Modern R in a Corporate Environment

Original materials developed for RADARS $\,$

Brian Davis 2018-04-20

Contents

A	bout		5
1	Intr	roduction	7
	1.1	Course Philosophy	7
	1.2	Prerequisites	
	1.3	Content	
	1.4	Structure	
2	God	od practices	11
	2.1	Coding style	11
	2.2	Coding practices	14
	2.3	RStudio	15
	2.4	Getting help	
	2.5	Keeping up to date	
	2.6	Assignement	
3	RE		17
	3.1	Nameing Rules	17
	3.2	Vectors	17
	3.3	Functions	27
	3.4	Environments	

4 CONTENTS

About

6 CONTENTS

Chapter 1

Introduction

Something that will make life easier in the long-run can be the most difficult thing to do today. For coders, prioritising the long term may involve an overhaul of current practice and the learning of a new skill.

1.1 Course Philosophy

"The best programs are written so that computing machines can perform them quickly and so that human beings can understand them clearly. A programmer is ideally an essayist who works with traditional aesthetic and literary forms as well as mathematical concepts, to communicate the way that an algorithm works and to convince a reader that the results will be correct." Donald Knuth

1.1.1 Reproducible Research

Reproducible research is the idea that data analyses, and more generally, scientific claims, are published with their data and software code so that others may verify the findings and build upon them. There are two basic reasons to be concerned about making your research reproducible. The first is to show evidence of the correctness of your results. The second reason to aspire to reproducibility is to enable others to make use of our methods and results.

Modern challenges of reproducibility in research, particularly computational reproducibility, have produced a lot of discussion in papers, blogs and videos, some of which are listed here and here.

Conclusions in experimental psychology often are the result of null hypothesis significance testing. Unfortunately, there is evidence ((from eight major psychology journals published between 1985 and 2013) that roughly half of all published empirical psychology articles contain at least one inconsistent p-value, and around one in eight articles contain a grossly inconsistent p-value that makes a non-significant result seem significant, or vice versa. statscheck and here

"A key component of scientific communication is sufficient information for other researchers in the field to reproduce published findings. For computational and data-enabled research, this has often been interpreted to mean making available the raw data from which results were generated, the computer code that generated the findings, and any additional information needed such as workflows and input parameters. Many journals are revising author guidelines to include data and code availability. We chose a random sample of 204 scientific papers published in the journal **Science** after the implementation of their policy in February 2011. We found that were able to

reproduce the findings for 26%." Proceedings of the National Academy of Sciences of the United States of America

"Starting September 1 2016, JASA ACS will require code and data as a minimum standard for reproducibility of statistical scientific research." JASA

1.1.2 FDA Validation

"Establishing documented evidence which provides a high degree of assurance that a specific process will consistently produce a product meeting its predetermined specifications and quality attributes." -Validation as defined by the FDA in Validation of Systems for 21 CFR Part 11 Compliance

1.1.3 The SAS Myth

Contray to what we hear the FDA does not require SAS to be used EVER. There are instances that you have to deliver data in XPORT format though which is open and implemented in many programming languages.

"FDA does not require use of any specific software for statistical analyses, and statistical software is not explicitly discussed in Title 21 of the Code of Federal Regulations [e.g., in 21CFR part 11]. However, the software package(s) used for statistical analyses should be fully documented in the submission, including version and build identification. As noted in the FDA guidance, E9 Statistical Principles for Clinical Trials" FDA Statistical Software Clarifying Statement

Good write up with links to several FDA talks on the subject.

1.2 Prerequisites

- We will assume you have minimal experience and knowledge of R
- IT should have installed:
 - R version 3.5
 - RStudio version 1.1
 - MiTeX
 - RTools version 3.4
- We will install other dependencies throughout the course.

1.3 Content

It is impossible to become an expert in R in only one course even a multi-week one. Yet, this course aims at giving a wide understanding on many aspects of R as used in a corporate / production environment. It will roughly be based on R for Data Science. While this is an *excellent* resource it does not cover much of what we will need on a routine basis. Some external resources will be referred to in this book for you to be able to deepen what you would have learned in this course.

