

Just fill up this form. By entering the user's name and email and role, which is Admin, Biomed or Product Specialist

The Settings Tab

How to add a new user (Only for Admins to add)

The screenshot shows the 'Credit System' interface with a sidebar containing various management options like Dashboard, Credit Management, Prepaid, Postpaid, Revenue Sharing, Devices, Clients, and Settings. The main area is titled 'Settings Tab' and contains a form for adding a new user. The form fields are: 'Username' (with placeholder 'Enter username'), 'Email' (with placeholder 'Enter email address'), and 'Role' (with placeholder 'Select a role'). Below the form is a summary row showing 'Username: Admin Guy', 'Email: creditingsystempmssqss@gmail.com', and 'Role: ADMIN'. At the bottom right of the main area are 'Edit' and 'Delete' buttons.

What is Role?

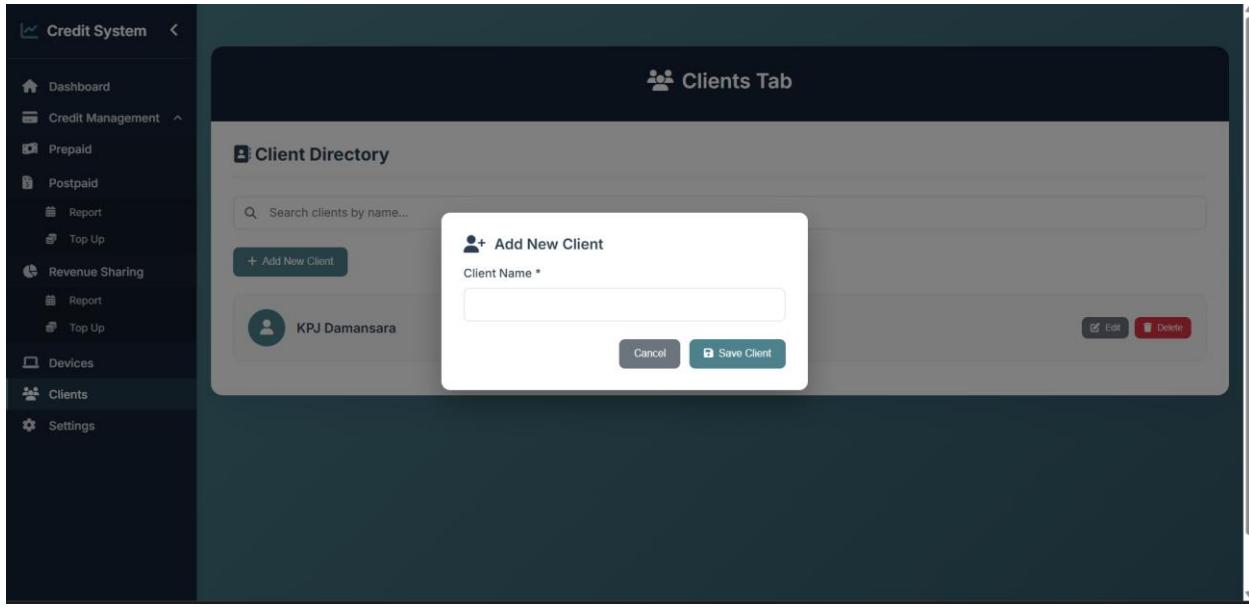
A role is what someone is allowed to do in a system. It decides what they can see, click, or change.

The Roles Included:

- 1) Admin has full control over the system and can add, edit, and create.
- 2) Biomed can only add new devices, clients, and also do top-ups and make reports
- 3) A product specialist can only add new client devices and can't do top up or make reports, but can only view them.

The Clients Tab (Potentially will be removed as client data will be pulled from the CRM System in the future)

How to add a new client



Just do so by filling in the client's name.

