# Diachronic Word Embeddings for Semantic Shifts Modeling: How to Trace Changes of Meaning in Time

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Hi, I am Andrey Kutuzov. You might know me from some of my greatest hits like:

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https://www.mn.uio.no/ifi/english/people/aca/andreku/

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- Part II: let's code a bit!



Computational Linguistics and Intellectual Technologies: Proceedings of the International Conference "Dialogue 2019"

Moscow, May 29-June 1, 2019

#### TRACING CULTURAL DIACHRONIC SEMANTIC SHIFTS IN RUSSIAN USING WORD EMBEDDINGS: TEST SETS AND BASELINES

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Moscow, Russia

The paper introduces manually annotated test sets for the task of tracing diachronic (temporal) semantic shifts in Russian. The two test sets are complementary in that the first one covers comparatively strong semantic changes occurring to nouns and adjectives from pre-Soviet to Soviet times, while the second one covers comparatively subtle socially and culturally de-

[Fomin et al., 2019]



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  - ► a.k.a. diachronic semantic shifts.



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- Use word embeddings to trace these changes!



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#### Task:

- Diachronic semantic shift detection
- ► Lexical semantic change detection (LSC) [Schlechtweg et al., 2019]



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#### Task:

- Diachronic semantic shift detection
- ► Lexical semantic change detection (LSC) [Schlechtweg et al., 2019]

Can also be used to analyze synchronic cross-domain semantic shifts [Kutuzov and Kuzmenko, 2015].

# SemEval-2020 (at COLING)



#### Task 1: Unsupervised Lexical Semantic Change Detection

- ▶ https://competitions.codalab.org/competitions/20948
  - 1. classification task
  - 2. ranking task
- German, English, Swedish, Latin

For an overview of the phases, please see the 'Phases' page.

#### Timeline (updated)

- Trial data ready July 31, 2019
- Test data ready <del>December 3, 2019</del> January 15, 2020
- Evaluation start January 10, 2020 February 19, 2020
- Evaluation end January 31, 2020 March 11, 2020
- Paper submission due February 23, 2020 April 17, 2020
- Notification to authors March 29, 2020 June 10, 2020
- Camera ready due April 5, 2020 July 1, 2020
- SemEval workshop on September 13-14 (colocated with COLING)

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  - ► Training models incrementally [Kim et al., 2014]



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  - ► Training models incrementally [Kim et al., 2014]
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  - ► Training models jointly across time bins
    [Bamler and Mandt, 2017, Yao et al., 2018, Rosenfeld and Erk, 2018]
  - ▶ ..



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    [Bamler and Mandt, 2017, Yao et al., 2018, Rosenfeld and Erk, 2018]
  - ▶ ..
- ► Distributional approaches to diachronic semantics are surveyed in [Kutuzov et al., 2018, Tang, 2018].

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#### What we did?

- Re-packing a dataset of long-term semantic shifts for nouns and adjectives during the Soviet period
- Dataset of short-term semantic shifts in Russian adjectives, based on news texts
- Experimenting with well-established baseline algorithms for semantic shift detection, testing them on the datasets



#### 'Micro' dataset

- ▶ 2000 2014: 15 years of Russian news texts
- ► 20 adjectives for each year pair (2000-2001, 2001-2002, etc...)
- selected randomly, biased towards the words chosen by the Global Anchors method (more details further)
- ► 14 year pairs × 20 words = 280 entries
- Manual annotation by 3 annotators

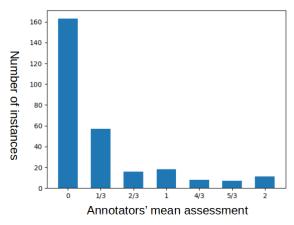
	Label	Meaning
► 3 class labels:	0	no semantic shift
	1	somewhat shifted
	2	significantly shifted



# Socio-cultural semantic shifts in adjectives in 2014, as compared to 2013 (excerpts from the 'Micro' dataset)

Class	Adjective	English translation	
2	крымский	'Crimean'	
2	приёмный	'1) adopted; 2) something receiving'	
2	луганский	'of Luhansk'	
1	правый	'1) right; 2) right-wing'	
1	кипрский	'Cyprian, Cypriot'	
0	серый	ʻgray'	
0	балетный	'of ballet'	





