# user interface design paradigms

## What are Paradigms

- Predominant theoretical frameworks or scientific world views
  - e.g., Aristotelian, Newtonian, Einsteinian (relativistic) paradigms in physics
- Understanding HCI history is largely about understanding a series of paradigm shifts
  - Not all listed here are necessarily "paradigm" shifts, but are at least candidates
  - History will judge which are true shifts

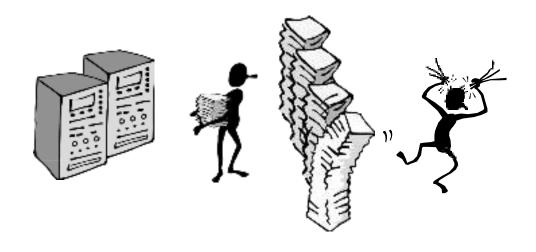
## Paradigms of interaction

New computing technologies arrive, creating a new perception of the human—computer relationship.

We can trace some of these shifts in the history of interactive technologies.

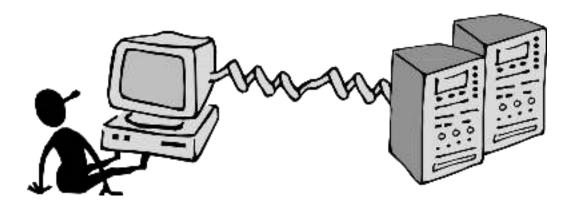
## The initial paradigm

Batch processing



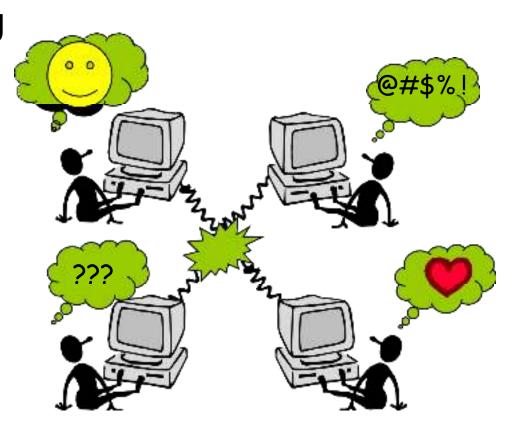
Impersonal computing

- Batch processing
- Time-sharing



Interactive computing

- Batch processing
- Timesharing
- Networking



Community computing

Batch processing

Timesharing

Networking

dot star... or was it R...M?

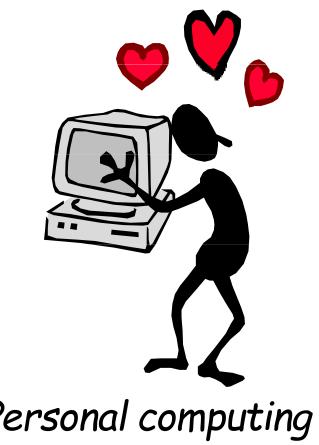
Move this file here, and copy this to there.

Graphical displays



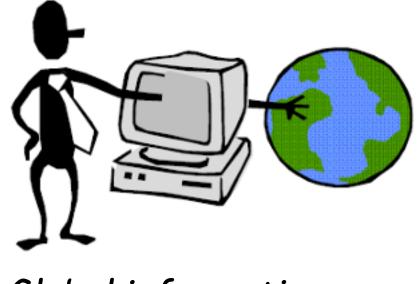
Direct manipulation

- Batch processing
- Timesharing
- Networking
- Graphical display



Personal computing

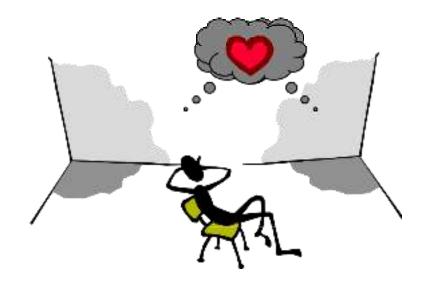
- Batch processing
- Timesharing
- Networking
- Graphical display
- WWW



Global information

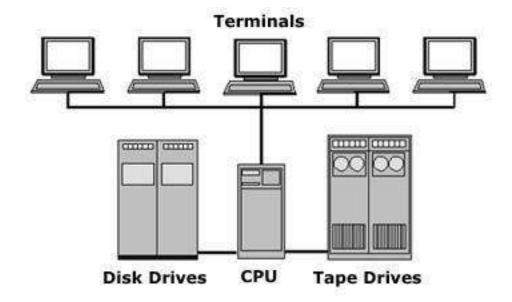
- Batch processing
- Timesharing
- Networking
- Graphical display
- WWW
- Ubiquitous
   Computing

 A symbiosis of physical and electronic worlds in service of everyday activities.



