

Logo will appear here

Microfiche scanning and indexing

Description	Mockup	Demos	Project Artifacts
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Screen mockups

1. "Folders"

The Microfilm images we are concerned with are a digital capture of what were once paper files and folders. A roll of film will contain multiple folders, each with multiple files. The folder is typically scanned along with its files. This captures any information on the folder (like the handwritten account numbers in this image), as well as provide a visual break between



Record Type

New Business Application Files

Disbursement Files/Warrants

Plan Enrollment Kits

Disbursements- loans, death claims, SWO, RMD, outgoing Reg 60, non-monetary transactions, and disbursement rejection letters

Transfers/Allocations

AWD Work Type

CLAIMFILE

BCOFILE

SOAFILE

LOANFILE

NONMONFILE / SDNONMON

QDROFILE

RMFILE

SWOFILE

Equitable Bene\Ownership\Namechanges

Start: Nov 94 70793365, End: Dec 94 92911196

Define Clipping Zone

200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11
200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11	200 SW3 /11

more


<div><div>folders while scanning through the Microfilm.</div><div>The idea behind the "Define Clipping Zone" button is to highlight the area of the folder to zoom in on so the user can choose the correct folder to pull files from.</div><div>These snippets will be passed via an optional handwritten number recognition engine to automate indexing with levels of accuracy equivalent to human indexing.</div></div>	
<div><div>2. Drilled down to images</div><div>Once the folder has been selected, the view changes to text-based links and allows for drilling down to</div></div>	

view individual files (i.e. images).

The "Export to AWD" is only available at the image level. Export to AWD should only allow a batch of files from the same folder. That is, files across folders should not be allowed to be batched together for export to AWD.

3. Collapsed Filtering Columns

In the previous examples, the first column contained options for choosing a



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Transfers/Allocations

AWD Work Type	Equitable BeneOwnership/Namechanges Start: Nov 94 70793365, End: Dec 94 92911196	
CLAIMFILE	70783365 - 70783500	70783365
	70783365 - 70783500	70783365
BCOFILE	70783365 - 70783500	70783365
	70783365 - 70783500	70783365
SOAFILE	70783365 - 70783500	70783365
	70783365 - 70783500	70783365
LOANFILE	70783365 - 70783500	70783365
	70783365 - 70783500	70783365
NONMONFILE / SDNONMON	70783365 - 70783500	70783365
	70783365 - 70783500	70783365
QDROFILE	70783365 - 70783500	70783365
	70783365 - 70783500	70783365
RMFILE	70783365 - 70783500	70783365
	70783365 - 70783500	70783365
SWOFILE	70783365 - 70783500	70783365
	70783365 - 70783500	70783365
	70783365 - 70783500	70783365

Folder Level Page View

Export to AWD

Account Registration Form

Disbursement Files/Warrants

Plan Enrollment Kits

Disbursements- loans, death claims, SWO, RMD, outgoing Reg 60, non-monetary transactions, and disbursement rejection letters

Transfers/Allocations

Folder Level Page View

Export to AWD

Account Registration Form

Disbursement Files/Warrants

Plan Enrollment Kits


Disbursements- loans, death claims, SWO, RMD, outgoing Reg 60, non-monetary transactions, and disbursement rejection letters

Transfers/Allocations

record type, with subsequent columns refining the filtering to get to the desired file images.

This example collapses the filtering columns to make more real estate available for working with the images. The first column now shows the selected filtering choices that were made to get to the images.

Note: that the filtering options available will be client specific. While GNB may start by choosing a record type (as shown in this mockup), another client might start by choosing a year or some other category that is




Disbursements- loans, death claims, SWD, RMD, outgoing Reg 60, non-monetary transactions, and disbursement rejection letters

Equitable BeneVOwnership
Wamechanges
Start: Nov 94 70793365,
End: Dec 94 92911196

Folder Level Page View

Account Registration Form	Registration Information	Additional Owner Information	Trust Information
<p>1. Type of Beneficiary:</p> <p>2. Beneficiary Name:</p> <p>3. Beneficiary Address:</p> <p>4. Beneficiary Date of Birth:</p> <p>5. Beneficiary Social Security Number:</p> <p>6. Beneficiary Signature:</p>	<p>Registration Information:</p> <p>7. Registration Number:</p> <p>8. Registration Date:</p> <p>9. Registration State:</p> <p>10. Registration Fee:</p> <p>11. Registration Status:</p>	<p>Additional Owner Information:</p> <p>12. Owner Name:</p> <p>13. Owner Address:</p> <p>14. Owner Date of Birth:</p> <p>15. Owner Social Security Number:</p> <p>16. Owner Signature:</p>	<p>Trust Information:</p> <p>17. Trust Name:</p> <p>18. Trust Address:</p> <p>19. Trust Date of Birth:</p> <p>20. Trust Social Security Number:</p> <p>21. Trust Signature:</p>



Disbursements- loans, death claims, SWD, RMD, outgoing Reg 60, non-monetary transactions, and disbursement rejection letters

Equitable BeneVOwnership
Wamechanges
Start: Nov 94 70793365,
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Folder Level Page View

Account Registration Form	Registration Information	Additional Owner Information	Trust Information
<p>1. Type of Beneficiary:</p> <p>2. Beneficiary Name:</p> <p>3. Beneficiary Address:</p> <p>4. Beneficiary Date of Birth:</p> <p>5. Beneficiary Social Security Number:</p> <p>6. Beneficiary Signature:</p>	<p>Registration Information:</p> <p>7. Registration Number:</p> <p>8. Registration Date:</p> <p>9. Registration State:</p> <p>10. Registration Fee:</p> <p>11. Registration Status:</p>	<p>Additional Owner Information:</p> <p>12. Owner Name:</p> <p>13. Owner Address:</p> <p>14. Owner Date of Birth:</p> <p>15. Owner Social Security Number:</p> <p>16. Owner Signature:</p>	<p>Trust Information:</p> <p>17. Trust Name:</p> <p>18. Trust Address:</p> <p>19. Trust Date of Birth:</p> <p>20. Trust Social Security Number:</p> <p>21. Trust Signature:</p>

meaningful
to them.

10 May 2018: Rather than collapsible and sliding Filtering Columns as detailed above, the UI has changed to use a single column of drop-down options instead. The UI now looks like this:

MicrofilmCLI x

localhost:4200/?clientId=125&q1=1

DST MICROFILM

GNB GOLIATH NATIONAL BANK

Record Type
New Business Application Fi...

Years

Months

Range

Show Advanced Search

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