Steps to Release a New Official Version of ESAPI 2.x.y.z by Kevin W. Wall – 2021

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Assumptions

These instructions are all Linux / UNIX based and assume use of a *nix shell such as bash or ksh. It is also assumed that you have a GitHub account and some minimal familiarity with git, GitHub, and Maven. You may be able to get it to work using Cygwin, UWin, or 'git bash' from Windows, but that has not be tested. It is also assumed that you know how to carefully following instructions. :)

You must obviously have appropriate GitHub project access to the ESAPI repository (https://github.com/ESAPI/esapi-java-legacy.git) and have access to Maven Central. (Otherwise, why are you trying to do an ESAPI release?)

Finally, it is assumed that the previously created Sonatype OSS repository for ESAPI will be used, so a new repository will not need to be created.

One Time Initialization

1 Create a code signing key

Use GPG to create code signing key for signing ESAPI releases. Use RSA (option 4) for a signing key. The minimum key size for an RSA key for use with Sonatype is a 2048 bit modulus. This is the default for most GPG implementations, but you will be prompted for it. Not while many self-proclaimed pundits insist that the minimal key size should be 4096 bits,but according to NIST 2048 bits is sufficient for signing keys (see Table 2-1, https://nvlpubs.nist.gov/nistpubs/SpecialPublications/NIST.SP.800-57Pt3r1.pdf). Note that longer keys will take longer to generate. For the comment use something like 'ESAPI signing key' (or perhaps GitHub signing key', if you intend to use the same key for multiple GitHub projects). Be sure to set a passphrase for your private key and save that passphrase somewhere secure, such as in a Password Manager.

```
$ gpg --gen-key
```

Example:

```
$ gpg --gen-key
gpg (GnuPG) 1.4.16; Copyright (C) 2013 Free Software Foundation, Inc.
This is free software: you are free to change and redistribute it.
There is NO WARRANTY, to the extent permitted by law.
gpg: directory `/home/kww/.gnupg' created
gpg: new configuration file `/home/kww/.gnupg/gpg.conf' created
gpg: WARNING: options in `/home/kww/.gnupg/gpg.conf' are not yet active
during this run
```

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```
gpg: keyring `/home/kww/.gnupg/secring.gpg' created
gpg: keyring `/home/kww/.gnupg/pubring.gpg' created
Please select what kind of key you want:
   (1) RSA and RSA (default)
   (2) DSA and Elgamal
   (3) DSA (sign only)
   (4) RSA (sign only)
Your selection? 1
RSA keys may be between 1024 and 4096 bits long.
What keysize do you want? (2048)
Requested keysize is 2048 bits
Please specify how long the key should be valid.
         0 = key does not expire
      <n> = key expires in n days
      <n>w = key expires in n weeks
      <n>m = key expires in n months
      <n>y = key expires in n years
Key is valid for? (0) 2y
Key expires at Mon 26 Apr 2021 07:38:44 PM EDT
Is this correct? (y/N) y
You need a user ID to identify your key; the software constructs the user ID
from the Real Name, Comment and Email Address in this form:
    "Heinrich Heine (Der Dichter) <heinrichh@duesseldorf.de>"
Real name: Kevin W. Wall
Email address: kevin.w.wall@gmail.com
Comment: Signing key for GitHub
You selected this USER-ID:
    "Kevin W. Wall (Signing key for GitHub) <kevin.w.wall@gmail.com>"
Change (N)ame, (C)omment, (E)mail or (0)kay/(Q)uit? o
You need a Passphrase to protect your secret key.
As mentioned above, a passphrase is not strictly required, but is highly encouraged.
The gpg command will ask you to move your mouse or enter random keys on your keyboard to
```

generate entropy to initialize the random number generator. On slow single-user systems, this can take a long time, so be patient. However, if you see something like this:

We need to generate a lot of random bytes. It is a good idea to perform some other action (type on the keyboard, move the mouse, utilize the disks) during the prime generation; this gives the random number generator a better chance to gain enough entropy.

Not enough random bytes available. Please do some other work to give the OS a chance to collect more entropy! (Need 82 more bytes)

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```
http://www.not.enough.random bytes available. Please do some other work to give
the OS a chance to collect more entropy! (Need 120 more bytes)
```

where, despite your attempts to generate entropy, gpg tells you that you need an *increasing* amount (e.g., here it goes up from 82 to 120 bytes), then it means that something on your system is consuming available system entropy faster than you are able to generate it, you would be advised to abort and start over after figuring out and (temporarily, at least) stopping whatever is consuming the entropy. Otherwise, you are going to be in for a *long* wait.

