



FACULTY
OF INFORMATICS
Masaryk University

Typesetting Bibliographies Compliant with the Standard ISO 690 in LaTeX

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BachoTeX 2017

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1. ISO 690 Standard
2. The package biblatex-iso690
3. Examples
4. Summary

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ISO 690 Standard

- Information and documentation – Guidelines for bibliographic references and citations to information resources
- Published by International Organization for Standardization (ISO)
- One of the most frequent guidelines for citations and references

ISO 690 Editions

History

ISO 690:1987 + ISO 690-2:1997



ISO 690:2010

ČSN ISO 690:2011, STN ISO 690:2012, DIN ISO 690:2013, etc.

Terminology

Defined in the most recent edition of ISO 690:2010

citation indication within the text or other form of content of a relevant reference

reference data describing a resource or part thereof, sufficiently precise and detailed to identify it and to enable it to be located

Terminology by example

Defined in the most recent edition of ISO 690:2010

„[...] aj netriviálne deduktívne hry môžu byť vyriešené softvérovým nástrojom [1], čo vedie k záveru [...]“

- [1] KLIMOŠ, Miroslav; KUČERA, Antonín. Cobra: A Tool for Solving General Deductive Games. In: *Proceedings of 20th International Conference on Logic for Programming, Artificial Intelligence and Reasoning (LPAR 2015)* [online]. Heidelberg: Springer, 2015, pp. 31–47 [visited on 2016-06-15]. LNCS, no. 9450. ISBN 978-3-662-48899-7. Available from DOI: [10.1007/978-3-662-48899-7_3](https://doi.org/10.1007/978-3-662-48899-7_3).

What did change in the ISO 690 standard

Throughout the editions

- New kinds of information resources
 - cartographic materials
 - audiovisual works
 - etc.
- Explicitly stated, that this International Standard does not prescribe a particular style of reference or citation + consistency principle etc.
- Some terms missing, eg. *chapter*
- More detailed description of the principles for creating bibliography entries
 - changed or added

Order of elements

The usual order of elements in a reference

name(s) of creator(s) if available

date in case of the *author-date* is being applied

title of the resource

medium designation if necessary

edition required if the item is not a first edition

place the most prominent

publisher the most prominent

Order of elements

The usual order of elements in a reference

date in case of the *author-date* is being applied it
is not repeated unless a fuller date is
necessary

series title and number

numeration within the item

standard identifier(s) ISBN, ISSN, DOI,...

availability access or location information

additional information pertinent for the item

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Already existing solutions

Or what was missing...

czechiso.bst

*.csl-based

OPmac-bib plainTeX

BibLaTeX

Original implementation of biblatex-iso690

By Michal Hoftich

- created in 2011
- by Michal Hoftich
- build on top of the BibLaTeX package
- influenced by the Czech national interpretations
- <https://github.com/michal-h21/biblatex-iso690>

Original implementation of biblatex-iso690¹

By Michal Hoftich

State of the art

- adhered to out-of-date editions of the standard
- incorrect order of elements
- (redundant/missing) punctuation
- missing some types of resources
- missing some required elements
- missing creator secondary responsibility
- obsolete and deprecated code

¹<https://github.com/michal-h21/biblatex-iso690>

Reimplementation

Of the package biblatex-iso690

Macros, commands and definitions

- printing out the elements in the correct order
- parsing and formatting of the bibliography fields
- multilingual references
- further adjustable

From the user perspective

- more entry types and fields
- more localisation strings
- more package options

Printing out the elements in the correct order

Original and up-to-date version comparison

... Title [online]. **Series number**. Place: Publisher, 2016 [visited on 2016-11-08], pp. 31–47. **Series title**. Url: <path>. ISBN



... Title [online]. Place: Publisher, 2016, pp. 31–47 [visited on 2016-11-08]. **Series title, series number**. ISBN. Available from <url>

Parsing and formatting of the bibliography fields

```
\DeclareFieldFormat{howpublished}{\mkbibbrackets{#1}}  
\DeclareFieldFormat[online]{howpublished}{%  
  \iffielddundef{howpublished}  
    {\mkbibbrackets{online}}  
    {\mkbibbrackets{#1}}  
}
```

Multilingual references

Main document language

- language in which the document is written
- babel package
 - `\usepackage [dutch,english]{babel}`
 - `\usepackage [main=english,dutch]{babel}`
- polyglossia package
 - `\usepackage {polyglossia}`
 - `\setmainlanguage {english}`

Bibliography entry language

- language of the cited information resource itself
- .bib file: `langid = {english}`

Multilingual references

Main document language

- availability and access
- date of citation
- creator roles
- conjunctions

Bibliography entry language

- volume
- edition
- numeration

More entry types and fields

Entry field	Entry type	Description
supervisor	thesis	advisor of the final qualification work
classification	patent	patent classification

