

**HEADLINE INDICES**

[P5] S&P Global BMI

[P2] Movers & Shakers

[P6] U.S. Industries

[P3] Equity Sectors

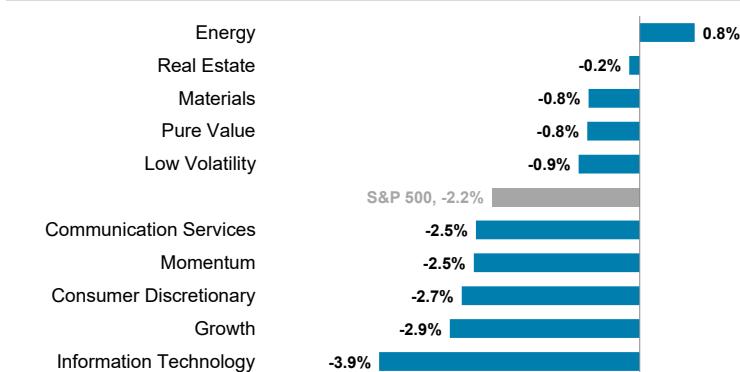
[P7] Fixed Income

[P4] Equity Factors

[P8] Commodities & Real Assets

INDEX	Daily	MTD	YTD	12M
<b>U.S. Equity</b>				
S&P 500®	-2.24%	-5.93%	-9.95%	5.86%
S&P MidCap 400®	-1.07%	-6.72%	-12.41%	-3.19%
S&P SmallCap 600®	-1.10%	-8.91%	-17.04%	-5.49%
S&P Composite 1500®	-2.15%	-6.05%	-10.27%	5.06%
S&P 500 Equal Weight	-1.35%	-6.78%	-7.35%	2.96%
S&P Total Market Index (TMI)	-2.11%	-6.03%	-10.61%	5.03%
Dow Jones Industrial Average®	-1.73%	-5.50%	-6.32%	6.84%

**Daily Leaders & Laggards: S&P 500 Related Strategies**



Global Equity (USD)	Daily	MTD	YTD	12M
S&P Global BMI	-1.38%	-4.17%	-5.64%	6.54%
S&P Developed BMI	-1.44%	-4.20%	-5.95%	6.31%
S&P Emerging BMI	-0.87%	-3.89%	-3.01%	8.55%
S&P World	-1.54%	-4.20%	-5.68%	7.49%
S&P Global 1200	-1.46%	-4.44%	-5.60%	7.24%
S&P 500	-2.24%	-5.93%	-9.95%	5.86%
S&P/TOPIX 150	-0.27%	-1.92%	-1.18%	0.87%
S&P Latin America 40	0.32%	-2.41%	10.05%	-7.17%
S&P Europe 350®	0.66%	0.26%	10.92%	12.56%
S&P/ASX All Australian 50	0.04%	0.24%	-1.91%	4.22%
S&P Asia 50	-2.30%	-7.09%	-2.97%	16.99%
S&P/TSX 60	0.19%	0.18%	1.86%	14.67%

**Global Equity (Local Currency)**

Global Equity (Local Currency)	Daily	MTD	YTD	12M
S&P/BMV IPC (MXN)	0.71%	1.19%	7.50%	-1.55%
S&P/CLX IPSA (CLP)	0.20%	0.81%	14.91%	19.90%
S&P India LargeMidCap (INR)	0.51%	0.10%	-3.71%	5.25%
S&P South Africa Composite (ZAR)	1.24%	-0.48%	7.96%	27.48%
S&P/ASX 200 (AUD)	-0.04%	-1.07%	-3.84%	5.53%
S&P/NZX 50 Portfolio (NZD)	0.33%	-2.17%	-6.40%	1.58%
S&P/BVL Peru Select (PEN)	0.25%	-2.20%	3.37%	13.38%
S&P/TSX Composite (CAD)	0.16%	-3.16%	-1.70%	14.76%
S&P Europe 350 (EUR)	-0.17%	-4.92%	0.86%	5.10%
S&P China 500 (CNY)	-1.02%	-6.06%	-0.15%	18.80%
S&P/TOPIX 150 (JPY)	-0.73%	-6.43%	-10.87%	-6.99%

**Environmental, Social & Governance**

Environmental, Social & Governance	Daily	MTD	YTD	12M
S&P 500 Scored & Screened	-2.42%	-6.25%	-10.96%	4.14%
S&P 500 Scored & Screened Elite	-2.05%	-5.73%	-8.21%	0.22%
S&P 500 Net Zero 2050 Paris-Aligned Scored & Sc	-2.40%	-6.17%	-10.05%	6.37%
S&P 500 Net Zero 2050 Climate Transition Scored	-2.42%	-5.80%	-9.94%	6.56%
Dow Jones Sustainability World	-0.90%	-3.14%	-1.28%	7.74%
S&P Green Bond Select	0.57%	4.70%	7.84%	10.29%

**Case-Shiller (as of Jan 2024)**

Case-Shiller (as of Jan 2024)	MTD	YTD	12M
S&P CoreLogic Case-Shiller US National	0.06%	-0.66%	4.08%

INDEX	Yield	Daily	MTD	YTD	12M
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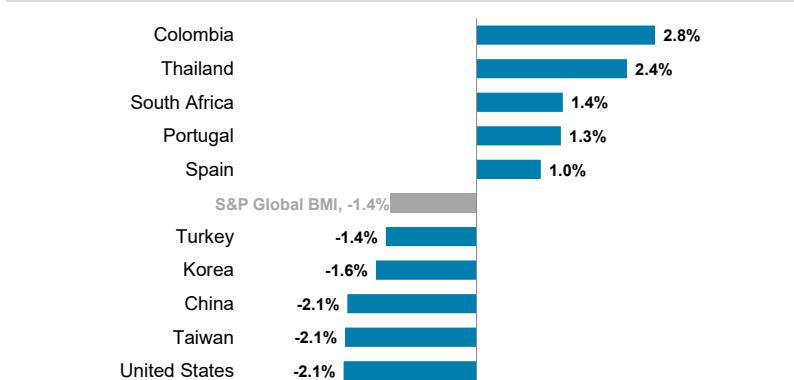
**U.S. Fixed Income**

