



Precision Analysis for Informed Investment Decisions

# Daily Brief - December 11, 2025

## Global Markets

Index Futures			Fixed Income			Commodities		
Index	Price	Δ%	Maturity	Yield	Δ%	Commodity	Price	Δ%
S&P 500	6,869.50	-0.32	US 30Y	4.77%	-0.56	WTI Crude	\$57.17	-2.21%
NASDAQ	25,506.75	-1.13	US 10Y	4.12%	-1.06	Gold	\$4,285.90	+1.45%
Russell 2000	2,574.50	+0.41	US 2Y	3.57%	-0.70	Copper	\$5.49	+2.48%
Nikkei 225	50,525.00	-0.66	US 3M	3.57%	-0.70	Lumber	\$556.50	+0.91%

Foreign Exchange		
Pair	Rate	Δ%
EUR/USD	1.1754	+0.00%
USD/JPY	155.1980	+0.00%
USD/CNY	7.0584	+0.00%

Crypto Currencies		
Asset	Price	Δ%
Bitcoin	\$89,496.71	-2.76%
Ethereum	\$3,163.05	-4.86%
Solana	\$130.43	-4.31%
Sui	\$1.53	-5.15%

## Sector Performance

Sector	Change
Basic Materials	+1.22%
Energy	+1.21%
Industrials	+0.85%
Healthcare	+0.63%
Real Estate	+0.55%
Financial Services	+0.43%
Utilities	+0.25%
Consumer Cyclical	+0.23%
Consumer Defensive	+0.14%
Communication Services	-0.19%
Technology	-0.38%

## Summary

Total updates received: 19 items

### Market-Moving News

- **\*\*M&A; Activity Overview\*\***: Multiple mergers announced, including Terex Corp acquiring Rev Group Inc., and Huntington Bancshares merging with Cadence Bank, signaling robust consolidation trends in various sectors.
- **\*\*Significant M&A; Transactions\*\***: Park National Corp is merging with First Citizens Bancshares, while Skyworks Solutions is set to acquire Qorvo, reflecting an active market for technology and finance consolidation.
- **\*\*Pre-Market Movers\*\***: Planet Labs (PL) surges +30.77% to \$16.92, attributed to positive earnings guidance. In contrast, Oracle (ORCL) drops -13.96% to \$191.88 following concerns about its AI strategy's effectiveness.
- **\*\*Economic Data Update\*\***: September wholesale inventories rose by 0.5%, exceeding the 0.1% forecast, indicating stronger-than-expected demand and potential economic resilience.
- **\*\*Notable Company News\*\***: Robinhood (HOOD) fell by -8.01% amid regulatory scrutiny, while MicroStrategy (MSTR) dropped -6.31% due to market reactions to Bitcoin price fluctuations.
- **\*\*Investor Insights\*\***: Goldman Sachs highlights potential M&A targets, suggesting a continued focus on acquisition opportunities amid heightened activity in the sector.
- **\*\*Market Trends\*\***: U.S. markets appear cautious as investors digest mixed earnings reports and broader economic signals, indicating tensions between growth and inflation fears in the backdrop of Federal Reserve policy shifts.

### Pre-Market Movers

Symbol	Company	Price	Change	% Change
PL	Planet Labs PBC	\$16.92	+\$3.98	+30.77%
ORCL	Oracle Corporation	\$191.88	-\$31.13	-13.96%
HOOD	Robinhood Markets, Inc.	\$124.79	-\$10.87	-8.01%