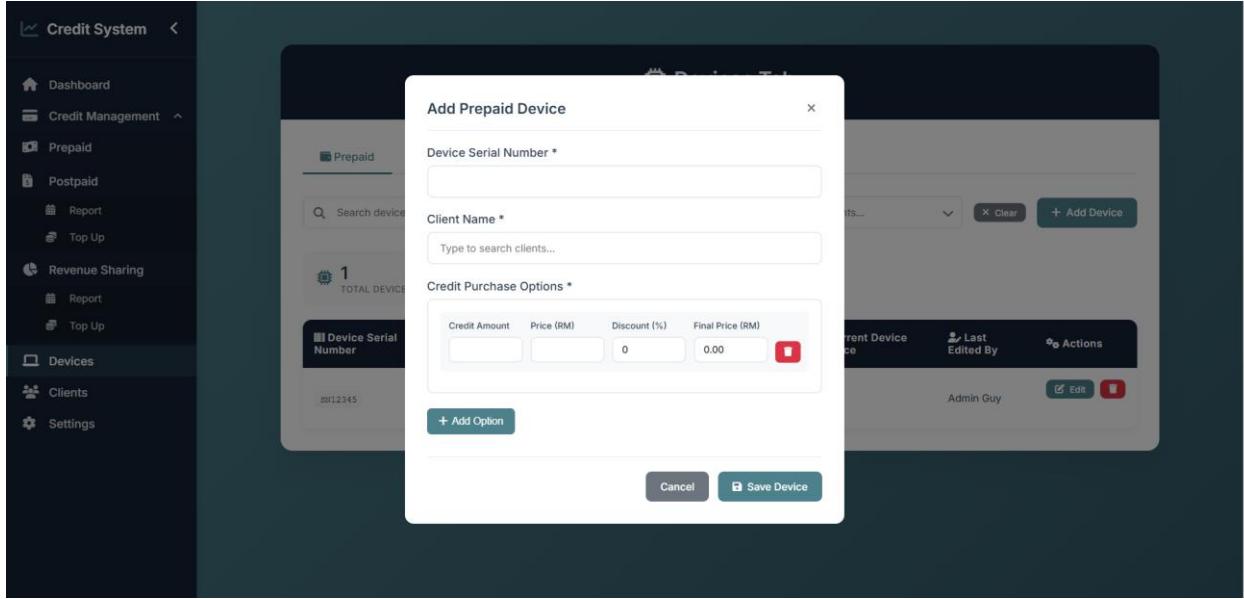
What else can you do in the Client Tab?

You can search the client by their name at the top search bar, and also edit the client if necessary.

The Devices Tab

The prepaid client sub-tab

How to add a new prepaid client



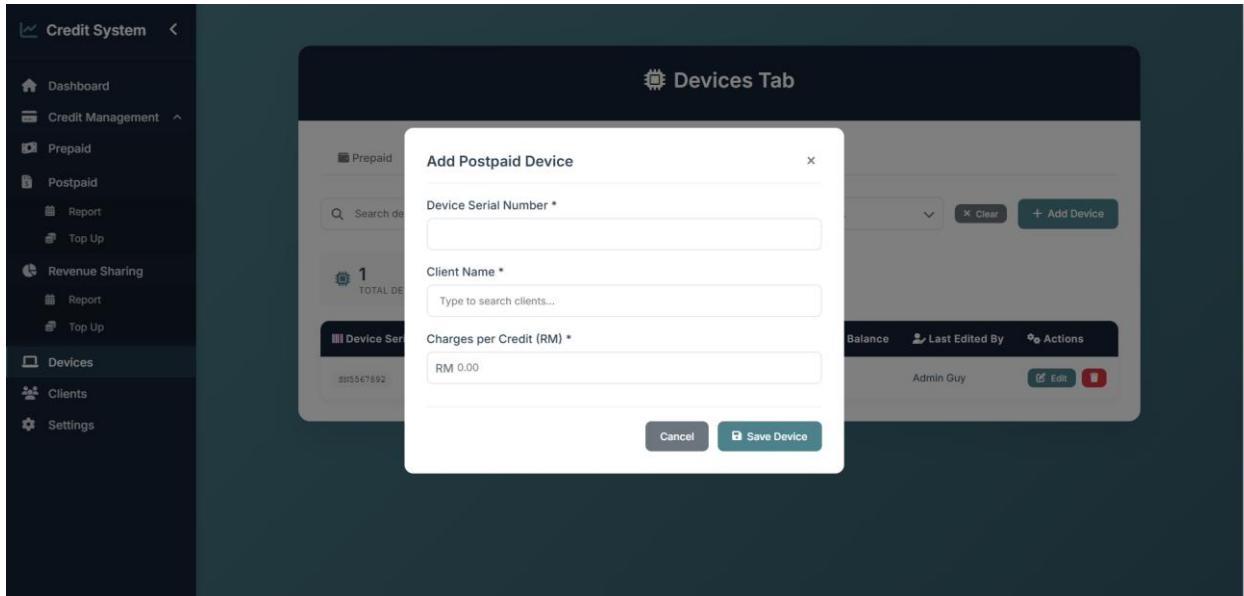
Just fill out the form by first writing the device serial number, then choose the client name via the client name dropdown. All the clients that are in the client tab previously would be here. Then set the top-up option for the device by defining the credit amount (how many credits), then the Price of that top-up, then the discount for this top-up option, then the final price would be auto-calculated via the formula:

$$\text{Normal Price} * (100 - \text{Discount percentage})/100 = \text{Final Price}$$

You may add as many top-up options as needed for the device, and after adding them, you may edit the details if necessary. You may edit the device from the actions column at any time for future changes.

The postpaid client sub-tab

How to add a new postpaid client

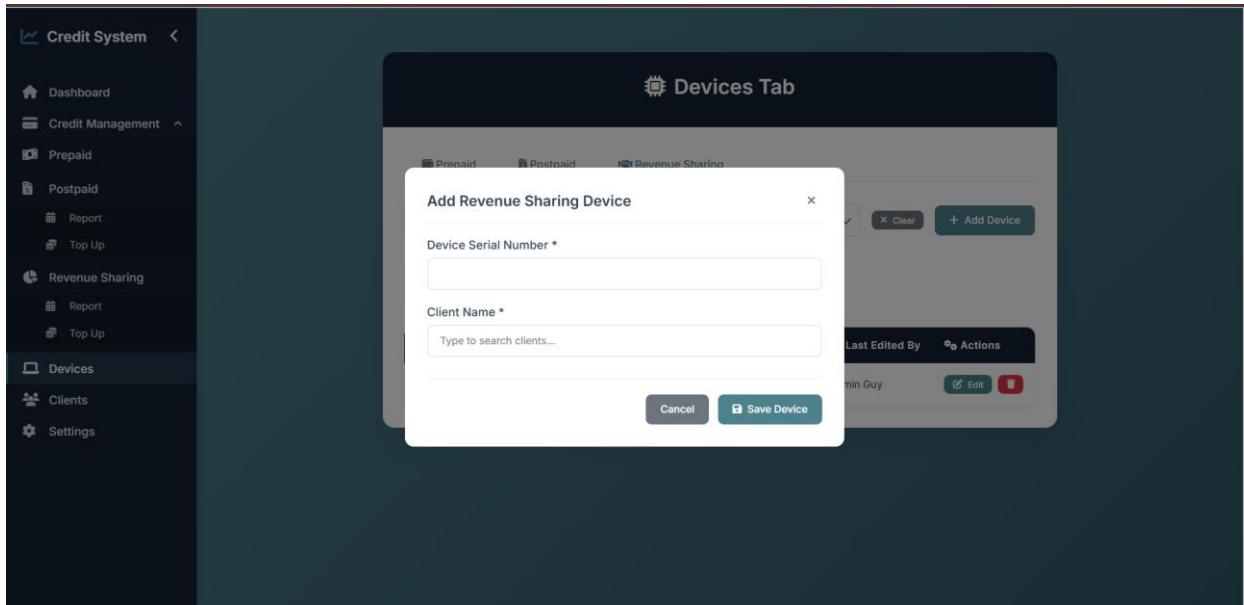


You can add a new postpaid device by filling out the "Add Postpaid Device" form by writing the Device Serial Number, then the Client of the Device via the searchable dropdown. Then, based on the business logic for postpaid devices, they will have a Charges Per Credit field for you to define their charge, which will be multiplied later by the number of credits used for a device to get the final charge in the Postpaid tab.