Mean values of annotators' scores, 'Micro' dataset



#### 'Macro' dataset

- ► Originally from [Kutuzov and Kuzmenko, 2018]
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- Originally from [Kutuzov and Kuzmenko, 2018]
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- Semantic shifts from Pre-Soviet through Soviet times:

		Nouns	Adjectives
•	Target	38	5
	Filler	152	20

2 class labels (no shift / shift)



word	label	word	label
отделение	1	тюрьма	0
секция	1	влияние	0
богадельня	1	весна	0
особа	1	уверенность	0
уклон	1	красавица	0
молодец	1	жених	0
передовой	1	заказ	0

Table: Example entries from the 'Macro' dataset



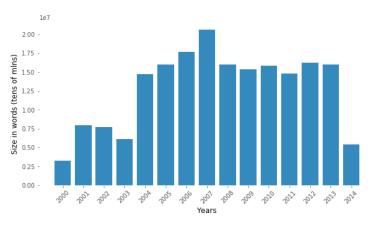
#### 'Micro' corpus

- Newspaper subcorpus of RNC + lenta.ru
  - News texts produced in 2000,
  - News texts produced in 2001,
  - ▶ ...
  - News texts produced in 2014,

#### 'Macro' corpus

- Main body of RNC:
  - Texts produced before 1917 (75 millions tokens),
  - ► Texts produced in 1918—1990 (96 millions tokens),
  - ► Texts produced after 1991 (85 millions tokens)





'Micro' corpora sizes per year

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# Word embeddings



#### Distributional models for evaluation

- 'Static' models:
  - ► Model trained on time bin *tb*<sub>0</sub>,
  - ▶ Model trained on time bin tb<sub>1</sub>,
  - ▶ .
  - ▶ Model trained on time bin tb<sub>n</sub>
- 'Incremental' models
  - ▶ Model trained on time bin tb<sub>0</sub>,
  - ► Model trained on time bin *tb*<sub>1</sub>, initialized with *tb*<sub>0</sub> weights,
  - ▶ ..
  - ▶ Model trained on time bin  $tb_n$ , initialized with  $tb_{n-1}$  weights.

# Word embeddings



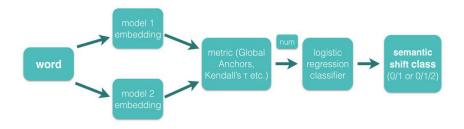
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word2vec CBOW [Mikolov et al., 2013], context window = 5, vector size 300

# Comparing words across embedding models





Experimental workflow

# Conceptual types of methods



#### Local methods for semantic shift detection

Comparing words' nearest neighbors:

- Jaccard similarity [Jaccard, 1901]
- ► Kendall's  $\tau$ [Kendall, 1948]

#### Global methods for semantic shift detection

Comparing words' vectors (or semantic spaces in general):

- Procrustes alignment [Hamilton et al., 2016b]
- ► Global Anchors [Yin et al., 2018]

# Conceptual types of methods



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...and many more by now!

## Local methods



#### Jaccard similarity

[Jaccard, 1901]

$$J(X,Y) = \frac{|X \cap Y|}{|X \cup Y|} \tag{1}$$

#### Nearest neighbors for 'вежливый':

- ► *X* = приветливый, общительный, уравновешенный, отзывчивый, добродушный
- X + 1 =камуфляж, неравнодушный, порядочный, здравомыслящий, незнакомый

$$J(X,X+1)=0$$

Can you guess the years for X and X + 1?

## Local methods



#### Kendall's au

Takes into account the ranking of neighbors [Kendall, 1948]

$$\tau = \frac{2}{n(n-1)} \sum_{i < j} sgn(x_i - x_j) sgn(y_i - y_j)$$
 (2)

Nearest neighbors for 'луганский' (x = 2013, y = 2014):

### Local methods



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Nearest neighbors for 'луганский' (x = 2013, y = 2014):

Local Neighborhood Distance: calculate similarity between cosine similarities of nearest neighbors [Hamilton et al., 2016a].



#### Orthogonal Procrustes Analysis

First, we 'align' two models:

Given embedding matrices A and B, find an orthogonal matrix R that maps A to B [Hamilton et al., 2016b].