<b>WOLF</b>	Wolfspeed, Inc.	\$19.54	-\$1.59	-7.55%
<b>MOS</b>	The Mosaic Company	\$25.42	+\$1.67	+7.05%
<b>AFRM</b>	Affirm Holdings, Inc.	\$65.95	-\$4.91	-6.92%
<b>MSTR</b>	MicroStrategy Incorporate	\$172.98	-\$11.66	-6.31%
<b>TXG</b>	10x Genomics, Inc.	\$16.52	-\$1.01	-5.74%
<b>RCL</b>	Royal Caribbean Cruises L	\$275.23	+\$14.85	+5.70%
<b>CNC</b>	Centene Corporation	\$40.88	+\$2.21	+5.70%
<b>TTD</b>	The Trade Desk, Inc.	\$37.03	-\$2.19	-5.58%
<b>CRDO</b>	Credo Technology Group Ho	\$149.43	-\$8.55	-5.41%
<b>SMCI</b>	Super Micro Computer, Inc	\$33.03	-\$1.87	-5.36%
<b>ENVX</b>	Enovix Corporation	\$8.64	-\$0.48	-5.31%
<b>NCLH</b>	Norwegian Cruise Line Hol	\$20.25	+\$1.01	+5.26%
<b>DOCN</b>	DigitalOcean Holdings, In	\$48.05	-\$2.58	-5.10%
<b>NEM</b>	Newmont Corporation	\$99.15	+\$4.75	+5.03%
<b>RKLB</b>	Rocket Lab USA, Inc.	\$60.36	+\$2.84	+4.94%
<b>MRVL</b>	Marvell Technology, Inc.	\$87.91	-\$4.56	-4.93%
<b>MARA</b>	Marathon Digital Holdings	\$11.36	-\$0.56	-4.74%
<b>ANSS</b>	ANSYS, Inc.	\$374.30	-\$18.42	-4.69%
<b>RIOT</b>	Riot Platforms, Inc.	\$14.85	-\$0.72	-4.60%
<b>COIN</b>	Coinbase Global, Inc.	\$262.46	-\$12.63	-4.59%
<b>GEV</b>	GE Vernova Inc.	\$690.72	-\$32.28	-4.47%
<b>V</b>	Visa Inc.	\$340.22	+\$14.49	+4.45%

## Kite Evolution Fund

- **\*\*AAOI\*\***: Applied Optoelectronics Reports Record Revenues For Q3 2025, signaling strong demand and potential for sustained growth.
- **\*\*ABNB\*\***: Insider Nathan Blecharczyk Sells 39,806 Shares, raising concerns about insider confidence in Airbnb's future prospects.
- **\*\*ADBE\*\***: Adobe Q4 Earnings Beat Estimates, Revenues Up Y/Y, but Shares Fall, indicating market skepticism despite positive financial results.
- **\*\*ARRY\*\***: Upgraded to Buy as Near-Term Uncertainties Ease, suggesting improved outlook and investor confidence in Array Technologies' growth.
- **\*\*BABA\*\***: Pomerantz Law Firm Investigates Claims On Behalf of Investors, highlighting potential legal issues that could impact Alibaba's stock performance.
- **\*\*TXG\*\***: Downgraded by Citigroup to Cautious from Buy, reflecting concerns over future growth amid the current market conditions.

## IBD Market Prep

### Futures Waver Ahead Of Fed Decision, Powell

Wed, 10 Dec 2025 07:55:16 -0600

- **Market Overview**: The Dow Jones index rose ahead of the Federal Reserve's decision, as investors await comments from Fed Chair Jerome Powell. Taiwan Semiconductor's stock edged higher after a positive sales report. - **Key Stock Movements**: AI Energy Giant GE Vernova increased its 2028 revenue projection, doubled dividends to \$0.50 per share, and raised its share buyback program to \$10 billion. TSMC is approaching a potential buy point, while Palantir shares surged after securing a \$448 million contract with the U.S. Navy. - **Emerging Stocks**: Uncommon names Ondas, Astronics, and Rheinmetall have outperformed all aerospace/defense peers this year. Additionally, fashion brands Tapestry and Ralph Lauren are gaining attention as top funds are making new purchases. - **Actionable Insights**: Investors should monitor TSMC for a potential entry point and consider exploring GE Vernova for its promising outlook. Keeping an eye on the companies awarded government contracts (like Palantir) could also yield opportunities.

