# Project Handover Document

# **DataBytes**

DiscountMate

Trimester 3, 2022

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# 1. Project Information

# 1.1. Company Acting Director

**Director:** Shantanu Pal

Title: Dr. Shantanu Pal, PhD, Senior Member IEEE

Email: shantanu.pal@deakin.edu.au

## 1.2. Project Team

**Project:** DiscountMate **Company:** DataBytes

DiscountMate	
Member	Role
Amit Parmar	Full-Stack developer, Team Leader, Project Manager,
	Technical Documentation
Matthew Pettit	Full-Stack developer, Data Engineering, <b>Team Leader</b> ,
	Technical Documentation
Yat Lun Cheung (Allan)	Data Engineering and Data Science, Technical Documentation
Daniel Canaan	Full-Stack developer, Data Engineering,
Zolboo Sukh-Ochir	Data Engineer or Science, Technical Documentation
Oscar Lee	Data engineer, Technical Documentation
Yaser Nasser Hmouda Hamad	Front-end developer, Technical Documentation, Data engineer
Alefari	
Ali Fakhruddin	Technical Documentation

# 2. Project Overview

The DiscountMate project seeks to empower consumers with the ability to make their lives easier by providing reliable information regarding discounted items of interests from various supermarket chains, affording them the opportunity to save potentially hundreds of dollars off their weekly grocery shopping with minimal effort.

Item information is updated regularly through data collection techniques such as webscraping, prices are then compared between various providers for the same item and those with the highest potential for savings are presented to consumers.

Additionally, the project aims to employ machine learning and data analysis techniques to identify patterns and predict future discount opportunities, providing consumers with relevant recommendations according to their interests and purchase history.

History is obtained through user interaction methods such as item searches, checking off items on a shopping list to indicate a purchase, and scanning purchase receipts by utilizing optical character recognition (OCR) technology and extracting necessary data.

## 3. User Manual

# 3.1. Data Engineering

#### 3.1.1. Data Engineering 2022 T3 Overview

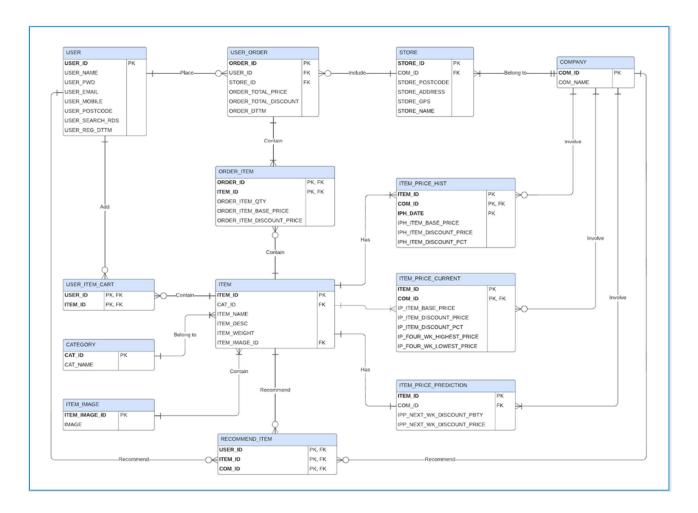
The goal of the data engineering team this trimester was to develop the data platform for providing operation use data for the front-end team and analytic use data for the data science team. Data use by the front-end team involved weekly price, discount, image and description information of items listed on Woolworths and Coles web site. On the order side, historical item price detail is saved and formatted, together with user buying behaviour data, are provided to data science team for their machine learning algorithms use. Those data are used to predict item price's trend and perform buying item recommendation for the system user.

The developed data platform is operating by a MySQL cloud database which hosted on Google Cloud Platform (GCP). Data model is designed in third normal form to store the formatted and calculated data. The source data of the data platform are from weekly web scrapping item's related information from Woolworths and Coles web site, and from Woolworths provided dataset. Python and SQL are the major programming languages in the development of Extract, Transform, Load (ETL) jobs for data import, loading of the platform. The ETL jobs are deployed and scheduled in a ETL server which operated in a Windows server hosted on GCP.

For the Woolworths provided dataset. It included over 60 customer invoices with about 300 line-items. It became the test data for studying user buying behaviour and later according to that, developed the buying recommendation algorithm.

#### 3.1.2. Physical Data Model

Below is the physical data model of front-end use, in Crow's foot Entity-Relation diagram.



#### DiscountMate Database ER Diagram v1.0.pdf

(github.com/discountmate/dm\_app/tree/main/database/design\_documents/)

## 3.1.3. Data Dictionary

Tables created in the data platform database are in fact more than the table shown in the diagram 1. It is because beside tables supporting front-end use, there are staging tables, formatted operational tables and database views that used in the ETL process.

For the full detail of the tables please see the referred data dictionary document in Github: <u>DiscountMate Data Dictionary v1.0.xlsx</u>

(github.com/discountmate/dm\_app/tree/main/database/design\_documents/)

## 3.1.3.1. ITEM table

This is the master table of items from both Woolworths and Coles. Where Woolworths items are ITEM\_ID < 1000001 and Coles items are ITEM\_ID > 1000001. Table updated weekly.

Column	Data Type	Remark
		ItemCode in Woolworths, DiscountMate
ITEM_ID	int	system generated code for Coles items

CAT_ID	int	
ITEM_NAME	varchar(255)	
ITEM_DESC	varchar(1000)	
ITEM_WEIGHT	varchar(50)	
ITEM_IMAGE_ID	text	

# 3.1.3.2. ITEM\_PRICE\_CURRENT table

Current week item price table that contained both Woolworths and Coles items. Table updated weekly.

Column	Data Type	Remark
ITEM_ID	int	
COM_ID	int	
IP_ITEM_BASE_PRICE	decimal(8,2)	Item price of the current week
IP_ITEM_DISCOUNT_PRICE	decimal(8,2)	Amount saved - difference between IP_FOUR_WK_HIGHEST_PRICE and IP_ITEM_BASE_PRICE
IP_ITEM_DISCOUNT_PCT	decimal(4,2)	Percentage of IP_ITEM_DISCOUNT_PRICE over IP_FOUR_WK_HIGHEST_PRICE
IP_FOUR_WK_HIGHEST_PRICE	decimal(8,2)	The highest price of the item during last 4 weeks
IP_FOUR_WK_LOWEST_PRICE	decimal(8,2)	The lowest price of the item during last 4 weeks

# 3.1.3.3. ITEM\_PRICE\_HIST table

Historical item price table that saves weekly item price. Updated weekly.

