

David Martinez, May 20, 2025

Cyclistic Case Study: How

Annual Members & Casual
Riders Use Bikes Differently

## **Business Task**

- Objective: Convert more Casual Riders into Annual Members to drive profitable growth.
- Context:
  - •Since 2016, Cyclistic has grown to 5,824 bicycles and 692 stations across Chicago.
  - •Casual Riders purchase single-ride or full-day passes; Annual Members pay yearly and generate higher lifetime value.
- Charge from Marketing Director:

"Design marketing strategies aimed at converting casual riders, who already use Cyclistic, into annual members."

- Guiding Questions:
  - 1. How do Annual Members and Casual Riders use Cyclistic bikes differently?
  - 2. Why would Casual Riders buy an annual membership?
  - 3. How can digital media influence that conversion?
- Today's Focus: Question 1—usage differences between the two groups.

## **Executive Summary**

- Significant Usage Disparity: Annual Members (Subscribers) exhibit substantially higher ride volume (882) compared to Casual Riders (Customers) (118).
- **Differing Trip Length Tendencies**: Subscribers favor longer average trips (**34 minutes**), while Casual Riders average shorter rides (**10 minutes**) but with greater variability, including rides up to **60 minutes**.
- Marketing Recommendations: Leverage these patterns to:
  - Attract Leisure Riders: Promote the value of annual memberships for the extended, varied trips favored by some casual riders.
  - Reinforce Commuter Value: Emphasize the consistent, efficient short trips enjoyed by current subscribers.
  - Incentivize Frequent Casual Riders: Offer targeted membership trials or discounts to those showing potential for increased usage.
  - **Key Opportunity**: Converting casual riders who exhibit longer, or more frequent rides represents a significant growth potential for Cyclistic.

### **Data Sources**

#### Raw Ride Logs (CSV):

- Divvy\_Trips\_2019\_Q1.csv
- Divvy\_Trips\_2019\_Q2.csv
- Divvy\_Trips\_2019\_Q3.csv
- Divvy\_Trips\_2019\_Q4.csv
- Divvy\_Trips\_2020\_Q1.csv

#### BigQuery Tables & Views:

- 1. cyclistic\_trips\_full\_year\_tbl (Unioned & schema-aligned full year of ride logs)
- 2. cyclistic\_trips\_core\_metrics (View with ride\_length\_min & day\_of\_week)
- 3. cyclistic\_trips\_summary (View of overall KPIs: ride counts, mean/min/max durations, mode day)
- 4. trends\_avg\_length\_by\_weekday (Table of avg. ride length & count by day of week)

#### Exported for Visualization:

Extracted Hyper files in Tableau Public

## Data Cleaning & Manipulation

#### Schema Alignment:

- Renamed Q2 column headers to match Q1/Q3/Q4 (trip\_id, start\_time, end\_time, bike\_id, etc.)
- Added NULL columns in 2020 Q1 for missing fields (bike\_id, tripduration, from\_station\_id, gender, birthyear)

#### • Type Casting:

- Cast all trip\_id fields to STRING (to accommodate alphanumeric IDs in 2020 Q1)
- Ensured birth\_year and bike\_id are INTEGER, timestamp fields are TIMESTAMP

#### Union & View Creation:

- Used CREATE OR REPLACE VIEW cyclistic\_trips\_full\_year\_tbl AS ... UNION ALL ...
- Produced a single, year-long table with consistent schema

# Data Cleaning & Manipulation: Enrichment and Summary View

#### • Enrichment:

- Added ride\_length\_min = TIMESTAMP\_DIFF(end\_time,start\_time,MINUTE)
- Added day\_of\_week = EXTRACT(DAYOFWEEK FROM start\_time)

#### •Summary View:

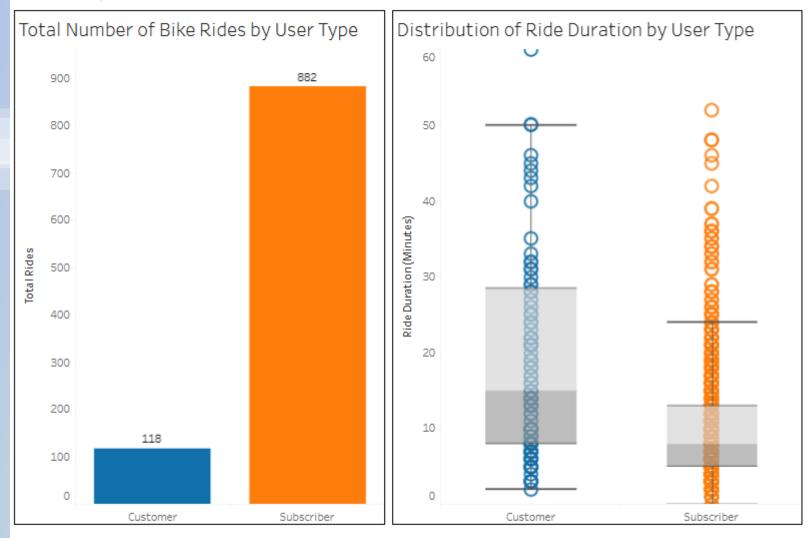
- Created cyclistic trips summary view to calculate:
  - 1. Total rides & distinct trip\_id count
  - 2. Mean, min, max ride durations
  - 3. Mode of day\_of\_week via APPROX\_TOP\_COUNT

