



Beating the Monsters of Text-Setting and Repetitions

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Introduction

Motivation

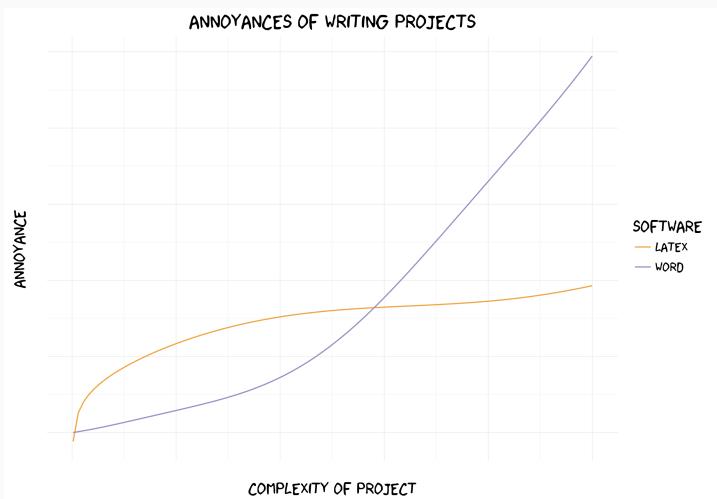


Figure 1: A completely realistic representation of project work

What is our Goal?

What is our goal?

- Tell a compelling story where the reader can concentrate on the content and is not annoyed by formatting
- Publication-ready output
 - Text, presentation, book, poster, . . .
 - Table of Contents/List of Figures/List of Tables
 - Figures & Tables
 - (Complex) Math
 - Citations & References
- Spend resources on writing and minimize resources spent on formatting/setting

What is a Desired Result?

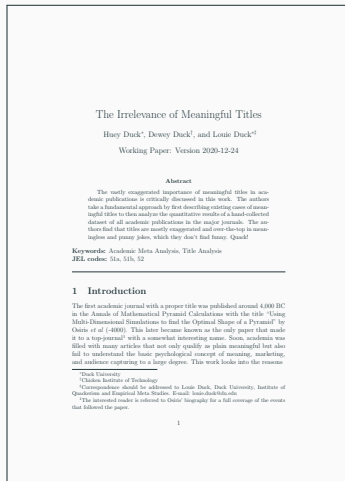


Figure 2: A possible result

Why & What \LaTeX

\LaTeX [\sim Latech or Latec] is:

- Developed by academics and professionals for academics and professionals
- Scripting-language (in plain-text) not WYSIWYG¹
- Open-source (No cost, huge community: tex.stackexchange.com)
- Offers a wide variety of packages for mostly everything
- Stylesheets for most academic journals
- Beautiful tables directly exported from R/stata/Matlab/SPSS(?)
- Vector graphics (pdf-import, tikz)

¹ “What-You-See-Is-What-You-Get” i.e., MS Word.

Installation

\LaTeX included in *MikTeX* (Windows only), *MacTeX* (Mac), or *TeXLive* (Ubuntu).

Similar to R & RStudio, \LaTeX works best with an IDE. Many alternatives available, I use *TeXMaker* (alternatives include *TeXStudio*, *TeXitEasy*).

Download and Installation:

- *MikTeX* (Windows): <http://miktex.org/download>
- *MacTeX* (Mac):
<http://www.tug.org/mactex/mactex-download.html>
- *TeXLive* (Ubuntu): `sudo apt-get install texlive-full`
- *TeXMaker*: <http://www.xm1math.net/texmaker/download.html>
or: `sudo apt-get install texmaker`

Another possibility, online editors: www.overleaf.com

Article: MWE

A Minimal-Working Example (MWE)

```
1 \documentclass[12pt,a4paper]{article}
2 \usepackage[utf8]{inputenc}
3 \usepackage{amsmath}
4 \usepackage{amsfonts}
5 \usepackage{amssymb}
6
7 \begin{document}
8 This is a text
9 \end{document}
```

Listing 1: MWE LaTeX

An MWE Annotated

```
1 % DOCUMENTCLASS: article , beamer . font - size and
   paper - size
2 \documentclass[12pt,a4paper]{article}
3 % HEADER: Commands for the compiler
4 \usepackage[utf8]{inputenc} % proper use of
   special characters
5 \usepackage{amsmath} % beautiful math
6 \usepackage{amsfonts} % beautiful fonts
7 \usepackage{amssymb} % beautiful symbols
8
9 % DOCUMENT: Where the actual text goes
10 \begin{document}
11 This is a text
12 \end{document}
```

