

Just fill up this form. By entering the user's name and email and role, which is Admin, Biomed or Product Specialist

## The Settings Tab

### How to add a new user (Only for Admins to add)

The screenshot shows the 'Credit System' application interface. On the left is a dark sidebar with various menu items: Dashboard, Credit Management (with Prepaid and Postpaid sub-options), Revenue Sharing (with Report and Top Up sub-options), Devices, Clients, and Settings. The 'Settings' item is currently selected. The main area has a dark header labeled 'Settings Tab'. Below it is a form titled 'Add New User' with fields for Username (placeholder 'Enter username'), Email (placeholder 'Enter email address'), and Role (dropdown menu). A blue button labeled '+ Add User' is at the bottom. At the bottom of the main area, there is a summary table with three rows: 'Username: Admin Guy', 'Email: creditsystempmssq@gmail.com', and 'Role: ADMIN'. There are 'Edit' and 'Delete' buttons at the bottom right of this summary section.

### What is Role?

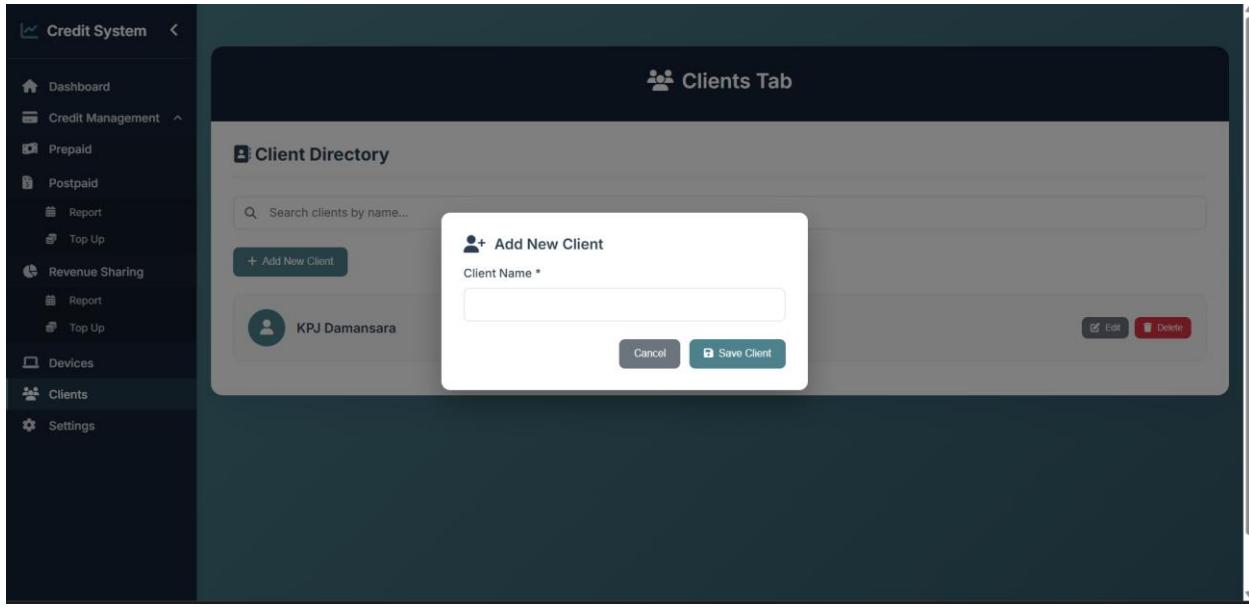
A role is what someone is allowed to do in a system. It decides what they can see, click, or change.

### The Roles Included:

- 1) Admin has full control over the system and can add, edit, and create.
- 2) Biomed can only add new devices, clients, and also do top-ups and make reports
- 3) A product specialist can only add new client devices and can't do top up or make reports, but can only view them.

## The Clients Tab (Potentially will be removed as client data will be pulled from the CRM System in the future)

### How to add a new client



Just do so by filling in the client's name.