### Futures: Oracle Dives, 'Neutrality' Weighs On Nvidia

Wed, 10 Dec 2025 17:49:35 -0600

- **Market Overview**: The stock market rallied following Fed Chief Jerome Powell's remarks and continues an upward trend, with sectors like GE Vernova and Palantir leading the Q4 rally. - **Oracle's Performance**: Oracle's stock dropped after reporting mixed fiscal Q2 results amidst ongoing concerns about AI, indicating vulnerabilities in tech sector performance. - **Key Financial Metrics**: GE Vernova significantly increased its 2028 revenue outlook, doubled its dividend to \$0.50 per share, and raised its share buyback plan from \$6 billion to \$10 billion. - **Actionable Insights**: Investors should consider monitoring Robinhood, which is approaching new buy points following a 260% surge this year, and Taiwan Semiconductor, which has hit a buy point after an encouraging sales report. Additionally, it may be beneficial to explore the top stocks suggested in the newsletter for potential investments.

### Dow Wobbles With Jobless Claims On The Way; Oracle Plunges On Earnings

Thu, 11 Dec 2025 07:48:26 -0600

- **Market Movements**: The Dow Jones index experienced volatility following unexpected weekly jobless claims, while Oracle's stock plunged due to disappointing earnings results. GE Vernova was highlighted as a "top pick" for 2026, surging nearly 16%. - **Stock Recommendations**: BofA upgraded Visa to a "buy" based on potential for share growth and stablecoin opportunities. Ciena shares rallied after reporting strong fiscal Q4 earnings and optimistic revenue guidance for 2026. - **Innovative Developments**: Eli Lilly's experimental obesity drug showcased promising results with a 23.7% weight loss in trials, indicating potential for market impact. Adobe also surpassed Q4 targets, though its stock showed fluctuations in response to guidance. - **Strategic Insights**: For investors facing competing financial priorities, the newsletter discusses whether to prioritize 401(k) contributions over debt repayment, presenting a dilemma many encounter.

## IBD Tech Report

### Oracle Disappoints. What Now For AI?

Wed, 10 Dec 2025 16:56:22 -0600

- **Oracle's Mixed Results**: Oracle's stock declined after reporting mixed fiscal Q2 results, reigniting discussions around the tech sector's valuation amidst ongoing AI uncertainties. - **Palantir and U.S. Navy Contract**: Palantir's shares rose following the announcement of a \$448 million contract with the U.S. Navy to support its nuclear submarine fleet. - **Adobe's Strong Quarter**: Adobe exceeded Wall Street expectations for its Q4, but its stock fluctuated in after-hours trading following the announcement. - **Market Movements**: Amazon's grocery expansions led to a rise in its stock, while competitors faced declines. Taiwan Semiconductor is recovering from a previous sell-off and is approaching a buying point with a significant gain of over 50% projected for 2025. - **Actionable Insight**: Investors may want to consider accumulating positions in Palantir and Taiwan Semiconductor as they show strong potential, while keeping an eye on Oracle and Adobe's upcoming performance reports for further guidance.

## Endpoints | Pharma

## Apple Tree takes Russian billionaire battle to bankruptcy court

Thu, 11 Dec 2025 07:06:25 +1100

- **Key Headlines**: Apple Tree Partners has filed for Chapter 11 bankruptcy while seeking funds from a Russian billionaire to stabilize its portfolio. In a record-setting day for biotech, investors heavily participated in follow-on stock offerings, signaling renewed enthusiasm in the sector. - **Important Data Points**: The newsletter reports a historic surge in biotech stock sales, underlining the strong investor interest. Specific metrics are not provided, but the emphasis is on the record number of follow-on offerings. - **Actionable Insights**: Companies involved in biotech may consider capitalizing on the current market enthusiasm by exploring follow-on offerings. Investors should monitor developments related to Apple Tree's bankruptcy proceedings as it may impact other biotech firms and investment strategies. - **Notable Additional Stories**: Highlights include a US manufacturer receiving expedited approval for amoxicillin, Adare Pharma's site closure resulting in layoffs, and a significant FDA approval for a nonprofit's gene therapy.