## Time-sharing

- 1940s and 1950s explosive technological growth
- single computer supporting multiple users



## Video Display Units

- More suitable medium than paper
- Computers for visualizing and manipulating data

## Personal computing

- 1970s Papert's LOGO language for simple graphics programming by children
- A system is more powerful as it becomes easier to user

# Window systems and the WIMP interface

- humans can pursue more than one task at a time
- windows used for dialogue partitioning, to "change the topic"
- 1981 Xerox Star first commercial windowing system
- windows, icons, menus and pointers now familiar interaction mechanisms

# Computer Supported Cooperative Work (CSCW)

- CSCW removes bias of single user / single computer system
- Can no longer neglect the social aspects
- Electronic mail is most prominent success

## The World Wide Web

- Hypertext, as originally realized, was a closed system
- Simple, universal protocols (e.g. HTTP) and mark-up languages (e.g. HTML) made publishing and accessing easy
- Critical mass of users lead to a complete transformation of our information economy.

## Ubiquitous Computing

"The most profound technologies are those that disappear."

Mark Weiser, 1991

Late 1980's: computer was very apparent

#### How to make it disappear?

- Shrink and embed/distribute it in the physical world
- Design interactions that don't demand our intention

# Design Rules

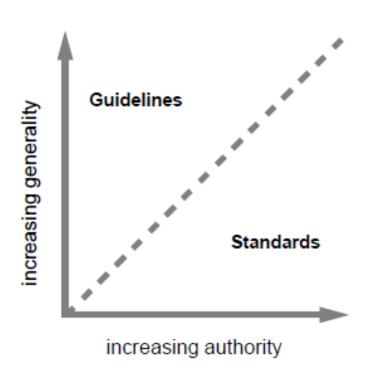
## design rules

Designing for maximum usability

- the goal of interaction design
- Principles of usability
  - general understanding
- Standards and guidelines
  - direction for design

# types of design rules

- principles
  - abstract design rules
  - low authority
  - high generality
- standards
  - specific design rules
  - high authority
  - limited application
- guidelines
  - lower authority
  - more general application





# Principles to support usability

#### Learnability

the ease with which new users can begin effective interaction and achieve maximal performance

#### Flexibility

the multiplicity of ways the user and system exchange information

#### Robustness

the level of support provided the user in determining successful achievement and assessment of goal-directed behaviour

# Principles of learnability

### Predictability

- determining effect of future actions based on past interaction history
- operation visibility

## Principles of learnability (ctd)

#### **Familiarity**

- how prior knowledge applies to new system
- guessability; affordance

#### Generalizability

extending specific interaction knowledge to new situations

#### Consistency

 likeness in input/output behaviour arising from similar situations or task objectives

# Principles of flexibility

### Customizability

 modifiability of the user interface by user (adaptability) or system (adaptivity)

## Principles of robustness

#### Observability

 ability of user to evaluate the internal state of the system from its perceivable representation

#### Recoverability

 ability of user to take corrective action once an error has been recognized

# Using design rules

#### Design rules

- suggest how to increase usability
- differ in generality and authority



### Standards

- set by national or international bodies to ensure compliance by a large community of designers standards require sound underlying theory and slowly changing technology
- hardware standards more common than software high authority and low level of detail
- ISO 9241 defines usability as effectiveness, efficiency and satisfaction with which users accomplish tasks

## Guidelines

- more suggestive and general
- many textbooks and reports full of guidelines
- abstract guidelines (principles) applicable during early life cycle activities
- detailed guidelines (style guides) applicable during later life cycle activities

## Golden rules and heuristics

- Useful check list for good design
- Better design using these than using nothing!
- Different collections e.g.
  - Nielsen's 10 Heuristics
  - Shneiderman's 8 Golden Rules
  - Norman's 7 Principles

