

STRATEGIC THEMES



Taxonomy and Definition

CPC
Strategic Priorities

Transport BU
Strategic Themes

Mode
Focus Areas

Thematic pillars that represent the next 3-5 years of Transport BU's work

- Represent either sector-specific or cross-cutting across modes or likely a combination of both
- Support multiple strategic ambitions
- Serve as a bridge between high-level organisational priorities and the detailed focus areas within each mode.

STRATEGIC THEMES

Defining each theme for the Transport Business Unit

1. Autonomy

Integration and strengthening connectivity of infrastructure, and service development for uncrewed vehicles

2. People Experience

Improving accessibility, inclusivity, safety, and reliability for passengers, the public, and the workforce.

3. Hubs and Clusters

Infrastructure enabling intermodal connections and integration with place and places.

4. Decarbonisation

Transition to decarbonisation through clean fuels, electrification, and material changes to reduce embedded carbon across the lifecycle.

5. Planning and Operation

Enhancing logistics, asset management, and cybersecurity via data sharing, automation, and journey coordination for greater resilience and efficiency.

6. Industry

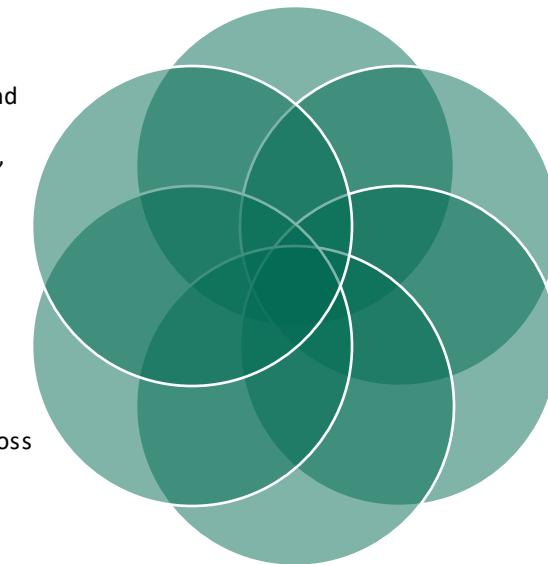
NEEDS to refine term

Strategically convening the sector, fostering thought leadership and demand aggregation in transport and other relatable sectors, discovering new themes / challenges / lifestyle

- Themes may operate individually or in combination
- Themes is composed of outcomes, and subjects
- Technologies including Data and Digital embedded across all, as a supporting infrastructure

Autonomy

- Autonomous Vehicles including automobiles, drones, vessels and more
- Integration of AV and supporting infrastructure



Hubs and Clusters

- Intermodal connection
- Placemaking & Local Growth Hubs
- Testing and assurance centres
- Housing Sovereign / National and Critical capabilities and infrastructure (e.g., future fuels, advanced communications)

Decarbonisation

- Clean Fuels
- Electrification
- Embedded carbon reduction across lifecycle
- Vehicles and Vessels

Industry

- Strategic convening
- Future of transport systems
- Engagements via, white paper, foresight, evidence-based infographics and events

People Experience

- Passenger
- Public
- Safety and reliability
- Accessibility and inclusivity

Planning & Operation

- Systems integration and international interoperability
- Workforce skills
- Logistic management
- Asset maintenance & optimisation
- Automation
- Cybersecurity
- Data sharing
- Digitalisation of systems
- Situational Awareness (e.g., Dashboard, monitoring)
- Improving resiliency, efficiency
- Safety of assets



STRATEGIC THEMES – KEY FOCUS

Key questions

TRANSPORT

Harnessing the power of data to improve our transport systems

Data is helping to drive more efficient and more responsive transport systems. From smarter ticketing to predictive maintenance and integrated journey planning, this session explores how the UK can better harness and move transport data to unlock efficiency, support decarbonisation, and improve passenger and freight experiences.

Provocations can include:

- What should come first, the physical or digital transport infrastructure?
- How can we improve the transition from testbed to adoption for new technologies/systems in transport?
- How do we overcome data fragmentation across transport modes, and UK regions?
- How can you encourage collaborative data sharing? Or what are the barriers to data sharing and how might they be overcome?

Roundtables – Initial Ideas

- Roundtable on Integrated Transport Strategy?
- Economic benefit of getting more disabled people using transport modes? (following on from **Transport regulators: how do we enable market growth and scale autonomy?**)
- CAA, Office of Road and Rail (ORR), British Standards Institution (BSI), Maritime and Coastguard Agency (MCA) stop hiding behind safety and think instead about increasing efficiency to truly innovate
- Scaling innovation with Arms Length Bodies (ALBs): moving from testbed to adoption, can tie with IPEC
- Scaling electrification: energy security, disruption with under-road infrastructure, Building Information Management (BIM), Connected Autonomous Plant (CAP)
- Resilience of transport: climate, CRedo, data and digital resilience, energy security

TRANSPORT

How do we fuel the future of the shipping industry?

This session explores the transformative potential of alternative fuels, the necessity of decarbonisation, and the economic opportunities tied to a revitalised and sustainable shipping industry.

Provocations could include:

- What is the future of the fuel landscape and its

Are cars still the future of UK transport?

As the UK faces a pivotal moment in its transport evolution, this session explores whether shifting away from car dependency is truly desirable - or even feasible.

Provocations could include:

- Equity and accessibility: who benefits and who loses from car-reduction strategies?

TRANSPORT

Combining track and train innovation: how nationalisation could lead to rail devolution

The formation of Great British Railways (GBR) marks a transformative moment for UK rail. From track ownership to service delivery, this session explores how a new national body for rail will lead to greater devolved decision-making power for local government.

Provocations can include:

- What are the challenges in balancing national strategy with local autonomy?
- What does regional control of rail services look like in practice?
- Risks of fragmentation vs benefits of localised control
- How will local authorities procure, purchase and operate rail infrastructure?

Transport: increasing operational flexibility via energy autonomy

From offshore wind creating energy independence for maritime, to the electrification of rail, to moving freight via eTrucks, this session explores how the integration of new technologies and expanded infrastructure will allow the UK to meet net zero goals whilst also creating a more efficient transport network.

Provocations could include:

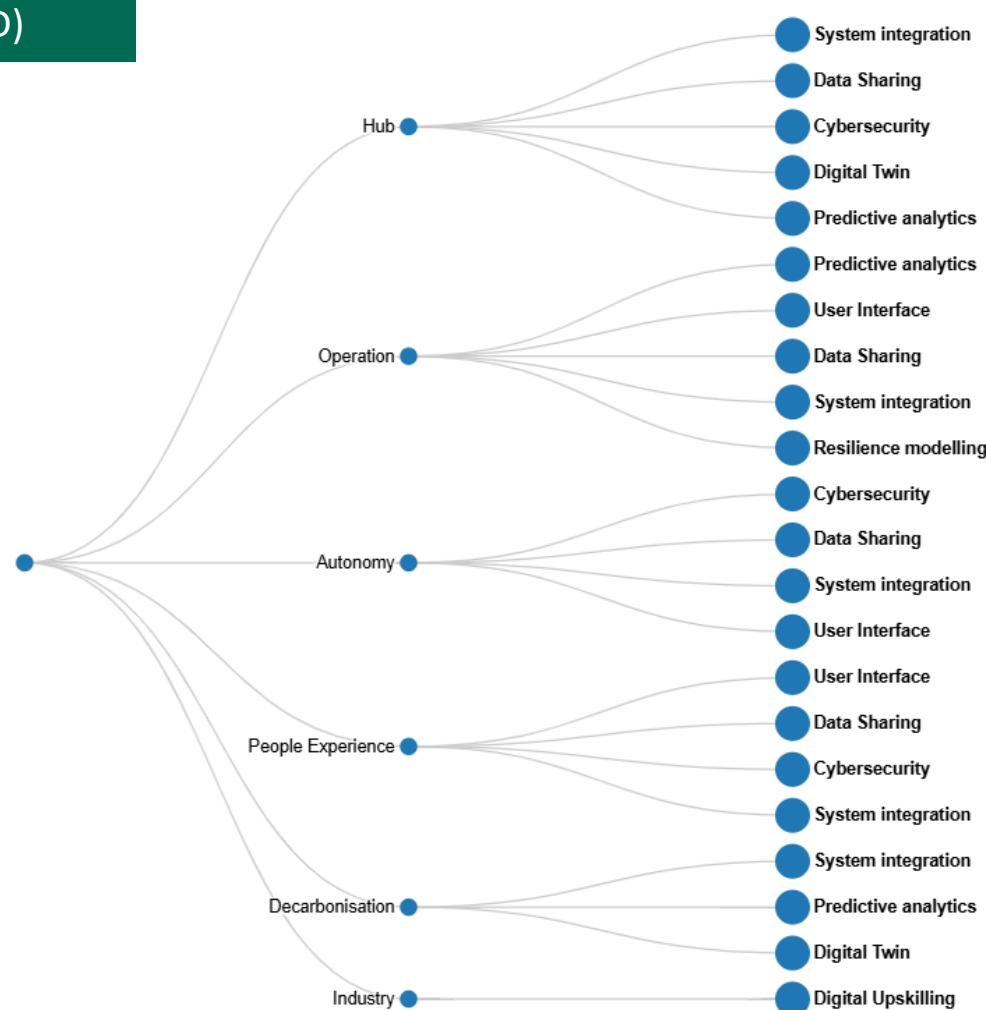
- How can we scale the energy supply / UK grid fast enough to meet transport energy demands?
- How can transport, energy and planning industries remain aligned?
- How can disruption be minimised? (e.g. under-road infrastructure for electric vehicles)
- How can transport support the gov's Clean Energy Industries Sector Plan (part of industrial strategy)



STRATEGIC THEMES

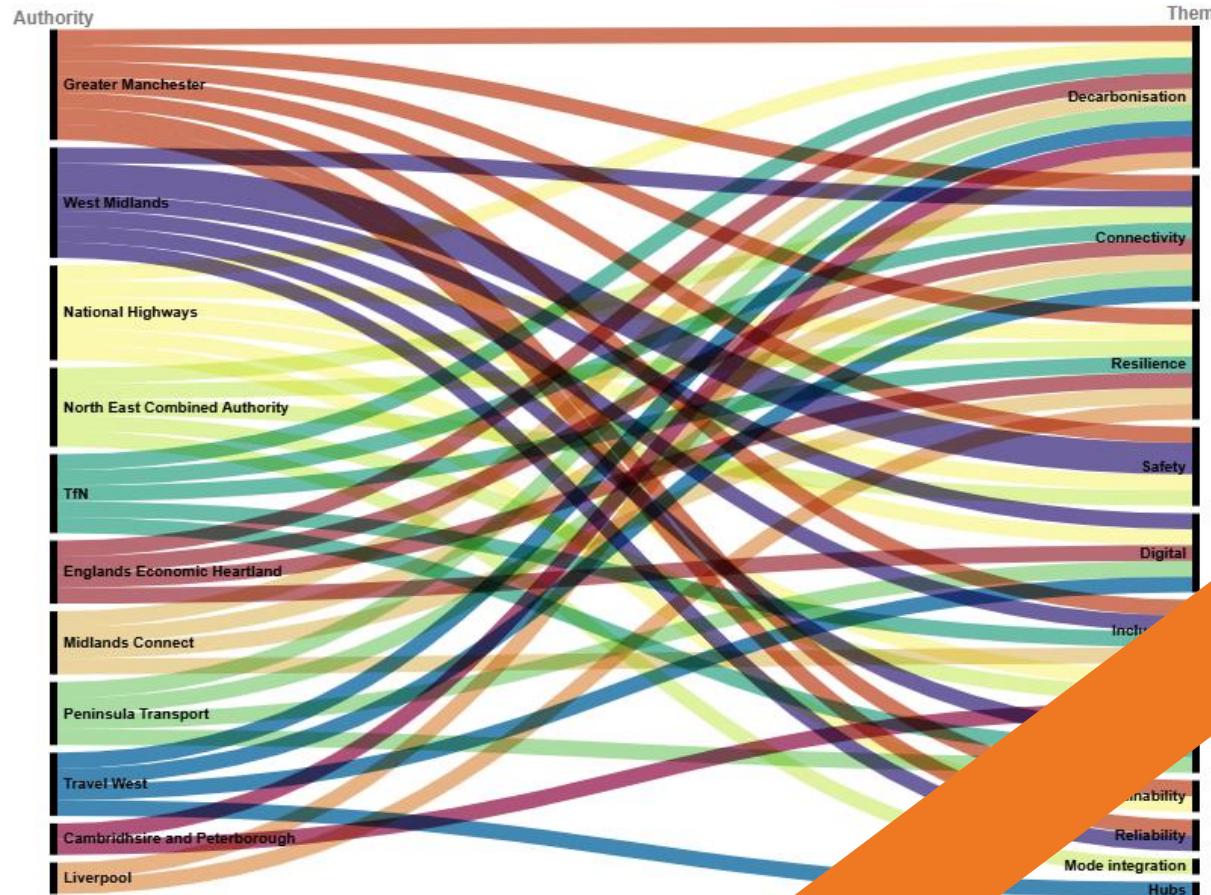
Data and Digital Technology embedded across all the themes, as a supporting technology.

With Data and Digital Tech (DD)



DRIVER

National – Regional – Industry Stakeholder - CPC



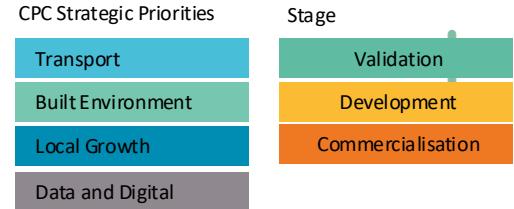
WORKING IN PROGRESS ; Stakeholders

External Strategies can be aligned with outcomes not objectives.