Column	Data Type	Remark
ITEM_ID	int	
COM_ID	int	
IPH_DATE	date	The effective date of the weekly item price
IPH_ITEM_BASE_PRICE	decimal(8,2)	Item price of that effective date
IPH_ITEM_DISCOUNT_PRIC E	decimal(8,2)	Amount saved - difference between the item's IP_FOUR_WK_HIGHEST_PRICE and IPH_ITEM_BASE_PRICE
IPH_ITEM_DISCOUNT_PCT	decimal(4,2)	Percentage of IPH_ITEM_DISCOUNT_PRICE over the item's IP_FOUR_WK_HIGHEST_PRICE

# 3.1.3.4. USER table

Table for storing user information.

Column	Data Type	Remark
USER_ID	int	
USER_NAME	varchar(255)	Login name
USER_PWD	varchar(255)	Login password
USER_EMAIL	varchar(255)	
USER_MOBILE	varchar(50)	
USER_POSTCODE	smallint	
USER_SEARCH_RDS	varchar(255)	Store searching radius
USER_REG_DTTM	datetime	User registration datetime

# 3.1.3.5. USER\_ORDER table

Table contained invoice header. Data source from the transaction datafile provided by Woolworths.

Column	Data Type	Remark
ORDER_ID	varchar(30)	Invoice Number
USER_ID	int	
STORE_ID	int	
ORDER_TOTAL_PRICE	decimal(10,2)	
ORDER_TOTAL_DISCOUNT	decimal(10,2)	
ORDER_DTTM	datetime	

# 3.1.3.6. ORDER\_ITEM table

Table contained invoice line-items. Data source from the transaction datafile provided by Woolworths.

Column	Data Type	Remark
ORDER_ID	varchar(30)	Invoice Number
ITEM_ID	int	
ORDER_ITEM_QTY	smallint	
ORDER_ITEM_BASE_PRICE	decimal(8,2)	
ORDER_ITEM_DISCOUNT_P		
RICE	decimal(8,2)	

# 3.1.3.7. RECOMMEND ITEM table

Machine learning algorithm calculates the recommended buying item for each user base on users buying behaviour and the latest item price. This table store a list of recommended items from each company for every user. Updated weekly.

Column	Data Type	Remark
USER_ID	int	
ITEM_ID	int	
COM_ID	int	

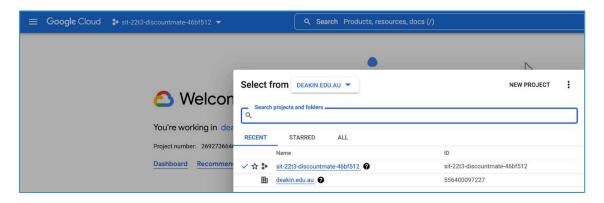
# 3.1.4. Data Platform Setup

DiscountMate project data platform is operating in MySQL database which hosted in Google Cloud Platform. Please follow below steps to setup the database for project use.

1. Run web browser to access GCP management console at:

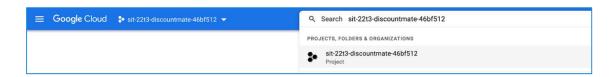
## https://console.cloud.google.com

- 2. Sign-in to the management console using your Deakin email address @deakin.edu.au and password
- 3. Complete DUO authentication when prompted (Deakin University's Multi-Factor Authentication (MFA) service)
- 4. Once signed in, select the drop-down box that appears at the top left of the browser window (look to the right of the Google Cloud branding) At the very top of the small panel that pops up, make sure that the 'Select from' field is set to deakin.edu.au

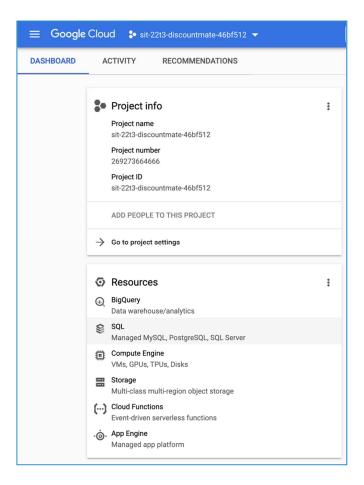


5. Use the search box to locate and select your project by searching for the Project ID provided by Deakin IT support. In DiscountMate project 2022T3, the project ID is:

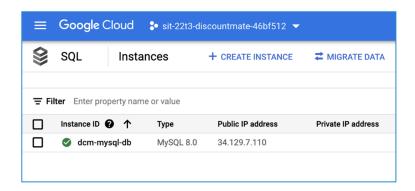
#### sit-22t3-discountmate-46bf512

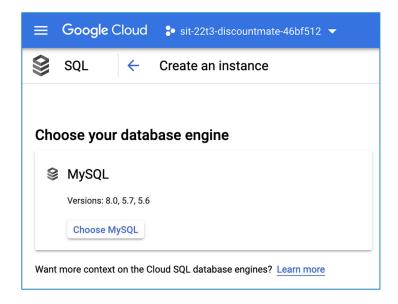


6. In the project page, click SQL under Resources.

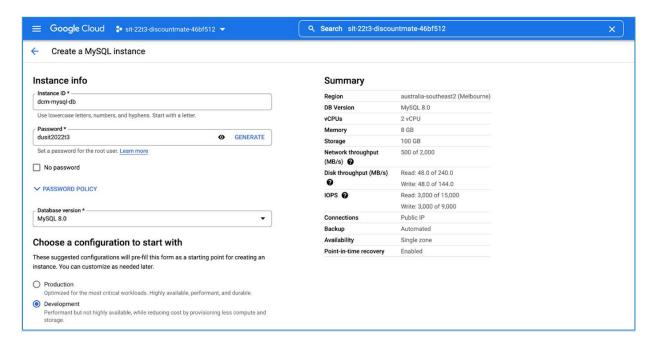


7. Click + CREATE INSTANCE. Then click Choose MySQL to create a MySQL database instance.





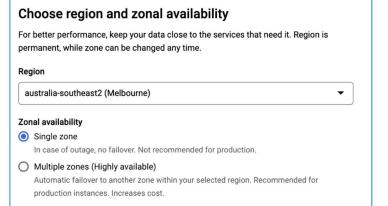
8. In the MySQL instance creation page. Fill information on the below circle fields. After completed all fields, click **CREATE INSTANCE**.



