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Insurance New Query Execute

Object Explorer

localhost (SQL Server 17.0.1050.2 - ANUB)

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SQLQuery-i...AV\HP (53)

No issues found

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Results Messages

PolicyNumber	CustomerID	Gender	Age	PolicyType	PolicyStartDate	PolicyEndDate	PremiumAmount	CoverageAmount	ClaimNumber	ClaimDate	ClaimAmount	ClaimS	
44	P44	C44	Male	71	Auto	2024-04-06	2025-04-06	967.47998046875	70376.5078125	C44	11-08-2024	2296.129882125	Settle
45	P45	C45	Female	42	Home	2024-04-22	2025-04-22	104.529998779297	92963.8515625	C45	NULL	0	Rejected
46	P46	C46	Male	60	Health	2023-11-18	2024-11-18	433.829986572266	86926.390625	C46	13-12-2023	5103.8701171875	Settle
47	P47	C47	Female	45	Auto	2023-10-21	2024-10-21	530.179992675781	67961.03125	C47	31-05-2024	4543.97998046875	Settle
48	P48	C48	Male	64	Auto	2024-01-03	2025-01-03	257.920013427734	34307.6484375	C48	11-09-2024	5119.7900390625	Pending
49	P49	C49	Female	51	Auto	2024-03-24	2025-03-24	480.5	73381.078125	C49	06-02-2025	5339.419921875	Settle
50	P50	C50	Male	64	Travel	2023-11-21	2024-11-21	283.790008544922	66666.3515625	C50	21-04-2024	3797.669921875	Pending
51	P51	C51	Female	61	Travel	2024-04-21	2025-04-21	1054.81994628906	68473.140625	C51	NULL	0	Rejected
52	P52	C52	Male	24	Health	2023-09-13	2024-09-13	629.72998046875	24318.48046875	C52	05-08-2024	1187.39001464844	Settle
53	P53	C53	Female	18	Travel	2024-01-01	2025-01-01	887.27001953125	64627.69140625	C53	NULL	0	Rejected
54	P54	C54	Male	50	Travel	2024-06-06	2025-06-06	858.799987792969	47033.1484375	C54	NULL	0	Rejected
55	P55	C55	Female	81	Auto	2023-12-08	2024-12-08	898.809997558594	27298.9296875	C55	27-12-2023	4975.58984375	Settle
56	P56	C56	Male	51	Life	2024-05-29	2025-05-29	112.730003356934	85999.46875	C56	08-09-2024	4168.66015625	Pending
57	P57	C57	Female	27	Travel	2024-02-12	2025-02-12	1051.61999511719	85247.578125	C57	20-08-2024	4049.8798828125	Pending
58	P58	C58	Male	61	Health	2023-12-27	2024-12-27	350.390014648438	62751.80078125	C58	NULL	0	Rejected
59	P59	C59	Female	43	Health	2024-04-07	2025-04-07	1013.90002441406	45130.640625	C59	NULL	0	Rejected
60	P60	C60	Male	34	Travel	2023-08-01	2024-08-01	372.450012207031	64006.7890625	C60	24-05-2024	4560.669921875	Settle
61	P61	C61	Female	43	Travel	2024-01-23	2025-01-23	1079.16003417969	29211.01953125	C61	28-10-2024	4969.97021484375	Pending
62	P62	C62	Male	72	Life	2024-02-23	2025-02-23	135.729995727539	14183.349609375	C62	26-04-2024	1199.91003417969	Pending
63	P63	C63	Female	61	Health	2023-10-04	2024-10-04	140.350006103516	58738.55078125	C63	08-03-2024	4891.83984375	Pending
64	P64	C64	Male	67	Life	2023-10-23	2024-10-23	612.390014648438	60424.28125	C64	18-12-2023	841.099975585938	Settle
65	P65	C65	Female	56	Travel	2024-05-04	2025-05-04	313.269989013672	25847.390625	C65	NULL	0	Rejected
66	P66	C66	Male	73	Auto	2023-10-25	2024-10-25	819.049987792969	40131.0703125	C66	18-12-2023	1510.51000976563	Settle
67	P67	C67	Female	21	Travel	2024-02-03	2025-02-03	250.779998779297	39612.44140625	C67	03-04-2024	2490.02001953125	Pending
68	P68	C68	Male	79	Travel	2023-08-27	2024-08-27	507	83101.1484375	C68	18-02-2024	4426.490234375	Settle

Query executed successfully.

localhost (17.0 RTM) ANUBHAV\HP (53) Insurance 00:00:00 Row: 1, Col: 1 10,004 rows

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Name InsuranceData Manage relationships New measure Quick measure New column New table Mark as date table

Data

Search

Measures Table

- Loss Ratio %
- Policies Per Customer
- Total Claims Amount
- Total Premium Amount

> InsuranceData

PolicyNumber	CustomerID	Gender	Age	PolicyType	PolicyStartDate	PolicyEndDate	PremiumAmount	CoverageAmount	ClaimNumber
P3	C3	Female	28	Travel	15 June 2024	15 June 2025	1019.59002685547	68525.53125	C3
P17	C17	Female	59	Travel	06 February 2024	06 February 2025	231.940002441406	92185.53125	C17
P65	C65	Female	56	Travel	04 May 2024	04 May 2025	313.269989013672	25847.390625	C65
P83	C83	Female	54	Travel	06 March 2024	06 March 2025	211.449996948242	17186.98046875	C83
P87	C87	Female	26	Travel	20 April 2024	20 April 2025	320.75	68479.15625	C87
P109	C109	Female	54	Travel	23 April 2024	23 April 2025	745.119995117188	36118.21875	C109
P139	C139	Female	53	Travel	23 December 2023	23 December 2024	963.409973144531	16610.150390625	C139
P183	C183	Female	54	Travel	12 July 2024	12 July 2025	670.320007324219	56804.4609375	C183
P199	C199	Female	58	Travel	27 February 2024	27 February 2025	716.340026855469	64285.6484375	C199
P249	C249	Female	28	Travel	06 June 2024	06 June 2025	517.619995117188	25202.830078125	C249
P271	C271	Female	44	Travel	27 March 2024	27 March 2025	1074.84997558594	86512.796875	C271
P273	C273	Female	37	Travel	04 March 2024	04 March 2025	524.919982910156	70838.546875	C273
P315	C315	Female	53	Travel	06 February 2024	06 February 2025	665.960021972656	108561.7265625	C315
P349	C349	Female	52	Travel	24 April 2024	24 April 2025	813.549987792969	99457.96875	C349
P365	C365	Female	56	Travel	20 June 2024	20 June 2025	797.380004882813	15250.9296875	C365
P369	C369	Female	51	Travel	04 April 2024	04 April 2025	674.489990234375	31665.650390625	C369
P385	C385	Female	51	Travel	30 March 2024	30 March 2025	680.330017089844	93881.203125	C385
P479	C479	Female	36	Travel	27 June 2024	27 June 2025	675.719970703125	73883.953125	C479
P481	C481	Female	32	Travel	23 January 2024	23 January 2025	281.160003662109	35328.171875	C481
P499	C499	Female	54	Travel	02 February 2024	02 February 2025	232.830001831055	68682.296875	C499
P515	C515	Female	48	Travel	25 December 2023	25 December 2024	1028.7900390625	109178.9609375	C515
P545	C545	Female	28	Travel	26 March 2024	26 March 2025	270.299987792969	63812.03125	C545
P563	C563	Female	42	Travel	10 February 2024	10 February 2025	672.400024414063	36452.05078125	C563

Table: InsuranceData (10,004 rows)

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Name InsuranceData

Manage relationships New measure Quick measure New column New table Mark as date table

PremiumAmount CoverageAmount ClaimNumber ClaimDate ClaimAmount ClaimStatus Age Group Active/Inactive

	PremiumAmount	CoverageAmount	ClaimNumber	ClaimDate	ClaimAmount	ClaimStatus	Age Group	Active/Inactive
2025	1019.59002685547	68525.53125	C3			0 Rejected	Adult	Active
06 February 2025	231.940002441406	92185.53125	C17			0 Rejected	Adult	Active
04 May 2025	313.269989013672	25847.390625	C65			0 Rejected	Adult	Active
06 March 2025	211.449996948242	17186.98046875	C83			0 Rejected	Adult	Active
20 April 2025	320.75	68479.15625	C87			0 Rejected	Adult	Active
23 April 2025	745.119995117188	36118.21875	C109			0 Rejected	Adult	Active
23 December 2024	963.409973144531	16610.150390625	C139			0 Rejected	Adult	Active
12 July 2025	670.320007324219	56804.4609375	C183			0 Rejected	Adult	Active
27 February 2025	716.340026855469	64285.6484375	C199			0 Rejected	Adult	Active
06 June 2025	517.619995117188	25202.830078125	C249			0 Rejected	Adult	Active
27 March 2025	1074.84997558594	86512.796875	C271			0 Rejected	Adult	Active
04 March 2025	524.919982910156	70838.546875	C273			0 Rejected	Adult	Active
06 February 2025	665.960021972656	108561.7265625	C315			0 Rejected	Adult	Active
24 April 2025	813.549987792969	99457.96875	C349			0 Rejected	Adult	Active
20 June 2025	797.380004882813	15250.9296875	C365			0 Rejected	Adult	Active
04 April 2025	674.489990234375	31665.650390625	C369			0 Rejected	Adult	Active
30 March 2025	680.330017089844	93881.203125	C385			0 Rejected	Adult	Active
27 June 2025	675.719970703125	73883.953125	C479			0 Rejected	Adult	Active
23 January 2025	281.160003662109	35328.171875	C481			0 Rejected	Adult	Active
02 February 2025	232.830001831055	68682.296875	C499			0 Rejected	Adult	Active
25 December 2024	1028.7900390625	109178.9609375	C515			0 Rejected	Adult	Active
26 March 2025	270.299987792969	63812.03125	C545			0 Rejected	Adult	Active
10 February 2025	672.400024414063	36452.05078125	C563			0 Rejected	Adult	Active

Table: InsuranceData (10,004 rows)

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File Home Help

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A row of icons for DAX editing: Refresh, New measure, New column, New table, Calculation group, New parameter.