## Summary of Analysis

- Volume Disparity: Subscribers accounted for 88% of total rides (882 vs. 118) over our study period.
- Average Trip Duration: Subscribers ride 3× longer on average—34 min vs. 10 min for Casual Riders.
- **Duration Consistency**: Subscriber trip lengths cluster tightly around 25–45 min; Casual Rider durations are far more dispersed, up to the 60 min free-ride limit.
- **Peak Usage Days**: Both groups ride most on Saturdays and Sundays, but Casual Riders show larger weekend spikes.

# Comparing Cyclistic Rider Usage: Annual Members vs. Casual Riders (2019 - Q1 2020)



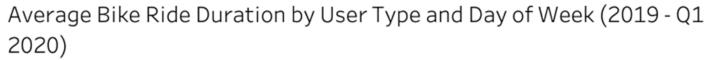


Key Differences in Cyclistic Usage:

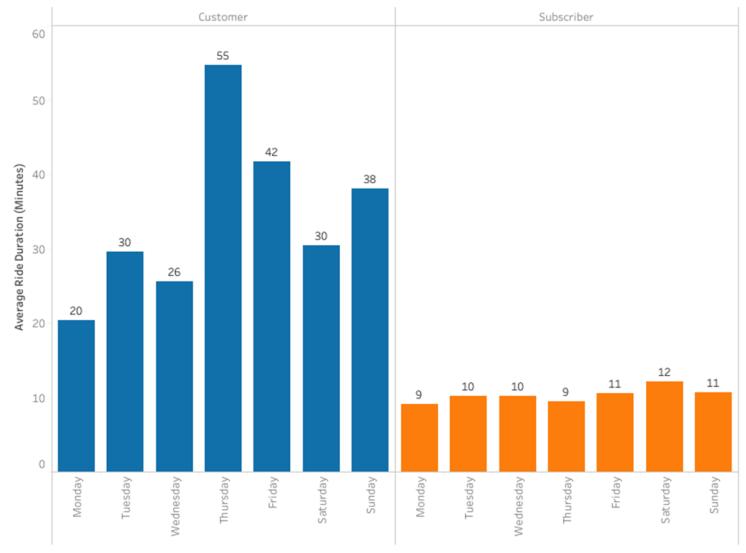
Ride Volume: Annual members (Subscribers) take 882 rides versus 118 rides by casual riders (Customers).

Ride Duration: While Subscribers' rides center around 34 min and Customers' around 15 min, the overall distributions are similarly compact within the 0-60 min range—both groups have relatively few extremely long or very short outliers.

Consistency vs. Variation: Subscribers show a tighter interquartile range (more consistent trip lengths), whereas Customers' IQR is broader, indicating greater variation in how they use the service.







Key Differences in Average Ride Duration by Day:

Weekdays Longer for Casual: Casual Riders average significantly longer rides on weekdays.

**Shorter, Consistent Subscriber Rides:** Subscriber average ride times are shorter and consistent across all days.

Largest Difference Mid-Week: The biggest gap in average duration occurs mid-week...

## Top Three Recommendations

#### **Driving Casual Rider Conversion**

- Tailored Marketing for Leisure-Oriented Riders
  - Strategy: Develop campaigns that highlight the economic benefits and convenience of an annual membership for longer, leisure-focused rides.
  - Focus: Emphasize unlimited access, cost savings on multiple longer trips, and the freedom to explore Chicago without per-ride charges.
  - Channels: Target digital media (social media, travel blogs, local event partnerships) where these riders plan their recreational activities.
- Reinforce Subscriber Benefits for Retention & Advocacy
  - Strategy: Continue to emphasize the core value proposition for current Annual Members, strengthening loyalty and encouraging referrals.
  - Focus: Highlight the seamless, consistent, and efficient nature of their daily commute or short-trip needs.
  - Channels: Utilize in-app notifications, email campaigns, and member-exclusive content that celebrates their predictable usage.
- Strategic Incentives for Frequent Casual Riders
  - Strategy: Identify casual riders who show patterns of increased ride frequency or longer-duration trips and offer them personalized conversion incentives.
  - Focus: Provide trial memberships (e.g., 1-month free), step-down pricing (e.g., discounted first year), or loyalty points that convert to membership credit.
  - Channels: Implement targeted in-app prompts, email remarketing campaigns, and potentially direct mail if address data is available.

## Thank you!

- Questions?
- David Martinez
- Email: <u>demartinez722@gmail.com</u>
- GitHub: <a href="https://github.com/DavidMartinezAnalyst/cyclistic-bike-share-analysis/tree/main">https://github.com/DavidMartinezAnalyst/cyclistic-bike-share-analysis/tree/main</a>
- LinkedIn: www.linkedin.com/in/david-espejel-martinez