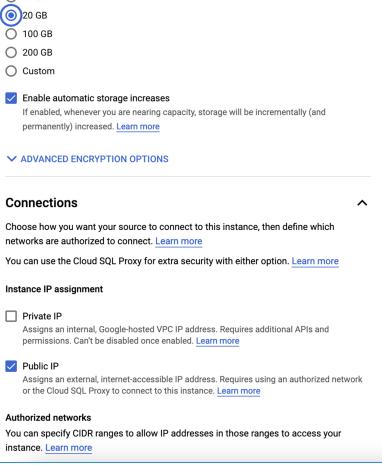
Production	Development
Highly Available	Single Zone
4	2
26 GiB	8 GiB
100 GiB	100 GiB
Enabled	Enabled
Enabled	Enabled
Enabled	Enabled
Later	Any
	Highly Available  4  26 GiB  100 GiB  Enabled  Enabled  Enabled

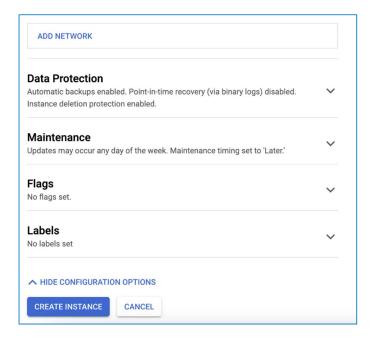


**✓** SPECIFY ZONES



Choose region and zonal availability  For better performance, keep your data close to the services that need it. Region is				
rmanent, while zone can be change	ed any time.			
Region				
australia-southeast2 (Melbourne)				
nal availability				
Single zone				
In case of outage, no failover. Not re	ecommended for production.			
Multiple zones (Highly available)				
Automatic failover to another zone	within your selected region. Recommended for			
production instances. Increases co	st.			
✓ SPECIFY ZONES				
achine type. Capacity can't be decr  10 GB  20 GB  100 GB  200 GB  Custom  Enable automatic storage increa	<b>ses</b> g capacity, storage will be incrementally (and			

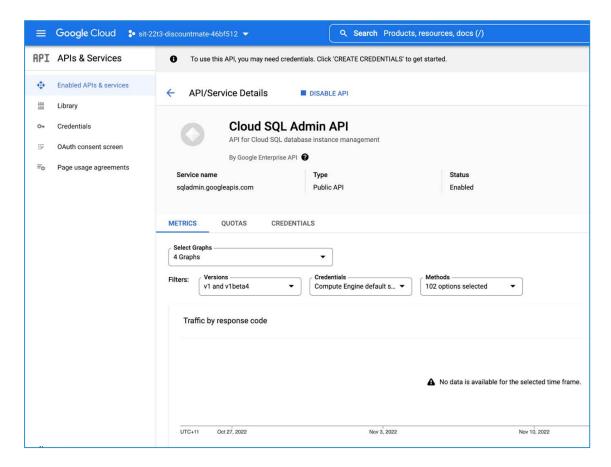




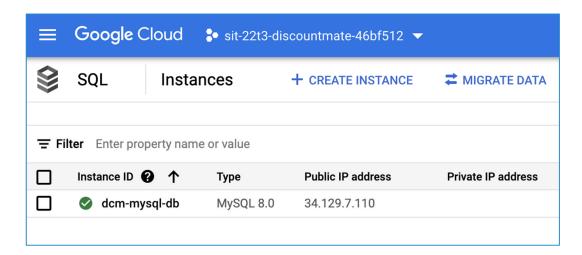
- 9. The instance of the MySQL database is then up and running. Please remember the password you assigned. It will be using to access the database with root account in order to create database user access for your teammates.
- 10. In order to enable access from your local computer, you need to enable Cloud SQL Admin API from below page:

https://console.developers.google.com/apis/api/sqladmin.googleapis.com/overview?projec t=269273664666

11. After you are done, you should see the screen as below. In next step you will need to add authorized network of this database in order to allow access to it from your local computer.



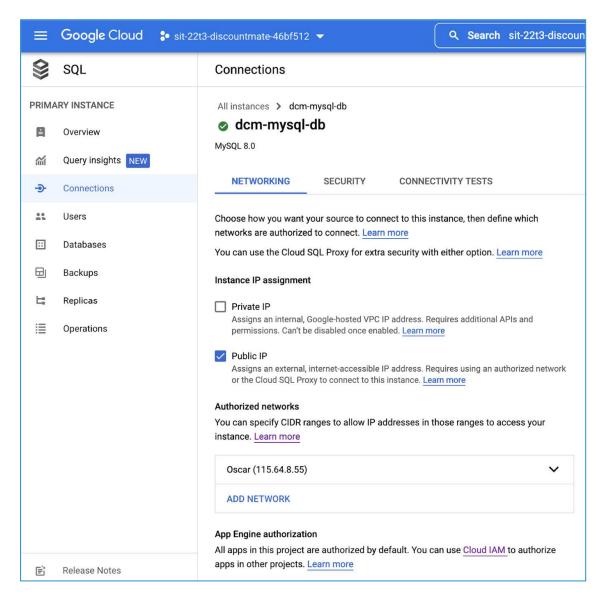
12. Go back to the SQL dashboard. Click your database instance ID you just created.



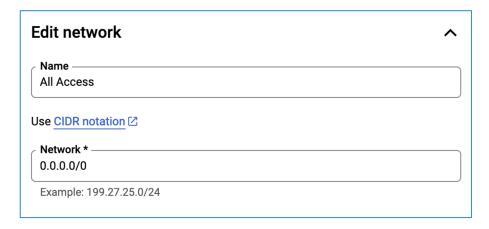
13. Mark down the public IP address. You will use it for your database access.



14. Click **Connections** from the left panel. Under Authorized networks, click **ADD NETWORK**.



15. Under Edit network. You could enter IP for your specific computer access, or you could follow below screen to allow all TCP/IP access to that database.



16. Click **SAVE** to confirm the change and wait some seconds for the change to take effect. You could then try to access the cloud database from your local computer.

