

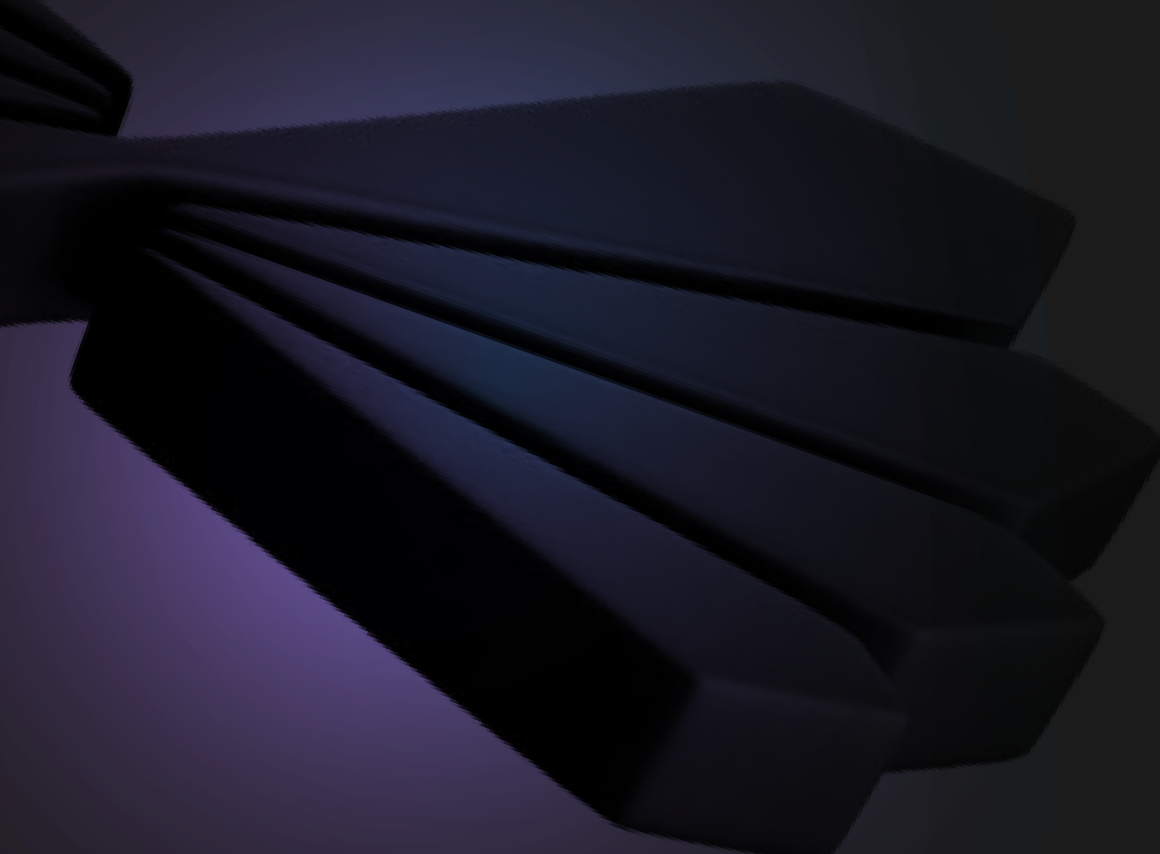


The Specialised AI Fund

Saturn - Powered by syarpa



Saturn



Confidentiality and Notice

This Private Placement Memorandum (“PPM”) is provided to evaluate a potential investment in the Specialized AI Fund (“the Fund”).

It contains confidential information, and by receiving this document, the recipient agrees not to disclose it without prior written consent from syarpa.

Executive Summary

The Fund is a premier investment vehicle designed for high-net-worth individuals and institutional investors, capitalising on the transformative intersection of artificial intelligence and blockchain.

By targeting leading AI companies and decentralised digital assets, the Fund aims to deliver superior returns through high-growth opportunities with strong fundamentals and strategic value in the AI ecosystem.