### What else can you do in the Client Tab?

You can search the client by their name at the top search bar, and also edit the client if necessary.

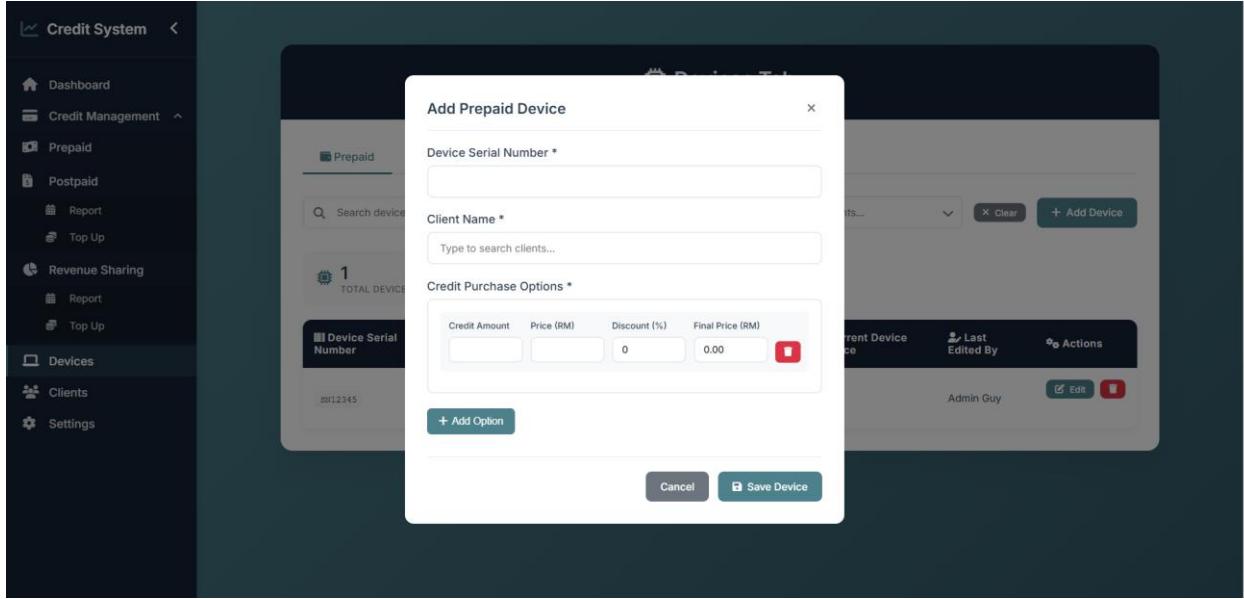
## The Devices Tab

Each of the sub tabs under devices have a column called min credit which is required to be defined by the user to see a credit status with the following logic:

- If the current balance of the device is < the minimum credit it will have a status of Low Credit
- If the current balance of the device is > the minimum credit it will have a status of Sufficient Credit