#### Reference Documents:

- MySQL Cloud DB Creation on Google Cloud Platform.docx
- <u>Connect to MySQL Cloud DB from MySQL Workbench.docx</u> (github.com/discountmate/dm\_app/tree/main/database/installation\_documents/)

## 3.1.5. Access the Cloud Database

There are multiple ways to access the cloud database you created:

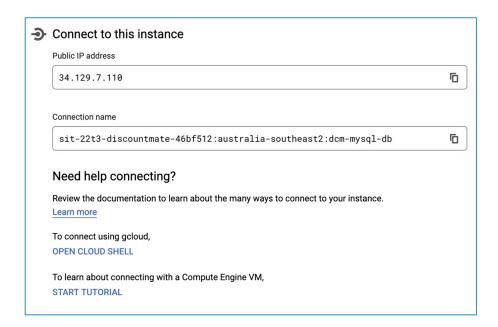
1. Install MySQL Workbench (or any other SQL client that able to connect MySQL) in your computer. Then use below detail to setup the database connection:

Hostname: [the public ip you have marked down]

Username: root

Password: [the password you assigned in the database creation]

- 2. Without using SQL client, you could access the database through GLOUD SHELL in GCP management console. Please follow below simple steps.
- Login to GCP management console.
- II. Click your project id. Go to the SQL dashboard.
- III. Click your created database instance id.
- IV. Under Connect to this instance, click OPEN CLOUD SHELL.



V. In the terminal, press **Enter** and then type in your root password.

```
Welcome to Cloud Shell! Type "help" to get started.
Your Cloud Platform project in this session is set to sit-22t3-discountmate-46bf512.
Use "gcloud config set project [TD]" to change to a different project.
s300054233@cloudshell:- (sit-22t3-discountmate-46bf512) $ gcloud sql connect dcm-mysql-db --user=root --quiet
Allowlisting your IP for incoming connection for 5 minutes...done.
Connecting to database with SQL user [root].Enter password:
Welcome to the MySQL monitor. Commands end with ; or \g.
Your MySQL connection id is 433015
Server version: 8.0.26-google (Google)

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affiliates. Other names may be trademarks of their respective
owners.

Type 'help;' or '\h' for help. Type '\c' to clear the current input statement.
mysql>
```

VI. Please execute your SQL command / query to the cloud database in this terminal command line.

#### 3.1.6. Create Database Schema and Load Initial Data

Before creating database schema, please create a database and related database user accounts in the MySQL cloud DB. Detail commands could be searched from Internet.

Once the project database is created in MySQL, please use the below script file to create database schema accordingly.

#### DiscountMate-db-schema-initial-data.sql

(github.com/discountmate/dm app/tree/main/database/db schema/)

#### 3.1.7. Source Data

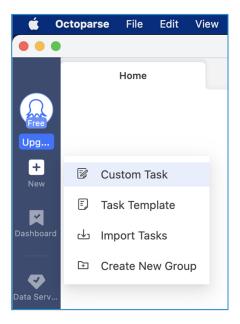
Source data of the data platform are as below:

- 1. Weekly item price. From web scrapping tool weekly exported CSV datafile.
- 2. User buying transactions. From user scanned receipt and Woolworths provided test transaction data file.
- 3. Item images. Download from Internet.

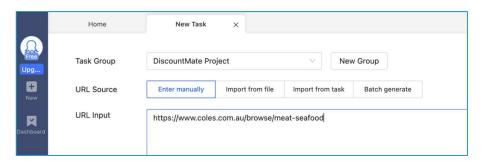
## 3.1.7.1. Woolworths and Coles Weekly Price Data

The data are generating weekly from the web scrapping tool Octoparse. Please follow below steps for your weekly source data generation:

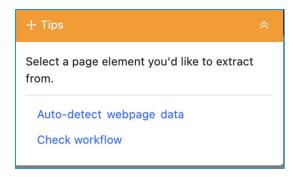
- 1. Download and install Octoparse software to your Windows or Mac computer.
- 2. Run the software, register your free version account.
- 3. Click New on the left menu. Then click Custom Task.



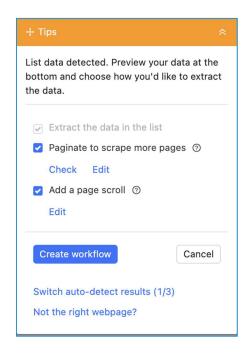
4. Paste the target URL in the URL Input like below screen. Then click SAVE.



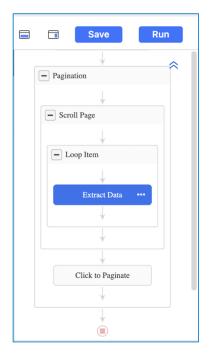
5. On the workflow screen. Click **Auto-detect webpage data**.



6. After selecting the correct scarping detail, click **Create workflow**.



7. At the top right corner, click RUN to execute the workflow.



- 8. After job completed, click Export Data, choose the export file format and target export location. Then the data file will be exporting accordingly.
- 9. Repeat step 3 8 to export all categories items from Woolworths and Coles web site.

In detail, from Woolworths and Coles website, we will extract:

I) Item Code (which is extracted from the item URL for Woolworths website)



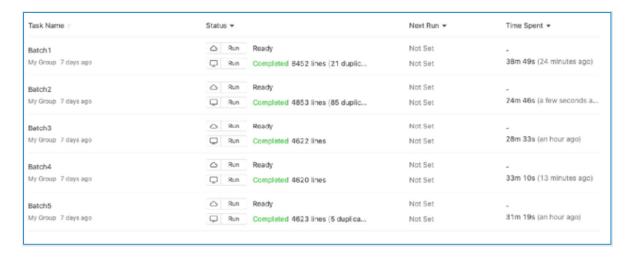
(Item Code is not available on Coles web site so we will match Coles item name with ITEM\_NAME column in ITEM table for getting the ITEM\_ID to use)

- II) Item Description
- III) Item Price

Items in 12 categories (below URL sources) will be exported: Fruit and vegetables, meat, seafood and deli, bakery, freezer, pet, baby, dairy, eggs, and fridge, drinks, liquor, pantry, health and beauty, and household.

