LANDING PAGE

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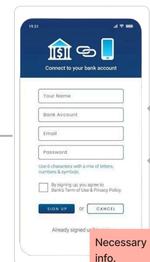
New User

Recurring




Onboarding Questions

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Necessary info. During Signup

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- Full Name
- Email
- Password
- Phone Number

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Input Security Pin

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Create Security Pin

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Logged in

Logged in

Main Pages(Core)

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**Components**

- Dashboard
- Saving Section
- Budget Tracking(Maybe)
- Tip of the Day
- Recent Activities
- Cheat day Indicator

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**Savings (Card)**

- "+" button that allows users add, goals- target amount, timeline
- Progress Ring

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**Budget Tracking (Card)**

- Recurring and Non-recurring expense(when tapped opens up, a pie chart showing deeper breakdown)
- "+" for quick add/remove for expenses.(Amount, Category(input), Date)
- Cheat Day Monthly Fund
- If user wants to rename or restructure categories in details----Go to Budget Preference

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**Dashboard(Card)**

- Streak Flame
- Daily Allocation
- Fund to be budgeted(total funds)

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**Components**

- Personal Information
- Security(Pin and bio-metrics)
- Help and Support
- Notifications
- Loyalty points(maybe)
- Logout

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User Profile

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Can be added to user profile depending on design choice

Budget Preferences

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**Components**

- Daily Allocation Method
  - Auto-Distribute total monthly budget across days.
  - Manual daily amount (user sets a fixed daily budget).
- Rollover setting
  - Carry Over Unused Funds: If a user doesn't spend all of today's allocation, does it roll over to the next day?
  - Or does it move to savings?
- Cheat Day preference
  - How often? (once a month, once every two weeks, user-defined).
  - Max amount for cheat day.
  - Option to move leftover daily budgets to cheat day.
- Budget Cycle & Frequency
  - Weekly, bi-weekly, or monthly budgeting.
  - Choose a "Reset Date" (e.g., 1st of every month).
- Detailed Savings and Expense Category Management(Can be scratched if not necessary)
  - Savings: Timeline, Motivation, blah, blah
  - Expenses: things...
- AI Recommendation(Future Update)
  - Toggle advanced insights on/off.
  - Let the user choose "strict" vs. "flexible" budgeting mode.
- Strict vs flexible mode(Future Update)

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Bank

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- Link Card/ Bank Account
- Transaction History(In-app)

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