

## **Use parameters**

To add extra flexibility to your Power BI content







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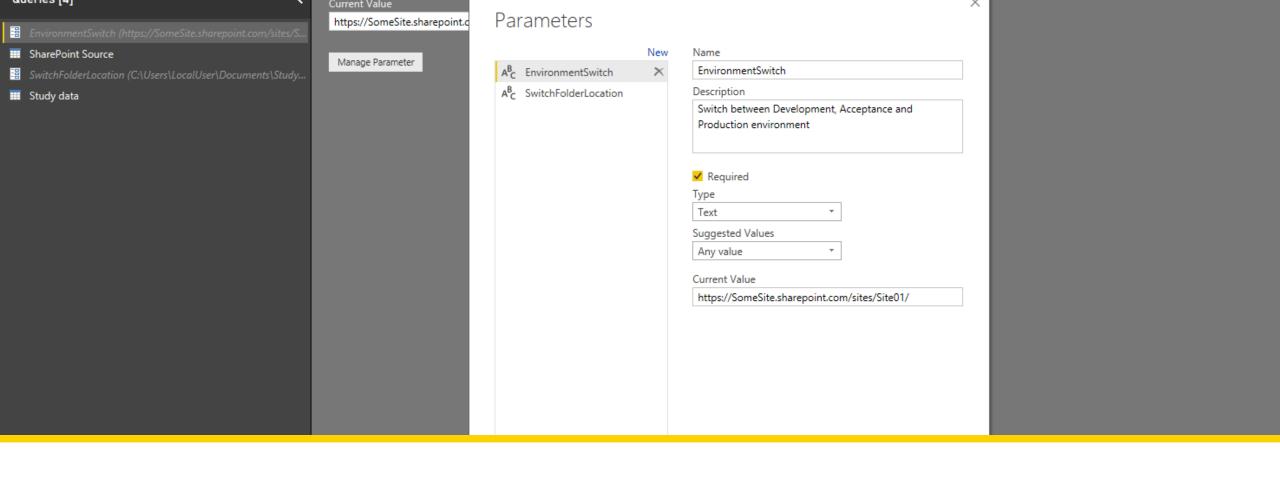


macaw

## Agenda

- Apply parameters to your DTAP pipeline
- Optimize report building
- Building a date dimension
- Parameters in the Power BI Service
- Create templates
- What If parameters