Category	URL
Fruit & Veg	https://www.woolworths.com.au/shop/browse/fruit-veg?sort
Meat, Seafood & Deli	https://www.woolworths.com.au/shop/browse/meat-seafood
Bakery	https://www.woolworths.com.au/shop/browse/bakery?sortBy
Freezer	https://www.woolworths.com.au/shop/browse/freezer?sortBy
Pet	https://www.woolworths.com.au/shop/browse/pet?sortBy=Na
Baby	https://www.woolworths.com.au/shop/browse/baby?sortBy=I
Dairy, Eggs & Fridge	https://www.woolworths.com.au/shop/browse/dairy-eggs-frid
Drinks	https://www.woolworths.com.au/shop/browse/drinks?sortBy=
Liquor	https://www.woolworths.com.au/shop/browse/liquor?sortBy=
Pantry	https://www.woolworths.com.au/shop/browse/pantry?sortBy
Health & Beauty	https://www.woolworths.com.au/shop/browse/health-beauty
Household	https://www.woolworths.com.au/shop/browse/household?sor

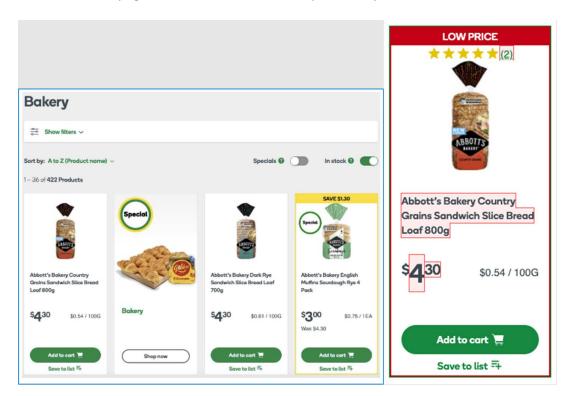
To perform the task, Octoparse tasks are using to scrape required data from Woolworths and Coles website weekly on Thursday. Since supermarket has been announcing new promotion every Wednesday and weekly catalogue lasts for 7 days, we will then have the most updated data that is effective for a week. The 12 categories of items are divided into 5 parsing tasks with reasonable batch size to meet the requirement (limited to 10,000 lines) in order to use this software freely (below screenshot).



For each task we first need to supply a list of URLs that we want to go through and set up rules for data parsing.



We will start with a loop through a list of Woolworths URLs that we want to parse from. Once we are on page 1 of the website, for example, Bakery.



We choose only in stock items by triggering the In-stock toggle. Then, software will loop through all the items on this page and extract required data and move on to next page. It

will loop items and extract data again till the last page. And it moves on to the next category on the URL list until the task is completed.

#### 3.1.8. Data Ingestion

#### 3.1.8.1. Weekly Price Data

After collecting exported data files of Woolworths and Coles weekly item price, data ingestion python scripts are used to import the source data file to the staging tables of the data platform. Staging tables are serving as the landing place of the imported data. Staging tables data type are all in text format to reduce the chance of import error due to data quality issue.

Python script execution: The following collected Woolworths and Coles weekly item price data has been converted to pandas before being connected to the database and executing loops to run each row within the converted tabular form (pandas) and insert those values to the respective table columns.

#### Python scripts:

- etl 01 import wooly datafile mysql.py
- etl 02 import coles datafile mysql.py
   (github.com/discountmate/dm\_app/tree/main/database/ETL/)

## 3.1.8.2. User Buying Transaction Data

Similar to weekly item price data, data ingestion python scripts are used to import the source data file to the staging tables of the data platform.

# Python script:

etl 03 import txn datafile mysql.py (github.com/discountmate/dm\_app/tree/main/database/ETL/)

#### 3.1.8.3. Item Images

Unlike the above two data source, import of item images involved more manual steps:

- 1. Manual download item images from Internet.
- 2. Manual resize image files to 300 x 300 pixels.
- 3. Execute python script to batch convert image files to base64 string.
- 4. Compose insert statement to import image base64 string to ITEM IMAGE table.
- 5. Compose update statement to update the image corresponding item record in ITEM table ITEM\_IMAGE\_ID column.

After creating a 'txt' and saving it to a variable, then add the newly created variable within the open function as in write mode for opening a file for writing, creates a new file if it does

not exist, or truncate the file if it exists. Basically, getting a list of all files with the ".jpeg" extension in the current directory has been performed. After opening the image directory, read the file content as binary data and encode the binary data as a Base64 string, then print it out.

# 3.1.9. Data Cleansing and Transformation

Once all staging tables are imported with latest source data, data cleansing and transformation job could be executed. Please run below python scripts in the sequential order stated.

#### Python scripts:

- etl 04 insert item from transaction.py
- etl 05 insert item price current.py
- etl 06 insert item price history.py
- etl 07 insert user order.py
- etl 08 insert order item.py
   (github.com/discountmate/dm\_app/tree/main/database/ETL/)

# 3.1.10. Verification of Data Loading

After running all data cleansing and transformation python scripts, below tables in database need to verify the correctness of the imported data against source data files:

- 1. ITEM PRICE CURRENT (source data: weekly item price data files)
- 2. ITEM PRICE HIST (source data: weekly item price data files)
- 3. ITEM\_IMAGE (source data: downloaded item images)
- 4. USER ORDER (source data: transaction data files)
- 5. ORDER ITEM (source data: transaction data files)

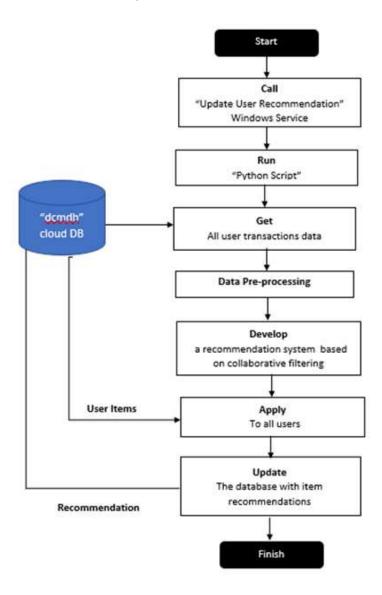
It is recommended to use 2 verification methods to check if there are any different in the value between source data files and the above database tables:

- i. Check number of records
- ii. Checksum of the price / invoice number fields from the dataset.

After confirming the data correctness, data platform is ready to use by front-end team and data science team. Please inform the two team on the data readiness accordingly.