S&P U.S. Aggregate Bond	4.71%	0.29%	-0.52%	2.10%	6.99%
S&P U.S. Treasury Current 2-Year	3.78%	0.14%	0.38%	1.94%	6.06%
S&P U.S. Treasury Current 10-Year	4.28%	0.46%	-0.36%	3.58%	7.28%
iBoxx USD Treasuries	4.47%	0.33%	-0.30%	2.64%	6.77%
iBoxx USD Liquid Investment Grade	5.75%	0.44%	-1.39%	1.07%	6.94%
iBoxx USD Liquid High Yield	8.20%	-0.01%	-1.36%	-0.23%	8.63%
iBoxx USD Liquid Leveraged Loans	7.40%	-0.01%	-0.89%	-0.99%	4.79%

**Global Fixed Income**

iBoxx Global Gov. Australia (AUD)	4.14%	0.04%	1.00%	2.21%	5.26%
iBoxx ALBI (Asian LCL)	3.48%	0.19%	1.41%	3.29%	9.54%
iBoxx SGD	2.78%	0.03%	0.94%	2.48%	8.15%
iBoxx Global Government Japan	1.78%	0.59%	0.46%	-1.97%	-3.36%
iBoxx USD Pan Asia ex-Japan	5.83%	0.16%	-0.81%	1.40%	6.88%
iBoxx GBP Overall	5.06%	0.31%	0.29%	0.81%	2.28%
iBoxx GBP Gilts	4.91%	0.35%	0.39%	0.85%	1.51%
iBoxx GBP Non Gilts	5.72%	0.21%	0.02%	0.72%	4.33%
iBoxx EUR Overall	3.15%	0.17%	1.10%	0.27%	4.24%
iBoxx EUR Corporates	3.44%	0.21%	0.46%	0.55%	5.45%
iBoxx EUR Liquid High Yield	3.50%	0.25%	0.75%	0.28%	4.96%
iBoxx EUR Covered	2.71%	0.10%	0.80%	1.16%	5.42%
iBoxx EUR Germany	2.52%	0.20%	1.65%	-0.19%	2.86%

**Daily Leaders & Laggards: S&P Global BMI (USD)**



**Commodities and Other Real Assets**

S&P Real Assets	0.51%	-1.33%	3.03%	10.50%
Dow Jones Commodity Index	1.20%	-3.90%	3.01%	2.82%
S&P Real Assets Equity	0.38%	-2.13%	2.92%	14.13%
S&P Real Assets Bond	0.49%	0.42%	3.25%	7.68%
S&P GSCI	1.33%	-6.32%	-1.74%	-5.37%
Crude Oil	1.79%	-12.67%	-10.24%	-15.85%
Gold	3.28%	6.42%	25.81%	37.55%

**Credit Spreads**

Credit Spreads	Spread	Daily	MTD	YTD	12M
CDX Investment Grade	71.88	2.04	10.46	22.00	14.04
CDX High Yield	433.79	11.68	57.41	122.09	60.83
iTraxx Europe	71.66	0.03	7.85	14.11	9.61
iTraxx Crossover	366.50	0.63	38.34	52.70	22.53
iTraxx Sr Financial	77.23	-0.11	7.89	13.51	6.59
iTraxx Sub Financial	136.41	-0.17	15.90	24.26	9.71

**Volatility**

Volatility	Level	Daily	MTD	YTD	12M
Cboe Volatility Index/ VIX®	32.64	2.52	10.36	15.29	14.24
Cboe S&P 500 Dispersion Index	39.78	1.69	5.56	8.86	8.33
S&P/ASX 200 VIX	14.94	-0.07	0.07	3.62	1.74
S&P/JPX JGB VIX	6.54	0.39	2.31	3.78	2.69

Source: S&P Dow Jones Indices LLC and/or its affiliates. Index performance based on total return. (\*) Indicates delayed data. Returns are in USD unless otherwise stated. Numbers in brackets are the most recent closing price level for the corresponding index. 12M returns are calculated with reference to latest index level available exactly one calendar year prior to the calculation date. See disclaimer for further information. Volatility and Credit Spread indices are shown as their net change in index points.