### The prepaid client sub-tab

#### How to add a new prepaid client



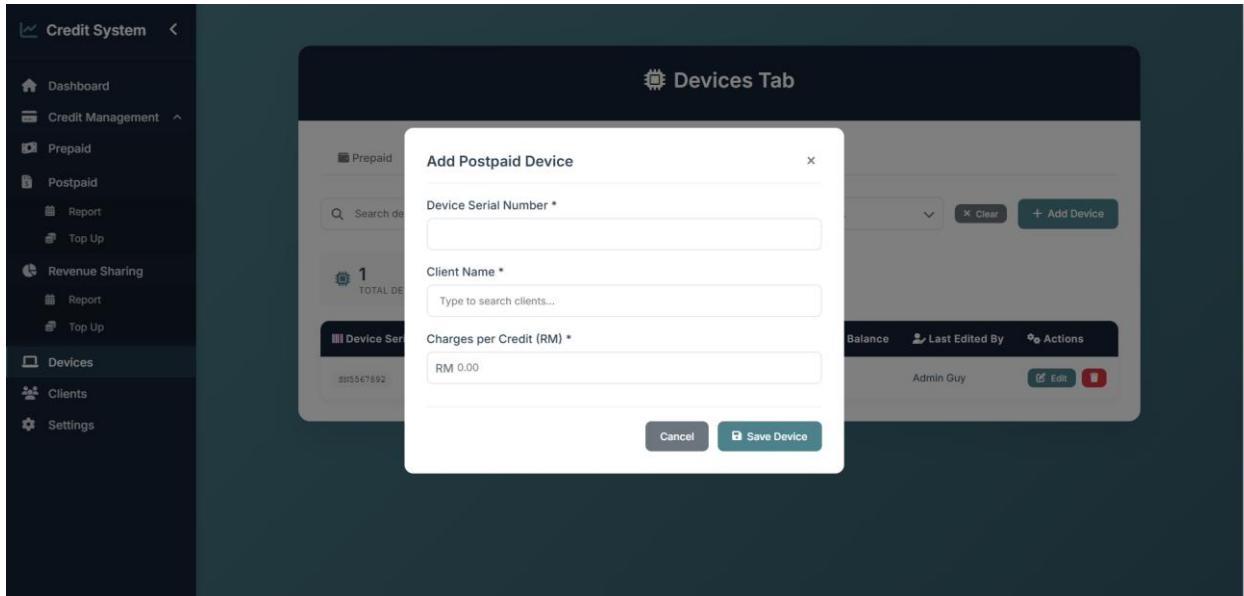
Just fill out the form by first writing the device serial number, then choose the client name via the client name dropdown. All the clients that are in the client tab previously would be here. Then set the top-up option for the device by defining the credit amount (how many credits), then the Price of that top-up, then the discount for this top-up option, then the final price would be auto-calculated via the formula:

$$\text{Normal Price} * (100 - \text{Discount percentage})/100 = \text{Final Price}$$

You may add as many top-up options as needed for the device, and after adding them, you may edit the details if necessary. You may edit the device from the actions column at any time for future changes.

