"8 Golden Rules of Interface Design"

Shneiderman - from text

- In general, sets of principles are in close agreement
 - E.g., Shneiderman, Nielsen, and Togazzini

Schneiderman's 8 rules (principles):

- Strive for consistency
- Cater to universal usability
- Offer informative feedback
- Design dialogs to yield closure
- Prevent errors
- Permit easy reversal of actions
- Support internal locus of control
- Reduce short term memory

Nielsen's Guidelines (better, Principles) for Usable Design - Overview

Meet expectations

- 1. Match between system and the real world
- 2. Consistency and standards
- 3. Help and documentation

User is the boss

- 4. User control and freedom
- 5. Visibility of system status
- 6. Flexibility and efficiency of use

Handle errors

- 7. Error prevention
- 8. Recognition, rather than recall
- 9. Help users recognize, diagnose, and recover from errors

Keep it simple

10. Aesthetic and minimalist design

Match the Real World

- The system should always keep users informed about what is going on, through appropriate feedback within reasonable time.
- Use common words, not "techie jargon"
 - Use domain-specific terms where appropriate
- Don't put limits on user-defined names
- Allow aliases/synonyms in command languages
- Metaphors are useful but may mislead



2. Consistency and Standards

- Users should not have to wonder whether different words, situations, or actions mean the same thing. Follow platform conventions.
- "Principle of Least Surprise"
 Similar things should look and act similar
 Different things should look different
- Other properties
 - Size, location, color, wording, ordering, ...
- Command/argument order
 - Prefix vs. postfix
- Follow platform standards
- Consistency
 - Internal, external, metaphorical (or not)



3. Help and Documentation

- Even though it is better if the system can be used without documentation, it may be necessary to provide help and documentation.
 - Any such information should be easy to search, focused on the user's task, list concrete steps to be carried out, and not be too large.
- Users don't read manuals
 - Prefer to spend time working toward task goals, not learning about system
- But manuals and online help are vital
 - Usually when user is frustrated or in crisis
- Help should be:
 - Searchable
 - Context-sensitive
 - Task-oriented
 - Concrete
 - Short

4. User Control and Freedom

- Users often choose system functions by mistake and will need a clearly marked "emergency exit" to leave the unwanted state without having to go through an extended dialogue. Support undo and redo.
- Provide undo
- Long operations should be cancelable
- All dialogs should have a cancel button
 - Users should be able to explore interface without fear of being trapped in a corner
 - Undo supports exploration



5. Visibility of System Status

 The system should always keep users informed about what is going on, through appropriate feedback within reasonable time.

Keep user informed of system state - Feedback

- Cursor change
- Selection highlight
- Status bar
- Don't overdo it...

Response time

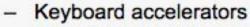
- < 0.1 s: seems instantaneous</p>
- 0.1-1 s: user notices, but no feedback needed
- 1-5 s: display busy cursor
- > 1-5 s: display progress bar



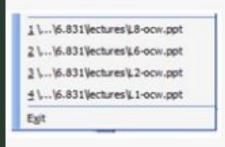
6. Flexibility and Efficiency - Shortcuts

 Accelerators -- unseen by the novice user -- may often speed up the interaction for the expert user such that the system can cater to both inexperienced and experienced users. Allow users to tailor frequent actions

Provide easily-learned shortcuts for frequent operations



- Command abbreviations
- Styles
- Bookmarks
- History





7. Error Prevention

- Even better than good error messages is a careful design which
 prevents a problem from occurring in the first place. Either eliminate
 error-prone conditions or check for them and present users with a
 confirmation option before they commit to the action.
- Selection is less error-prone than typing
 - But don't go overboard...



- Disable illegal commands
- Error Types (3) follow (supplementary):

8. Recognition, Not Recall– Minimize Memory Load

- Minimize the user's memory load by making objects, actions, and options visible. The user should not have to remember information from one part of the dialogue to another. Instructions for use of the system should be visible or easily retrievable whenever appropriate.
- Use menus, not command languages
- Use combo boxes, not textboxes
- Use generic commands where possible
 - E.g., Open, Save, Copy, Paste
- All needed information should be visible