[P1] Headline Indices

**MOVERS AND SHAKERS**

[P3] Equity Sectors

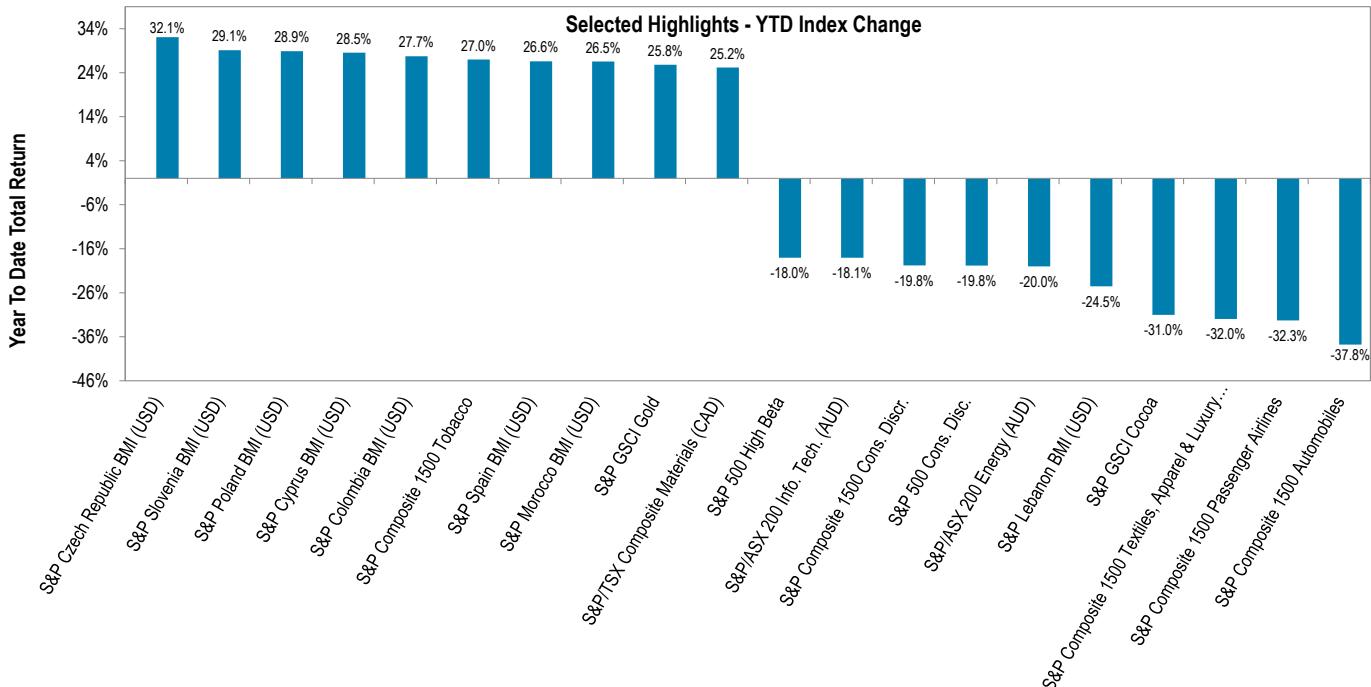
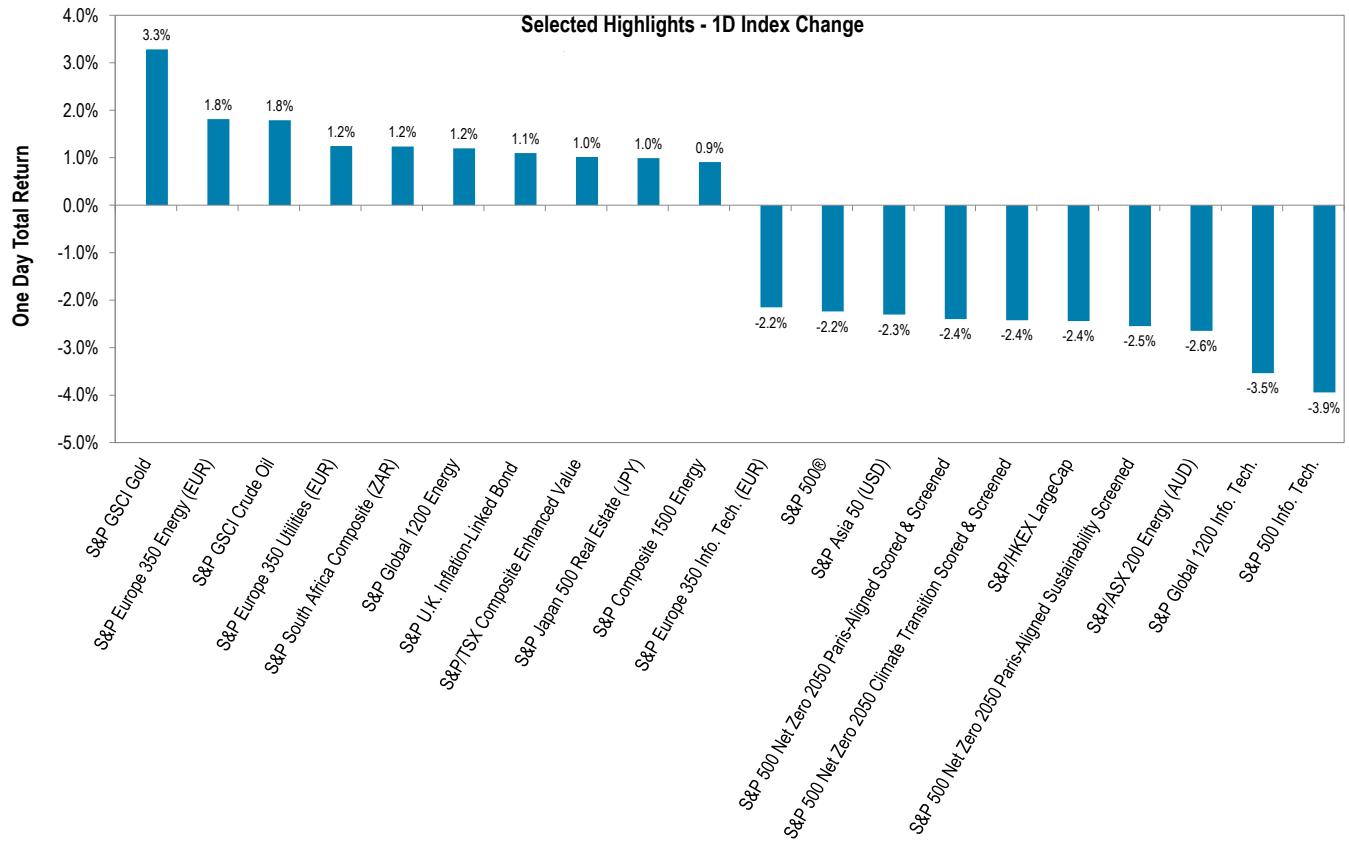
[P4] Equity Factors

