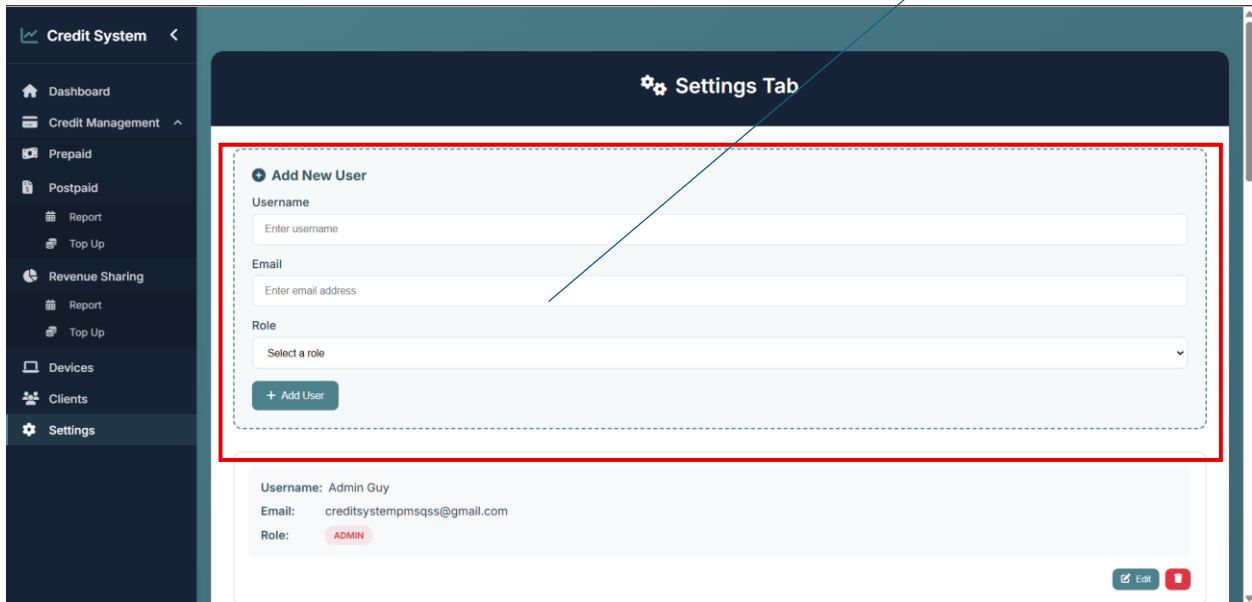


The Settings Tab

Just fill up this form. By entering the user's name and email and role, which is Admin, Biomed or Product Specialist

How to add a new user (Only for Admins to add)



The screenshot shows the 'Settings Tab' interface. On the left is a sidebar with navigation options: Dashboard, Credit Management, Prepaid, Postpaid, Report, Top Up, Revenue Sharing, Report, Top Up, Devices, Clients, and Settings. The main content area is titled 'Settings Tab' and contains a form titled 'Add New User'. The form has three input fields: 'Username' (placeholder: 'Enter username'), 'Email' (placeholder: 'Enter email address'), and 'Role' (placeholder: 'Select a role'). Below these fields is a green button labeled '+ Add User'. Below the form, there is a preview of the user being added: 'Username: Admin Guy', 'Email: creditsystempsqss@gmail.com', and 'Role: ADMIN' (highlighted in red). At the bottom right of the preview are 'Edit' and 'Delete' icons.

What is Role?