Listing 2: MWE Annotated

An MWE Result

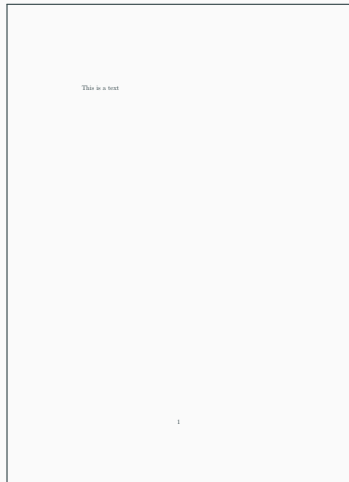


Figure 3: An MWE (Annotated) Result

Text

Everything between `\begin{document}` and `\end{document}`

L^AT_EX -script (in `main.tex`):

```
1 This is a text
2
3 Next paragraph;
4 continue
5 until empty line
```

Output (in `main.pdf`):

This is a text
Next paragraph; continue until
empty line

Special characters (\$, %, &, {, }, -, etc.) need escaping using the “\”-operator² (backslash).

LaTeX -script (in main.tex):

```
1 The stock of ABC \& Inc.  
   rose by 10\  
2  
3 The new value is  
   104.23\
```

Output (in main.pdf)

The stock of ABC & Inc. rose by
10%
The new value is 104.23\$

²More information: https://en.wikibooks.org/wiki/LaTeX/Special_Characters

Title and maketitle

Title, author and affiliation are declared in the header (before `\begin{document}`), `\maketitle` (inside document) creates the title

L^AT_EX -script (parts of main.tex):

```
6 % ...
7 \title{The Irrelevance
8       of Meaningful Titles}
9 \author{Huey Duck\thanks
10         {Duck University}}
11 \date{Working Paper:
12       Version 2020-12-24}
13
14 \begin{document}
15 \maketitle
16
17 % ...
```

Output (main.pdf):

The Irrelevance of Meaningful Titles
Huey Duck*
Working Paper: Version 2020-12-24

*Duck University

1

Environments

```
1 \begin{ENVNAME}[OPTIONS]  
2 ENVCONTENT (i.e., Text)  
3 \end{ENVNAME}
```

`\begin{ENVNAME}` creates a new ENVNAME, `\end{ENVNAME}` ends the environment, sometimes we can specify options in square-brackets (as we will see later).

Environments are used for lists, figures, tables, equations, etc.

Lists (Itemize)

Listings are created using the `itemize`-environment. Items are created using the `\item`-command³.

LaTeX -script (in `main.tex`):

```
1 \begin{itemize}
2 \item This is item 1
3 \item This is another
   item
4 \begin{itemize}
5 \item subitem 1
6 \item another sub item
7 \end{itemize}
8 \item[--] now with a
   dash
9 \end{itemize}
```

Output (in `main.pdf`)

- This is item 1
- This is another item
 - subitem 1
 - another sub item
- now with a dash

³Additional Infos: https://en.wikibooks.org/wiki/LaTeX/List_Structures

Numbered Lists (Enumerate)

Numbered listings are created using the `enumerate-environment`. Items are created using the `\item`-command.

L^AT_EX -script (in `main.tex`):

```
1 \begin{enumerate}
2 \item This is item 1
3 \item This is another
   item
4 \begin{enumerate}
5 \item subitem 1
6 \item another sub item
7 \end{enumerate}
8 \item[10.] now with a
   number 10
9 \end{enumerate}
```

Output (in `main.pdf`)

1. This is item 1
2. This is another item
 - 2.1 subitem 1
 - 2.2 another sub item
10. now with a number 10

Sections, Subsections & Table of Contents

Sections

Sections are created using the `\section{}`-command and are numbered automatically. To suppress numbers (and appearance in the table-of-contents) use `\section*{}`.

L^AT_EX -script (parts of main.tex):

```
17 % . . .  
18 \section{Introduction}  
19 This is the text below  
    the new section  
20 % . . .
```

Output (main.pdf):

The Irrelevance of Meaningful Titles
Huey Duck*
Working Paper: Version 2020-12-24

This is some text that uses a 5-sign and and unpermeant 5.
Also, we have multiple paragraphe.

