

Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Passantino, Stefan

Deputy Counsel to the President, White House

Date of Appointment: 01/20/2017

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Passantino, Stefan [electronically signed on 01/27/2017 by Passantino, Stefan in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Schultz, James D, Certifying Official [electronically signed on 03/30/2017 by Schultz, James D in Integrity.gov]

Other review conducted by

/s/ Schultz, James D, Ethics Official [electronically signed on 03/30/2017 by Schultz, James D in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 02/23/2017

Data Revised 02/22/2017

Data Revised 02/21/2017

Data Revised 02/20/2017

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Dentons US, LLP	Atlanta, Georgia	Law Firm	Partner	7/2015	1/2017
2	McKenna, Long & Aldridge, LLP	Atlanta, Georgia	Law Firm	Partner	7/2003	7/2015
3	Georgia Leads on Education	Atlanta, Georgia	Non-Profit	Director	6/2015	1/2017
4	Access to Credit Coalition, Inc.	Atlanta, Georgia	Non-Profit	Officer	3/2013	1/2017
5	Gingrich Productions, Inc.	Atlanta, Georgia	Corporation	General Counsel & Secretary	2/2007	1/2017
6	GTC Men's Golf Association	Acworth, Georgia	Non-Profit	Secretary	10/2014	1/2017
7	Opportunity for All Georgia Students	Atlanta, Georgia	Non-Profit	Officer	7/2016	11/2016
8	The Lubbers Agency	Atlanta, Georgia	Corporation	General Counsel & Secretary	2/2005	1/2017
9	Georgia Leads, Inc.	Atlanta, Georgia	Non-Profit	Officer	2/2015	1/2017
10	Gingrich Foundation	Atlanta, Georgia	Non-Profit	General Counsel and Secretary	10/2004	1/2017
11	FGH Publications, LLC	Atlanta, Georgia	Corporation	General Counsel & Secretary	4/2013	1/2017
12	Trump for America, Inc.	Washington, District of Columbia	Presidential Transition Team	Counsel	12/2016	1/2017

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Dentons US, LLP (law firm)	N/A		Partnership Share	\$594,880

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2	Metropolitan West Total Return Bond I	Yes	\$1,001 - \$15,000		None (or less than \$201)
3	Wells Fargo Stable Return Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
4	American Funds American Balanced R5	Yes	\$250,001 - \$500,000		\$15,001 - \$50,000
5	T. Rowe Price Retirement 2030 Active	Yes	\$100,001 - \$250,000		\$15,001 - \$50,000
6	T. Rowe Price Retirement 2040 Active	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
7	Artisan Mid Cap Growth	Yes	\$100,001 - \$250,000		\$15,001 - \$50,000
8	Artisan Mid Cap Value Investor	Yes	\$100,001 - \$250,000		\$15,001 - \$50,000
9	Columbia Trust Contrarian Core I	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
10	Vanguard PRIMECAP Adm	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
11	Vanguard 500 Index Admiral	Yes	\$500,001 - \$1,000,000		\$50,001 - \$100,000
12	American Funds EuroPacific Growth	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
13	Dentons US, LLP (law firm)	N/A		2016 bonus and salary for 1/1/17 - 1/19/17	\$59,644
14	Dentons US, LLP, capital account	N/A	\$250,001 - \$500,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY		CITY, STATE	STATUS AND TERMS	DATE
1	Dentons US	See Endnote	Chicago, Illinois	I will not participate in this defined contribution plan after my separation.	7/2015
2	Dentons US		Chicago, Illinois	Anticipated repayment of law firm capital contribution of \$253,890.00. This will be a return of my own invested funds and will be repaid to me over the course of 12 months ending April, 2018. I will not be receiving interest on my contribution.	1/2017
3	Dentons US		Chicago, Illinois	Prior to my employment with the United States Government, I received payment of my previously calculated \$59,644 bonus and salary for January 1, 2017 through January 19, 2017 on January 18, 2017. This bonus amount was calculated by formula pursuant to firm policy and is solely based upon my performance in 2016 and not upon my future employment with the US Government.	1/2017

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Gingrich Productions	Arlington, Virginia	Legal Services
2	Keep the Promise PAC	Austin, Texas	Legal Services
3	O.C. Tanner	Salt Lake, Utah	Legal Services
4	Friends of Roy Blunt	Columbia, Missouri	Legal Services
5	Trinity Industries	Dallas, Texas	Legal Services
6	Gordian Group, Inc.	Greenville, South Carolina	Legal Services
7	The J.C. Watts Companies	Washington, District of Columbia	Legal Services
8	National Heritage Academies, Inc.	Grand Rapids, Michigan	Legal Services
9	Georgians for Isakson	Atlanta, Georgia	Legal Services