1 Loss Ratio % = DIVIDE([Total Claims Amount], [Total Premium Amount], 0) * 100

Properties	Data
<p>General</p> <p>Name: Loss Ratio %</p> <p>Home table: Measures Table</p> <p>Description: Enter a description</p> <p>Synonyms: loss ratio %</p> <p>Create with Copilot</p> <p>Content created by AI may not be accurate or appropriate, so review it carefully. Read terms</p>	<p>Tables Model</p> <p>Search: Total Premium Amount</p> <p>InsuranceData</p> <ul style="list-style-type: none">Active/InactiveAgeAge GroupClaimAmountClaimDateClaimNumberClaimStatusCoverageAmountCustomerIDGenderPolicyEndDatePolicyNumberPolicyStartDatePolicyTypePremiumAmount

InsuranceData

- Σ Age
- Age Group
- Σ ClaimAmount
- ClaimDate
- ClaimNumber
- ClaimStatus
- Σ CoverageAmount
- CustomerID
- Gender
- PolicyEndDate
- PolicyNumber
- PolicyStartDate
- PolicyType
- Σ PremiumAmount

Measures Table

- Loss Ratio %
- Policies Per Customer
- Total Claims Amount
- Total Premium Amount

All tables +



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PolicyNumber CustomerID ClaimNumber

5.98M Premium Amount 600.55M Coverage Amount 16.91M Sum of ClaimAmount

PRISM INSURANCE PVT. LTD.

Number of claim by Claim Status

Premium Amount by Policy Type

Count of Active/Inactive Policies

Claim Date by Age Group

Female 5001 Count of Gender

Male 5003 Count of Gender

PolicyType Auto Health Home Life Travel

Rejected Settled Pending

Travel 2.5M
Health 1.2M
Auto 1.0M
Life 0.7M
Home 0.6M

0M 1M 2M Premium Amount

PolicyType	ClaimStatus	Pending	Sum of CoverageAmount	Policies Per Customer	Sum of Coverage
Auto		2,08,10,615.30	0.04	4,06,7	
Health		2,76,82,791.20	0.05	5,24,0	
Home		1,30,01,816.73	0.02	2,74,0	
Life		1,72,59,587.93	0.03	3,37,2	
Travel		5,72,47,694.90	0.09	10,73,9	
Total		13,60,02,506.05	0.23	26,15,9	

Active 4.19K (41.87%)
Inactive 5.82K (58.13%)

3K 2K 1K Count of ClaimDate

Adult 2.9K Senior Citizen 2.1K Young adult 0.6K

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PolicyNumber CustomerID ClaimNumber

All All All

2.48M Premium Amount 250.83M Coverage Amount 7.10M Sum of ClaimAmount

PRISM INSURANCE PVT. LTD.

Number of claim by Claim Status

PolicyType: Auto, Health, Home, Life, Travel

Female: 2091 Count of Gender

Male: 2057 Count of Gender

Premium Amount by Policy Type

PolicyType	Premium Amount
Travel	2.5M
Health	1.2M
Auto	1.0M
Life	0.7M
Home	0.6M

Count of Active/Inactive Policies

Active: 1.73K (17.28%)

Inactive: 2.42K (24.18%)

Claim Date by Age Group

Age Group	Count of ClaimDate
Adult	1210
Senior Citizen	913
Young adult	245

Filters

Data

Search

Measures Table

InsuranceData

Dashboard Table view Deep Dive Analysis +

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Mark as date table New parameter Manage roles

PolicyNumber CustomerID ClaimNumber

1.20M Premium Amount 120.10M Coverage Amount 3.43M Sum of ClaimAmount

PRISM INSURANCE PVT. LTD.

Number of claim by Claim Status

PolicyType: Auto (Blue), Health (Yellow), Home (Green), Life (Teal), Travel (Light Blue)

Female: 974 Count of Gender

Male: 1026 Count of Gender

Premium Amount by Policy Type

PolicyType	Premium Amount
Travel	2.5M
Health	1.2M
Auto	1.0M
Life	0.7M
Home	0.6M

Count of Active/Inactive Policies

0.84K (8.38%) Active 1.16K (11.62%) Inactive

Claim Date by Age Group

Age Group	Count of ClaimDate
Adult	597
Senior Citizen	429
Young adult	107

Measure Table InsuranceData

Filters

Visualizations

Dashboard Table view Deep Dive Analysis +

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PolicyNumber CustomerID ClaimNumber

All All All

959.86K Premium Amount 94.47M Coverage Amount 2.72M Sum of ClaimAmount

PRISM INSURANCE PVT. LTD.

Number of claim by Claim Status

PolicyType: Auto (Blue), Health (Orange), Home (Green), Life (Red), Travel (Yellow)