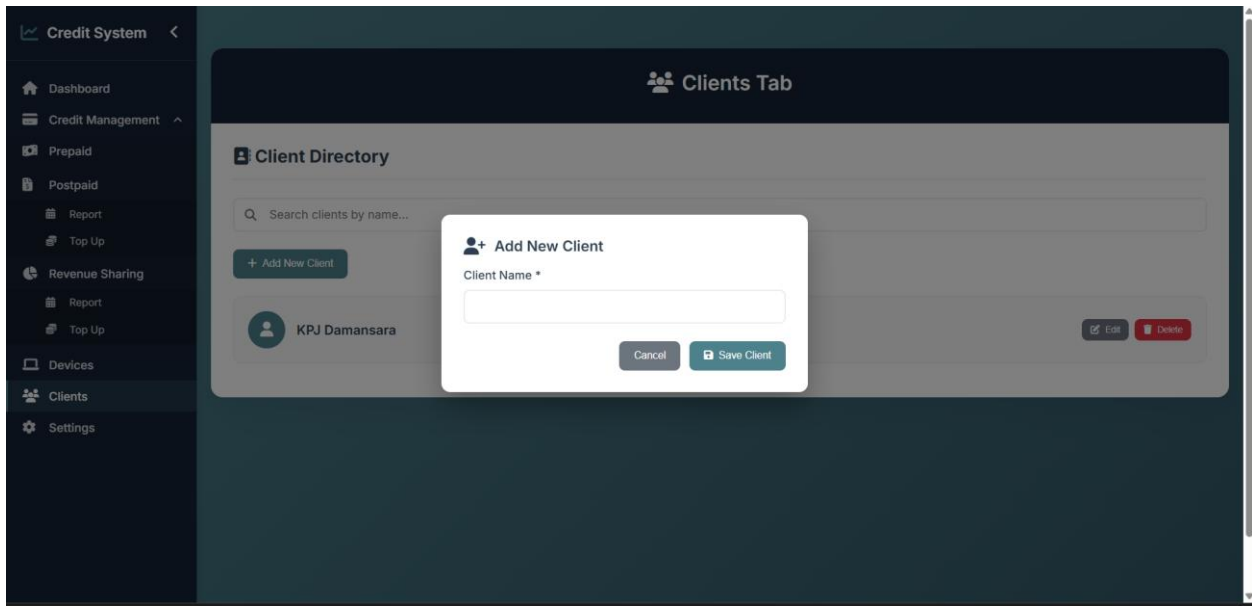
A role is what someone is allowed to do in a system. It decides what they can see, click, or change.

The Roles Included:

- 1) Admin has full control over the system and can add, edit, and create.
- 2) Biomed can only add new devices, clients, and also do top-ups and make reports
- 3) A product specialist can only add new client devices and can't do top up or make reports, but can only view them.

The Clients Tab (Potentially will be removed as client data will be pulled from the CRM System in the future)

How to add a new client



Just do so by filling in the client's name.

What else can you do in the Client Tab?

You can search the client by their name at the top search bar, and also edit the client if necessary.

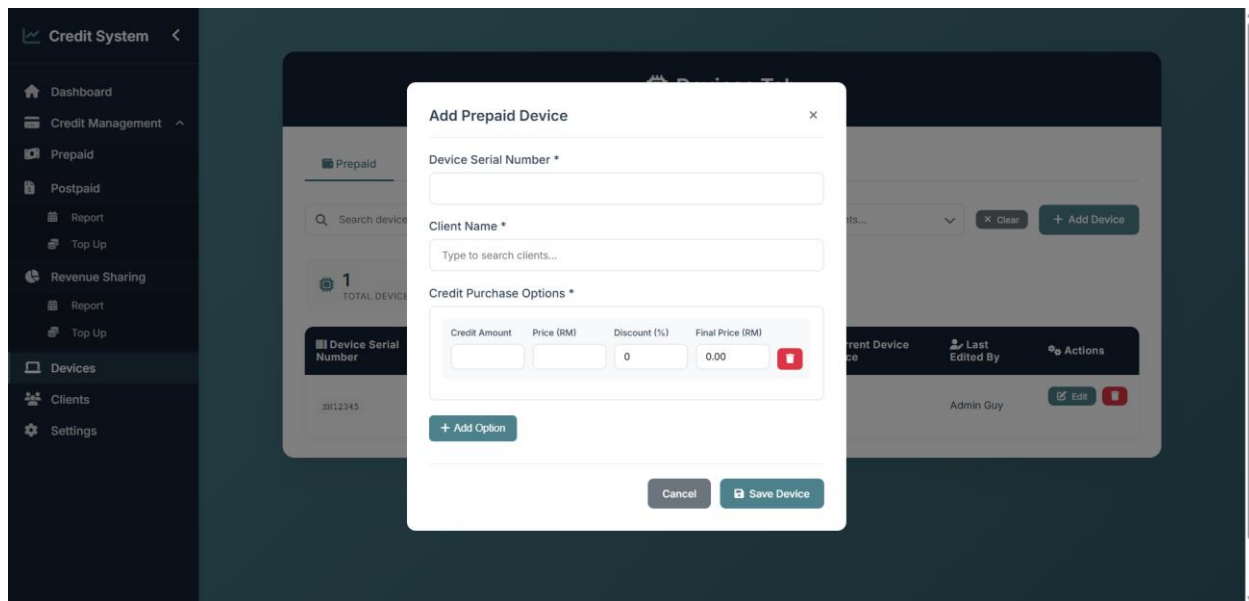
The Devices Tab

Each of the sub tabs under devices have a column called min credit which is required to be defined by the user to see a credit status with the following logic:

- If the current balance of the device is $<$ the minimum credit it will have a status of Low Credit
- If the current balance of the device is $>$ the minimum credit it will have a status of Sufficient Credit

The prepaid client sub-tab

How to add a new prepaid client



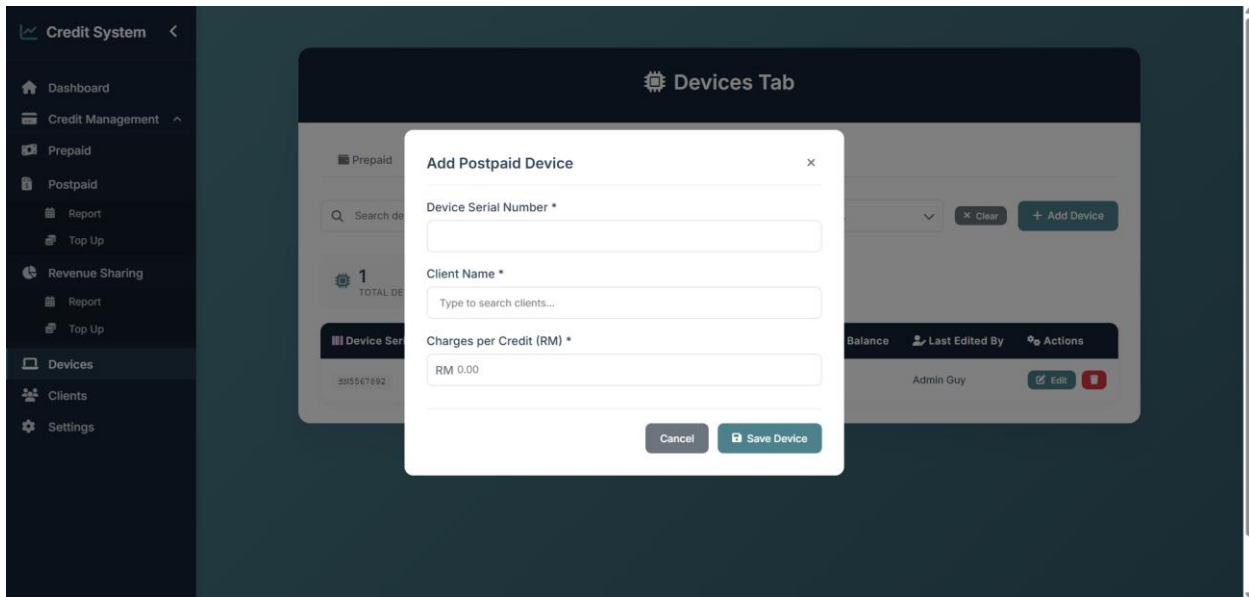
Just fill out the form by first writing the device serial number, then choose the client name via the client name dropdown. All the clients that are in the client tab previously would be here. Then set the top-up option for the device by defining the credit amount (how many credits), then the Price of that top-up, then the discount for this top-up option, then the final price would be auto-calculated via the formula:

$$\text{Normal Price} * (100 - \text{Discount percentage})/100 = \text{Final Price}$$

You may add as many top-up options as needed for the device, and after adding them, you may edit the details if necessary. You may edit the device from the actions column at any time for future changes.

