

Quick Installation Guide

for DoubleClue Enterprise Management (DCEM)
on Premises

Version: 2.8.1

Contents

1.	Int	ntroduction			
2.	Ins	stallatio	on and Launch of DCEM	3	
	2.1	Serv	ver Requirements	3	
	2.2	Clie	nt Requirements	3	
	2.3	Insta	allation	3	
	2.3	3.1	Windows Installation	4	
	2.3	3.2	Linux Installation	5	
	2.4	Data	abase Configuration	5	
	2.4	4.1	Embedded Database	5	
	2.5	Adm	ninistrator Login to DCEM	7	
3.	DC	EM Co	EM Configuration7		
	3.1	Crea	ating a User	8	
4.	De	ployin	g DoubleClue App	8	
	4.1	Regi	ister your DCEM with the DoubleClue Dispatcher	8	
	4.1	1.1	Certificate Common Name and Host Name	9	
	4.1	1.2	Establish Redirection via the DoubleClue Dispatcher	9	
	4.2	Dow	rnloading the DoubleClue App	12	
	4.3	Арр	Activation	12	
5.	Log	gin to I	DoubleClue UserPortal	13	
6.	De	install	ation	13	
	6.1	Win	dows Deinstallation	13	
	6.2	Linu	x Deinstallation	14	

1. Introduction

This guide is intended to quickly set up the DoubleClue Enterprise Management (DCEM) software using an embedded SQL database and Windows or Linux as an operating system. In this scenario, all components are installed on the same machine.

Some basic IT knowledge is required to be able to install and deploy DoubleClue Enterprise Management (DCEM).

Please be aware that the embedded database does not support multiple tenants. If you want to use DoubleClue with multiple tenants, please follow the more detailed instructions in the DoubleClue

2. Installation and Launch of DCFM

2.1 Server Requirements

RAM: Minimum of 4 GB (depending on the number of users)

Hard Drive: Minimum of 20 GB

Windows 64 Bit or Linux 64 Bit Operating System:

DNS entries in the internal company network as well as external

Default Network Ports

8443 for Management and Setup 443 for Smart-Device Web-Sockets

8001 for REST Web-Services

2.2 Client Requirements

If you intend to use Push Approval, QR-Code Approval or DoubleClue Passcode as authentication methods and therefore need to use DoubleClue App, the following requirements apply:

Android: From Version 5.0 (Android Lollipop)

Windows: Version 7, 8, 10 iOS: From Version 10.0

Port 443 is the default port for the Apps. This port must be reachable from the internet. Please enable this port for DCEM in your Firewall.

2.3 Installation

In order to install DCEM, you need administrator / root rights.

You can install DCEM on Windows 64bit or on Linux 64Bit machines.

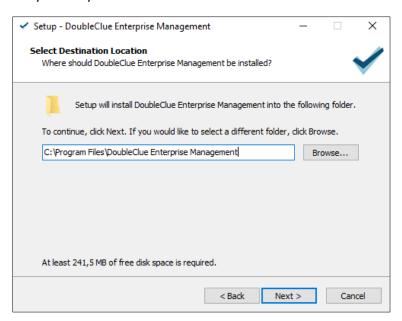
After the installation is completed, DCEM will run as a service on Windows and as a daemon on Linux.

Before DCEM can be started, the setup needs to be executed in order to configure the database and further settings. The setup needs to be executed only once. It is exclusively available in English.

2.3.1 Windows Installation

Start the setup by executing the file "**DCEM-X.X.X.exe**" (X.X.X. stands for the version number of the file) with administrator rights.

- 1. If you get a warning from Windows, go to 'More Information' and select 'Run Anyway'.
- 2. Choose the directory where you want to install DCEM.