Rejected: 0.7K, Settled: 0.6K, Pending: 0.5K

Female: 801, Count of Gender

Male: 794, Count of Gender

Premium Amount by Policy Type

PolicyType	Premium Amount
Travel	2.5M
Health	1.2M
Auto	1.0M
Life	0.7M
Home	0.6M

Count of Active/Inactive Policies

0.65K (6.5%) Active, 0.95K (9.45%) Inactive

Claim Date by Age Group

Age Group	Count of ClaimDate
Adult	477
Senior Citizen	339
Young adult	105

Filters Data Visualizations

Search

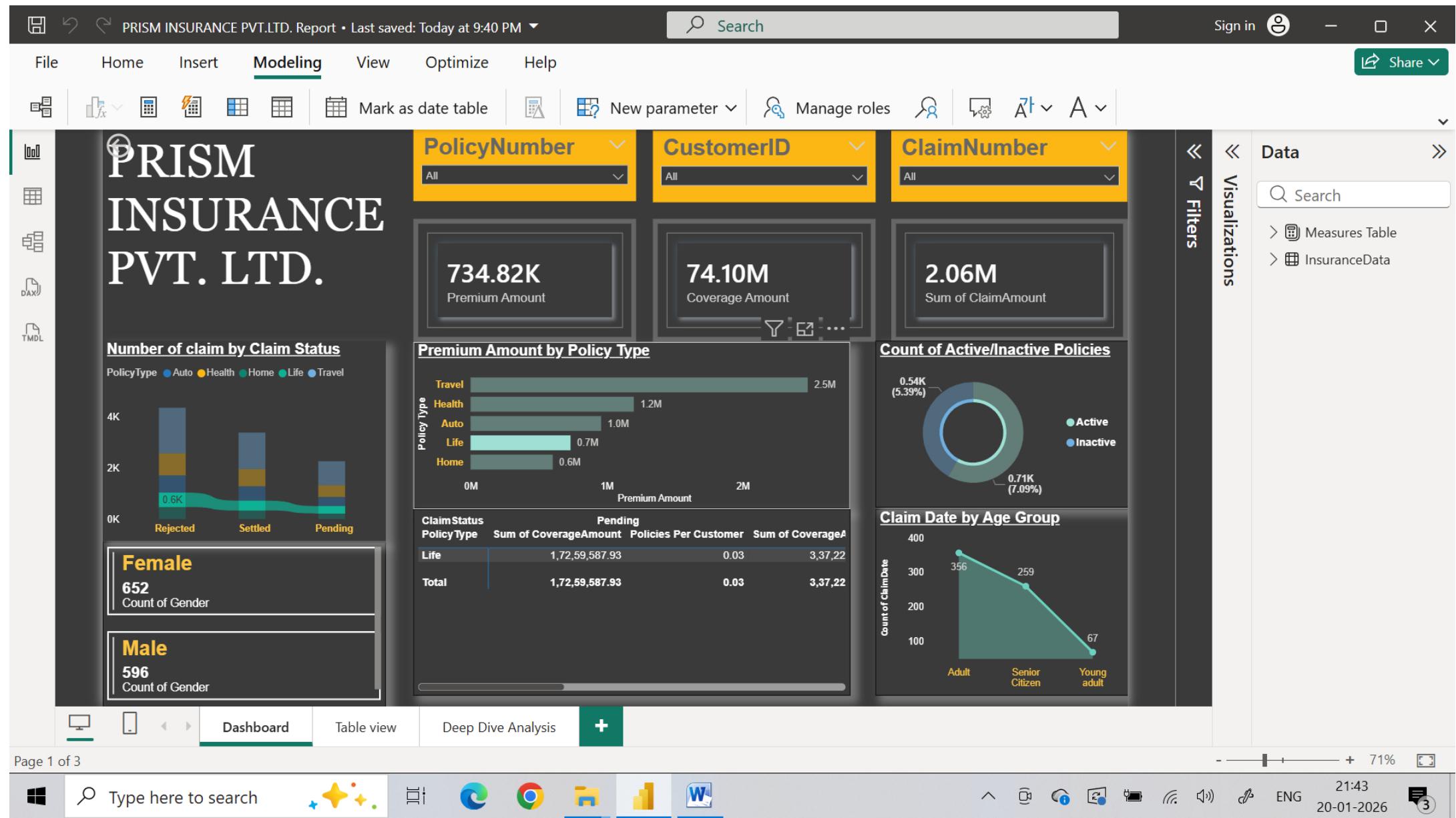
Measures Table InsuranceData

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PolicyNumber CustomerID ClaimNumber

604.23K Premium Amount 61.05M Coverage Amount 1.60M Sum of ClaimAmount

PRISM INSURANCE PVT. LTD.

Number of claim by Claim Status

PolicyType: Auto, Health, Home, Life, Travel

Female: 483 Count of Gender

Male: 530 Count of Gender

Premium Amount by Policy Type

PolicyType	Premium Amount
Travel	2.5M
Health	1.2M
Auto	1.0M
Life	0.7M
Home	0.6M

Count of Active/Inactive Policies

0.43K (4.33%) Active
0.58K (5.8%) Inactive

Claim Date by Age Group

Age Group	Count of ClaimDate
Adult	281
Senior Citizen	199
Young adult	65

Measure Table InsuranceData

Filters

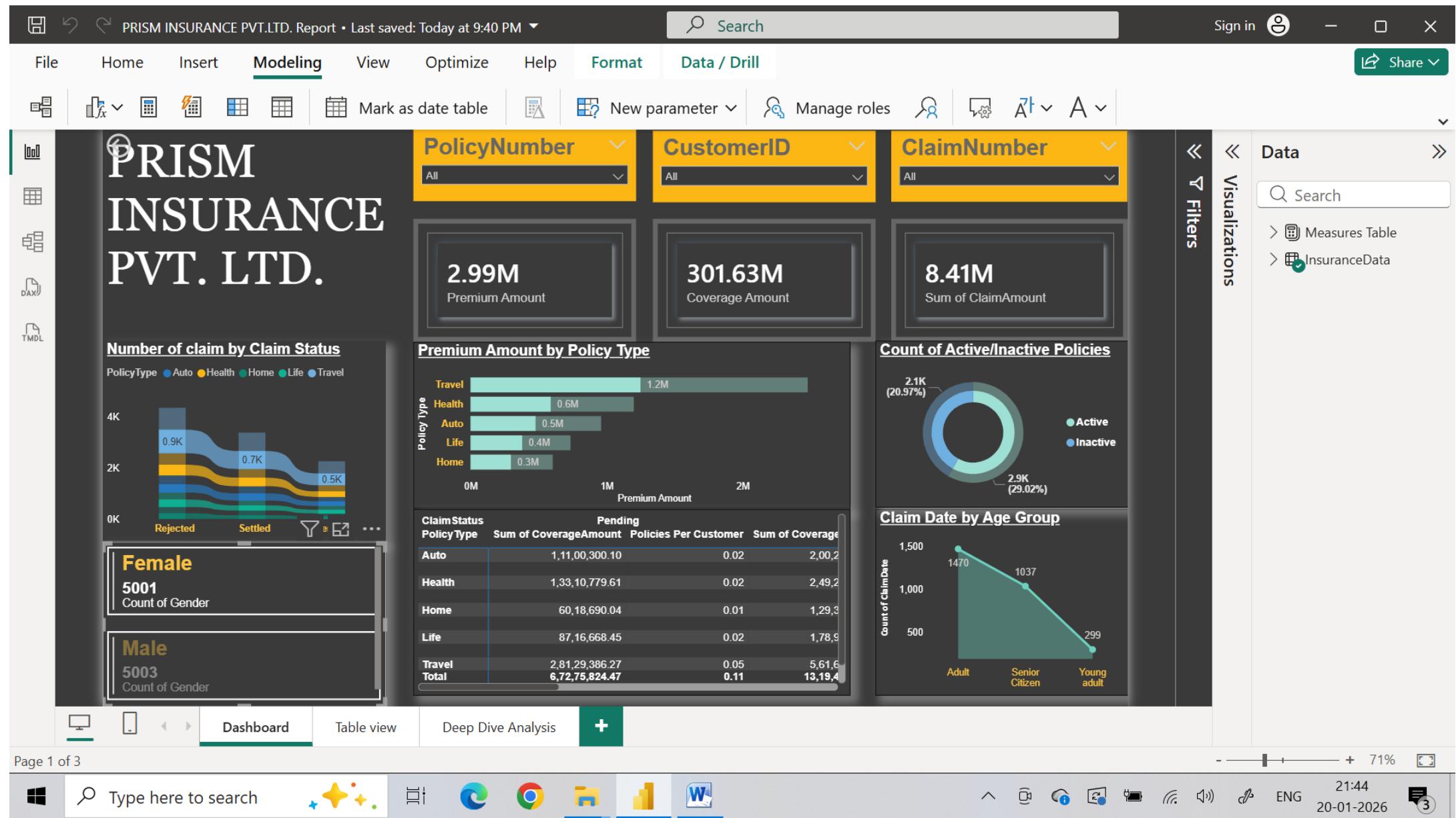
Visualizations

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PolicyNumber CustomerID ClaimNumber

2.99M Premium Amount 298.92M Coverage Amount 8.50M Sum of ClaimAmount

PRISM INSURANCE PVT. LTD.

Number of claim by Claim Status

Premium Amount by Policy Type

Count of Active/Inactive Policies

Claim Date by Age Group

Female 5001 Count of Gender

Male 5003 Count of Gender

Dashboard Table view Deep Dive Analysis +

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Filters Visualizations Data

Number of claim by Claim Status

PolicyType: Auto (0.9K), Health (0.4K), Home (0.7K), Life (0.5K), Travel (0.5K)

Premium Amount by Policy Type

PolicyType	Premium Amount
Travel	1.2M
Health	0.6M
Auto	0.5M
Life	0.4M
Home	0.3M

Count of Active/Inactive Policies

Claim Date by Age Group

Age Group	Count of ClaimDate
Adult	1451
Senior Citizen	1102
Young adult	290

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PolicyNumber CustomerID ClaimNumber

2.30M Premium Amount 230.57M Coverage Amount 6.39M Sum of ClaimAmount

PRISM INSURANCE PVT. LTD.

Number of claim by Claim Status

Premium Amount by Policy Type

Count of Active/Inactive Policies

Claim Date by Age Group

Female 1895 Count of Gender

Male 1926 Count of Gender

PolicyType Auto Health Home Life Travel

Travel 1.0M
Health 0.5M
Auto 0.3M
Life 0.3M
Home 0.2M

Premium Amount

ClaimStatus	Pending		
PolicyType	Sum of CoverageAmount	Policies Per Customer	Sum of Coverage
Auto	80,09,483.12	0.01	1,50,8
Health	98,56,685.08	0.02	2,07,7
Home	47,03,528.79	0.01	1,00,5
Life	66,65,857.88	0.01	1,31,3
Travel	2,20,14,519.30	0.04	4,22,3
Total	5,12,50,074.15	0.09	10,12,9

Active 1.59K (15.89%)
Inactive 2.23K (22.3%)

Count of ClaimDate

Adult 2.9K
Senior Citizen 2.1K
Young adult 0.6K

Dashboard Table view Deep Dive Analysis +

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PolicyNumber CustomerID ClaimNumber

601.17K Premium Amount 59.62M Coverage Amount 1.75M Sum of ClaimAmount

PRISM INSURANCE PVT. LTD.