The postpaid client sub-tab

How to add a new postpaid client

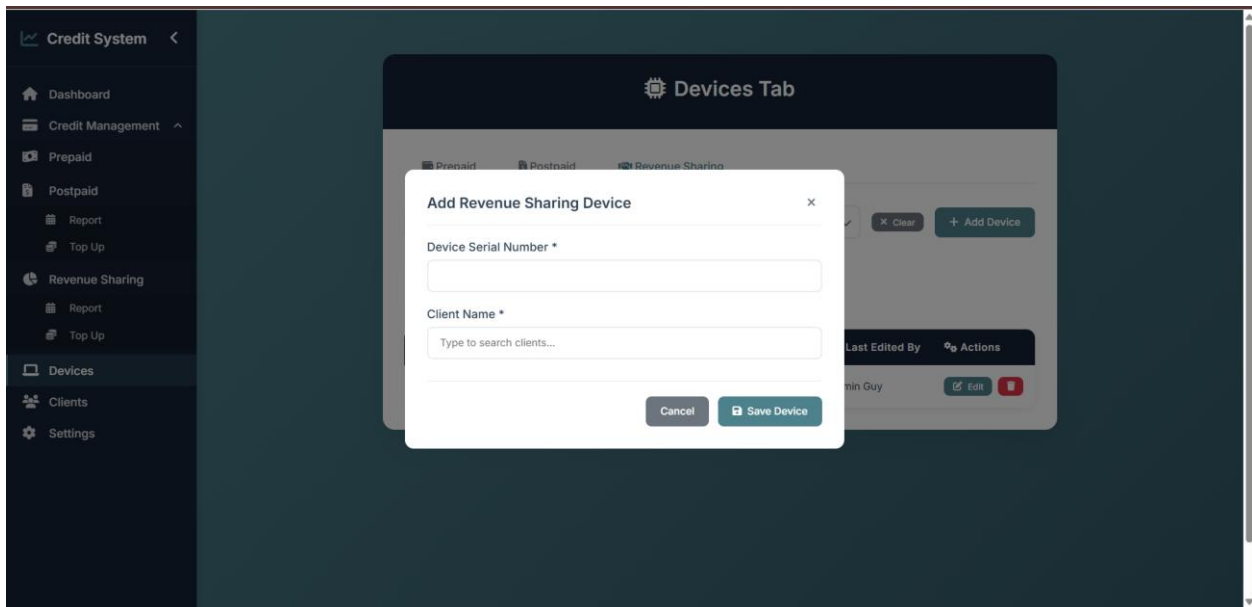


You can add a new postpaid device by filling out the " Add Postpaid Device " form by writing the Device Serial Number, then the Client of the Device via the searchable dropdown. Then, based on the business logic for postpaid devices, they will have a Charges Per Credit field for you to define their charge, which will be multiplied later by the number of credits used for a device to get the final charge in the Postpaid tab.

You may edit the device from the actions column at any time for future changes.

The revenue-sharing client sub-tab

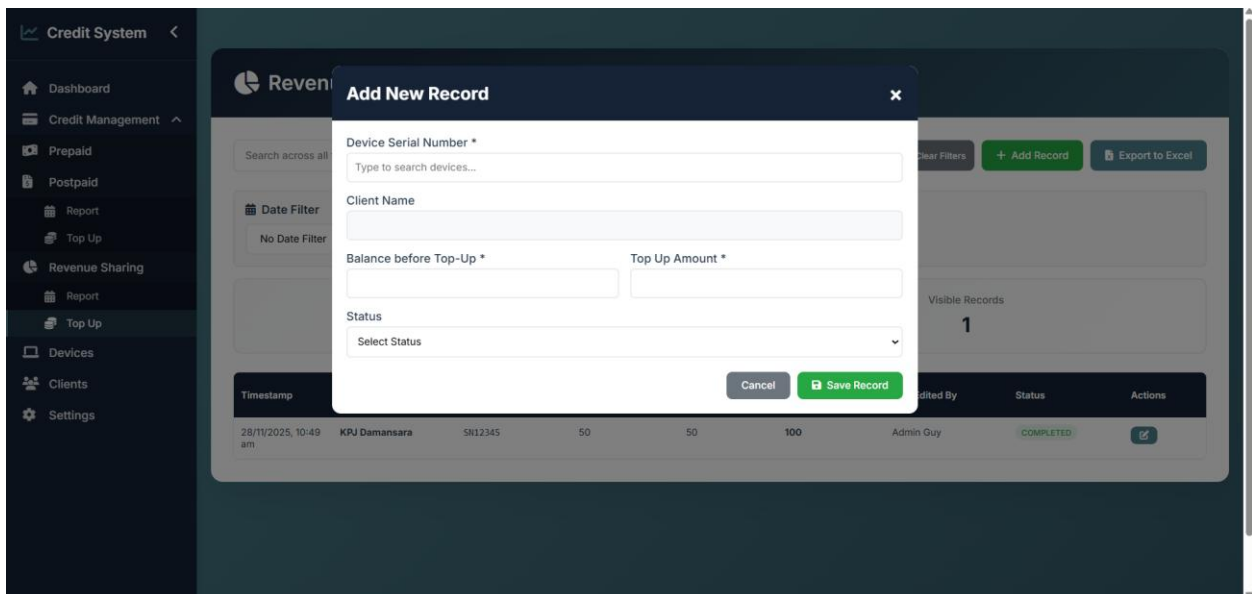
How to add a new revenue-sharing client



To add a new revenue-sharing client you can just define the Serial Number of the device and the client name from the above form and once in, you can edit the device from the actions column at anytime for future changes.