Table: Added fields for the bibliography entries

More localisation strings

String	English	Czech	Slovak
at	at	v	v
by supervisor	supervised by	vedoucí práce	vedúci práce
url also	available also	dostupné také	dostupné tiež
	from	z	z

Table: More localisation strings

More package options for formatting the output

- `spacecolon=[true|false]`
 - Place : Publisher
 - Place: Publisher
- `pagetotal=[true|false]`
 - Place : Publisher, 2008 [60 p.]
 - Place : Publisher, 2008
- `shortnumeration=[true|false]`
 - ... 2011, **32**(3), 289–301 [visited on 2016-05-14] ...
 - ... 2011, vol. 32, no. 3, pp. 289–301 [visited on 2016-05-14] ...
- `thesisinfoinnotes=[true|false]`
 - ... Available from: <...>. BP. MU, FI, Brno. Supervisor Petr SOJKA
 - ... BP. MU, FI, Brno. Supervisor Petr SOJKA. Available from: <...>

Redefining in a document preamble

- `\renewcommand \multinamedelim {\addcomma \space }`
 - SURNAME, Name, SURNAME, Name
- `\let \lastnameformat =\textsc`
- etc.

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MWE of biblatex-iso690

```
\documentclass{...}  
\usepackage[style=iso-authoryear]{biblatex}  
\addbibresource{<bibliography-database.bib>}  
...  
\begin{document}  
\parencite{...}  
\parencite*{...}  
...  
\printbibliography  
\end{document}
```

Sample

Different citation methods and missing fields

author-year: author and editor

„[...] citation of this work (Smith, 2016) [...]“

SMITH, John, 2016. Masterpiece. Ed. DOE, Jane. Place: Publisher

author-year: editor only

„[...] citation of this work (Doe, 2016) [...]“

DOE, Jane (ed.), 2016. Masterpiece. Place: Publisher

numeric style

„[...] citation of this work [1] [...]“

SMITH, John. Masterpiece. Ed. DOE, Jane. Place: Publisher, 2016

More samples

Saving Private Ryan [DVD]. Directed by SPIELBERG, Steven.
Paramount, 1998

```
@misc{Ryan1998,  
  title = {Saving Private Ryan},  
  howpublished = {DVD},  
  editora = {Steven Spielberg},  
  editoratype = {Directed by},  
  publisher = {Paramount},  
  date = {1998}  
}
```

TIMM, Ruediger et al. *Libre Office* [software]. The Document Foundation, 2000–2016. Version 5.2.3 [visited on 2016-11-08]. Available from: <https://www.libreoffice.org/download/libreoffice-fresh>. System requirements: Linux kernel version 2.6.18 or higher,... 256Mb RAM (512Mb RAM recommended),...

```
@misc{LibreOfficeLatest,  
  author = {Ruediger Timm and others},  
  title = {Libre Office},  
  howpublished = {software},  
  publisher = {The Document Foundation},  
  date = {2000/2016},  
  version = {5.2.3},  
  url = {https://www.libreoffice.org/download/libreoffice-fresh},  
  note = {System requirements: Linux kernel version 2.6.18 or higher...}  
}
```

CLAD METALS LLC CANONSBURG, PA 15317 (US). *Method of making a copper core five-ply composite and cooking vessel*. Inventor: GROLL, W.A. EP 1 094 937 B1. European patent. Available also from: <https://encrypted.google.com/patents/EP1094937B1>

```
@patent{Groll2008,  
  author = {Clad Metals LLC Canonsburg, PA 15317 (US)},  
  title = {Method of making a copper core five-ply composite and...},  
  editora = {Groll, W.A.},  
  editoratype = {Inventor:},  
  publisher = {Google Patents},  
  classification = {EP 1 094 937 B1},  
  type = {patenteu},  
  url = {https://encrypted.google.com/patents/EP1094937B1}  
}
```

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Summary

- ✓ full reimplementatation of the biblatex-iso690 package
- ✓ compliant with the latest edition of the standard ISO 690
- ✓ Czech and English documentation
 - use case examples
 - hints and caveats
- ✓ first public release
 - integrated into the theses document class fithesis¹
 - published on CTAN²
 - » part of T_EX Live 2016

¹<https://www.ctan.org/pkg/fithesis>

²<https://www.ctan.org/pkg/biblatex-iso690>

Summary

- ✓ Slovak localisation for the biblatex³ package
- ✓ pull requests by the community (e.g. translations)
- ✓ 51 stars of the project in the GitHub repository
- ✓ 17 forks of the project in the GitHub repository

³<https://www.ctan.org/pkg/biblatex>



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Thanks for your attention!

Q&A

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