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### Overview

### Introduction to the Project:

CertiMeet is a dynamic MERN stack application designed to streamline the process of certificate generation and meeting management. By integrating interactive client-side views with robust server-side functionality, CertiMeet provides a seamless user experience for individuals and organizations.

# Purpose and Objective of the Application:

The main purpose of CertiMeet is to simplify administrative tasks associated with event management and certificate issuance. The objectives include:

Providing a user-friendly interface for creating and managing certificates.

- Implementing a secure and efficient meeting scheduling system.
- Enabling multiple actors, including administrators and users, to interact with the system effectively.
- Ensuring data security and accuracy through authentication and business logic implementation.

#### **Business Name and Problem Statement:**

Business Name: CertiMeet

**Problem Statement:** Many organizations struggle with the time-consuming and error-prone tasks of managing meetings and issuing certificates. Traditional methods often lead to inefficiencies, data inconsistencies, and lack of user engagement. CertiMeet addresses these challenges by offering a comprehensive platform that automates these processes while maintaining flexibility and scalability.

# Scope of the Project

#### **Defined functionalities:**

CertiMeet offers a range of functionalities to ensure a seamless user experience:

- User Authentication and Authorization: Secure login and role-based access.
- Certificate Generation: Dynamic creation and customization of certificates.
- Meeting Management: Scheduling, organizing, and managing meetings effectively.
- Multi-Actor System: Support for administrators, users, and other relevant roles.
- Real-Time Data Updates: Ensuring synchronization and accuracy across all modules.

### Purpose of Online Presence:

The online presence of CertiMeet aims to:

- Provide a centralized platform for managing certificates and meetings.
- Enhance user accessibility and interaction through a web-based interface.
- Ensure real-time availability of services, reducing manual effort and time.

 Improve organizational efficiency and user satisfaction by offering automated solutions.

#### Services offered:

CertiMeet provides the following services:

- Custom Certificate Design: Create, modify, and distribute professional certificates.
- Meeting Scheduling and Management: Plan and coordinate meetings with minimal effort.
- **User Role Management:** Assign and manage roles for administrators, users, and guests.
- Data Security and Analytics: Secure storage and insightful analytics for better decision-making.

# **Technology Stack**

### Frontend Technologies:

- React.js for building interactive user interfaces.
- Tailwind CSS for styling and responsive design.
- Axios for API integration.

### **Backend Technologies:**

- Node.js with Express.js for server-side development.
- Mongoose for database schema management and interaction.

#### Database:

MongoDB as the primary database for storing user and system data.

#### Other Tools:

- Git for version control and collaboration.
- Postman for API testing.

• JWT (JSON Web Tokens) for user authentication.

# Fulfillments of Requirements

### Single Page Application:

CertiMeet is designed as a SPA, ensuring smooth navigation and a dynamic user experience without page reloads.

### Backend with CRUD operations and Business Logic:

The backend supports:

- Create: Adding new users, certificates, and meetings.
- Read: Viewing details for certificates, meetings, files and HTML templates.
- Update: Modifying existing records.
- **Delete:** Removing redundant or outdated records.

### Multiple Actors:

CertiMeet supports multiple user roles:

- Administrator: Manages the system and oversees all operations.
- User: Schedules meetings and generates certificates.
- Visitor: Visits the site, verify the certificate.

#### **User Authentication:**

JWT-based authentication ensures secure access. Role-based authorization controls functionality access per user type.

### Frontend Implementation:

React.js components, props, and states manage the dynamic UI. Axios fetches data from the REST API.

### CSS and Styling:

Tailwind CSS ensures a modern and responsive UI, compatible with various devices.

#### Database Schema:

MongoDB with Mongoose defines clear schema specifications for users, certificates, and meetings.

# System Architecture

#### Overview of the Architecture:

CertiMeet follows the MERN stack architecture:

- Frontend: React.js for UI.
- Backend: Node.js with Express.js for API and business logic.
- Database: MongoDB for data persistence.
- Integration: Components interact via REST APIs.