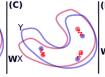
$$B^T A = M$$

$$M = U\Sigma V^T$$

$$R = UV^T$$











### Orthogonal Procrustes Analysis

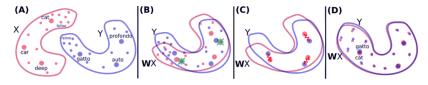
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$$B^TA = M$$

$$M = U\Sigma V^T$$

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Then, simple cosine similarity between word<sup>A</sup> and word<sup>B</sup> is calculated



#### **Global Anchors**

[Yin et al., 2018]

Semantic shift of word w from year x to year y:

$$similarities_x = (x_1, ..., x_n)$$

$$similarities_y = (y_1, ..., y_n)$$

► x<sub>i</sub> and y<sub>i</sub> are cosine similarities between the word w and the i<sup>th</sup> word in the intersection of x and y vocabularies.



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- ► x<sub>i</sub> and y<sub>i</sub> are cosine similarities between the word w and the i<sup>th</sup> word in the intersection of x and y vocabularies.
- ► We compare global positions of w in the semantic space.
- Semantic similarity between different time periods = cos(similarities<sub>x</sub>, similarities<sub>y</sub>)
- ▶ No explicit alignment needed.

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## Baseline results for Russian



## 'Macro' dataset (pre-Soviet to post-Soviet)

31313	Models	Glob.Anchors	Procrustes	Kendall	Jaccard	combined
Ingramental 0.509 0.601 0.475 0.576 0.617	Separate	0.675	0.767	0.504	0.646	0.722
incremental 0.596   0.661   0.475   0.576   0.617	Incremental	0.598	0.681	0.475	0.576	0.617

#### Random choice

 $\approx 0.5$ 

- Global methods work better
- Local methods are still applicable
- Procrustes analysis is clearly the best
- Incremental models are worse than separate.

## Baseline results for Russian



#### 'Micro' dataset (2000-2014)

Models   Glob.Anchors   Procrustes   Kendall   Jaccard   combined						
Separate 0.453 0.468 0.136 0.301 <b>0.503</b>					0.503	
Incremental	0.462	0.459	0.194	0.326	0.442	
Random choice						
≈ 0.33						

- Global methods clearly win on granular timespans
- Local methods sometimes worse than random
- Combining methods is a good idea
- Still no (significant) profit from incremental models
- ► Great results from Procrustes: in line with [Schlechtweg et al., 2019]

## Baseline results for Russian



#### Please re-use:

- Two manually annotated datasets with diachronic semantic shifts for Russian:
  - ► A short-term 'Micro' dataset, scale = years (adjectives only)
- ► A long-term 'Macro' dataset, scale = centuries (nouns and adjectives)
- Datasets and baseline implementations:

https://github.com/wadimiusz/diachrony\_for\_russian

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## Temporal referencing

- ► Time labels as tags [Dubossarsky et al., 2019]
- When training, each target word is replaced with a time-specific token:
  - ▶ in the 1920s corpus: *computer* → *computer*<sub>1920</sub>



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Contradicting reports: [Schlechtweg et al., 2019] say it fails on German data.



### What else can be done?

► Semantic shifts are related to word senses



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- What about contextualized embeddings?
  - ► ELMo [Peters et al., 2018]
  - ► BERT [Devlin et al., 2019]



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- [Giulianelli, 2019] tries to compare clusters of BERT embeddings for word occurrences across the Corpus of Historical American English (COHA).
- ▶ We did the same with ELMo top layer representations.
- Variation coefficient: mean cosine distance between all embeddings of a word occurrences in a corpus and their average (centroid).

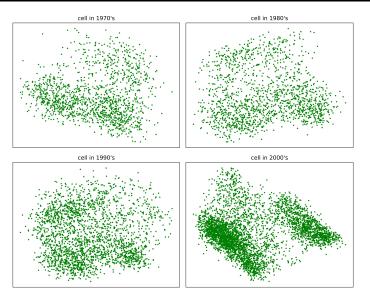


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NB: 'dispersion measures are strongly influenced by frequency and very sensitive to different corpus sizes' [Schlechtweg et al., 2019]





*ELMo* representations of each occurrence of the word 'cell' in 4 decades: actual semantic shift. Diversity significantly increased in 2000s.