The Revenue-Sharing Tab

The Top-Up sub-tab



You may add a new top up record via the add record button to see the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance before the top up then the top up amount followed by the status of the top-up which can be Completed, Pending, Cancelled.

Revenue Sharing (Top Up)

Search across all fields... [Clear Filters] + Add Record Export to Excel

Date Filter
No Date Filter [mm/dd/yyyy] [mm/dd/yyyy] Apply Date Filter Clear Date

Total Records: 1 Visible Records: 1

Timestamp	Client Name	Device Serial Number	Balance before Top-Up	Top Up Amount	Balance after Top-Up	Last Edited By	Status	Actions
28/11/2025, 10:49 am	KPJ Damansara	SH12345	50	50	100	Admin Guy	COMPLETED	[WhatsApp] [Edit]

You may edit the record if needed from here the actions column.

Click the WhatsApp icons to have a generated message in your clipboard to send.

Revenue Sharing (Top Up)

Search across all fields... [Clear Filters] + Add Record Export to Excel

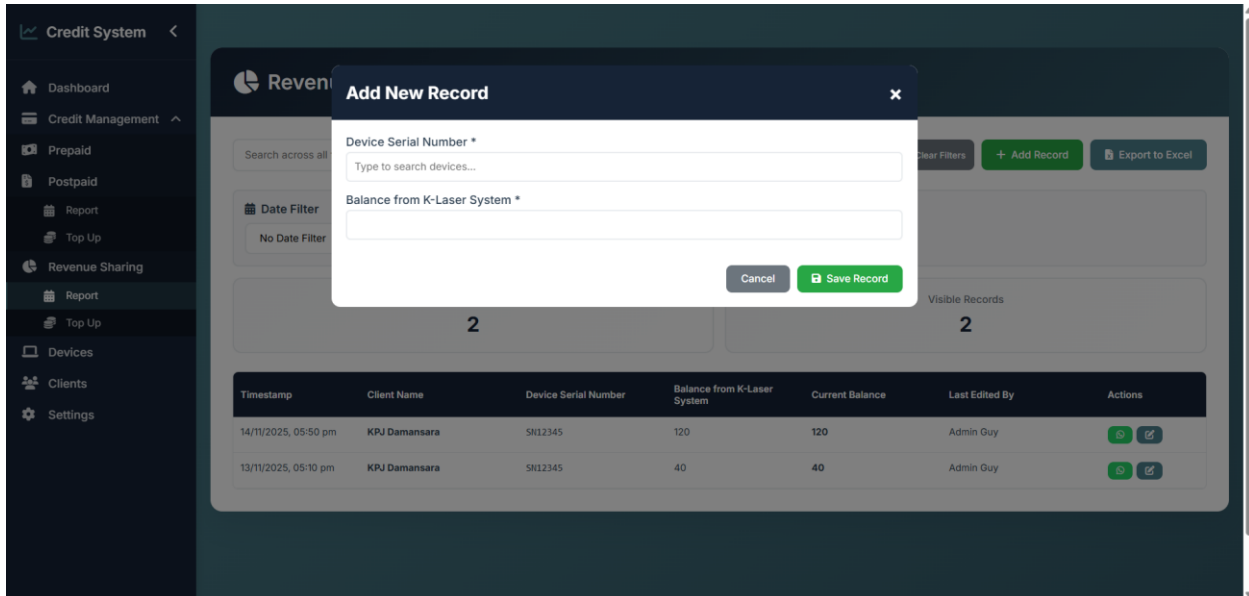
Date Filter
No Date Filter [mm/dd/yyyy] [mm/dd/yyyy] Apply Date Filter Clear Date