Confirm you have created the new key; look for one with the identity you just created. \$ gpg --list-public-keys

```
For example, here is output of mine, with my key ID highlighted:

$ gpg --list-public-keys --keyid-format short
/home/kww/.gnupg/pubring.gpg
------
pub 2048R/8A2A524F 2016-02-03
uid Kevin W. Wall (GitHub signing key)
<kevin.w.wall@gmail.com>
```

Some versions of GPG / PGP will create subkeys, which will look something like this:

Note that if *your* generated listed key shows sub-keys (listed as 'sub'; see above for example), as per the Sonatype documentation, you are advised to delete the sub-keys as documented at: https://central.sonatype.org/pages/working-with-pgp-signatures.html#delete-a-sub-key

Configure git to use your signing key. I recommend using the key id (shown in the turquoise highlighting, above) for the alias.

```
$ git config --global user.signingkey "key-short-alias-here"
```

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2 Configure Maven's ~/.m2/settings.xml

2.1 Configure for ESAPI's user name for the Sonatype repo:

You must add a section to your ~/.m2/settings.xml file that as a <server> section with an <id> of 'ossrh'. It should look like this:

```
<server>
  <id>ossrh</id>
  <username>esapi-team</username>
  <password>
     [Contact Kevin Wall via an encrypted email or
     Signal to get this and for instructions of how to
     secure it.]
  </password>
</server>
```

This <server> element obviously is a child element under the <servers> element.

2.2 Create a <profile> element for your signing key

For 'YOUR NAME', you will use the name associated with your signing key. (If you have used that name for multiple keys under ~/.gnupg, contact Kevin for additional instructions. It gets complicated, because Maven otherwise will select whatever is the 'first' key (which may be not the one you want) that matches 'YOUR NAME'.

If you leave out the <gpg.passphrase> element Maven is supposed to prompt you for your passphrase to decrypt your private key. (However, this has not been verified.) Alternately, you can create a master password and place it's hashed value in a ~/.m2/settings-security.xml file and then use it to encrypt your other passwords or other sensitive information in your ~/.m2/settings.xml file. For details on how to do this, see

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https://maven.apache.org/guides/mini/guide-encryption.html

This will not be covered in further detail here.

3 Publish your public key so it can be used with Sonatype

Sonatype requires signed releases. So that it (and others) can verify the signature, it needs to be able to access your public key. That means that you need to may your key available to one of the key servers that it uses. To do that find your "key id" and then use that key id to upload your public key. (Note that. If applicable, you should do this after you have deleted any sub-keys.)

The URLs for the key servers are:

hkp://pool.sks-keyservers.net hkp://kerserver.ubuntu.com

For example:

```
$ gpg -list-public-keys --keyid-format short
/home/kww/.gnupg/pubring.gpg
------
pub 2048R/8A2A524F 2016-02-03
uid Kevin W. Wall (GitHub signing key)
<kevin.w.wall@gmail.com>
$ gpg --keyserver hkp://pool.sks-keyserver.net -send-keys 8A2A524F
```

You only need to send your key to *one* of the key servers. It will be replicated to the others. (Actually, there are quite a few others, including the original MIT key server, but Dave Wichers was only able to get the above two to work.)

Steps for each new ESAPI 2.x.y.z release

In the following 'x.y.z' should be released by the actual release details. E.g., 2.x.y.z might become '2.1.0.2' or '2.2.0.0' or whatever. (Or even something like '2.2.1.0-RC1' if you wish to make "release candidates" available for beta testing.) This should be the same as the cproject><version> version # (i.e., the XPath "/project/version") in pom.xml (minus any "-SNAPSHOT" part). E.g.,

```
<?xml version="1.0" encoding="UTF-8"?>
cproject xmlns="http://maven.apache.org/POM/4.0.0"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xsi:schemaLocation="http://maven.apache.org/POM/4.0.0
http://maven.apache.org/maven-v4_0_0.xsd">
```

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```
<modelVersion>4.0.0</modelVersion>
<groupId>org.owasp.esapi</groupId>
<artifactId>esapi</artifactId>
<version>2.2.0.0-RC2</version>
<packaging>jar</packaging>
```

Announce a "code freeze" on the 'develop' branch and that you will be not merging any further PRs until the 2.x.y.z release is made official. However, make sure that you have incorporated all the PRs that you intend to place into the 2.x.y.z release by merging them to 'develop'.

Create a release branch of the frozen 'develop' branch. We are essentially following the instructions in:

https://nvie.com/posts/a-successful-git-branching-model/#release-branches

Start clean, based on the latest from the 'develop' branch (which is ESAPI's default):

\$ git clone https://github.com/ESAPI/esapi-java-legacy.git

We will name the (possibly temporary) release branch '2.x.y.z' where 'x.y.z' is defined as above. (Because 'develop' is our default branch for ESAPI in GitHub and our goal is to always have our 'main' (formerly 'master') branch always reflect the latest official build [i.e., the previous release].)