## The postpaid client sub-tab

### How to add a new postpaid client

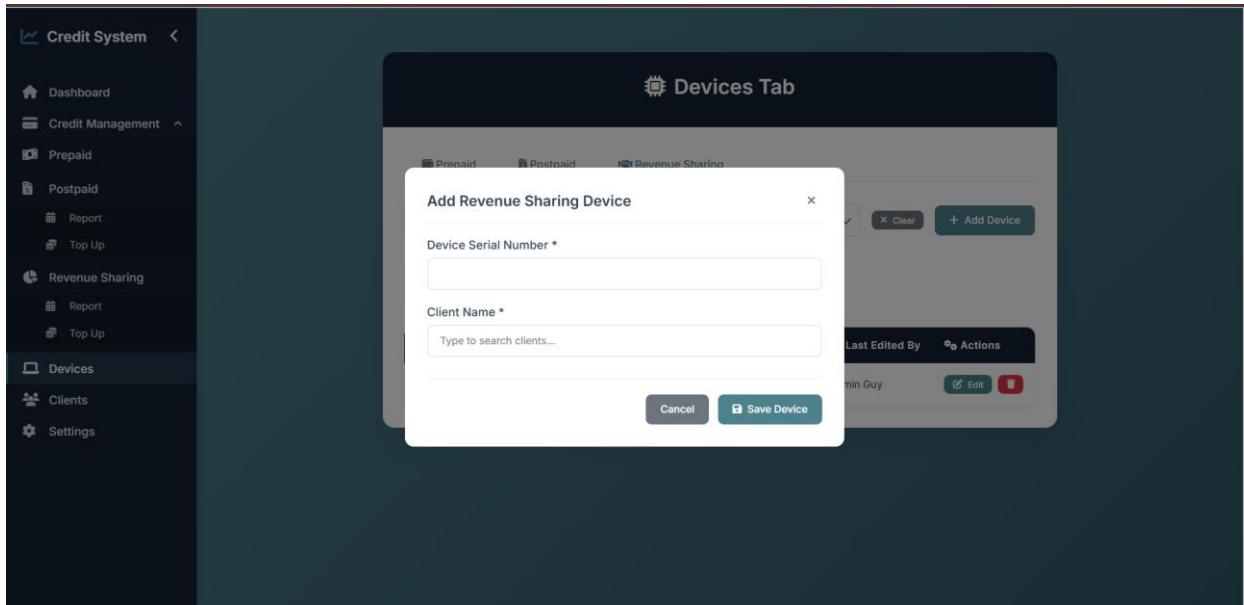


You can add a new postpaid device by filling out the "Add Postpaid Device" form by writing the Device Serial Number, then the Client of the Device via the searchable dropdown. Then, based on the business logic for postpaid devices, they will have a Charges Per Credit field for you to define their charge, which will be multiplied later by the number of credits used for a device to get the final charge in the Postpaid tab.

You may edit the device from the actions column at any time for future changes.

## The revenue-sharing client sub-tab

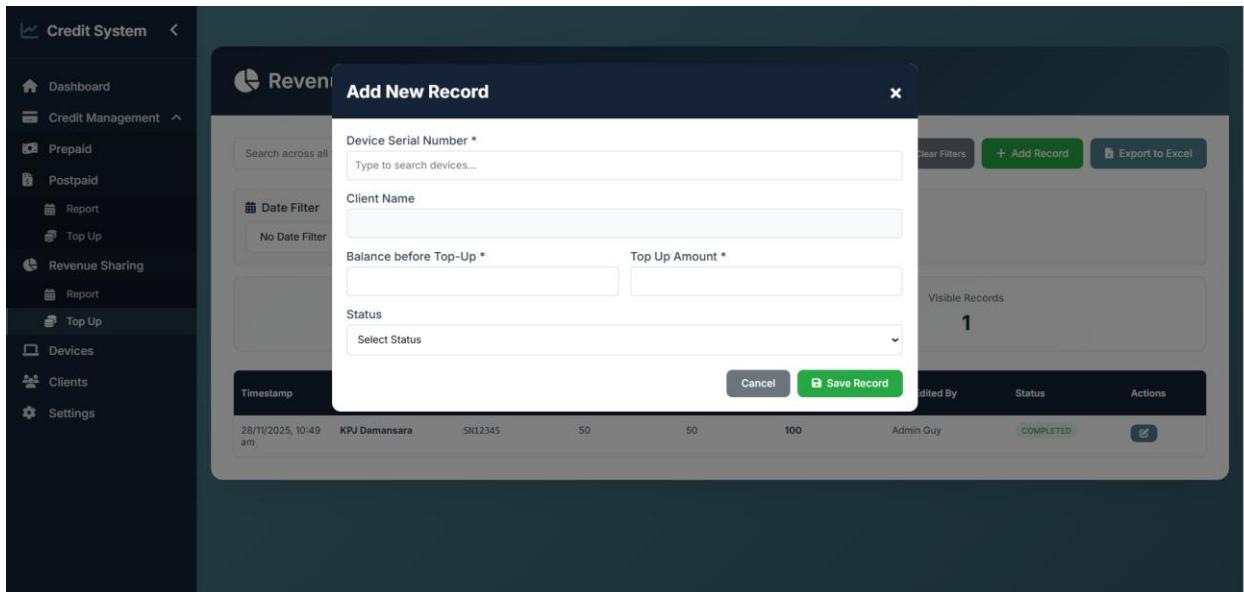
### How to add a new revenue-sharing client



To add a new revenue-sharing client you can just define the Serial Number of the device and the client name from the above form and once in, you can edit the device from the actions column at anytime for future changes.

