

Setup Guide

Autodesk Docs

SETUP GUIDE

ACC Connect

General Notes:

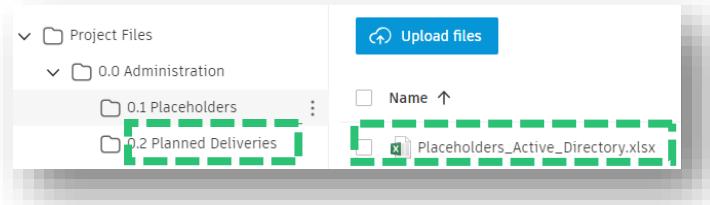
1. All the additional content can be downloaded from [here](#)
2. Before starting with ACC Connect setup make sure that Document Management setup is complete
3. Remember to change only the items identified in this guide
4. Before setting the Recipes as active, make sure that all the nodes specified in this guide are mapped without any errors
5. The title of each ACC Connect Recipe in this guide contains the sharable hyperlink

SETUP GUIDE

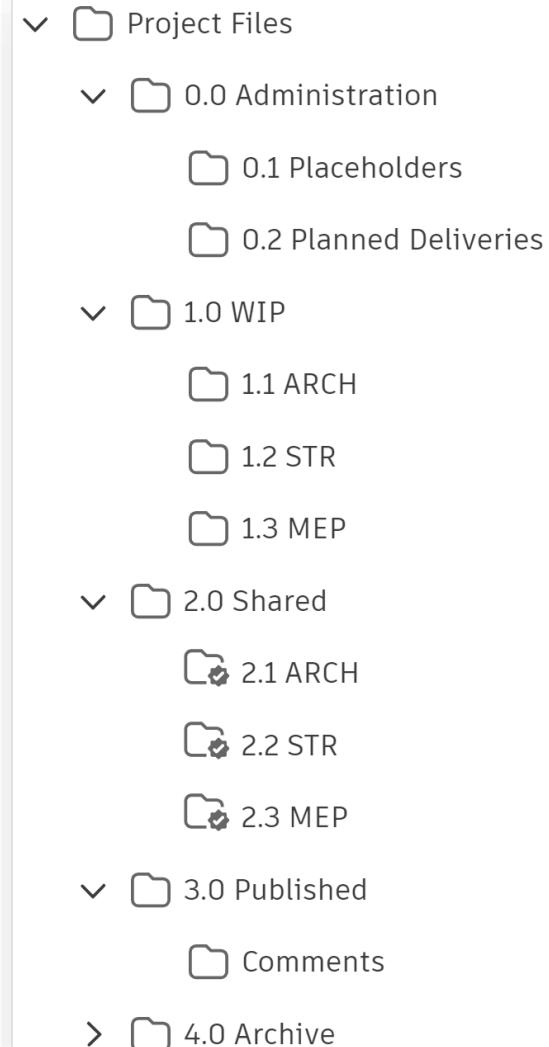
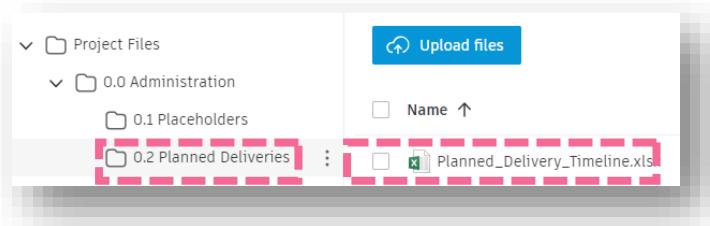
Autodesk Docs

1. Create Folder Structure to reflect the photo on the right hand side
(you can copy the unzipped folder structure via Desktop Connector)
2. Upload documents:

- Placeholder_Active_Directory.xlsx



- Planned_Delivery_Timeline.xlsx



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3. Create Naming Standards

Autodesk Docs>Files>Settings>Naming Standards>View>Apply

4. Create Custom attributes based on Custom Attributes.csv file

(contains several tabs – some attributes are generated from
Naming Standards & should amended afterwards)

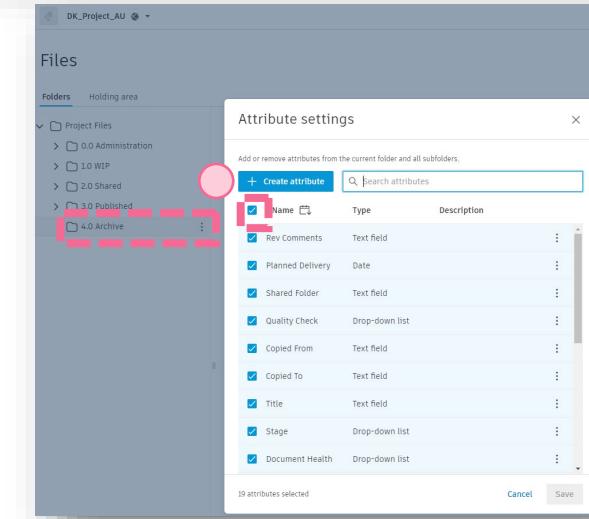
5. Make sure that you enable attributes for each folder that has been specified in Custom Attributes.csv file

6. Make sure to enable all custom attributes for „4.0 Archive” folder

Notes:

- Follow this procedure with every custom attribute assigning to right folder specified in column „Folders Applied”

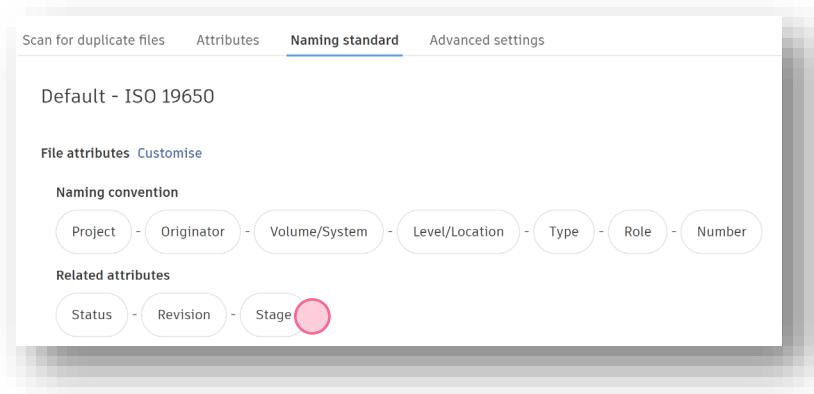
Attribute Name	Attribute Type	Folders Applied
Title	Text Field	1.0 WIP, 2.0 Shared, 3.0 Published, 4.0 Archive
Quality Check	Drop-Down list	1.0 WIP, 4.0 Archive
Shared Folder	Text Field	3.0 Published, 4.0 Archive
Rev Comments	Text Field	3.0 Published, 4.0 Archive
Document Health	Drop-Down list	2.0 Shared, 4.0 Archive
Planned Delivery	Date	1.0 WIP, 2.0 Shared, 3.0 Published, 4.0 Archive
Stage	Drop-Down list	2.0 Shared, 3.0 Published, 4.0 Archive
Status	Drop-Down list	2.0 Shared, 3.0 Published, 4.0 Archive
Revision	Text Field	2.0 Shared, 3.0 Published, 4.0 Archive
Copied From	Text Field	2.0 Shared, 3.0 Published, 4.0 Archive
Copied To	Text Field	1.0 WIP, 2.0 Shared, 4.0 Archive



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Autodesk Docs

7. Modify Naming Standard by removing „Classification” & adding „Stage” 
8. Apply Naming Standards to relevant folders 



✓	Project Files
✓	0.0 Administration
	0.1 Placeholders
	0.2 Planned Deliveries
✓	1.0 WIP
	1.1 ARCH
	1.2 STR
	1.3 MEP
✓	2.0 Shared
	2.1 ARCH 
	2.2 STR 
	2.3 MEP 
✓	3.0 Published
	Comments 
>	4.0 Archive 



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ACC Connect

General Setup

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ACC Connect – General Setup

General Setup:

1 Create The folder structure

2 Re-create lookup tables with names:

- [\[DK AU\] Parameters Mapping](#)
- [\[DK AU\] WIP Content Register](#)
- [\[DK AU\] Shared Content Register](#)
- [\[DK AU\] Drawing Register - Brief](#)
- [\[DK AU\] Drawing Register – Concept](#)
- [\[DK AU\] Drawing Register – Design](#)
- [\[DK AU\] Published Folder –Approved with Comments](#)
- [\[DK AU\] Planned Deliverables](#)

3 Import CSV tables provided with this guide

4 Make sure that all lookup table names are correct
(use CSV document names)

The image shows a composite screenshot of the ACC Connect application interface. On the left, a sidebar displays a folder structure under 'AU Class' with several sub-folders and their contents. A green circle labeled '1' highlights the 'AU Class' folder. On the right, there are two main sections: a 'Tables' view and a 'CSV Import' dialog. The 'Tables' view shows a list of tables with their creation dates and entry counts, including 'Parameters Mapping', 'WIP Content Register', 'Shared Content Register', 'Drawing Registers (Brief, Concept, Design)', 'Published Folder', and 'Shared Folder'. A red circle labeled '2' points to a 'New table' button. A blue circle labeled '4' points to a table named 'Drawing Register - Concept'. Below these, a 'CSV Import' dialog is open, showing a preview of a CSV file with columns for 'Name', 'Type', and 'Value'. A red circle labeled '2' points to the 'Import CSV' button, and a yellow circle labeled '3' points to the 'Add entries manually' button. A note at the bottom of the dialog says: 'Let's add some entries! Make sure that the first row of your CSV file contains column names. A table can only have up to 10 columns and 100,000 entries.' The ACC logo is visible in the bottom right corner.

