

The Settings Tab

Just fill up this form. By entering the user's name and email and role, which is Admin, Biomed or Product Specialist

How to add a new user (Only for Admins to add)

Credit System <

Settings Tab

+ Add New User

Username
Enter username

Email
Enter email address

Role
Select a role

+ Add User

Username: Admin Guy
Email: creditsystempsqss@gmail.com
Role: ADMIN

Edit

What is Role?

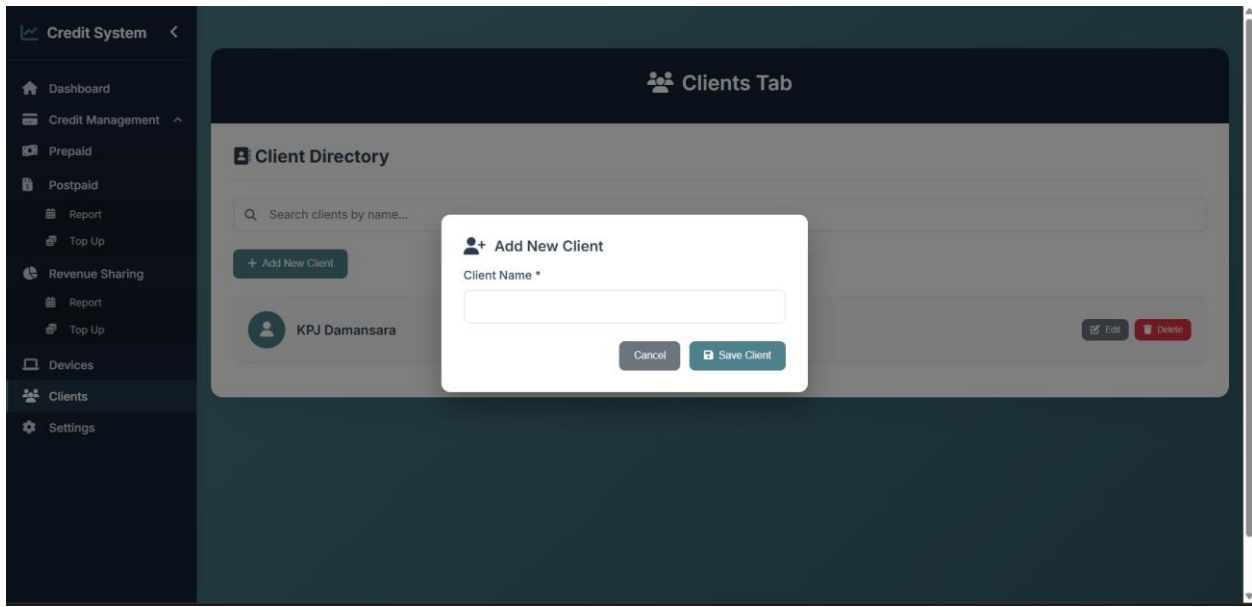
A role is what someone is allowed to do in a system. It decides what they can see, click, or change.

The Roles Included:

- 1) Admin has full control over the system and can add, edit, and create.
- 2) Biomed can only add new devices, clients, and also do top-ups and make reports
- 3) A product specialist can only add new client devices and can't do top up or make reports, but can only view them.

The Clients Tab (Potentially will be removed as client data will be pulled from the CRM System in the future)

How to add a new client



Just do so by filling in the client's name.

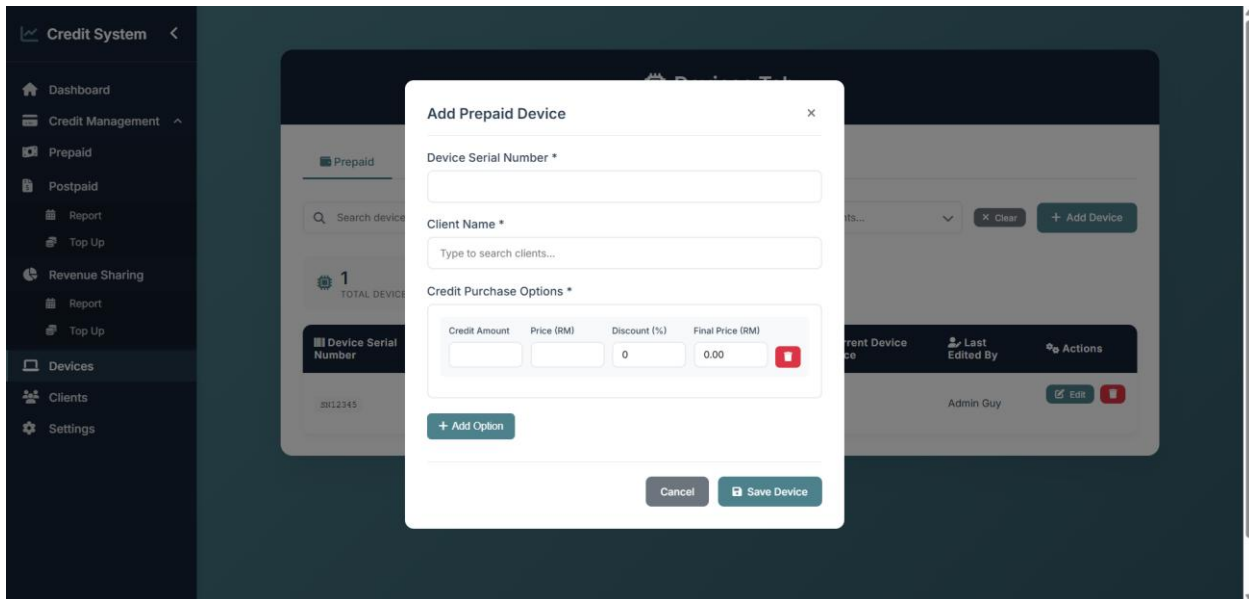
What else can you do in the Client Tab?