Help users recognize, diagnose, and recover from errors

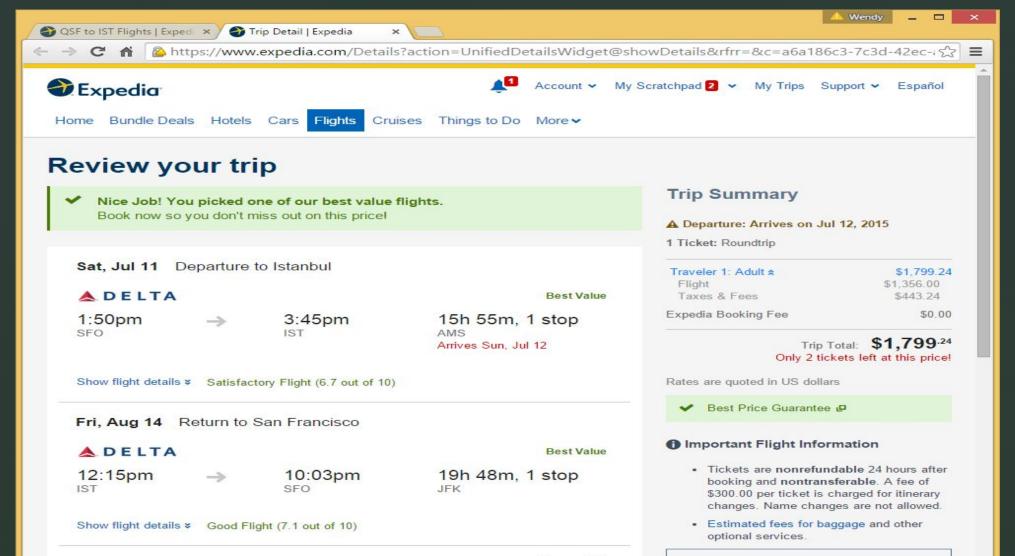
- Error messages should be expressed in plain language (no codes), precisely indicate the problem, and constructively suggest a solution.
- Be precise restate user's input
 - Not "Cannot open file", but "Cannot open file named paper.doc"
- Give constructive help
 - why error occurred and how to fix it
- Message should be polite and nonblaming
 - Not "fatal error", not "illegal"
- Hide technical details until requested
 - E.g., "address referenced ..."

10. Aesthetic and Minimalist Design

- Dialogues should not contain information which is irrelevant or rarely needed. Every extra unit of information in a dialogue competes with the relevant units of information and diminishes their relative visibility.
- "Simplicity" ...More later
- "Less is More"
 - Omit extraneous info, graphics, features
- Good graphic design
 - Few, well-chosen colors and fonts
 - Group with whitespace
 - Align controls sensibly
- Use concise language
 - Choose labels carefully







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Example

Shopping Cart Contents

Welcome, Ben Bitdiddle.



You have 2 item(s) in your shopping cart.
To remove an item, check "Remove" box & click "Recalculate". Shipping Calculator below.

	*There is a problem with your order			
Product	Description	Quantity	UnitPrice	ExtPrice
0,	323022 Pinnalce Clean Plus Version 4.0 Retail ***(Free 2nd Day)*** Remove	1	\$61.00	\$61.00
	80098-21 Corsair VS1GBKIT400 1GB Kit DDR400 PC3200 Value Select Memory Retail (out of stock) Remove Hardware	t [\$179.00	\$179.00
or more int	formation about tax, please click here.		Subtotal:	\$240.00 Clear Cart
	The state of the s		→ Checi	k Out
Have not ma Cart Title:	ade up your mind? Save all the items in your shopping cart!			
Return to old				

Example



- Shopping cart icon not balanced with its background whitespace (Aesthetic & minimalist design)
- Good: user is greeted by name (Visibility of system status)
- Red is used both for help messages and for error messages (Consistency, Match real world)
- "There is a problem with your order", but no explanation or suggestions for resolution (Error reporting)
- ExtPrice and UnitPrice are strange labels (Match real world)
- Remove Hardware button inconsistent with Remove checkbox (Consistency)

Example



- "Click here" is unnecessary (Aesthetic & minimalist design)
- No "Continue shopping" button (User control & freedom)
- Recalculate is very close to Clear Cart (Error prevention)
- "Check Out" button doesn't look like other buttons
- (Consistency, both internal & external)
- Uses "Cart Title" and "Cart Name" for the same concept (Consistency)
- Must recall and type in cart title to load (Recognition not recall, Error prevention, Flexibility & efficiency)