### **Interaction between Components:**

- User interactions trigger frontend actions.
- API calls fetch or update data from the backend.
- Real-time updates reflect changes across components.

## Main Functionalities

#### **User Authentication:**

- Secure login/logout.
- · Role-based access control.

# Key Functional Modules

#### Module 1: User Management

- Profile creation and updates.
- Role assignment.

### Module 2: Upload and Management of CSV/Excel Files

- File upload and parsing.
- Data validation and storage.

### Module 3: Creation and Management of HTML Templates for Certificates

- Dynamic design of certificates.
- Templates storage and retrieval.

#### Module 4: Certificates Generation, Download and Deletion

- Generation of certificates based on uploaded files and templates.
- Download certificates in various formats.
- Delete certificates from the database.

#### Module 5: Meeting Scheduling

- Create and manage meeting schedules.
- Participant management.

### Module 6: Sending Emails

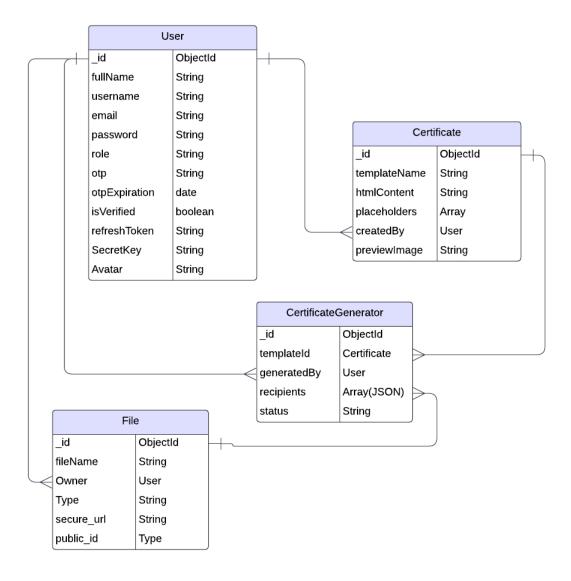
- Automated email generation and dispatch.
- Tracking email status.

## Error Handling and Logging:

- Comprehensive error messages.
- Logging system to track and debug issues.

# **Database Design**

## **Entity-Relation Diagram:**



### **Database Relationships:**

- Users can have multiple certificates, files, templates and meetings.
- One Certificate is based on a file and a template and belongs to a specific user.

### **RESTful API**

## **User Management Routes:**

#### **Register User**

• Route: /register

Method: POST

• **Description:** Registers a new user. No avatar upload is performed here.

#### **Verify OTP**

Route: /verify-otp

Method: POST

• **Description:** Verifies the OTP sent during signup.

#### **Login User**

• Route: /login

Method: POST

• **Description:** Logs in a user.

#### **Logout User (Protected)**

Route: /logout

Method: POST

Middleware: verifyJWT

• **Description:** Logs out a user. Requires a valid JWT token.

#### **Change Password (Protected)**

• Route: /change-password

Method: PUT

Middleware: verifyJWT

• **Description:** Allows a user to change their password.

#### **Change Full Name (Protected)**

• Route: /change-full-name

Method: PUT

Middleware: verifyJWT

• **Description:** Updates the user's full name.

#### **Change Username (Protected)**

• Route: /change-username

Method: PUT

• Middleware: verifyJWT

• **Description:** Updates the user's username.

#### **Change Email (Protected)**

• Route: /change-email

Method: PUT

• **Middleware:** verifyJWT

• **Description:** Updates the user's email address.

#### **Upload Avatar (Protected)**

• Route: /upload-avatar

Method: POST

Middleware: verifyJWT, upload.single("avatar")

• **Description:** Uploads an avatar for the user.

### File Management Routes:

#### **Upload File (Protected)**

Route: /upload

Method: POST

Middleware: verifyJWT, upload.single("file")

• **Description:** Allows users to upload a file.

#### **Get Specific File (Protected)**

Route: /getFile/:fileId

Method: GET

Middleware: verifyJWT

• **Description:** Fetches a specific file using its ID.