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[P7] Fixed Income

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# S&P Dow Jones Indices

A Division of S&P Global

## INDEX INVESTMENT STRATEGY: Daily Index Dashboard

April 16, 2025

For financial professionals only

[P1] Headline Indices

[P2] Movers & Shakers

**EQUITY SECTORS**

[P4] Equity Factors

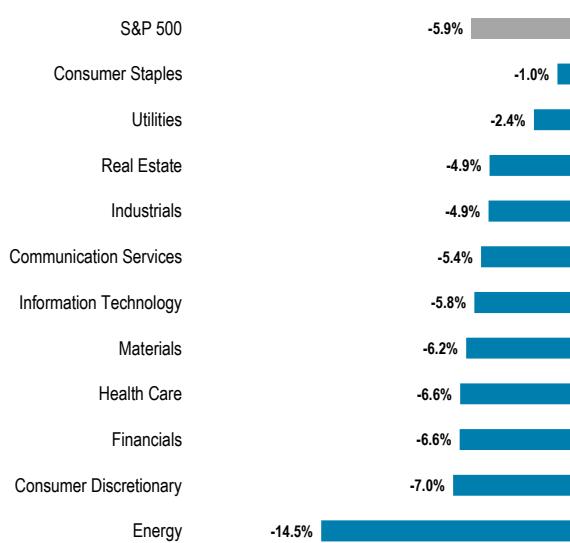
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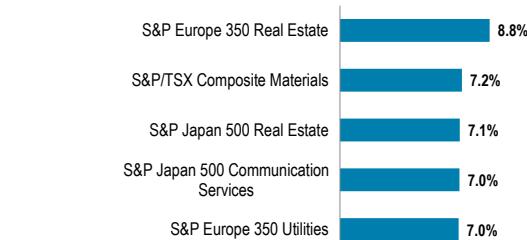
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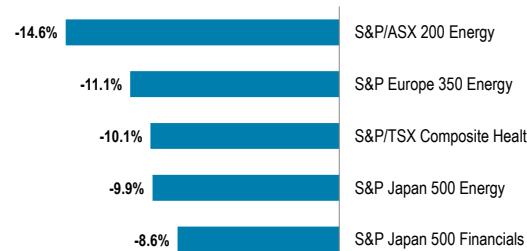
### S&P 500 Sectors - Total Return MTD



### Top 5 Outperforming Sectors - Excess Return MTD



### Top 5 Underperforming Sectors - Excess Return MTD



### INDEX

Daily MTD YTD 12M

S&P 500	<span style="color: red;">-2.24%</span>	<span style="color: red;">-5.93%</span>	<span style="color: red;">-9.95%</span>	<span style="color: green;">5.86%</span>
Consumer Staples	<span style="color: red;">-1.15%</span>	<span style="color: red;">-1.00%</span>	<span style="color: green;">4.18%</span>	<span style="color: green;">16.14%</span>
Utilities	<span style="color: red;">-0.93%</span>	<span style="color: red;">-2.35%</span>	<span style="color: green;">2.47%</span>	<span style="color: green;">26.56%</span>
Real Estate	<span style="color: red;">-0.16%</span>	<span style="color: red;">-4.89%</span>	<span style="color: red;">-1.48%</span>	<span style="color: green;">14.43%</span>
Industrials	<span style="color: red;">-1.38%</span>	<span style="color: red;">-4.95%</span>	<span style="color: red;">-5.13%</span>	<span style="color: green;">3.89%</span>
Communication Services	<span style="color: red;">-2.48%</span>	<span style="color: red;">-5.38%</span>	<span style="color: red;">-11.25%</span>	<span style="color: green;">7.11%</span>
Information Technology	<span style="color: red;">-3.94%</span>	<span style="color: red;">-5.76%</span>	<span style="color: red;">-17.69%</span>	<span style="color: green;">2.81%</span>
Materials	<span style="color: red;">-0.77%</span>	<span style="color: red;">-6.23%</span>	<span style="color: red;">-3.60%</span>	<span style="color: red;">-7.47%</span>
Health Care	<span style="color: red;">-1.00%</span>	<span style="color: red;">-6.58%</span>	<span style="color: red;">-0.47%</span>	<span style="color: red;">-0.04%</span>
Financials	<span style="color: red;">-1.56%</span>	<span style="color: red;">-6.60%</span>	<span style="color: red;">-3.31%</span>	<span style="color: green;">19.36%</span>
Consumer Discretionary	<span style="color: red;">-2.69%</span>	<span style="color: red;">-6.98%</span>	<span style="color: red;">-19.82%</span>	<span style="color: green;">4.22%</span>
Energy	<span style="color: green;">0.83%</span>	<span style="color: red;">-14.53%</span>	<span style="color: red;">-5.80%</span>	<span style="color: red;">-12.52%</span>

### INDEX

Daily MTD YTD 12M

S&P/ASX 200 (AUD)	<span style="color: red;">-0.04%</span>	<span style="color: red;">-1.07%</span>	<span style="color: red;">-3.84%</span>	<span style="color: green;">5.53%</span>
Communication Services	<span style="color: green;">0.09%</span>	<span style="color: green;">3.79%</span>	<span style="color: green;">5.37%</span>	<span style="color: green;">16.50%</span>
Consumer Staples	<span style="color: green;">0.77%</span>	<span style="color: green;">3.52%</span>	<span style="color: green;">4.22%</span>	<span style="color: green;">5.71%</span>
Consumer Discretionary	<span style="color: red;">-0.21%</span>	<span style="color: green;">0.33%</span>	<span style="color: red;">-2.42%</span>	<span style="color: green;">14.28%</span>
Financials	<span style="color: green;">0.97%</span>	<span style="color: green;">0.29%</span>	<span style="color: red;">-2.29%</span>	<span style="color: green;">22.50%</span>
Real Estate	<span style="color: green;">0.11%</span>	<span style="color: red;">-0.35%</span>	<span style="color: red;">-7.18%</span>	<span style="color: green;">2.48%</span>
Information Technology	<span style="color: red;">-1.31%</span>	<span style="color: red;">-0.72%</span>	<span style="color: red;">-18.06%</span>	<span style="color: green;">6.85%</span>
Industrials	<span style="color: red;">-0.26%</span>	<span style="color: red;">-1.10%</span>	<span style="color: green;">1.51%</span>	<span style="color: green;">13.38%</span>
Utilities	<span style="color: green;">0.46%</span>	<span style="color: red;">-1.37%</span>	<span style="color: green;">0.81%</span>	<span style="color: green;">12.65%</span>
Materials	<span style="color: red;">-0.77%</span>	<span style="color: red;">-2.47%</span>	<span style="color: red;">-1.82%</span>	<span style="color: red;">-10.50%</span>
Health Care	<span style="color: red;">-1.07%</span>	<span style="color: red;">-2.62%</span>	<span style="color: red;">-11.48%</span>	<span style="color: red;">-2.86%</span>
Energy	<span style="color: red;">-2.65%</span>	<span style="color: red;">-15.64%</span>	<span style="color: red;">-20.02%</span>	<span style="color: red;">-33.18%</span>