You can search the client by their name at the top search bar, and also edit the client if necessary.

The Devices Tab

The prepaid client sub-tab

How to add a new prepaid client



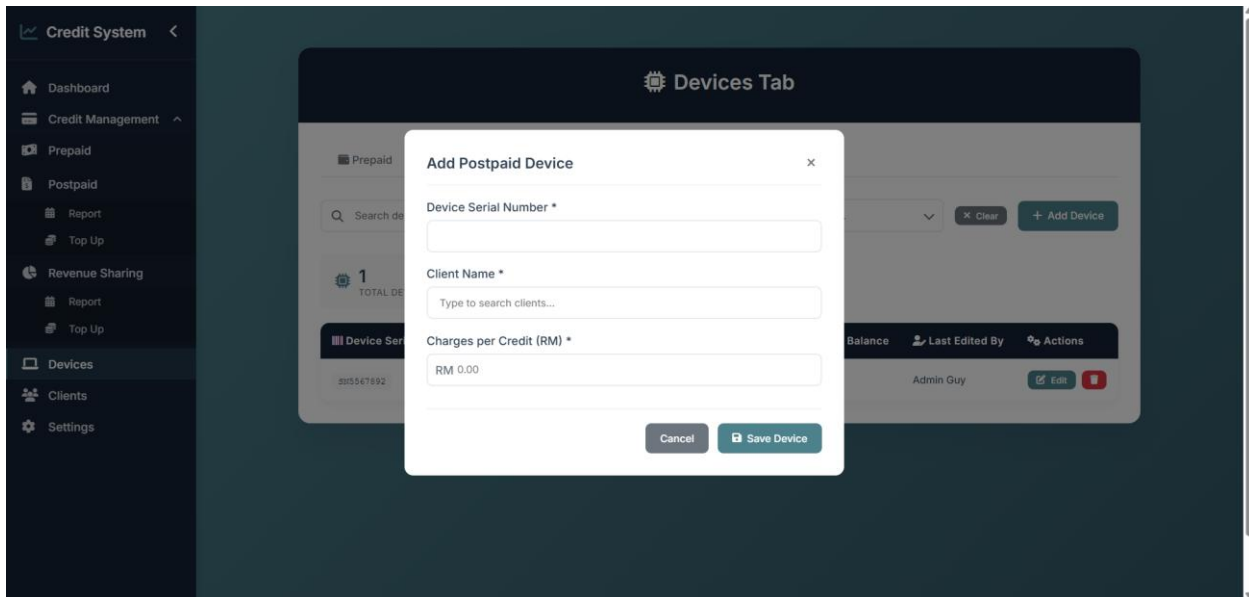
Just fill out the form by first writing the device serial number, then choose the client name via the client name dropdown. All the clients that are in the client tab previously would be here. Then set the top-up option for the device by defining the credit amount (how many credits), then the Price of that top-up, then the discount for this top-up option, then the final price would be auto-calculated via the formula:

$$\text{Normal Price} * (100 - \text{Discount percentage})/100 = \text{Final Price}$$

You may add as many top-up options as needed for the device, and after adding them, you may edit the details if necessary. You may edit the device from the actions column at any time for future changes.

The postpaid client sub-tab

How to add a new postpaid client

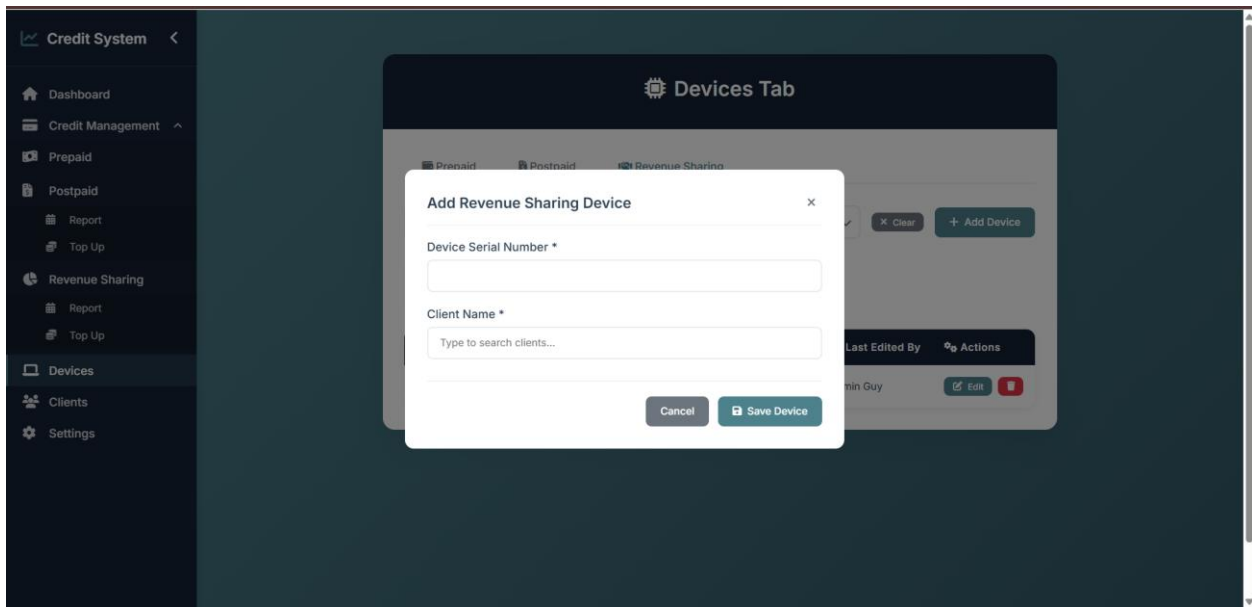


You can add a new postpaid device by filling out the " Add Postpaid Device " form by writing the Device Serial Number, then the Client of the Device via the searchable dropdown. Then, based on the business logic for postpaid devices, they will have a Charges Per Credit field for you to define their charge, which will be multiplied later by the number of credits used for a device to get the final charge in the Postpaid tab.