Number of claim by Claim Status

Premium Amount by Policy Type

Count of Active/Inactive Policies

Claim Date by Age Group

Female 515 Count of Gender

Male 519 Count of Gender

PolicyType Auto Health Home Life Travel

PolicyType	ClaimStatus	Pending	Sum of Coverage	Amount Policies Per Customer	Sum of Coverage
Auto		23,97,591.52	0.00	43,1	
Health		30,88,820.95	0.01	49,1	
Home		12,68,724.65	0.00	27,6	
Life		17,27,335.69	0.00	37,7	
Travel		60,02,285.60	0.01	1,06,1	
Total		1,44,84,758.42	0.03	2,63,8	

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Dashboard Table view Deep Dive Analysis +

21:45 20-01-2026 ENG

CustomerID	Gender	Age	PolicyType	PolicyNumber	PolicyStartDate	PolicyEndDate	PremiumAmount	CoverageAmount	ClaimAmount		ClaimDate	ClaimNumber	ClaimStatus
					▲				145.65	27,272.72	2,646.33	01 February 2024	C175
C1406	Male	87	Travel	P1406	14 July 2023	14 July 2024	916.70	93,014.31	1,711.47	17 December 2023	C1406	Pending	
C1566	Male	70	Life	P1566	14 July 2023	14 July 2024	669.85	77,774.62	4,511.84	08 February 2024	C1566	Pending	
C1616	Male	87	Life	P1616	14 July 2023	14 July 2024	894.31	38,841.93	3,994.82	16 January 2024	C1616	Settled	
C175	Female	22	Home	P175	14 July 2023	14 July 2024	115.65	27,272.72	2,646.33	01 February 2024	C175	Pending	
C1912	Male	48	Life	P1912	14 July 2023	14 July 2024	948.13	38,580.77	3,779.28	31 January 2024	C1912	Pending	
C2617	Female	36	Life	P2617	14 July 2023	14 July 2024	763.54	90,679.51	667.35	03 February 2024	C2617	Pending	
C3002	Male	18	Travel	P3002	14 July 2023	14 July 2024	799.37	33,101.94	5,193.59	12 June 2024	C3002	Settled	
C3058	Male	46	Health	P3058	14 July 2023	14 July 2024	1,005.75	68,476.08	0.00		C3058	Rejected	
C3509	Female	65	Health	P3509	14 July 2023	14 July 2024	241.18	81,308.97	5,082.34	10 June 2024	C3509	Settled	
C3710	Male	46	Travel	P3710	14 July 2023	14 July 2024	280.31	15,602.37	4,551.16	16 September 2023	C3710	Pending	
C4079	Female	61	Travel	P4079	14 July 2023	14 July 2024	200.16	76,244.67	2,002.15	07 October 2023	C4079	Settled	
C4320	Male	62	Home	P4320	14 July 2023	14 July 2024	1,045.82	97,502.03	0.00		C4320	Rejected	
C4794	Male	74	Travel	P4794	14 July 2023	14 July 2024	415.17	89,049.69	5,133.45	17 January 2024	C4794	Settled	
C5562	Male	20	Travel	P5562	14 July 2023	14 July 2024	503.44	25,790.80	1,954.28	24 September 2023	C5562	Settled	
C6485	Female	73	Travel	P6485	14 July 2023	14 July 2024	177.25	61,981.02	3,629.00	12 April 2024	C6485	Pending	
C6741	Female	29	Travel	P6741	14 July 2023	14 July 2024	774.03	80,732.39	2,940.12	11 June 2024	C6741	Pending	
C7805	Female	41	Home	P7805	14 July 2023	14 July 2024	855.82	1,00,177.19	1,334.64	22 February 2024	C7805	Settled	
C8287	Female	32	Travel	P8287	14 July 2023	14 July 2024	375.98	1,03,756.65	3,948.61	16 October 2023	C8287	Settled	
C8479	Female	67	Health	P8479	14 July 2023	14 July 2024	392.32	67,395.89	0.00		C8479	Rejected	
C8553	Female	58	Life	P8553	14 July 2023	14 July 2024	1,074.08	25,980.41	3,333.66	24 August 2023	C8553	Settled	
C9018	Male	46	Health	P9018	14 July 2023	14 July 2024	373.18	19,916.82	0.00		C9018	Rejected	
C9159	Female	26	Travel	P9159	14 July 2023	14 July 2024	250.63	56,302.52	1,336.04	27 June 2024	C9159	Pending	
C1179	Female	65	Travel	P1179	15 July 2023	15 July 2024	221.95	45,840.12	4,005.71	01 September 2023	C1179	Settled	
C1197	Female	18	Travel	P1197	15 July 2023	15 July 2024	343.05	19,121.95	0.00		C1197	Rejected	
C153	Female	46	Travel	P153	15 July 2023	15 July 2024	758.07	67,769.82	0.00		C153	Rejected	
C1709	Female	43	Health	P1709	15 July 2023	15 July 2024	411.08	63,297.94	4,641.01	10 March 2024	C1709	Pending	

◀ Data ▶

Visualizations

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> Measures Table

> InsuranceData

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Count of CustomerID by PolicyType and Age Group

16.91M
Total Claims Amount

5.98M
Total Premium Amount

282.96
Loss Ratio %

PolicyType

- Travel
- Health
- Auto
- Life
- Home

PolicyType	Loss Ratio %
Home	264.10
Life	280.75
Auto	283.83
Health	286.09
Travel	286.36
Total	282.96

Dashboard Table view Deep Dive Analysis +

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Mark as date table New parameter Manage roles

PolicyNumber CustomerID ClaimNumber

All 5.98M Premium A .91M of ClaimAmount

View as roles

None
 Other user
 Health
 Travel

OK Cancel

Number of claim by Claim Status

PolicyType Auto Health Home Life Travel

4K 1.8K 1.4K 0.9K 0.5K

2K 0.9K 0.7K 0.6K 0.5K

0K 0.6K 0.5K 0.5K

Rejected Settled Pending

Premium Amount

Travel Health Auto Life Home 0M

ClaimStatus PolicyType Sum

Auto			
Health			
Home			
Life			
Travel			
Total	13,60,02,506.05	0.23	26,15,9

Female 5001 Count of Gender

Male 5003 Count of Gender

Active/Inactive Policies

5.82K (58.13%)

Age by Age Group

9K 1K 2.1K 0.6K

Adult Senior Citizen Young adult

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Measure Table InsuranceData

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Share

Now viewing as: Health

INSURANCE PVT. LTD.

1.20M Premium Amount

120.10M Coverage Amount

3.43M Sum of ClaimAmount

Number of claim by Claim Status

PolicyType ● Health

ClaimStatus	Premium Amount
Rejected	867
Settled	675
Pending	458

Female 974 Count of Gender

Male 1026 Count of Gender

Premium Amount by Policy Type

Health 1.20M

0.0M 0.5M 1.0M Premium Amount

PolicyType	Sum of CoverageAmount	Policies Per Customer	Sum of CoverageA
Health	2,76,82,791.20	0.23	5,24,01
Total	2,76,82,791.20	0.23	5,24,01

Count of Active/Inactive Policies

0.84K (41.9%) Active

1.16K (58.1%) Inactive

Claim Date by Age Group

Count of ClaimDate

597 Adult

429 Senior Citizen

107 Young adult

Dashboard Table view Deep Dive Analysis +

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Measure Table InsuranceData

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Measure Table InsuranceData

Now viewing as: Health

	C3508	Male	40	Health	P3508	14 July 2023	14 July 2024	1,000.75	65,470.00	0.00	C3508	Rejected	
1	C3509	Female	65	Health	P3509	14 July 2023	14 July 2024	241.18	81,308.97	5,082.34	10 June 2024	C3509	Settled
2	C8479	Female	67	Health	P8479	14 July 2023	14 July 2024	392.32	67,395.89	0.00		C8479	Rejected
3	C9018	Male	46	Health	P9018	14 July 2023	14 July 2024	373.18	19,916.82	0.00		C9018	Rejected
4	C1709	Female	43	Health	P1709	15 July 2023	15 July 2024	411.08	63,297.94	4,641.01	10 March 2024	C1709	Pending
5	C2805	Female	32	Health	P2805	15 July 2023	15 July 2024	896.81	85,209.30	1,776.22	30 May 2024	C2805	Settled
6	C3309	Female	33	Health	P3309	15 July 2023	15 July 2024	569.99	26,475.28	0.00		C3309	Rejected
7	C4836	Male	72	Health	P4836	15 July 2023	15 July 2024	1,001.91	74,373.50	1,032.50	29 February 2024	C4836	Pending
8	C5920	Male	31	Health	P5920	15 July 2023	15 July 2024	744.61	44,299.95	0.00		C5920	Rejected
9	C6573	Female	66	Health	P6573	15 July 2023	15 July 2024	175.15	18,705.93	2,557.55	14 August 2023	C6573	Pending
10	C6879	Female	26	Health	P6879	15 July 2023	15 July 2024	378.49	1,08,507.92	0.00		C6879	Rejected
11	C7000	Male	34	Health	P7000	15 July 2023	15 July 2024	917.65	63,966.74	0.00		C7000	Rejected
12	C8465	Female	59	Health	P8465	15 July 2023	15 July 2024	712.29	48,814.36	3,614.28	30 December 2023	C8465	Pending
13	C963	Female	55	Health	P963	15 July 2023	15 July 2024	536.44	55,394.33	3,583.73	16 September 2023	C963	Pending
14	C2333	Female	56	Health	P2333	16 July 2023	16 July 2024	691.77	26,081.20	0.00		C2333	Rejected
15	C2621	Female	44	Health	P2621	16 July 2023	16 July 2024	792.04	48,476.81	2,836.20	07 March 2024	C2621	Settled
16	C497	Female	84	Health	P497	16 July 2023	16 July 2024	698.04	47,841.15	3,783.89	15 July 2024	C497	Settled
17	C9815	Female	80	Health	P9815	16 July 2023	16 July 2024	335.21	33,182.06	2,670.64	11 November 2023	C9815	Settled
18	C1174	Male	55	Health	P1174	17 July 2023	17 July 2024	858.93	58,046.28	3,992.48	05 February 2024	C1174	Settled
19	C1483	Female	83	Health	P1483	17 July 2023	17 July 2024	230.43	91,927.15	3,463.57	05 December 2023	C1483	Settled
20	C1721	Female	57	Health	P1721	17 July 2023	17 July 2024	417.46	86,327.84	4,233.48	14 July 2024	C1721	Settled
21	C4277	Female	76	Health	P4277	17 July 2023	17 July 2024	847.36	1,00,130.68	1,513.28	19 February 2024	C4277	Settled
22	C4300	Male	64	Health	P4300	17 July 2023	17 July 2024	196.20	21,586.41	5,208.83	08 November 2023	C4300	Settled
23	C4466	Male	18	Health	P4466	17 July 2023	17 July 2024	650.88	54,757.62	0.00		C4466	Rejected
24	C6564	Male	76	Health	P6564	17 July 2023	17 July 2024	455.14	94,801.44	2,049.48	30 March 2024	C6564	Settled
25	C9309	Female	35	Health	P9309	17 July 2023	17 July 2024	950.29	38,790.05	3,507.65	07 August 2023	C9309	Pending