Total Records: 1 Visible Records: 1

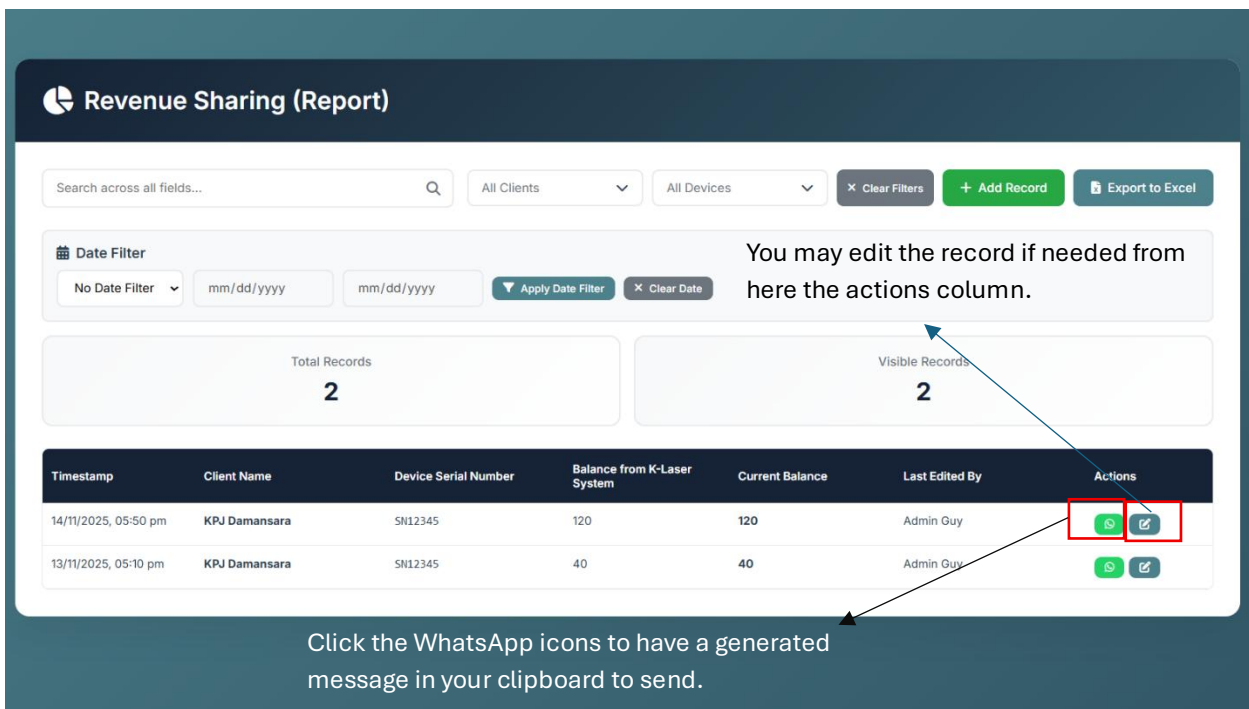
Timestamp	Client Name	Device Serial Number	Balance before Top-Up	Top Up Amount	Balance after Top-Up	Last Edited By	Status	Actions
28/11/2025, 10:49 am	KPJ Damansara	SH12345	50	50	100	Admin Guy	COMPLETED	[WhatsApp] [Edit]

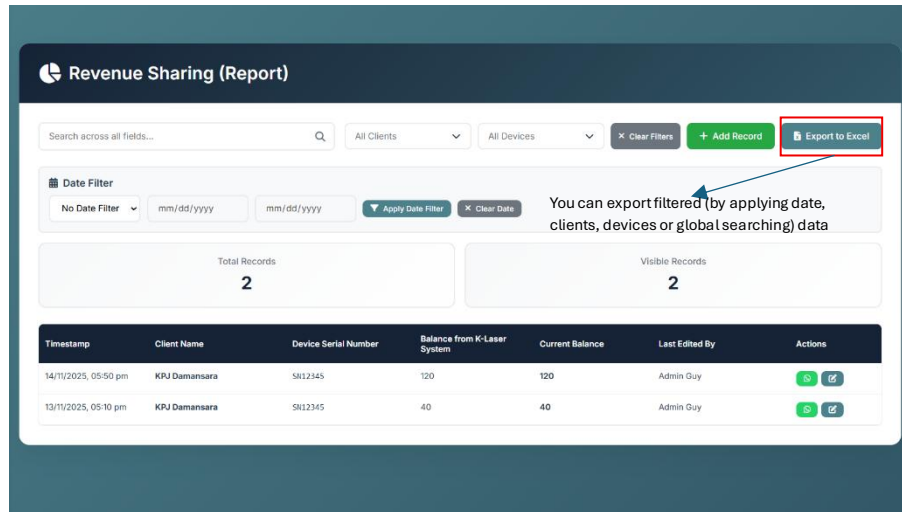
You can export filtered (by applying date, clients, devices or global searching) data