## The Revenue-Sharing Tab

### The Top-Up sub-tab



You may add a new top up record via the add record button to see the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance before the top up then the top up amount followed by the status of the top-up which can be Completed, Pending, Cancelled.

**Revenue Sharing (Top Up)**

Search across all fields...

All Clients  All Devices

**Date Filter**

You may edit the record if needed from here the actions column.

Total Records	Visible Records
1	1

Timestamp	Client Name	Device Serial Number	Balance before Top-Up	Top Up Amount	Balance after Top-Up	Last Edited By	Status	Actions
28/11/2025, 10:49 am	KPJ Damansara	SN12345	50	50	100	Admin Guy	COMPLETED	

Click the WhatsApp icons to have a generated message in your clipboard to send.

**Revenue Sharing (Top Up)**

Search across all fields...

All Clients  All Devices

**Date Filter**

You can export filtered (by applying date, clients, devices or global searching) data

Total Records	Visible Records
1	1

Timestamp	Client Name	Device Serial Number	Balance before Top-Up	Top Up Amount	Balance after Top-Up	Last Edited By	Status	Actions
28/11/2025, 10:49 am	KPJ Damansara	SN12345	50	50	100	Admin Guy	COMPLETED	

## The Report sub-tab

The screenshot shows the 'Revenue Sharing' section of the 'Report' sub-tab. A modal window titled 'Add New Record' is open, prompting for 'Device Serial Number' and 'Balance from K-Laser System'. Below the modal, a table displays two existing records. The table has columns: Timestamp, Client Name, Device Serial Number, Balance from K-Laser System, Current Balance, Last Edited By, and Actions.

Timestamp	Client Name	Device Serial Number	Balance from K-Laser System	Current Balance	Last Edited By	Actions
14/11/2025, 05:50 pm	KPJ Damansara	SN12345	120	120	Admin Guy	
13/11/2025, 05:10 pm	KPJ Damansara	SN12345	40	40	Admin Guy	

You may add a new report record via the add record button to see the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance from K-Laser System.

The screenshot shows the 'Revenue Sharing (Report)' page. It includes a search bar, date filters, and buttons for 'Clear Filters', '+ Add Record', and 'Export to Excel'. A message indicates that records can be edited from the 'Actions' column. The table below shows two records with a red box highlighting the 'Actions' column for the first row. A callout points to the WhatsApp icons in the actions column with the text: 'Click the WhatsApp icons to have a generated message in your clipboard to send.'

Timestamp	Client Name	Device Serial Number	Balance from K-Laser System	Current Balance	Last Edited By	Actions
14/11/2025, 05:50 pm	KPJ Damansara	SN12345	120	120	Admin Guy	
13/11/2025, 05:10 pm	KPJ Damansara	SN12345	40	40	Admin Guy	

The screenshot shows a report interface titled "Revenue Sharing (Report)". At the top right, there is a green button labeled "+ Add Record" and a red-bordered button labeled "Export to Excel". Below these are search and filter options, including a date filter section with dropdowns for "No Date Filter", "mm/dd/yyyy", and "Apply Date Filter". A message box states: "You can export filtered (by applying date, clients, devices or global searching) data". The main area displays two sections: "Total Records" (2) and "Visible Records" (2). A table follows, with columns: Timestamp, Client Name, Device Serial Number, Balance from K-Laser System, Current Balance, Last Edited By, and Actions. Two rows of data are shown:

Timestamp	Client Name	Device Serial Number	Balance from K-Laser System	Current Balance	Last Edited By	Actions
14/11/2025, 05:50 pm	KPJ Damansara	SN12345	120	120	Admin Guy	
13/11/2025, 05:10 pm	KPJ Damansara	SN12345	40	40	Admin Guy	

## The Postpaid Tab

### The Top-Up sub-tab

The screenshot shows the "Credit System" interface. On the left, a sidebar menu includes "Dashboard", "Credit Management", "Prepaid", "Postpaid" (which is selected), "Report", "Top Up" (which is also selected), "Revenue Sharing", "Devices", "Clients", and "Settings". The main content area is titled "Postpaid (Top Up)" and contains a sub-section "Add New Record". This form has fields for "Device Serial Number \*", "Client Name", "Balance before Top-Up \*", "Top Up Amount \*", "Payment Date" (with a date input field "mm/dd/yyyy"), "Payment Status \*", and "Status". At the bottom are "Cancel" and "Save Record" buttons. In the background, a list of "Total Records" (1) is visible, showing a timestamp of "28 Nov 2025, 10:26:48".