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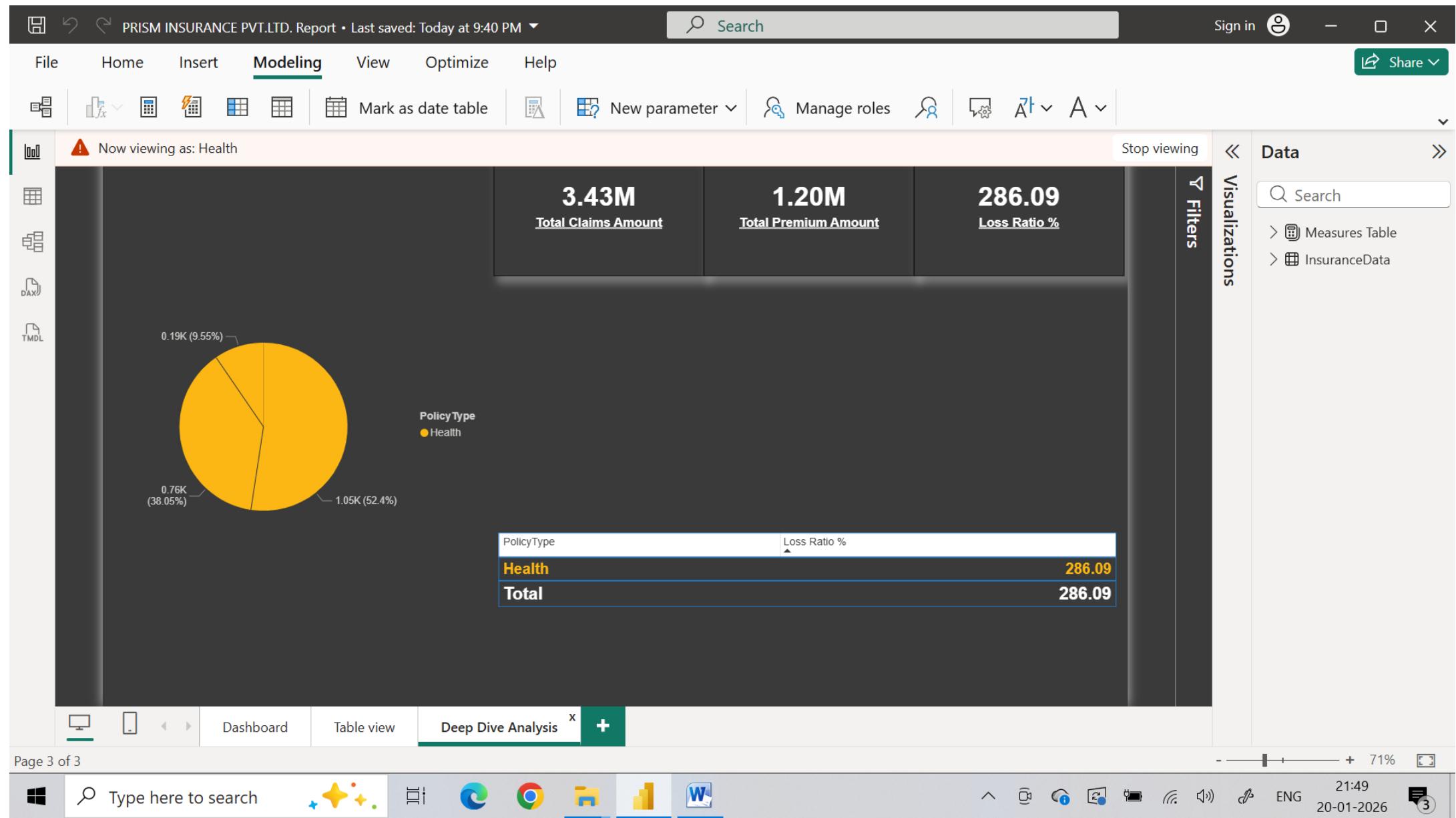
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Mark as date table New parameter Manage roles

Now viewing as: Health

View as roles

- None
- Other user
- Health
- Travel

OK Cancel

INSURANCE PVT. LTD.

Number of claim by Claim Status

PolicyType ● Health

ClaimStatus	PolicyType	Sum
Rejected	Health	867
Settled	Health	675
Pending	Health	458

Female
974 Count of Gender

Male
1026 Count of Gender

Premium Amount

PolicyType

PolicyType	Sum
Health	1.20M
Total	0.0M

Active/Inactive Policies

1.16K (58.1%)

Age by Age Group

Age Group	Count
Adult	697
Senior Citizen	429
Young adult	107

Filters

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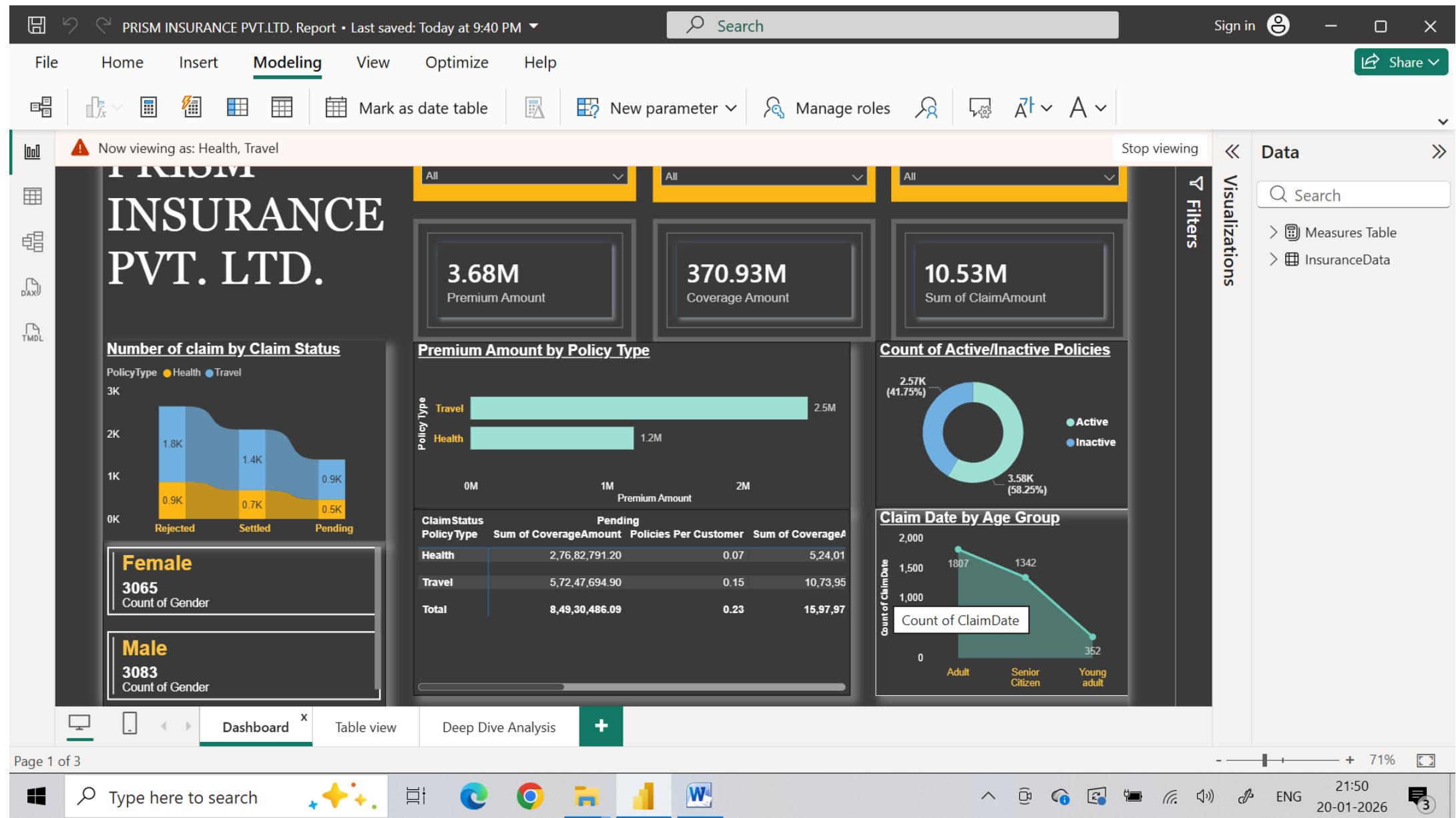
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Now viewing as: Health, Travel