The Report sub-tab



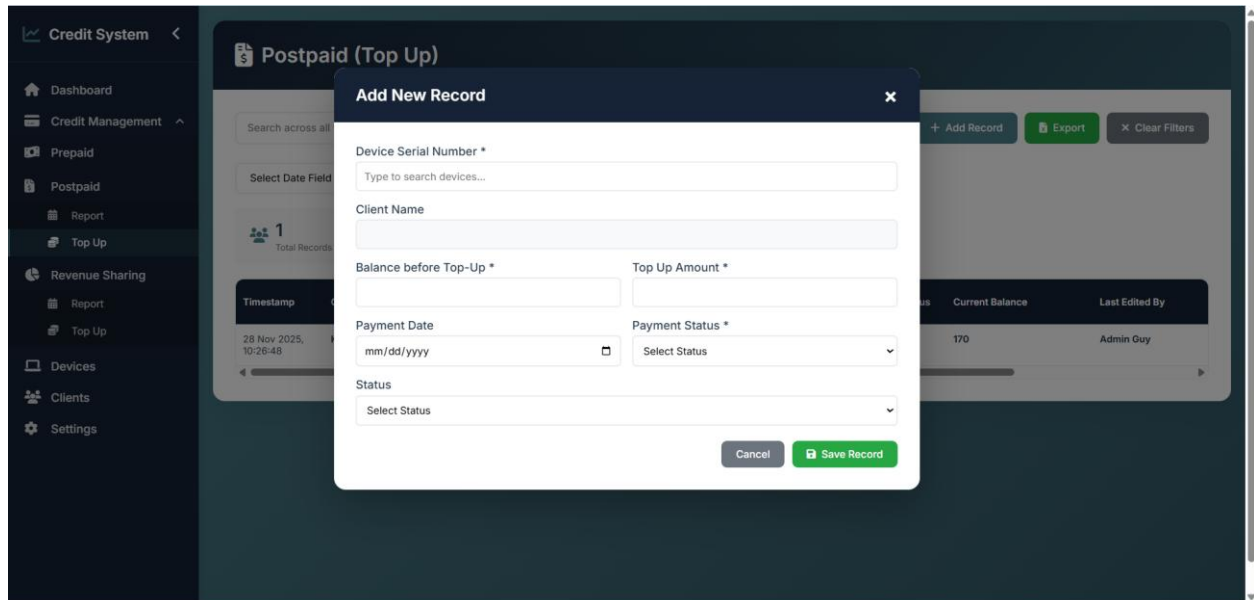
You may add a new report record via the add record button to see the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance from K-Laser System.





The Postpaid Tab

The Top-Up sub-tab



To add a new top-up record for Postpaid clients just click on the add record button where you can fill the above form where you may choose the device serial number via the searchable dropdown which allows you to search by the serial number of the device or the client name. The Client Name field would be automatically filled once the serial number is chosen. You would need to fill the balance before the top up then the top up amount. The payment date is optional until

payment is done where the finance department would come in to fill it up and set the payment status to Paid but beforehand the status would be pending by default and one more available status is Unpaid. The status of the top-up which can be Completed, Pending, Cancelled.



Postpaid (Top Up)

Search across all fields... All Clients All Devices All Status + Add Record Export Clear Filters

Select Date Field mm/dd/yyyy to mm/dd/yyyy Apply Date Filter Clear Date

1 Total Records 1 Visible Records 1 Paid 0 Pending 0 Unpaid

You may edit the record if needed from here the actions column.

Serial Number	Balance before Top-Up	Top Up Amount	Payment Date	Payment Status	Current Balance	Last Edited By	Status	Actions
57892	130	40	Not set	PAID	170	Admin Guy	COMPLETED	 

Click the WhatsApp icons to have a generated message in your clipboard to send.

After scrolling to the right of the table you would see the actions column.



Postpaid (Top Up)

Search across all fields... All Clients All Devices All Status + Add Record Export Clear Filters

Select Date Field mm/dd/yyyy to mm/dd/yyyy Apply Date Filter Clear Date

1 Total Records 1 Visible Records 1 Paid 0 Pending 0 Unpaid

You can export filtered (by applying date, clients, devices or global searching) data

Serial Number	Balance before Top-Up	Top Up Amount	Payment Date	Payment Status	Current Balance	Last Edited By	Status	Actions
57892	130	40	Not set	PAID	170	Admin Guy	COMPLETED	 

The Report sub-tab

The screenshot displays the 'Add New Record' form within the 'Postpaid Credit System' interface. The form is a modal window with a dark header and a light body. It contains several input fields and a table.