This is your course so if you feel we need to hit an area deeper, or add content based on a current need, let me know an we will work to adjust it.

The **rough** topic list of the course:

- 1. Good programming practices
- 2. Basics of R Programming
- 3. Importing Data

1.4. STRUCTURE 9

- 4. Tiyding Data
- 5. Visualizing Data
- 6. Functions
- 7. Strings
- 8. Dates and Time
- 9. Communicating Results

Making Code Production Ready:

- 10. Functions (part II)
- 11. Assertions
- 12. Unit tests
- 13. Documentation
- 14. Communicating Results (part II)

1.4 Structure

My current thoughts are to meet an hour a week and discuss a topic. We will not be going strictly through the R4DS, but will use it as our foundation into the topic at hand. Then give an assignment due for the next week which we go over the solutions. We will incorporate these assignments into a RADARS R package(s?) so we will have a collection of usefull reusable code for the future.

Open to other ideas as we go along. I'm going to try to keep the assignments related to our current work (maybe working through Site Investigator and/or Subscriber Reports) so we can work on the class during work hours.

Chapter 2

Good practices

"Programs must be written for people to read, and only incidentally for machines to execute." Harold Abelson

"Programming is the art of telling another human being what one wants the computer to do." Donald Knuth

"Let us change our traditional attitude to the construction of programs. Instead of imagining that our main task is to instruct a computer what to do, let us concentrate rather on explaining to human beings what we want a computer to do." Donald Knuth

"When you write a program, think of it primarily as a work of literature. You're trying to write something that human beings are going to read. Don't think of it primarily as something a computer is going to follow. The more effective you are at making your program readable, the more effective it's going to be: You'll understand it today, you'll understand it next week, and your successors who are going to maintain and modify it will understand it."

2.1 Coding style

Good coding style is like correct punctuation: you can manage without it, butitsuremakesthingseasiertoread. When I answer questions; first, I read the title of the question to see if I can answer the question, secondly, I check the coding style of the question and if the code is too difficult to read, I just move on. Please make your code readable by following e.g. this coding style (most examples below come from this guide).

2.1.1 Comments

In code, use comments to explain the "why" not the "what" or "how". Each line of a comment should begin with the comment symbol and a single space: #.

2.1.2 Naming

There are only two hard things in Computer Science: cache invalidation and naming things. – Phil Karlton

Names are not limited to 8 characters as in some other languages. Be smart with your naming; be descriptive yet concise. Think about how your names will show up in autocomplete.

Throughout the course we will point out some standard naming conventions that are used in R (and other languages). (Ex. i and j as row and column indicies)

```
# Good
average_height <- mean((feet / 12) + inches)
plot(mtcars$disp, mtcars$mpg)

# Bad
ah<-mean(x/12+y)
plot(mtcars[, 3], mtcars[, 1])</pre>
```

2.1.3 Structure

Use commented lines of - to create a code outline.

2.1.4 Spacing

Put a space before and after = when naming arguments in function calls. Most infix operators (==, +, -, <-, etc.) are also surrounded by spaces, except those with relatively high precedence: $\hat{}$, :, ::, and :::. Always put a space after a comma, and never before (just like in regular English).

```
# Good
average <- mean((feet / 12) + inches, na.rm = TRUE)
sqrt(x^2 + y^2)
x <- 1:10
base::sum

# Bad
average <- mean(feet / 12 + inches, na.rm = TRUE)
sqrt(x^2 + y^2)
x <- 1 : 10
base :: sum</pre>
```

2.1.5 Indenting

Curly braces, {}, define the most important hierarchy of R code. To make this hierarchy easy to see, always indent the code inside {} by two spaces.

```
# Good
if (y < 0 && debug) {
    message("y is negative")
}

if (y == 0) {
    if (x > 0) {
        log(x)
    } else {
        message("x is negative or zero")
    }
} else {
    y ^ x
}
```

2.1. CODING STYLE

```
# Bad
if (y < 0 && debug)
message("Y is negative")

if (y == 0)
{
    if (x > 0) {
        log(x)
        } else {
    message("x is negative or zero")
        }
} else { y ^ x }
```

2.1.6 Long lines

Strive to limit your code to 80 characters per line. This fits comfortably on a printed page with a reasonably sized font. If you find yourself running out of room, this is a good indication that you should encapsulate some of the work into a separate function.