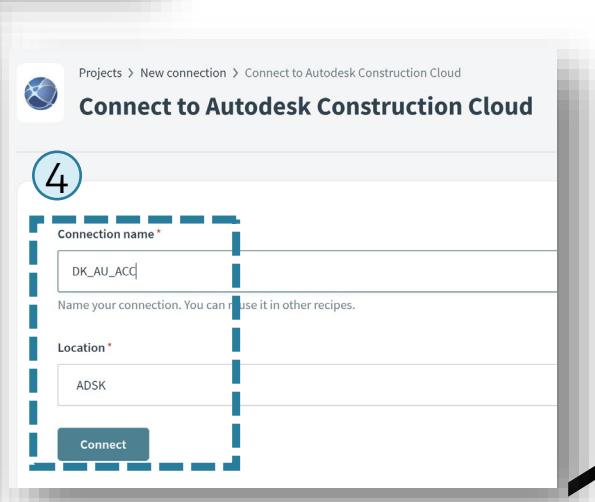
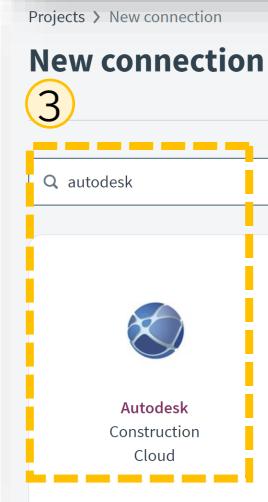
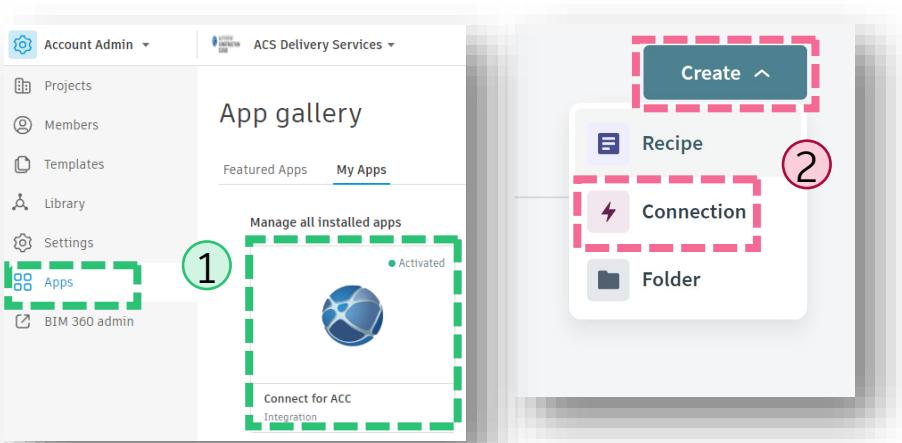
ACC Connections

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ACC Connect – Connections

ACC Hub Connection:

- 1 In Account Admin > Featured Apps link the “Connect for ACC” application (active)
- 2 In ACC Connect > Projects, select Create > Connection
- 3 Search for “Autodesk” and select Autodesk Construction Cloud connection
- 4 Input connection name, select location folder and select Create

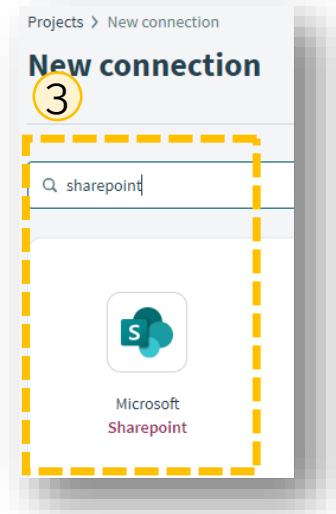
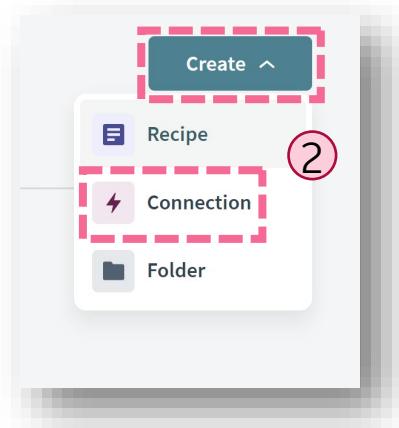


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ACC Connect – Connections

SharePoint Connection:

- 1 Follow the SharePoint Setup Guideline
- 2 Select Create > Connection
- 3 Search for “SharePoint” and select Autodesk Construction Cloud connection
- 4 Input connection details with domain, client id, client secret (see guideline step 1)

A screenshot of the 'Connect to Microsoft Sharepoint' configuration form. The form has several fields:

- 'Connection name': 'DK_AU_SharePoint_Connection'
- 'Location': 'Choose project or folder'
- 'Authentication type': 'Authorization code grant'
- 'Subdomain': 'Use subdomain' (selected), 'https://abc.sharepoint.com'
- 'Client ID': An input field with placeholder text 'Click here to learn how to generate Client ID.'
- 'Client secret': An input field with a lock icon.

A blue dashed box highlights the entire form area, and a blue circle with the number 4 points to the 'Client ID' field.

Pre-work

SETUP GUIDE

ACC Connect – Prework

Prework Recipe (00):

1

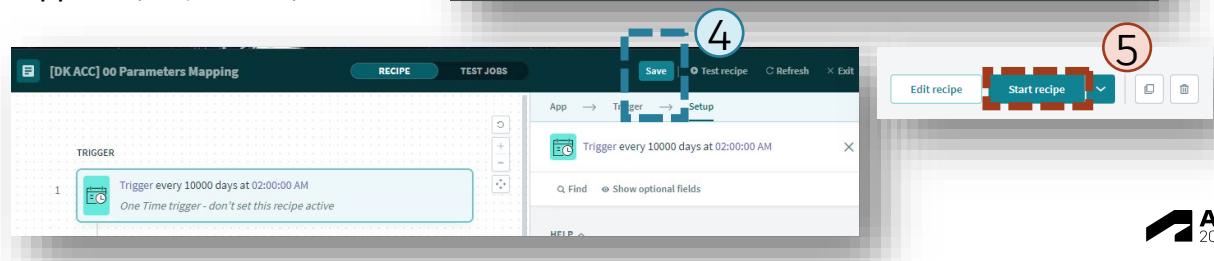
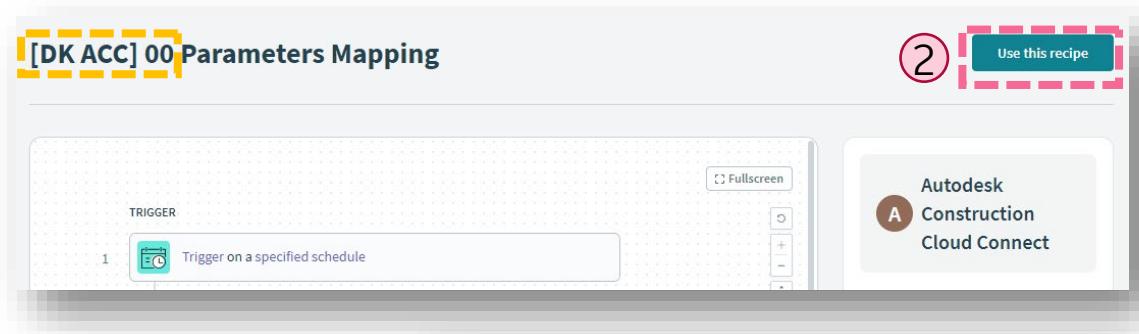
1 Hyperlink to the Recipe

2 Select Use this recipe

3 Use the relevant folder based on recipe number
(Use the folder number that equals to recipe number)

4 Edit the recipe following the guide and save the changes

5 Start recipe when all the changes are applied (recipe active)



Notes:

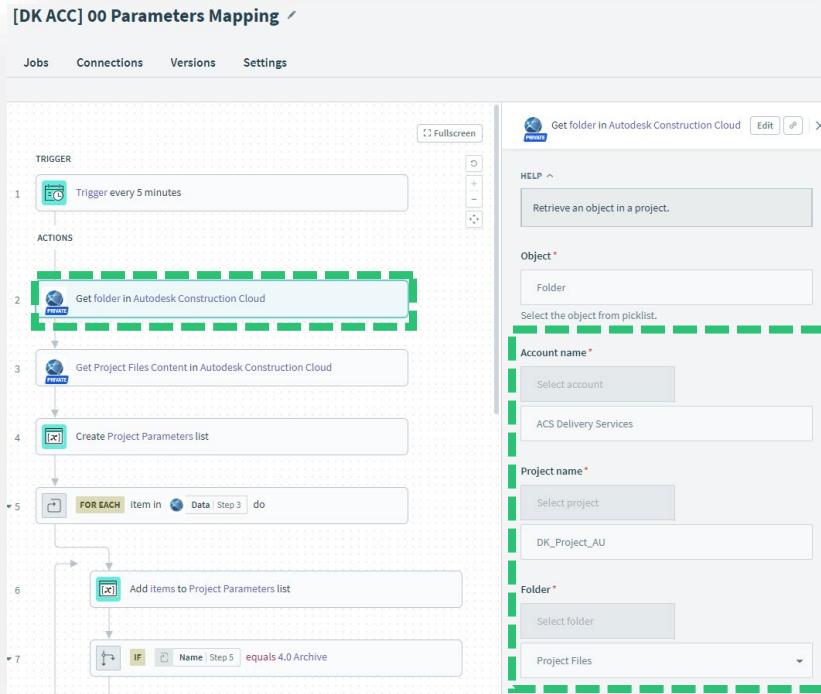
- Follow this procedure with every recipe

SETUP GUIDE

ACC Connect – Prework

Prework Recipe (00):

- ① Step 2, specify file parameters:
- Account Name (your account name)
 - Project Name (your account name)
 - Project Files folder (Project Files)

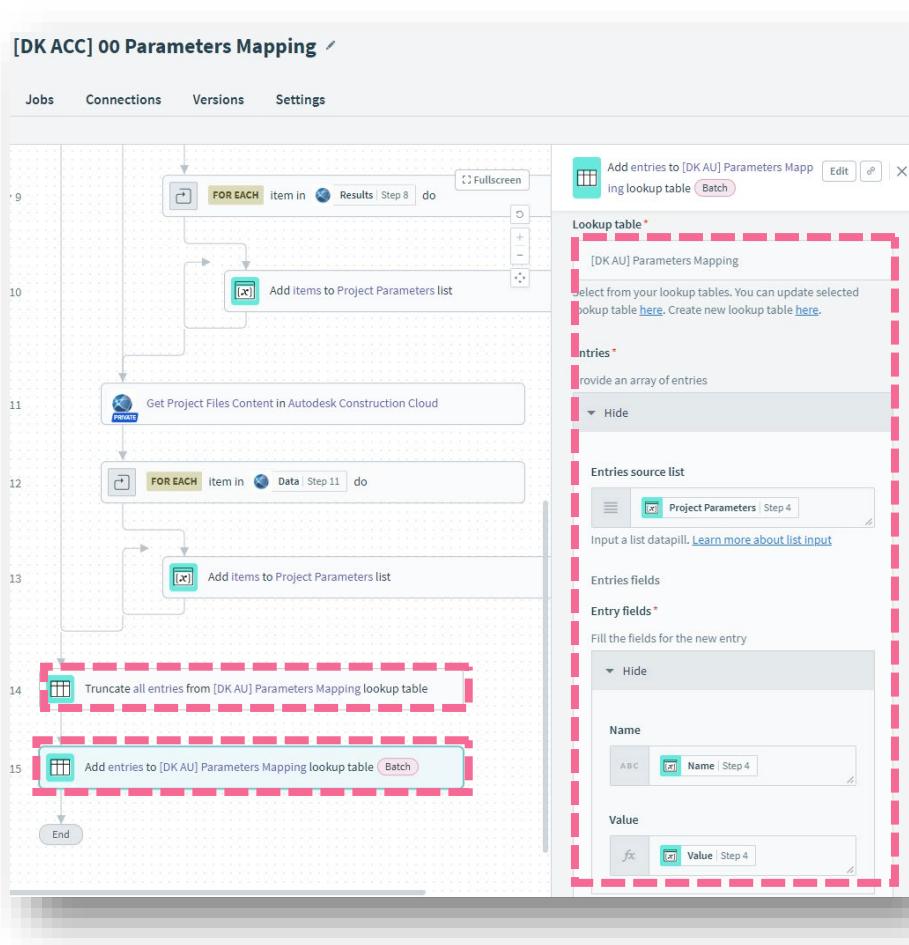


SETUP GUIDE

ACC Connect – Prework

Prework Recipe (00):