You may edit the device from the actions column at any time for future changes.

The revenue-sharing client sub-tab

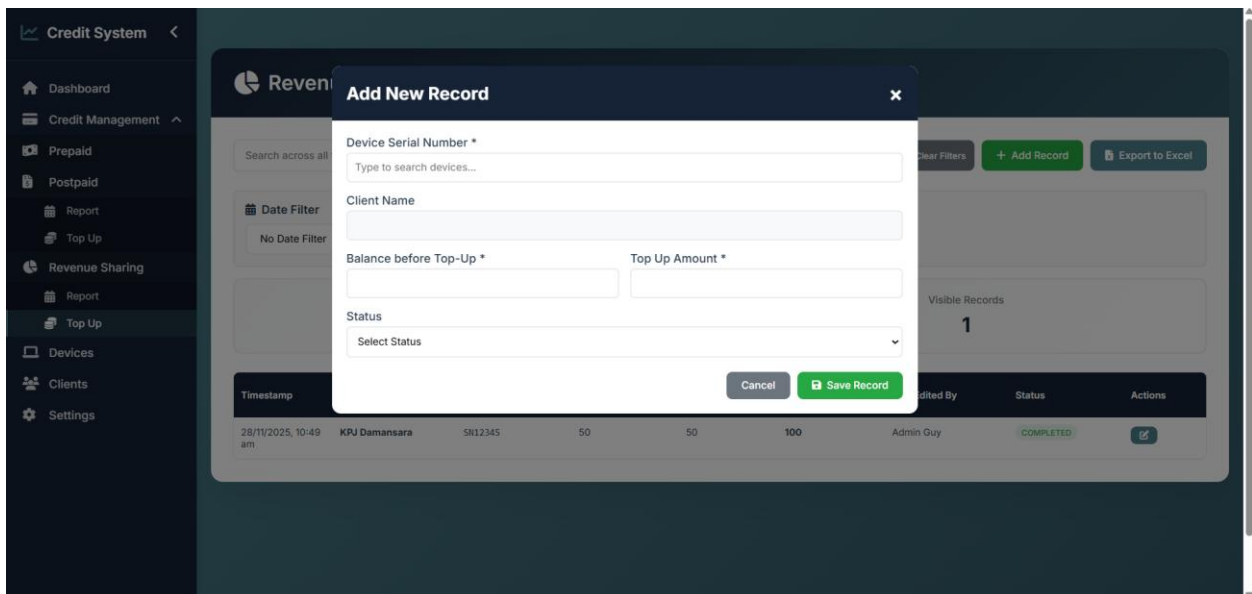
How to add a new revenue-sharing client



To add a new revenue-sharing client you can just define the Serial Number of the device and the client name from the above form and once in, you can edit the device from the actions column at anytime for future changes.

The Revenue-Sharing Tab

The Top-Up sub-tab



You may add a new top up record via the add record button to see the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance before the top up then the top up amount followed by the status of the top-up which can be Completed, Pending, Cancelled.

Revenue Sharing (Top Up)

Search across all fields... [Clear Filters] [Add Record] [Export to Excel]

Date Filter
No Date Filter [mm/dd/yyyy] [mm/dd/yyyy] [Apply Date Filter] [Clear Date]

Total Records: 1
Visible Records: 1

Timestamp	Client Name	Device Serial Number	Balance before Top-Up	Top Up Amount	Balance after Top-Up	Last Edited By	Status	Actions
28/11/2025, 10:49 am	KPJ Damansara	SH12345	50	50	100	Admin Guy	COMPLETED	[WhatsApp] [Edit]

You may edit the record if needed from here the actions column.

Click the WhatsApp icons to have a generated message in your clipboard to send.

Revenue Sharing (Top Up)

Search across all fields... [Clear Filters] [Add Record] [Export to Excel]