## Apply parameters to your DTAP pipeline





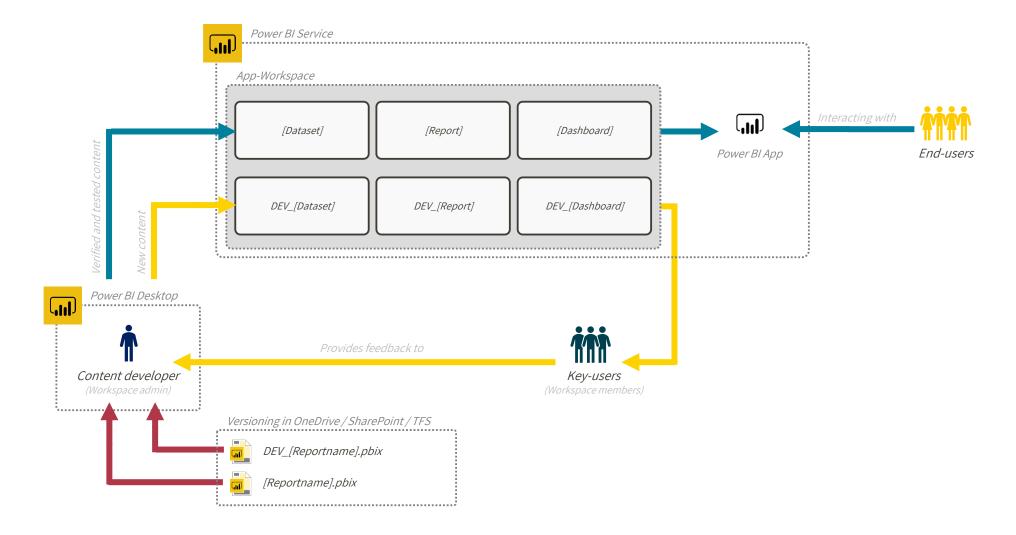
### **DTAP**







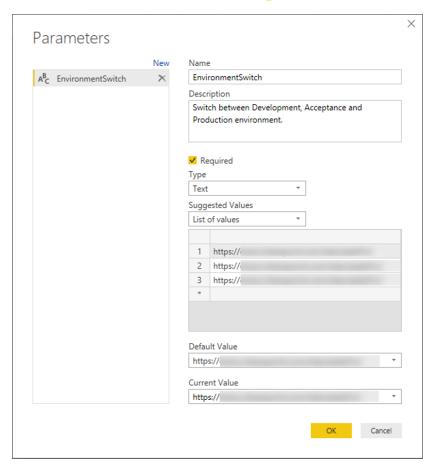
## **Power BI Deployment**



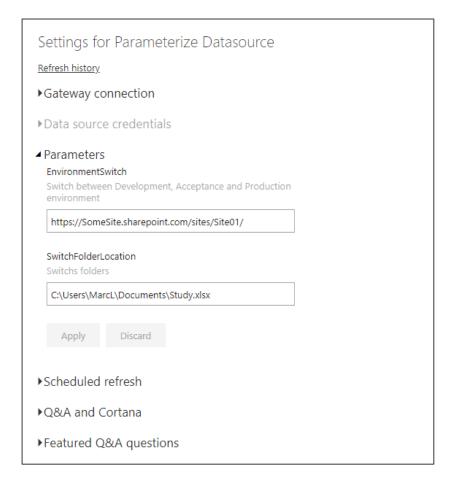


## Parameter settings

#### **Desktop**



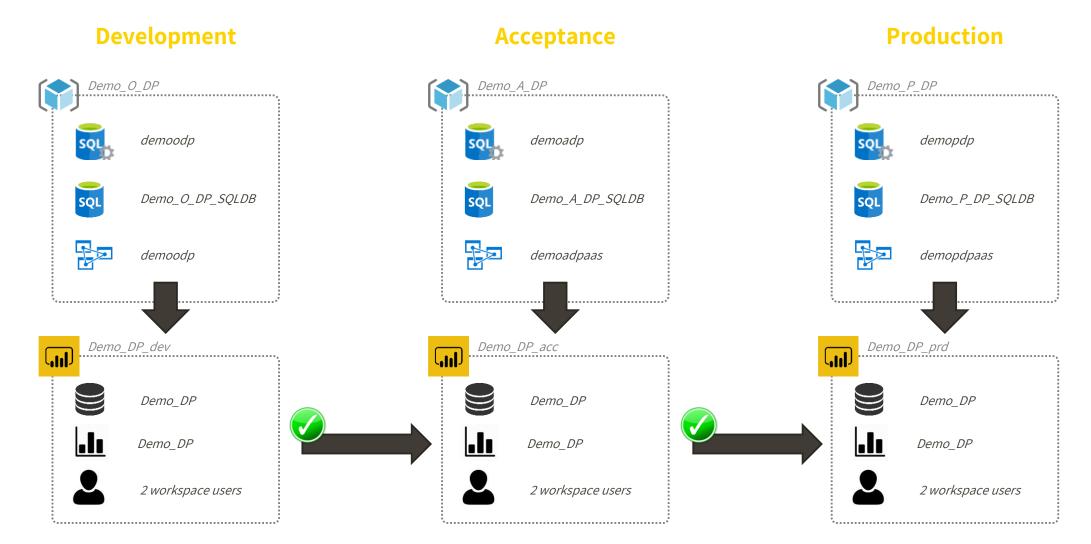
#### **Service**







#### **Demo context**



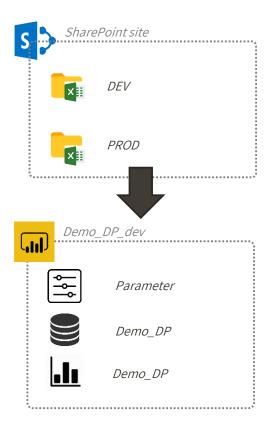


Change data source connection string





### **Switch Folders**





Change folder

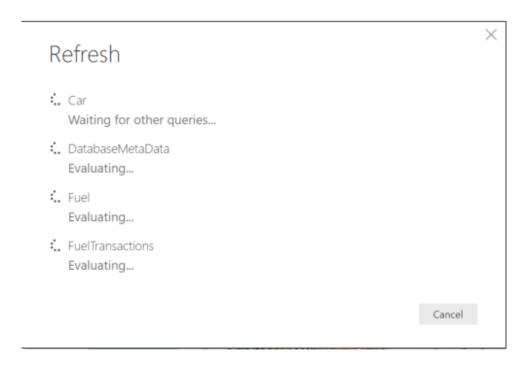




# **Optimize Report Building**

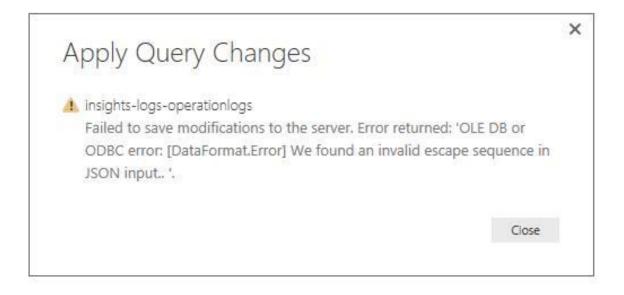


## Big loads of data!





## Big loads of data!







# Working on it...

This shouldn't take long.