	C1400	Male	67	Travel	P1400	14 July 2023	14 July 2024	910.70	95,014.51	1,111.47	17 December 2023	C1400	Pending
	C3002	Male	18	Travel	P3002	14 July 2023	14 July 2024	799.37	33,101.94	5,193.59	12 June 2024	C3002	Settled
	C3058	Male	46	Health	P3058	14 July 2023	14 July 2024	1,005.75	68,476.08	0.00		C3058	Rejected
	C3509	Female	65	Health	P3509	14 July 2023	14 July 2024	241.18	81,308.97	5,082.34	10 June 2024	C3509	Settled
	C3710	Male	46	Travel	P3710	14 July 2023	14 July 2024	280.31	15,602.37	4,551.16	16 September 2023	C3710	Pending
	C4079	Female	61	Travel	P4079	14 July 2023	14 July 2024	200.16	76,244.67	2,002.15	07 October 2023	C4079	Settled
	C4794	Male	74	Travel	P4794	14 July 2023	14 July 2024	415.17	89,049.69	5,133.45	17 January 2024	C4794	Settled
	C5562	Male	20	Travel	P5562	14 July 2023	14 July 2024	503.44	25,790.80	1,954.28	24 September 2023	C5562	Settled
	C6485	Female	73	Travel	P6485	14 July 2023	14 July 2024	177.25	61,981.02	3,629.00	12 April 2024	C6485	Pending
	C6741	Female	29	Travel	P6741	14 July 2023	14 July 2024	774.03	80,732.39	2,940.12	11 June 2024	C6741	Pending
	C8287	Female	32	Travel	P8287	14 July 2023	14 July 2024	375.98	1,03,756.65	3,948.61	16 October 2023	C8287	Settled
	C8479	Female	67	Health	P8479	14 July 2023	14 July 2024	392.32	67,395.89	0.00		C8479	Rejected
	C9018	Male	46	Health	P9018	14 July 2023	14 July 2024	373.18	19,916.82	0.00		C9018	Rejected
	C9159	Female	26	Travel	P9159	14 July 2023	14 July 2024	250.63	56,302.52	1,336.04	27 June 2024	C9159	Pending
	C1179	Female	65	Travel	P1179	15 July 2023	15 July 2024	221.95	45,840.12	4,005.71	01 September 2023	C1179	Settled
	C1197	Female	18	Travel	P1197	15 July 2023	15 July 2024	343.05	19,121.95	0.00		C1197	Rejected
	C153	Female	46	Travel	P153	15 July 2023	15 July 2024	758.07	67,769.82	0.00		C153	Rejected
	C1709	Female	43	Health	P1709	15 July 2023	15 July 2024	411.08	63,297.94	4,641.01	10 March 2024	C1709	Pending
	C2373	Female	39	Travel	P2373	15 July 2023	15 July 2024	719.32	11,027.64	0.00		C2373	Rejected
	C248	Male	38	Travel	P248	15 July 2023	15 July 2024	134.52	87,867.12	0.00		C248	Rejected
	C2805	Female	32	Health	P2805	15 July 2023	15 July 2024	896.81	85,209.30	1,776.22	30 May 2024	C2805	Settled
	C3309	Female	33	Health	P3309	15 July 2023	15 July 2024	569.99	26,475.28	0.00		C3309	Rejected
	C3926	Male	71	Travel	P3926	15 July 2023	15 July 2024	124.70	12,083.44	3,755.53	14 February 2024	C3926	Settled
	C4836	Male	72	Health	P4836	15 July 2023	15 July 2024	1,001.91	74,373.50	1,032.50	29 February 2024	C4836	Pending
	C4846	Male	22	Travel	P4846	15 July 2023	15 July 2024	414.81	20,751.54	891.70	05 December 2023	C4846	Settled
	C5781	Female	41	Travel	P5781	15 July 2023	15 July 2024	793.46	30,855.76	836.03	18 June 2024	C5781	Settled

Dashboard Table view Deep Dive Analysis +

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COUNT OF CUSTOMERID BY GENDER AND AGE GROUP

Back to report

0.52K (5.19%)

2.59K (25.91%)

1.93K (19.25%)

2.56K (25.56%)

1.89K (18.94%)

0.52K (5.15%)

Gender

- Female
- Male

Filters

Data

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Measures Table

InsuranceData

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3

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Up Down Filter More

Back to report COUNT OF CUSTOMERID BY POLICYTYPE AND AGE GROUP

PolicyType Travel Adult Count of CustomerID 2101 (21.01%)

PolicyType

- Travel
- Health
- Auto
- Life
- Home

PolicyType	Age Group	Count of CustomerID	Percentage
Travel	Adult	2101	21.01%
Health	Adult	1.62K	16.16%
Auto	Adult	1.05K	10.48%
Life	Adult	0.83K	8.33%
Home	Adult	0.76K	7.61%
Travel	Teen	0.59K	5.85%
Health	Teen	0.49K	4.87%
Auto	Teen	0.43K	4.28%
Life	Teen	0.37K	3.7%
Home	Teen	0.19K	1.91%
Travel	Teen	0.18K	1.76%
Health	Teen	0.13K	1.27%
Auto	Teen	0.05K	0.53K (5.31%)
Life	Teen	0.05K	0.49K (4.87%)
Home	Teen	0.05K	0.63K (6.34%)