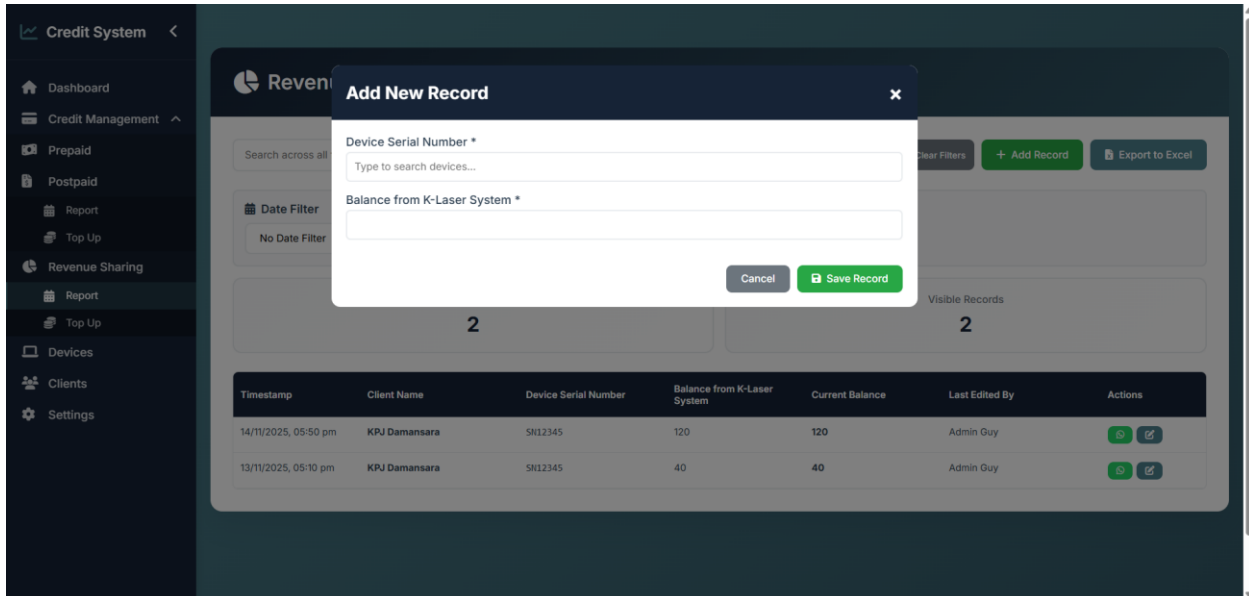
Date Filter
No Date Filter [mm/dd/yyyy] [mm/dd/yyyy] [Apply Date Filter] [Clear Date]

Total Records: 1
Visible Records: 1

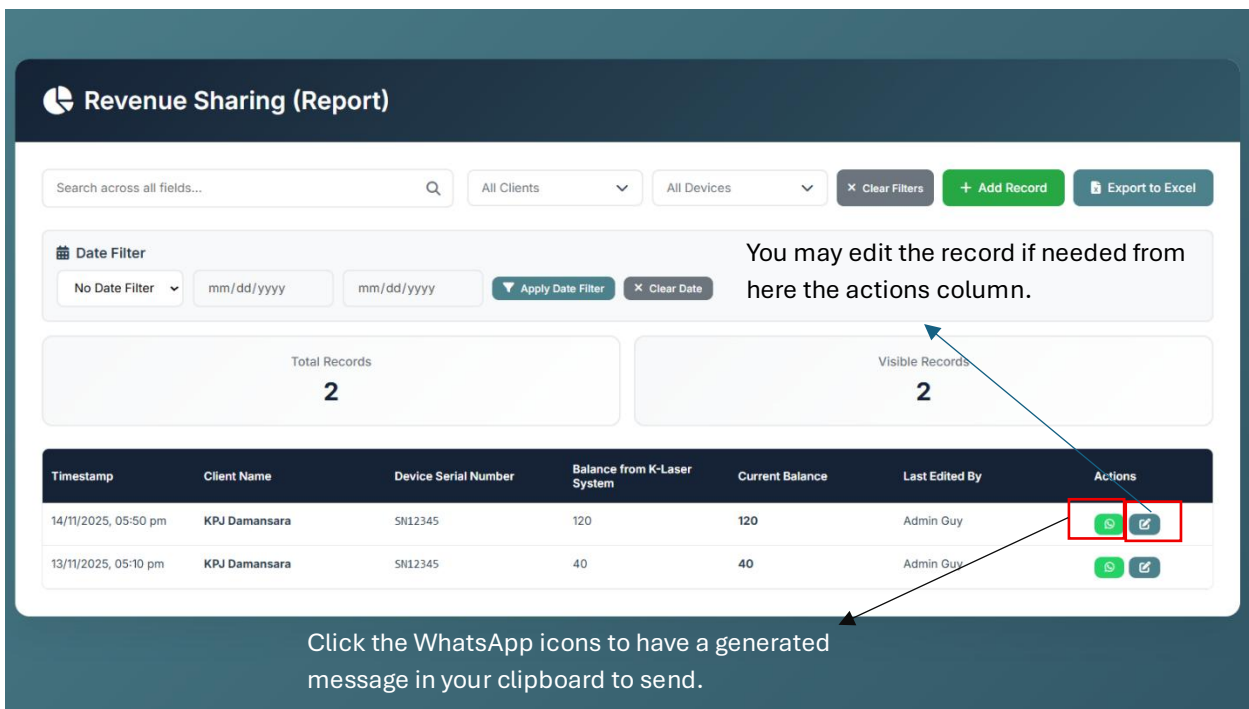
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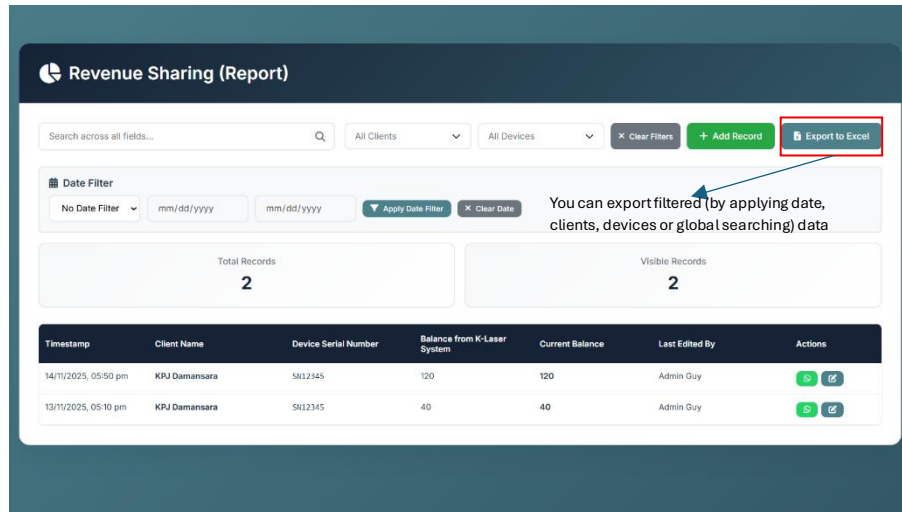
You can export filtered (by applying date, clients, devices or global searching) data