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
10	Republican Hindu Coalition	Cold Stream, Illinois	Legal Services
11	Toby Neugebauer	Dorado, Puerto Rico	Legal Services
12	Georgia Leads on Education, Inc	Atlanta, Georgia	Legal Services
13	Delta Airlines	Atlanta, Georgia	Legal Services
14	Georgia Leads, Inc.	Atlanta, Georgia	Legal Services
15	Huawei Technologies (USA)	Plano, Texas	Legal Services
16	Icahn Capital LP	New York, New York	Legal Services
17	Revitalize America	Atlanta, Georgia	Legal Services
18	American Legacy Center	Reston, Virginia	Legal Services
19	Texas Conservatives Fund	Austin, Texas	Legal Services
20	American Legacy PAC	Reston, Virginia	Legal Services
21	Fulton Issues Education Fund	Atlanta, Georgia	Legal Services
22	Cognosante, LLC	McLean, Virginia	Legal Services
23	Commonwealth of Pennsylvania	Harrisburg, Pennsylvania	Legal Services
24	Constitutional Conservatives Fund	Alexandria, Virginia	Legal Services
25	Carol H. Williams Advertising Agency	Chicago, Illinois	Legal Services
26	Political Alpha	Washington, District of Columbia	Legal Services
27	The Moak Group	Washington, District of Columbia	Legal Services
28	PRICE PAC	Roswell, Georgia	Legal Services

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
29	Zurich North America	Shaumburg, Illinois	Legal Services
30	Our Children's Future	Houston, Texas	Legal Services
31	My Faith Votes	Garland, Texas	Legal Services
32	Advance the Colors	Austin, Texas	Legal Services
33	The Stoneridge Group	Alpharetta, Georgia	Legal Services
34	Extraordinary America	Houston, Texas	Legal Services
35	Ferring Pharmaceuticals, Inc.	Parsippany, New Jersey	Legal Services
36	Rayonier Advanced Materials	Jacksonville, Florida	Legal Services
37	Rasky Baerlein Strategic Communications	Boston, Massachusetts	Legal Services
38	Amplify Education, Inc.	Brooklyn, New York	Legal Services
39	Jackson Healthcare, LLC	Atlanta, Georgia	Legal Services
40	Leading Georgia Fund	Atlanta, Georgia	Legal Services
41	Rodney for Congress	Taylorville, Illinois	Legal Services
42	Conservative Texans	Abeline, Texas	Legal Services
43	Prometheus Partners	Atlanta, Georgia	Legal Services
44	The Rely On Your Beliefs Fund	Washington, District of Columbia	Legal Services
45	21st Century Majority Fund	Atlanta, Georgia	Legal Services
46	Peter Aman for Mayor of Atlanta	Atlanta, Georgia	Legal Services
47	Mississippi Conservatives	Jackson, Mississippi	Legal Services

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
48	Dr. Ben Carson	Baltimore, Maryland	Legal Services
49	Dentons US	Chicago, Illinois	Legal Services
50	Opportunity and Freedom PAC	Austin, Texas	Legal Services
51	Americans for Economic Freedom	Austin, Texas	Legal Services
52	Safelite Group, Inc.	Columbus, Ohio	Legal Services
53	Stand for Principle, Inc.	Atlanta, Georgia	Legal Services
54	Committee to Protect Paulding County	Dallas, Georgia	Legal Services
55	Georgia Technology Authority	Atlanta, Georgia	Legal Services
56	Advocates for Atlanta's Continued Progress	Atlanta, Georgia	Legal Services
57	Health and Style Institute	High Point, North Carolina	Legal Services
58	August Wolf for Senate Committee	Stamford, Connecticut	Legal Services
59	RICKPAC	Austin, Texas	Legal Services
60	Michael Steele	McLean, Virginia	Legal Services
61	Steve Russell for Congress	Oklahoma City, Oklahoma	Legal Services
62	Forest Laboratories, Inc.	New York, New York	Legal Services
63	Primerica	Duluth, Georgia	Legal Services
64	TMA Direct	Reston, Virginia	Legal Services
65	Councilwoman Cori Davenport	Johns Creek, Georgia	Legal Services
66	Coalition for Georgia's Future	Atlanta, Georgia	Legal Services
67	Newt Gingrich	Arlington, Virginia	Legal Services
68	Tom Price for Congress	Roswell, Georgia	Legal Services

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
69	Chris Liddell	New York, New York	Legal Services
70	4 clients are not disclosed due to nonpublic investigations (1 corporation, 1 campaign committee and 2 individuals)		Legal Services

5. Spouse's Employment Assets & Income and Retirement Accounts

None

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. bank account (cash)	N/A	\$100,001 - \$250,000		None (or less than \$201)
2	Path2College Georgia 529 Plan	No	\$15,001 - \$50,000		\$1,001 - \$2,500
2.1	Aggressive Managed Allocation Opt 18+ Investment Option 1418	Yes	\$1,001 - \$15,000		\$201 - \$1,000
2.2	Aggressive Managed Allocation Option 16 - 1416	Yes	\$1,001 - \$15,000		\$201 - \$1,000
2.3	Aggressive Managed Allocation Opt 13-14	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

None

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
3.	1	I intend to roll this plan over into the Federal Thrift Savings Plan.

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than \$1,000 or (2) produced more than \$200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$150 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of three hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, NW., Washington, DC 20005-3917.

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