## KEDM

### Our thinking on Hong Kong Property

Thu, 11 Dec 2025 16:01:43 +0000 (UTC)

- **Market Overview**: The newsletter discusses the evolution of Hong Kong's property market, noting that it has traditionally been seen as a reliable investment despite past crises, including the Asian Financial Crisis, SARS, and the Global Financial Crisis. - **Downturn Analysis**: The current downturn differs significantly from previous cycles, having begun after the 2019 protests which prompted companies to move their offices abroad, compounded by the Covid-19 pandemic and subsequent interest rate hikes from March 2022 to July 2023. - **Financial Metrics**: A key highlight is the sale of The Center, a skyscraper in Central Hong Kong sold for HKD 40 billion in 2018, marking the peak of the previous commercial real estate cycle. - **Actionable Insights**: Investors should reassess their strategies in Hong Kong property, considering the shifting dynamics and potential risks in the market. Long-term opportunities may still exist depending on economic recovery and policy changes.

## The Barron's Daily

### The Fed's Divided on Rates. Why Stock Markets Can Rise Through 2026 Anyway.

Wed, 10 Dec 2025 22:28:50 +1100

- **Key Headlines**: The Federal Reserve remains divided on interest rates as it approaches potential cuts. Despite this uncertainty, the stock market is expected to rise through 2026, driven by strong earnings growth and favorable valuations in some sectors. - **Important Data Points**: A rate cut is anticipated this Wednesday, with only a 20% chance of an additional quarter-point reduction in January. The S&P 500 is nearing a three-year gain of around 20%, and inflation remains above the 2% target. - **Actionable Insights**: Investors are encouraged to focus on long-term trends and earnings potential rather than short-term fluctuations influenced by Fed decisions. Continued trends in artificial intelligence and other sectors may provide growth opportunities, despite concerns about potential bubbles. - **Event Reminder**: A roundtable discussion on the 2026 market outlook is scheduled for December 11, designed to help investors position their portfolios effectively.

### AI Fears Eclipse Fed Rate Hopes. Why Oracle Earnings Should Concern Stock Markets.

Thu, 11 Dec 2025 22:59:52 +1100

- **Key Market Movements**: The Dow Jones Industrial Average surged 498 points following the Federal Reserve's quarter-point rate cut, marking its best Fed Day since December 2023. However, optimism waned after Oracle's earnings report highlighted concerns over increased spending on AI infrastructure, which could signal unsustainable growth. - **Oracle's Earnings**: While Oracle's second-quarter earnings exceeded expectations, the \$523 billion revenue backlog raised alarms as approximately \$300 billion comes from a contract with the loss-making startup OpenAI, raising questions about the viability of such commitments in the face of financial scrutiny. - **Future Considerations**: Attention turns to Broadcom's upcoming earnings, with fears that strong chip sales could exacerbate concerns about an AI bubble. The market's potential for a "Santa rally" is increasingly contingent on positive outcomes from both Oracle and Broadcom. - **Outlook for 2026**: Fed officials indicate that only one additional quarter-point rate cut is anticipated next year, shaping market expectations as investors navigate a cooling labor market against rising inflation pressures.

## BioPharmCatalyst

### Pre-Market Movers: Clearmind Medicine CMND Reverse Split; AC Immune ACIU Phase 2 Data

Thu, 11 Dec 2025 14:05:56 +0000

- **Key Headlines**: Clearmind Medicine (CMND) will execute a 1-for-40 reverse split on shares effective December 15, 2025, to comply with Nasdaq regulations. AC Immune (ACIU) released promising Phase 2 data indicating the efficacy of its immunotherapy in treating Parkinson's disease. - **Important Data Points**: CMND will reduce its outstanding shares from approximately 60 million to 1.5 million. ACIU's Phase 2 trial reported 100% immunogenicity, CNS target engagement, and biomarker stabilization. Additionally, BeyondSpring (BYSI) highlighted significant improvements in overall survival (OS) in NSCLC patients. - **Actionable Insights**: Investors should monitor the upcoming results from AC Immune and BeyondSpring as potential catalysts for stock movement. Companies involved in rare diseases, such as Atossa Therapeutics (ATOS), may present unique investment opportunities due to FDA designations and potential value creation from programs in neuromuscular diseases.

