recommendations

\*Test the Build out of RICEF

\*Provide Observations to the Executive Sponsors on EY Design work and Accenture Build work

\*Participate in Design/Build Validation and Safeguarding Initiative for quality control

\*Provide to Project Sponsors Observations and Alternatives on overall project direction;

**Tokio Marine Insurance (Japan, North America Parent) – Insurance, Commission**

**Feb2014-July2014**

**SAP BPC NW10.0 Functional Architect**

Project Scope:

Phase1 - Financial Consolidation, Legal Reporting, Management Reporting;

**Bruker Corp/PriceWaterhouse (PwC) – Life Science, and Materials Systems**

**Jun2013 – thru – Feb2014**

**SAP BPC 10.0 NW Architect**

Project Scope:

Phase1 – SAP-BI BPZ Financial Consolidation, Legal Reporting, Management Reporting;

Phase2 – Planning, Forecasting, and Budgeting for Corporate FP&A;

**PriceWaterhouse (PwC) – Food & Beverage End Client**

**Nov2012-Jun2013**

**SAP-BI BPC Solution Architect, Project Manager (Consolidation, Planning, Legal & Management Reporting)**

**BPC7.5NW Upgrade to EPM10.0NW**

Project Scope:

Financial Consolidation, 10K/10Q-Legal Reporting, Management Flash Reporting

**Taiyo Nippon Sanso Corporation – Boeing JVA / System Integrator Fujitsu Tech**

**Jan2012-Nov2012**

**SAP BPC Solution Architect (Consolidation & Planning)**

**SAP-BI BPC 7.5 NW; SAP BPC 10.0 NW; BOBJ Reporting;**

Project Scope:

Financial Consolidation, Budgeting, Reporting, JSOX (Japanese SOX Reporting Package)

**Raytheon Company**

**SAP-BPC 7.5NW; BPC 10.0NW; SBOP-FIM Integration**

**Role: Solution Architect, Project Manager (FP&A, Financial Consolidation (SEM-BCS Migration), Reporting);** Integrated EVM reporting requirements from BPC in keeping with EVMS EVM Standards and Reporting Guidelines)

**Cognizant Technology Solutions Limited**

**Financial, Banking, and Capital Markets Client**

**SAP-BPC 7.5NW**

**BPC Planning (Budgeting) Solution Architect, Project Manager**

Led one of the largest BPC Planning Assessment in North America with a user base of more than 15000 in SAP-BPC 7.5NW as Project Lead of a Planning (Budgeting) Evaluation for Corporate FP&A/CFO’s office;

**Honeywell International**

**SAP BPC 7.0; SBOP-FIM**

**SAP BPC Consultant, Project Manager**

Implemented BPC as a Planning, Consolidation, and EVM Reporting tool in compliance with PARCA (The Office of Performance Assessment and Root Cause Analyses) oversight and governance by DoD;

**Perot Systems/SAP Labs**

**SAP FI CO-BPC, COPA Lead**

**SAP America Consulting - BusinessObjects**

End Client: AES Corp, Arlington, VA

SAP BPC (OutlookSoft) Functional Lead

**PepsiCo**

Chicago, IL

SAP BPC (OutlookSoft) 5.1 Consultant (Functional)

**Dean Foods – CSC**

Dallas, TX

SAP FICO, CO-PC, CO-PA Lead

**ConAgra Foods**

Omaha, Nebraska

SAP CO Lead

**Cadbury Schweppes, plc**

Plano, TX

OutlookSoft-BPC, PC, COPA, Lead

**Computer Sciences Corporation – Federal SAP Practice**

USA Army – Logistics Modernization Project

SAP-Funds & Grants Management Consultant

**Citigroup/Travelers Insurance**

New York, NY

SAP FICO Consultant, Project Manager

Major Delivery Areas: FI/CO Blue Printing Entity Split; Special Purpose Ledger to account for different Depreciation

**Merck Pharmaceuticals**

Swiss, EU

SAP FICO

Modules Implemented: FI, CO, PA, MM, SD, PP

**NATIONALITY**

US Citizen;

In the USA since 1989;