## Shneiderman's 8 Golden Rules

- 1. Strive for consistency
- 2. Enable frequent users to use shortcuts
- 3. Offer informative feedback
- 4. Design dialogs to yield closure
- 5. Offer error prevention and simple error handling
- 6. Permit easy reversal of actions
- 7. Support internal locus of control
- 8. Reduce short-term memory load

## Norman's 7 Principles

- 1. Use both knowledge in the world and knowledge in the head.
- 2. Simplify the structure of tasks.
- 3. Make things visible.
- 4. Get the mappings right.
- 5. Exploit the power of constraints, both natural and artificial.
- 6. Design for error.
- 7. When all else fails, standardize.

## Heuristics (by Nielsen)

- use simple and natural dialogue sequences
- speak the users' language
- minimize user memory load
- be consistent
- provide feedback
- provide clearly marked exits
- provide shortcuts
- provide good error messages
- prevent errors

## Windows Interface Guidelines

- •Set of general principles for interface design in Microsoft's software development documentation
  - directness
  - user in control
  - consistency
  - forgiveness
  - feedback
  - aesthetics
  - simplicity

## Many common elements...

#### Nielsen

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#### **Shneiderman**

- strive for consistency
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- permit easy reversal of actions
- reduce short term memory load

#### Microsoft

- directness
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Be consistent

## Consistency.....

- important to enable user to build a reliable model of how the interface works
- makes the interface familiar and predictable by providing a sense of stability
- allows users to transfer existing knowledge to new tasks and focus more on tasks because they need not spend time trying to remember the differences in interaction.
- important through all aspects of the interface, names of commands, layout of information, and operational behaviour.

## Many common elements...

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internal locus of control

Reduce short-term memory load

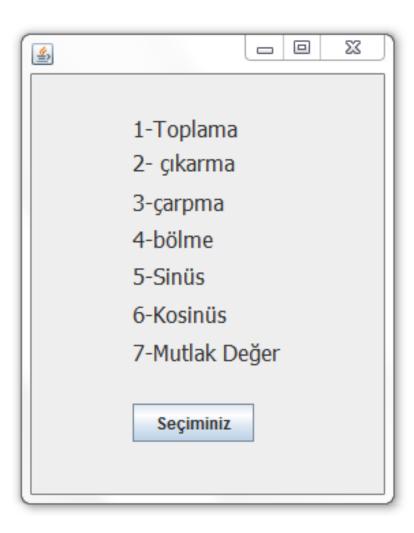
#### Microsoft

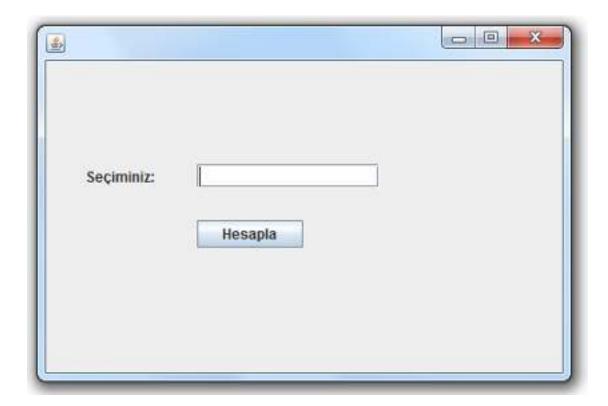
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Reduce memory load