- ② Step 14 &15 – Select lookup table:
[DK AU] Parameters Mapping



SETUP GUIDE

ACC Connect – Prework

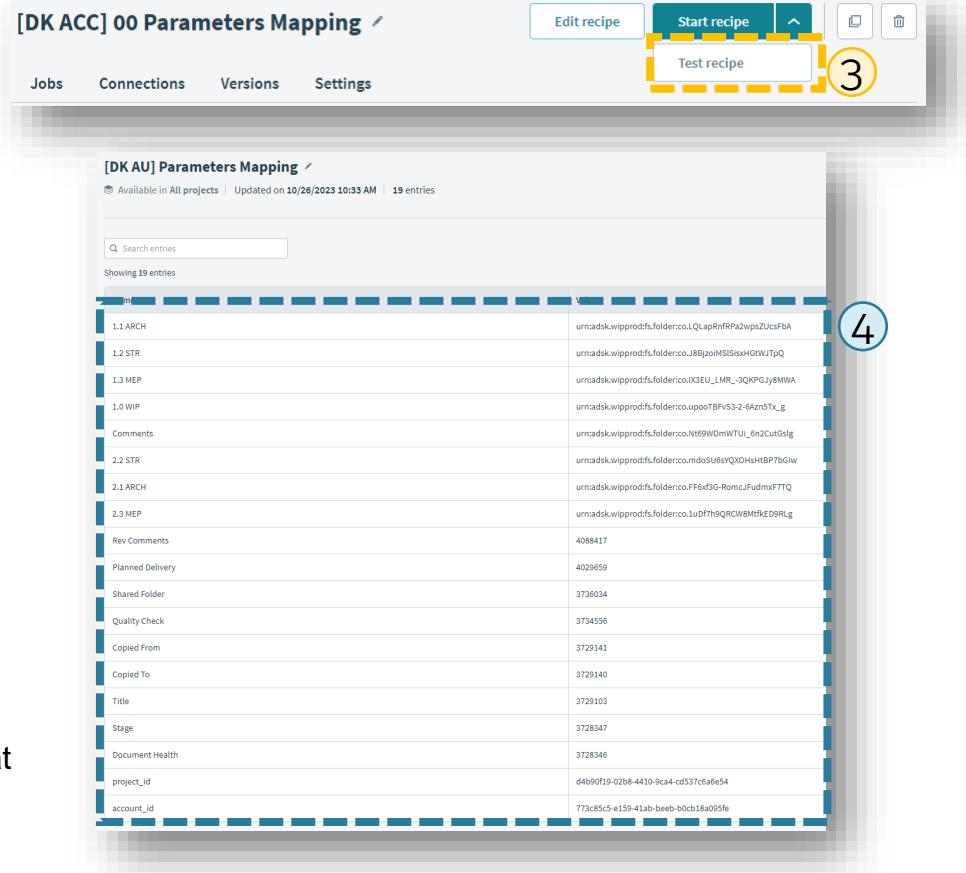
Prework Recipe (00):

3) Run Recipe as “Test recipe”

4) Verify, if among other data, you have the items on the photo in your Lookup Table:
[DK AU] Parameters Mapping

Notes:

- These parameter values you will map to setup different ACC Connect Recipes
- If any of the lookup data is missing, make sure that all the folders have been properly named (e.g 4.0 Archive) and all parameters have been enabled for right folders



The screenshot shows two overlapping tables from the ACC Connect interface. The top table is titled '[DK ACC] 00 Parameters Mapping' and has a 'Start recipe' button highlighted with a yellow border and a circled '3'. The bottom table is titled '[DK AU] Parameters Mapping' and displays a list of parameters and their values.

Parameter	Value
1.1 ARCH	urnadsk.wipprodifs.folderco.LQlapRnRPa2wps2UcsFBA
1.2 STR	urnadsk.wipprodifs.folderco.JBjpolMSISixHGWJtPQ
1.3 MEP	urnadsk.wipprodifs.folderco.03EU_LMR_-3QKPGJy8MWA
1.0 WIP	urnadsk.wipprodifs.folderco.upoI7BPvS3-2-6Azn5Tx_g
Comments	urnadsk.wipprodifs.folderco.N69WDmWTUJ_6n2CusGsg
2.2 STR	urnadsk.wipprodifs.folderco.doSU6sQXOHiHBP7bgW
2.1 ARCH	urnadsk.wipprodifs.folderco.FF6x3G-RomJFudmxFTTQ
2.3 MEP	urnadsk.wipprodifs.folderco.uDf7hpQRCW8MtKEd9RLg
Rev Comments	4088417
Planned Delivery	4029659
Shared Folder	3738034
Quality Check	3734556
Copied From	3729141
Copied To	3729140
Title	3729103
Stage	3728347
Document Health	3728346
project_id	d4b90f19-02b8-4410-9ca4-cd537cfafe54
account_id	773c85c-e159-41ab-beeb-b0cb18a095fe

SETUP GUIDE

ACC Connect – Prework

Notes:

- In the following slides, you will need to substitute data:
 - custom attribute IDs with your own project-related data
 - Project ID, Account ID
 - Relevant folder urn/id
- All the data can be found in [\[DK AU\] Parameters Mapping](#) lookup table

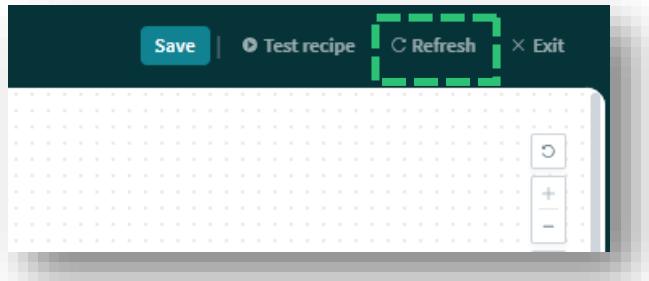
[DK AU] Parameters Mapping	
Available in All projects	Updated on 10/26/2023 10:33 AM 19 entries
Q. Search entries	
Showing 19 entries	
Name	Value
1.1 ARCH	urn:adsk.wipprod:fs.folderco.IQLapRnfRpaz2wpsZUcsFba
1.2 STR	urn:adsk.wipprod:fs.folderco.J8BjoiMSISixHGWJTpQ
1.3 MEP	urn:adsk.wipprod:fs.folderco.IX3EU_LMR_3QKPGJy8mWA
1.0 WIP	urn:adsk.wipprod:fs.folderco.upooTBfVs3-2-6azn5Tx_g
Comments	urn:adsk.wipprod:fs.folderco.Nt69W0mWTUI_En2Cutgsg
2.2 STR	urn:adsk.wipprod:fs.folderco.mdoSU69YQXOHsHBP7bGw
2.1 ARCH	urn:adsk.wipprod:fs.folderco.FF6x3SG-RomcJFudmFTTQ
2.3 MEP	urn:adsk.wipprod:fs.folderco.1uD7h9QRcw8MtfkED9Rlg
Rev Comments	4088417
Planned Delivery	4029659
Shared Folder	3736034
Quality Check	3734556
Copied From	3729141
Copied To	3729140
Title	3728347
Stage	3728346
Document Health	
project_id	d4b90f19-02b8-4410-9ca4-cd537cfae654
account_id	773c85c5-e159-41ab-beeb-b0cb18a095fe

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ACC Connect – Prework

Notes:

- Every recipe that will be copied, you need to modify adapting parameters to your project data (see two examples in next slides)
- Afterwards, save the changes and switch on the recipe
- The CSV dummy files should be uploaded to your SharePoint site prior to setting the ACC Connect recipes
- In case the lookup table or folder structure is not displayed in the drop-down list, refresh the recipe 



SETUP GUIDE

ACC Connect – Example 1

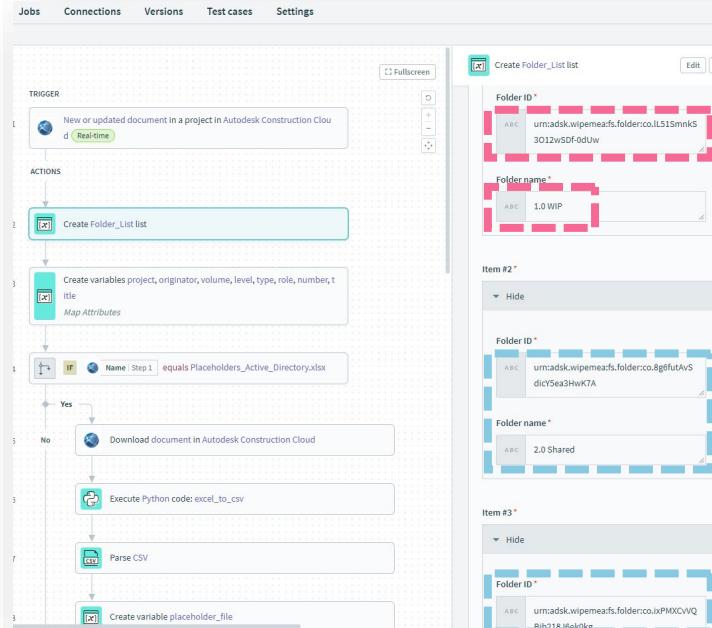
[DK AU] Parameters Mapping ↗

Available in All projects Updated on 10/26/2023 10:33 AM | 19 entries

Search entries

Showing 19 entries

Name	Value
1.1 ARCH	urmadsk.wipprod:fs.folder.co.iQJlapRnRPa2wpzUcfsfBA
1.2 STR	urmadsk.wipprod:fs.folder.co.j8BjzoIMSlSsixHGWJTpQ
1.3 MEP	urmadsk.wipprod:fs.folder.co.jX3EU_LMB_3QK0PG.yj8MWA
1.0 WIP	urmadsk.wipprod:fs.folder.co.popTPBv33-2-42nxtS_5
Comments	urmadsk.wipprod:fs.folder.co.Nt69WDwWNTU_6n2CuIcsig
2.2 STR	urmadsk.wipprod:fs.folder.co.mdsSUEvQVOHHSHPtBGIW
2.1 ARCH	urmadsk.wipprod:fs.folder.co.FF6vf3G-RomcJfudmxFTTQ
2.3 MEP	urmadsk.wipprod:fs.folder.co.1uDfTh9RCWBMTkED9RLg
Rev Comments	4088417
Planned Delivery	4029659
Shared Folder	3736034
Quality Check	3734556
Copied From	3729141
Copied To	3729140
Title	3729103
Stage	3728347
Document Health	3728346
project_id	d4b90f19-02b8-4410-9ca4-cd537cdab6e54
account_id	773c85c5-e159-41ab-beb-b0cd18a095fe



Notes:

- Follow this procedure (red colour) for every folder listed in the node

SETUP GUIDE

ACC Connect – Example 2

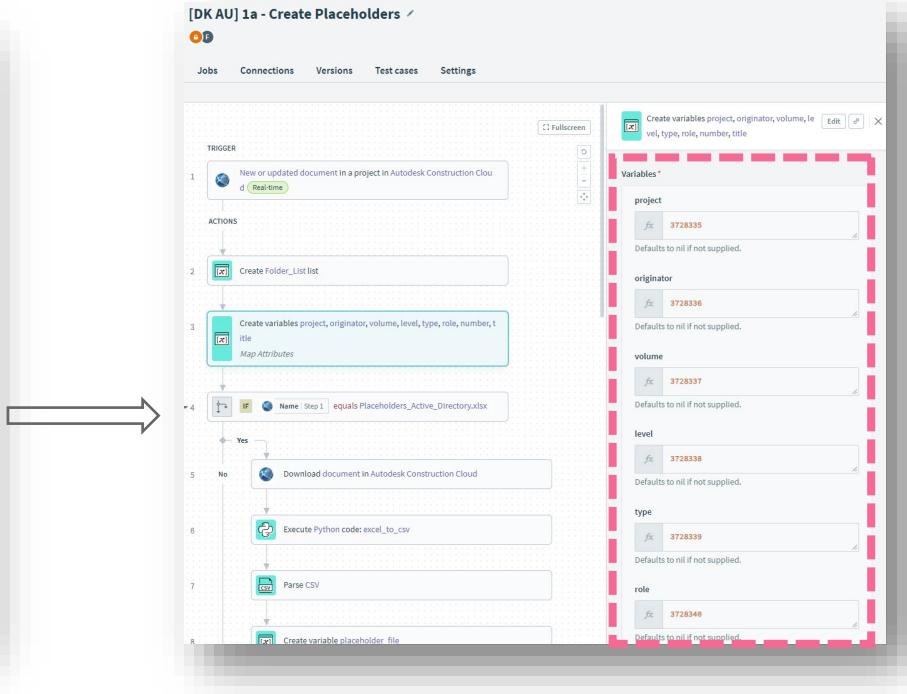
[DK AU] Parameters Mapping ✓

Available in All projects | Updated on 10/26/2023 10:33 AM | 19 entries

Search entries

Showing 19 entries

Name	Value
1.1 ARCH	urn:adsk.wipprod:fs.folder:co.LQLapRnfRPa2wpsZUcsfbA
1.2 STR	urn:adsk.wipprod:fs.folder:co.J8BjoiMSIstxHtWUTpQ
1.3 MEP	urn:adsk.wipprod:fs.folder:co.X3EU_LMR_3QKPGjy8MWA
1.0 WIP	urn:adsk.wipprod:fs.folder:co.uPbP53-2-6AqStV_A_g
Comments	urn:adsk.wipprod:fs.folder:co.N599W0myTU1_6nZCuIgIg
2.2 STR	urn:adsk.wipprod:fs.folder:co.mdoSU9syXQX0HsBPf6gw
2.1 ARCH	urn:adsk.wipprod:fs.folder:co.FF6xS-RomcJfdmxF7TQ
2.3 MEP	urn:adsk.wipprod:fs.folder:co.1u0Th9QRW8MtkED9RLg
Rev Comments	4088417
Planned Delivery	4028659
Shared Folder	3736034
Quality Check	3734556
Copied From	3729141
Copied To	3729140
Title	3729103
Stage	3728347
Document Health	3728346
project_id	d4b90f19-02b8-4410-9ca4-cd537c6a5e54
account_id	773c85c-e159-41ab-beeb-b0cb18a095fe



Notes:

- Follow this procedure to replace every custom attribute id mapping it to your project

WIP AREA

SETUP GUIDE

ACC Connect - WIP

Recipe 1a:

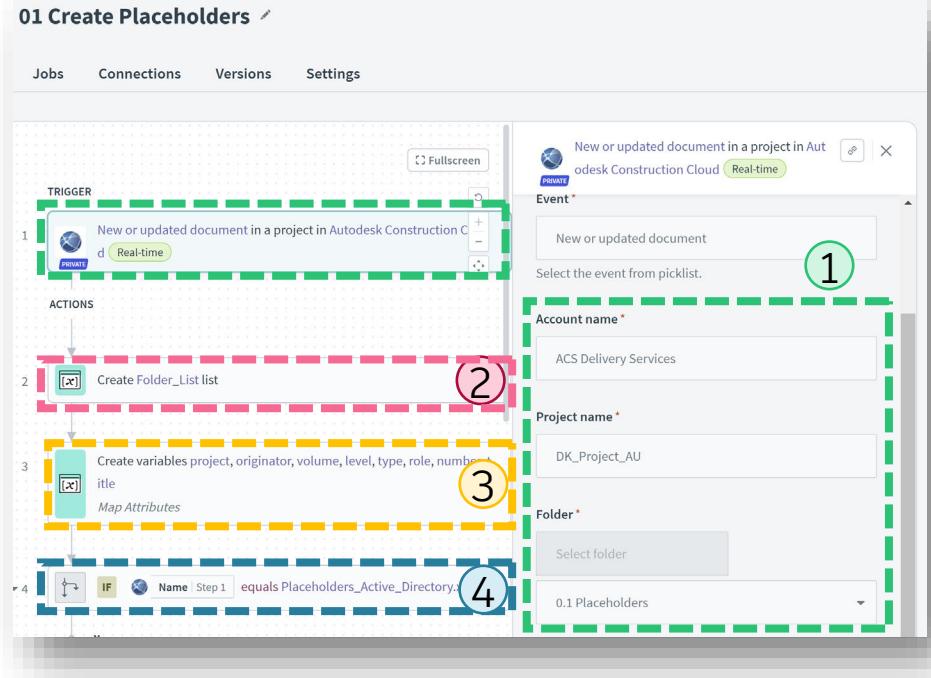
1 Step 1&5, specify file parameters:

- Account Name (your account name)
- Project Name (your project name)
- Parent Folder (0.1 Placeholders)

2 Step 2, input Folder IDs for 1.1 ARCH, 1.2 STR & 1.3 MEP ([DK AU] Parameter Mapping)

3 Step 3, map the custom attributes Ids ([DK AU] Parameter Mapping)

4 Step 4, make sure that the document name equals: "Placeholders_Active_Directory.xlsx"



SETUP GUIDE

ACC Connect - WIP

Recipe 1b:

① Step 1, specify file parameters for trigger:

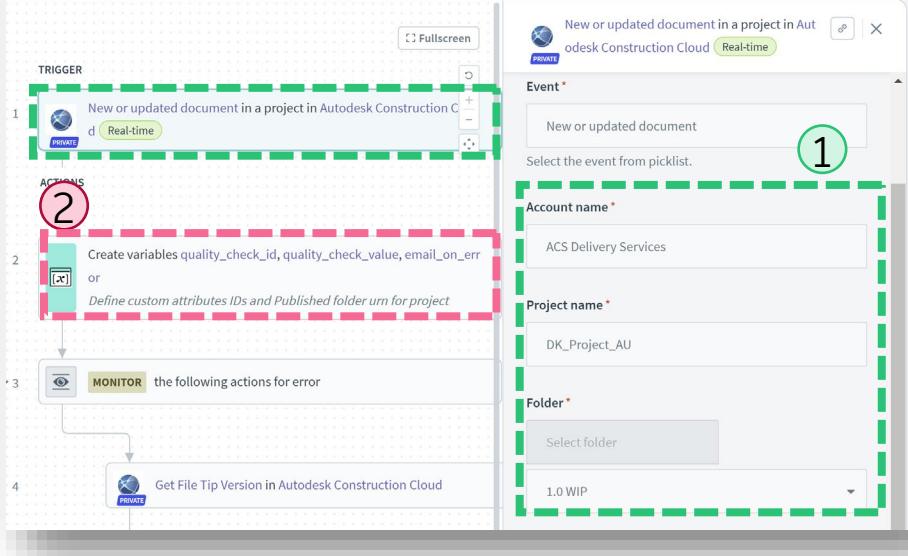
- Account Name (your account name)
- Project Name (your project name)
- Parent Folder (1.0 WIP)

② Step 2, input Quality Check ID:

([DK AU] Parameter Mapping)

[DK AU] 1b Assign Quality Check Status

Jobs Connections Versions Settings



Variables *

quality_check_id

fx 3734556

Defaults to nil if not supplied.

SETUP GUIDE

ACC Connect - WIP

Recipe 1c(a):

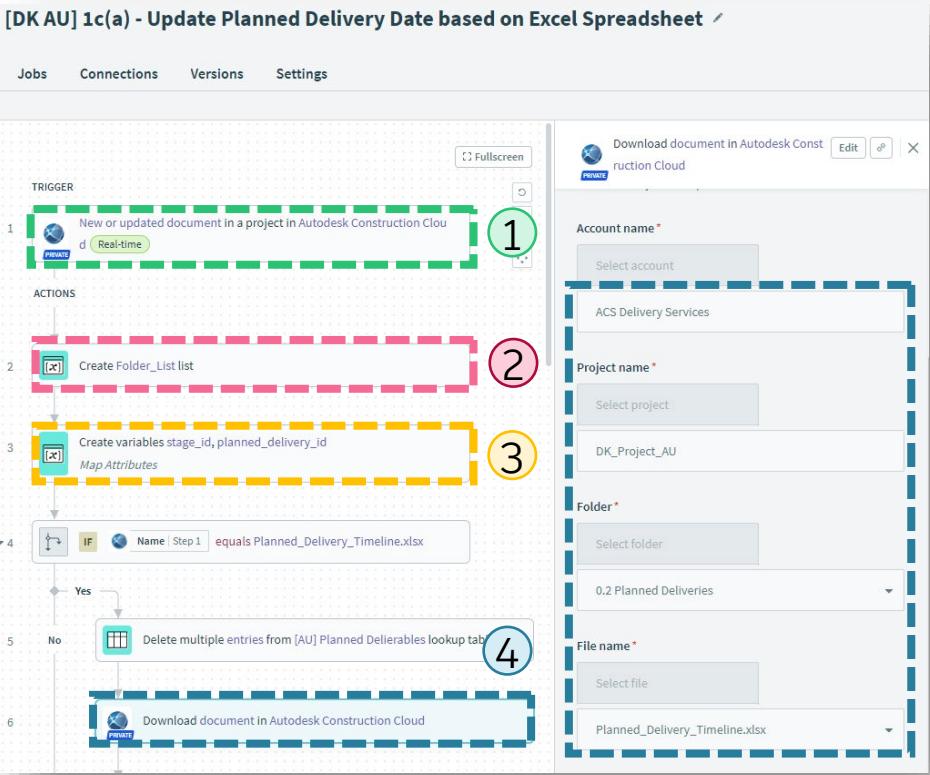
1 Step 1, specify file parameters for trigger:

- Account Name (your account name)
- Project Name (your project name)
- Parent Folder (0.2 Planned Deliveries)