### INDEX

Daily MTD YTD 12M

S&P/TSX Composite (CAD)	<span style="color: green;">0.16%</span>	<span style="color: red;">-3.16%</span>	<span style="color: red;">-1.70%</span>	<span style="color: green;">14.76%</span>
Materials	<span style="color: green;">1.25%</span>	<span style="color: green;">4.03%</span>	<span style="color: green;">25.17%</span>	<span style="color: green;">37.49%</span>
Consumer Staples	<span style="color: green;">0.93%</span>	<span style="color: green;">1.61%</span>	<span style="color: green;">1.11%</span>	<span style="color: green;">18.82%</span>
Industrials	<span style="color: red;">-0.90%</span>	<span style="color: red;">-1.18%</span>	<span style="color: red;">-3.13%</span>	<span style="color: red;">-2.08%</span>
Utilities	<span style="color: green;">0.12%</span>	<span style="color: red;">-1.54%</span>	<span style="color: green;">3.28%</span>	<span style="color: green;">27.89%</span>
Consumer Discretionary	<span style="color: red;">-0.40%</span>	<span style="color: red;">-1.84%</span>	<span style="color: red;">-2.01%</span>	<span style="color: green;">8.28%</span>
Financials	<span style="color: red;">-0.32%</span>	<span style="color: red;">-3.64%</span>	<span style="color: red;">-4.84%</span>	<span style="color: green;">22.34%</span>
Real Estate	<span style="color: green;">0.32%</span>	<span style="color: red;">-4.09%</span>	<span style="color: red;">-5.65%</span>	<span style="color: green;">4.09%</span>
Communication Services	<span style="color: green;">0.45%</span>	<span style="color: red;">-5.57%</span>	<span style="color: red;">-3.51%</span>	<span style="color: red;">-14.47%</span>
Information Technology	<span style="color: red;">-0.15%</span>	<span style="color: red;">-6.68%</span>	<span style="color: red;">-13.64%</span>	<span style="color: green;">20.28%</span>
Energy	<span style="color: green;">1.05%</span>	<span style="color: red;">-8.52%</span>	<span style="color: red;">-6.09%</span>	<span style="color: green;">2.57%</span>
Health Care	<span style="color: red;">-0.53%</span>	<span style="color: red;">-13.22%</span>	<span style="color: red;">-21.01%</span>	<span style="color: red;">-18.33%</span>

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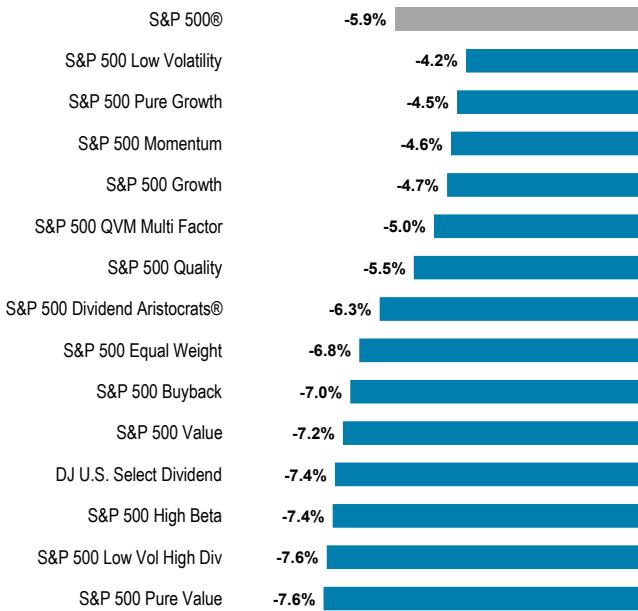
Daily MTD YTD 12M