## Beth Kindig

### Broadcom Stock: The Silent Winner in the AI Monetization Supercycle

Thu, 11 Dec 2025 14:15:03 +0000

- **Main Topic**: The newsletter discusses Broadcom as a key player in the upcoming AI monetization supercycle, emphasizing that the next critical phase for AI will center around monetizing its capabilities rather than just technological advancements. - **Financial Performance**: The I/O Fund has 15 positions outperforming the Nasdaq year-to-date, an increase from ten positions last year. The fund reported a cumulative return of 210% over the past five years, positioning it as the #2 hedge fund and #5 ETF if categorized separately. - **Actionable Insight**: Investors interested in AI stocks should consider Broadcom as a potential investment, as it positions itself as a significant beneficiary in the forthcoming monetization phase of AI technology. Further insights and analysis can be accessed through their premium services. - **Additional Offer**: Subscribers are encouraged to take advantage of the real-time trade alerts, webinars, and in-depth stock analysis available through the I/O Fund's advanced membership tier.

## Dave Lutz (JONESTRADING INSTITU)

### What I am Chattering about as the Sun Rises over Key Royale Golf Club

Wed, 10 Dec 2025 12:20:25 -0000

- **Market Overview**: US futures started lower with the Nasdaq down 30 basis points despite better-than-expected TSM earnings. Anticipation looms for the Federal Reserve's rate decision and Jerome Powell's press conference, which is expected to be hawkish. European markets are mixed, with the DAX down 50bp and the FTSE up 30bp driven by gains in oil and mining sectors. - **Key Economic Indicators**: Significant data releases today include the Employment Cost Index at 8:30 AM, Bank of Canada Rate Decision at 9:45 AM, and the FOMC Rate Decision and Powell Presser at 2:30 PM. Market observers expect a 25bp rate hike with key insights on the number of dissents and balance sheet policy. - **Commodity Movements**: Copper increased by 1.4%, while silver continues its rally; however, gold is trading lower. WTI crude is slightly up due to a reported 4.8 million barrel crude draw, but gasoline stocks surged by 7 million barrels. Natural gas prices have plummeted by 15% this week. - **Actionable Insights**: Traders should monitor Fed communications for potential market impact, particularly regarding interest rate outlook and economic projections. Additionally, stay alert for earnings results from Oracle (ORCL) and Adobe (ADBE) later today.

### WHAT TRADERS ARE WATCHING AHEAD OF THE FOMC AND ORCL

Wed, 10 Dec 2025 13:24:42 -0000

- **FOMC Rate Decision Anticipation**: The Federal Reserve is expected to cut interest rates by a quarter-point to a range of 3.5% to 3.75% during today's meeting; however, dissent within the committee might signal future rate cut expectations, with potential dissenters numbering as high as five. - **Market Movements and Data**: The 10-year Treasury yield has risen to 4.2%, hitting ten-week highs. Additionally, silver prices have surged above \$60 an ounce due to tightening supply and anticipated monetary easing, reflecting traders' optimism. - **Labor Market Insights**: Job openings increased to 7.67 million in October, surpassing analyst forecasts, despite a slowdown in hiring. Additionally, household confidence regarding financial situations has dropped to a two-year low, with under 26.5% expecting improvement. - **Future Projections**: Market anticipations indicate a likely continuation of rate cuts into 2026, with



possible Federal Reserve balance sheet adjustments as they may resume bond purchases next year due to expanding economic reserves. Recommended focus for traders: monitor dissent levels and Fed language post-meeting for insights on future monetary policy direction.