Filters

Data

Search

Measure Table

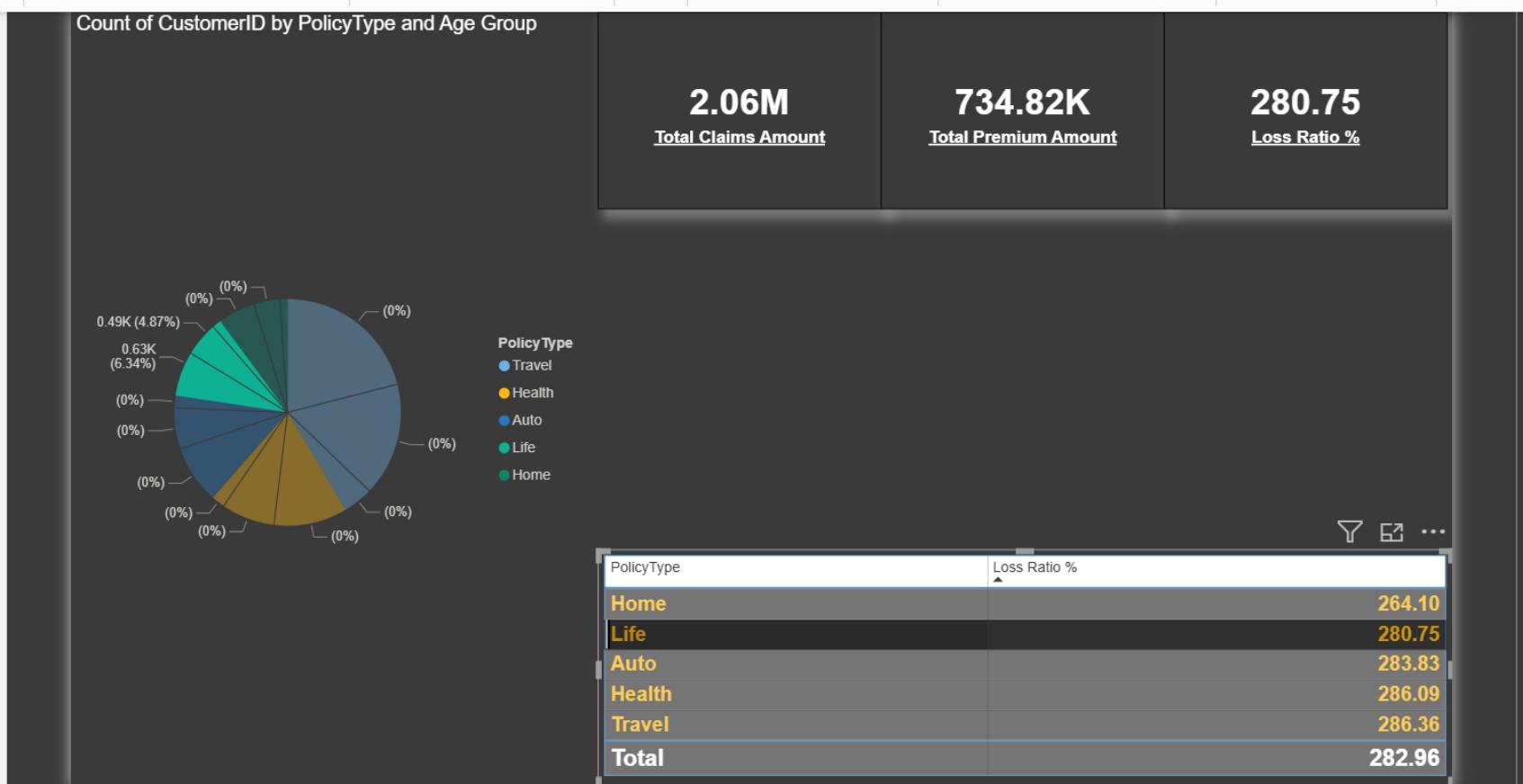
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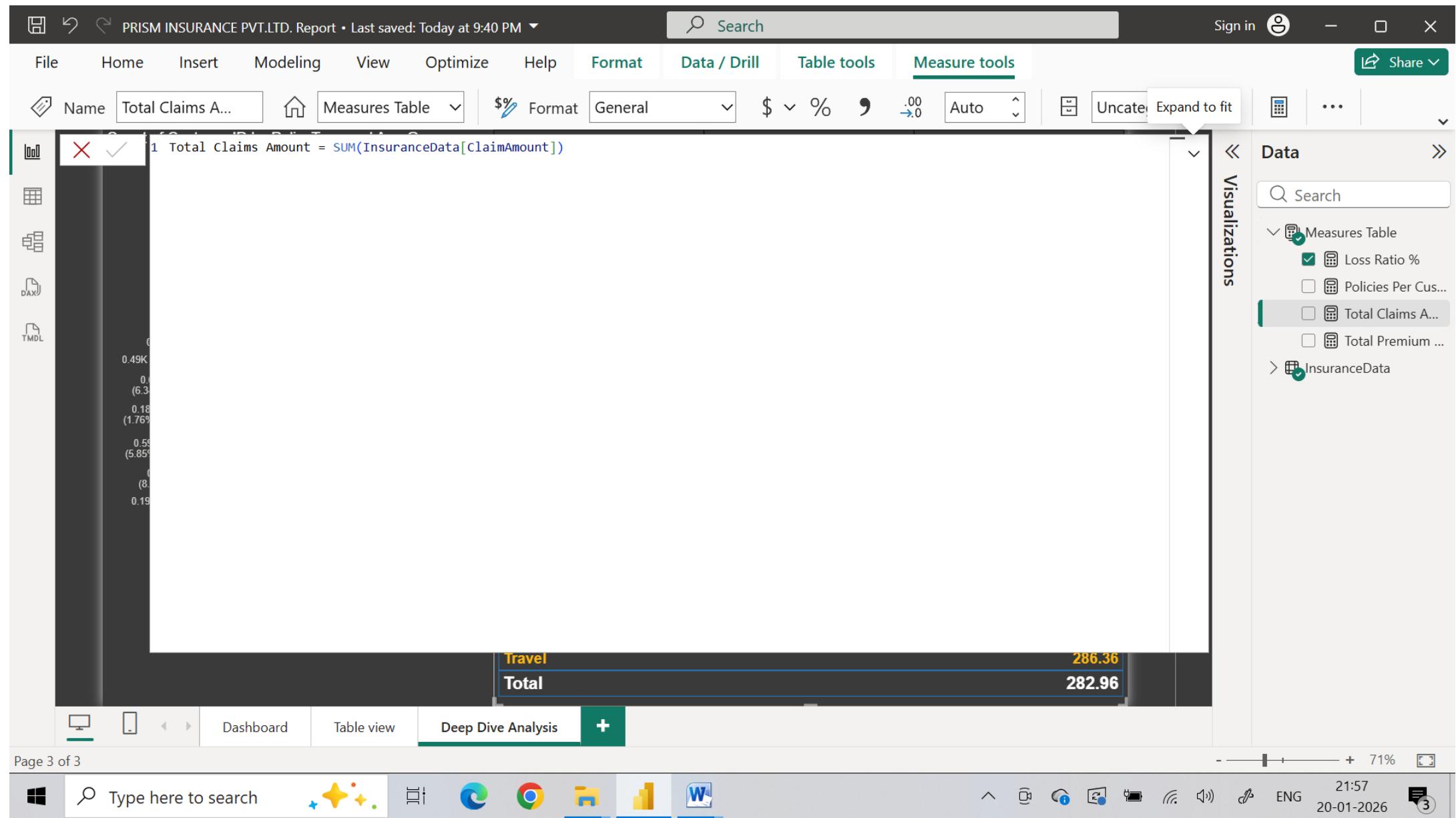
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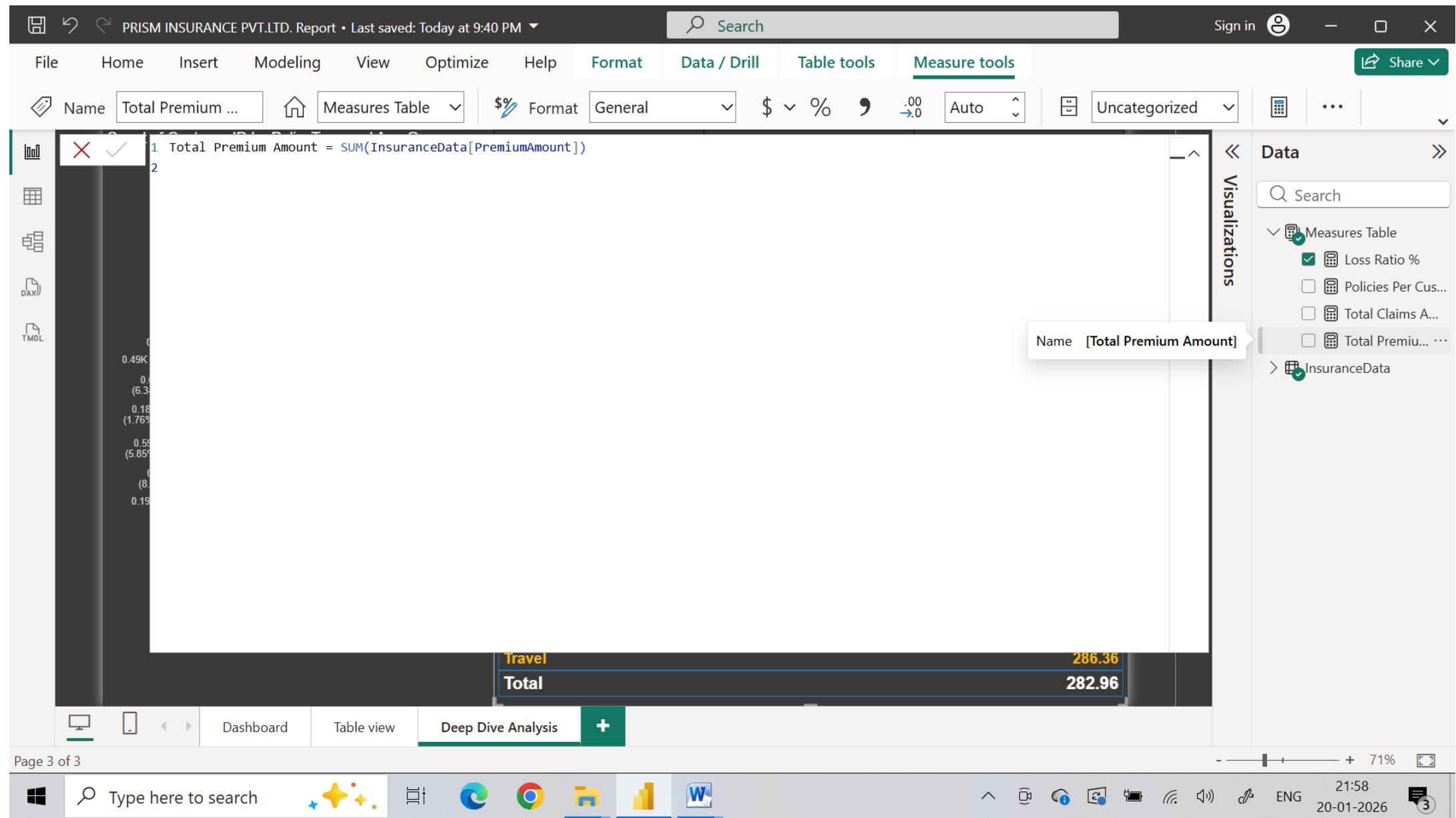
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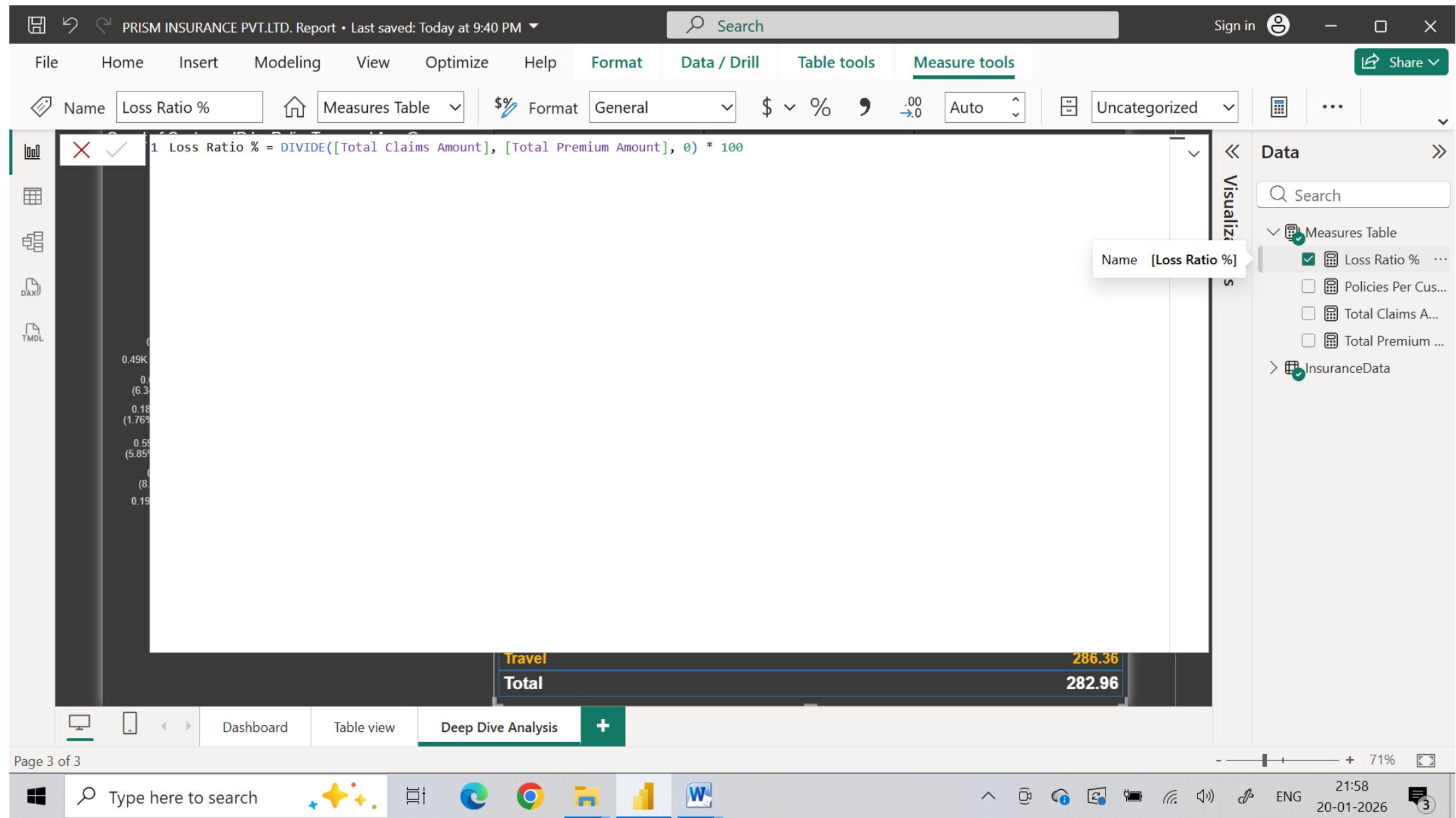
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>  Measures Table