If a function call is too long to fit on a single line, use one line each for the function name, each argument, and the closing). This makes the code easier to read and to change later.

2.1.7 Other

• Use <-, not =, for assignment. Keep = for parameters.

```
# Good
x <- 5
system.time(
    x <- rnorm(1e6)
)

# Bad
x = 5
system.time(
    x = rnorm(1e6)
)</pre>
```

- Don't put; at the end of a line, and don't use; to put multiple commands on one line.
- Only use return() for early returns. Otherwise rely on R to return the result of the last evaluated expression.

```
# Good
add_two <- function(x, y) {
    x + y
}

# Bad
add_two <- function(x, y) {
    return(x + y)
}</pre>
```

• Use ", not ', for quoting text. The only exception is when the text already contains double quotes and no single quotes.

```
# Good
"Text"
'Text with "quotes"'
'<a href="http://style.tidyverse.org">A link</a>'
# Bad
'Text'
'Text with "double" and \'single\' quotes'
```

2.2 Coding practices

2.2.1 Variables

Create variables for values that are likely to change.

2.2.2 Rule of 3

Try not to copy code, or copy then modify the code, more than twice.

- If a change requires you to search/replace 3 or more times make a variable.
- If you copy a code chunk 3 or more times make a function
- If you copy a function 3 or more times make your function more generic
- If you copy a function 3 or more times into a project make a package
- If 3 or more people will use the function make a package
- If 3 or more projects will use the function make a package

Same thing goes for lookup tables and such. The key thing to think about is; if something changes how many touch points will there be? If it is 3 or more places it is time to abstract this code a bit.

2.2.3 Path names

It is better to use relative path names instead of hard coded ones. If you must read from (or write to) paths that are not in your project directory structure create a file name variable at the highest level you can (always end with the /) and then use relative paths.

DO NOT EVER USE setwd()

```
# Good
raw_data <- read.csv("./data/mydatafile.csv")</pre>
```

2.3. RSTUDIO

```
input_file <- "./data/mydatafile.csv"
raw_data <- read.csv(input_file)

input_path <- "C:/Path/To/Some/other/project/directory/"
input_file <- pasteO(input_path, "data/mydatafile.csv")
raw_data <- read.csv(input_file)

# Bad
setwd("C:/Path/To/Some/other/project/directory/data/")
raw_data <- read.csv("mydatafile.csv")
setwd("C:/Path/back/to/my/project/")</pre>
```

2.3 RStudio

Download the latest version of RStudio (> 1.1) and use it!

Learn more about new features of RStudio v1.1 there.

RStudio features:

- everything you can expect from a good IDE
- keyboard shortcuts I use frequently
 - 1. Ctrl + Space (auto-completion, better than Tab)
 - 2. Ctrl + Up (command history & search)
 - 3. Ctrl + Enter (execute line of code)
 - 4. Ctrl + Shift + A (reformat code)
 - 5. Ctrl + Shift + C (comment/uncomment selected lines)
 - 6. Ctrl + Shift + / (reflow comments)
 - 7. Ctrl + Shift + O (View code outline)
 - 8. Ctrl + Shift + B (build package, website or book)
 - 9. Ctrl + Shift + M (pipe)
 - 10. Alt + Shift + K to see all shortcuts...
- Panels (everything is integrated, including **Git** and a terminal)
- Interactive data importation from files and connections (see this webinar)
- Use code diagnostics:
- R Projects:
 - Meaningful structure in one folder
 - The working directory automatically switches to the project's folder
 - File tab displays the associated files and folders in the project
 - History of R commands and open files
 - Any settings associated with the project, such as Git settings, are loaded. Note that a set-up.R or even a .Rprofile file in the project's root directory enable project-specific settings to be loaded each time people work on the project.