2 Step 2, input Folder IDs for WIP, Shared & Published Folder ([DK AU] Parameters Mapping)

3 Step 3, map the custom attributes Ids ([DK AU] Parameters Mapping)

4 Step 6, Choose account, project and folder name (folder: 0.2 Planned Deliveries, file: Planned_Delivery_timeline.xlsx)

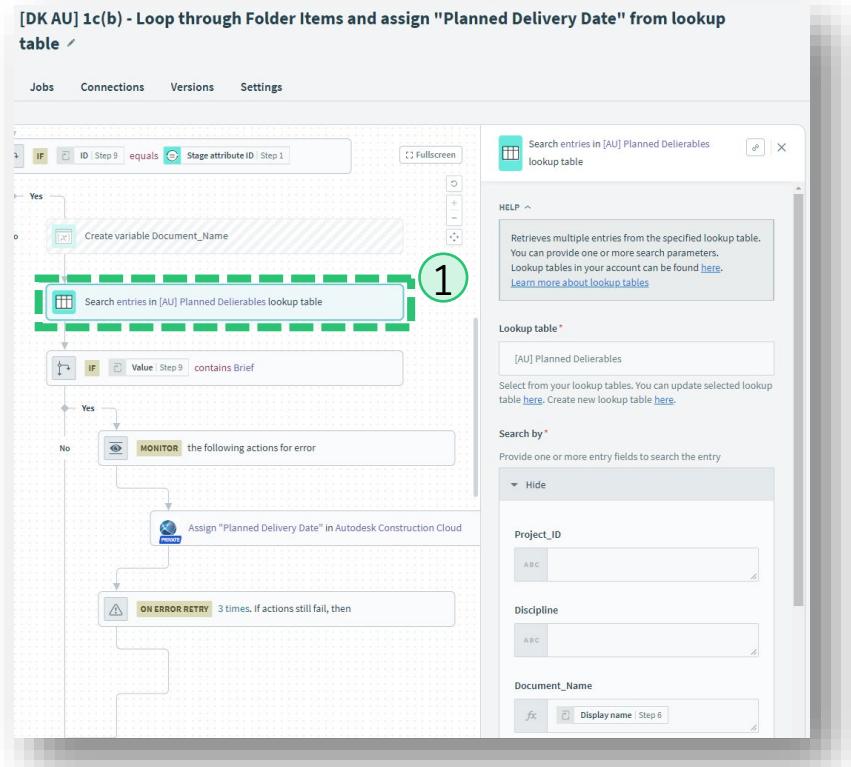


SETUP GUIDE

ACC Connect - WIP

Recipe 1c(b):

- ① Step 12, Map lookup table:
[AU] Planned Deliverable



SETUP GUIDE

ACC Connect - WIP

Recipe 1d(b): No changes needed (only activate recipe)

Recipe 1d(a):

1 Step 2, specify file parameters:

- Project ID ([DK AU] Parameters Mapping)
- Folder_urn (urn for 1.0 WIP folder - lookup table)
- Stage_name („Stage“ as name, not Attribute ID)

2 Step 4 & 9, select *[AU] WIP Content Register* lookup table

3 Step 7, select the active recipe 1d(b)
(refresh recipe 1d(a) if it does not appear in drop-down list)

4 Step 11, map the SharePoint site connection
(The CSV dummy files should be uploaded to your SharePoint site prior to setting the ACC Connect recipes)



SHARED AREA

SETUP GUIDE

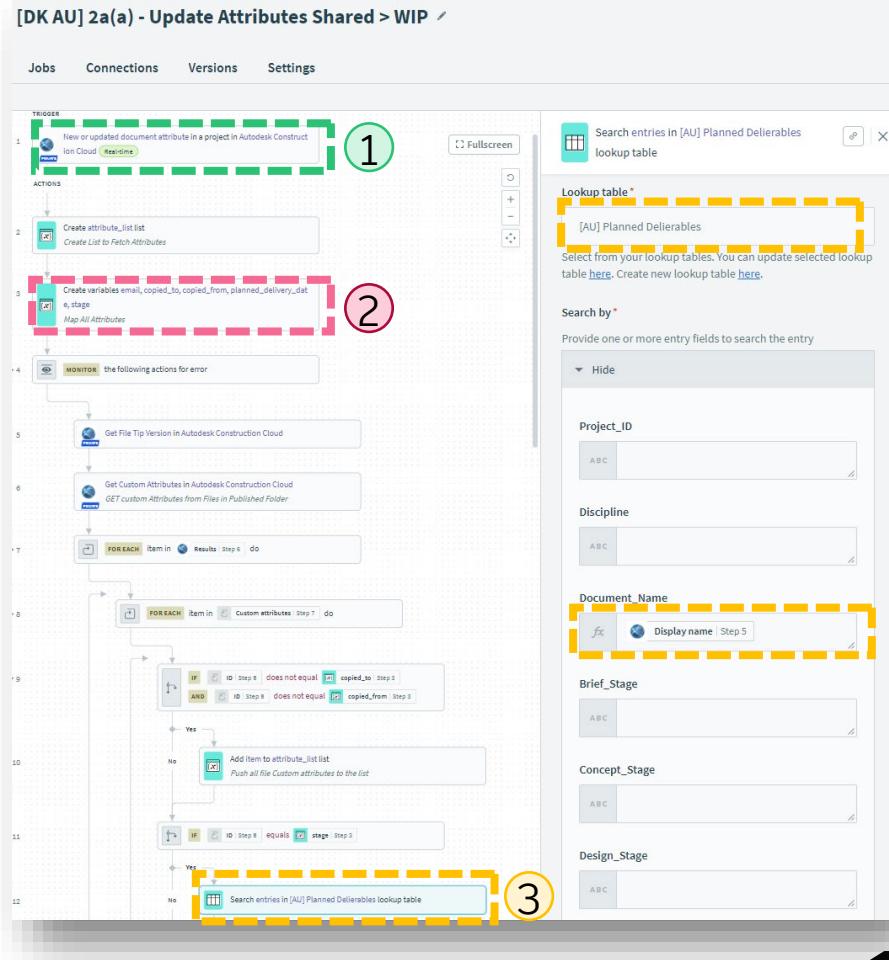
ACC Connect - SHARED

Recipe 2a(a):

- 1 Step 1, specify file parameters:
- Account Name (your account name)
 - Project Name (your account name)
 - Parent Folder (2.0 Shared)

- 2 Step 3, map the custom attribute IDs
([DK AU] Parameter Mapping)

- 3 Step 12, select *[AU] Planned Deliverables* lookup table & search via „Display name“ (step 5)



SETUP GUIDE

ACC Connect - SHARED

Recipe 2a(b):

1 Step 1, specify file parameters:

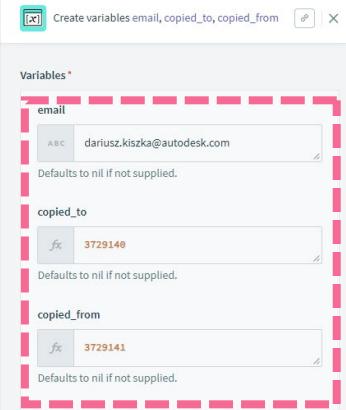
- Account Name (your account name)
- Project Name (your project name)
- Parent Folder (2.0 Shared)

2 Step 2, map the custom attributes IDs and email address: ([DK AU] Parameter Mapping)

- Copied_to
- Copied_from

[DK AU] 2a(b) - Add Copied From/To Attribute SHARED ↗

Jobs Connections Versions Settings



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ACC Connect - SHARED

Recipe 2b(a): No changes needed (only activate recipe)

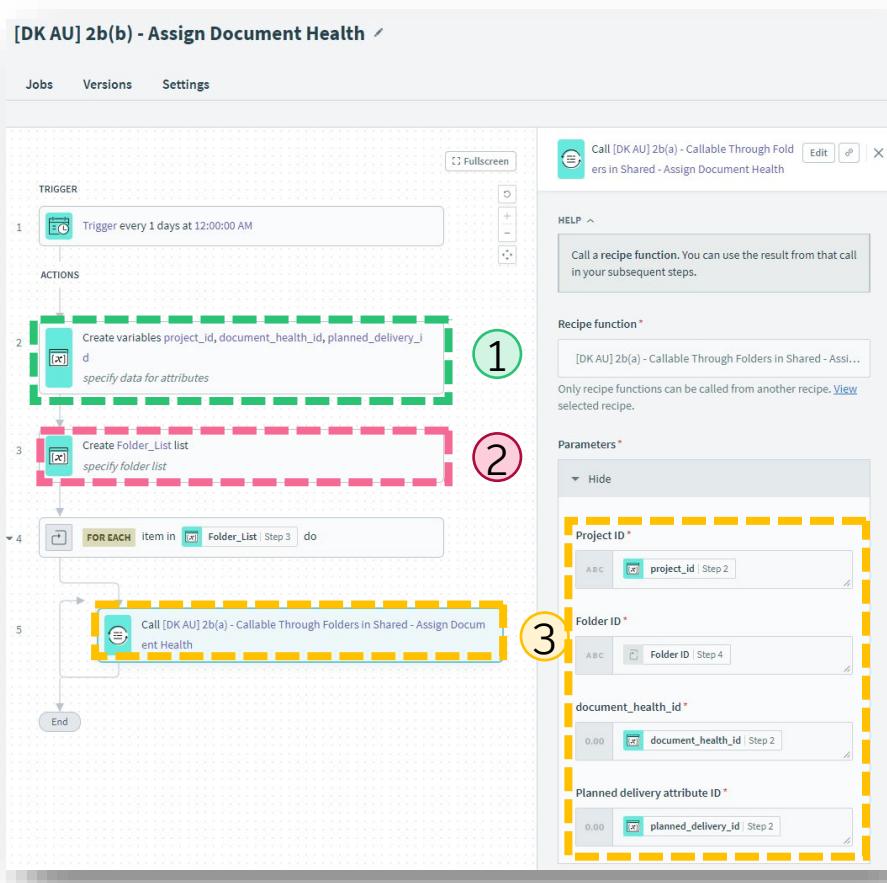
Recipe 2b(b):

1 Step 2, map your attributes

- Project ID ([DK AU] Parameters Mapping)
- Document Health ID ([DK AU] Parameters Mapping)
- Planned Delivery ID ([DK AU] Parameters Mapping)

2 Step 3, input Folder Ids for WIP, Shared & Published Folder ([DK AU] Parameters Mapping)

3 Step 5, select “[DK AU] 2b(a)” recipe and input data as shown on the right
(make recipe1b(a) is active to see it in the list)



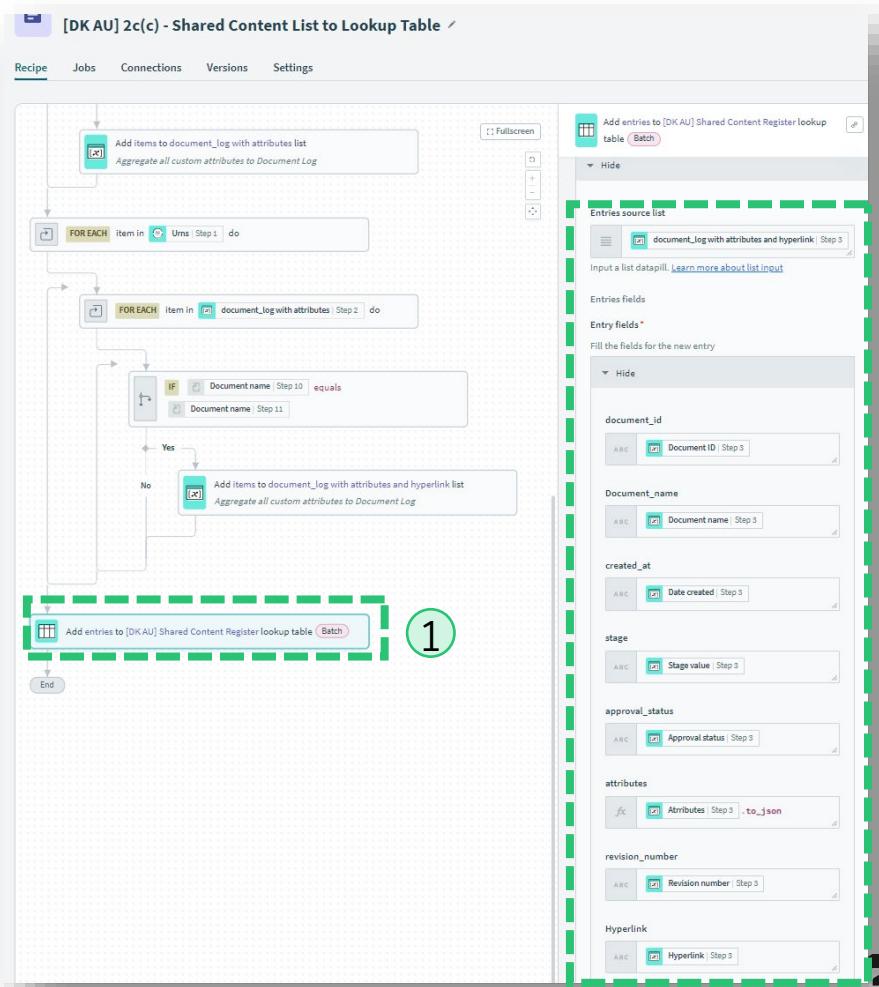
SETUP GUIDE

ACC Connect - SHARED

[Recipe 2c\(b\):](#) No changes needed (only activate recipe)