```
$ git checkout -b 2.x.y.z develop
```

Note that any final **emergency** bug fixes that come up may be applied to this branch, but (ideally) the 'develop' branch should remain frozen until after the release. (Also, making changes after you have created a signed tag for the release [see below] will mean that you will have to recreate that signed tag.) [**WARNING**: Do <u>NOT</u> create the branch name that you are working on and will ultimately be merging, the same as the the name for the git tagname. If you do, that will cause problems later on. For that reason, it is suggested that you name the branch of the form '2.x.y.z' and the tagname of the form 'esapi-2.x.y.z'.]

Normally, Sonatype suggests that you use the Maven 'release' plug-in and the 'release:prepare' and 'release:deploy' steps, but we were unable to get those things to correctly *sign* a tagged release in GitHub and to get the new '2.x.y.z' branch to merge to 'main', so instead, I will just be documenting the steps that we will be following manually. (Life sucks sometimes.)

1 Preparatory work

Do all the work necessary to prepare this release branch, e.g., editing the pom.xml to change the version # (typically by removing the "-SNAPSHOT" portion), preparing release notes to be placed in the 'documentation' directory, etc.

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All of the following steps, until otherwise noted, should be done on your new release branch, '2.x.y.z'.

To do that, first ensure you are on the correct branch, \$ git checkout 2.x.y.z

replacing x.y.z as appropriate.

1.1 Update the 'date.prev release' property in the pom.xml

Search for "<date.prev_release>" in the pom.xml file and update it to reflect the official release date of the previous official (i.e., not SNAPSHOT or RC) ESAPI release. This value will be used as a baseline to create a CHANGELOG under target/site/changelog.html whenever

\$ mvn site

is executed.

1.2 Review output from executing Maven 'versions' plugin goals

Execute the following Maven goals with the 'versions' plug-n, review the output, and analyze whether or not updates need to be made to ESAPI's pom.xml file. (Note: According to Dave Wichers and information he's gathered from the "Maven versions forum", the 'versions' plugin will miss some things unless the '-U' (aka, '--update-snapshots') is provided.) The following checks are strongly suggested.

Checking for new versions of plugins

To get information about newer versions of plugins that you are using in your build, just invoke display-plugin-updates goal.

\$ mvn -U versions:display-plugin-updates

Checking for new versions of dependencies

To get information about newer versions of dependencies that you are using in your build, just invoke the display-dependency-updates goal.

\$ mvn -U versions:display-dependency-updates

Note that you cannot merely accept whatever dependency updates appear to work via 'mvn compile' and 'mvn test' as some of these plugins require Java 8 or later and ESAPI 2.x has (for now at least), decided to only require Java 7 as the minimal Java baseline. (In theory, running 'mvn site' which will execute the 'animal-sniffer-enforcer-rule' plugin to see if all the ESAPI dependencies are compatible with Java 7, but the error messages are a bit obtuse and its probably best to use that as a defense-in-depth check rather than as the sole means of validation.)

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Checking for new versions of specified by properties

To get information about newer versions of dependencies that you are using in your build, just invoke the display-property-updates goal.

\$ mvn -U versions:display-property-updates

1.3 Create release notes for the 2.x.y.z release

For ESAPI, until we have a process for creating an acceptable looking CHANGELOG, we are going to be manually creating release notes files. We use **DOS text format** with a '.txt' file because, well Windows notepad just doesn't handle *nix line termination (newlines) gracefully. Sigh. [Note: You may be able to skip a few of these manual scripts by following the instructions in the Appendix.]

So, create a new file (that you will add via 'git add') under ESAPI's 'documentation' directory. The new file for the release notes should be called

documentation/esapi4java-core-2.x.y.z-release-notes.txt

(Note: If you are creating release notes, but releasing a release candidate, RC#, it is advised that you leave off the "RC#" portion from the release notes file name.)

The contents of this file should contain details of the GitHub issues that were closed since the previous release and any important / noteworthy documentation, such as newly deprecated methods or classes, newly removed methods or classes that were previously deprecated, etc. (In sort, consider it important if it is something that will or is likely to break backward compatibility now or later.) Also, try to give proper acknowledgements to those who helped, such as those submitting significant PRs, etc. See the file 'documentation/esapi4java-core-2.2.0.0-release-notes.txt' for an example.

Then, get it committed to the 2.x.y.z branch