The only two things that make @JennyBryan . Instead use projects + here::here() #rstats pic.twitter.com/GwxnHePL4n

— Hadley Wickham (@hadleywickham) December 11 2017

Read more at https://www.tidyverse.org/articles/2017/12/workflow-vs-script/ and also see chapter Efficient set-up of book Efficient R programming.

2.4 Getting help

2.4.1 Help yourself, learn how to debug

A basic solution is to print everything, but it usually does not work well on complex problems. A convenient solution to see all the variables' states in your code is to place some browser() anywhere you want to check the variables' states.

Learn more with this book chapter, this other book chapter, this webinar and this RStudio article.

2.4.2 External help

Can't remember useful functions? Use cheat sheets.

You can search for specific R stuff on https://rseek.org/. You should also read documentations carefully. If you're using a package, search for vignettes and a GitHub repository.

You can also use Stack Overflow. The most common use of Stack Overflow is when you have an error or a question, you google it, and most of the times the first links are Q/A on Stack Overflow.

You can ask questions on Stack Overflow (using the tag r). You need to make a great R reproducible example if you want your question to be answered. Most of the times, while making this reproducible example, you will find the answer to your problem.

If you're confident enough in your R skills, you can go to the next step and answer questions on Stack Overflow. It's a good way to increase your skills, or just to procrastinate while writing a scientific manuscript.

2.5 Keeping up to date

With over 10,000 packages on CRAN it is hard to keep up with the constantly changing landscape. R-Bloggers is an R forcused blog aggregator with dozens of posts per day. Checkit out.

Join the R-help mailing list. Sign up to get the daily digest and scan it for questions that interest you.

2.6 Assignement

- 1. See these Rstudio Tips & Tricks or these and find one that looks interesting and practice it all week.
- 2. Create an R Project for this class.
- 3. Create the following directories in your project (tip sheet?)
 - Bonus points if you can do it from R and not RStudio or Windows Explorer
 - Double Bonus points if you can make it a function.
- 4. Read Chapters 1-3 of the Tidyverse Style Guide
- 5. Copy one of your R scripts into your R directory. (Bonus points if you can do it from R and not RStudio or Windows Explorer)
- 6. Apply the style guide to your code.
- 7. Apply the "Rule of 3"
 - Create variables as needed
 - Identify code that is used 3 or more times to make functions
 - Identify code that would be useful in 3 or more projects to integrate into a package.
- 8. Read how to make a great R reproducible example

Chapter 3

R Base Basics

See this vocabulary list for a good starting point on the basics functions in base R and some important libraries.

advr38book

In R there three basic constructs; objects, functions, and environments.

The three most important functions in R?,??, and str.

3.1 Nameing Rules

R has strict rules about what constitutes a valid name. A **syntactic** name must consist of letters¹, digits, . and _, and can't begin with _. Additionally, it can not be one of a list of **reserved words** like TRUE, NULL, if, and function (see the complete list in ?Reserved). Names that don't follow these rules are called **non-syntactic** names, and if you try to use them, you'll get an error:

```
_abc <- 1
#> Error: unexpected input in "_"

if <- 10
#> Error: unexpected assignment in "if <-"</pre>
```

3.2 Vectors

The most common data structure in R is the vector. R's vectors can be organised by their dimensionality (1d, 2d, or nd) and whether they're homogeneous or heterogeneous. This gives rise to the five data types most often used in data analysis:

	Homogeneous	Heterogeneous
1d 2d nd	Atomic vector Matrix Array	List Data frame

¹Surprisingly, what constitutes a letter is determined by your current locale. That means that the syntax of R code actually differs from computer to computer, and it's possible for a file that works on one computer to not even parse on another!

Given an object, the best way to understand what data structures it is composed of is to use str(). str() is short for structure and it gives a compact, human readable description of any R data structure.

Vectors have three common properties:

- Type, typeof(), what it is.
- Length, length(), how many elements it contains.
- Attributes, attributes(), additional arbitrary metadata.

They differ in the types of their elements: all elements of an atomic vector must be the same type, whereas the elements of a list can have different types.

NOTE: is.vector() does not test if an object is a vector. Instead it returns TRUE only if the object is a vector with no attributes apart from names. Use is.atomic(x) || is.list(x) to test if an object is actually a vector.