[Recipe 2c\(c\):](#)

- 1 Step 14, select “[DK AU] Shared Content Register” lookup table and map the attributes as shown on the photo

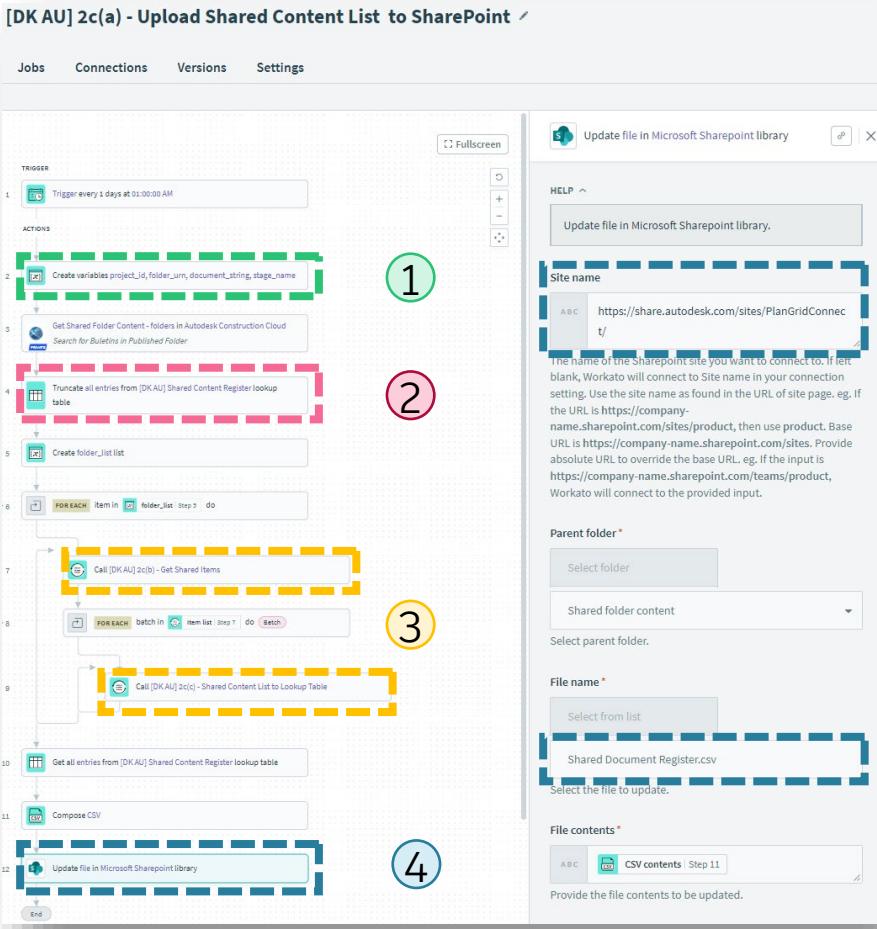


SETUP GUIDE

ACC Connect - SHARED

Recipe 2c(a):

- 1 Step 2, Specify file parameters:
 - Project ID ([DK AU] Parameters Mapping)
 - Folder urn (2.0 Shared – lookup table)
 - Stage Name attribute („Stage” as name, not the Attribute ID)
- 2 Step 4, select “[DK AU] Shared Content Register” lookup table
- 3 Step 7 & 9, select recipes 2c(b) & 2c(c) respectively (activate 2c(b) & 2c(c) recipes before)
- 4 Step 12, select SharePoint site and “Shared Document Register.csv” file
(The CSV dummy files should be uploaded to your SharePoint site prior to setting the ACC Connect recipes)



PUBLISHED AREA

SETUP GUIDE

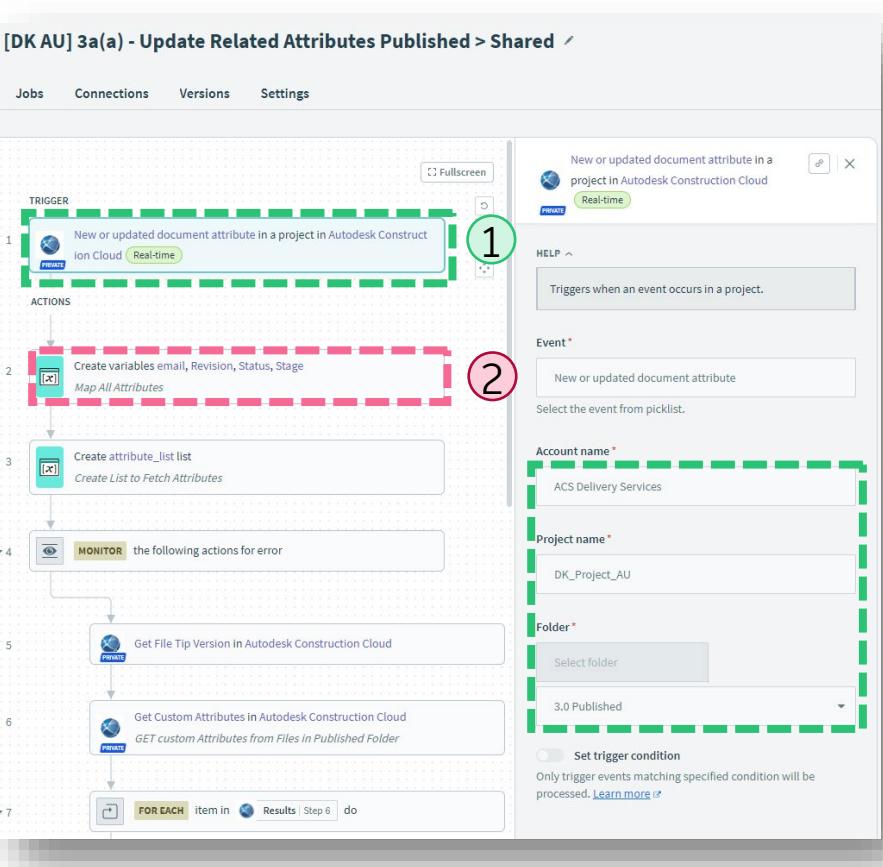
ACC Connect - Published

Recipe 3a(a):

1 Step 1, Specify file parameters:

- Account Name (your account name)
- Project Name (your project name)
- Parent Folder urn (3.0 Published)

2 Step 2, map the custom attribute IDs ([DK AU] Parameters Mapping)

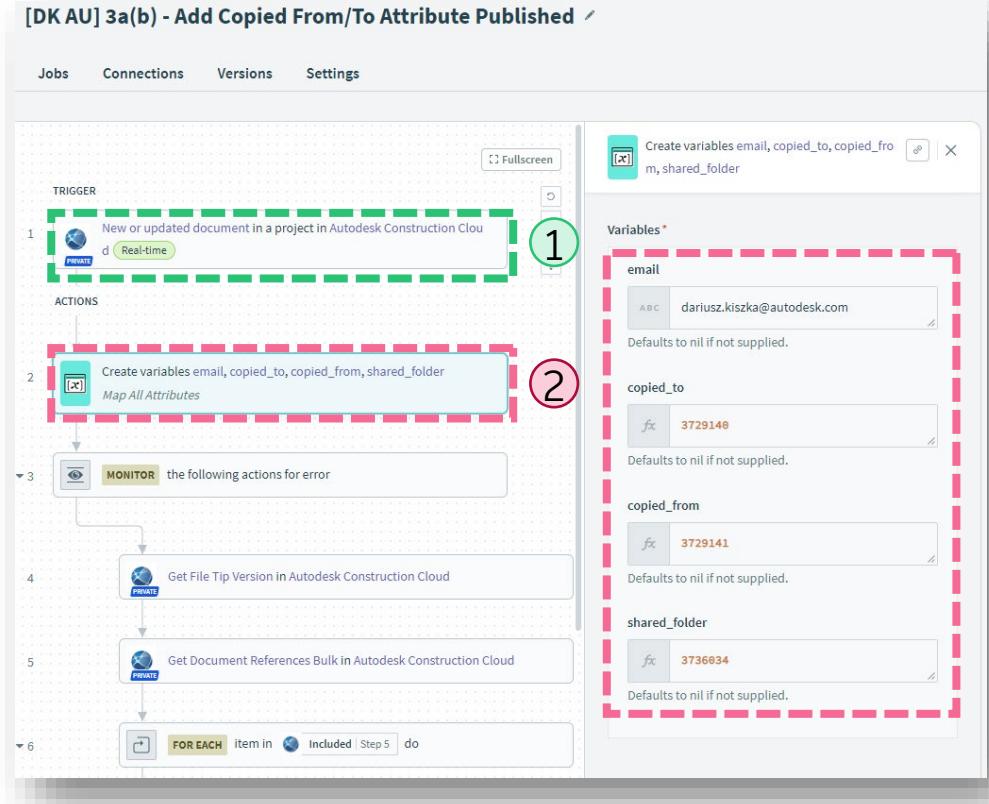


SETUP GUIDE

ACC Connect - Published

Recipe 3a(b):

- 1 Step 1, Specify file parameters:
 - Account Name (your account name)
 - Project Name (your project name)
 - Parent Folder urn (3.0 Published)
- 2 Step 2, map the custom attribute IDs
([DK AU] Parameters Mapping)