#### **Get All Files (Protected)**

• Route: /getAllFiles

Method: GET

Middleware: verifyJWT

• **Description:** Fetches all files uploaded by the logged-in user.

#### **Delete Specific File (Protected)**

• Route: /deleteFile/:fileId

Method: DELETE

• **Middleware:** verifyJWT

Description: Deletes a specific file using its ID.

#### **Delete All Files (Protected)**

• Route: /deleteAllFiles

• Method: DELETE

Middleware: verifyJWT

• **Description:** Deletes all files uploaded by the logged-in user.

### Certificate Template Management Routes

#### **Create Template (Protected)**

• Route: /create-template

Method: POST

• **Middleware:** verifyJWT

• **Description:** Creates a new certificate template.

#### **Get Template by ID (Protected)**

• Route: /get-template/:id

Method: GET

• **Middleware:** verifyJWT

• **Description:** Fetches a single certificate template by its ID.

#### **Get All Templates (Protected)**

• Route: /get-templates

Method: GET

Middleware: verifyJWT

• **Description:** Fetches all templates for the logged-in user.

#### **Delete Template by ID (Protected)**

• Route: /delete-template/:id

Method: DELETE

Middleware: verifyJWT

• **Description:** Deletes a specific template using its ID.

#### **Delete All Templates (Protected)**

• Route: /delete-all-templates

• Method: DELETE

• **Middleware:** verifyJWT

• **Description:** Deletes all templates for the logged-in user.

#### **Certificate Generation Routes:**

#### **Generate Certificates (Protected)**

• Route: /generate

• Method: GET

Middleware: verifyJWT

• **Description:** Generates certificates for participants.

#### **Download Certificates as ZIP (Protected)**

Route: /download/:generatedCertificateId

Method: GET

Middleware: verifyJWT

• Description: Downloads all certificates for a specific generation ID as a ZIP file.

#### Send Certificates via Email (Protected)

Route: /send-certificates/:generatedCertificateId

Method: POST

Middleware: verifyJWT

• **Description:** Sends certificates to participants via email.

#### **Delete Generated Certificates (Protected)**

Route: /delete/:generatedCertificateId

Method: DELETE

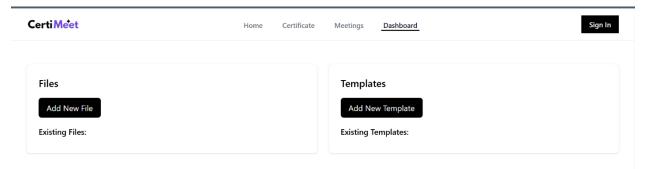
Middleware: verifyJWT

• **Description:** Deletes generated certificates for a specific generation ID.

# GitHub Repository:

• Access the source code and documentation on GitHub.

# User Interface Design



CertiMeet

Home Certificate Meetings Dashboard

#### **Streamline Your Certificate &** Meeting Management

Automate certificate generation and simplify meeting scheduling with CertiMeet. Save time and increase productivity with our all-in-one solution.

Get Started Learn More



#### FEATURES

#### Everything you need to manage certificates and meetings



Certificate Generation
Automatically generate
professional certificates for your
events and courses.



Meeting Management
Schedule and organize meetings
efficiently with our intuitive
interface.



#### HOW IT WORKS

#### Simple steps to get started

#### **Certificate Generation**

- Upload your custom certificate template in just a few
- Enter recipient details individually or import them in
- Preview the certificates to ensure everything looks
- Generate certificates in bulk, ready for immediate download or sharing.
- . Optionally, store the certificates securely for future





#### Meeting Management

Schedule and manage meetings seamlessly using our intuitive calendar interface. Follow these steps to make the process simple and efficient:

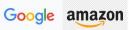
- Customize meeting details, including title, description, and location (online or in-person).
- Send personalized invitations to participants with a single click.
- Track RSVPs and monitor attendee responses in real-
- Integrate the meeting schedule with your favorite tools and platforms for streamlined organization.

#### Ready to get started?

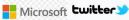
Join thousands of organizations that use CertiMeet to streamline their certificate generation and meeting











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