1 Introduction
This is the text below the new section

*Duck University

\LaTeX -script (parts of main.tex):

```
20 % . . .  
21 \subsection{The  
    Importance of  
    Importance}  
22 This is another text  
    below the subsection  
23 % . . .
```

Output (main.pdf):

The Irrelevance of Meaningful Titles

Huey Duck*

Working Paper: Version 2020-12-24

This is some text that uses a §-sign and and ampersand &. Also, we have multiple paragraphs

1 Introduction

This is the text below the new section

1.1 The Importance of Importance

This is another text below the subsection

*Duck University

Table of Contents

After using `\tableofcontents`, you need to run the compiler twice.
Also useful: `\newpage` after `\tableofcontents`, to start a new page.

L^AT_EX -script (parts of main.tex):

```
13 %... after \maketitle
14 \tableofcontents
15 %... before the first
    text
```

Output (main.pdf):

The Irrelevance of Meaningful Titles
Huey Duck*
Working Paper: Version 2020-12-24

Contents

1 Introduction	1
1.1 The Importance of Importance	1
This is some text that uses a \$-sign and and ampersand &.	
Also, we have multiple paragraphs	

1 Introduction

This is the text below the new section

1.1 The Importance of Importance

This is another text below the subsection

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Figures

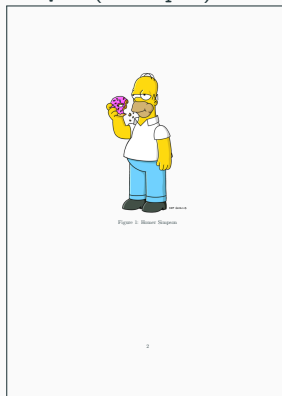
Figures

Figures are environments as well. Options include the placing [ht]⁴.

L^AT_EX -script (parts of main.tex):

```
28 %... \usepackage{graphicx}
29 \begin{figure}[ht]
30 \centering
31 \includegraphics[width=0.5\
    textwidth]{pictures/
    homer} % picture in
    folder "pictures"; no .
    png
32 \caption{Homer Simpson}
33 \end{figure}
34 %...
```

Output (main.pdf):



⁴*h* for here first, then *t* top. Also *b* for bottom or *p* for appendix. More Information: https://en.wikibooks.org/wiki/LaTeX/Floats,_Figures_and_Captions

Tables

Tables

Tables are environments as well. But the actual table is included in a *tabular*-environment⁵. Next col: &; next row: \\; line \hline

LaTeX -script (in main.tex):

```
1 \begin{table}[ht] % same
2 \caption{A nice table}
3 \begin{tabular}{lcr}
4 \hline
5 Name & Dir & Sales \\
6 \hline
7 Alice & C & $12,000\\
8 Bob & R & $17,000\\
9 \hline
10 \end{tabular}
11 \end{table}
```

Output (in main.pdf)

Table 1: A nice table

Name	Dir	Sales
Alice	C	\$12,000
Bob	R	\$17,000

⁵Options include left, center, and right orientation for columns. 5 cols would be `rrrrr`.
More Info: <https://en.wikibooks.org/wiki/LaTeX/Tables>

List of Figures and List of Tables

List of figures/list of tables can be included with `\listoffigures` and `\listoftables`.

L^AT_EX -script (parts of main.tex):

```
14 %... after \maketitle
15 \tableofcontents
16 \listoffigures
17 \listoftables
18 \newpage
19 %... before the first
    text
```

Output (main.pdf):

The Irrelevance of Meaningful Titles

Huey Duck*

Working Paper: Version 2020-12-24

Contents

1	Introduction	2
1.1	The Importance of Importance	2

List of Figures

1	Humor Synopsis	3
---	----------------	---

List of Tables

1	A nice table	4
---	--------------	---

Mathematics

Maths: the equation-environment. Everything you need to know:

<https://en.wikibooks.org/wiki/LaTeX/Mathematics>

L^AT_EX -script (in main.tex):

```
1 \begin{equation}
2 x = \sqrt[2]{y^2 + z^2}
3 \end{equation}
4
5 \begin{equation}
6 \mu = \frac{1}{n} \sum_{i=1}^n x
7 \end{equation}
8
9 % Inline Math
10 Given $ x = \lambda $,
    we ...
```

Output (in main.pdf)

$$x = \sqrt[2]{y^2 + z^2} \quad (1)$$

$$\mu = \frac{1}{n} \sum_{i=1}^n x \quad (2)$$

Given $x = \lambda$, we ...

Multi-Line Mathematics

For alignment of multiple lines, use the `split`-environment and the `&`-operator within an equation.