3.2.1 Atomic Vectors

There are many "atomic" types of data: logical, integer, double and character (in this order, see below). There are also raw and complex but they are rarely used.

You can't mix types in an atomic vector (you can in a list). Coercion will automatically occur if you mix types:

```
(a <- FALSE)
#> [1] FALSE
typeof(a)
#> [1] "logical"
(b <- 1:10)
#> [1] 1
              3
                 4 5 6 7 8 9 10
typeof(b)
#> [1] "integer"
c(a, b)
                ## FALSE is coerced to integer 0
#> [1] 0 1 2 3 4 5 6 7 8 9 10
(c < -10.5)
#> [1] 10.5
typeof(c)
#> [1] "double"
(d \leftarrow c(b, c)) ## coerced to double
#> [1] 1.0 2.0 3.0 4.0 5.0 6.0 7.0 8.0 9.0 10.0 10.5
c(d, "a")
                ## coerced to character
                                                                              "10.5" "a"
#> [1] "1"
               "2"
                      "3"
                             "4"
                                    "5"
                                           "6"
                                                  "7"
                                                         "8"
                                                                "9"
                                                                       "10"
c(list(1), "a")
```

3.2. VECTORS 19

```
#> [[1]]
#> [1] 1
#>
#> [[2]]
#> [1] "a"
50 < "7"</pre>
```

You can force coercion with as.logical, as.integer, as.double, as.numeric, and as.character. Most

of the time the coercion rules are straight forward, but not always.

```
x <- c(TRUE, FALSE)
typeof(x)

#> [1] "logical"
as.integer(x)
```

#> [1] 1 0

#> [1] TRUE

as.numeric(x)

#> [1] 1 0

as.character(x)

#> [1] "TRUE" "FALSE"

However, coercion is not associative.

```
x <- c(TRUE, FALSE)

x2 <- as.integer(x)
x3 <- as.numeric(x2)
as.character(x3)</pre>
```

#> [1] "1" "0"

What would you expect this to return?

```
x <- c(TRUE, FALSE)
as.integer(as.character(x))</pre>
```

You can test for an "atomic" types of data with: is.logical, is.integer, is.double, is.numeric², and is.character.

```
x <- c(TRUE, FALSE)
is.logical(x)</pre>
```

#> [1] TRUE

is.integer(x)

#> [1] FALSE

What would you expect these to return?

²is.numeric() is a general test for the "numberliness" of a vector and returns TRUE for both integer and double vectors. It is not a specific test for double vectors, which are often called numeric.

```
is.integer(x)
is.numeric(x)
is.double(x)
```

Missing values are specified with NA, which is a logical vector of length 1. NA will always be coerced to the correct type if used inside c(), or you can create NAs of a specific type with NA_real_ (a double vector), NA_integer_ and NA_character_.

3.2.2 Lists

Lists are different from atomic vectors because their elements can be of any type, including other lists. Lists can contain complex objects so it's not possible to pick one visual style that works for every list. You construct lists by using list() instead of c():

```
x <- list(1:3, "a", c(TRUE, FALSE, TRUE), c(2.3, 5.9))
str(x)

#> List of 4
#> $ : int [1:3] 1 2 3
#> $ : chr "a"
#> $ : logi [1:3] TRUE FALSE TRUE
#> $ : num [1:2] 2.3 5.9
```

Lists are sometimes called **recursive** vectors, because a list can contain other lists. This makes them fundamentally different from atomic vectors.

```
x <- list(list(list(1))))
str(x)

#> List of 1
#> $ :List of 1
#> ..$ :List of 1
#> ...$ :List of 1
#> ...$ :List of 1
#> ...$ :num 1
```

#> [1] TRUE

c() will combine several lists into one. If given a combination of atomic vectors and lists, c() will coerce the vectors to lists before combining them. Compare the results of list() and c():

```
x <- list(list(1, 2), c(3, 4))
y <- c(list(1, 2), c(3, 4))
str(x)

#> List of 2
#> $ :List of 2
#> ..$ : num 1
#> ..$ : num 2
#> $ : num [1:2] 3 4
str(y)
```

```
#> List of 4
#> $ : num 1
```

3.2. VECTORS 21

```
#> $ : num 2
#> $ : num 3
#> $ : num 4
```

The typeof() a list is list. You can test for a list with is.list() and coerce to a list with as.list(). You can turn a list into an atomic vector with unlist(). If the elements of a list have different types, unlist() uses the same coercion rules as c().