- 3. Select "Install first DCEM cluster node" and click on "Next".
- 4. Enter a name for the Start Menu folder or leave as is.
- 5. Now, the DCEM installation files will be copied to the install directory.
- 6. The Setup Web will be launched in a command view.
- DoubleClue will now try to start the setup in your default browser. If your default browser does not start automatically, then please open your browser and enter the following link: https://localhost:8443/setup?start=yes
- 8. The setup uses a secured HTTPS connection with a "self-signed" certificate. Therefore, a security alert is shown in the browser during the connection process. Confirm this alert and allow the connection as an exception.
- 9. Configure the Database. See chapter <u>2.4 Database Configuration</u>.
- 10. After the database configuration, close the DoubleClue Setup Application.
- 11. The setup will now automatically install DCEM as a Windows service.

2.3.2 Linux Installation

First, you need to extract the file "DCEM-Linux-X.X.X.tar.gz".

- 1. Open the console and navigate to the parent install directory.
- 2. Now enter "tar -xvf DCEM-Linux-X.X.X.tar.gz" to extract into the current directory.
- 3. Go to the directory "DCEM/sh" and start the setup by executing the file "runSetup.sh". The setup configuration form will now start automatically in your default browser if you are using a Linux desktop. Otherwise, start the browser and enter the following link: https://your-host-name:8443/setup?start=yes
- 4. The setup uses a secured HTTPS connection with a "self-signed" certificate. Therefore, a security alert is shown in the browser during the connection process. Confirm this alert.
- 5. Configure the Database configuration as described in chapter <u>2.4 Database Configuration</u>.
- 6. After finishing DoubleClue Setup, you need to install and run DCEM as a Daemon by going to the directory "DCEM/sh" and executing the file "installDcemDaemon.sh".
- 7. You can always stop or start the Daemon again by executing the file "stopDcemDaemon.sh" or "startDcemDaemon.sh".

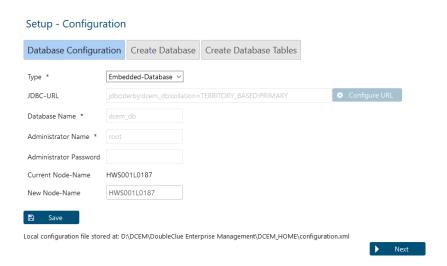
2.4 Database Configuration

DCEM requires an SQL database in order to run.

For testing purposes, you may choose the pre-installed Embedded Database. If you wish to install an external SQL database first, please see the respective manuals and the DCEM Manual. As external databases, DoubleClue supports:

- MS SQL
- MariaDB
- My SQL
- PostgreSQL

2.4.1 Embedded Database



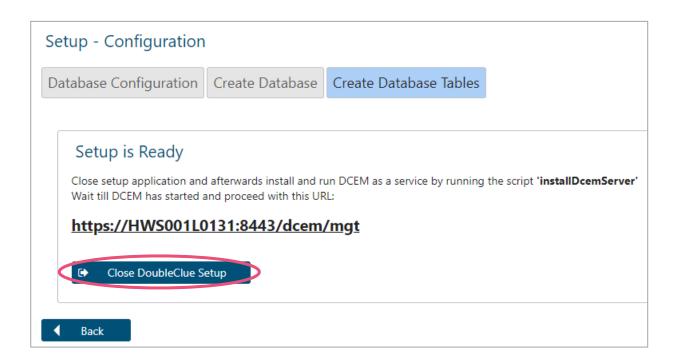
- 1. Select the database type "Embedded-Database" and click on "Save".
- ↑ Please note: The Embedded Database does not support multiple DCEM nodes or multi-tenants!
- 2. <u>DoubleClue Node Name:</u> Per default, the DoubleClue Node Name will be your computer or host name or, if they are not available, your IP address. You can leave the node name as it is or choose a new one.
- 3. The other fields aren't needed when using an embedded database. They are therefore deactivated.
- 4. Click on 'Save' once you have configured all the settings.
- 5. Confirm the message and click on "Next" to continue with the setup.
- 6. <u>Super-Administrator Password</u>: Specify the password for the super administrator of DCEM. The user name of the super administrator is always "SuperAdmin".
- 7. <u>DoubleClue Server URL</u>: Enter the URL by which users can access your DCEM from an external location.