Need to remind that CPC is in a position of suggesting future areas of innovation, not merely responding to the existing innovation.

*Need to add Bristol, Glasgow, 12 Freeport in UK (8 of them are in England, and Scotland) ; Liverpool / Northeast/middle land ; Philly S ; linking the authorities.

BU STRATEGIC THEMES



	Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning and Operation	Industry
Rail			Transport Hubs & Multimodal Integration	Renewable Energy Systems and Alternative Fuels		
			Rail Technology Advancement			Convening Rail Innovation
			Establishing and Growing Rail Innovation Zones			
Aviation		Passenger experience – Connected Airport Living Lab		Sustainable Aviation		Future of flight
	Advanced Air Mobility #1			Local authority engagement in Decarb	Advanced Air Mobility #2	
Maritime	MASS Survey inspection		Coastal Shipping – Modal shift	Connected Airport Living Lab	Air space	
			Multi-fuel hub / 1st offload	Future Fuels – Green Short Sea Shipping	Airport Operations – Connected Airport Living Lab	
Highways & Integrated Transport		Integrated Active- and Micro-mobility		Alternate Propulsion Systems for Vessels – Wind / Nuclear	Autonomy of Ports, Ships and building	
		Connecting Highways		Electrification of Maritime	PNT (Precision navigation and timing)	
	Integrated Freight					
	Integrated Connected & Autonomous Mobility					
	Integrated Mode Change Places		Decarbonised Clean Road & Off-Highway Mobility		Integrated Public Mobility Ticketing Payment & Settlement	
					Smart & Accessible Integrated Operations and Assets	



GAPS CROSS-OPPORTUNITIES

Who will own and deliver these opportunities?

Although there is recognition for this type of work. However, each BU has its target and priorities of focus.

How to recognise and coordinate these opportunities?

If we agree that this type of work is necessary to focus on and will benefit the Business, how can we support BU and mode/directories to deliver this with confidence? Structural support could include the measure of target, coordinating resources, recognition of different capabilities and their growth.

RAIL FOCUS AREA

CPC Strategic Priorities

Transport
Built Environment
Local Growth
Data and Digital

Stage

Validation
Development
Commercialisation

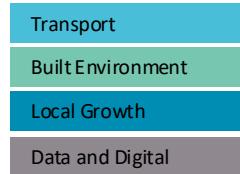


Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning & Operation	Industry
		<p><u>Transport Hubs & Multimodal Integration</u> Unlocking rail potential and creating multimodal transport hubs that integrate seamlessly with other transport modes</p>	<p><u>Renewable Energy Systems and Alternative Fuels</u> Understanding barriers and enabling pathways for clean energy transition across rail operations and infrastructure</p>		<p><u>Convening Rail Innovation</u> Building the UK rail innovation ecosystem through strategic coordination, capability development, and international positioning</p>
		Grant - Station Innovation zone : Passenger experience and people experience and placemaking	Grant – Station Innovation zone (Digital twin for energy efficiency)		Grant – Rail advisory group
		<p><u>Rail Technology Advancement</u> Collaborative development of AI and digital technologies to optimise operations, enhance safety, and build sector-wide innovation capability</p>		Grant – Station Innovation zone (passenger experience)	
		<p><u>Establishing and Growing Rail Innovation Zones</u> Bridging the gap between technology development and operational deployment within rail's complex, safety-critical environment</p>			Grant – Station Innovation Zone at Bristol Temple Meads
		<ul style="list-style-type: none"> • Enhancing the efficiency, safety, and inclusivity of transport hubs. • Rail-specific digital twin for energy efficiency • Creation of a procurement support product • Rail & Placemaking study 			

AVIATION FOCUS AREAS

*Orange represents the shared focus areas with Maritime

CPC Strategic Priorities :



Stage in 25/26

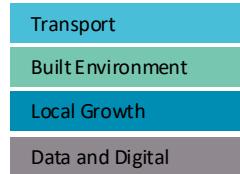


Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning and Operation	Industry
Advanced Air Mobility • EVTOLs (UAM (Urban Air Mobility e.g., air taxi), RAM Uncrewed Aircraft (Drones))	Passenger experience • Airports as a driver for Economic Growth • Seamless travel • Experiences Accessibility & Inclusion ; Data sharing for the passenger experience and inclusion / Coping with declining and aging population, accessibility for disabled and injured users to neurodiversity, age, and pregnancy • Surface access and multimodal Infrastructure • Engagement with passenger (IOT, AI)	XXX	Sustainable Aviation • Monitoring of sustainability programme initiatives • Alternative fuels (sustainable aviation fuel, hydrogen liquid, gases) • Zero -emission flight operations and airports • Electrification and battery (IUK's interest) • End-of-Life Airframes & E-Waste	Grant - Ground Support Equipment Demonstrator Grant – Hydrogen end to end operation context	Future of flight • Thought leadership
XXX	Grant - Neurodiversity and inclusion (CALL, Glasgow)			Advanced Air Mobility • Vertiports and EVTOLs • UAM, RAM • Uncrewed Aircraft (Drones)	
	Public engagement in Decarb (2026/27) - Increase public knowledge in Decarbonation Grant - Hydrogen Public Engagement		Local authority engagement in Decarb (2025/26) - Engage with freeport Grant - Hydrogen Public Engagement	Air space Modernisation • Focus on advanced air mobility operations • Uncrewed Traffic Management (UTM)	Airport Operations • Automation • Efficient operation
					Establishing and developing airport Living Labs Bridging the gap between technology development and operational deployment within aviation's complex, safety-critical environment

MARITIME FOCUS AREAS

*Orange represents the shared focus areas with Aviation

CPC Strategic Priorities :



Stage

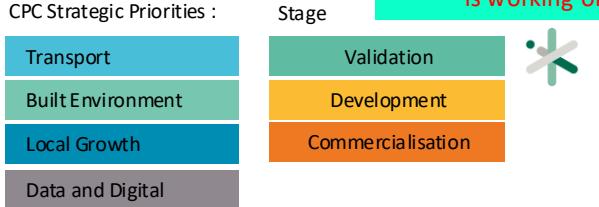


Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning and Operation	Industry
<u>Marine Autonomous Subsurface Ship (MASS) Survey inspection</u> Systems and Enabling Infrastructure and use cases development for sea surveys of critical infrastructure in deep-sea environments to maintain and secure undersea cables and pipelines.	<u>Workforce (less priority)</u> <ul style="list-style-type: none"> - Safey & Security (DD) - Local Growth - Next Generation 	<u>Coastal Shipping – Modal shift</u> Diverting goods entering the country on to vessels to be taken around coastline to ports of entry with less congestion or closer to point of demand. Grant - Coastal Shipping Corridors	<u>Future Fuels – Green Short Sea Shipping</u> Adoption of NZ fuel supply systems to meet demand for clean propulsion and mobility Grant - Green Shipping Corridors Grant - Future Fuels Demand Aggregation	<u>Autonomy of Ports, Ships</u> <ul style="list-style-type: none"> - Physical and digital system Infrastructure for clean fuel, efficiency and safety (AI, ML) 	Grant - Transport Accelerator: Maritime <u>Need to confirm</u>
		<u>Multi-fuel hub / 1st offload</u> <ul style="list-style-type: none"> • Future fuels hub for overseas energy import and distribution across the UK • Coastal shipping • Electric hydrolyse (for shore and offshore) / wind farm / turbine / hub • SNR (Small battery Nuclear Reactor) 		<u>Positioning, Navigation and Timing (PNT)</u> Use case / positioning of Future of UK Navigation & PNT Systems in post-Brexit (space tech . Critical infrastructure)	
			<u>Alternate Propulsion Systems for Vessels – Wind</u> Technologies harnessing wind-assisted propulsion to reduce fuel consumption in sea vessels		
			<u>Alternate Propulsion Systems for Vessels – Nuclear</u> <ul style="list-style-type: none"> - SNR ; hydrolyse the fuel / electricity, (navy vessel) 		
			<u>Electrification of Maritime</u> <ul style="list-style-type: none"> - Shore power systems - Electrification of Ferry system (CR&D) 		

INTEGRATED TRANSPORT

FOCUS AREAS

*Orange represents the shared focus areas with **Highways**



Autonomy

People Experience

Hubs and Clusters

Decarbonisation

Planning and Operation

Industry

Integrated Active- and Micro-mobility

- Modal Shift Enablement
- Inclusive Design and Persona
- Freight and Public Transport Synergy
- Legal and Regulatory Enablement for Micromobility

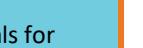
Type of fund / Project name:



Integrated Freight

- Transportation and Logistics Efficiency
- Skills for Future Freight
- Zero-Emission and resilient Freight

Type of fund / Project name:



Integrated Mode Change Places

- Universal Accessibility
- Safety and Security
- Community and Economic Activation

Type of fund / Project name:



Smart & Accessible Integrated Operations and Assets

- Social Inclusion via Shared Fleets
- Neighbourhood Trials for Mode Shift:
- Dynamic Accessibility Signals:
- Climate Resilience
- Understanding of CAMs & EVs and recalibration of the transport ecosystem:
- Journey time resilience and reduced disruption
- Noise reduction across transport modes

Type of fund / Project name:



Integrated Connected & Autonomous Mobility

- Accessibility by Design
- Infrastructure Readiness:
- CAM Regulatory Integration:
- Off-highway and construction vehicle autonomy

Decarbonised Clean Road & Off-Highway Mobility

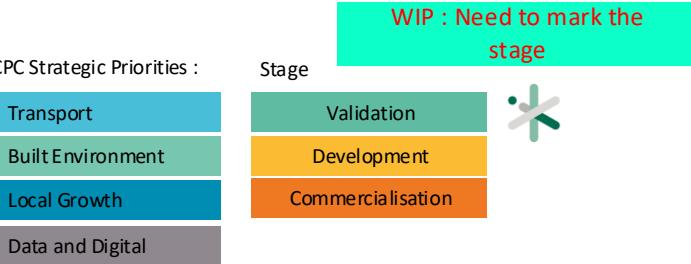
- Lifecycle Emissions Reduction
- Reduction in Point-of-use Greenhouse Gas Emissions
- Alleviate road vehicle journeys

Integrated Public Mobility Ticketing, Payment & Settlement

- Cross-Boundary Seamlessness
- Fair Fares and Social Equity
- Low-Friction Multimodal Journeys

HIGHWAYS FOCUS AREAS

*Orange text represents the shared focus areas with Integrated Transport



EXAMPLES OF CROSS-OPPORTUNITIES



CPC Strategic Priorities :

Transport	Local Growth
Built Environment	Data and Digital

Transport across Modes

Shifting Workforce

(e.g., Track Safety, Aging workforce)

Decarbonisation

Safe Transport

Safe, Accessible and Usable Public Transport

(e.g., Transportation for blind people, Women and girls)

Inclusive Transport

Energy import and distribution

(e.g., Import from abroad and distribution across the nation)

Decarbonisation

Connect Autonomous Plant

(e.g., Heavy plant machinery)

Decarbonisation

Efficient & Safe Transport

Standardisation and Consistency across the modes

(e.g., across active travel and micro-mobility)

Efficient Transport

Transport with BELG and D&D

BIM to support infrastructure construction

(e.g., asset data review)

Decarbonisation

Sustainable life cycle of buildings / infrastructure

Hub and Cluster development

(e.g., multi modal shift, Future fuel hub, Integrated development of Freeport)

Decarbonisation

Efficient Transport

Connected Places

Local innovation

Seamless Travel for destination

(e.g., in tourism / hospital appointment, School accessibility)

Efficient Transport

Connected Places

Low Carbon Energy Generation

(e.g., solar panel)

Decarbonisation

Sustainable life cycle of buildings / infrastructure

CReDO (e.g., data sharing for resilience planning and investment)

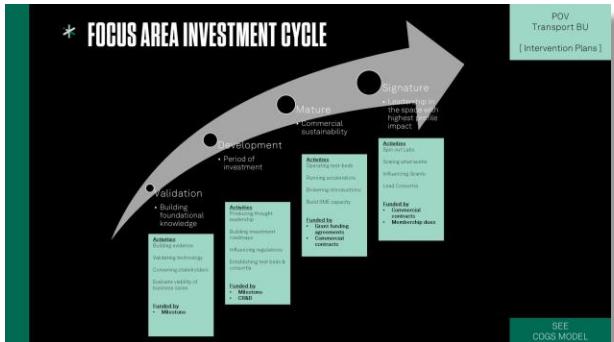
Transport

Transport

Data and Digital

ANNEX - STAGE

How do we win?



Cycles for developing Focus Areas

Focus Area Stages

Transport Strategy 25/26

Introduction	1
Stage 1 - Validation	1
Stage 2 - Development	2
Stage 3 - Commercialisation	2
Conclusion	2

Description of objectives, activities, and checkpoints for developing Focus Areas

From Transport Strategy

1. Annual Objectives

- Specific, measurable objectives aligned to strategic ambitions
- Reflect current year's priorities and context

What do we intend to accomplish this year?