## Old senses



#### Prison cell

- 1. '...the chief turnkey on duty, for over ten years, but you wouldn't have known it from the way he processed me for the cells.'
- 2. 'It also happened to me in a jail cell, Peb.'
- 3. 'If she had been writing to somebody in the darkness of her prison cell, what had she done with the message?'

#### Biological cell

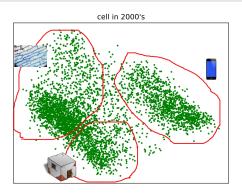
- 1. 'The sexual cells of Pyronema show this in ascomycetes.'
- 2. '...how a cell decides whether it becomes a muscle cell or...'
- 3. 'If those cells are found to be cancerous after being sent to a lab...'

#### A new sense



### Cell phone (2000s only)

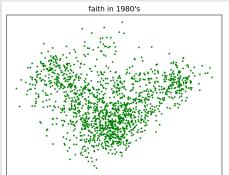
- 1. '...service providers fulfill that objective, and what about the other health and safety risks... that the growing use of cell phones raise?'
- 2. 'Gilles swatted Adriana on the upper arm... nearly dislodging the cell phone she had balanced between her chin and her left shoulder.'
- 3. 'You still have the same cell number.'

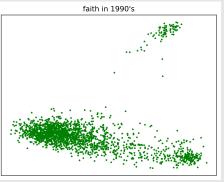


# Bad example



#### But...





*ELMo* representations of each occurrence of the word 'faith' in 2 decades: diversity also significantly increased. WTF?



#### Sentences from the new cluster:

- 1. 'Maybe we could - 64 *FAITH* (waving down a cab) Thank you, but this is a personal matter.'
- 2. ' FAITH (nodding) Like a detective.'
- 3. 'Perhaps you misunderstood? *FAITH* (trying not to panic) Are you absolutely sure he's gone? Maybe you made a mistake.'



#### Sentences from the new cluster:

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- 3. 'Perhaps you misunderstood? FAITH (trying not to panic) Are you absolutely sure he's gone? Maybe you made a mistake.'
- Script of the 1994 movie 'Only You', where 'FAITH' is one of the main characters!
- Often accompanied by parentheses and non-breaking space (&nbsp).
- Contextualized representations heavily influenced by surface forms and punctuation.
- ► False flag!

## Empirical results (correlations)



Model	Pearson $\rho$	Spearman $\rho$					
Topic modeling (Bayesian) methods							
SCAN [Frermann and Lapata, 2016]	-	0.377					
Frozen BERT [Giulianelli, 2019]							
Mean distance	0.224	0.293					
Jensen-Shannon distance	0.231	0.224					
Incremental ELMo models (ours)							
Variation coefficients	0.233	0.285					

- ► Human-annotated dataset from [Gulordava and Baroni, 2011] (English shifts between the 1960s and the 1990s).
- ► ELMo models trained on the COHA subcorpora.
- ► [Frermann and Lapata, 2016] trained on the DATE corpus.



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- Conceptual problem of determining the number of clusters.
- ► How to align temporal models?
- Antonyms pose real problems for distributional models!
- ...and lots of other interesting topics to research :-)



#### Contextualized representations in semantic shifts detection

- Not entirely straightforward.
- ► Empirical results still do not outperform previous approaches (yet).
- Can we somehow filter out surface and syntactic information?
  - ▶ learn a weighted function of layers for this task?
- Conceptual problem of determining the number of clusters.
- How to align temporal models?
- Antonyms pose real problems for distributional models!
- ...and lots of other interesting topics to research :-)

Thanks! Questions?

# Contents

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- Part II: let's code a bit!

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- https:
  //rusvectores.org/news\_history/diachrony\_russian/macro/
- ► Clone the code to detect similarity between words in two different models:
  - ► https://github.com/wadimiusz/diachrony\_for\_russian
- ► Calculate change scores for all words in the models' vocabularies (model.wv.vocab).
- Submit your top-changed words as pull requests to the same Github repository.

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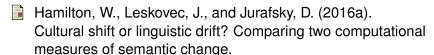


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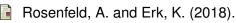


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