Form Fields:

- Device Serial Number ***: A text input field with a placeholder 'Type to search devices...'.
- Client Name**: A text input field.
- Balance from K-Laser System ***: A text input field.
- Credit Utilised by Client Report ***: A text input field.
- Credit Utilised Breakdown ***: A section containing a dropdown menu (currently showing 'Patient'), a text input field (currently showing '0'), and a red square button with a white plus sign. Below this is a green checkmark and the text 'Breakdown total matches Credit Used: 0'.
- Credit to be charged ***: A text input field.

Buttons:

- Cancel**: A grey button at the bottom right.
- Save Record**: A green button at the bottom right.

Table:

The table is located on the right side of the form. It has two columns: 'Charges per Credit (RM)' and 'Total Charges (RM)'. It contains two rows of data.

Charges per Credit (RM)	Total Charges (RM)
RM 50.00	RM 2000.00
RM 50.00	RM 2500.00

You may add a new Postpaid Report record via the add record button and this form would appear where you can choose the Device Serial Number. The Client Name would be automatically filled. You would need to fill up the balance from K-Laser System followed by the credit utilized by the client's report.

You will need to break down the utilization by the type of utilization and the amount but the breakdowns all together must sum to the Credit Utilized by client Report field if not the submission would fail.

Last is to put the credit to charge where later this would be multiplied with the device's charges per credit to get the total charges.

Postpaid (Report)

Search across all fields...

All Clients

All Devices

+ Add Record

Export

Clear Filters

Select Date Field

mm/dd/yyyy

to

mm/dd/yyyy

Apply Date Filter

Clear Date

2 Total Records

2 Visible Records

Balance from K-Laser system

Credit Utilised by Client Report

Usage Breakdown

Credit to be charged

Charges per Credit (RM)

Total Charges (RM)

Current Balance

Last Edited By

Actions

00

50

Staff: 20

For something else: 30

40

RM 50.00

RM 2000.00

300

Admin Guy

WhatsApp

Edit

00

30

Patient: 10

Marketing: 10

Training: 8

Just Makan Makan Lm: 2

50

RM 50.00

RM 2500.00

100

Admin Guy

WhatsApp

Edit

You may edit the record if needed from here the actions column.

Click the WhatsApp icons to have a generated message in your clipboard to send.

After scrolling to the right of the table you would see the actions column.

Postpaid (Report)

Search across all fields...

All Clients

All Devices

+ Add Record

Export

Clear Filters

Select Date Field

mm/dd/yyyy

to

mm/dd/yyyy

Apply Date Filter

Clear Date

2 Total Records

2 Visible Records

Balance from K-Laser system

Credit Utilised by Client Report

Usage Breakdown

Credit to be charged

Charges per Credit (RM)

Total Charges (RM)

Current Balance

Last Edited By

Actions

00

50

Staff: 20

For something else: 30

40

RM 50.00

RM 2000.00

300

Admin Guy

WhatsApp

Edit

00

30

Patient: 10

Marketing: 10

Training: 8

Just Makan Makan Lm: 2

50

RM 50.00

RM 2500.00

100

Admin Guy

WhatsApp

Edit

You can export filtered (by applying date, clients, devices or global searching) data

The Prepaid Tab

Add New Record

Device Serial Number *

Type to search devices...

Balance from K-Laser System *

Top Up Amount

Select Top Up Amount

Payment Date

mm/dd/yyyy

Payment Status

Select Status

Status

Select Status

Cancel Save Record

Timestamp	Device	Balance	Status	Total Charges (RM)	Current Balance	Last Edited By	Status
28 Nov 2025, 17:20:12	KPU Damansara	RM 0.00	PENDING	56	Admin Guy		
28 Nov 2025, 10:23:13	KPU Damansara	RM 0.00	PENDING	40	Admin Guy		
28 Nov 2025, 10:20:35	KPU Damansara	RM 3000.00	PENDING	190	Admin Guy		

You may add a new Prepaid record you will need to choose the device serial number from the searchable dropdown then fill the Balance from the K-Laser system followed by the top up amount if any depending on if this record is top up and credit checking or just a credit checking. Then finance would fill up the Payment Date and the Payment Status. The last would be the top up status can be Completed, Pending, Cancelled.