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| Debt / Loan Reduction Financial Planning is the process of meeting your life goals through proper asset allocation.   * Assistance to restructure and reorganize existing loan. * Assistance to Get rid of EMI Habits which impacts Credit Score. * Assistance on Borrowing from Friends relatives. * Seek help before it’s too Late  OUR PORTFOLIO We are fast growing firm guided by our ethics and morals working in the field of financial services since 2015 and a single point contact for all your investment and financial needs. We keep on reviewing our work to ensure to achieve best practices in terms of transparency and accountability.   * Fully customized solutions based on your current Situation * Disciplined Investments * Clear understanding on Short Term Long-Term Capital Gains * Fundamental change to the investment landscape as it stands today  Our Vision To be among top trusted advisors in the world by 2025. |  | About Us Invest n Rich is a Wealth Managemen t Firm whose inclusive and sensible strategy have won many trusted relationships with High Net Worth Individuals, Corporate, Trusts and Institutions due to our ability to analyze and understand the Investment Needs of our clientele. |  | Address​  B-12, Balaji Niwas, Opposite Heritage Plaza, Behind Bhakti Sonography, Link Road, Near Chinchwadgaon Main Bus stop Pune – 411033  support@investnrich.com  9511850397 / 9511892429  www.investnrich.com **Our Specialty**  * **Career Counselling / Mentorship** * **Mentorship on Core Competencies** * **Money Psychology** * **Cash Flow Management** * **Wealth Hierarchy**   https://www.investnrich.com/wp-content/uploads/2019/03/company-image.png |
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| Planning  Financial Planning Image 08The Comprehensive Financial Planning services analyses your financial health thoroughly and plans your investments goals through a road map for the future.  Children’s Future  Image 15Ensuring that your children get the best possible education without having to worry about money constraints. That’s one big goal of life.  Tax Planning  Image 16Reduction of tax liability and maximizing the ability to contribute to retirement plans are crucial for success.  Retirement Planning  Image 17Retirement planning is the process of determining retirement income goals and the actions and decisions necessary to achieve those goals.  Emergency Funds  Image 18An emergency fund is designed to cover a financial shortfall when an unexpected expense crops up.  Goal Based  Image 19Investment planning helps identify long term financial goals and works |  | Protect  **Term Insurance** Image 08Too Few Term Plans allows you to opt for Monthly Pay-outs for your loved ones in your absence. **Life Insurance** Image 15It is nothing but a safety net which provides financial security/protection against loss of life. **Health Insurance** Image 16Wide range of policies, tailor-made to suit the unique health requirements of their customers. | Progress | **Asset Allocation** Image 08Investment strategy that aims to balance risk and reward by apportioning a portfolio’s assets according to an individual’s goals  **Direct Equity** Image 15Direct investment provides capital funding in exchange for an equity interest without the purchase of regular shares of a company’s stock.  **Mutual Funds** Image 16Mutual funds give small or individual investors access to professionally managed portfolios of equities, bonds and other securities.  **Portfolio** Image 17Portfolio management is the art and science of making decisions about investment mix and policy, matching investments to objectives, asset allocation for individuals and institutions, and balancing risk against performance.  **IPO** Image 18Growing companies that need capitalwill frequently use IPOs to raise money, while more established firms may use an IPO to allow the owners to exit some or all their ownership by selling shares to the public. |