To add a new top-up record for Postpaid clients just click on the add record button where you can fill the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance before the top up then the top up amount. The payment date is optional until

payment is done where the finance department would come in to fill it up and set the payment status to Paid but beforehand the status would be pending by default and one more available status is Unpaid. The status of the top-up which can be Completed, Pending, Cancelled.

**Postpaid (Top Up)**

Search across all fields...  All Clients  All Devices  All Status  + Add Record  Export  Clear Filters

Select Date Field  mm/dd/yyyy to mm/dd/yyyy  Apply Date Filter  Clear Date

Total Records: 1 | Visible Records: 1 | Paid: 1 | Pending: 0 | Unpaid: 0

You may edit the record if needed from here the actions column.

Click the WhatsApp icons to have a generated message in your clipboard to send.

Line Serial Number	Balance before Top-Up	Top Up Amount	Payment Date	Payment Status	Current Balance	Last Edited By	Status	Actions
57892	130	40	Not set	PAID	170	Admin Guy	COMPLETED	

After scrolling to the right of the table you would see the actions column.

**Postpaid (Top Up)**

Search across all fields...  All Clients  All Devices  All Status  + Add Record  Export  Clear Filters

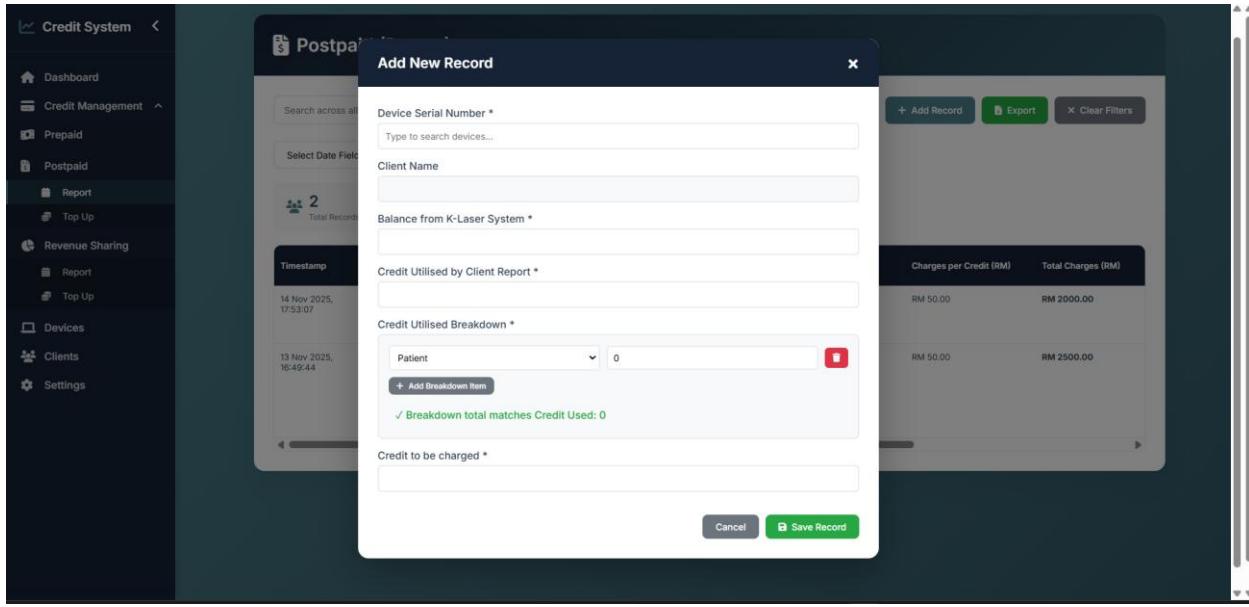
Select Date Field  mm/dd/yyyy to mm/dd/yyyy  Apply Date Filter  Clear Date