## Query folding



Generate SQL queries



Push queries back to the source



Improve performance in Power Query





## Query folding – supported sources

- Relational data sources (SQL Server, Oracle...)
- OData sources (SharePoint lists...)
- Active Directory
- Exchange
- •



## Query folding – supported operations

- Filtering (both rows and columns)
- Joins
- Aggregation (Group By)
- Pivot and Unpivot
- Numeric Calculations
- Simple transformations (Uppercase / Lowercase)





Apply top N rows





# Building a date dimension



## Why build a date dimension

- Filter all attributes in all tables at one time
- Consistency
- Additional information (day of week, public holiday)
- Time Intelligence Calculations (YTD, PYTD, MTD)





#### Default build-in date dimension





Building a flexible date dimension





Parameters in the Power BI service





#### Power BI REST API

```
Sample Request
  HTTP
                                                                                                              Copy
  POST https://api.powerbi.com/v1.0/myorg/datasets/cfafbeb1-8037-4d0c-896e-a46fb27ff229/Default.UpdateParameters
Request Body
                                                                                                              Copy
  JSON
    "updateDetails": [
        "name": "DatabaseName",
        "newValue": "NewDB"
        "name": "MaxId",
        "newValue": "5678"
```

https://docs.microsoft.com/en-us/rest/api/power-bi/datasets/updateparameters



#### **Power BI cmdlets**

```
25 function Update-DatasetParameter {
       [CmdletBinding(DefaultParameterSetName='MyWorkspace')]
27
28
           # GroupId help description
29
           [Parameter(Mandatory=$true, ParameterSetName='SpecifiedWorkspace')]
30
           [ValidateNotNullOrEmpty()]
31
           [String]
32
           $GroupId,
33
34
           # DatasetKey help description
35
           [Parameter(Mandatory=$true, ValueFromPipeline=$true, ParameterSetName='MyWorkspace')]
36
           [Parameter(Mandatory=$true, ValueFromPipeline=$true, ParameterSetName='SpecifiedWorkspace')]
37
           [ValidateNotNullOrEmpty()]
38
           [String]
39
           $DatasetKey,
40
41
           # UpdateDetails help description
42
           [Parameter(Mandatory=$true, ParameterSetName='MyWorkspace')]
43
           [Parameter(Mandatory=$true, ParameterSetName='SpecifiedWorkspace')]
44
           [ValidateNotNullOrEmpty()]
45
           [Object]
46
           $InputObject
47
48
       begin {
50
51
52
       process {
53
54
           if ($InputObject -isnot [string]) {
55
               $InputObject = ConvertTo-Json -InputObject $InputObject -Depth 100
56
57
58
           if ($PSCmdlet.ParameterSetName -eq 'MyWorkspace') {
59
               $path = '/v1.0/myorg/datasets/{0}/Default.UpdateParameters' -f $DatasetKey
60
61
               $path = '/v1.0/myorg/groups/{0}/datasets/{1}/Default.UpdateParameters' -f $GroupId, $DatasetKey
62
63
           Invoke-Api -Path $path -Method Post -Body $InputObject
64
65
66
       end {
67
68 }
```



https://www.powershellgallery.com/packages/Microsoft.PowerBI.PowerBI.lowerBI.lowerBI.lowerBI.lowerBI.p





# **Creating templates**



## Why you should care about templates



Add your corporate identity team file



Makes support easier



Kick-start new projects





Generate your own template file



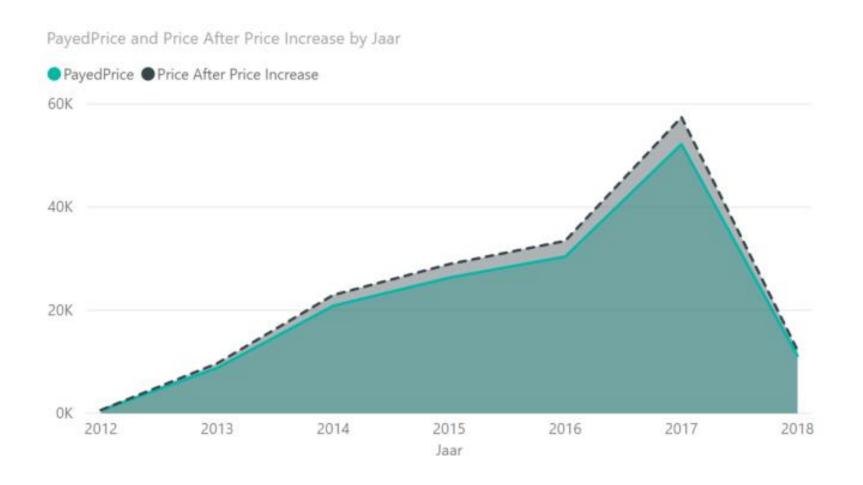


# What if parameters





## What if...?







What if the price increased 10%?





## Wrap up

Parameters...



...makes it easier to move through your DTAP pipeline.

...improves the development <u>performance</u> and experience.

...are still **changeable** after publishing.

...easy to use for creating <u>templates</u>.

...add extra flexibility for explorative reporting.





## Download for free!

Https://bit.ly/cheatsheetpbi



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