

Notes From Meeting with Corrine

PI - Principal Investigator (Person in charge of the grant)

Effort - something they put in proposal

- Example: 10% of Cook's time at the university is being paid by that grant
- manual entry
- cannot hook this into the system
- manual entry of proposal

Grants and projects both have end dates (Usually the same)

- can have extensions
- can be interchangeable
- projects funded by multiple grants

Alerts - would be sent to Corrine

- flash message
- email
- flag/color

Calendar View -

- start date and end date(just for a timeline)
- effort changes (on start date of that specific grant)
- proposal vary year by year
- if a end date gets extended will need to be extended in the calander view

Grant Info

- Shortest - 6 months (very rare)
- Longest - 5 years
- Budget sheets are by the year (whenever the start date of the grant is)

Visual elements such as charts are a nice feature

- charts are a plus to have (can be emailed to professor)

Users

- multiple users (would be nice)
- getting a feature to send other people reports
- Corrine will be the main user

Corrine will send us data about Professor Cook

- context of the data she already sent us

Timeline graphic

- She wants this feature to be implemented
- how much money have they spent so far
-

Same thing on amount of money spent

- spent over what's allotted.
- wants a status feature

Different subsections

- is helpful when a grant has not started yet

Reporting (might have to ask more about this part)

- upload the reports and digest this information
 - all employee reports are in grid form
 - database search of that specific employee
 - one person could be working on 5 different projects
- (filter employee column)

Employee report comes from banner - she will take it and input in what we are working with

- she wants in the filter (awarded or received, end date, employee)
- Do not need Owner column, do need PI column