



# **Installation Guide for TARI for Business™**

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### **Contact Details**

Should the explanation provided in this document be inadequate in any way, we would appreciate your comments in writing to address any of your concerns.

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# Tari for Business™ Installation Guide

## Installation Types and What is Installed

Installation Type	Firebird SQL Installed	TARI for Business™ Data Files	TARI for Business™ Program Files
Server	Yes	Yes	No
Standalone/Notebook	No*	Yes	Yes
Workstation	No	No	Yes

\* Firebird Embedded version is installed. This version provides the same function as the full version as far as databases are concerned and since it is installed within the TARI for Business™ folder does not provide any help to other applications. A full installation can be made to allow other applications to use Firebird SQL including accepting connections from other computers over the local area network (LAN).

A standalone installation can become a server by adding the full installation of Firebird SQL.

A server installation must be removed if it is to become a desktop application computer as well as a server.

*Notebooks that require access to databases on the LAN must install the full version of Firebird SQL server in order to access TARI for Business™ Databases stored on the network server.*

Within TARI for Business™, additional servers may be registered and accessed with Utilities | Maintain Servers.

## Installation Guide for TARI for Business

### Do you install on the Network or on a standalone computer or Notebook ?

The following reasons are valid for a Network Installation.

1. You have a network and you will have more than one person wanting to look at or update the business data in files.
2. You have a data backup system that can only look at files on the server.

*Please see Network Installation Guide for installation on computers that are networked.*

If none of these reasons are true for you, make life simple by installing TARI for Business™ on a single computer using the "Standalone/Notebook" installation type.

There are just a couple of simple rules to follow when installing on a Standalone or Notebook computer..

1. Start the installation wizard.
2. Click the "next" button when it is active.
3. Read the licence agreement. Acceptance of this agreement is required for the installation to continue. You may ignore the information about "servers" unless you are considering installation on a network. The Network Installation Guide has all the details.
4. Choose "Standalone or Notebook" installation type.
5. Unless your computer has limited disk space on drive "C:", accept the default installation path. If you change the destination path, please ensure that the last folder in your new destination path is "Focus Based Management". eg "D:\Apps\Focus Based Management" not "D:\Apps\TARI".
6. **Always make a note of where you install "TARI for Business" on each computer for support purposes.**
7. When the installation is finished, find the desktop Icon for "TARI for Business™" and start the application.
8. The initial login is "Admins" with a password "admins" (lower case).
9. TARI for Business™ will open "Sample Business" to allow you to gain familiarity with the software.

# Tari for Business™ Installation Guide

## Creating a Licenced Database

*Under a Advisor licence, there is no requirement to licence each file.*

When you wish to create a database to use a Serial number that has been purchased for a “File” (the serial number begins with “08”), within TARI for Business™, click “New” (or File | New) and following these steps.

1. Enter the name of the business. Please note that the business name and business file name become “registered” during licencing and can not be changed. Please exercise care as the business name appears on all reports. **Check the “Licence this File” box.** When these have been checked, press the “next” button.
2. Enter the name for at least one “department” and select the day of the week which represents the “close of week”. Press the “next” button.
3. After a short delay, the first of 2 pages (screens) of licencing will be presented for completion.
4. Please enter all Business Details and then select “Licence Details” in the lower left corner.
5. Enter the serial number supplied.
6. Enter the Licencee Name is the name of the entity responsible for the licence.
7. Enter the email address that is to be used for communication. (Please note: This must be from the same domain as was registered by your supplier.)
8. If you do not have an email address and you have been invoiced by Focus Based Management Pty Ltd, enter the invoice number.
9. Enter your supplier’s ID number. Your supplier must supply this and it must agree with the serial number registered at FBM.
10. If your computer has internet access, press “Via Internet”. Within seconds you will see a licence Number appear and a message stating that licencing is complete.
11. Alternatively, if your computer has MS Outlook, you may send the licence request via Email or attach a printer and print the request, faxing it to the number on the printout. Where an email address has been supplied, an email will be sent containing the licence details. Double click the attachment and TARI for Business will be started and the file licenced.

**If you have a file that has not been licenced and now wish to licence it, go to Utilities | Licence this File menu item when you have the file opened.**

# Tari for Business™ Installation Guide

## Network Installation Guide

Some definitions:

Term	Definition
Network	two or more computers connected via an ethernet connection sharing files.
Firebird SQL Server	An open source Relational Database Management System RDMS that allows remote connection to database files using SQL.
TARI for Business™ Server	Any computer upon which is installed Firebird SQL and either TARI for Business™ - Server Installation or Standalone/Notebook Installation.
Native Drive	A physical or logical disk drive/partition that is not mapped or linked to another drive or folder. Under Microsoft Windows, these drives or folders within these drivers may be “shared” by providing a “Shared Name”. Mappings are made to shared names. See Mapped Drive.
Mapped Drive	Under Microsoft Windows, a Mapped drive is created by mapping to a “Share” name created on a native driver or folder. eg “H:\” is a mapped drive if it is mapped to a “Share” called “Apps” and “Apps” is the shared name of “D:\Apps” folder. In this case, a file path using the native drive might be “D:\apps\Microsoft\word.doc” however using the mapped drive it would be “H:\Microsoft\word.doc” because “H:” equals “D:\Apps”.
Firebird Guardian	A bootstrap application which should always be running on computers installed with Firebird SQL. Under Windows 98 and Window ME, an green icon should be present in the lower right icon tray. Under Windows NT, 2000, XP, 2003, + the program runs as a service - see Control Panel or Admin Tools for the “Services” icon and look for Firebird.
Standalone Computer	A computer whose TARI for Business™ Application does not care about a Local Area Network except for a printer that is available through the LAN.

# Tari for Business™ Installation Guide

## Before Network Installation.

Set out the network mapping for TARI for Business™ for both server and workstation.

### Server

**Server Path** (from the server's point of view) - Used to install TARI for Business™ - Server Installation Type.

\_\_\_\_\_ + \Focus Based Management

**Shared Folder** \_\_\_\_\_

**Share Name** \_\_\_\_\_

eg

Server Path = "C:\Program Files\Focus Based Management"

Shared Folder = "C:\Program Files"

Share Name = "ServerApps"

**Mapped Drive Letter to "Share Name above" :** \_\_\_\_\_

### Workstation

**Workstation Path.**

\_\_\_\_\_ + \Focus Based Management

eg

Mapped Drive Letter to "ServerApps" is Drive "P:"

Therefore the Workstation Path is "P:\Focus Based Management"

**NB** Both the server and the workstation see "Focus Based Management" as a part of their respective paths.

It is not important that the folder "Focus Based Management" is created before installation. When the server installation is made, the folder will be created if you ensure the "destination" path includes that part. Once it is created on the server, it will be available for all workstations when the mapping is complete.

### NoteBooks

A notebook which can become part of the Local Area Network and use TARI for Business™ to work on Server files requires the same mapping as for a workstation. If TARI for business has been loaded on the Notebook there is no need to also install TARI for Business™ - Workstation Installation Type. Once the mapping has been created, within TARI for Business™, add a new server through Utilities | Maintain Servers. Please ensure that a full version of Firebird SQL has been installed and is running when you do this.