### **What I am Chattering about as the Sun Rises over Tampa Bay**

*Thu, 11 Dec 2025 12:15:47 -0000*

- **Market Overview**: The Nasdaq is down 60 basis points, impacted by an 11% drop in Oracle (ORCL), while the S&P; is currently off 40 basis points; futures volumes are notably high, approaching double the norm. - **Sector Performance**: In Europe, the DAX has rebounded to unchanged levels, led by banks and retailers, while the FTSE is up 20 basis points. In Asia, most indices saw declines, with the Nikkei down 90 basis points following an 8% loss from Softbank. - **Economic Indicators**: The U.S. observed a "more dovish than expected" Federal Reserve, contributing to lower yields. Notable upcoming data includes Weekly Jobless Claims at 8:30 AM and the Household Change in Net Worth at 12 PM. - **Commodity Prices**: Silver has surged over 2% and copper is following suit. Meanwhile, WTI crude is at its lowest since October, driven by rising demand forecasts despite geopolitical tensions, while natural gas continues to decline sharply.

### **WHAT TRADERS ARE WATCHING THIS THIRSTY THURSDAY**

*Thu, 11 Dec 2025 13:33:09 -0000*

- **Key Topics**: The Federal Reserve plans to expand its balance sheet by purchasing \$40 billion in short-term Treasury securities this month to alleviate pressure in the overnight lending market, influenced by recent surges in borrowing rates as reflected in the SOFR. - **Important Data Points**: The Fed's recent interest rate cut faced dissent from three officials for the first time in six years, revealing concerns over the labor market. The Russell 2000 index gained 1.3%, reaching a record high, while the Dow Jones Transportation Average rose 2.7%. The yield on the 2-year Treasury note fell by 8 basis points, indicating lower borrowing costs. - **Actionable Insights**: Traders should monitor the upcoming U.S. non-farm payrolls report due on December 16, as it could influence market expectations for further rate cuts in 2026. Caution is advised in the tech sector, particularly with Oracle's shares negatively impacting market sentiment, highlighting potential dip-buying opportunities depending on further developments.

## **Kris @ Stock Analysis**

### **The Stock Analysis iPhone/iPad App is Now Live**

*Wed, 10 Dec 2025 11:06:03 +0000 (UTC)*

- **New App Launch**: StockAnalysis.com has officially launched its iPhone/iPad app, enhancing accessibility for users on mobile devices. Users can download the app via the provided link. - **Upcoming Android Release**: The company plans to release an Android version of the app in the next 1-2 weeks, expanding its mobile offering. - **User Engagement**: Founder Kris Gunnars encourages users to reach out with any questions, highlighting a commitment to customer service and support. - **Actionable Insight**: Current and prospective users are encouraged to download the iOS app to stay updated on stock analysis and market insights while on-the-go, enhancing their investment strategies.

## **Stock Analysis**

### **Market Bullets: GE Vernova soars on U.S. pact, JPMorgan slumps nearly 5%, Palantir nets Navy contract**

*Wed, 10 Dec 2025 13:57:19 +0000 (UTC)*

- **Market Movements**: The S&P; 500 slipped slightly by 0.09%, while the Nasdaq gained 0.13%. The Dow fell 0.38%, and the Russell 2000 reached a new intraday record, boosted by expectations of an interest rate cut. - **Key Stock Developments**: GE Vernova saw a significant premarket surge of 10% following its partnership with the U.S. government to secure yttrium supplies amid China's export restrictions. Conversely, JPMorgan's shares dropped 4.7% after warning of higher-than-expected 2026 costs, marking its largest decline in eight months. Palantir gained 1.3% after winning a \$448M Navy contract. - **Company Forecasts**: Home Depot is projecting subdued growth for 2026, with same-store sales expected to increase by only 2% and EPS growth up to 4%, leading to a 1.3% drop in its stock. - **Actionable Insights**: Investors may consider leveraging GE Vernova's partnership for potential gains while exercising caution with JPMorgan and Home Depot due to their unfavorable forecasts.