The Report sub-tab



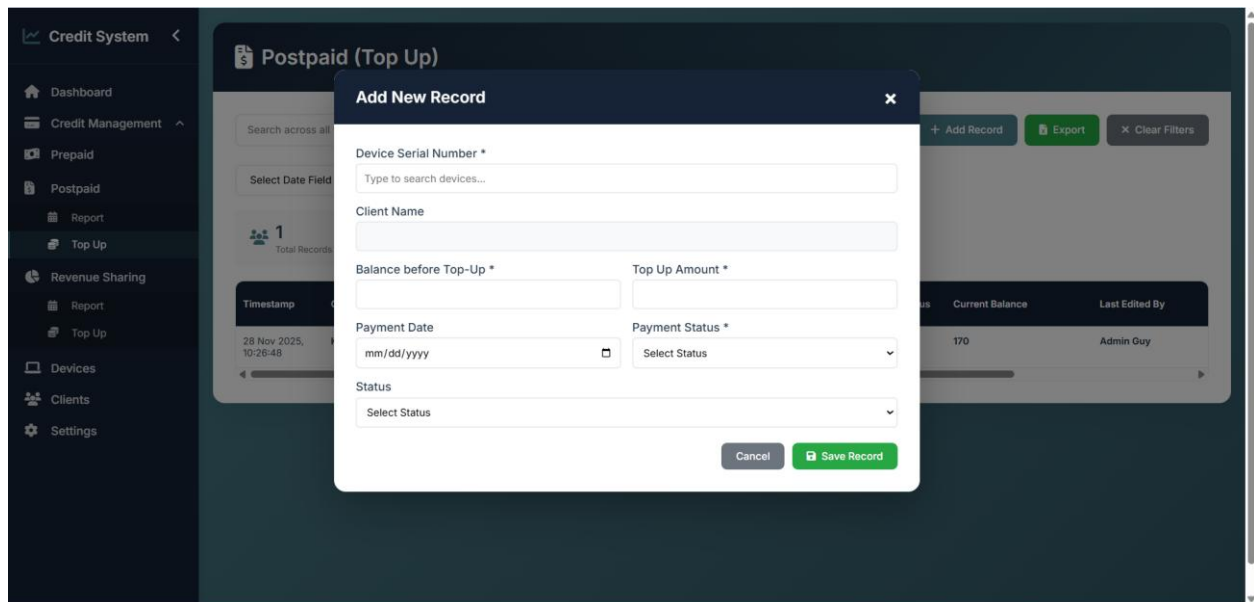
You may add a new report record via the add record button to see the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance from K-Laser System.





The Postpaid Tab

The Top-Up sub-tab



To add a new top-up record for Postpaid clients just click on the add record button where you can fill the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance before the top up then the top up amount. The payment date is optional until

payment is done where the finance department would come in to fill it up and set the payment status to Paid but beforehand the status would be pending by default and one more available status is Unpaid. The status of the top-up which can be Completed, Pending, Cancelled.



The screenshot shows the 'Postpaid (Top Up)' interface. At the top, there's a search bar and filters for 'All Clients', 'All Devices', and 'All Status'. Below these are buttons for '+ Add Record', 'Export', and 'Clear Filters'. A date range selector is also present. A summary section shows '1 Total Records', '1 Visible Records', '1 Paid', '0 Pending', and '0 Unpaid'. The main table has columns: 'Serial Number', 'Balance before Top-Up', 'Top Up Amount', 'Payment Date', 'Payment Status', 'Current Balance', 'Last Edited By', 'Status', and 'Actions'. The first row shows a record with serial number 37892, balance 130, top-up amount 40, payment date 'Not set', status 'PAID', current balance 170, last edited by 'Admin Guy', and status 'COMPLETED'. The 'Actions' column for this row contains two icons: a WhatsApp icon and a share icon, both highlighted with red boxes. An arrow points from the WhatsApp icon to a text box that says 'Click the WhatsApp icons to have a generated message in your clipboard to send.' Another arrow points from the share icon to a text box that says 'You may edit the record if needed from here the actions column.'

Postpaid (Top Up)

Search across all fields... All Clients All Devices All Status + Add Record Export Clear Filters

Select Date Field mm/dd/yyyy to mm/dd/yyyy Apply Date Filter Clear Date

1 Total Records 1 Visible Records 1 Paid 0 Pending 0 Unpaid

Serial Number	Balance before Top-Up	Top Up Amount	Payment Date	Payment Status	Current Balance	Last Edited By	Status	Actions
37892	130	40	Not set	PAID	170	Admin Guy	COMPLETED	 

You may edit the record if needed from here the actions column.

Click the WhatsApp icons to have a generated message in your clipboard to send.

After scrolling to the right of the table you would see the actions column.