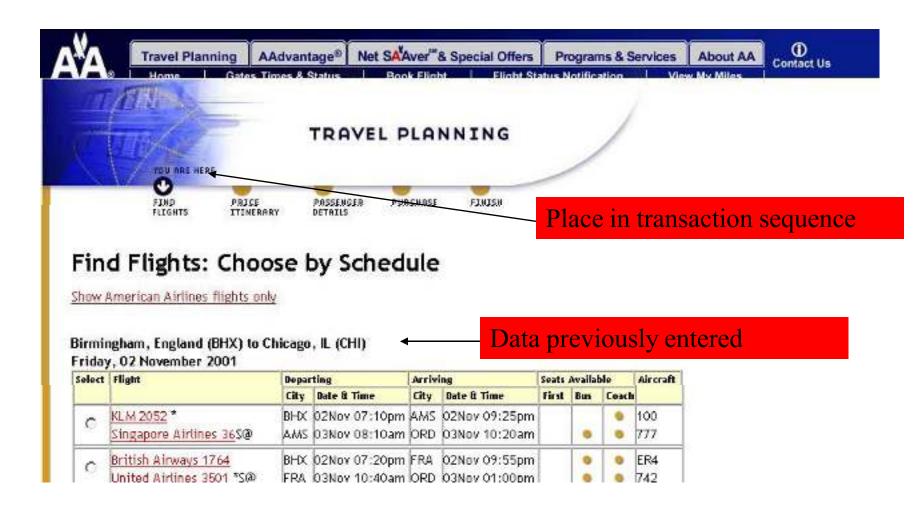
## Minimize user memory load

- Basic rule: don't expect the user to remember what has already been done. Make this visible at the interface
- If a command is made up of a number of pieces of data entered by the user in sequence, display these rather than expecting the user to remember the data already entered
- Help the user remember where they are in a transaction sequence – Menu 2/5 Step 1 - 4





# Example: American Airlines site



# Many common elements...

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Feedback to user

# Feedback from the system

- Every action the user makes should produce a perceptible response.
- The intention is to reduce user uncertainty that the system has:
  - received the last input,
  - is currently doing something about it,
  - or is waiting for the next input.
- Commands should result in some visible change to the interface
  - E.g 'mail has been sent' in response to a 'Send' command

# Feedback: Response Time

- Provide 'system busy' feedback if time will exceed a few seconds or is unpredictable
- Provide indication of how many transactions remain, for example as a bar chart or as a percentage.

## Many common elements...

## Nielsen

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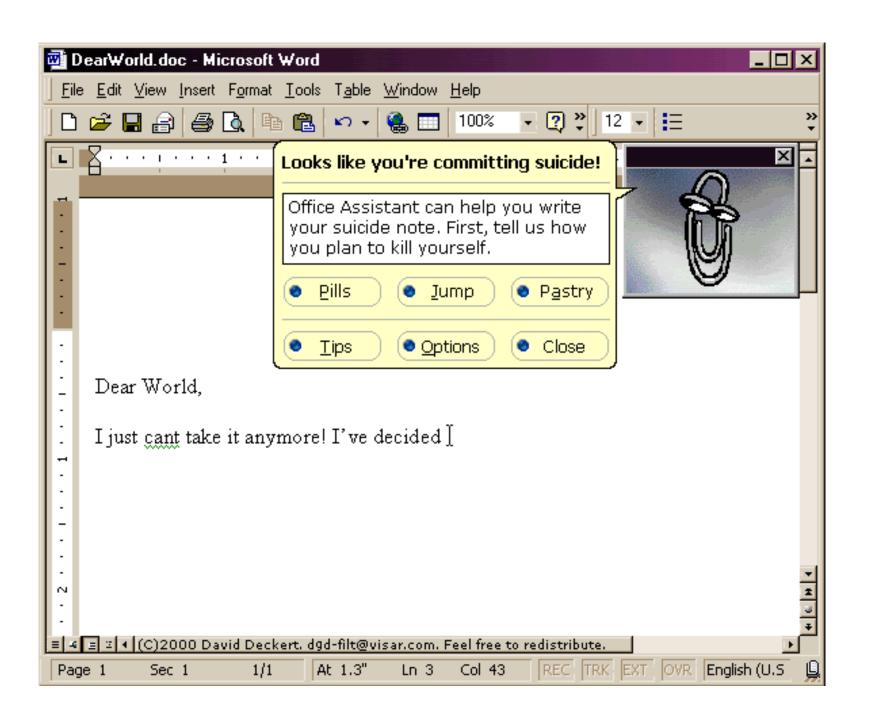
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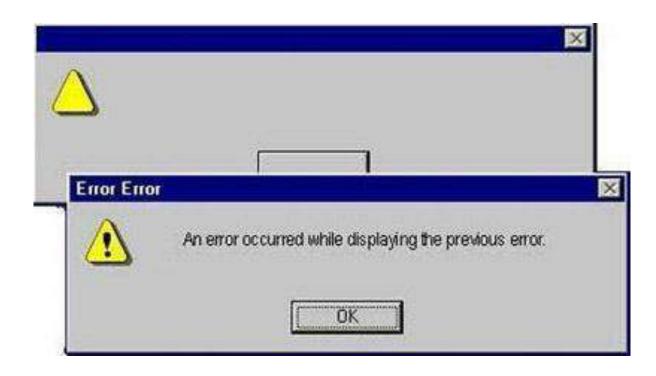
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Appropriate user support