Validate

Exploring new branches of innovation that grow from mature markets

- **Technical reports** that build evidence for challenges & innovative solutions
- **Business cases** evaluating the viability of interventions
- **Market insights** gained by convening cross-sector

Develop

Invest and create assets that support innovation that we intend to commercialise

- **People** are asset, and we commercialise the experience they gain through project delivery
- **Ideas** are assets, and we commercialise playbooks, frameworks, and strategic insights
- **Products** are assets; data bases, software, digital sandboxes
- **Consortia** are assets, and we commercialise their capacity, capability, and credibility
- **Innovation Zones** (trials and demonstrators) are assets, we commercialise testbeds, audiences, and insights

Commercialise

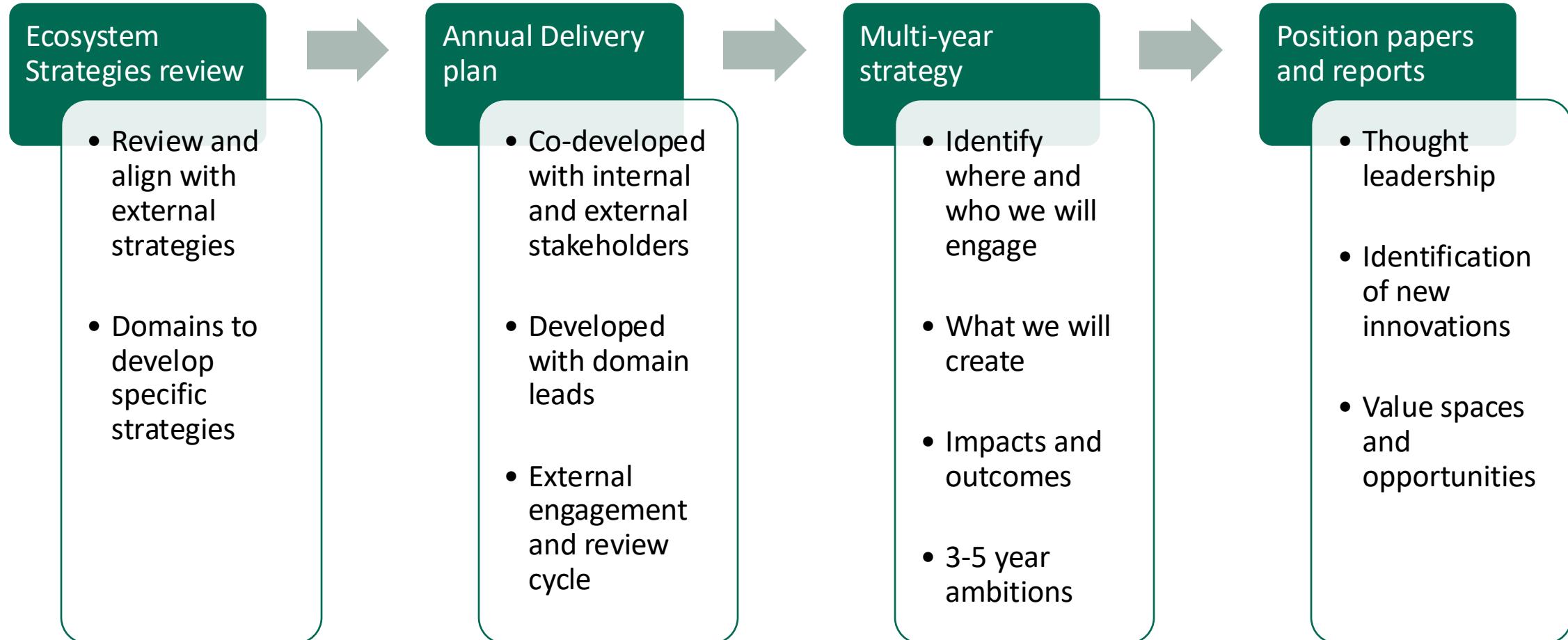
Generate revenues from assets and service offerings that contribute to (and extend) our impact

- **Fees for professional services, access to trailing environments, participation in communities of practice, learning and development, exclusive publications, events**

Objectives are to align with one or more stages **[priorities]**, with bullet points associated with CPC Logic model **[measurable alignment]**. This allows us to succeed at every stage, while heading towards commercialisation **[4:1 Revenue to Core Grant Funding]**