This screenshot shows the same 'Postpaid (Top Up)' interface, but with the 'Export' button highlighted with a red box. An arrow points from the 'Export' button to a text box that says 'You can export filtered (by applying date, clients, devices or global searching) data'. The table and other elements are the same as in the previous screenshot.

Postpaid (Top Up)

Search across all fields... All Clients All Devices All Status + Add Record Export Clear Filters

Select Date Field mm/dd/yyyy to mm/dd/yyyy Apply Date Filter Clear Date

1 Total Records 1 Visible Records 1 Paid 0 Pending 0 Unpaid

Serial Number	Balance before Top-Up	Top Up Amount	Payment Date	Payment Status	Current Balance	Last Edited By	Status	Actions
37892	130	40	Not set	PAID	170	Admin Guy	COMPLETED	 

You can export filtered (by applying date, clients, devices or global searching) data

The Report sub-tab

The screenshot displays the 'Add New Record' modal in the 'Postpaid Credit System'. The modal is overlaid on a dashboard with a sidebar menu containing 'Dashboard', 'Credit Management', 'Prepaid', 'Postpaid', 'Report', 'Top Up', 'Revenue Sharing', 'Devices', 'Clients', and 'Settings'. The 'Report' section is active. The modal form has the following fields:

- Device Serial Number ***: A text input field with a placeholder 'Type to search devices...'.
- Client Name**: A text input field.
- Balance from K-Laser System ***: A text input field.
- Credit Utilised by Client Report ***: A text input field.
- Credit Utilised Breakdown ***: A section with a dropdown menu set to 'Patient' and a numeric input field set to '0'. Below this is a green checkmark and the text 'Breakdown total matches Credit Used: 0'.
- Credit to be charged ***: A text input field.

At the bottom of the modal are 'Cancel' and 'Save Record' buttons. In the background, a table is visible with the following data:

Charges per Credit (RM)	Total Charges (RM)
RM 50.00	RM 2000.00
RM 50.00	RM 2500.00

You may add a new Postpaid Report record via the add record button and this form would appear where you can choose the Device Serial Number. The Client Name would be automatically filled. You would need to fill up the balance from K-Laser System followed by the credit utilized by the client's report.

You will need to break down the utilization by the type of utilization and the amount but the breakdowns all together must sum to the Credit Utilized by client Report field if not the submission would fail.

Last is to put the credit to charge where later this would be multiplied with the device's charges per credit to get the total charges.

Postpaid (Report)

Search across all fields...

All Clients

All Devices

+ Add Record

Export

Clear Filters

Select Date Field

mm/dd/yyyy

to

mm/dd/yyyy

Apply Date Filter

Clear Date

2

Total Records

2

Visible Records

Balance from K-Laser system

Credit Utilised by Client Report

Usage Breakdown

Credit to be charged

Charges per Credit (RM)

Total Charges (RM)

Current Balance

Last Edited By

Actions

00

50

Staff: 20

For something else: 30

40

RM 50.00

RM 2000.00

300

Admin Guy

WhatsApp

Edit

00

30

Patient: 10

Marketing: 10

Training: 8

Just Makan Makan Lm: 2

50

RM 50.00

RM 2500.00

100

Admin Guy

WhatsApp

Edit

You may edit the record if needed from here the actions column.

Click the WhatsApp icons to have a generated message in your clipboard to send.

After scrolling to the right of the table you would see the actions column.

Postpaid (Report)

Search across all fields...

All Clients

All Devices

+ Add Record

Export

Clear Filters

Select Date Field

mm/dd/yyyy

to

mm/dd/yyyy

Apply Date Filter

Clear Date

2

Total Records

2

Visible Records

Balance from K-Laser system

Credit Utilised by Client Report

Usage Breakdown

Credit to be charged

Charges per Credit (RM)

Total Charges (RM)