```
$ git add documentation/esapi4java-core-2.x.y.z-release-notes.txt
```

1.4 Update the ESAPI pom.xml for the 2.x.y.z release

Edit the pom.xml, as appropriate. Minimally, you will want remove the '-SNAPSHOT' from the <version>, possibly replacing it with '-RC#' if you are just releasing a "release candidate" or just deleting the '-SNAPSNOT' altogether if this is to be an official release.

```
$ gvim pom.xml # Or whatever your favorite text editor is
```

- \$ git add pom.xml
- \$ git commit -m "Bump release to new release number." pom.xml

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1.5 Create signed tag for release

Create the signed tag via git:

```
$ git tag -s esapi-2.x.y.z -m "Signed tag for ESAPI 2.x.y.z"
```

You normally should be prompted for a passphrase for your GPG private signing key. E.g.,

```
$ git tag -s esapi-2.x.y.z -m "Signed tag for ESAPI 2.x.y.z"
You need a passphrase to unlock the secret key for
user: "Kevin W. Wall (GitHub signing key) <kevin.w.wall@gmail.com>"
2048-bit RSA key, ID 8A2A524F, created 2016-02-03
```

and the GPG agent will pop-up for you to enter your passphrase. That agent will not allow you to do keyboard input into other windows unless you hit 'Cancel', in which case you will see a prompt at the command line that looks like this:

```
gpg: problem with the agent - disabling agent use Enter passphrase:
```

Beware however, that you will not be prompted if you have not created a passphrase to protect your private key (ill-advised) or if you are using an agent such as gpg-agent and have selected the check-box to "Automatically unlock this key, whenever I'm logged in".

If you do not intend on memorizing your GPG passphrase, you should keep it somewhere secure though. For me, my GPG passphrases are stored in my Password Manager (PasswordSafe), with the one used for ESAPI filed under "GPG Signing Key for GitHub".

1.6 Verify the signed tag

It's important to make sure that the digital signature of the tag worked, so we want to verify that the tag was successfully signed. There are two ways to do this. One is to use the 'git tag -v < tagname>' and the other is to use 'git show < tagname>'. They have different outputs that you need to look for, so we'll cover them both here. However both require access to the public signing key, so if you wish to verify a signature that someone else added, you first need to import their public signing key on your keyring. (Obviously, you will already have your own signing key pair on your own keyring or the previous step would not work, so no special additional steps are needed for the signature verification step that follows.)

To verify the tag signature using 'git show', use same tagname for argument; i.e.,

```
$ git show esapi-2.x.y.z
```

This should show you the standard PGP signature block. If you do not see the

- ----BEGIN PGP SIGNATURE----
- ----END PGP SIGNATURE----

signature block as defined in RFC 4880 as part of the 'git show' output, you have done

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something wrong.

To verify the tag signature using 'git tag -v', again use the same tagname as above for the argument. E.g.,

```
$ git tag -v esapi-2.x.y.z
```

The last two lines of output should be from gpg and look something like this:
gpg: Signature made Sun 07 Apr 2019 12:26:57 AM EDT using RSA key ID 8A2A524F
gpg: Good signature from "Kevin W. Wall (GitHub signing key) <kevin.w.wall@gmail.com>"

If you do not see that, that means a signature was not applied. If there is no tag, the last two lines will look like:

```
error: no signature found error: could not verify the tag '<tagname>'
```

IMPORTANT NOTE: If you have to make any commits after you have created the signed tag release, you will have to go back and delete the tag, and then recreate it.

Finally, we want to make sure we haven't messed anything up, so lets verify that:

\$ mvn site # This may take awhile because it runs Dependency Check!

Make sure there are no failed JUnit tests. Also check the file 'target/dependency-check-report.html' to see if Dependency Check found any vulnerabilities. (It's easier to do that by opening the file in a web browser.) If the Dependency Check report does indicate vulnerabilities, consider updating libraries with identified CVEs by tweaking the appropriate dependencies in pom.xml and redo the verification step until everything passes. Once everything looks good, we are now ready to merge our new release branch, "2.x.y.z" to "main".

If you've made it this far, we are finally ready to push it to the official (upstream) ESAPI repository in GitHub:

```
$ git checkout 2.x.y.z
$ git push https://github.com/ESAPI/esapi-java-legacy.git 2.x.y.z
```

```
Also, push this new signed tag to server (GitHub). Alternately, push ALL the tags.