You may edit the device from the actions column at any time for future changes.

The revenue-sharing client sub-tab

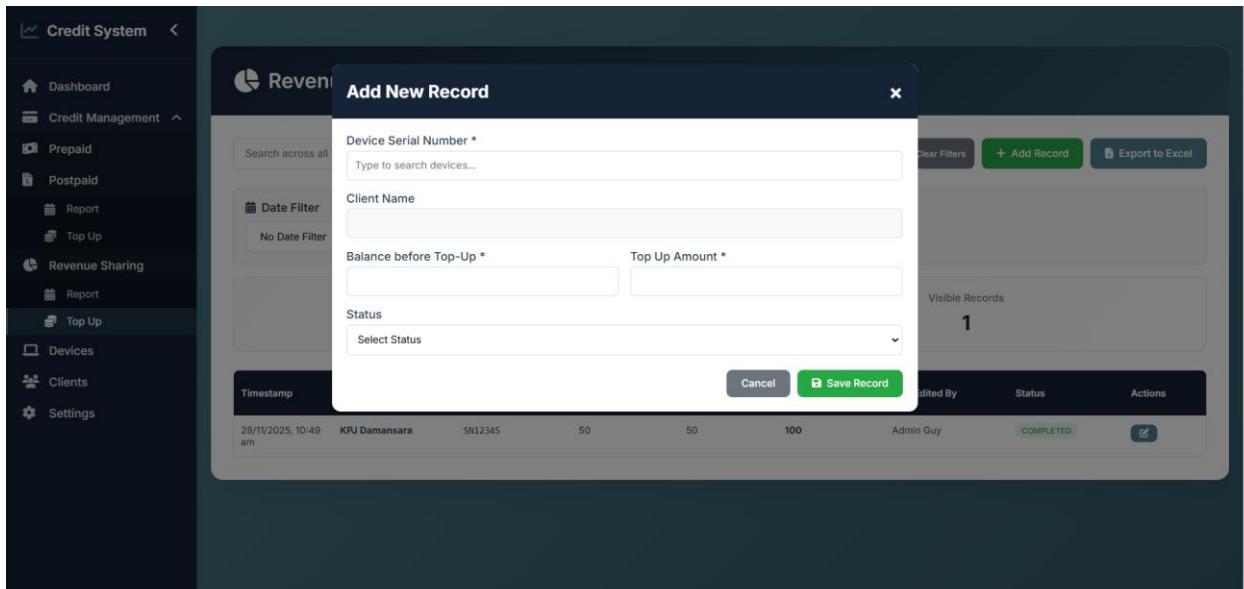
How to add a new revenue-sharing client



To add a new revenue-sharing client you can just define the Serial Number of the device and the client name from the above form and once in, you can edit the device from the actions column at anytime for future changes.

The Revenue-Sharing Tab

The Top-Up sub-tab



You may add a new top up record via the add record button to see the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance before the top up then the top up amount followed by the status of the top-up which can be Completed, Pending, Cancelled.

Revenue Sharing (Top Up)

Search across all fields...

All Clients All Devices

Date Filter

You may edit the record if needed from here the actions column.

Total Records	Visible Records
1	1

Timestamp	Client Name	Device Serial Number	Balance before Top-Up	Top Up Amount	Balance after Top-Up	Last Edited By	Status	Actions
28/11/2025, 10:49 am	KPJ Damansara	SN12345	50	50	100	Admin Guy	COMPLETED	

Click the WhatsApp icons to have a generated message in your clipboard to send.

Revenue Sharing (Top Up)

Search across all fields...

All Clients All Devices

Date Filter

You can export filtered (by applying date, clients, devices or global searching) data

Total Records	Visible Records
1	1

Timestamp	Client Name	Device Serial Number	Balance before Top-Up	Top Up Amount	Balance after Top-Up	Last Edited By	Status	Actions
28/11/2025, 10:49 am	KPJ Damansara	SN12345	50	50	100	Admin Guy	COMPLETED	

The Report sub-tab

The screenshot shows the 'Revenue Sharing' section of the 'Report' sub-tab. A modal window titled 'Add New Record' is open, prompting for 'Device Serial Number' and 'Balance from K-Laser System'. Below the modal, a table displays two existing records. The table has columns: Timestamp, Client Name, Device Serial Number, Balance from K-Laser System, Current Balance, Last Edited By, and Actions.