S&P Global 1200	<span style="color: red;">-1.46%</span>	<span style="color: red;">-4.44%</span>	<span style="color: red;">-5.60%</span>	<span style="color: green;">7.24%</span>
Consumer Staples	<span style="color: red;">-0.25%</span>	<span style="color: green;">1.13%</span>	<span style="color: green;">7.29%</span>	<span style="color: green;">15.62%</span>
Utilities	<span style="color: green;">0.02%</span>	<span style="color: green;">0.47%</span>	<span style="color: green;">8.32%</span>	<span style="color: green;">27.36%</span>
Materials	<span style="color: red;">-0.16%</span>	<span style="color: red;">-2.53%</span>	<span style="color: green;">2.00%</span>	<span style="color: red;">-5.08%</span>
Industrials	<span style="color: red;">-0.72%</span>	<span style="color: red;">-2.57%</span>	<span style="color: red;">-0.06%</span>	<span style="color: green;">7.01%</span>
Real Estate	<span style="color: green;">0.14%</span>	<span style="color: red;">-2.92%</span>	<span style="color: green;">0.08%</span>	<span style="color: green;">12.51%</span>
Communication Services	<span style="color: red;">-1.89%</span>	<span style="color: red;">-4.28%</span>	<span style="color: red;">-6.83%</span>	<span style="color: green;">11.13%</span>
Financials	<span style="color: red;">-0.63%</span>	<span style="color: red;">-4.35%</span>	<span style="color: green;">2.33%</span>	<span style="color: green;">24.49%</span>
Information Technology	<span style="color: red;">-3.54%</span>	<span style="color: red;">-5.23%</span>	<span style="color: red;">-16.22%</span>	<span style="color: green;">1.76%</span>
Health Care	<span style="color: red;">-0.62%</span>	<span style="color: red;">-5.49%</span>	<span style="color: red;">-0.06%</span>	<span style="color: red;">-0.35%</span>
Consumer Discretionary	<span style="color: red;">-1.99%</span>	<span style="color: red;">-5.86%</span>	<span style="color: red;">-13.62%</span>	<span style="color: green;">3.59%</span>
Energy	<span style="color: green;">1.20%</span>	<span style="color: red;">-12.77%</span>	<span style="color: red;">-3.78%</span>	<span style="color: red;">-10.84%</span>

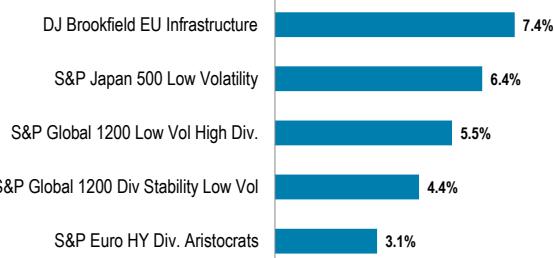
Source: S&P Dow Jones Indices LLC and/or its affiliates. Index performance based on total return. (\*) Indicates delayed data. Returns are in USD unless otherwise stated. Numbers in brackets are the most recent closing price level for the corresponding index. 12M returns are calculated with reference to latest index level available exactly one calendar year prior to the calculation date. See disclaimer for further information. Volatility and Credit Spread indices are shown as their net change in index points.

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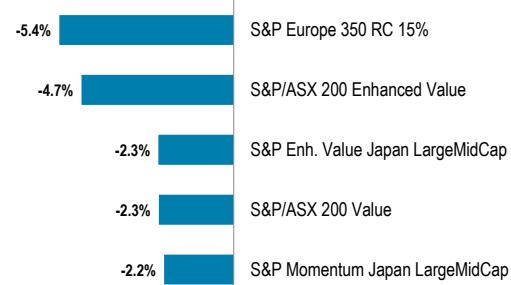
**U.S. Equity Factors - Total Return MTD**



**Top 5 Outperformers - Excess Return MTD**



**Top 5 Underperformers - Excess Return MTD**



INDEX	Daily	MTD	YTD	12M
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S&P 500	-2.24%	-5.93%	-9.95%	5.86%
S&P 500 Low Volatility	-0.92%	-4.24%	2.71%	16.68%
S&P 500 Pure Growth	-1.63%	-4.45%	-11.29%	5.37%
S&P 500 Momentum	-2.51%	-4.60%	-6.87%	13.82%
S&P 500 Growth	-2.87%	-4.69%	-12.77%	7.80%
S&P 500 QVM Multi Factor	-1.50%	-5.00%	-2.68%	11.77%
S&P 500 Quality	-1.86%	-5.48%	-6.20%	8.08%
S&P 500 Dividend Aristocrats®	-1.13%	-6.30%	-3.30%	2.26%
S&P 500 Equal Weight	-1.35%	-6.78%	-7.35%	2.96%
S&P 500 Buyback	-1.38%	-6.99%	-7.99%	2.30%
S&P 500 Value	-1.58%	-7.17%	-6.91%	2.25%
DJ U.S. Select Dividend	-1.09%	-7.36%	-4.35%	11.93%
S&P 500 High Beta	-2.44%	-7.41%	-18.05%	-9.94%
S&P 500 Low Vol High Div	-1.06%	-7.55%	-2.96%	14.49%
S&P 500 Pure Value	-0.79%	-7.63%	-4.73%	6.50%
<b>S&amp;P Europe 350 (EUR)</b>	<b>-0.17%</b>	<b>-4.92%</b>	<b>0.86%</b>	<b>5.10%</b>
DJ Brookfield EU Infrastructure	1.33%	2.65%	10.39%	16.71%
S&P Euro HY Div. Aristocrats	0.49%	-1.78%	8.30%	15.87%
S&P Europe 350 Quality	-0.63%	-2.02%	0.66%	4.26%
S&P Europe 350 Low Volatility	0.03%	-2.63%	6.05%	17.62%
S&P Europe Div. Opps	0.52%	-2.97%	5.35%	13.02%
S&P Europe 350 Momentum	-0.13%	-3.17%	6.64%	13.80%
S&P Europe 350 Equal Weight	-0.17%	-3.92%	1.00%	8.10%
S&P Europe 350 Buyback	0.01%	-4.23%	1.83%	10.91%
S&P Europe 350 Enhanced Value	0.27%	-5.26%	5.86%	9.03%
S&P Europe 350 RC 15%	-0.06%	-10.35%	-3.24%	-1.70%

