
EDUCATION**2020 - 2022****London Business School, England**

Reading for Masters in Financial Analysis Degree

GRE: 166Q (89th percentile) and 157V (76th percentile).

Clubs: Finance Club, Investment Management Club, Football Club.

2017 - 2020**University of Bath, England**

BSc Accounting and Finance, Upper Second Class Honours

Relevant Coursework: Advanced Corporate Finance, Financial Markets Equity, Advanced Derivatives

Pricing, Impact Forecasting, Macroeconomics, Microeconomics, Statistics, Mathematics.

BUSINESS EXPERIENCE**2019 - 2020****STUDENTS OF BATH INVESTMENT CLUB (SOBIC), England****Student-run investment fund with an intermediate time horizon.****Portfolio Manager**

- Managed a team of five analysts to provide four stock pitches for fund across technology, pharmaceuticals and oil & gas, guided stock-picking process, and valuation techniques (DCF, DDM)
- Led team to third place win in Seeking Alpha's annual stock pitch competition presenting a Biotechnology firm, despite competition from experienced masters students for first time
- Partook in restructuring fund's portfolio due to COVID-19, maintaining balance between identity and profit maximisation decisions with regards to hectic market behaviour

2019**TRANSATLANTIQUE PRIVATE WEALTH, New York City, USA****Operates as an investment firm offering investment advisory and portfolio management.****Summer analyst, Quantitative Risk Management (2 months)**

- Delivered weekly presentations (US/China trade war, Fed's decisions, ECB President change), conducted market trend analyses, impact forecasting enabling adaptations of portfolios to market
- Generated multiple statistical analyses to evaluate risk profiles of portfolios, utilizing these to rebalance holdings to minimise risk exposure, allowing outperformance of set benchmarks by 3%
- Coded tool in VBA generating personalized financial reports, replacing previous time-consuming process, enhanced operational efficiency by estimated 10%
- Directed operation to automate data migration (hundreds of profiles) to Morningstar Office, saving countless hours of manual labour, permitting for more client-oriented interactions

2018**BANQUE TRANSATLANTIQUE, Paris, France****Summer analyst, Portfolio Management (1 month)**

- Analysed performance of portfolios with a combination of five metrics (Sharpe Ratios, Jensen's Alpha...) efficient frontier to determine most efficient stock combination presented to Managing Director
- Engaged in weekly senior meetings with clients, completed a qualitative and quantitative analysis of funds and indexes presented, contributing to potential investment
- Collaborated with fixed income team to shift strategy due to possibility of yield curve inverting, new mix of assets' yield to maturity gained roughly 0.65%

ADDITIONAL INFORMATION

- **Seeking Alpha's stock pitch competition** (March 2018): Placed first as Equity Research Analyst, assessed by various judges ranging from distinguished academics to experienced professionals
- **Soccer Coach at Kenmont & Kenwood Camps, USA**: Designed and led four training sessions daily, adapted content and intensity according to age, inspired by past experiences at Real Madrid.
- **Treasurer at Bath Jewish Society**: Secured funding, set up more transparent payment procedure, increasing effective communication with third parties by 15%, responding to 20% surge in members
- **Community Service**: Helped communities in New York City (soup kitchen), Boston (helping the elderly), Washington D.C (providing support to a day camp for underprivileged children) for a total of 60 hours
- **Real Madrid summer session** (2015): Participated in formal training over four weeks, played right-back in eight competitive games
- **Languages**: native English, native French, intermediate Spanish
- **Dual Nationality**: French & American.