Lists are used to build up many of the more complicated data structures in R. For example, both data frames (described in data frames) and linear models objects (as produced by lm()) are lists

3.2.3 NULL

Closely related to vectors is NULL, a singleton object often used to represent a vector of length 0. NULL is different than NA. For a good explanation of the differences see this blog post.

3.2.4 Attributes

All objects can have arbitrary additional attributes, used to store metadata about the object. Attributes can be thought of as a named list³ (with unique names). Attributes can be accessed individually with attr() or all at once (as a list) with attributes().

```
a <- 1:3
attr(a, "x") <- "abcdef"
attr(a, "y") <- 4:6
attr(a, "z") <- list(list())
str(attributes(a))

#> List of 3
#> $ x: chr "abcdef"
#> $ y: int [1:3] 4 5 6
#> $ z:List of 1
#> ..$ : list()
```

The structure() function returns a new object with modified attributes. Care must be taken with attributes since, by default, most attributes are lost when modifying a vector.

```
attributes(a[1])
#> NULL
attributes(sum(a))
```

#> NULL

The only attributes not lost are the three most important:

- Names, a character vector giving each element a name.
- Dimensions, used to turn vectors into matrices and arrays.
- Class, used to implement the S3 object system.

Each of these attributes has a specific accessor function to get and set values. When working with these attributes, use names(x), dim(x), and class(x), not attr(x, "names"), attr(x, "dim"), and attr(x, "class").

 $^{^3}$ The reality is a little more complicated: attributes are actually stored in something called pairlists, which can you learn more about in Advanced R

3.2.4.1 Names

You can name a vector in a couple⁴ ways:

- When creating it: $x \leftarrow c(a = 1, b = 2, c = 3)$.
- By modifying an existing vector in place: x <- 1:3; names(x) <- c("a", "b", "c").

Named vectors a a great way to make an easy, human readable look up table. We will see this use case extensively when we get to data visualizations.

3.2.4.2 Factors

One important use of attributes is to define factors. A factor is a vector that can contain only predefined values, and is used to store categorical data. Factors are built on top of **integer vectors** using two attributes: the class, "factor", which makes them behave differently from regular integer vectors, and the levels, which defines the set of allowed values.

Factors are useful when you know the possible values a variable may take, even if you don't see all values in a given dataset. Using a factor instead of a character vector makes it obvious when some groups contain no observations:

```
sex_char <- c("m", "m", "m")
sex_factor <- factor(sex_char, levels = c("m", "f"))

table(sex_char)

#> sex_char
#> m
#> 3

table(sex_factor)

#> sex_factor
#> m f
#> 3 0
```

While factors look like (and often behave like) character vectors, they are actually **integers**. Be careful when treating them like strings. Some string methods (like gsub() and grepl()) will coerce factors to strings, while others (like nchar()) will throw an error, and still others (like c()) will use the underlying integer values. For this reason, it is best to explicitly convert factors to character vectors if you need string-like behaviour.

Unfortunately, many base R functions (like read.csv() and data.frame()) automatically convert character vectors to factors. This is suboptimal, because there's no way for those functions to know the set of all possible levels or their optimal order. Instead, use the argument stringsAsFactors = FALSE to suppress this behaviour, and then manually convert character vectors to factors using your knowledge of the data only when you need the behavior of factors.

Factors tend to be most useful in data visualization and table creations where you want to report all categories but some categories may not be present in your data, or when you want to order the categories in somethin other than the default ordering. We will revisit factors and there usefulness later when we study the tidyverse and in particular the forcats package.

 $^{^4}$ There are a couple less common ways. See Advanced R

3.2. VECTORS 23

3.2.5 Matrices and arrays

Adding a dim attribute to an atomic vector allows it to behave like a multi-dimensional array. A special case of the array is the **matrix**, which has two dimensions. Matrices are used commonly as part of the mathematical machinery of statistics. Arrays are much rarer, but worth being aware of.