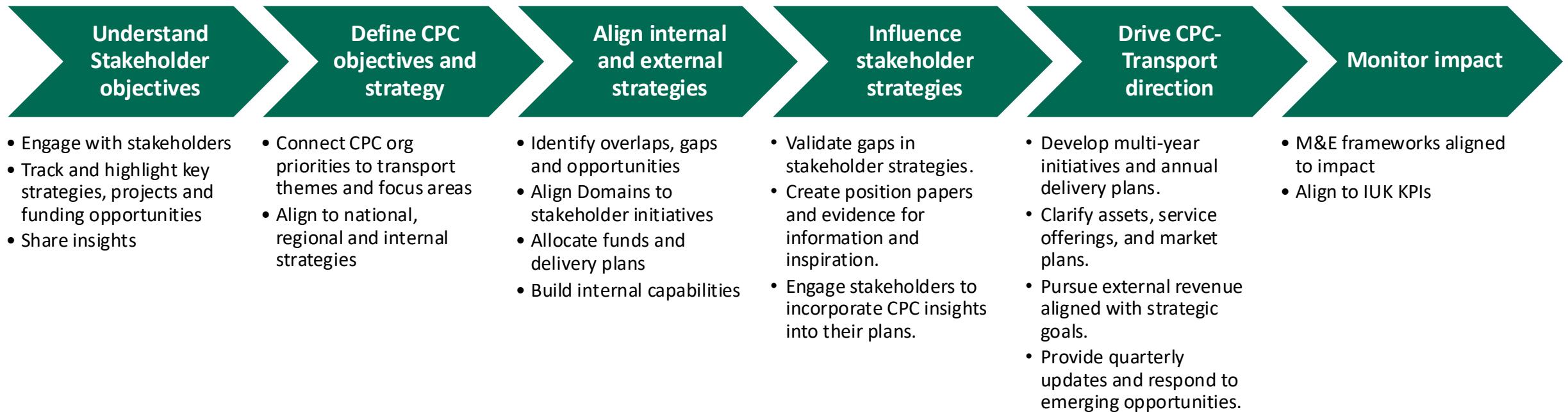


OVERVIEW OF OUTPUTS





CURRENT PROCESS



ANNUAL PROCESS



Q1

Evaluate progress

Begin Delivery

Fine-tune position
papers

Q2

Generate new
intelligence

Assess gaps

Q3

Disseminate
insights

Set new targets

Finalise plans

Q4

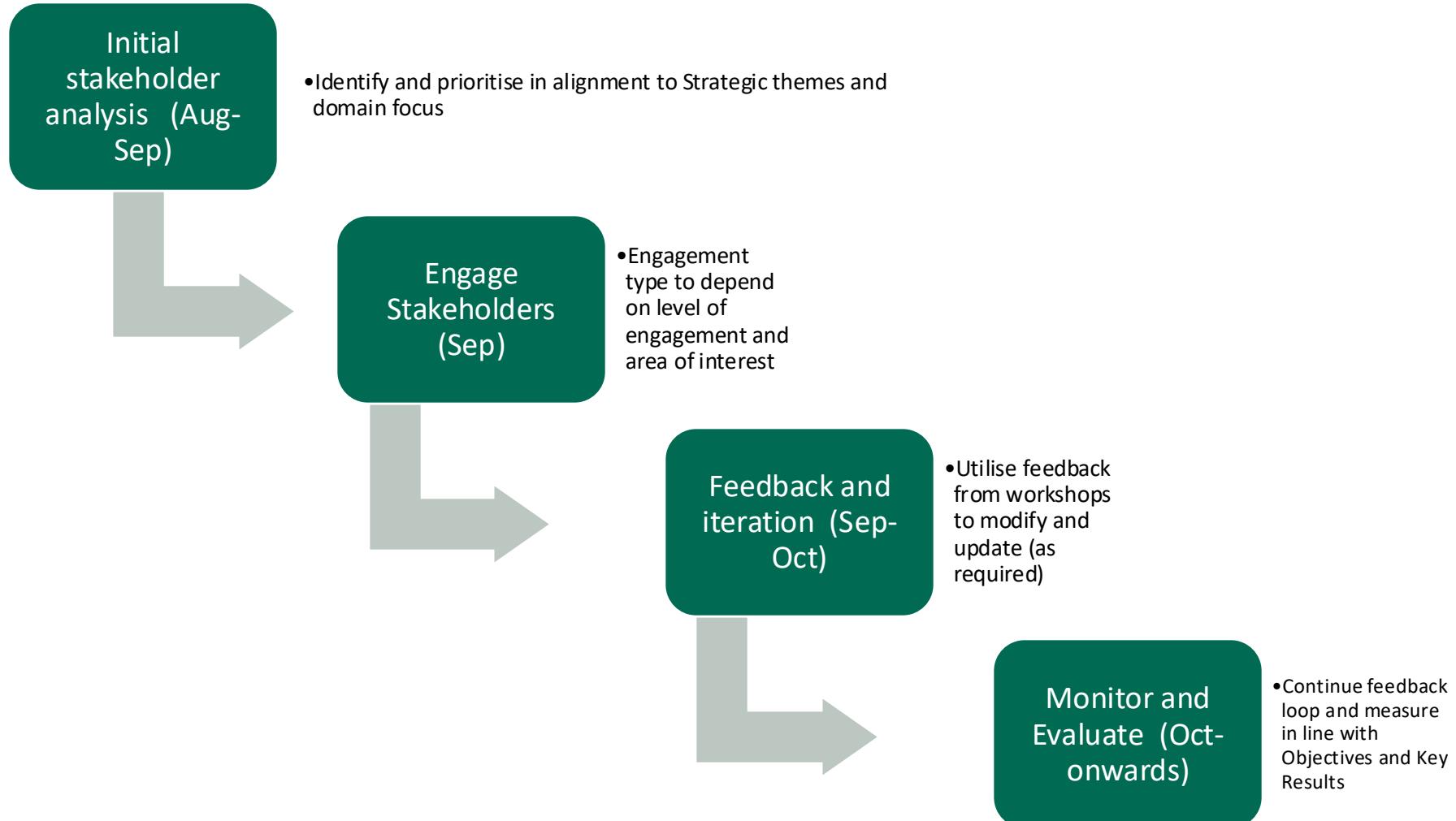
Risk assessment

Integrate into
business planning

Prepare for next
cycle



ENGAGEMENT PROCESS

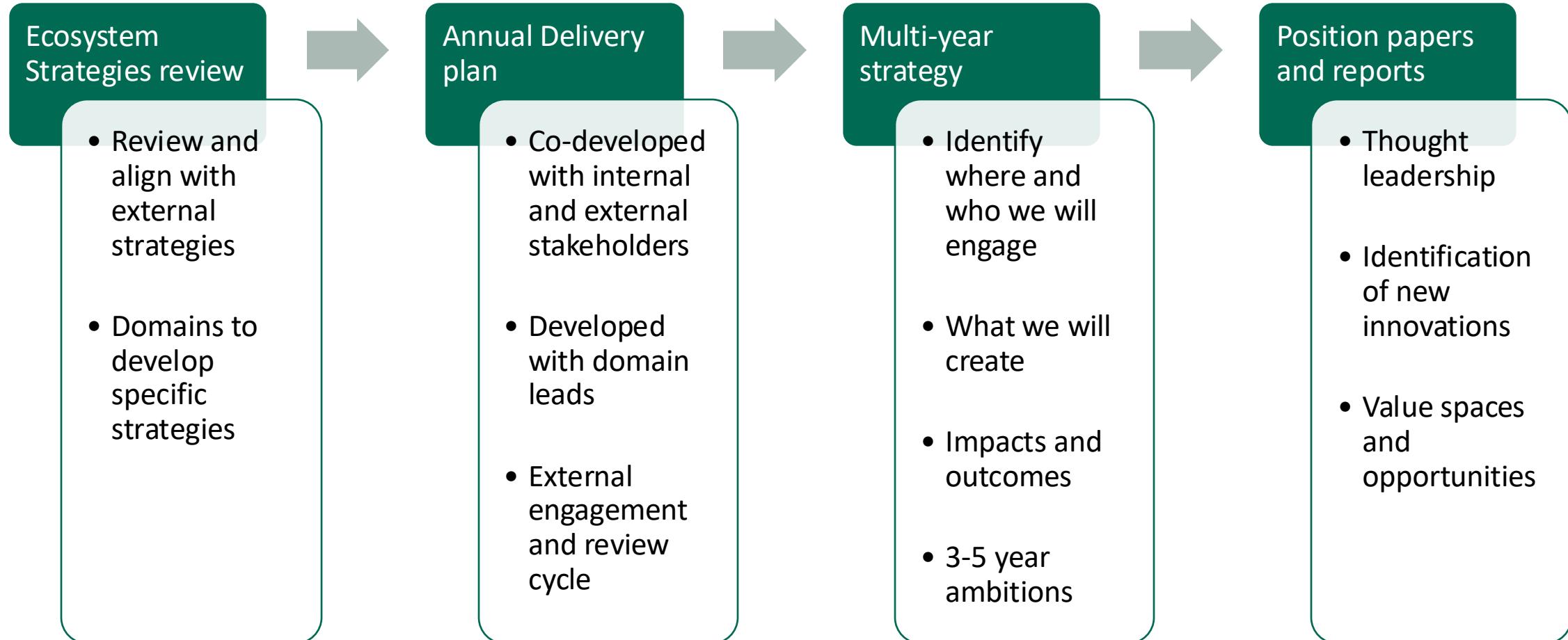


Innovation area: Transport

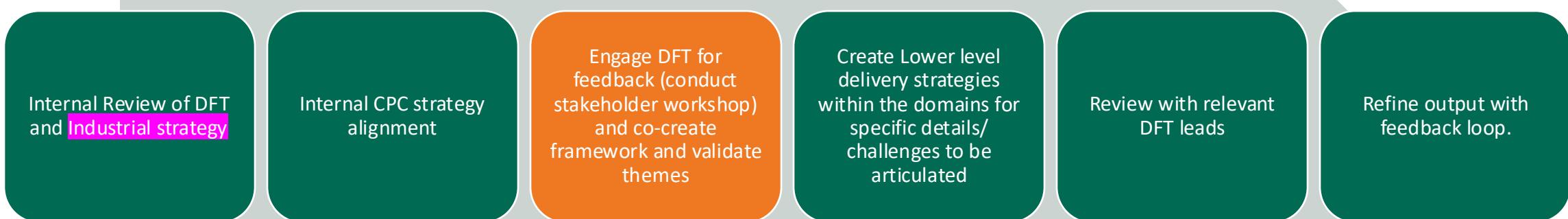
System priorities	Existing areas of activity (what and with who – e.g. is it driving SME growth or engaging businesses)				
	1. Distinct areas of focus	2. Complementary areas	3. Areas of overlap (assumed as overlap between organisations)	4. High priority gaps	5. Where we are using core funding
<ul style="list-style-type: none"> • Accountability around aims, objectives and responsibilities. • Co-ordination and collaboration across the sector and bringing organisations together. • Focus on longer term Growth (2050) to enable flex and resilience to change in government priorities. • Route optimisation (with particular focus around new developments and towns) • Transport operation efficiency (HS2 bridges for instance, knock on impacts) • Innovation finance providing an appropriate framework that supports navigating the ‘valley of death’ and onwards commercialisation • Data Security and Resilience (cyber, climate and physical) 	<p>IUK</p> <ul style="list-style-type: none"> • IUK Examples of current managed programmes – currently IUK has limited core funding available • DBT managed programmes (Drive 35, ATI, CCAV, BIP) • Future Flight - may have more of a defence focus in the future and consideration around dual use of drones. Additionally, a regional angle may be fortuitous for commercialisation opportunities 	<p>There was a strong alignment in complementary areas that they were occupied very similar areas of interest</p> <ul style="list-style-type: none"> • DfT managed programmes (UK Shore, ZEHID, FOAK Rail, TRIG) • Cross council alignment, joint competitions and collaborations – EPSRC, ESRC, NERC • Links across industry and academia • Accelerator programmes 	<ul style="list-style-type: none"> • Transport Accessibility should be instilled as a fundamental throughout. • Competitions/ funding in areas of overlap. There needs to be a pipeline of exploitation built, to enable momentum to support growth and commercialisation. • Active Travel/ Micromobility was identified as an area of continual opportunity for influence. • Building Resilience – this is applicable for any area and is solution agnostic (i.e. cyber, climate or physical). • CPC add value through their competitions to IUK overall objectives (core as well as managed activities) • Safety of vulnerable groups, with an opportunity to build on momentum around transport safety for women and girls. 	<ul style="list-style-type: none"> • Inter-modal hubs/ Transport infrastructure / subsurface links to Credo? • Multi-modal travel and accountability (accountability often ends at the boundary of the transport mode) • Future fuels/ multi-modal – looking across future opportunities and cross sectoral leaning. • Integrated infrastructure, services and operations • Autonomous plant • Public transport (buses) • Defence (mobility dual uses) • Transport supply chains • Connected Freight / multimodal freight • Local growth - Manchester Underground system 	<p>IUK</p> <ul style="list-style-type: none"> • 25/26 Quantum for Transport • 26/27 AI and Digital Priority for Net Zero 26/27 • 26/27 Hydrogen for Aviation
<p>Shared barriers or blockers</p> <ul style="list-style-type: none"> • Financial targets of organisations and behaviours that are driven by them. • Current economic climate is challenging • Co-ordination across industry – providing the strategy and communications to maximise on opportunities • Policies & Regulations can be a factor in unlocking or preventing opportunities. • Note - IUK has not received core budget allocation, outcomes expected by March 2026. 	<p>CPC</p> <p>Overall focus on Transport Decarbonisation and safe, efficient and inclusive transport.</p> <p>Identifying challenges in multi-modal travel, the end-to-end journey and differences between areas and regions. Key areas of focus included:</p> <ul style="list-style-type: none"> • Integrated freight (e.g. Transport and logistics efficiency, skills for future freight, zero emission and resilient freight) • Connected and Autonomous Mobility (i.e. Evolve-AD) • Links across infrastructure – joining up the transport system. • Accessibility and inclusion (i.e. National centre for accessible transport) 				<p>CPC</p> <ul style="list-style-type: none"> • Aviation - Living labs/ accessible aviation, future fuels • Rail - Station innovation Zone, Transport Safety of Women and Girls. • Maritime – Future fuels, Coastal shipping • Integrated Transport and Highways – Integrated ticketing



OVERVIEW OF OUTPUTS



DFT CO-CREATION PROCESS





DFT CO-CREATION OVERVIEW

Date and Time	Monday 24th November, 1:45 – 4:15pm (2.5hr)
Format	In-person, Interactive
Host by	CPC Transport Strategic Portfolio and Engagement team
DfT Attendees	(Total 25 approx. – Waiting for the final list) Sci-tech, Data & Digital, NSSR, Future and Technology, Aviation (Decarb), Aviation (Future Flight), Rail, Maritime, Freight /Road
CPC Attendees	(TBC – at least 2 people from each mode) Maritime, Aviation, Rail, Integrated Transport and Highways
Driving question	How might transport act as an enabler of the Industrial Strategy, through proactive policy and innovation leadership?
Objectives	<ul style="list-style-type: none">Share view on the Industrial Strategy and build strategic alignmentIdentify the existing gaps and define potential future deliveries
Key activities	<ul style="list-style-type: none">Review the Industrial strategy and map alignmentGap analysis and potential strategic delivery development
Expected output	<ul style="list-style-type: none">Alignment map of DfT and CPC and a documentation report (not for public)List of joint opportunities
Next step after the session	Lower-level delivery strategies within the themes for specific details/ challenges to be articulated

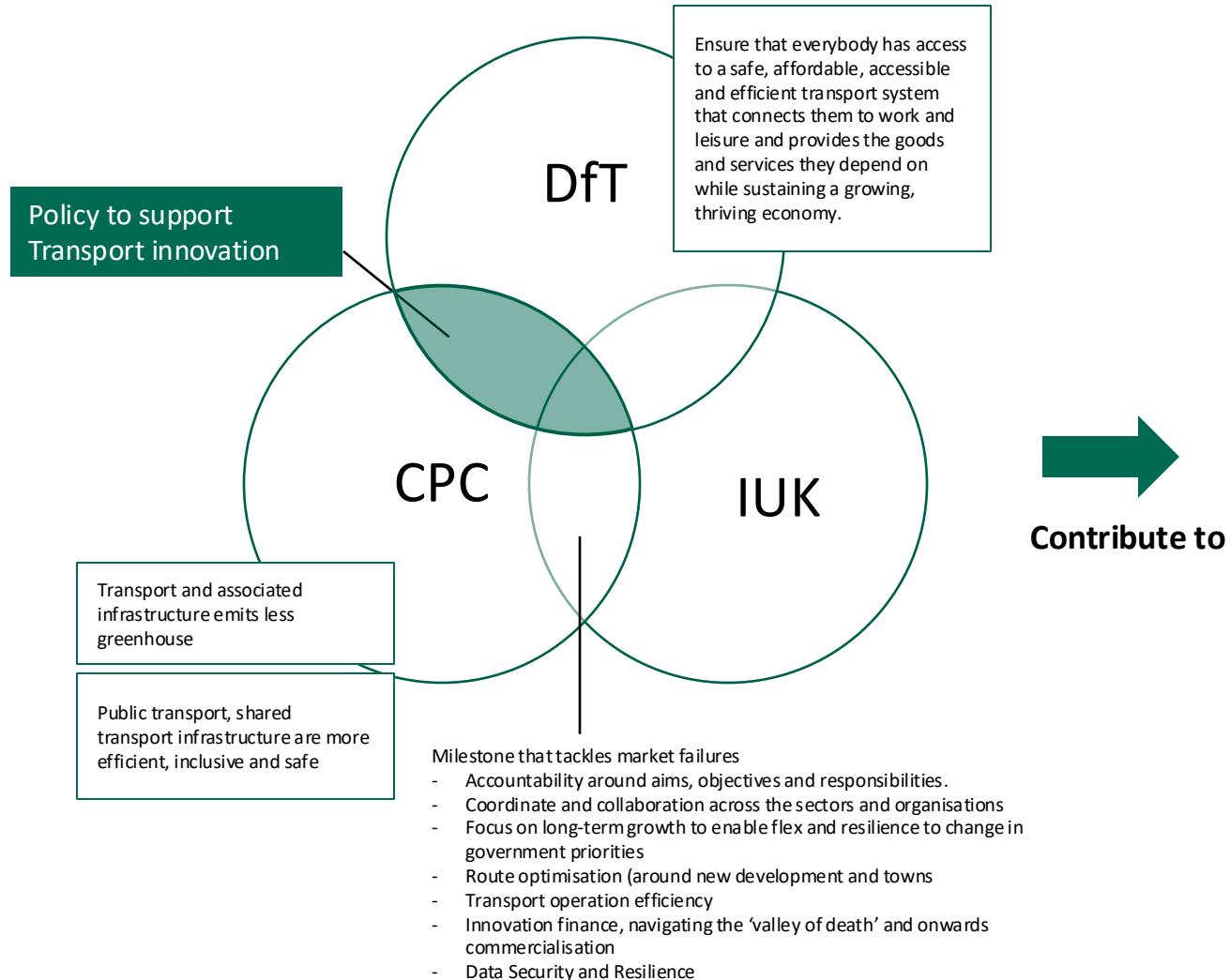
AGENDA



Key Activity	Guiding Questions	Outcome	Role
Welcome (5min)	N/A	Opening and context setting	Opening by Engagement and Strategic Portfolio team (TBD)
Industrial Strategy Review (15 min)	Why Industrial Strategy and how CPC has reviewed?	Scene setting by sharing CPC view of the Industrial Strategy and the logic of the interactive workshop	Strategic Portfolio team (TBD)
Interactive session 1 : Alignment mapping (60 min)	Where can transport act as a lever of the Industrial Strategy?	Aligning current innovation focus and policy goals with the Industrial Strategy (both from CPC and DfT)	<ul style="list-style-type: none"> - General instruction and moderation by Strategic Portfolio team (Juhee) - Group facilitation (lead by Mode) - Group documentation (lead by Mode) - Participate (DfT)
Break (15min)			
Interactive session 2 : Gap identification (50 min)	How can we address the gap?	Identification of key gaps and potential strategic delivery development	<ul style="list-style-type: none"> - General instruction and moderation by Strategic Portfolio team (Juhee) - Group facilitation (lead by Mode) - Group documentation (lead by Mode) - Participate (DfT)
Insights and Next step (5min)	What insights have reinforced what you already know, and what were the new findings?	Synthesis of insights and agreement of next steps	Strategic Portfolio team (TBD)



FOCUS OF THIS WORKSHOP



Industrial Strategy

To deliver strong, secure and sustainable economic growth to boost living standards for working people in every part of the UK through :

- National productivity
- Economic security and resilience
- Environmental goal
- Netzero transition

By focusing on:

- Enable business to be easier and simpler with long-term investment
- Targeted action in 8 sectors
- Targeting the places and clusters across the UK that support those sectors
- Partnership between state and business



ACTIVITY OVERVIEW

Where can transport act as a lever of Industrial Strategy?