# 3.2. Data Engineering

# 3.2.1. Prediction model process flow



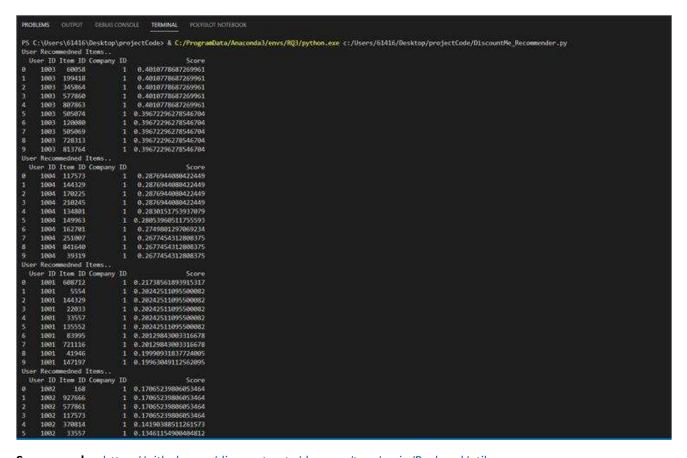
## 3.2.1. The Process flow in details

- 1. Calling windows service and run the script. The recommendation system is executed by calling associated window service scheduled to run in the application cloud server. Next, the python script is executed.
- 2. Getting user's transactions data. Collaborative filtering is a recommendation system that creates a prediction based on a user's previous behaviours. At this step, data related to behaviours is retrieved from the database, and this includes USER ID, ITEM ID and Name, COMPANY ID, Transaction date, Number of transactions, average item price, the current price, and the discount price.
- 3. Data pre-processing. This step includes:

- Handling NULL values. Particularly for the discount price which is used to compute the discount percentage. The value is considered zero in case of missing; means no discount.
- Compute "item recent factor" which represents the difference in days between current date and the recent latest date an item is purchased.
- **4. Building the recommendation system.** The collaborative filtering system is based on finding the similarity between items based on certain criteria. For the given system, we decided to compute the similarity based on:
  - Item transaction count.
  - Recent factor: the difference between transaction date and today in number of days.
  - DPCT or Discount percentage/ratio between the current and the discounted prices.

Based on app analysis, we believe that these criteria are most sufficient parameter combination to express correlation between items.

- 5. Appling the recommendation system to all users. At this step, the system will compute the similarity scores between user items and all items. Items with highest mean score values are returned.
- **6. Updating the database.** The last step is writing updated item recommendations to the database to be displayed at the UIs.



Source code: <a href="https://github.com/discountmate/dm-app/tree/main/Backend/util">https://github.com/discountmate/dm-app/tree/main/Backend/util</a>

# 4. Completed Deliverables

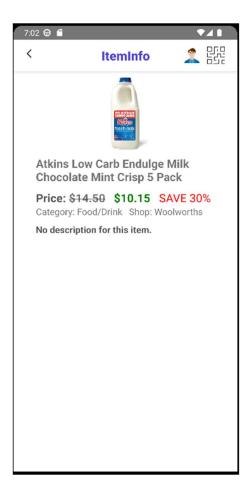
#### 1. Recommended Items:

- a. Main page of the application after user successfully logs in.
- b. Displays item recommendations based on user's previous purchases and maximum possible savings (discounted prices)
- c. Displays product name, image, category of product, actual price and discounted price.
- d. Search icon at the top opens search items page.
- e. A person's avatar image opens user profile page.



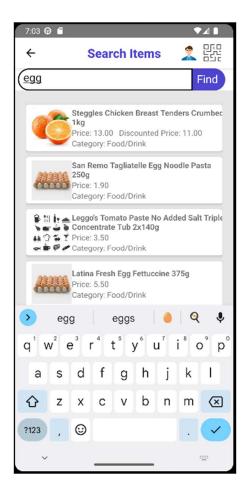
#### 2. Item Info:

- a. Clicking any product on the recommended items page opens the item information page.
- b. Item image, name, base price, discounted price, percentage savings, category of product, other description (if available) are shown.
- c. Shows shop name where the selected product can be purchased.



#### 3. Search Items:

- a. System provides functionality to search items that are not displayed on the recommended items page.
- b. User enters item full description or partial word and clicks on Find button.
- c. Item details are retrieved from database and displayed on screen.
- d. Item image, description, base price, discounted price and category are shown.



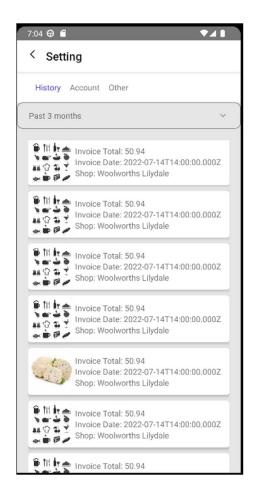
#### 4. User Account:

- a. This page displays user details.
- b. Minor enhancement is done for this page from previous handover. Hardcoded values are now retrieved from database and displayed.



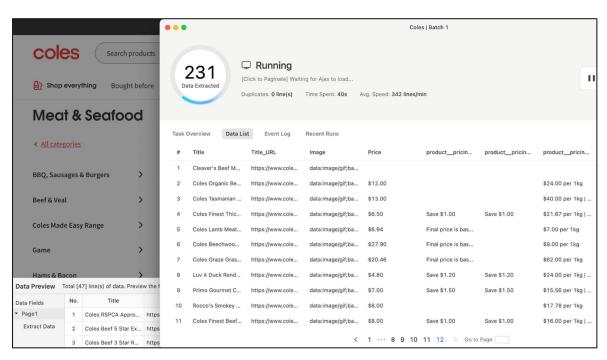
#### 5. History:

- a. As per proposed production version of application, the user would upload item purchase receipts. These invoices are stored inside database.
- b. Under the history page, these invoices are retrieved and displayed.
- c. User gets an option to select from 3 options: Past 1 week, Past 1 month or Past 3 months.
- d. Depending on time frame selected, invoice information is retrieved and displayed.
- e. Invoice total, Invoice date-time and shop information is shown.

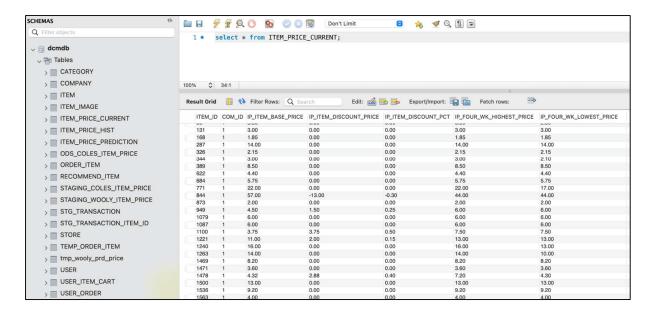


#### 6. Item Price Data:

a. Enhanced web parsing function to expand the weekly product price data collection for Coles.