$ git push <a href="https://github.com/ESAPI/esapi-java-legacy.git">https://github.com/ESAPI/esapi-java-legacy.git</a> \
tag esapi-2.x.y.z # Alternately: git push --tags
```

2 Switch back to the 'main' branch which we use for releases

Now, change back to the 'main' branch. Note we are assuming here that the 'develop' branch is

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"frozen", or at least we are treating it as such for now.
\$ git checkout main

[[Attention: This highlighted section needs some review by someone with more expertise in git than me. Volunteers???

Also, at one point when I was "experimenting" with various steps, my attempt to do a 'git push' was failing and it was telling me that I needed to first do either a 'git pull' or a 'git fetch' on develop. It doesn't seem to be doing that now that I switched to a separate 2.x.y.z branch.

Should I mention that we need to do a 'git pull origin develop' or just ignore that?

Addendum: After taking a quick read through:

https://stackoverflow.com/questions/5601931/what-is-the-best-and-safest-way-to-merge-a-git-branch-into-master

which is discussing a similar situation (merging 'test' back into 'main'), the consensus seems to be to use:

\$ git checkout main

\$ git pull origin main # This is key. Do we need this?

\$ git merge 2.x.y.z

\$ git push origin main

although there is also significant dissension. (Note: I replaced 'test' in the Stack Overflow post, with '2.x.y.z'.)

So, I think maybe the warning I saw was telling me that I needed to do a pull from 'main', not 'develop'...like perhaps something in 'main' had been updated directly on GitHub, but never made it to 'develop' so that 'develop' was behind by 1 commit (or more). So probably, adding

\$ git pull https://github.com/ESAPI/esapi-java-legacy.git main here might be a good thing, no? I.e., belt AND suspenders. Ordinarily, we wouldn't expect anything though.

Anyway, I've going to rely on you for thoroughly proofreading through all these git / GitHub related steps and make sure the are correct and suggest improvements. (E.g., perhaps instead of working directly on the official ESAPI GitHub repo, we should work on a personal fork on the 'main' branch there and then just make a PR like we usually do???)]]

Merge or release branch, 2.x.y.z, to main. Note: There could be merge conflicts (although, hopefully, we alread have dealt with them all by now). If so, deal with them appropriately. git merge 2.x.y.z

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Upload to Sonatype Nexus & Maven Central

[Many of these instructions are based on those from Dave Wichers, which he used for AntiSamy 1.5.8]

1 Publish the artifacts to Sonatype's OSS Repository Hosting (OSSRH) via Maven

Execute the command:

\$ mvn deploy

Running 'mvn deploy' will first run 'mvn test' and then build and sign the artifacts before eventually uploading them to OSSRH Sontatype staging area.

If you get 'Access Denied' then your account doesn't have permission to publish to that particular project. If you get 'Unauthorized' that means you aren't even logging in to Sonatype successfully. (Check your ~/.m2/settings.xml file).

(Note: if you correctly set up your ~/.m2/settings.xml file first, you might be able to use:

\$ mvn release:prepare

followed by

\$ mvn release:deploy

to accomplish these many of these steps, but I didn't do it that way because I was unable to get the 'release:prepare' to correctly sign a tag. It claimed that it did, but didn't. Sigh.)

2 Login to https://oss.sonatype.org/

Visit https://oss.sonatype.org/ in your favorite web browser and click on "Log In" in the upper right corner. The user name is 'esapi-team'. The password is the same as the credentials you used to configure ~/.m2/settings.xml under the earlier section "Configure for ESAPI's user name for the Sonatype repo" at the beginning of this document. If you don't have the password, you can get it from Kevin Wall.

2.1 On the Sonatype web site

Click on Staging Repositories (Under Build Promotion) and your new staging repo by entering your project name (e.g., esapi) in the staging repository search box (towards top right).

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Click on the row found (assuming it was). Then, in the panel below, navigate to the Content tab, and find the release version you just published, to make sure they are all there. (You should fine the ESAPI .jar file, the pom, sources, javadoc types, along with .asc files for each.)

[Note: We are using the Nexus Repository Manager 2 in case you are looking for help.]

2.2 'Closing' the repository

In the navigation panel on the left-hand side, click on 'Staging Repositories' (under "Build Promotion") search from the form entry in 'es by typing in 'esapi' and hit enter. You should normally only see a single "hit" (unless a previous release attempt was abandoned and never released, in which case it should probably be deleted). The one that you should find should be for the artifacts just uploaded via 'mvn deploy'.

Check to see if all 10 of the artifacts are present. For example, for the 2.2.0.0-RC2 release, I would expect to find in the staging repository:

```
esapi-2.2.0.0-RC2.jar
esapi-2.2.0.0-RC2.jar.asc
esapi-2.2.0.0-RC2-javadoc.jar
esapi-2.2.0.0-RC2-javadoc.jar.asc
esapi-2.2.0.0-RC2.pom
esapi-2.2.0.0-RC2.pom.asc
esapi-2.2.0.0-RC2-sources.jar
esapi-2.2.0.0-RC2-sources.jar.asc
```

Once this is confirmed, click of both of the staging repositories (so you have multiple selections) and then click on the 'Close' repository button (right under the Staging Repositories tab name). If it works, do back-flips. If it doesn't, you may have to cross your fingers and sacrifice a male unicorn and then swing it 3 times around your head in a clockwise direction at midnight during a full moon to get it to work. (Fortunately it worked for me, but I skipped the back-flip because my bad back would never forgive me. :-)

- You can monitor its staging repositories closure status via the activity tab below, by clicking on Activities-->close
- Refresh the Staging repository before checking each time via the Refresh button in the UI.

IMPORTANT: If the "close repository" successfully completes, you then click on the **Release** button *under the Staging Repositories* tab name.

Note: You might have to refresh the repository to get that button to "light up".

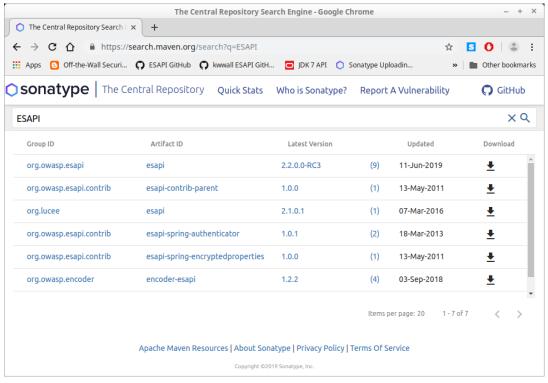
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For the 'Description' that pops up, just type in "ESAPI 2.x.y.z release" where the "2.x.y.z" corresponds to the release number.

Once the release is done, Sonatype say it takes about 10 minutes to show up on the Sonatype Nexus web site for it to become available for download, but that a search for it might take 2 hours to update before you can find it that way. (Note: I was told 2 hours, but the last 2 times I did releases it took between 6 to 8 hours each time! For release 2.2.3.0, it was even worse. It took almost 12 hours for it to show up https://search.maven.org/search?q=ESAPI and about 24 hours to show up at https://mvnrepository.com/artifact/org.owasp.esapi/esapi.)

3 Validating the new ESAPI release has been pushed to Maven Central

The simplest way to see if the new ESAPI release has been pushed to Maven Central is to just use the URL https://search.maven.org/search?q=ESAPI and look at the results. The latest release should show up at the top. For example, here is a screen shot showing the ESAPI 2.2.0.0-RC3 release when it was the most recent release:



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Final release preparation for release 2.x.y.z

1 Create a 'Release' on GitHub

We also need to create a 'release' on GitHub so that we will have a place to download the 'configuration' jar that we will build along with its signature.

Make sure that you are logged into the GitHub web site before proceeding.

1.1 Create the new 2.x.y.z release

Navigate to https://github.com/ESAPI/esapi-java-legacy/releases in your web browser and select the 'Draft a new release' button on the right hand side.

For the 'Release title' choose '2.x.y.z' (expanding it to the actual release number, of course'. Do *not* preface it with 'release' or 'version' or 'ESAPI' or 'esapi-', etc.; just simply '2.x.y.z'.

For the description section ('Describe this release') write something like this:

Release notes for ESAPI release 2.x.y.z are located at:

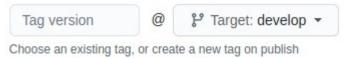
https://github.com/ESAPI/esapi-java-legacy/blob/develop/documentation/esapi4java-core-2.x.y.z-release-notes.txt

Note the file "esapi-2.x.y.z-configuration.jar" contains the default ESAPI configuration files under 'configuration/' (ESAPI.properties, validation.properties, etc.) and the file "esapi-2.x.y.z-configuration.jar.asc" is a GPG signature of that jar file made by <<Your Name Here>>

If there are any applicable Security Advisories, mention them in these release notes as well. For an example, see:

https://github.com/ESAPI/esapi-java-legacy/releases/tag/esapi-2.2.3.0 which is a little fancier than I usually do.

In the text box where it says 'Tag version', e.g.:



from the pull-down mention, change it to select 'main' instead of 'develop'. Then type in the signed tag name you gave to this release earlier, which if you were following instructions, should be named 'esapi-2.x.y.z'.

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Click on '**Save draft**'. (We will return to this page to complete the 'Publish release' step momentarily.)

1.2 Manually create the esapi-<release>-configuration.jar file

We want the 'configuration/' directory to also be jarred up, signed, and uploaded to the GitHub release that we are preparing. That directory contains various configuration files that developers would use for production. Note that we do *not* want these files placed into the esapi-<release>.jar file (especially because in the past and we may again, use 'jarsigner' to sign the ESAPI jar) an forcing users to extract the ESAPI.properties file and then place it back into the jar would break the signature. And if the developers simply extract it, copy it elsewhere to edit and use *that* copy, all is good until their production copy gets dropped somewhere not in the application class path and then ESAPI mysteriously starts using the ESAPI.properties file that is in the ESAPI jar unbeknownst to the development team until something goes wrong. We also deliberately did not want it to end up in the esapi-<release>-sources.jar because we don't want developers to have to download the entire ESAPI source code just to get the ESAPI configuration files. So instead we so we will manually create a separate configuration jar, sign it, and upload it to to the corresponding GitHub 'release'.

First, create the jar (without a manifest file) using the following command:

```
$ jar -cMvf target/esapi-<release>-configuration.jar configuration/
```

where <*release*> is going to be replaced by your current release (e.g., 2.2.0.0.-RC2).

If you assigned a signing key, use this command to discover the key ID:

```
$ git config --global --get user.signingkey
```

and use it for *keyID* in the following command:

Note that the use of '--use-agent' is optional, but recommended so you don't have to keep reentering your GPG passphrase. Check your target directory for the 2 'configuration' artifacts. E.g.,

```
$ ls -l target/*configuration*
-rw-r--r-- 1 kww kww 34067 Apr 21 21:08 target/esapi-2.2.0.0-RC2-
configuration.jar
-rw-r--r-- 1 kww kww 473 Apr 21 21:12 target/esapi-2.2.0.0-RC2-
```

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configuration.jar.asc

We will describe how to upload these two 'configuration' artifacts to the GitHub 'Releases' in the next section.

1.3 Manually upload the 'configuration' jar and it's corresponding .asc file to your 2.x.y.z GitHub 'Release'.

Go back to the GitHub web site and find your unpublished release and click on 'Edit' to edit it. (If you can't locate it, you can just use the link,

https://github.com/ESAPI/esapi-java-legacy/releases/edit/esapi- 2.x.y.z (as long as you are still logged into GitHub).

In the area after the 'description' text box (which you already should have completed from above), locate the section that says 'Attach files by dragging & dropping, selecting or pasting them.' and either click on that to select the two files 'esapi-2.x.z-configuration.jar' and 'esapi-2.x.z-configuration.jar.acs' under your 'target/' directory or drag and drop them to the area that says 'Attach binaries by dropping them here or selecting them.'. (Note: If you want to use the 'drag & drop' to attach these 2 files to the new GitHub release, I have had better luck with Google Chrome than Mozilla Firefox, but YMMV. Both of them work if you want to "browse to directory".)

Finally, if this is a 'Release Candidate' release (e.g., '2.x.y.z-RC2'), make sure you select the 'This is a pre-release' check box. If it is an official release, make sure that checkbox is unchecked.

Then click on the 'Publish release'. (Or if you forgot something and needed to go back and edit it, click on the 'Update release' button.)

2 Update the OWASP ESAPI wiki pages

Hang in there, you are almost done. We need to update all the ESAPI pages on the OWASP wiki that mentions a release. You can either do this directly from the page by going to the bottom of the page and clicking on the 'Edit on Github' link at the bottom, or the easier way to just 'clone' that particular GitHub repo and edit the files locally and then push them back up to the repo.

\$ git clone https://github.com/OWASP/www-project-enterprise-security-api

The 3 files that you will need to edit are:

- info.md
- tab java ee.md

Each of those two files should have a reference to the latest release.

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In the file 'info.md', search for 'Download ESAPI configuration files' 9withouth the quotes) and update the GitHub URL to the latest release that you just finished preparing in the previous step.

In the 'tab_java_ee,md' file, search for 'Current release:' and 'Release notes:' and update that information (including the date) and the link to the release notes. (Important note: Refer to the release notes from the 'develop' branch so if we need to add some critical information to it such as a work around for some problem, etc., we can do so without having to put out another release. (Because the release notes are part of the ESAPI 'source' jar that gets uploaded to Maven Central and that jar is required to be signed.) Alternately, if you know what the current release is, you can just search for it.

Add and commit the files with a comment something like "Update for ESAPI release 2.x.y.z" and then do a 'git push origin'. The wiki page usually gets the updates within a few hours, but if you don't see your updates within the following date, contact myself or Harold Blankenship.

3 Make a release announcement

Announce to ESAPI Users and Dev mailing lists on Google Groups (esapi-project-users@owasp.org and esapi-project-dev@owasp.org respectively) see pom.xml and to the @owasp Twitter feed that a new ESAPI release is available. Maybe announce on the OWASP Leaders List too. And if the release is a minor release and not just a patch release (e.g., 2.1, 2.2, 2.3, but not (say) 2.1.1.1 or 2.2.1.0), then consider contacting OWASP to request a notice be published in the next OWASP Connector newsletter. See https://www.owasp.org/index.php/Category:OWASP_Newsletter for further details. All release announcements should minimally direct people to reference the ESAPI release notes in the 'documentation' directory, via a GitHub URL. for additional details.

Prepare for 'develop' branch for the *next* ESAPI release

1 Merge latest changes from 'main' to 'develop' branch.

Change to the 'develop' branch and merge 'main' to it:

\$ git checkout develop

\$ git merge main

Address any merge conflicts that come up as needed, and then push your changes to GitHub:

\$ git push origin

2 Edit pom.xml to bump to the *next* snapshot

NOTE: We do **not** want this to be in the 'main' branch since that will now reflect the latest

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```
official ESAPI release. You should be on the 'develop' branch for this.
$ gvim pom.xml
       Change
               <version>2.x.y.z</version>
       to whatever you want your next version to be. E..g., let's say you are currently at version
       2.2.0.0 and you want your next version to be 2.2.1.0, then you would change it to:
              <version>2.2.1.0-SNAPSHOT</version>
       (be sure to include the "-SNAPSHOT" part).
Add and commit pom.xml
```