Why	How/What
Contributes to the Industrial Strategy	<p>1. From CPC– Prepared</p> <p>Economic Driver</p> <p>CPC</p> <p>Where can transport act as a lever of the Industrial Strategy?</p>
	<p>2. From DfT– Group activity</p> <p>Economic Driver</p> <p>DfT</p> <p>Where can transport act as a lever of the Industrial Strategy?</p>
	<p>3. Across– Group</p> <p>IS-8</p> <p>Economic Driver</p> <p>CPC + DfT</p> <p>How can we address the gap together?</p>

1- ALIGNMENT MAPPING

*This framework is based on [Industrial Strategy Impact pathway model](#)



IS-8

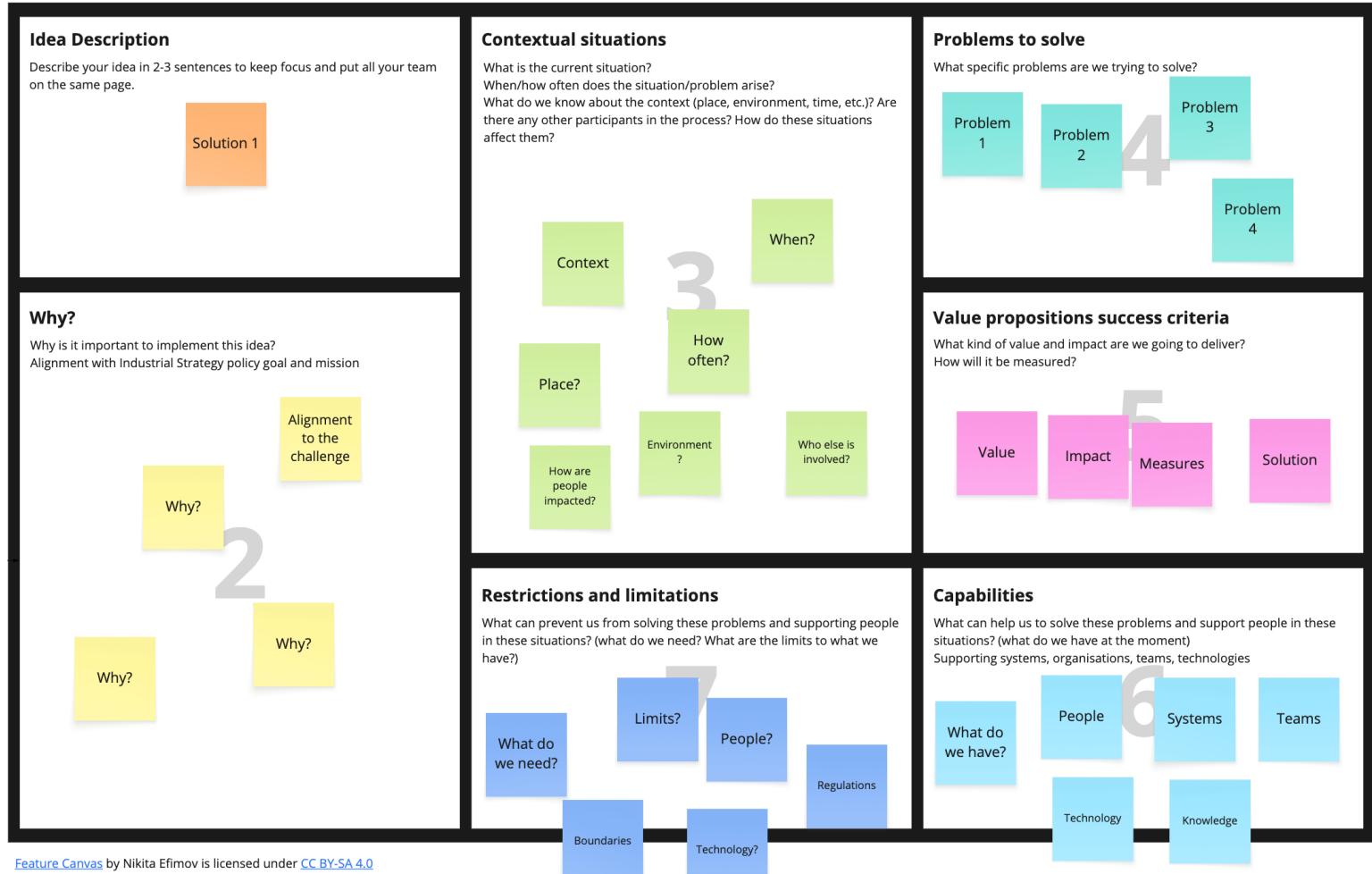
	Advanced Manufacturing	Clean Energy Industries	Creative Industries	Defence	Digital and Technologies	Financial Services	Life Sciences	Professional and Business Services
Economic Driver	Business - Investment in IS-8 - Support tech, diffusion and innovation adoption - Support supply chain							
	Institution - Strategic Vision - Procurement - Policy							
	Market - Enabling IS-8 sector start-ups to enter, scale up and exit							
	People - Skills and the skills system for IS-8							
	Places - Targeted city regions and clusters' investment, access to resources - Development of Investible sites							

2- SOLUTION DEVELOPMENT CANVAS



How can we address the gaps?

Capture and develop the details of the missing areas





FOCUS AREA & GROUPING

Focus Area

Divide the themes/groups by Mode. Make sure that Cross cutting themes are distributed, not overlapped across the mode and highlight the Industrial Strategy.

Group by Mode

* Need to have a Data and Digital focus. This team can possibly join with Integrated Transport.

Process

1. Identify areas relevant to transport (DfT) in the Industrial Strategy
2. Highlight the areas that are relevant to CPC Transport Impact Priorities
3. Gather thoughts and sense check with mode leads



LIST OF DFT CONTACT

Sci-tech - nathan.hurdsfield@dft.gov.uk, mike.pittman@dft.gov.uk, annette.pass@dft.gov.uk

Data & Digital - tom.pond@dft.gov.uk, george.economides@dft.gov.uk, sam.rose@dft.gov.uk

NSSR - rob.crook@dft.gov.uk, paul.redfern@dft.gov.uk, mari.durban@dft.gov.uk, Alastair.McIntosh@dft.gov.uk,
Tom.Salter@dft.gov.uk,

Future and technology - asher.lawrence-cole@dft.gov.uk, james.tichler@dft.gov.uk

Aviation (Decarb)- greg.easter@dft.gov.uk, kate.drury@dft.gov.uk

Aviation (Future Flight) - ben.jones1@dft.gov.uk, sofia.stayte@dft.gov.uk

Rail - rebecca.evans@dft.gov.uk

Maritime – Ask to Mark and Richard?

Freight / Road – Ask to Marcel? And HIT?

The names are in order of seniority from left to right (most senior)



NEXT STEP

With DfT

- Agree with the format of the sessions with Strategy team and Liz
- Secure a date with DfT (November / early December)
- Identify who should be involved (both from DfT and CPC) and send calendar invite

With Mode Leads

- Share the workshop plan
- Review and iterate the contents with mode leads

Strategic Portfolio

- Review Industrial Strategy and highlight Transport
- Produce workshop materials
- Coordinate and communicate with Mode leads



PREPARATION PLAN

Week 1	Week 2	Week 3	Delivery
<p>Logistics:</p> <ul style="list-style-type: none">As soon as the date confirms with DfT, secure the date with Mode leads <p>Production:</p> <ul style="list-style-type: none">Establish a format to review and use for the workshopSurface the initial Industrial Strategy reviewDraft materials to engage	<p>Logistics:</p> <ul style="list-style-type: none">Secure room, tech, furniture coordination, budget? (admin)Confirm DfT participantsRole coordination (facilitation, note taking) <p>Production :</p> <ul style="list-style-type: none">Coordinate with mode leads (email and 45min sessions)<ul style="list-style-type: none">Introduce the co-creation planReview the Industrial StrategyCapture the focus area to discussDesign materials for conversation capture (e.g., simple template)Draft of slide deck for the sessionFacilitation guide pack	<p>Logistics :</p> <ul style="list-style-type: none">Final check with DfT attendees (through Liz)(If budget can be secured) Print the materials<ul style="list-style-type: none">(If there is no budget) : flip chart <p>Production :</p> <ul style="list-style-type: none">Coordinate the final review with Mode leads	<p>[TBD] 24th November OR January</p> <p>Role needed :</p> <ul style="list-style-type: none">- Opener- Lead facilitator- In each group<ul style="list-style-type: none">- Facilitator for the group (mode leads)- Note taker <p>Utilise the tool to capture the outputs in structure (gaps and its context)</p>



DFT CO-CREATION OVERVIEW

Driving question	How might transport act as an enabler of the Industrial Strategy, through proactive policy and innovation leadership?
Objectives	<ul style="list-style-type: none">• Share view on Industrial Strategy• Build strategic alignment in delivering Industrial Strategy• Identify the existing gaps and define potential future deliveries
DfT Invites (total 25)	Sci-tech, Data & Digital, NSSR, Future and Technology Aviation (Decarb), Aviation (Future Flight), Rail, Maritime, Freight /Road
CPC Participants	(needs discussion) Mode leads / Marketing / Transport MD / Operation / Strategic Portfolio team
Host by	Transport Strategic Portfolio team
Duration	2.5hrs, in-person on the Monday 24th November
Key activities	<ul style="list-style-type: none">• Review Industrial strategy• Shared visioning and As-is, To Be mapping• Gap analysis
Expected output	<ul style="list-style-type: none">• Innovation System map and Innovation opportunity report (not for public)• List of joint opportunities
Next step after the session	Lower-level delivery strategies within the themes for specific details/ challenges to be articulated

AGENDA



Key Activity	Guiding Questions	Outcome
Welcome (5mins)	N/A	Opening and context setting
Present Industrial Strategy Review (15 mins)	What elements of the industrial Strategy are most relevant to transport	Scene setting and shared understanding of the Industrial Strategy
Introduce Key focus areas to discuss (15 min)	Where can transport act as a lever of Industrial Strategy?	Introduction to key discussion themes and alignment of focus areas
As is and To be mapping (60 min)	What does the current landscape (As-Is) look like and how would change can be defined (To-be)) toward the strategic goals?	Definition of current and future landscape of each themes
Break (15min)		
Gap identification and prioritisation (45 min)	What are missing between A(As-is) to B(To-be)? what to prioritise?	Identification of key gaps between A and B, prioritisation
Insights and Next step (5mins)	What insights have reinforced what you already know, and what were the new findings?	Synthesis of insights and agreement of next steps

STRATEGY NARRATIVES

UK Transport
Meta Driver

CPC Impact
priorities (I.P.)

Barriers of
Transport I.P.

Opportunities
(Strategic themes)

Multi-year delivery

How CPC Transport BU address market failure and deliver the impact (Transport BU Strategy)

Commitment to decarbonisation and sustainability

Technology as an enabler

Devolution

Private investment

Economic resilience

Global positioning

Transport and associated infrastructure emits less greenhouse

Public transport, shared transport infrastructure are more efficient, inclusive and safe

High capital costs & Finance gaps

Technology readiness

Fragmented governance and planning

Limited market incentives and infrastructure

Accessibility and Inclusion gap

Fragmented data systems and lack of interoperability

Automation

People experience

Hubs and Clusters

Decarbonisation

Planning & Operation

Industry

Deliver by mode

Utilise capabilities across

Marking fixing & Commercialisation

Projects

Projects

Projects

Projects

service / asset

Insights & concept dev

Framework

Trial & Testbed

Model

Others

Yr1 —————> Yr3-5

ON GOING PROCESS

Aim :

- Analyse the current projects dedicated to each theme
- Understand the type of challenges CPC is tackling (types of market failure)
- Understand the types of services CPC is providing to tackle the challenges



[Project List](#)

[List of Innovation services \(+ Descriptions\)](#)

[Description of Market Failure](#)

Outputs :

- Proportion of projects delivering the themes / services / funding scale / delivery time
- Challenges / market failures CPC tackles
- Types of services CPC provides

Missing :

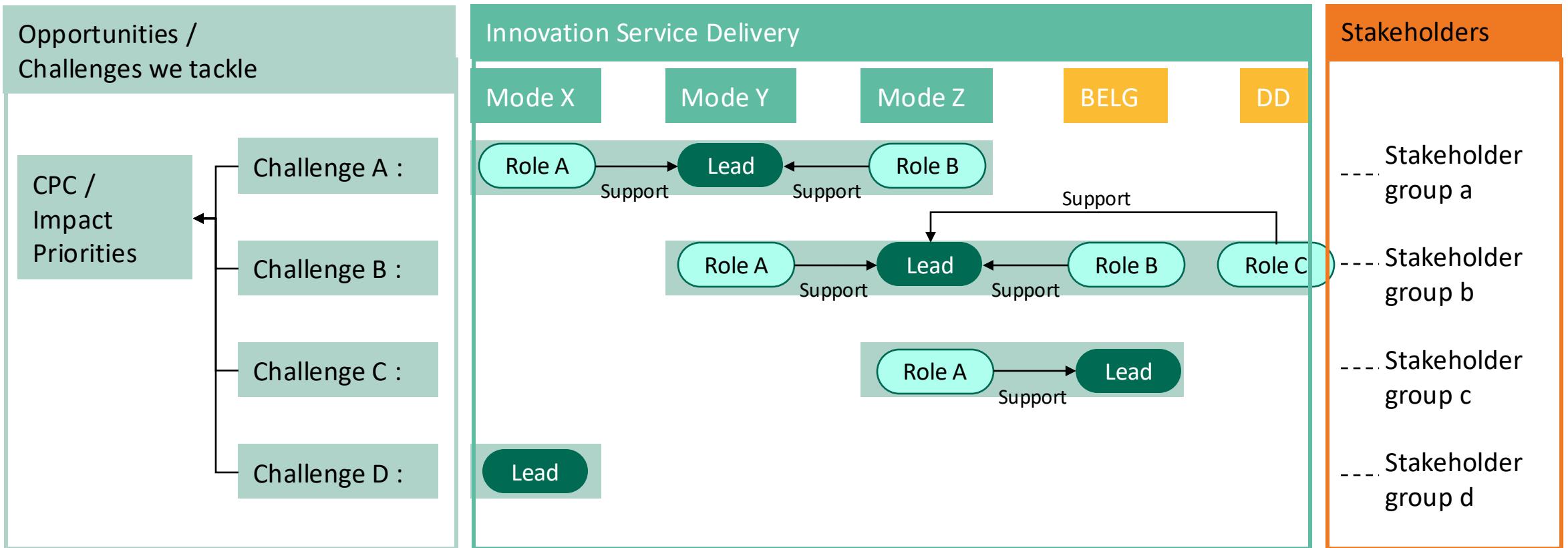
- Champion case of asset development in last 3 years
- Detailed Capabilities of delivery