SETUP GUIDE

ACC Connect - Published

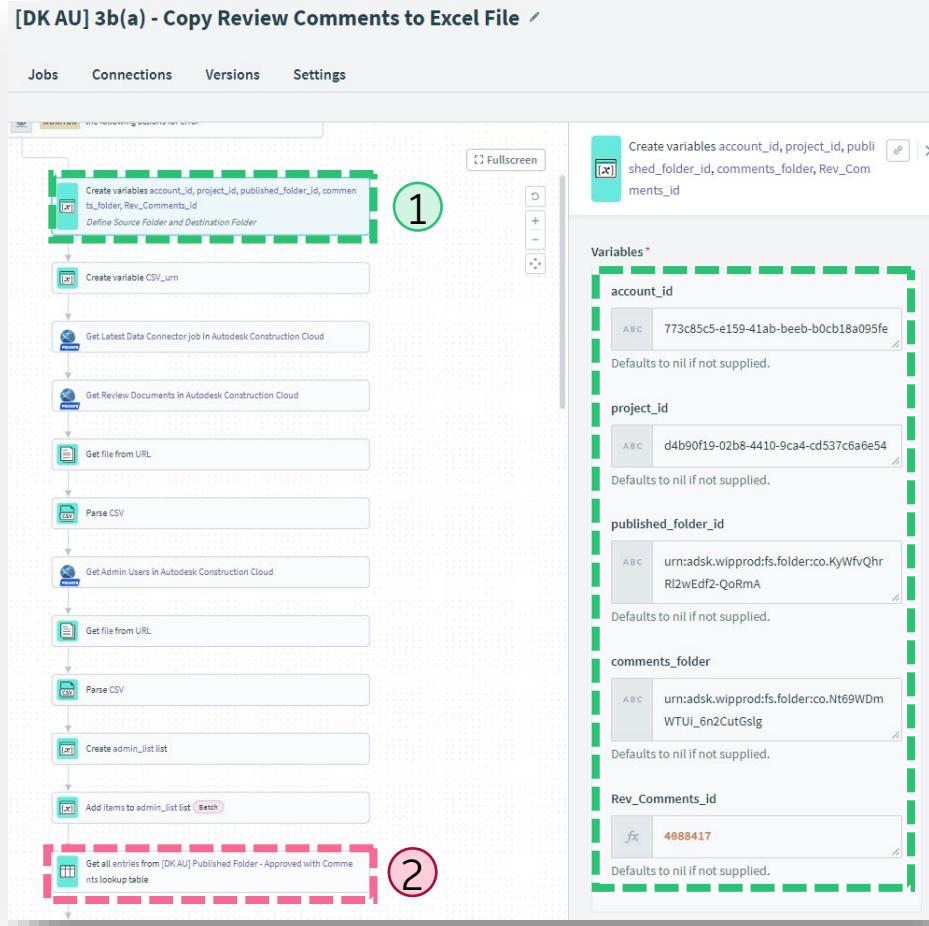
Recipe 3b(a):

1 Step 3, Specify file parameters

([DK AU] Parameters Mapping) :

- Account ID (your account name)
- Project ID (your account name)
- Published Folder urn (3.0 Published urn)
- Comments Folder ID
- Rev Comments – attribute ID

2 Step 14&42, select [DK AU] Published Folder – Approved with Comments lookup table



SETUP GUIDE

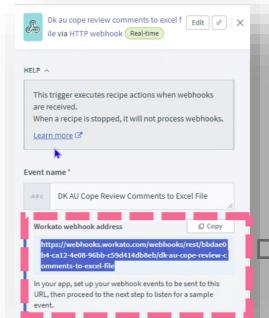
ACC Connect - Published

Recipe 3b(b):

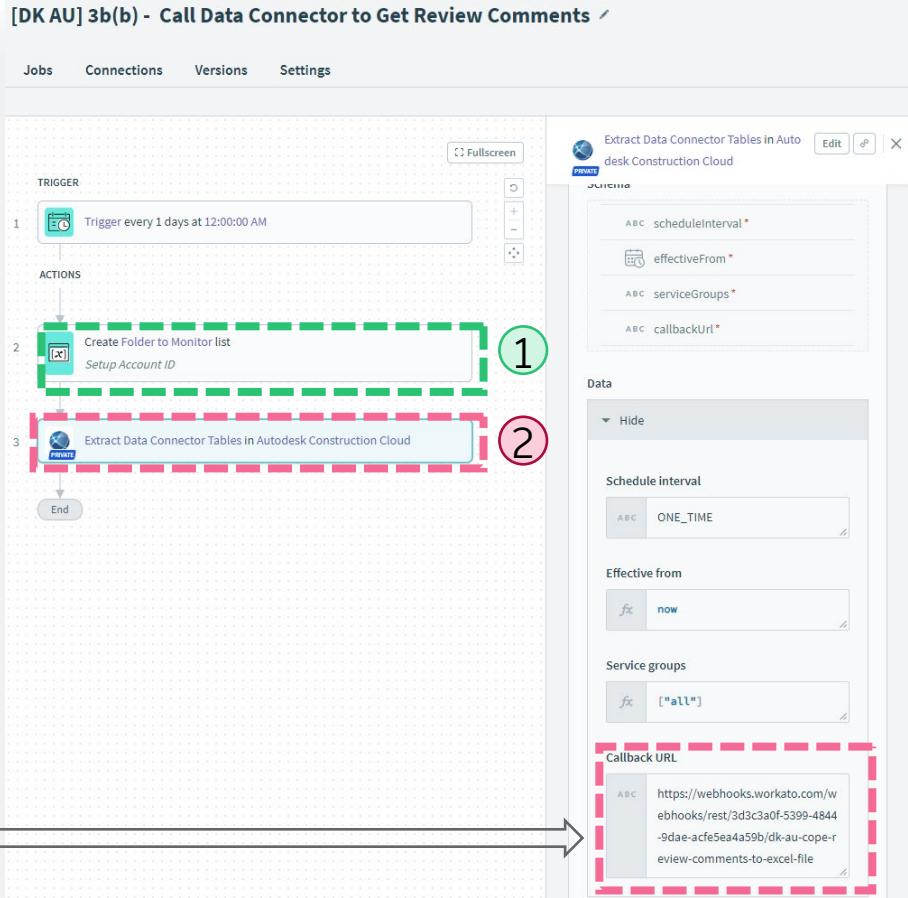
- 1 Step 2, Specify Account ID
([DK AU] Parameters Mapping)

- 2 Step 3, Setup the webhook for 3b(b) recipe
copy the webhook address from recipe 3b(a) trigger-step1:

[https://webhooks.workato.com/webhooks/rest/RecipeID/
RecipeName](https://webhooks.workato.com/webhooks/rest/RecipeID/RecipeName)



3b(a) Step1 Trigger Node



SETUP GUIDE

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Recipe 3c(b): No changes needed
(only activate recipe)

Recipe 3c(a):

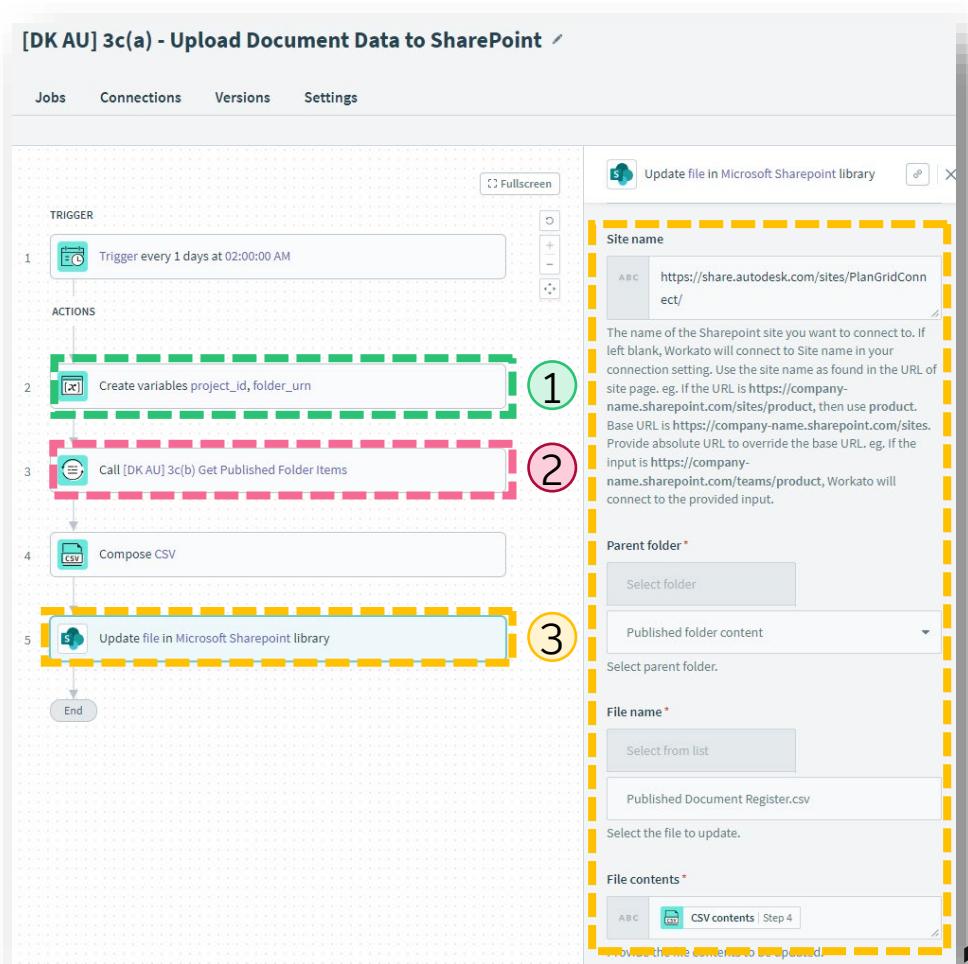
1 Step 2, Specify file parameters:

- Project ID ([DK AU] Parameters Mapping)
- Folder Urn (urn for 3.0 Published – lookup table)

2 Step 3, select “3c(b)” recipe
(if parameters missing use [DK AU] Parameters Mapping)

3 Step 5, specify SharePoint site & “Published Document Register.csv”

(The CSV dummy files should be uploaded to your SharePoint site prior to setting the ACC Connect recipes)



SETUP GUIDE

ACC Connect - Published

Recipe 3c(c):

- 1 Step 1, Specify file parameters:
 - Project ID ([DK AU] Parameters Mapping)
 - Folder Urn (3.0 Published – lookup table)
- 2 Step 2, map custom attributes Ids
([DK AU] Parameter Mapping)
- 3 Step 18&20&22, specify lookup tables:
 - [DK AU] Drawing Register – Brief
 - [DK AU] Drawing Register – Concept
 - [DK AU] Drawing Register - Design



SETUP GUIDE

ACC Connect - Published

Recipe 3c(c):

Navigate to prompted step (Step 5)

And use search bar to find urn parameter

④

Step 18&19&22, remap parameters:

- [DK AU] Drawing Register – Brief
- [DK AU] Drawing Register – Concept
- [DK AU] Drawing Register - Design