### **Market Bullets: Oracle plummets 11%, Fed issues 0.25% rate cut, silver hits record high as Bitcoin sinks**

*Thu, 11 Dec 2025 13:57:48 +0000 (UTC)*

- **Market Performance**: The Dow Jones Industrial Average surged nearly 500 points, gaining 1.05%, following the Federal Reserve's 0.25% interest rate cut. The S&P; 500 rose 0.67%, briefly surpassing its last record close, while the Nasdaq increased by 0.33%. - **Oracle's Earnings Miss**: Oracle Corporation (ORCL) experienced an 11% drop in premarket trading after failing to meet revenue estimates. This decline affected related companies such as Nvidia (NVDA), AMD (AMD), and Microsoft (MSFT) as investors raised concerns about the scale and debt associated with Oracle's AI initiatives. - **Sector Updates**: Amazon (AMZN) is launching a 1-hour "rush" pickup service to enhance order collection speed, directly competing with Walmart (WMT). Additionally, the recent union strike at Starbucks (SBUX) has expanded to involve over 180 stores across 34 cities, marking the company's largest labor action to date. - **Meme Stock Movement**: Beasley Broadcast Group (BBGI) saw a staggering 312% increase amid social media speculation, but shares later fell 43% in premarket trading, highlighting volatility in meme stocks.

## Upcoming Portfolio Earnings

### Thursday, December 11

Ticker	Time	EPS Est.	Rev Est.
AVGO	After Close	\$1.87	\$17.5B
COST	After Close	\$4.26	\$67.1B

### Thursday, December 18

Ticker	Time	EPS Est.	Rev Est.
ACN	Before Open	\$3.74	\$18.5B
CTAS	Before Open	\$1.20	\$2.8B

### Friday, December 19

Ticker	Time	EPS Est.	Rev Est.
HEI	After Close	\$1.20	\$1.2B

## US Economic Calendar

Time	Event	Actual	Estimate	Previous
TBD	Real Earnings MoM (Oct)	None	None	-0.1
TBD	OPEC Monthly Report	None	None	None
TBD	Producer Price Index MoM (Nov)	None	0.3	None
TBD	Balance of Trade (Sep)	-52.8	-63.3	-59.3
TBD	Producer Price Index YoY (Oct)	None	2.7	2.7
TBD	Continuing Jobless Claims (Nov/29)	1838	1950	1937
TBD	Core PPI MoM (Nov)	None	0.3	None
TBD	Core PPI MoM (Oct)	None	0.3	0.1
TBD	Core PPI YoY (Nov)	None	2.7	None
TBD	Core PPI YoY (Oct)	None	2.7	2.6
TBD	Producer Price Index YoY (Nov)	None	2.8	None
TBD	Producer Price Index (Oct)	None	149.9	149.779



TBD	Producer Price Index (Nov)	None	150.3	None
TBD	Producer Price Index MoM (Oct)	None	0.4	0.3
TBD	Initial Jobless Claims (Dec/06)	236	220	192
TBD	Exports (Sep)	289.3	281	280.9
TBD	PPI Ex Food, Energy and Trade YoY (Oct)	None	2.9	2.9
TBD	PPI Ex Food, Energy and Trade YoY (Nov)	None	2.8	None
TBD	PPI Ex Food, Energy and Trade MoM (Oct)	None	0.2	0.1
TBD	PPI Ex Food, Energy and Trade MoM (Nov)	None	0.2	None
TBD	Imports	None	None	340.4
TBD	Imports (Sep)	342.1	338	340.2
TBD	Jobless Claims 4-Week Average (Dec/06)	216.75	218	214.75
TBD	Wholesale Sales MoM (Sep)	-0.2	None	-0.2
TBD	Wholesale Inventories MoM (Sep)	0.5	0.1	-0.1
TBD	EIA Natural Gas Stocks Change (Dec/05)	-177	-165	-12
TBD	4-Week Bill Auction	None	None	3.68
TBD	8-Week Bill Auction	None	None	3.62
TBD	30-Year Mortgage Rate (Dec/11)	None	None	6.19
TBD	15-Year Mortgage Rate (Dec/11)	None	None	5.44
TBD	30-Year Bond Auction	None	None	4.694
TBD	Fed Balance Sheet (Dec/10)	None	None	6.54