ProjectName	Territory	Status	StatusReason	Summary	Challenge/Opportunity	Logic model Challenge Type	Type of market failure	Transport Challenge Type	Strategic Themes	Mode - Focus Area	Expected outputs	Link to proposal
NECA - Optimising Bus Service with a Data Driven Approach	Transport	Active	Active	Our aim is to help NECA optimise bus services and create new community led transport solutions in a way that is responsive to local needs, financially sustainable and aligned with long-term transport policy goals. Our approach will seek to integrate new DRT services with existing public transport services based on an analytical and scientific procedure.	Grow Demand : Buyers do not commission enough R&D nor fully understand how innovations could address challenges. Innovations coming forward are not tailored to real world problems.	Information failure	Fragmented data systems and lack of interoperability	Planning and Operation	HIT - Smart & Accessible Integrated Operations and Assets	Evaluation framework	Proposal NECA - Optimising Bus Services with a Data Driven Approach_v2.docx	
DfT - TRIG FY 23/24 October Launch	Transport	Active	Active	TRIG offers small grants to encourage start-ups to experiment and focus on transport challenges and technologies.	early-stage thinking needed to create successful proof of concepts to pave the way for de-risking technology, products, and service commercialisation.	Strengthen Supply : Suppliers struggle to secure investment due to weak business models and investment cases	Market power	Technology readiness	Future Thinking / Industry	Need discussion	Innovation competition	DfT TRIG 2023 Proforma.docx
IUK - Milestone FY25/26 - Rail	Transport	Active	Active	The Rail Milestone outlines a comprehensive set of activities embedded within the broader FY25/26 multi-sector transport programme. Key initiatives include the expansion of the Station Innovation Zone (SIZ) at Bristol Temple Meads, and rail's commercial pathways.	Convene : Buyers and sellers of innovation do not share enough information and interact enough which makes testing and trialling in live environments difficult	Information failure	Gaps in demand requirement and supply chain capabilities	Hubs and Clusters	Rail - Rail Technology Advancement	Innovation competition	Rail Milestone Second Level Plan_v1.docx	
NTCE - EvolvAD Extension	Transport	Active	Active	The Catapult will work with Nissan to conduct an analysis of cities across the UK to identify the top candidates for trialling the first set of autonomous taxi services	Convene : Buyers and sellers of innovation do not share enough information and interact enough which makes testing and trialling in live environments difficult	Information failure	Technology readiness	Autonomy	HIT - Integrated Connected & Autonomous Mobility	Testbed/trial development	https://connectedplaces.sharepoint.com/:w/t/sites/Transport/Shared%20Documents/Open%20Proposals/NTCE%20-%20EvolvAD%20Extension%20-%20Phase%202%20-%20Proposed%20Approach%20-%20V1.0.pdf	
IUK - Rail Milestone - Station Innovation Zone 24/25	Transport	Active	Active	improved aviation security (AvSec) at UK airports where the technology and associated software will be owned by industry.	Set the ambition for future policy and technical requirements, seeking to "pull through" industry solutions and feedback to iterate the approach.	Convene : Current policy and regulation can hamper R&D and discourage investment	Information failure	Fragmented governance and planning	Planning and Operation	Aviation - Airport Operations	Regulatory Roadmap development	GFA - Final Project Proposal - ASIP Aviation Security Innovation Programme v1.7.docx
Transport (Aviation) Security Innovation Cluster Programme (ASIP)	Transport	Active	Active	HS2 Accelerator Cohort 6-8 2023	Transport	Active	Active	Planning and Operation	Aviation - Airport Operations	Regulatory Roadmap development	GFA - Final Project Proposal - ASIP Aviation Security Innovation Programme v1.7.docx	



RATIONALE

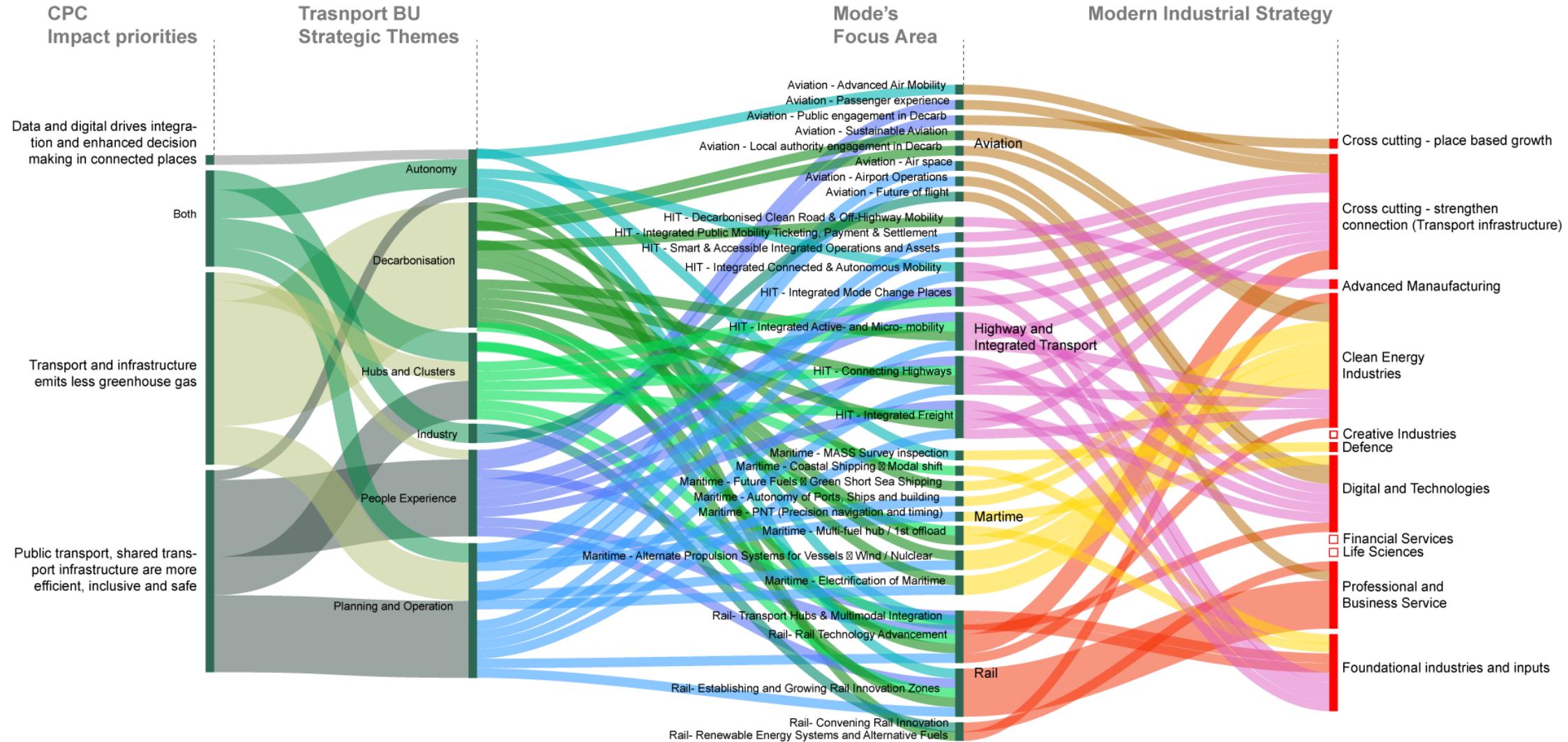
Joint delivery





DELIVERY OF NATIONAL PRIORITIES

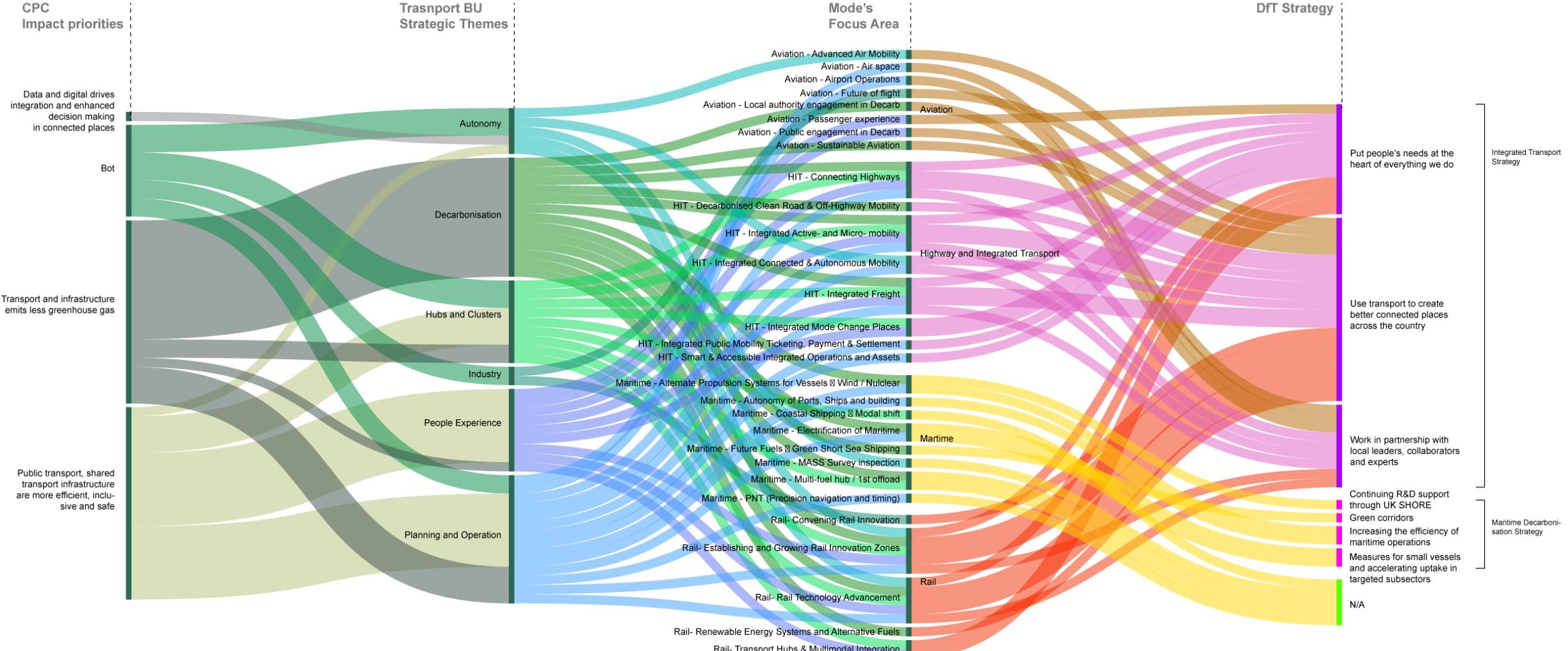
What We are Committing to – Industrial Strategy





DELIVERY OF NATIONAL PRIORITIES

What We are Committing to - DfT





INNOVATION OPPORTUNITIES

What We are Solving

1. Autonomy

Integration and strengthening connectivity of infrastructure, and service development for uncrewed vehicles

2. People Experience

Improving accessibility, inclusivity, safety, and reliability for passengers, the public, and the workforce.

3. Hubs and Clusters

Infrastructure enabling intermodal connections and integration with place and places.

4. Decarbonisation

Transition to decarbonisation through clean fuels, electrification, and material changes to reduce embedded carbon across the lifecycle.

5. Planning and Operation

Enhancing logistics, asset management, and cybersecurity via data sharing, automation, and journey coordination for greater resilience and efficiency.

6. Industry

Strategically convening the sector, fostering thought leadership and demand aggregation in transport and other relatable sectors, discovering new themes / challenges / lifestyle

Hubs and Clusters

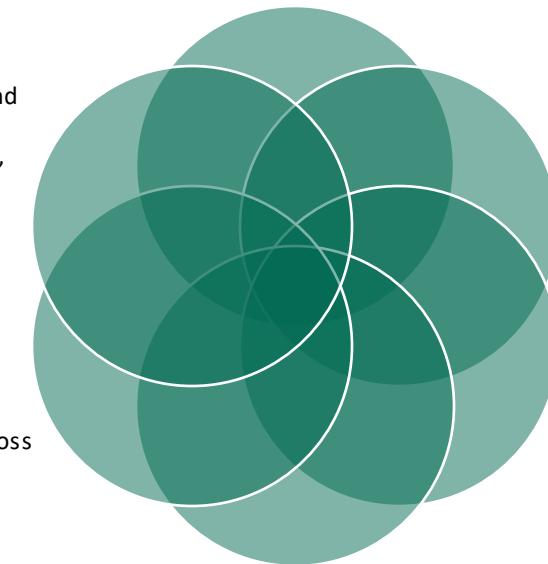
- Intermodal connection
- Placemaking & Local Growth Hubs
- Testing and assurance centres
- Housing Sovereign / National and Critical capabilities and infrastructure (e.g., future fuels, advanced communications)

Decarbonisation

- Clean Fuels
- Electrification
- Embedded carbon reduction across lifecycle
- Vehicles and Vessels

Autonomy

- Autonomous Vehicles including automobiles, drones, vessels and more
- Integration of AV and supporting infrastructure



Industry

- Strategic convening
- Future of transport systems
- Engagements via, white paper, foresight, evidence-based infographics and events