Database Configuration Create Database Create Database Tables Create-Tables Administrator Name: Create-Tables Administrator Password: SuperAdmin Password: * Confirm SuperAdmin Password: * DoubleClue Server URL * https://doubleclue.online

Setup - Configuration

- 8. Click on "Create Tables".
- 9. Confirm the alert "Database Setup Ready".

You can now close the setup and finish the installation of DCEM.



After closing the setup, DCEM will start. This process will normally take around 30 – 50 seconds but may occasionally need more time. If you try to open the DCEM link in this time, you will receive an error. If you want to ensure that DCEM has already started or suspect that an error might have happened during the start, check the dcem.log file. You can find it in the DCEM installation folder under DCEM_Home > logs.

Sometimes it is necessary to start the DCEM services manually. Go to your Installation folder under **bat** and execute the **startDcemService.bat**.

2.5 Administrator Login to DCEM

The URL for the login to DCEM is:

https://your-host-name:8443/dcem/mgt/login.xhtml

Log in with the username "superadmin" and the password specified for the super administrator during setup.

After login you can administrate DCEM.

3. DCEM Configuration

In this chapter, we explain the first steps of a DCEM configuration process to enable you to connect and deploy a **DoubleClue Windows Desktop Application** with DCEM.

DoubleClue supports the following authentication methods:

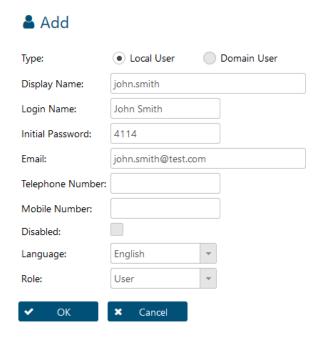
- Push Approval (with DoubleClue App)
- QR-Code Approval (with DoubleClue App)
- DoubleClue Passcode (with DoubleClue App)
- FIDO U2F and FIDO2 Token
- Password
- SMS Passcode
- Voice Message
- OTP Token

3.1 Creating a User

DoubleClue users require a registered user account to use DoubleClue.

- 1. Go to menu item "Administration", submenu "Users".
- 2. Click on "Add+". When adding a new user, you can choose between creating a "Local User" or a "Domain User". Fill in the required fields.

Local users receive an "Initial Password" which you need to inform them about so that they can activate their DoubleClue App.



4. Deploying DoubleClue App

4.1 Register your DCEM with the DoubleClue Dispatcher

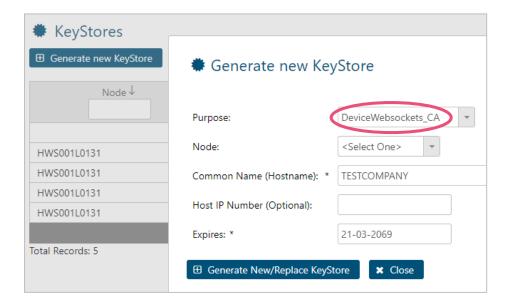
In order to use the DoubleClue App, you need to register your DCEM installation at the global DoubleClue Dispatcher, a DCEM Cluster managed by *HWS Informationssysteme GmbH*. In the following section we will guide you through the steps necessary for the registration.

4.1.1 Certificate Common Name and Host Name

To prepare your DCEM to connect it with the DoubleClue Dispatcher, you need to ensure that a proper KeyStore is available for the connection.

After installation, a default server certificate is created for the SSL/TLS device websockets ("DeviceWebsockets_CA"). The certificate's Common Name (CN) is set to the URL host name of the browser. If the Internet host address you want to use is different from the default CN of the "DeviceWebsockets_CA" keystore, you have to generate a new "DeviceWebsockets_CA" keystore and set the CN to the internet host address.

In order to generate a new "DeviceWebsockets_CA" keystore, go to main menu item "System", submenu "Keystores" and click on the button "Generate new KeyStore".



4.1.2 Establish Redirection via the DoubleClue Dispatcher

There are two ways to redirect the Doubleclue App to your DCEM on Premises via the DoubleClue Dispatcher: Directly or via Reverse Proxy.

