

SWIFT MT 760 [SBLC) - HSBC HOLDING PLC vs JP MORGAN CHASE NY

February 12, 2018

SWIFT INPUT FIN 760 CASH BACKED STANDBY LETTER OF CREDIT

PRIORITY SWIFT "URGENT" - EXPRESS, SAME DAY WIRE

NOTIFICATION STANDARD BRUSSELS SWIFT SYSTEM [SWIFT.com]

SWIFT INPUT STANDBY LETTER OF CREDIT.

------MESSAGE HEADER------

: 27: SEQUENCE OF TOTAL 1/1

: 40C: APPLICABLE RULES URDG

: 77C: DETAILS OF GUARANTEE

QUOTE

: 12A: TYPE OF SBLC CASH BACKED STANDBY LETTER OF CREDIT – FUNDS IRREVOCABLE,

UNCONDITIONAL, TRANSFERABLE, DIVISIBLE, ASSIGNABLE, NEGOTIABLE,

CALLABLE, CONFIRMED STANDBY LETTER OF CREDIT

: DATE /PLACE OF EXPIRY FEBRUARY 25, 2019 – VALID UNTIL 13 MONTHS AND AUTOMATICALLY EXTEND

EACH YEAR UP TO A PERIOD OF (10) TEN YEARS, REGARDLESS OF SUCH DATE

BEING A BANK WORKING DAY OR NOT.

DATE OF EXPIRY FIVE (5) DAYS AFTER THE MATURITY DATE, FROM THE DAY OF ISSUING.

INSTRUCTED AMOUNT \$USD: 5.000.000.000 (FIVE BILLION USD, IN THE LAWFUL CURRENCY OF

UNITED STATES OF AMÉRICA).

: 70: REMITTANCE INFORMATION: CREDIT FACILITY AGREEMENT FOR INVESTMENT AND DEVELOPMENT OF

RECOVER OF INEMPI, SA AND BUY SELL OF SPV AND INTERNATIONALIZATION

PROJECTS AND EXPORT GOODS AND SERVICES.

: 25: ACCOUNT IDENTIFICATION XXXXXXXXXXXXXXXX

: 32B: CURRENCY CODE AMOUNT \$USD

: 51A: SENDING INSTITUTIONS MIDLGB22XXX

: NAME OF BANK PLC, LONDON

: ADDRESS 8 CANADA SQUARE, 13 E04 01, LONDON – POSTCODE: E145HQ - UNITED KINGDOM

: REF 219 STAMFORD STREET – LONDON – UNITED KINGDOM

: ISIN CODE US459058FK42

: UTENTE/USER IBRD-INTERNATIONAL BANK FOR RECONSTRUCTION AND

DEVELOPEMENT/WORLD BANK

: COMMON CODE 148977506 : CUSIP CODE 459058FK4 : 57: BENEFICIARY BANK CHASUS33XXX

: BANK NAME JP MORGAN CHASE NY

: BANK ADDRESS 171 WEST 57TH STREET, NEW YORK, NEW YORK 10019 - USA

: ROUTING NUMBER 021000021 : FOR BENEFIT OF ACCOUNT NAME CAMILLE SABLE : FOR BENEFIT OF ACCOUNT NUMBER 135592613

: APPLICANT FADUL BAIDA NETTO

: REFERENCE BENEFICIARIES CAMILLE SABLE/INEMPI, SA/PROMOLOTUS HOME DEVELOPERS, LDA : 70: REMITANCE INFORMATION LOTUS GLOBAL CONTINENTAL LTD/PROMOLOTUS HOME DEVELOPERS, LTD 72: SENDER TO RECEIVER INFORMATION BY INSTRUCTION OF MR. DR. EZEQUIEL LOURENÇO DA CUNHA SEGUNDO

-----MESSAGE TEXT-----

: 79: NARRATIVE: FOR THE VALUE RECEIVED, WE, THE UNDERSIGNED HSBC BANK PLC, LONDON, LOCATED AT: 8, CANADA SQUARE, 13 E04 01, LONDON – POSTCODE: E145HQ - UNITED KINGDOM, WITH SWIFT CODE: MIDLGB22XXX, WITH FULL BANK RESPONSIBILITY, HEREBY ISSUE OUR IRREVOCABLE AND UNCONDITIONAL CASH BACKED STANDBY LETTER OF CREDIT IN FAVOUR AND FOR THE BENEFIT OF CAMILLE SABLE, WITH ACCOUNT NUMBER: 135592613, AND WITHOUT PROTEST OR NOTIFICATION PROMISE AND GUARANTEE TO PAY ON TIME, IN FULL AND WITHOUT DELAY, AGAINST THIS CASH BACKED STANDBY LETTER OF CREDIT IN FAVOUR OF CAMILLE SABLE, WITH ACCOUNT NUMBER: 135592613, THE BEARER OR HOLDER



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THEREOF, AT MATURITY, THE SUM OF \$USD5.000.000.000.000 (FIVE BILLION USD), IN THE LAWFUL CURRENCY OF THE UNITED STATES OF AMÉRICA.

