# Transition Deliverables and Self-Evaluation (May-October 2025)

This document includes two sections: (1) a structured list of transition items summarizing completed work and materials to be documented or handed over, and (2) an objective self-evaluation comparing the scope of work to standard postdoctoral expectations.

## Part I: Transition Deliverables and Documentation Plan

#### 1. Research and Implementation Artifacts

- Code and Pipelines
- Full preprocessing and analysis pipeline for clause-level classification.
- Text-to-graph conversion modules: dependency graph, three SRL graph variants (weighted, predicate, clause-anchored).
- Graph-based model implementations (GCN, GAT) and error analysis utilities.
- Scripts for semantic conflict analysis (TF-IDF, LSA, SBERT, Jaccard similarity).
- Auto-labeling and heuristic annotation tools for the WOVEN dataset.
- Phrase-splitting and decision-structure pipeline scripts.

#### Data and Reports

- Cleaned and processed datasets: intent classification data, WOVEN subsets, Bethesda analysis outputs
- Feasibility and data-quality reports (graph abstraction, imbalance, noise, ambiguity).
- Reduced representative datasets and decision-rule experiment outputs.

#### Documentation

- Input/output documentation for each major script and module.
- Dataset descriptions and data dictionary for WOVEN, Bethesda, and sample sets.
- environment.yaml and dependency setup files.

#### 2. Writing and Presentations

- Workshop paper draft (five graph experiment variants; conclusions on feasibility).
- Two Yale AI Seed Grant proposals (communication and education themes).
- Literature reviews on graph-based NLP abstraction and intent modeling.
- Poster for Yale Postdoc Symposium (hierarchical narrative + healthcare theme).
- Two internal presentations on visual narratives in healthcare and education.

# 3. Conceptual and Analytical Notes

- Decision-rule induction experiment designs and diagrams.
- Summaries of literature on reverse-engineering noisy labels and ML robustness.
- Notes on intent categorization (interactional vs. goal-oriented).
- Ongoing references and discussion notes for virtual patient and healthcare visualization topics.

#### 4. Transition Preparation Tasks (October-November)

- Compile all deliverables (scripts, datasets, analyses, reports) in shared repository.
- Organize documentation folder with readme and usage instructions.
- Prepare final memo summarizing progress, key findings, and next-step recommendations.
- Verify that all processed data and reports are accessible to the team.

# **Part II: Self-Evaluation and Workload Analysis**

#### **Overview**

Between May and October 2025, the work encompassed multiple concurrent research streams, including clause-level graph-based modeling, semantic conflict analysis, dataset design, and visual narrative applications. All assigned and self-initiated duties were completed to a professional standard, and transition documentation is in progress.

#### **Workload Evaluation Against Postdoctoral Norms**

Category	Typical Expectation	Documented Work	Evaluation
Research Ideation	Support PI's ideas	Conceived and wrote two full proposals independently	Exceeds standard scope
Implementation & Analysis	Contribute to code or methods	Developed complete pipelines and graph-based models	Above average technical depth
Writing & Documentation	Co-author papers	Led workshop paper and authored technical reports	Demonstrates lead- author capability
Project Ownership	Follow assigned direction	Defined subprojects and maintained reusable frameworks	Indicates strong independence
Literature & Presentation	Contribute to group reviews	Conducted multiple reviews and presented findings	Meets and exceeds expectations
Transition Effort	Minimal documentation	Comprehensive handover and archiving	Thorough and well- documented

# **Summary**

- The workload represents a combination of technical, analytical, and conceptual efforts that collectively align with advanced postdoctoral or early independent research expectations.
- Deliverables cover full project life cycles: ideation → implementation → analysis → documentation.
- The transition materials provide continuity for future team work and support transparent project handover.

## Prepared by:

Yi-Chun (Rimi) Chen Postdoctoral Associate, Yale University **Period Covered:** May-October 2025