- 7. Data availability:
  - a. Enhanced data wrangling function on cleaning raw product price data.
  - Transformed raw data to a well-structured dataset and load into the designed data model for the use of front-end application real-time item searching and displaying.
  - c. Supported data for item pricing trend analysis and machine learning on item recommendation.



# 5. Roadmap

Few of the important things which should be done within the next 2 trimesters are as follows,

- 1. Updates on the User Account Page:
  - a. For Security page add password change and location settings.
  - b. For the favourites page add function to allow a customer to mark any product as favourite. All details such as price or discount should be directly notified to the customer for favourites.
- 2. Invoice settings in history page:
  - a. Add a click event on invoices to view invoice items in detail view.
  - b. Replace dropdown list for historical data search timeframe selection with date-range selection.
- 3. Enhance data collection for one more company's item price data.
- 4. Produce master item list by matching and integrating item code from multiple retailers and user order data. Current data does not support unification of item code for Woolworths, Coles and user order items. Enhancement on data quality is needed to solve this problem.
- 5. Enhance item data to provide more details such as item discount period, unit price, sub-category of item.
- 6. Item recommendation system (collaborative filtering) related enhancements:
  - Experimenting different similarity techniques.

- Experimenting other parameter combinations to reflect user behaviours.
- Applying selective process on the collaborative filtering to select certain users or transactions.

# 6. Open Issues

#### Performance

- SQL queries containing many joins perform slow at times. Enhancement is required either to query data in bulk and store locally in frontend and retrieve information as needed.
- Item search results retrieved from SQL queries limited to 100 results to increase application responsiveness and list rendering performance, further optimizations are necessary

#### Stability

- Current ETL server has connectivity issues with the Google Cloud MySQL database server effecting stability
- Backend server crashing can be induced by errors relating to the frontend, stability enhancements are a necessary future step

#### Uniformity

- Identical items having different item codes across various supermarket chains lead to a decrease in the performance of data analysis and machine learning algorithms
- Due to differences in developer habits, techniques and preferences combined with a modular approach to software development, not all sections of the source code are presented in the same style or implemented in the same manner

#### Redundant code

 Many source files obtained from previous handover contains many sections of unused functions, imports and commented out code, much of which has been removed however some remains

#### Other

- Backend server login check currently accepts any password for a user account, however this can be easily rectified by uncommenting the relevant hashed password variable and enabling hashing of passwords stored in the database
- Various software version incompatibilities exist and are mentioned in the environment setup guide
- Administrator accounts and the administration board from previous handover unutilized at this stage in development

# 7. Lessons Learned

 Objectives should be defined at earlier stage. The objectives were changed throughout the project due to lack of early knowledge of application due to poor handover documentation. Lesson is learned that a thorough study is required before finalising objectives and tasks.

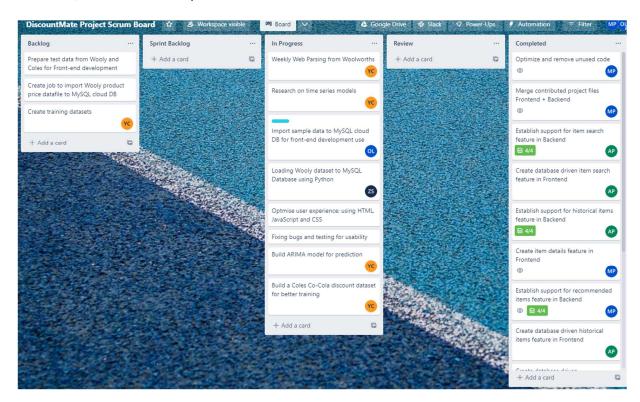
- Project management should take structured approached and should be task and ticket focused. Due to objectives kept changing, it was difficult to come up with single item task and track the progress around it. More Trello board activities and structured task scheduling and monitoring also helps project tracking.
- Team was not co-ordinated in initial weeks. Again, due to lack of clear understanding
  of what was already developed, all team members were suggesting different
  objectives and that were not aligned initially. A lesson is learned that all students
  should be given a specific time period to study the material and prepare before
  discussing objectives.

# 8. Product Development Life Cycle

#### 8.1. New Tasks

Throughout discussions in daily meetings, project members report on their progress and share ideas, these discussions often result in the discovery of new tasks to overcome a roadblock or establish a new feature. Most ideas that lead to task creation stem from a desire to have a function that fulfills a certain need or want that aligns with the project goals.

Tasks are added to a card on the Trello board backlog and a project member is assigned to the task based on their role or ability and once work on the task commences, the card is moved to the in-progress section. Finally, upon completion the task is reviewed and if sufficient, added to the completed section.



#### 8.2. Definition of Done

In most cases there's room for improvement and so a task is never really considered 'done' however, when the following conditions are met the task can be considered successful:

- The achieved outcome is the intended outcome
- The implementation is efficiently optimized with a good balance between performance and cost (CPU & Memory utilization)
- The code is formatted and sufficiently commented in such a way that allows for easy readability
- The code has passed multiple peer reviews

#### 8.3. Task Review

The Github repository had required multiple reviews and approvals before commits were allowed to merge with the main branch, however, due to a small team the repository was under-utilized during the trimester and most of the code was developed on individual members local systems before being merged manually by another member of the team.

Functioning in this way is not ideal and if multiple members can conduct code reviews, Github provides excellent capabilities for achieving accountability.

The tasks of data engineering and data science are reviewed by individual members within the data team and marked as done after the reviewer confirmed no issue from the task.

#### 8.4. Testing

Each feature is tested locally by the developer to ensure the intended outcome is achieved before the source code is handed off to a team member for peer review, integration, and further testing before finally being merged with the main branch.