Timestamp	Client Name	Device Serial Number	Balance from K-Laser System	Current Balance	Last Edited By	Actions
14/11/2025, 05:50 pm	KPJ Damansara	SN12345	120	120	Admin Guy	
13/11/2025, 05:10 pm	KPJ Damansara	SN12345	40	40	Admin Guy	

You may add a new report record via the add record button to see the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance from K-Laser System.

The screenshot shows the 'Revenue Sharing (Report)' page. It includes a search bar, date filters, and buttons for 'Clear Filters', '+ Add Record', and 'Export to Excel'. A message indicates that records can be edited from the 'Actions' column. The table below shows two records with a red box highlighting the 'Actions' column for the first row. A callout points to the WhatsApp icons in the actions column with the text: 'Click the WhatsApp icons to have a generated message in your clipboard to send.'

Timestamp	Client Name	Device Serial Number	Balance from K-Laser System	Current Balance	Last Edited By	Actions
14/11/2025, 05:50 pm	KPJ Damansara	SN12345	120	120	Admin Guy	
13/11/2025, 05:10 pm	KPJ Damansara	SN12345	40	40	Admin Guy	

The screenshot shows a report interface titled "Revenue Sharing (Report)". At the top right, there is a green button labeled "+ Add Record" and a red-bordered button labeled "Export to Excel". Below these are search and filter options, including a date filter section with dropdowns for "No Date Filter", "mm/dd/yyyy", and "Apply Date Filter". A message box states: "You can export filtered (by applying date, clients, devices or global searching) data". The main area displays two sections: "Total Records" (2) and "Visible Records" (2). A table follows, with columns: Timestamp, Client Name, Device Serial Number, Balance from K-Laser System, Current Balance, Last Edited By, and Actions. Two rows of data are shown:

Timestamp	Client Name	Device Serial Number	Balance from K-Laser System	Current Balance	Last Edited By	Actions
14/11/2025, 05:50 pm	KPJ Damansara	SN12345	120	120	Admin Guy	
13/11/2025, 05:10 pm	KPJ Damansara	SN12345	40	40	Admin Guy	

The Postpaid Tab

The Top-Up sub-tab

The screenshot shows the "Credit System" interface. On the left, a sidebar menu includes "Dashboard", "Credit Management", "Prepaid", "Postpaid" (which is selected), "Report", "Top Up" (which is also selected), "Revenue Sharing", "Devices", "Clients", and "Settings". The main content area is titled "Postpaid (Top Up)" and contains a sub-section "Add New Record". This form has fields for "Device Serial Number *", "Client Name", "Balance before Top-Up *", "Top Up Amount *", "Payment Date" (with a date input field "mm/dd/yyyy"), "Payment Status *", and "Status". At the bottom are "Cancel" and "Save Record" buttons. In the background, a list of "Total Records" (1) is visible, showing a timestamp of "28 Nov 2025, 10:26:48".

To add a new top-up record for Postpaid clients just click on the add record button where you can fill the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance before the top up then the top up amount. The payment date is optional until

payment is done where the finance department would come in to fill it up and set the payment status to Paid but beforehand the status would be pending by default and one more available status is Unpaid. The status of the top-up which can be Completed, Pending, Cancelled.

Postpaid (Top Up)

Search across all fields... All Clients All Devices All Status + Add Record Export Clear Filters

Select Date Field mm/dd/yyyy to mm/dd/yyyy Apply Date Filter Clear Date

Total Records: 1 | Visible Records: 1 | Paid: 1 | Pending: 0 | Unpaid: 0

You may edit the record if needed from here the actions column.

Click the WhatsApp icons to have a generated message in your clipboard to send.