## Appropriate user support

- HELP messages
  - important to recognise different types of help;
  - should be available when required and contextspecific;
  - can the user get help about what responses are possible at a given point in a dialogue.
- ERROR messages
  - should explain what is wrong and what corrective action is required;
  - should use 'jargon' familiar to the user;
  - often this support is poorly designed in terms of what information is given to the user.







# Many common elements...

### **Nielsen**

- use simple and natural dialogue sequences
- speak the users language
- minimise user memory load
- be consistent
- provide feedback
- provide clearly marked exits
- provide shortcuts
- provide good error messages

#### **Shneiderman**

- strive for consistency
  - enable frequent users to use
- offer informative feedback

shortcuts

- design dialogues to yield closure
- offer simple error handling
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## Flexibility

# Flexibility

- Provide alternative means of achieving the same goal which match different models of how the interface works.
  - e.g. word selection: cursor to start of word and double click, click and drag, click and shift-click.
  - e.g. word deletion: word highlighted and Control +X key, select 'Cut' menu option, backspace.

# Minimal user input

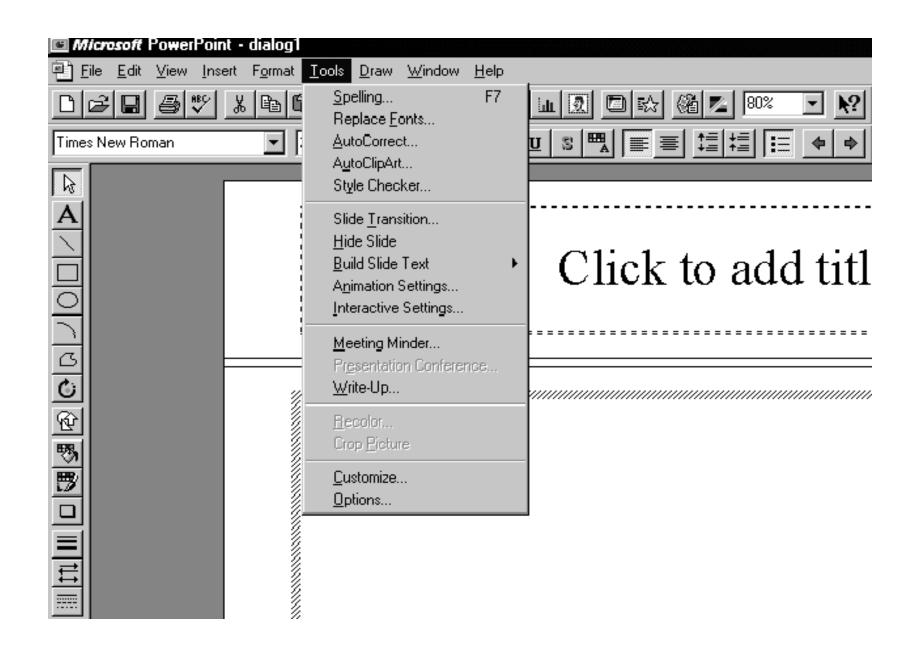
- Balance between number of keystrokes or mouse movements/clicks and memory load.
- Reducing keying errors increases speed of data entry.
- Allow selection from a list rather than typing in a value (recognise rather than recall).
- Edit a command that has produced an error rather than retyping the command.
- Do not request input of information which can be derived automatically or which has been entered previously.
- Use default values.