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50

RM 50.00

RM 2500.00

100

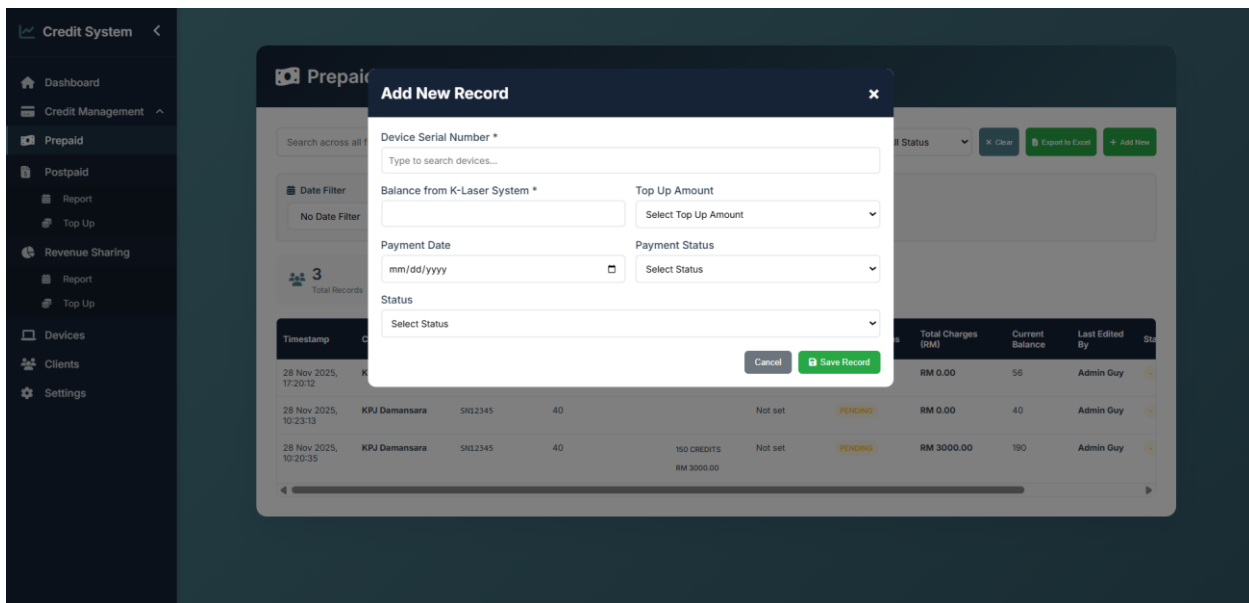
Admin Guy

WhatsApp

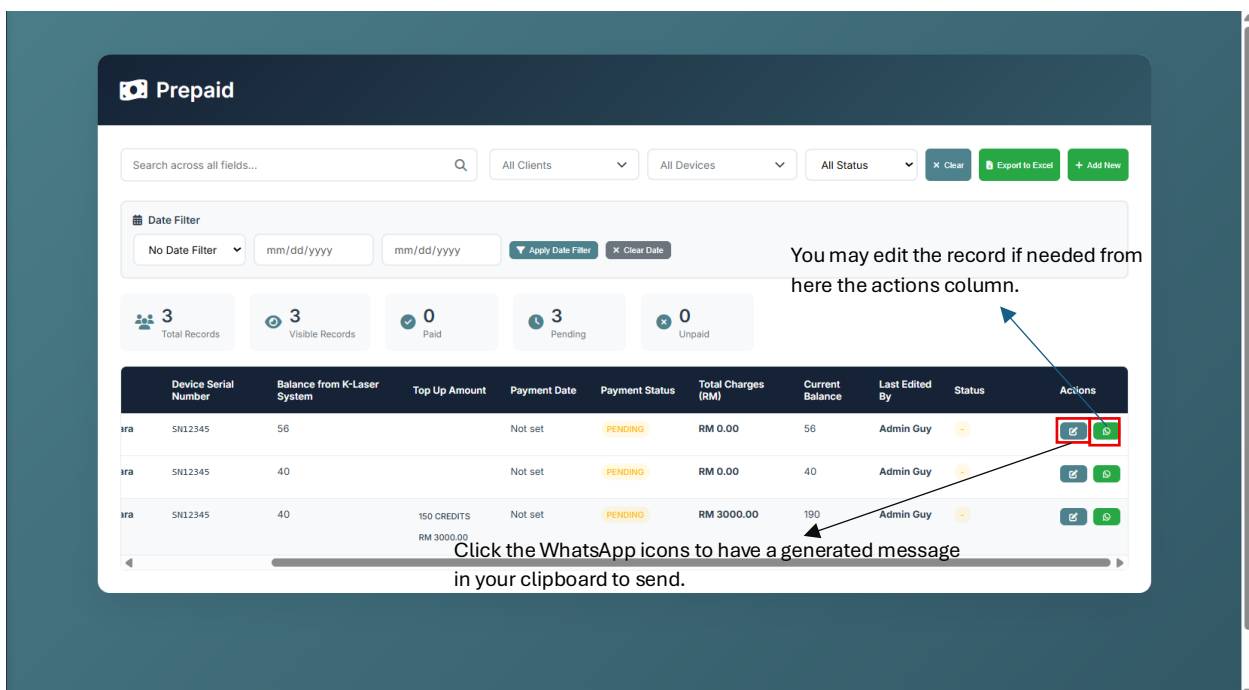
Edit

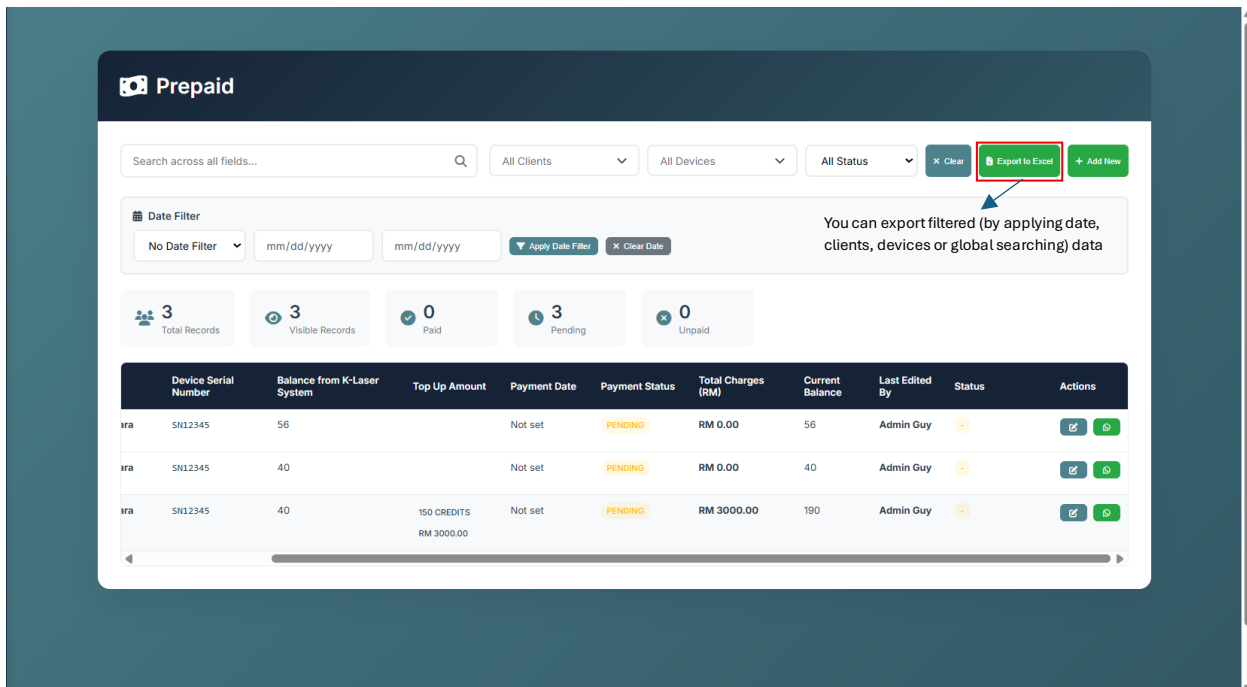
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The Prepaid Tab