- \$ git add pom.xml
- \$ git commit -m "modifying pom.xml for next planned release." pom.xml
- # Rebuild and install.
 - \$ mvn clean install
- # Push 'develop' branch to GitHub
- \$ git push origin develop

3 Time to celebrate

You are finished. Go celebrate. Have a Guinness at the Foo Bar even. (ESAPI ObjFactory joke; see the ObjFactory Javadoc while you enjoy that brew for explanation. And sorry for the bad pun; not sorry.)

References

Sonatype OSS Repository Hosting Guide -- https://central.sonatype.org/pages/ossrh-guide.html Generating a Signing Key using GPG -- https://help.github.com/articles/generating-a-new-gpgkey/

Releasing your Deployment from Sonatype OSSRH -

https://central.sonatype.org/pages/releasing-the-deployment.html

Uploading Components (to Sonatype) - https://help.sonatype.com/repomanager2/using-the- <u>user-interface/uploading-components</u>

Nexus M2Settings Maven Plugins - https://help.sonatype.com/repomanager2/managing-<u>maven-settings/nexus-m2settings-maven-plugin</u>

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Appendix: Scripts for Assisting with Release Notes

There are some bash shell scripts under the 'scripts' directory that you may (or may not) find useful in preparing ESAPI release notes. They are not truly ready for prime time (as in the could do a lot more of the heavy lifting such as generating all the GitHub issues that were closed since the previous release), but I at least find them to be helpful. YMMV.

To use them, do the following:

```
$ cd ./scripts
```

Run the script & answer the prompts. Dates in yyyy-mm-dd format
\$./createVarsFile.sh

The createVarsFile.sh script will create a file called 'vars.2.x.y.z' (for release 2.x.y.z) with the contents of the file based on how you respond to the scripts prompts. Print out the file and maybe compare it to previous ones as a basic sanity check before proceeding with the next step.

Next execute the newReleaseNotes.sh script with the appropriate release file and follow instructions:

\$./newReleaseNotes.sh 2.x.y.z # Where 2.x.y.z is actual new release

Edit the newly created release notes file, searching especially for "@@@@" for instructions. Once you are finished editing, move the file to the "../documentation" directory.

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