## Menus

- Usually a collection of actions, structured into a list from which a user chooses
- Actions applied to objects
  - Explicitly selected by user format + font...[selected text]
  - Pop-up menu over selected object shows common actions on that object
- Actions may be represented
  - by text (e.g pull-down menu)
  - -by icons (e.g toolbar)

# Overloading menus

- Most common Windows applications use an `anything, anytime' approach – i.e., all commands are available to the user at all times
- Leads to large, cumbersome menu structures where the user can forget how to find a particular command
- Toolbars attempt to provide shortcuts to frequently used items
  - order of icons in toolbars different from items in pull-down menus representing same actions
- Many CAD systems use an alternative, "mode" approach where a general type of operation, or task is selected
  - Only a restricted set of menus relevant to that operation are displayed
- This approach is now used in some MS applications



## Menu Structure

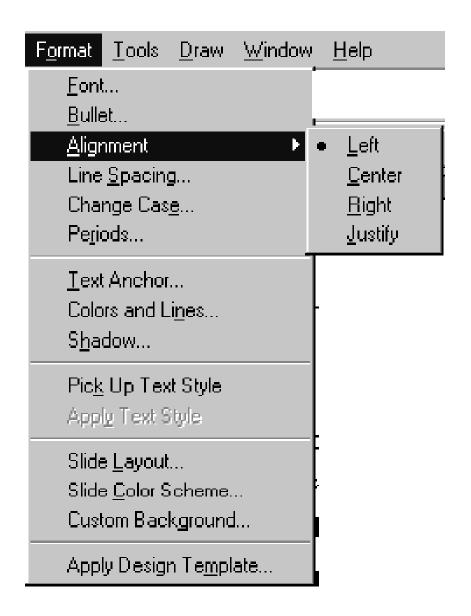
'Structures should reflect users expectations.. and support users flow of work' (ISO 9241/14)

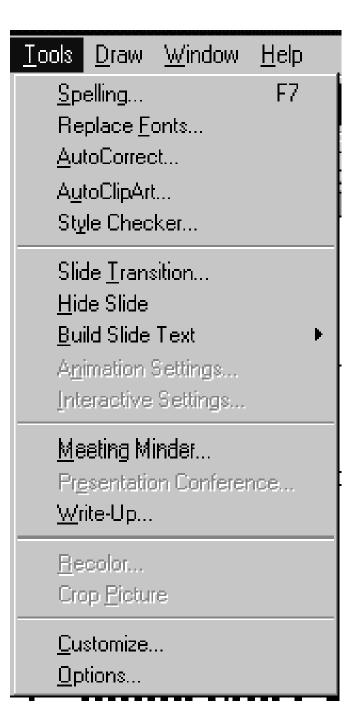
## **Priorities**

- Conventional categories (file, edit,...)
- Use of dividers to break menus into groups
- Logical groups of related actions (cut,copy,paste)

# Sequencing options within groups

- consistency use the same relative order of items where the group is presented again
- importance place important items first in the group
- **conventional** order e.g days of the week
- order of use e.g 'copy' precedes 'paste'
- **frequency** of use
  - if frequency of option is known, place frequent items first
- alphabetical order
- What ordering rules have been applied in the next slide?





## Formatting recommendations

split strings more than 6 alphanumerics into smaller groups

```
(bad) (good)
ABBA347686A2 ABBA 347686 A2
ABBA456388A3 ABBA 456388 A3
```

 identical data should be presented in the same way even if varitions in input format are tolerated

```
30 11 95
30 Nov 1995 -> 30/11/95 (for example)
30 11 1995
30th nov 95
```

# Formatting recommendations

 data should be presented in full version even if abbreviated input allowed, provide feedback to user

```
Party:[ ]
```

Party: [ch,cai] Chemical Bank, Cairo

# Formatting recommendations

numeric codes displayed with right justification

47321473215395396767482645482645

lists of numeric with decimal points should be aligned around the point

34.723

43.908

2341.5

# Labeling in screen design

- descriptive title or phrase adjacent to a group of related items or information
- ensure labels are meaningful to the user
- labeling should be visually distinct from the data
- data labeling should not be able to be confused with help messages or command descriptions

# Labeling in screen design

 use consistent relationship between labels and data being described

```
e.g. above and left justified Name:

[ ]
```

 include units in label to reduce ambiguity

```
e.g. Weight( Kg):
```

# Style guides and sources of design guidance

- Plenty of these....
- Manufacturers
- Web-based style guides e.g., Yale Style Manual
  - http://info.med.yale.edu/caim/manual/index.html