Line Serial Number	Balance before Top-Up	Top Up Amount	Payment Date	Payment Status	Current Balance	Last Edited By	Status	Actions
57892	130	40	Not set	PAID	170	Admin Guy	COMPLETED	

After scrolling to the right of the table you would see the actions column.

Postpaid (Top Up)

Search across all fields... All Clients All Devices All Status + Add Record Export Clear Filters

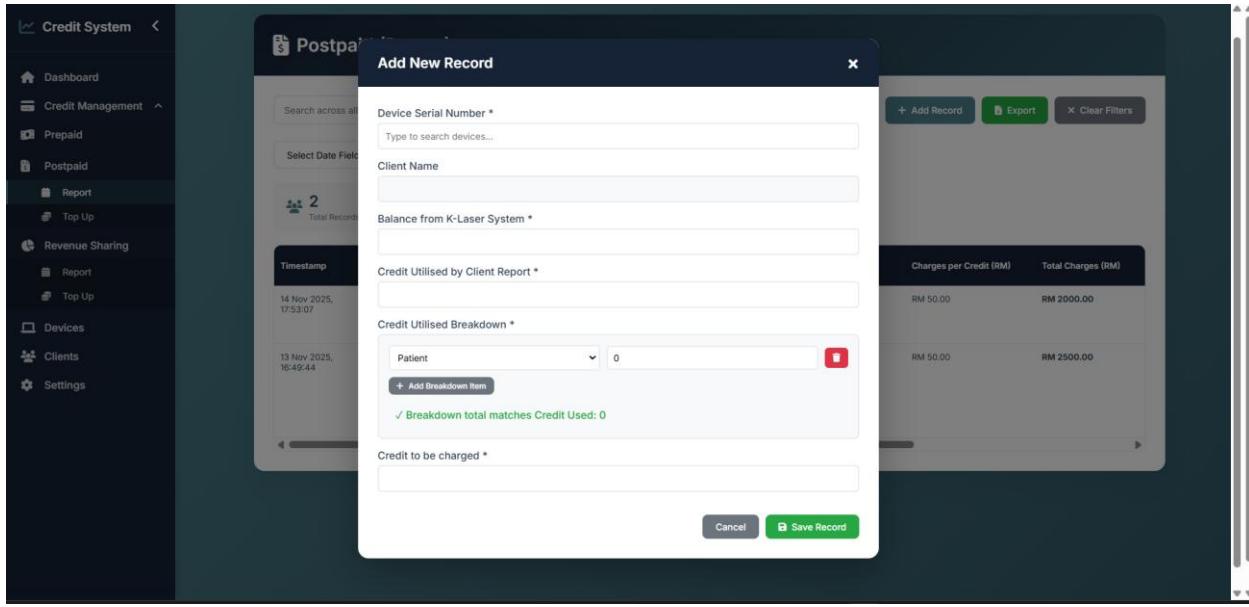
Select Date Field mm/dd/yyyy to mm/dd/yyyy Apply Date Filter Clear Date

Total Records: 1 | Visible Records: 1 | Paid: 1 | Pending: 0 | Unpaid: 0

You can export filtered (by applying date, clients, devices or global searching) data

Line Serial Number	Balance before Top-Up	Top Up Amount	Payment Date	Payment Status	Current Balance	Last Edited By	Status	Actions
57892	130	40	Not set	PAID	170	Admin Guy	COMPLETED	

The Report sub-tab



You may add a new Postpaid Report record via the add record button and this form would appear where you can choose the Device Serial Number. The Client Name would be automatically filled. You would need to fill up the balance from K-Laser System followed by the credit utilized by the client's report.

You will need to break down the utilization by the type of utilization and the amount but the breakdowns all together must sum to the Credit Utilized by client Report field if not the submission would fail.

Last is to put the credit to charge where later this would be multiplied with the device's charges per credit to get the total charges.