Matrices and arrays are created with matrix() and array(), or by using the assignment form of dim():

```
# Two scalar arguments to specify rows and columns
a <- matrix(1:12, ncol = 3, nrow = 4)</pre>
       [,1] [,2] [,3]
#>
#> [1,]
        1 5 9
#> [2,]
          2
               6 10
          3
               7
#> [3,]
                  11
#> [4,]
          4
              8
                 12
# One vector argument to describe all dimensions
b \leftarrow array(1:12, c(2, 3, 2))
b
#> , , 1
#>
   [,1] [,2] [,3]
#>
#> [1,]
         1 3 5
#> [2,]
          2
             4
                    6
#>
#> , , 2
#>
      [,1] [,2] [,3]
#>
#> [1,]
         7 9
                   11
#> [2,]
          8
             10
                   12
# You can also modify an object in place by setting dim()
vec <- 1:12
vec
#> [1] 1 2 3 4 5 6 7 8 9 10 11 12
class(vec)
#> [1] "integer"
dim(vec) \leftarrow c(3, 4)
vec
       [,1] [,2] [,3] [,4]
#>
#> [1,]
       1 4 7
                        10
#> [2,]
              5
          2
                    8
                        11
#> [3,]
          3
              6
                  9
class(vec)
#> [1] "matrix"
dim(vec) <- c(3, 2, 2)
#> , , 1
#>
```

```
[,1] [,2]
#>
#> [1,]
             1
#> [2,]
             2
                   5
#> [3,]
             3
                   6
#>
   , , 2
#>
#>
         [,1] [,2]
#>
#> [1,]
             7
                  10
#> [2,]
             8
                  11
#> [3,]
             9
                  12
```

class(vec)

```
#> [1] "array"
```

length() and names() have high-dimensional generalisations:

- length() generalises to nrow() and ncol() for matrices, and dim() for arrays.
- names() generalises to rownames() and colnames() for matrices, and dimnames(), a list of character vectors, for arrays.

c() generalises to cbind() and rbind() for matrices, and to abind::abind() for arrays. You can transpose a matrix with t(); the generalised equivalent for arrays is aperm().

You can test if an object is a matrix or array using is.matrix() and is.array(), or by looking at the length of the dim(). as.matrix() and as.array() make it easy to turn an existing vector into a matrix or array.

Vectors are not the only 1-dimensional data structure. You can have matrices with a single row or single column, or arrays with a single dimension. They may print similarly, but will behave differently. The differences aren't too important, but it's useful to know they exist in case you get strange output from a function (tapply() is a frequent offender). As always, use str() to reveal the differences.

Matrices and arrays are most useful for mathematical calculations (particularly when fitting models); lists are a better fit for most other programming tasks in R.

3.2.6 Data Frames

A data frame is the most common way of storing data in R, and if used systematically makes data analysis easier. Under the hood, a data frame is a list of equal-length vectors. This makes it a 2-dimensional structure, so it shares properties of both the matrix and the list. This means that a data frame has names(), colnames(), and rownames(), although names() and colnames() are the same thing. The length() of a data frame is the length of the underlying list and so is the same as ncol(); nrow() gives the number of rows. You can subset a data frame like a 1d structure (where it behaves like a list), or a 2d structure (where it behaves like a matrix), we will discuss this further when we discuss subsetting.

3.2.6.1 Creation

You create a data frame using data.frame(), which takes named vectors as input:

#> \$ y: Factor w/ 3 levels "a", "b", "c": 1 2 3

```
df <- data.frame(x = 1:3, y = c("a", "b", "c"))
str(df)

#> 'data.frame': 3 obs. of 2 variables:
#> $ x: int 1 2 3
```

3.2. VECTORS 25

Beware data.frame()'s default behaviour which turns strings into factors. Use stringsAsFactors = FALSE to suppress this behaviour:

```
df <- data.frame(
    x = 1:3,
    y = c("a", "b", "c"),
    stringsAsFactors = FALSE)
str(df)

#> 'data.frame': 3 obs. of 2 variables:
#> $ x: int 1 2 3
#> $ y: chr "a" "b" "c"
```

3.2.6.2 Testing and coercion

Because a data.frame is an S3 class, its type reflects the underlying vector used to build it: the list. To check if an object is a data frame, use is.data.frame():

```
is.data.frame(df)
```

```
#> [1] TRUE
```

You can coerce an object to a data frame with as.data.frame():

- A vector will create a one-column data frame.
- A list will create one column for each element; it's an error if they're not all the same length.
- A matrix will create a data frame with the same number of columns and rows as the matrix.