>  InsuranceData







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Name Policies Per Cus... Measures Table Format General \$ % , .00 Auto Uncategorized ...

Policies Per Customer =

```
1 Policies Per Customer =
2 DIVIDE(
3     COUNTROWS(InsuranceData), -- Total policy rows
4     CALCULATE(DISTINCTCOUNT(InsuranceData[CustomerID]), ALLEXCEPT(InsuranceData, InsuranceData[CustomerID])))
5 )
```

0.49K
0.
(6.3)
0.18
(1.76)
0.53
(5.85)
0.
(8)
0.19

Travel 286.36
Total 282.96

Dashboard Table view Deep Dive Analysis +

Page 3 of 3

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21:59 20-01-2026

Data Visualizations

Search

Measures Table Loss Ratio % Policies Per Customer ... Total Claims A... Total Premium ... InsuranceData

Policy distribution:-

- Travel = 41.16% of the Total Policies
 - Health = 20.07 of the Total Polices
 - Auto = 16.06% of the Total Polices
 - Life = 12.29% of the Total Polices
 - Home = 10.11% of the Total Polices

Claim Status:-

- 43.53% of the total policies are Rejected
 - 33.85% of the Total Policies are settled
 - 22.62% of the total Policies are still Pending

Analysis By age group and gender:-

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Analysis By age group and gender:-

Travel:-

- 50% of Travel policy are dominated by the Adult age group (25-60)
- 38% of the travel policy members belong to Senior citizen group
- Only 10 % Young adults(18-25) have Travel Insurance
- *Female opt for travel insurance more compared to male, 1.08% more than males*

Health:-

- 52.4% of Health policy are dominated by the Adult age group (25-60)
- 38% of the Health policy members belong to Senior citizen group
- Only ~10 % Young adults(18-25) have Health Insurance
- *Male opt for Health insurance more compared to Female, 5.2% more than Females*

Page: 1 of 3 Words: 518 English (India) 170% 21:54 20-01-2026

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Auto:-

- 52.2% of Automobile policies are dominated by the Adult age group (25-60)
- 36.7% of the Automobile policy members belong to Senior citizen group
- Only 11 % Young adults(18-25) have an Automobile Insurance
- *Females opt for Automobile insurance little more compared to males, just 0.87% more than males*

Life:-

- 50.8% of Life policy are dominated by the Adult age group (25-60)
- 39% of the Life policy members belong to Senior citizen group
- Only ~10 % Young adults(18-25) have Life Insurance
- **Female opt for Life insurance more compared to males, 8.97% more than males**

Home:-

- 52.4% of Home policy are dominated by the Adult age group (25-60)
- **36.4% of the Home policy members belong to Senior citizen group**

Page: 1 of 3 Words: 518 English (India) 140% 21:55 20-01-2026

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Auto:-

- 52.2% of Automobile policies are dominated by the Adult age group (25-60)
- 36.7% of the Automobile policy members belong to Senior citizen group
- Only 11 % Young adults(18-25) have an Automobile Insurance
- *Females opt for Automobile insurance little more compared to males, just 0.87% more than males*

Life:-

- 50.8% of Life policy are dominated by the Adult age group (25-60)
- 39% of the Life policy members belong to Senior citizen group
- Only ~10 % Young adults(18-25) have Life Insurance
- **Female opt for Life insurance more compared to males, 8.97% more than males**

Home:-

- 52.4% of Home policy are dominated by the Adult age group (25-60)
- 36.4% of the Home policy members belong to Senior citizen group

Page: 1 of 3 Words: 518 English (India) 140% 21:56 20-01-2026

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- Only ~11 % Young adults(18-25) have Home Insurance
 - **Male opt for Home insurance more compared to Female, 9.27% more than Females**

Loss Ratio %:-

- Total claim amount=16.91M
 - Total Premium Amount=5.98M
 - **Total Loss Ratio % =282.96%**

By Policy Type Loss Ratio:-

- **Travel Policy Type** experiences Highest Loss followed by **Health Policy**
 - **Home Policy Experiences Least Loss among all categories**

From above data we can say that Prism Insurance Company is going under a great loss and Urgent Measures needs to be taken in order stabilize the situation

Insights:-

• Females are opting Insurance Policy more compared to Males

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Insights:-

- Females are opting Insurance Policy more compared to Males
- Adult age group (25-60) people are opting Insurance Policy compared to other age group
- Highest Claim done by the Adult Age group People
-

Suggestions:-

- Increase Awareness among the Young Adult(18-25) age group people about the Importance of Insurance in day to day life, To gain more customers
- Encourage Males to opt for Life Insurance, by Telling the Benefits and Perks offered in Life Insurance, by Your Company
- Raise premiums immediately especially for Travel Policy which has the highest volume
- 43.53% of the Total policies are rejected - check wisely to avoid losing good claims
- 22.62% of the Total Policies are still Pending which shows delays in Processing: Focus on Travel policies first (41.16% share) for faster workflows
- Implementing these measures will automatically increase the total settled policies and also help stabilize financial troubles.

Note: These suggestions may have drawbacks, so discuss them with your team before making any changes.

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