Total Records: 1 | Visible Records: 1 | Paid: 1 | Pending: 0 | Unpaid: 0

You can export filtered (by applying date, clients, devices or global searching) data

Line Serial Number	Balance before Top-Up	Top Up Amount	Payment Date	Payment Status	Current Balance	Last Edited By	Status	Actions
57892	130	40	Not set	PAID	170	Admin Guy	COMPLETED	

## The Report sub-tab



You may add a new Postpaid Report record via the add record button and this form would appear where you can choose the Device Serial Number. The Client Name would be automatically filled. You would need to fill up the balance from K-Laser System followed by the credit utilized by the client's report.

You will need to break down the utilization by the type of utilization and the amount but the breakdowns all together must sum to the Credit Utilized by client Report field if not the submission would fail.

Last is to put the credit to charge where later this would be multiplied with the device's charges per credit to get the total charges.

**Postpaid (Report)**

Search across all fields...  All Clients  All Devices  + Add Record  Export  Clear Filters

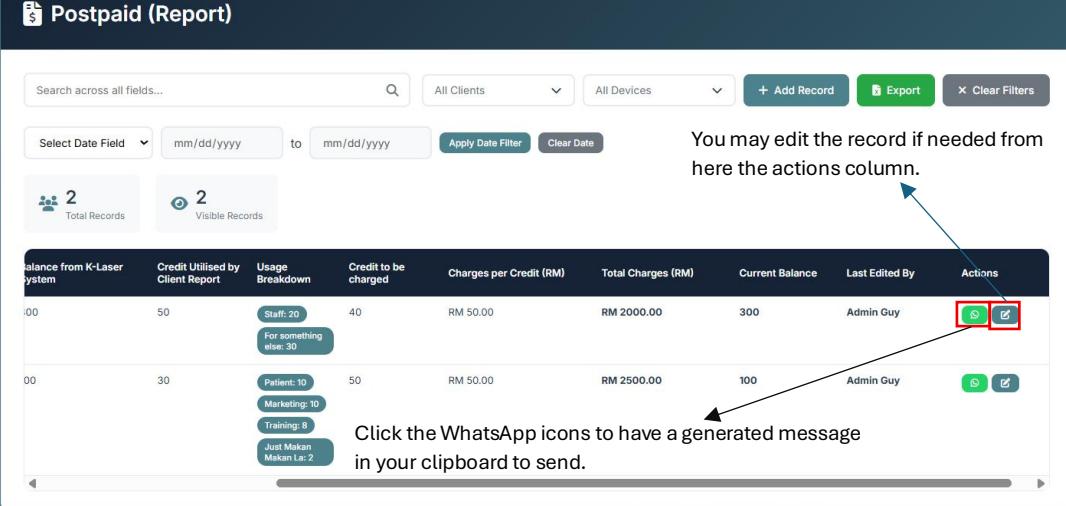
Select Date Field  mm/dd/yyyy to  mm/dd/yyyy  Apply Date Filter  Clear Date

**Total Records: 2** **Visible Records: 2**

Balance from K-Laser system	Credit Utilised by Client Report	Usage Breakdown	Credit to be charged	Charges per Credit (RM)	Total Charges (RM)	Current Balance	Last Edited By	Actions
00	50	Staff: 20 For something else: 30	40	RM 50.00	RM 2000.00	300	Admin Guy	
00	30	Patient: 10 Marketing: 10 Training: 8 Just Makan Makan Lai: 2	50	RM 50.00	RM 2500.00	100	Admin Guy	

You may edit the record if needed from here the actions column.