People Experience

- Passenger
- Public
- Safety and reliability
- Accessibility and inclusivity

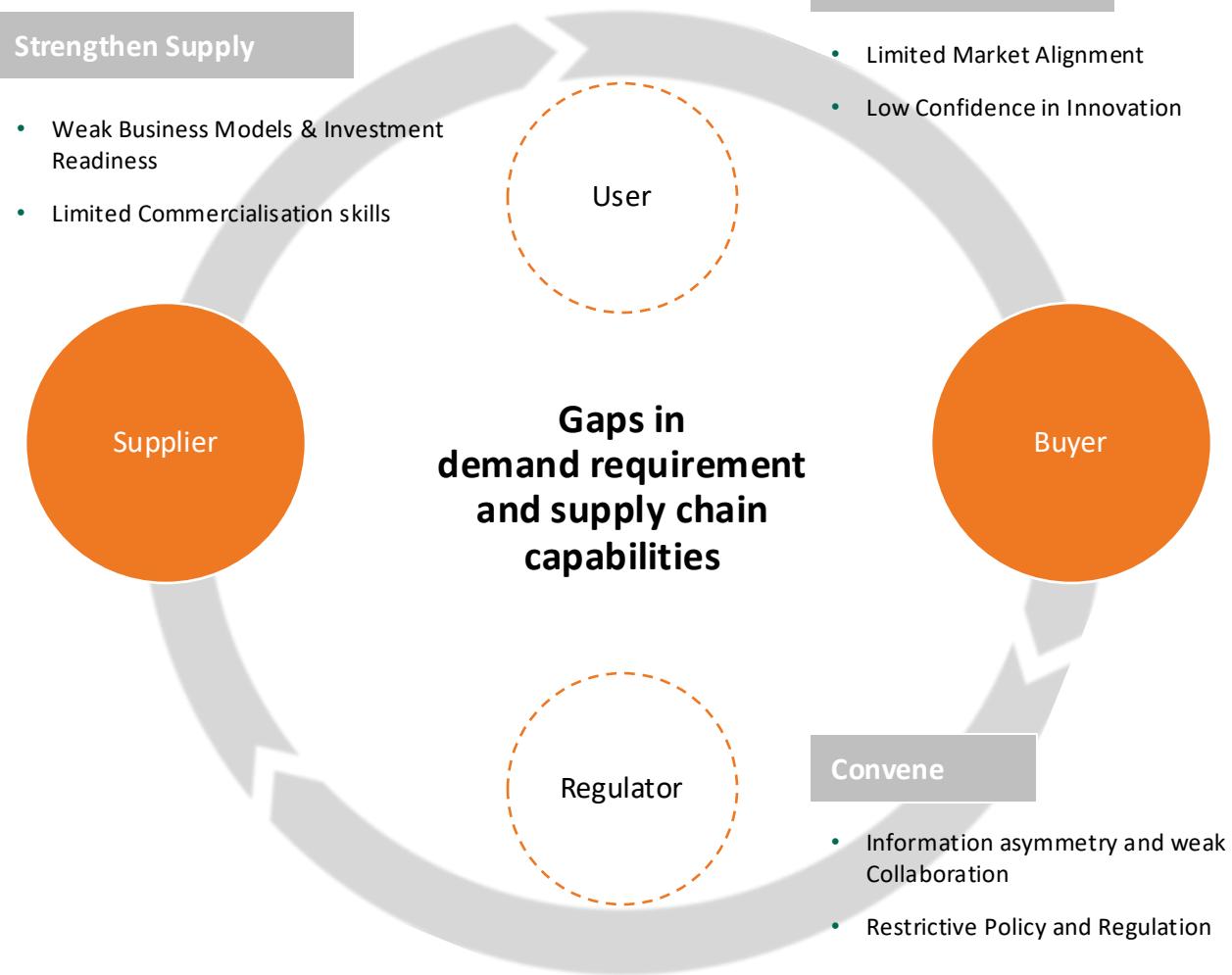
Planning & Operation

- Systems integration and international interoperability
- Workforce skills
- Logistic management
- Asset maintenance & optimisation
- Automation
- Cybersecurity
- Data sharing
- Digitalisation of systems
- Situational Awareness (e.g., Dashboard, monitoring)
- Improving resiliency, efficiency
- Safety of assets

BARRIERS TO GROWING INNOVATION



What We are Solving



Capacity to procure

Fragmented governance and planning
Understanding possibilities of emerging supply capabilities
Fragmented data systems and lack of interoperability
Fragmented governance and planning

Develop and scale solutions

Technology and business readiness
Understanding demand requirement in deploying solutions

User's need and perception on new technology

Accessibility and Inclusion gap
Cognitive barrier in emerging innovation

Evidence to make decision

Gaps in risk measures and demands to estimate investment needs
Navigate Policy complexity in implementing technology
Evidence to demonstrate economic & social impact of emerging solutions

*Analysis based on the challenges/opportunities in Transport projects' proposals : [Link to the source](#)



BARRIERS TO GROWING INNOVATION

What We are Solving

Barriers	Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning and Operation	Industry
Capacity to procure						
Develop and scale solutions						
User's need and perception on new technology						
Evidence to make decision						

Updating



STRATEGIC LEVERS

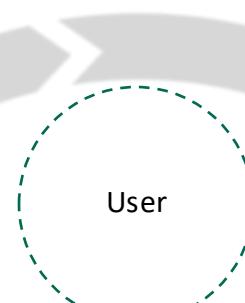
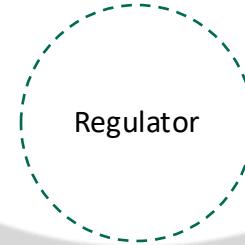
How We are Solving

Strengthen Supply

- Accelerate business models and nurture stronger investment cases
- Expand the commercial capacity of SMEs



Bridging Gap



Grow Demand

- Connect people, places and businesses
- Build buyer's skills and confidence



Convene

- Convene sectors around common innovation goals
- Inform and influence innovation-friendly changes in regulation

Develop and Scale Innovation Capacity

- Digital Innovation Framework
- Engagement Model
- Regulatory Roadmap

Test & Develop Emerging Solutions

- Feasibility Test & Validate Proof of Concept
- Accelerator programme
- Testing Process
- TestBed Development
- Use Case development

Capture User's Demand Requirement

- Service blueprints
- Evaluation Framework

Demonstrate Impact with Evidence

- Interdependence modelling

*Analysis based on the deliverables of Transport projects' proposals : [Link to the source](#)



STRATEGIC LEVERS

How We are Solving

● Grow Demand

● Convene

● Strengthen Supply

Opportunities / Innovation Levers	Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning and Operation	Industry
Develop and Scale Innovation Capacity						
Test & Develop Emerging Solutions						
Capture User's Demand Requirement						
Demonstrate Impact with Evidence						

Updating



GROWING INNOVATION

Who We are Collaborating with

Stakeholder list by challenges and projects?

Transport Multi-year themes

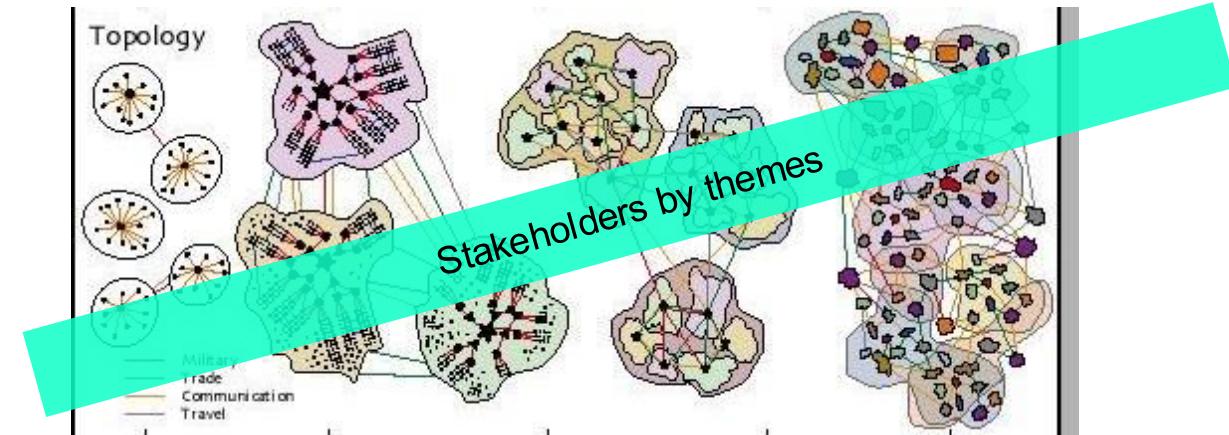
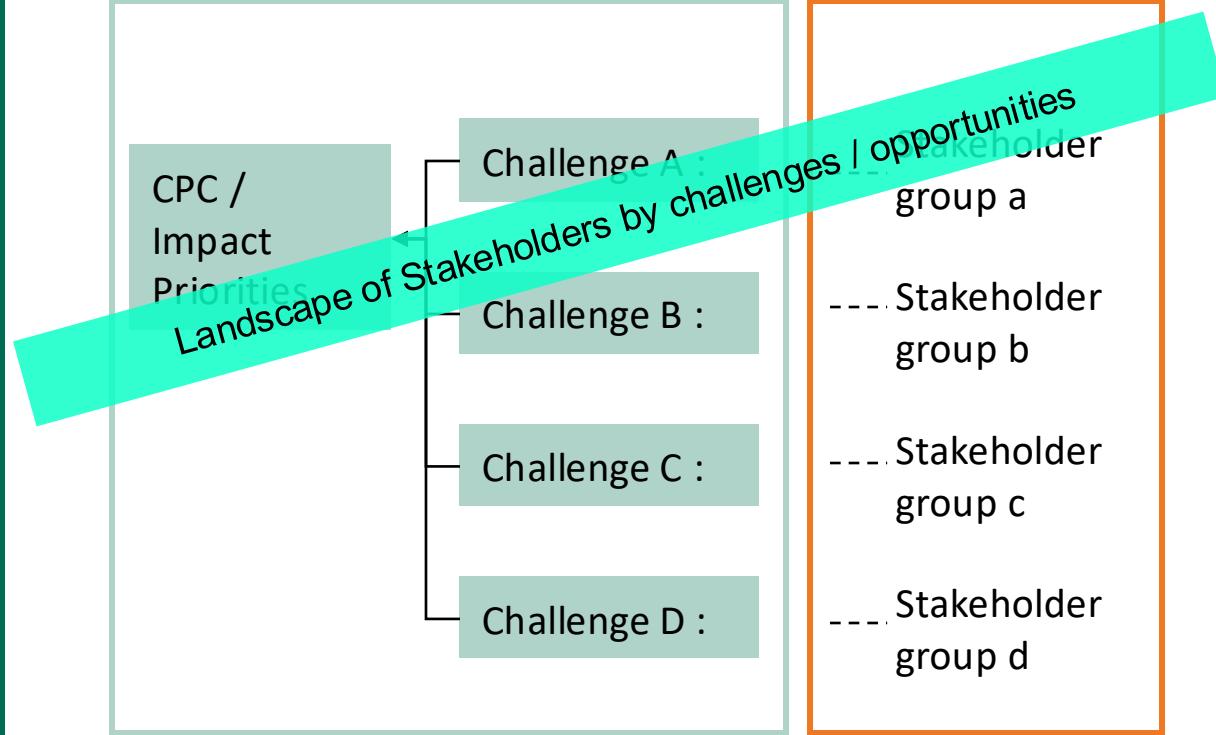
CPC /
Impact
Priorities

Challenge A :
Challenge B :

Challenge C :
Challenge D :

Stakeholders

- Stakeholder group a
- Stakeholder group b
- Stakeholder group c
- Stakeholder group d



CASE STUDIES



ENGAGEMENT PLAN

Why an Engagement matters for Transport BU Strategy

- Proactively identify and suggest strategic innovation areas to the stakeholders, rather than reacting to external prompts.
- Surface innovation priorities across mode teams and the wider BU to approach stakeholders collectively and cohesively, avoiding siloed or overlapping engagement.

From

Client :
Could you do X,Y,Z for us?



To

CPC :
I heard you are working on X,Y,Z.
We'd like to propose a,b,c, that aligns with your strategy.





BENEFITS & NEEDS



TRANSPORT STAKEHOLDER OVERVIEW



Strategic themes and their following stakeholders

Key Stakeholders / Type of Engagement

Decision makers (policy)

- DfT
- Government Agency

Procurement

- Local Authorities

Operators

Asset Owners

- National Highways
- Airports / Stations / Ports

Insight holders / Partners

- Academics
- Professional Institutions

Strategic Themes

Autonomy

People Experience

Hubs and Clusters

Decarbonisation

Planning and Operation

Industry

Mode

Rail

Aviation

Maritime

Integrated Transport

Highways

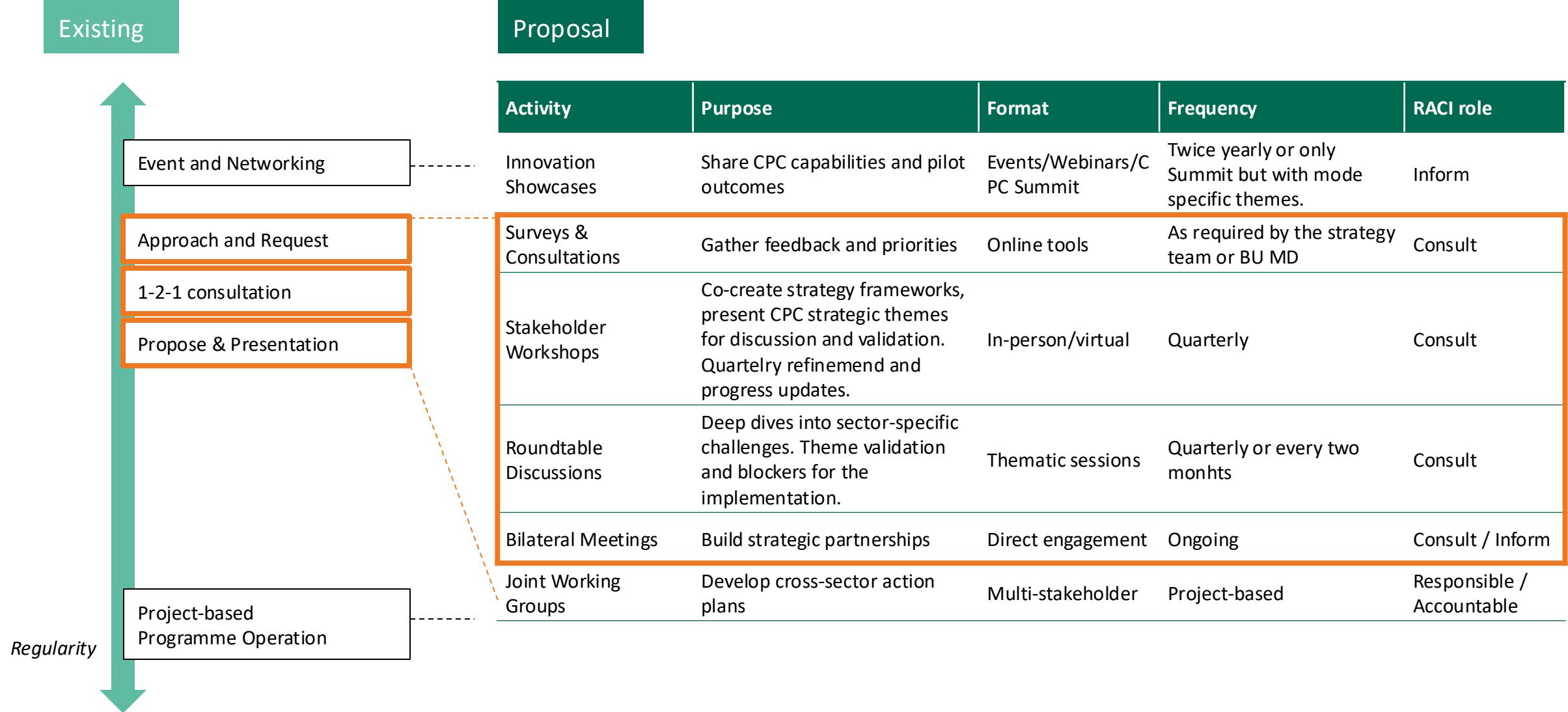
STAKEHOLDERS

Need to validate the stakeholders that can benefit from Transport Strategy engagement