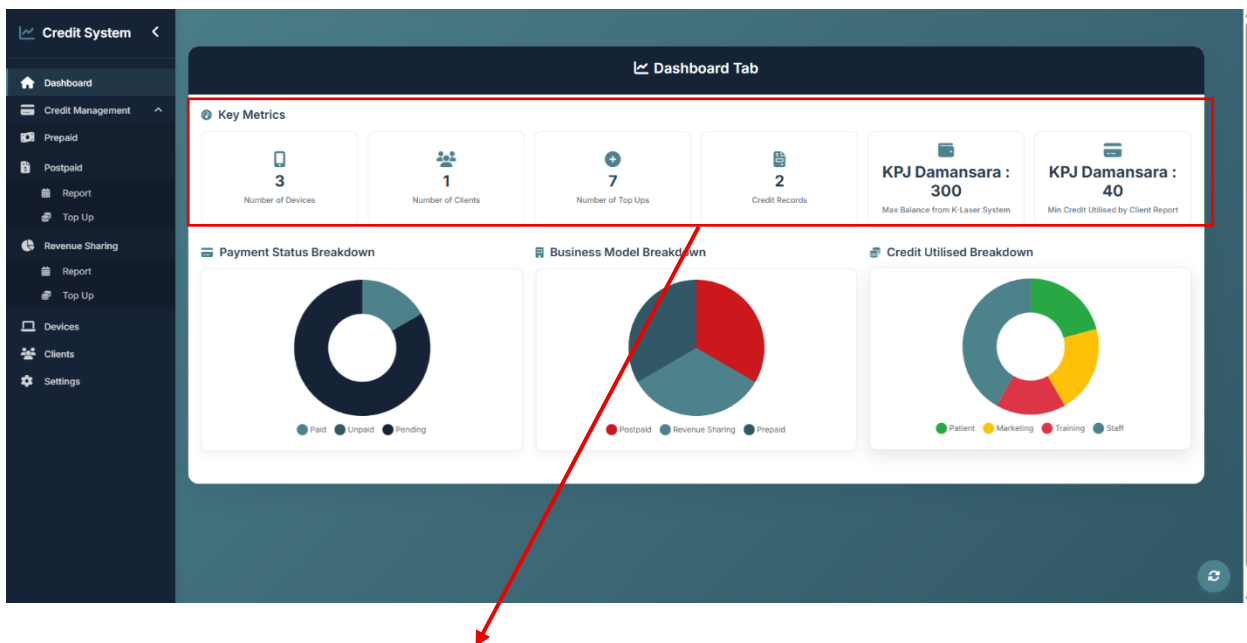


You may add a new Prepaid record you will need to choose the device serial number from the searchable dropdown then fill the Balance from the K-Laser system followed by the top up amount if any depending on if this record is top up and credit checking or just a credit checking. Then finance would fill up the Payment Date and the Payment Status. The last would be the top up status can be Completed, Pending, Cancelled.





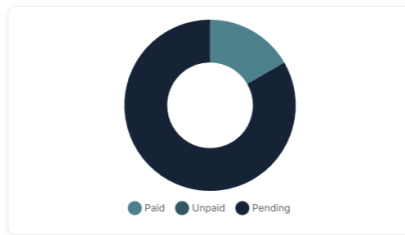
The Dashboard Tab



Key Metrics

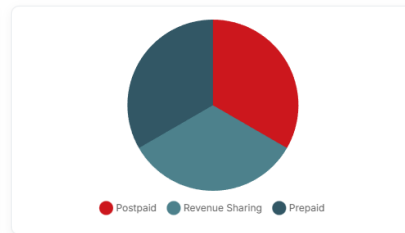
- 1) Number of Devices: The total number of devices under the postpaid, prepaid, and revenue-sharing business model.
- 2) Number of Clients: The number of clients that are in the clients tab.
- 3) Number of Top Ups: The total number of top-ups for prepaid, postpaid, and revenue-sharing devices.
- 4) Credit Records: Number of Credit Reports for Postpaid, Prepaid, and Revenue Sharing clients
- 5) Max Balance from K-Laser System: The client with the highest balance will be shown here with the balance they have.
- 6) Min Balance from K-Laser System: The client with the lowest balance will be shown here with the balance they have.

Payment Status Breakdown



Payment Status Breakdown will show many payments are still in pending stage, paid stage and unpaid stage. The figures can be seen when you hover on the specific type.

Business Model Breakdown



Business Model Breakdown shows how many devices are on prepaid plan, postpaid plan and revenue sharing plan. The figures can be seen when you hover on the specific type.

Credit Utilised Breakdown



Credit Utilized Breakdown would show the breakdown of the usage reasons for Postpaid devices report.