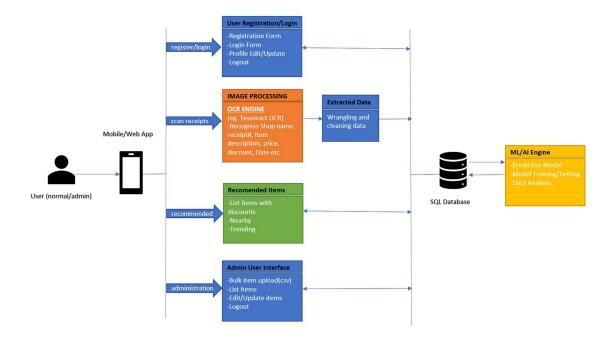
# 8.5. Branching Strategy

For the T3 Year 2022, DiscountMate project team was divided into three sub-teams by development areas. 1) Database and data analytics team 2) Frontend developers and 3) Backend developers.

A branch was created from master GitHub repository. However, all the three teams worked on their local computers for development work. To avoid any conflicts and complexity around managing pull requests and merging branches, all the code and scripts were developed locally and then merged into one master copy. This master copy was then committed to GitHub by only one team member.

Due to smaller scale of project, developers could configure functionalities in isolation without too much overlapping of the scripts. All scripts were shared with the team via DiscountMate MS-Teams channel.

# 9. Product Architecture



# 9.1. Tech Stack

Doguired Coffware	
Required Software	
Git	Git is an application that facilitates interaction with
https://git-scm.com/downloads	the Github repository, used for obtaining the
	current project source code and committing any
	changes
Python 3.10.8 (Scikit-image fails on newer versions)	Python is a programming language utilized in data
https://www.python.org/downloads/release/pytho	analysis and various backend scripts
<u>n-3108/</u>	
Java JDK17 (newer versions currently incompatible)	Main application language in this project is
https://www.oracle.com/au/java/technologies/dow	JavaScript
nloads/#java17	Javascript
NodelS	Required backend server framework
1100000	Required backerid server framework
https://nodejs.org/en/download/	Coffee and development and income and with a consent
Visual Studio Community Edition 2022 (used in this	Software development environment with support
guide)	for many languages, used for developing both
https://visualstudio.microsoft.com/	frontend and backend applications
On Visual Charlie Code	
Or Visual Studio Code	
https://code.visualstudio.com/	
Android Studio	Android mobile application development
https://developer.android.com/studio	environment, provides the ability to virtualize an
	android device for application testing purposes
MySQL Server (for local use)	Choosing to install the Developer Default options
https://dev.mysql.com/downloads/mysql/	also includes MySQL Workbench

MySQL Workbench (Skip if installing MySQL with	Tool for connecting to and managing the MySQL
Developer Default options ticked)	database
https://www.mysql.com/products/workbench/	
MongoDB Compass	Software for accessing the MongoDB database
https://www.mongodb.com/try/download/compass	server, used for temporarily hosting receipt images
	before OCR processing
Tesseract	Optical Character Recognition (OCR) engine used to
https://github.com/UB-Mannheim/tesseract/wiki	extract information from user receipts
Postman	API testing of requests and responses
https://www.postman.com/downloads/?utm_sourc	
<u>e=postman-home</u>	

# 10. Source Code

The main Github repository is located below, and access credentials are found in the following section.

https://github.com/discountmate/dm app

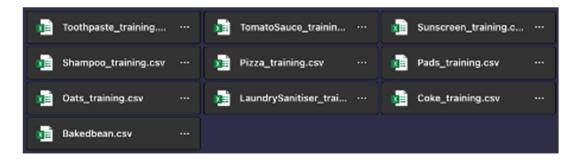
Information regarding steps involved for setting up the project environment can be found in the environment setup guide.

# 11. Login Credentials

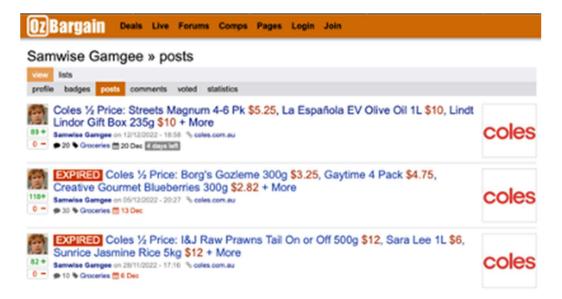
Tool	Link/Address	User/Login	Password		
Github	https://github.com/discountmate/dm_app	discountmate@gmail.com	Public@2022		
Gmail	https://mail.google.com	discountmate@gmail.com	Goodluck@2022		
MongoDB	https://www.mongodb.com	discountmate@gmail.com	DMPassword\$		
Mongo STR	R mongodb+srv://discountmateuser:DMPassword\$@discountmate.3s8jjdt.mongodb.net/test				
MySQL DB	https://console.cloud.google.com	Login with your Deakin MFA credentials (DUO)			
		Project ID: sit-22t3-discountmate-46bf512			
MySQL SRV	mysql://34.129.7.110:3306/dcmdb	dcmdbuser	dusit2022t3		

# 11.1. About our training data for Machine Learning model

Although we have thousands of records for items sold in Woolworths and Coles, we still do not have enough historical data for each item individually. Our first approach was to create dummy data with existing records. Data science team has created 10 datasets from different categories by applying discount rates manually with certain periods. However, due to the nature of dummy data (lack of time series properties) since all data is randomly created, the models did not fit well. Meanwhile, data team is still searching for a better dataset that we can apply time series models on.



Fortunately, with persevering and tireless research on the Internet, we have successfully found some useful information from Ozbargain website. The discount date, promotional price and base price in our Coca-Cola data were extracted and integrated to better interpret time series forecasting.



## 11.2. Machine Learning Research

In the "Time Series Forecasting Research" report attached in Other Relevant Information folder, we have briefly explained most of the key concepts for time series forecasting and introduced three most used models: SES, ARIMA and Auto ARIMA. We have also listed out the steps on how to manually find the parameters for ARIMA in order to explain the running logics of Auto ARIMA trained with the Coca-Cola dataset.

Unfortunately, results of the models are not satisfying and does not fit well. This could be a result of the data is not a good example of time series.

# 12. Appendices

#### Video link:

https://deakin365.sharepoint.com/sites/DIscountMate/ layouts/15/stream.aspx?id=%2Fsites%2FDIscountMate%2FShared%20Documents%2FGeneral%2FProject%20Submission%2FDiscountMate%2DShowcase%2Emp4&referrer=Teams%2ETEAMS%2DELECTRON&referrerScenario=teamsSdk%2DopenFilePreview