Cross check with Excel sheet and below engagement plan

Type in relation to CPC	Key Stakeholder List (<i>not exhaustive</i>)		
Funders / Sponsors	Rail	Aviation/ Maritime	HIT
Innovation Agency		IUK Motability Foundation NPL Horizon Europe Liverpool Peel port Devon port Plymouth Crown Estate	
Asset owner	GBRx		
Station / Ports / Airports	NR HS2 Bristol Temple Meads Station	Glasgow airport	NH
Asset Operator / Service provider			
Procure opportunities and Policy influence			
Regulator / Government agencies body	DfT (Decarb, Science, Innovation and Technology / UK SHORE)		
Combined / Strategic Transport Authority	TfL	DBT MCA CAA NSO	Liverpool CA Transport for West Midlands GMCA
Local and Regional Transport Body			
Partner / Consortium			
SME	Tech developer / Academic / Industrial researcher		
Academic			
Professional Institution / Industry Group	RSSB	ncat Future of Flight Industry Group Maritime UK Maritime UK South West	ITS group
Supply chain Supplier			
User Group			

ENGAGEMENT TYPES





TYPES OF ENGAGEMENT SS

Rail 2025-2026

Decarbonisation

Autonomy

Host workshops with National Rail, HS2, and Train Operating Companies on decarbonisation and autonomy.

Hubs and data integration

Planning and operation

Engage DfT and GBR (NR) on planning and data integration. Roundtable Discussions

Hubs and data integration

Autonomy

Innovation showcase at the trial sites at partner stations and National rail sites

People and experience

Gathering user feedback through focus group sessions

Stakeholder forums (under DfT leadership to inform next year CPC strategy

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT SS

Rail 2025-2028

Decarbonisation

Autonomy

Hubs and data integration

Planning and operation

Integrate digital twins for rail assets through DfT, and Network Rail funding and industry co funding, Co-develop clean energy hubs at major stations.

Co-development of the UK wide transportation system resilience strategies with rail, road, maritime and aviation stakeholders (quarterly meeting set up by transport BU expert)

People and experience

Continuous engagement with the users of the rail system and feedback mechanisms implemented with a process and operational improvement in place depending on feedback

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT

Rail 2025-2026

Host workshops with National Rail, HS2, and Train Operating Companies on decarbonisation and autonomy blockers.

Workshop with CPC experts and the team (start of the financial year) to map and score the innovation priorities.
Bilateral meetings with NR innovation team to understand their priorities and future innovation development (once a month).

Visits to the client offices and sites by technical staff, to understand the everyday issues on the operational side to be able to have the understanding of client needs and issues.

Engage DfT and GBR (NR) on planning and data integration on network and hubs. Roundtable Discussions.

CPC leadership and GBR leadership meeting to discuss the GBR strategy and CPC strategic themes

Innovation showcase at the trial sites at partner stations and National Rail sites

Gathering user feedback through focus group sessions

Workshops with rail stations to map the willingness and readiness for innovation cluster (hub) development. Stage 2 of engagement – planning to set up station innovation zones.

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT

Rail 2025-2028

Integrate digital twins for rail assets through DfT, and Network rail funding and industry co funding,

Engagement with DfT, NR(GBR) and rail stations to Co-develop clean energy hubs at major stations.

Co-development of the UK wide transportation system resilience strategies with rail, road, maritime and aviation stakeholders (quarterly meeting set up by transport BU expert).

Bilateral quarterly meetings with DfT to scope the GBR innovation needs (examples of themes: efficient operations, decarbonisation transition pathways).

Continuous engagement with the users of the rail system and feedback mechanisms implemented with a process and operational improvement in place depending on feedback

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT

Maritime 2025-2026

UK Shore and Maritime Ports collaboration on the green maritime corridors future ZEVI opportunities

Engage Maritime UK, MoD, DSIT, maritime and Coastguard Agency for dialogue on autonomy, digitalisation, positioning and communication technologies. Workshops to develop frameworks and roadmaps.

Discussions with ports to understand the willingness to test and implement the innovation.

Engage selected ports of Liverpool and Plymouth to plan innovation showcases for FY 26/27 selected technologies as per above workshops and potential UK Shore funding (potential project engagement if successful, however findings could be used for the international opportunities e.g. Singapore).

Industry (logistics, container vessel operating companies) feedback at focus groups.

Meetings with Liverpool and Plymouth harbour to continue the collaboration and engagement. (cadence to be provided by Mark W)

Continuous engagement with Crown Estate regarding the establishment centre of the autonomy. Leading to below the work in the next slide.

Engagement of the MoD regarding the autonomy implementation in Plymouth and training of staff in usage of the new technologies such as autonomy, new fuels, automation data and digital technologies. Potential to run accelerators with the accelerator team.

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT

Maritime 2025-2026			
Organisation	Purpose	Outputs	
UK Shore	Green maritime corridors future ZEV opportunities		Workshops
Maritime Ports			Roundtable discussions
Maritime UK	Autonomy, digitalisation, positioning and communication technologies	Workshops to develop frameworks and roadmaps.	Innovation showcases
MoD			Surveys and consultations
DSIT			
Maritime and Coastguard Agency			
Ports	to understand the willingness to test and implement the innovation		Bilateral meetings
Liverpool and Plymouth	to plan innovation showcases for FY 26/27 selected technologies as per above workshops and potential UK Shore funding (potential project engagement if successful, however findings could be used for the international opportunities e.g. Singapore).	potential UK Shore funding (potential project engagement if successful, however findings could be used for the international opportunities e.g. Singapore).	Joint working groups
	to continue the collaboration and engagement. (cadence to be provided by Mark W)		



TYPES OF ENGAGEMENT

Maritime 2025-2028

Scaling of clean freight corridors, clean fuel hubs and increased autonomy of port operations and vessel operations. Internal workshops within transport BU and external maritime focused with ports already engaged and UK Shore.

Workshops (twice per year) with DfT, Maritime UK, MoD to validate the CPC maritime strategy.

Formalise Maritime UK, MoD, DSIT, maritime and Coastguard Agency partnerships for decarbonisation, autonomy and resilient maritime systems innovation.

Showcases of the autonomous maritime technology supported by the Crown Estate and MOD.

Continuous engagement with the users of the maritime logistics through joint working groups and projects. Leveraging CPC DT Hub (for digital technologies) communities and transport business unit connections.

Continuous engagement with the users of the maritime logistics through joint working groups and projects. Leveraging CPC DT Hub (for digital technologies) communities and transport business unit connections.

Engage with NPL to support development of physical environment to test for assuring system of the autonomous vehicles.

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT

Aviation 2025-2026

Launch joint working groups with UK airports and CAA on clean air traffic and passenger experience.

CPC innovation showcases of the living lab work.

Stakeholder workshops with airports to understand the challenges of the decarbonisation and autonomy, leveraging the living lab experience.

Workshops with airports to map the willingness to collaborate and set up living labs at the airport. Prioritisation of the airports willing to collaborate.

Living lab SME feedback and surveys. User and airport staff feedback.

Bilateral meeting with DBT on innovation funding for aviation decarbonisation (new director for maritime and aviation to arrange).

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT

Airport 2025-2028

Implement smart airport systems at the partner airports leveraging the living lab work and experience. Advance aircraft autonomy and clean fuel adoption. DfT, CAA and partner airports.

Intermodal hub interchange testing (physical and digital infrastructure). Working with cross sector stakeholders of national rail and regional transport authority.

Autonomous technology acceptance surveys. Fuel dependent taxation models testing with users through surveys and consultations.

Engage CAA for the sandbox trials of the BVLOS operations in urban environment, AI use in aviation and clean fuels systems (delivery, storage, fuelling, handling, supply chain) testing in aviation.

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT

Highways 2025-2026

Stakeholder workshop with NH and DfT and Regional Transport Authorities to validate the Integrated transport and highways transportation strategic themes and blockers for innovation implementation.

Bilateral monthly meetings with key stakeholders DfT, NH to discuss the future opportunities, technology advancements and transport innovation ecosystem (DfT 'Seeing the future' pillar, CPC needs to lead on it).

Workshops with Regional Transport Authorities to develop Regional Transport Authority mapping for innovation cluster development.

Bilateral meetings with NH to discuss the framework themes and propose potential opportunities. Re-engagement with NH in a more focused way. (dare I say CPC1.0 way when we had a dedicated salesperson Gemma B)

Partner with TfL, National Highways, and ITS UK on autonomous vehicles, and transport data integration.

Partner with TfL and local authorities to trial data driven or AI-based customer sentiment tools and accessibility platforms

Work with BELG BU to identify the Regional Transport Authorities willing to collaborate and set up innovation testbeds/clusters.

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT

Highways 2025-2028

Collaborate through (quarterly)roundtable discussions with ITS UK and DfT on Mobility-as-a-Service and autonomous vehicle modelling.

Scale successful hubs nationally with Network Rail and Regional Transport Authorities; embed CPC's innovation procurement model.

Publish joint white papers and reports with TfL and DfT on inclusive transport design and behavioural insights.

Integrate micromobility into regional transport planning using CPC's demand modelling tools. BELG, DfT, Regional Transport Authorities as testbeds.

Launch a national MaaS sandbox with ITS UK and DfT to test integrated transport services.

Bilateral meetings with NH at the start of financial year to discuss the framework projects and ideas

Workshops with DfT to validate the CPC yearly strategy

Workshops

Roundtable discussions

Innovation showcases

Surveys and consultations

Bilateral meetings

Joint working groups



TYPES OF ENGAGEMENT

DfT

Type of engagement

- Joint Working Groups: Monthly innovation steering meetings with DfT.
- Innovation Demonstrators: Showcase projects at DfT-hosted events or DfT supported events.
- Policy Labs: Co-design regulatory sandboxes for emerging tech (DfT support needed).
- Data Collaboratives: Share insights from AAI (is it implemented? tested?) and digital twins.
- SME Support: Align TRIG and accelerator cohorts with DfT priorities.

Themes for engagement

- RoundTable with DfT on the decarbonisation priorities for each mode. Easiest to decarbonise modes or vehicle types within a mode (e.g. private as opposed to heavy 40t)
- Co develop the decarbonisation innovation roadmap.
- Assess monitor and evaluate the freight innovation fund and reshape as per learnings (scale up the trials and tech with the same or lower funding).
- Decarbonisation taskforce of DfT and CPC?
- What happened to Amenity Accessibility Index (AAI) developed by CPC <https://cp.catapult.org.uk/project/a-pathway-to-decarbonised-growth-using-data-to-lead-development/>? Is it possible to implement it, test it? Can it be incorporated into any DfT toolkits or planning toolkits?
- Launch regional innovation hubs with Regional transport authorities and DfT? (this goes into 5 year engagement)
- National transport decarbonisation accelerator?



RAIL STAKEHOLDER OVERVIEW

Strategic themes and their following stakeholders

	Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning and Operation	Futures / Convening Industry
GRBx	Relevant Focus Areas					
HS2		Rail Technology Advancement Rail- Transport Hubs & Multimodal Integration		Rail Technology Advancement		
Network Rail						
TfL						
Bristol Temple Meads Station						
DfT						

AVIATION STAKEHOLDER OVERVIEW



Strategic themes and their following stakeholders

	Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning and Operation	Futures / Convening Industry
	Relevant Focus Areas					



MARITIME STAKEHOLDER OVERVIEW

Strategic themes and their following stakeholders

	Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning and Operation	Futures / Convening Industry
	Relevant Focus Areas					



HIT STAKEHOLDER OVERVIEW

Strategic themes and their following stakeholders

	Autonomy	People Experience	Hubs and Clusters	Decarbonisation	Planning and Operation	Futures / Convening Industry
	Relevant Focus Areas					

TRANSPORT STAKEHOLDER OVERVIEW



Strategic themes and their following stakeholders

- Strategic themes and Tier 1 stakeholder map