The screenshot shows the 'Postpaid (Report)' page. At the top, there is a search bar, filter dropdowns for 'All Clients' and 'All Devices', and buttons for '+ Add Record', 'Export', and 'Clear Filters'. Below this, there are date filters and a message: 'You may edit the record if needed from here the actions column.' A red arrow points to the 'Edit' icon in the actions column of the first row. Another message below says: 'Click the WhatsApp icons to have a generated message in your clipboard to send.' A red arrow points to the WhatsApp icon in the actions column of the second row. The table has columns: 'Balance from K-Laser system', 'Credit Utilised by Client Report', 'Usage Breakdown', 'Credit to be charged', 'Charges per Credit (RM)', 'Total Charges (RM)', 'Current Balance', 'Last Edited By', and 'Actions'. The 'Usage Breakdown' column contains small callout boxes with specific usage details.

Balance from K-Laser system	Credit Utilised by Client Report	Usage Breakdown	Credit to be charged	Charges per Credit (RM)	Total Charges (RM)	Current Balance	Last Edited By	Actions
00	50	Staff: 20 For something else: 30	40	RM 50.00	RM 2000.00	300	Admin Guy	
00	30	Patient: 10 Marketing: 10 Training: 8 Just Makan Makan Lai: 2	50	RM 50.00	RM 2500.00	100	Admin Guy	

After scrolling to the right of the table you would see the actions column.

The screenshot shows the same 'Postpaid (Report)' page. A red box highlights the 'Export' button in the top right corner. A blue arrow points to it from the text 'You can export filtered (by applying date, clients, devices or global searching) data' located above the table. The rest of the interface is identical to the first screenshot.

The Prepaid Tab

The screenshot shows the 'Add New Record' dialog for the Prepaid module. The form includes fields for Device Serial Number, Balance from K-Laser System, Top Up Amount, Payment Date, Payment Status, and Status. Below the form is a table displaying three existing records with columns for Total Charges (RM), Current Balance, Last Edited By, and Status.

You may add a new Prepaid record you will need to choose the device serial number from the searchable dropdown then fill the Balance from the K-Laser system followed by the top up amount if any depending on if this record is top up and credit checking or just a credit checking. Then finance would fill up the Payment Date and the Payment Status. The last would be the top up status can be Completed, Pending, Cancelled.

The screenshot shows the Prepaid list view. It includes a summary bar with filters for Date Filter, Client, Device, Status, and buttons for Clear, Export to Excel, and Add New. Below the summary bar is a table of records with columns for Device Serial Number, Balance from K-Laser System, Top Up Amount, Payment Date, Payment Status, Total Charges (RM), Current Balance, Last Edited By, Status, and Actions. A callout points to the Actions column with the text 'You may edit the record if needed from here the actions column.' Another callout points to WhatsApp icons in the Actions column with the text 'Click the WhatsApp icons to have a generated message in your clipboard to send.'

The Dashboard Tab

Key Metrics

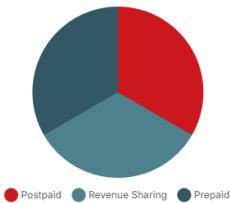
- 1) Number of Devices: The total number of devices under the postpaid, prepaid, and revenue-sharing business model.
- 2) Number of Clients: The number of clients that are in the clients tab.
- 3) Number of Top Ups: The total number of top-ups for prepaid, postpaid, and revenue-sharing devices.
- 4) Credit Records: Number of Credit Reports for Postpaid, Prepaid, and Revenue Sharing clients
- 5) Max Balance from K-Laser System: The client with the highest balance will be shown here with the balance they have.
- 6) Min Balance from K-Laser System: The client with the lowest balance will be shown here with the balance they have.

Payment Status Breakdown



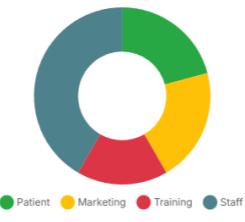
Payment Status Breakdown will show many payments are still in pending stage, paid stage and unpaid stage. The figures can be seen when you hover on the specific type.

Business Model Breakdown



Business Model Breakdown shows how many devices are on prepaid plan, postpaid plan and revenue sharing plan. The figures can be seen when you hover on the specific type.

Credit Utilised Breakdown



Credit Utilized Breakdown would show the breakdown of the usage reasons for Postpaid devices report.