THESE FUNDS ARE BLOCKED AND RESERVED AS COLLATERAL FOR STANDBY LETTER OF CREDIT NUMBER: (XXXXXXXXXXX), TO THE ORDER OF CAMILLE SABLE, WITH ACCOUNT NUMBER: 135592613, AND WILL NOT BE CHANGED, ALTERED, AMENDED OR PLEDGED FOR ONE (1) YEAR AND ONE (1) MONTH AS OF THE ISSUING DATE OF THIS STANDBY LETTER OF CREDIT, VALID UNTIL 13 MONTHS AND AUTOMATICALLY EXTEND EACH YEAR UP TO A PERIOD OF (10) TEN YEARS, REGARDLESS OF SUCH DATE BEING A BANK WORKING DAY OR NOT.

WITH FULL RESPONSIBILITY AND AUTHORITY, HEREBY IRREVOCABLY, UNCONDITIONALLY AND WITHOUT PROTEST, AND WITHOUT ANY OBJECTION AND DEFENSE ARISING FROM SAID ENGAGEMENTS OR NOTIFICATION, PROMISE AND GUARANTEE TO PAY AT MATURITY WITHOUT DELAY AGAINST THIS STANDBY LETTER OF CREDIT, IN FAVOUR OF CAMILLE SABLE, WITH ACCOUNT NUMBER: 135592613, THE BEARER OR HOLDER THEREOF, THE SUM OF \$USD5.000.000.000.00 (FIVE BILLION USD), IN THE LAWFUL CURRENCY OF THE UNITED STATES OF AMÉRICA, AT FIRST DEMAND, UPON PRESENTATION AND SURRENDER OF THIS STANDBY LETTER OF CREDIT AT HSBC BANK PLC, LONDON, LOCATED AT: 8, CANADA SQUARE, 13 E04 01, LONDON -POSTCODE: E145HQ - UNITED KINGDOM, WITH SWIFT CODE: MIDLGB22XXX, THE SUM DUE AND PAYABLE TO YOU ON THE MATURITY DATE, WITHOUT SETOFF, AND FREE AND CLEAR OF ANY DEDUCTIONS, CHARGES, FEES OR WITHHOLDINGS OF ANY NATURE NOW OR HEREAFTER IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OF (THE COUNTRY OF ISSUING BANK) OR ANY POLITICAL SUBDIVISION OR AUTHORITY THEREOF OR THEREIN.

THIS BEING STATED, AND WAIVING ALL RIGHTS OF OBJECTION AND DEFENSE ARISING FROM THE SAID STANDBY LETTER OF CREDIT, WE HEREBY IRREVOCABLY UNDERTAKE TO PAY IMMEDIATELY TO YOU OR ANY BONAFIDE HOLDER OR ASSIGNEES THEREOF THE PRINCIPAL AMOUNT OF \$USD5.000.000.000.000 (FIVE BILLION USD), IN THE LAWFUL CURRENCY OF THE UNITED STATES OF AMÉRICA, INCLUDING PRINCIPAL, INTEREST, AND ALL OTHER CHARGES, UPON RECEIPT OF YOUR WRITTEN DEMAND FOR PAYMENT BY SWIFT OR REGISTERED MAIL ON THE MATURITY DATE.

THIS STANDBY LETTER OF CREDIT IS FREE AND CLEAR OF ANY LIENS AND ENCUMBRANCES, AND CAN BE USED BY THE BENEFICIARY TO OBTAIN LOANS OR CREDIT LINES AT THEIR DISCRETION AND FOR THEIR USE AS THEY DEEM FIT.

THIS STANDBY LETTER OF CREDIT IS CASH BACKED FUNDS, IRREVOCABLE, UNCONDITIONAL, DIVISIBLE, ASSIGNABLE, NEGOTIABLE, CALLABLE, CONFIRMED AND FREELY TRANSFERABLE WITHOUT NOTICE OR PRESENTATION OF IT TO US AND WITHOUT THE PAYMENT OF ANY TRANSFER FEES OR CHARGES.

THIS STANDBY LETTER OF CREDIT IS AN OPERATIVE BANK INSTRUMENT AND SHALL BE SUBJECT TO THE UNIFORM CUSTOMS AND PRATICES FOR DOCUMENTARY CREDITS AS PUBLISHED BY THE INTERNATIONAL CHAMBER OF COMMERCE, PARIS, FRANCE, PUBLICATION NO. 600 AND ISP 98, INTERNATIONAL STANDBY PRACTICES, (ICC PUBLICATION NO. 590) AND ANY REVISIONS THEREOF, AND SHALL BE GOVERNED AND CONSTRUED IN ACCORDANCE WITH THE UNIFORM RULES FOR DEMAND GUARANTEE (URDG).

UNQUOTE

FOR AND ON BEHALF OF: HSBC BANK PLC, LONDON

8 CANADA SQUARE, 13 E04 01, LONDON - POSTCODE: E145HQ - UNITED KINGDOM

MIDLGB22XXX

BANK OFFICER NAME (1) BANK OFFICER NAME (2)

TITLE TITLE PIN PIN