INDEX	Daily	MTD	YTD	12M
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S&P/ASX 200 (AUD)	-0.04%	-1.07%	-3.84%	5.53%
S&P/ASX 200 Growth	0.28%	1.09%	-2.24%	5.74%
S&P/ASX Dividend Opportunities	0.25%	0.38%	0.98%	4.60%
S&P/ASX 200 Low Volatility	0.22%	-0.14%	-0.23%	7.80%
S&P Low Beta Australia	0.20%	-0.35%	-1.59%	8.00%
S&P/ASX 200 Momentum	0.06%	-0.92%	-7.95%	3.36%
S&P/ASX 200 Quality	-0.55%	-1.25%	-3.84%	6.42%
S&P/ASX 200 GARP (AUD)	-0.56%	-2.00%	-2.54%	2.39%
S&P/ASX 200 Equal Weight	-0.35%	-2.67%	-5.36%	0.56%
S&P/ASX 200 Value	-0.39%	-3.40%	-5.58%	5.16%
S&P/ASX 200 Enhanced Value	-1.05%	-5.80%	-8.77%	-3.46%
<b>S&amp;P Japan 500 (JPY)</b>	<b>-0.64%</b>	<b>-6.06%</b>	<b>-9.86%</b>	<b>-5.73%</b>
S&P Japan 500 Low Volatility	0.54%	0.32%	-0.80%	2.28%
S&P Low Beta Japan	-0.15%	-4.10%	-6.14%	-3.00%
S&P/JPX Dividend Aristocrats	0.41%	-4.44%	-4.02%	3.56%
S&P Japan 500 Equal Weight	-0.30%	-4.74%	-6.28%	-1.15%
S&P Quality Japan LargeMidCap	-1.00%	-5.02%	-11.55%	-6.70%
S&P GIVI® Japan	-0.18%	-5.08%	-6.21%	-3.38%
S&P Intrinsic Value Japan	-0.55%	-6.68%	-8.25%	-3.97%
S&P Momentum Japan LargeMidCap	-1.01%	-8.23%	-11.09%	-5.37%
S&P Enh. Value Japan LargeMidCap	-0.93%	-8.41%	-11.22%	-12.04%

<b>S&amp;P Pan Asia BMI (USD)</b>	<b>-0.75%</b>	<b>-2.66%</b>	<b>-2.34%</b>	<b>5.71%</b>
S&P Pan Asia Low Volatility	0.93%	2.41%	5.04%	20.44%
S&P Pan Asia Dividend Aristocrats®	-0.39%	0.15%	4.44%	13.91%
S&P Pan Asia MidCap	-0.36%	-0.61%	-1.09%	5.03%
S&P Pan Asia Low Beta	-0.55%	-1.64%	-0.54%	7.82%
S&P Pan Asia SmallCap	-0.50%	-1.70%	-3.43%	1.85%
S&P Pan Asia GIVI	-0.60%	-2.47%	1.43%	11.45%
S&P Pan Asia Value	-0.55%	-2.63%	-1.14%	6.26%
S&P Pan Asia Growth	-0.93%	-2.68%	-3.40%	5.25%
S&P Pan Asia LargeCap	-0.87%	-3.22%	-2.36%	6.64%
S&P Pan Asia Ethical Select Div. Opps	-0.60%	-3.30%	-1.60%	9.87%
S&P Pan Asia Intrinsic Value Weighted	-0.80%	-3.34%	0.34%	9.42%
<b>S&amp;P Global LargeMidCap</b>	<b>-1.47%</b>	<b>-4.13%</b>	<b>-5.23%</b>	<b>7.48%</b>
S&P Global 1200 Low Vol High Div.	0.76%	1.02%	12.83%	27.92%
S&P Global LargeMidCap Growth	-2.06%	-3.79%	-9.23%	5.39%
S&P Global LargeMidCap Value	-0.84%	-4.49%	-0.60%	9.75%

Source: S&P Dow Jones Indices LLC and/or its affiliates. Index performance based on total return. (\*) Indicates delayed data. Returns are in USD unless otherwise stated. Numbers in brackets are the most recent closing price level for the corresponding index. 12M returns are calculated with reference to latest index level available exactly one calendar year prior to the calculation date. See disclaimer for further information. Volatility and Credit Spread indices are shown as their net change in index points.