The automatic coercion that causes the most problems is if you select a single column of a data.frame. R will coerce the column to an atomic vector, which generally is not what you want⁵.

```
(x1 <- df[, "x"])

#> [1] 1 2 3

str(x1)

#> int [1:3] 1 2 3
(x2 <- df[, "y", drop = FALSE])

#> y
#> 1 a
#> 2 b
#> 3 c
str(x2)

#> 'data.frame': 3 obs. of 1 variable:
#> $ y: chr "a" "b" "c"
```

3.2.6.3 Combining data frames

You can combine data frames using cbind() and rbind():

```
cbind(df, data.frame(z = 3:1))
```

 $^{^5\}mathrm{We'll}$ revisit this when we get into R for Data Science and discuss tibbles

```
#> x y z
#> 1 1 a 3
#> 2 2 b 2
#> 3 3 c 1
rbind(df, data.frame(x = 10, y = "z"))

#> x y
#> 1 1 a
#> 2 2 b
#> 3 3 c
#> 4 10 z
```

When combining column-wise, the number of rows must match, but row names are ignored. When combining row-wise, both the number and names of columns must match. Use dplyr::bind_rows(), data.table::rbindlist(), or similar to combine data frames that don't have the same columns.

It's a common mistake to try and create a data frame by cbind()ing vectors together. This is unlikely to do what you want because cbind() will create a matrix unless one of the arguments is already a data frame. Instead use data.frame() directly:

3.2.6.4 List and matrix columns

Since a data frame is a list of vectors, it is possible for a data frame to have a column that is a list. This is a powerful technique because a list can contain any other R object. This means that you can have a column of data frames, or model objects, or even functions! We will see this again when we discuss tidy data.

However, when a list is given to data.frame(), it tries to put each item of the list into its own column, so this fails:

```
data.frame(x = 1:3, y = list(1:2, 1:3, 1:4))
```

```
#> Error in (function (..., row.names = NULL, check.rows = FALSE, check.names = TRUE, : arguments imply A workaround is to use I(), which causes data.frame() to treat the list as one unit:
```

3.3. FUNCTIONS 27

```
dfl <- data.frame(x = 1:3, y = I(list(1:2, 1:3, 1:4)))
str(dfl)</pre>
```

```
#> 'data.frame': 3 obs. of 2 variables:
#> $ x: int 1 2 3
#> $ y:List of 3
#> ..$ : int 1 2
#> ..$ : int 1 2 3
#> ..$ : int 1 2 3 4
#> ..- attr(*, "class")= chr "AsIs"
```

I() adds the AsIs class to its input, but this can usually be safely ignored.

Similarly, it's also possible to have a column of a data frame that's a matrix or array, as long as the number of rows matches the data frame:

```
dfm <- data.frame(x = 1:3 * 10, y = I(matrix(1:9, nrow = 3)))
str(dfm)

#> 'data.frame': 3 obs. of 2 variables:
```

#> \$ x: num 10 20 30
#> \$ y: 'AsIs' int [1:3, 1:3] 1 2 3 4 5 6 7 8 9

Use list and array columns with caution. Many functions that work with data frames assume that all columns are atomic vectors, and the printed display can be confusing.

```
df1[2, ]
#> x y
#> 2 2 1, 2, 3
dfm[2, ]
```

```
#> x y.1 y.2 y.3
#> 2 20 2 5 8
```

3.3 Functions

3.3.1 Functional Programming

3.3.2 Functionals

3.3.3 Function operators

3.4 Environments

Scoping