FUND NAME

The Specialised AI Fund



FUND TYPE

Open-Ended Fund



OFFERING SIZE

\$1,000,000



MINIMUM INVESTMENT

\$1000



INVESTMENT FOCUS

AI Equities & Decentralised Protocols



FUND MANAGER

syarpa

Investment Strategy

The Fund focuses on two key investment areas



Equities in AI-Powered Companies

The Fund will invest in both publicly traded and private companies that are leaders or innovators in artificial intelligence. This includes firms involved in AI research, software development, hardware production (e.g., semiconductors for AI), and applications of AI across various industries.



AI-Driven Decentralised Protocols

A portion of the Fund will be directed towards native tokens of decentralised protocols that integrate both AI and blockchain technology. Investments will be made based on the protocol's underlying value, the token's practical utility, and its potential for growth in the rapidly developing decentralised AI space.

This strategy is designed to offer targeted exposure to high-growth sectors at the intersection of AI, blockchain, and decentralisation, while focusing on long-term value creation.

Risk Factors

Investing in the Specialized AI Fund carries several significant risks, which should be carefully considered before making any investment decisions. These include



Market Risk

The value of both equities and digital assets is subject to considerable volatility, and there is no guarantee of profit. Fluctuations in market conditions can lead to significant value changes.



Liquidity Risk

Certain investments, particularly those in decentralised protocols and digital assets, may be difficult to sell quickly at market value due to limited liquidity, which could affect the Fund's ability to execute trades efficiently.



Technology Risk

As AI and blockchain technologies continue to evolve at a rapid pace, there is the potential for certain investments to become obsolete or subject to technological challenges that could affect their performance.



Regulatory Risk

Changes in regulatory frameworks, both globally and locally, for cryptocurrencies and AI technologies could negatively impact the performance of the Fund's investments. This could include new laws or regulations that affect how these technologies operate or how they are taxed.

We strongly recommend that potential investors carefully evaluate these risks and seek advice from their financial advisors to ensure that the investment aligns with their financial objectives and risk tolerance.

Terms of the Offering



SECURITIES OFFERED

Shares in The Specialised
AI Fund



OFFERING PERIOD

November 1st, 2024 -
July 31st, 2025



MINIMUM INVESTMENT

\$1000

Subscription Procedure

To subscribe to the Fund, investors must complete and submit a subscription agreement and the required investment.

Redemption Rights

Redemptions will be allowed quarterly with 30-day prior notice. This fund will have a lock-up period of one year.

Management & Fees



Management Team

The Fund is managed by syarpa, a premier investment firm that specialises in innovative financial products, with a particular focus on leveraging AI and blockchain technology to drive growth and value.



Performance Fee

In addition to the management fee, the Fund will apply a performance fee of 2% on any profits that exceed a 10% annual return, aligning the Fund's success with investor outcomes.



Management Fee

The Fund will charge an annual management fee of 3% based on assets under management.

Fund Structure

The Fund will be organised as a Limited Partnership Liability Company, with syarpa Ltd. acting as the General Partner and Fund Manager. The Fund will be registered in the Cayman Islands.

Use of Proceeds

The proceeds from this offering will primarily be directed towards investments in AI-driven companies and decentralised protocols, in line with the Fund's outlined investment strategy. A portion of the funds will also be allocated to cover operational expenses, including management fees and legal and regulatory costs.

Tax Considerations

Investors are advised to consult with their tax professionals regarding the potential tax implications of investing in the Fund. The Fund does not assume any responsibility for the tax consequences arising from an investor's participation.

Subscription Agreement

Investors wishing to subscribe to the Fund must complete and submit the attached Subscription Agreement, along with the minimum required investment amount.

Disclosures

This Memorandum does not constitute an offer to sell, or a solicitation of an offer to buy, securities other than those described herein. The securities are offered exclusively to accredited investors, as defined by applicable regulations.

Appendices

Appendix A

Subscription Agreement Form

Appendix B

Fund Performance Benchmarks

Appendix C

Fund Manager Biographies

Appendix D

Risk Disclosure Statement

Next Step

Should you wish to proceed with an investment in the Specialized AI Fund, kindly review the attached subscription documents. Please follow the outlined process to submit your investment.

This structure can be customised based on specific details, including fees, management terms, and legal requirements. Once finalised, we recommend a thorough review by legal and compliance experts to ensure all regulatory obligations are met.

Feel free to contact us with any questions or for further assistance.