Click the WhatsApp icons to have a generated message in your clipboard to send.



After scrolling to the right of the table you would see the actions column.

**Postpaid (Report)**

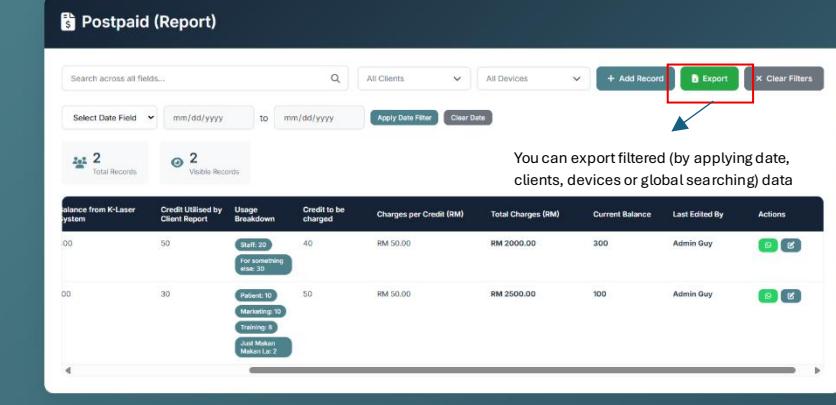
Search across all fields...  All Clients  All Devices  + Add Record  Export  Clear Filters

Select Date Field  mm/dd/yyyy to  mm/dd/yyyy  Apply Date Filter  Clear Date

**Total Records: 2** **Visible Records: 2**

Balance from K-Laser system	Credit Utilised by Client Report	Usage Breakdown	Credit to be charged	Charges per Credit (RM)	Total Charges (RM)	Current Balance	Last Edited By	Actions
00	50	Staff: 20 For something else: 30	40	RM 50.00	RM 2000.00	300	Admin Guy	
00	30	Patient: 10 Marketing: 10 Training: 8 Just Makan Makan Lai: 2	50	RM 50.00	RM 2500.00	100	Admin Guy	

You can export filtered (by applying date, clients, devices or global searching) data



## The Prepaid Tab

The screenshot shows the 'Credit System' application interface. On the left is a sidebar with navigation links: Dashboard, Credit Management (with Prepaid and Postpaid sub-options), Revenue Sharing, Devices, Clients, and Settings. The main area is titled 'Prepaid' and contains a sub-header 'Add New Record'. The form fields include:

- Device Serial Number \*: A dropdown menu with a search bar labeled 'Type to search devices...'.
- Balance from K-Laser System \*: A dropdown menu.
- Top Up Amount: A dropdown menu.
- Payment Date: A date input field with placeholder 'mm/dd/yyyy'.
- Payment Status: A dropdown menu.
- Status: A dropdown menu.

Below the form is a table with columns: Timestamp, Client Name, Device Serial Number, Top Up Amount, Payment Date, Payment Status, Total Charges (RM), Current Balance, Last Edited By, and Status. The table shows two entries:

Timestamp	Client Name	Device Serial Number	Top Up Amount	Payment Date	Payment Status	Total Charges (RM)	Current Balance	Last Edited By	Status	
28 Nov 2025, 17:20:12	KPJ Damansara	SNI12345	40		Not set	PENDING	RM 0.00	56	Admin Guy	Completed
28 Nov 2025, 10:23:13	KPJ Damansara	SNI12345	40	150 CREDITS	Not set	PENDING	RM 3000.00	190	Admin Guy	Completed

You may add a new Prepaid record you will need to choose the device serial number from the searchable dropdown then fill the Balance from the K-Laser system followed by the top up amount if any depending on if this record is top up and credit checking or just a credit checking. Then finance would fill up the Payment Date and the Payment Status. The last would be the top up status can be Completed, Pending, Cancelled.