4.1.2.1 Direct Redirection

Requirements: DCEM Server port 443 must be reachable from the internet.

Check in DCEM under "System" > "Cluster Configuration" that the Connection Service for Smart-Device Web-Sockets is active. If you want to use a different server port than 443, you can change it here. Please assure yourself that this port has to be accessible from the internet and may need to be enabled in your router settings.

During the app activation, the Dispatcher will verify the user ID and Activation Code at the DCEM installation.

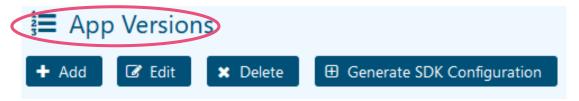
If the Activation Code is valid, the Dispatcher will send the DCEM "SdkConfig.dcem" metadata file to the device. On login, the app will then connect directly to your DCEM installation.

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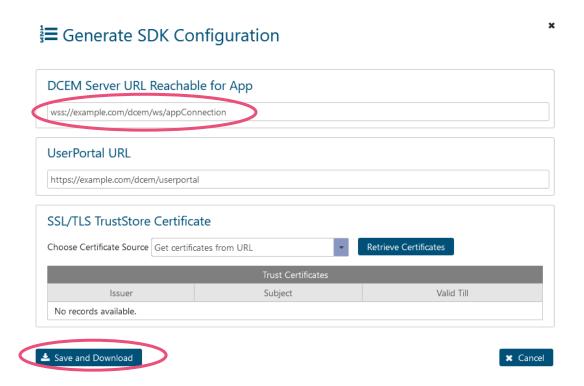
Please note: The DoubleClue Online Dispatcher will not store any user data such as activation codes, passwords etc.

The file "SdkConfig.dcem" contains secure information about DCEM, which is required to establish a trusted connection to your DCEM installation on premises. Here are the steps to create the SdkConfig.dcem.

1. Go to menu item "Identity & Access", sub menu "App Versions" and click on the button "Generate SDK Configuration".



Check the information in the dialogue window. The DCEM Server URL and port have to be reachable from the internet. The DCEM Server URL has to be identic with the Common Name "CN" of the "DeviceWebSockets CA" keystore certificate. See Chapter 4.3 Certificate Common Name Certificate and Hostname. If you want to change the UserPortal-URL, you can do this here. If you are done with the SDK Configuration, save and download it.



- 3. Choose a short, globally unique name to identify your DCEM installation. This is referred to as the Realm-Name. The users will need to enter the realm name alongside their user name when registering a new device. After successfully registering your DCEM installation at the DoubleClue Dispatcher, you can see the realm name under "Identity & Access" > "Settings".
- 4. Send the downloaded file "SdkConfig.dcem" together with your realm-name to support@doubleclue.com for registration.

4.1.2.2 Redirection via Reverse-Proxy

In this scenario, your DCEM on premises will connect to the global DoubleClue Dispatcher. Hence, the user device won't connect directly to your DCEM and you don't need to open any firewall ports. All data between Apps and your DCEM will pass through the Reverse-Proxy on global DoubleClue Dispatcher.

Please note: The Reverse-Proxy connection should NOT be used for a productive environment!

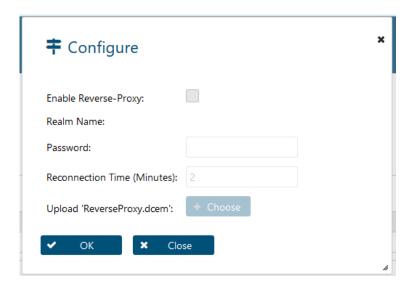
4.1.2.2.1 Register DCEM at the DoubleClue Dispatcher

Choose a Realm Name that will identify your DCEM cluster towards the DoubleClue Dispatcher. We suggest using the name of your company as Realm Name. The Realm Name must be unique for the Dispatcher.

Send the chosen name to support@doubleclue.com in order to register your DCEM cluster at the DoubleClue Dispatcher. After registration, you will receive a "ReverseProxy.dcem" metadata file and a secret password from your DCEM support team.