Note: Remap those parameters for all 3 nodes 18,20,22

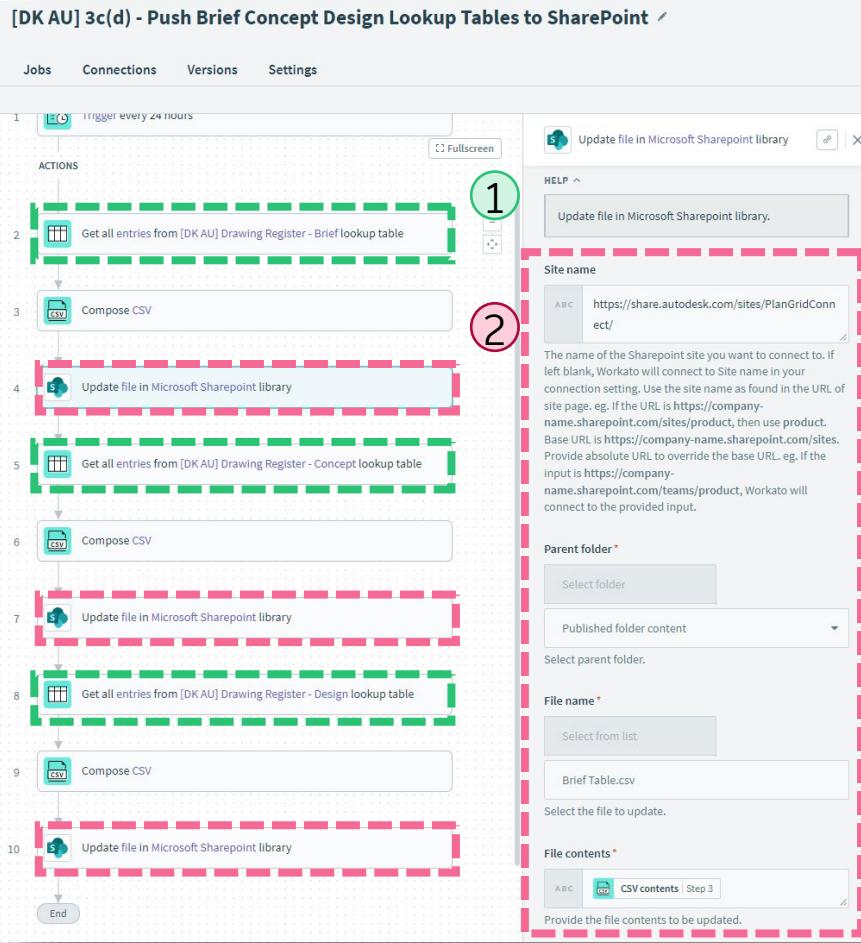
The screenshot shows the ACC Connect interface with a highlighted step titled "Add entry to [DK AU] Drawing Register - Brief lookup table". On the left, a "Recipe data" panel lists several steps: "Foreach" (Step 6 output), "Create variable status" (Step 8 output), "Create variable stage" (Step 10 output), "Create variable revision" (Step 12 output), "Create variable title" (Step 14 output), and "Create variable shared_folder" (Step 16 output). Below these is a search bar with the placeholder "shared_folder". On the right, the "document_id" field contains the value "urn: Step 5". A callout arrow points from this "urn" parameter to the "shared_folder" parameter in the "Create variable shared_folder" step. Another callout arrow points from the same "urn" parameter in the "document_id" field to the "Label" parameter in the "approval_status" field. The "document_id" field also contains the value "ID: Step 1". Other fields shown include "document_name" (Name: Step 1), "document_title" (title: Step 14), "shared_folder" (shared_folder: Step 16), "status" (status: Step 8), "stage" (stage: Step 10), "created_at" (Create time: Step 3), "revision" (revision: Step 12), and "approval_status" (Label: Step 5).

SETUP GUIDE

ACC Connect - Published

Recipe 3c(d):

- 1 Step 2&5&8, select lookup tables respectively:
 - *[DK AU] Drawing Register - Brief*
 - *[DK AU] Drawing Register – Concept*
 - *[DK AU] Drawing Register - Design*
- 2 Step 4&7&10, specify SharePoint site & each csv document for each stage
(Brief, Concept, Design)





Setup Guide

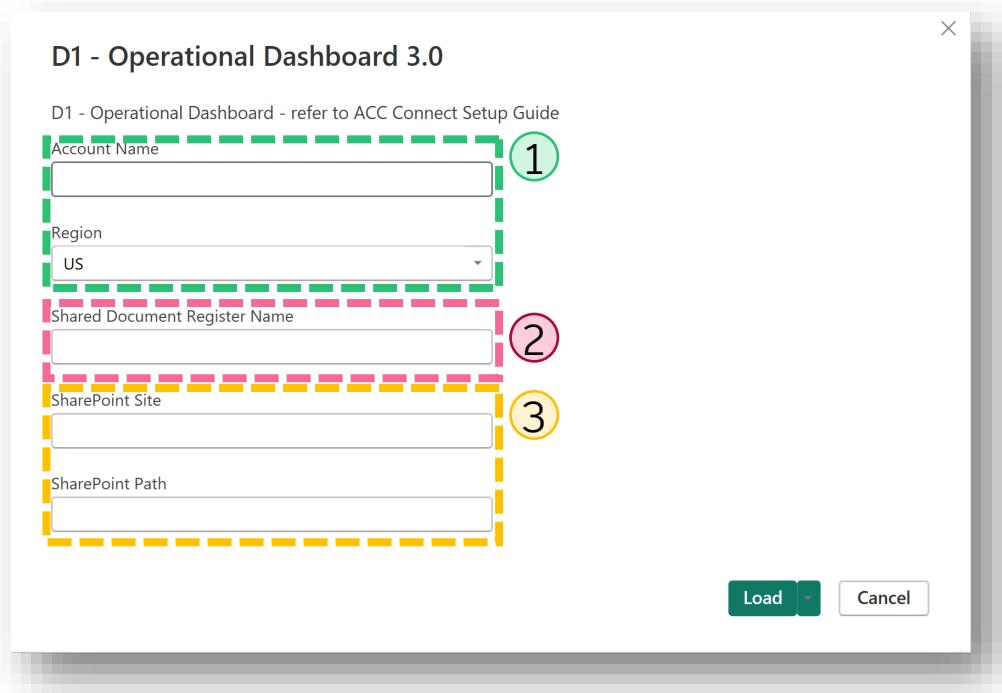
PowerBI

SETUP GUIDE

PowerBI – Dashboards

D1 - Operation Dashboard:

- 1 Specify ACC Account Name & Data Center
- 2 Specify the document name
(Shared Document Register.csv)
- 3 Specify the SharePoint Site & folder path:
Site:
<https://SharePointDomain.com/sites/SiteName/>
Path:
<https://SharePointDomain.com/sites/SiteName/FolderPath/>



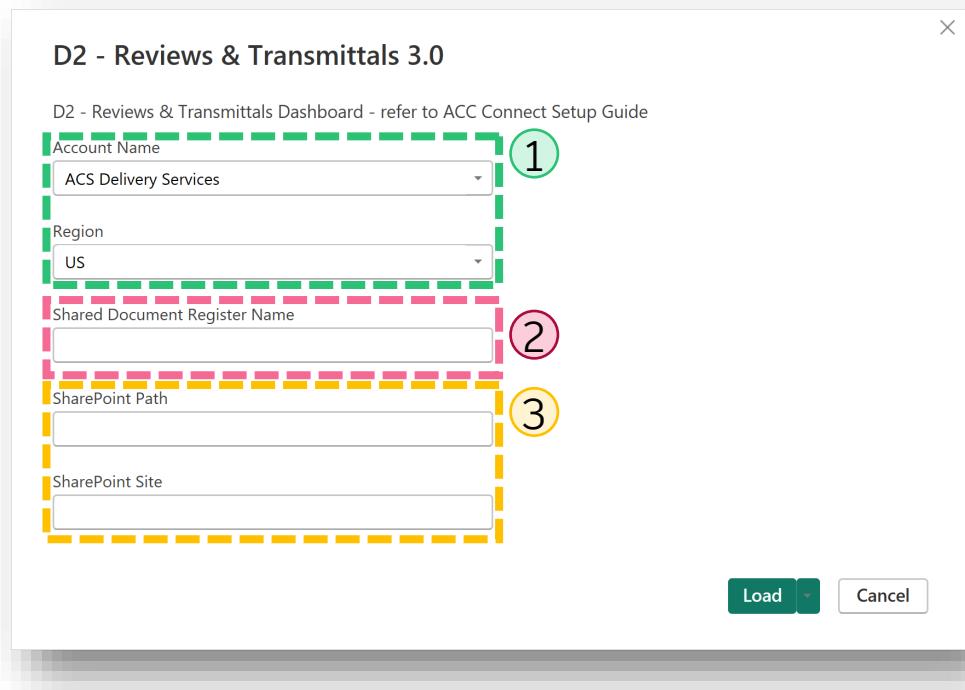
Note: Make sure that the dummy files provided in the package have been uploaded and mapped to ACC Connect recipes

SETUP GUIDE

PowerBI – Dashboards

D2 – Reviews & Transmittals:

- 1 Specify ACC Account Name & Data Center
- 2 Specify the document name
(Shared Document Register.csv)
- 3 Specify the SharePoint Site & folder path:
Site:
<https://SharePointDomain.com/sites/SiteName/>
Path:
<https://SharePointDomain.com/sites/SiteName/FolderPath/>

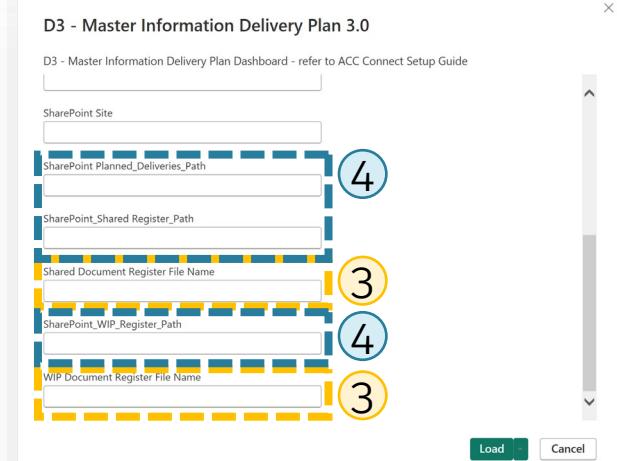
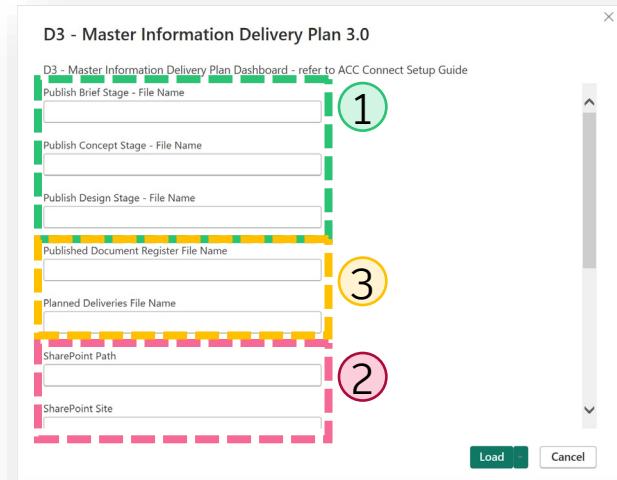


SETUP GUIDE

PowerBI – Dashboards

D3 – Master Information Delivery Plan:

- 1 Specify CSV tables for Brief, Concept, Design stages:
(Brief Table.csv, Concept Table.csv, Design Table.csv)
- 2 Specify the SharePoint Site & folder path:
Site: <https://SharePointDomain.com/sites/SiteName/>
Path: <https://SharePointDomain.com/sites/SiteName/FolderPath/>
- 3 Specify CSV table names: (Planned_Deliveries.csv, WIP Document Register.csv, Shared Document Register.csv, Published Document Register.csv)
- 4 Specify the SharePoint folder path for relevant file locations:
(<https://SharePointDomain.com/sites/SiteName/FolderPath/>)





AU 2023
THE DESIGN & MAKE CONFERENCE