L^AT_EX -script (in `main.tex`):

```
1 \begin{equation}
2 \begin{split}
3 x &= \sqrt{\frac{x^3}{x}}
4
5 } \\
6 % \\ for newline
7 % & for alignment
8 &= \sqrt{x^2} \\
9 &= x
10 \end{split}
11 \end{equation}
```

Output (in `main.pdf`)

$$\begin{aligned} x &= \sqrt{\frac{x^3}{x}} \\ &= \sqrt{x^2} \\ &= x \end{aligned} \tag{3}$$

References

References

Want to reference a formula from the last section? Or a section itself?
Or some other environment (table, picture, ...) → references (`\label{}`
& `\ref{}`).⁶ Also: links!

L^AT_EX -script (in `main.tex`):

```
1 \begin{equation}
2 \lim_{x \rightarrow \infty} \exp
  (-x) = 0
3 \label{eq:limits} %
   after the content
4 \end{equation}
5
6 Equation \ref{eq:limits}
   refers to a ...
```

Output (in `main.pdf`)

$$\lim_{x \rightarrow \infty} \exp(-x) = 0 \quad (4)$$

Equation 4 refers to a ...

⁶After adding references, the work needs to be compiled twice (doesn't add with TOCs, i.e., twice not four-times). If you get ?? recompile and/or check names (keys).

Citation and Bibliography

Academic Citations – The Bibfile

Idea: Use **BibLaTeX** to organize citations and formatting. Setting-up BibLaTeX (aka. Biber) ⁷

Create another file with the ending *.bib* (your bib-file), which serves as a database, which we will populate with possible entries for our work.

Pro Tip: Google Scholar & citation export to BibTeX, or Export from Mendeley/Citavi/....

Include the packages and point to the bib-file with

```
1 % in the header :  
2 \usepackage[style=authoryear, backend=biber,  
   maxnames=3]{biblatex} % for the citation ,  
3 \addbibresource{my_bib_file.bib}
```

⁷**Win:** <http://tex.stackexchange.com/questions/63039/install-biber-in-miktex-on-a-64-bit-version-of-windows>
Mac: <http://tex.stackexchange.com/questions/153359/setting-up-texmaker-on-mac-to-work-with-biber>

A Minimum Working Example Bibfile in *my_bib_file.bib*

```
1 @article{Coase1937, %<- This is the key
2   title={The nature of the firm},
3   author={Coase, Ronald H}, % <- multiple
      authors with "and", i.e.,
4   %{Coase, R H and Williamson, O E}
5   journal={economica},
6   volume={4},
7   number={16},
8   pages={386--405}, % long dash --, not minus -
9   year={1937},
10  publisher={Wiley Online Library}
11 }
```

More formats: https://en.wikibooks.org/wiki/LaTeX/Bibliography_Management#BibTeX

Citing a Work

`\textcite{KEY}`, `\parencite{KEY}`, or `\citeauthor{KEY}` ⁸

Options can specify page i.e., `\textcite[p. 390]{Coase1937}`

LaTeX -script (in main.tex):

```
1 \textcite{Coase1937}
   said that
2
3 yada yada yada
4 \parencite{Coase1937}.
5
6 \citeauthor{Coase1937}'s
   argument
7
8 \textcite{Coase1936}
   argued that % Key not
   defined!
```

Output (in main.pdf)

Coase (1937) said that
yada yada yada (Coase 1937).

Coase's argument ...

Coase1936 argued that

Inserting bibliography at the end of the work with `\printbibliography`

LaTeX -script (in `main.tex`):

```
1 \printbibliography
```

Output (in `main.pdf`)

Omitted here, see next slide

References



Coase, Ronald H (1937). “The nature of the firm”. In: *Economica* 4.16, pp. 386–405.

Additional Infos

Useful links:

- Wikibooks ftw: <https://en.wikibooks.org/wiki/LaTeX>
- Questions: Google and tex.stackexchange.com
- Online TeX-editor: www.overleaf.com

Templates:

- ZU: Assignments, BA/MA-Thesis, Make-example:
<https://github.com/DavZim/Templates>
- Assignments: <https://www.overleaf.com/read/twpcrktdhwqy>
- BA-Thesis: <https://www.overleaf.com/read/fdmrpcbmxfqx>
- MA-Thesis: <https://www.overleaf.com/read/jxsyvpcbtbss>

Reproducible Research:

- Reproducible reseach intro:
<https://ropensci.org/blog/2014/06/09/reproducibility/>
- Makefile (R): http://kbroman.org/minimal_make/
- Makefiles: <https://bost.ocks.org/mike/make/>

Questions?