4.1.2.2.2 Configuration of DCEM for Reverse-Proxy

Go to main menu item "Identity & Access", submenu "Reverse-Proxy" and click on the button "Configure".



Enable Reverse-Proxy: Check this box to enable the Reverse-Proxy.

<u>Realm Name</u>: This is the unique name that you chose to identify your DCEM cluster towards the DoubleClue Dispatcher. It will be automatically added from the "**ReverseProxy.dcem**" file.

<u>Password</u>: Enter the password which was sent to you by the DoubleClue team.

<u>Reconnect Time (Minutes)</u>: Here you can enter the time interval in which your DCEM installation tries to reconnect with DoubleClue Reverse-Proxy if a connection attempt fails.

<u>Upload ReverseProxy.dcem</u>: Upload the file "ReverseProxy.dcem"

4.2 Downloading the DoubleClue App

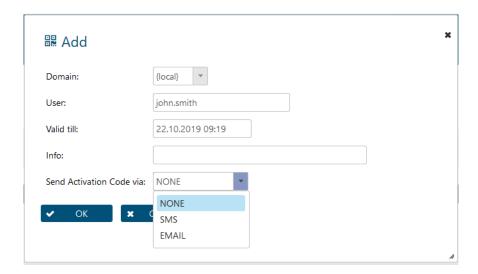
Users can download the DoubleClue App from <u>Google Play Store</u> or the <u>App Store</u>. The Windows Desktop App can be downloaded from <u>www.doubleclue.com</u>.

By default, the DoubleClue App will always connect with the DoubleClue Dispatcher on https://doubleclue.online. Users need to add the realm name connected with a dollar sign '\$' to their username in order to connect with a DCEM on premises. When registering the app via E-Mail, the user will receive their full login ID as part of the mail.

4.3 App Activation

When the app is executed on a certain device for the first time, it needs to be activated. For this, the user needs an activation code from DCEM. To create an activation code for a user, follow the following steps:

- 1. Go to menu item "Identity-Management", submenu "Activation Codes".
- 2. Click on the button "Add".



- 3. View the Activation Code by selecting the user and clicking the button "Show Activation Code". To send the Activation Code directly to the user via email or SMS, you need to configure the email and SMS settings at 'System' > 'Settings'. For more information, please see the DCEM Manual.
- 4. Start the DoubleClue App on your smart device. If you use the app for the first time, you will see a small introduction until you reach the 'Add Account' section.
- 5. Add your account either by entering the alphanumeric Activation Code or by scanning the QR If you get an error message saying this version isn't registered on the server while adding an account or logging in, please go to DCEM and check under 'Identity & Access' > 'Settings'. Check if the box under 'Activate Automat. App Version Registration' is enabled. If it isn't enabled, add current app version manually to the list at App Versions.

5. Login to DoubleClue UserPortal

UserPortal is a self-service webportal for DoubleClue users. In UserPortal, users can manage their devices and have access to CloudSafe and PasswordSafe. The URL to UserPortal is built in the following pattern: https://your-host-name:8443/dcem/userportal

Login with your username and password. You will be forwarded to a dialog, in which you can select the MFA method you want to use.

Choose "Push Approval" and login through the DoubleClue Clue App.

You will get a confirmation message, when you validate the Push Approval and you will be successful logged into the UserPortal with two-factor authentication.

6. Deinstallation

6.1 Windows Deinstallation

You can uninstall DCEM easily via the System Settings.

- 1. Press the Win + X button to open the Windows search
- 2. Search for "Add and Delete Programs"
- 3. Select "DoubleClue Enterprise Management" in the list of displayed programs
- 4. Click on the Uninstall-Button, which will be displayed after you have selected DCEM, and DCEM will be uninstalled.

6.2 Linux Deinstallation

On a Linux system you can uninstall DCEM by executing the uninstallDcemDaemon.sh.

- 1. Open the console and navigate to the DCEM installation directory
- 2. Stop DCEM by executing the "stopDcemDaemin.sh" file
- 3. Uninstall DCEM now by executing the "uninstallDcemDaemon.sh" file