[P1] Headline Indices

**S&P GLOBAL BMI**

[P2] Movers & Shakers

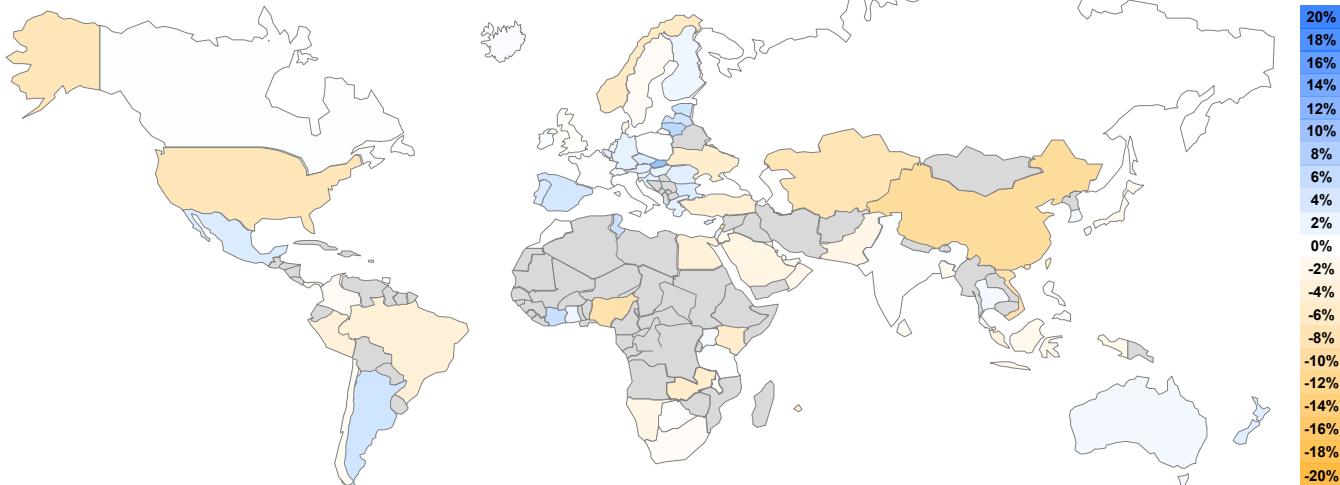
[P6] U.S. Industries

[P3] Equity Sectors

[P7] Fixed Income

[P4] Equity Factors

[P8] Commodities & Real Assets



INDEX	Daily	MTD	YTD	12M
S&P Developed BMI	-1.44%	-4.20%	-5.95%	6.31%
Spain	1.02%	4.28%	26.59%	37.54%
Portugal	1.34%	3.53%	12.40%	10.60%
New Zealand	-0.01%	3.16%	-3.24%	5.86%
Austria	0.60%	2.82%	20.16%	31.14%
Belgium	0.85%	2.61%	9.94%	19.43%
Germany	0.72%	2.31%	17.88%	27.37%
Israel	-0.37%	2.05%	-1.20%	30.12%
Finland	0.80%	1.52%	14.78%	13.62%
Australia	0.13%	1.21%	-1.16%	4.23%
Korea	-1.60%	1.10%	5.46%	-11.44%
Netherlands	-1.37%	0.96%	3.27%	-6.81%
Switzerland	0.06%	0.85%	12.10%	17.89%
Ireland	-0.10%	0.55%	5.05%	-2.25%
Canada	0.31%	0.39%	1.57%	14.22%
Italy	1.02%	-0.12%	15.65%	20.45%
France	0.42%	-0.38%	9.86%	3.89%
United Kingdom	0.35%	-0.58%	7.50%	16.14%
Sweden	-0.58%	-0.92%	10.24%	15.98%
Japan	-0.45%	-1.25%	0.01%	2.88%
Denmark	-0.34%	-2.21%	-11.82%	-28.65%
Luxembourg	0.61%	-3.75%	22.62%	14.25%
Norway	0.13%	-5.07%	7.25%	10.57%
Singapore	0.93%	-5.81%	1.74%	30.22%
United States	-2.11%	-6.03%	-10.59%	5.06%
Hong Kong	-0.36%	-6.65%	-2.94%	13.76%
S&P Emerging BMI	-0.87%	-3.89%	-3.01%	8.55%
Czech Republic	0.48%	3.43%	32.08%	49.46%
Mexico	0.68%	3.41%	11.02%	-15.09%
Greece	0.05%	2.34%	21.25%	28.09%
Hungary	0.56%	2.01%	21.34%	40.49%
Thailand	2.39%	1.05%	-15.56%	-5.37%
Poland	0.47%	0.42%	28.88%	27.01%
Philippines	-0.56%	0.42%	-1.33%	1.60%
India	0.66%	0.16%	-5.26%	2.42%
Qatar	-0.07%	-0.20%	-0.72%	9.50%
South Africa	1.37%	-0.72%	6.96%	30.38%
Chile	-0.04%	-0.83%	18.13%	21.71%
Colombia	2.83%	-0.93%	27.73%	21.34%
United Arab Emirates	-0.53%	-1.18%	-0.15%	16.46%
Kuwait	0.15%	-1.59%	9.08%	16.71%
Indonesia	-0.93%	-1.67%	-16.03%	-17.21%
Saudi Arabia	0.30%	-2.41%	-2.25%	-4.14%
Malaysia	-0.65%	-2.91%	-10.40%	7.90%
Peru	0.17%	-3.31%	3.19%	2.76%
Brazil	-0.66%	-3.33%	10.66%	-8.35%

INDEX	Daily	MTD	YTD	12M
Egypt	-0.66%	-3.46%	4.13%	2.12%
Turkey	-1.44%	-3.64%	-11.51%	-13.56%
Taiwan	-2.09%	-4.07%	-15.18%	0.85%
China	-2.05%	-8.52%	3.15%	26.70%
S&P Frontier BMI	-0.85%	0.79%	6.95%	26.65%
Slovakia	6.47%	10.54%	15.31%	18.22%
Lithuania	-1.55%	6.75%	12.17%	41.16%
Cote d'Ivoire	0.40%	5.24%	10.19%	54.34%
Tunisia	1.00%	5.23%	18.44%	28.15%
Estonia	0.41%	4.74%	23.01%	15.74%
Latvia	1.46%	4.66%	6.32%	-2.95%
Argentina	-1.78%	4.55%	7.90%	47.45%
Cyprus	0.68%	3.39%	28.54%	59.26%
Bulgaria	1.05%	3.37%	10.93%	15.64%
Romania	0.15%	2.74%	11.99%	17.03%
Croatia	-0.77%	2.68%	11.95%	34.23%
Slovenia	-0.13%	2.28%	29.10%	56.05%
Ghana	0.29%	1.52%	18.44%	54.98%
Iceland	0.05%	0.44%	-3.03%	19.13%
Botswana	0.14%	0.10%	3.07%	24.20%
Bahrain	0.66%	-0.10%	1.79%	1.20%
Trinidad and Tobago	0.30%	-0.20%	-2.90%	-7.35%
Morocco	0.64%	-0.22%	26.54%	43.41%
Sri Lanka	0.36%	-1.07%	-4.18%	33.95%
Panama	-0.70%	-1.14%	5.14%	22.25%
Bangladesh	-0.53%	-1.34%	-3.60%	-12.37%
Jordan	-0.10%	-1.35%	8.28%	17.11%
Oman	0.64%	-1.89%	-1.27%	-2.94%
Pakistan	-0.56%	-2.09%	1.01%	67.39%
Namibia	1.13%	-2.22%	6.83%	11.73%
Mauritius	-0.14%	-3.65%	2.48%	16.92%
Zambia	-0.10%	-4.19%	-1.62%	24.03%
Kenya	-0.69%	-4.30%	0.33%	28.04%
Jamaica	-0.44%	-4.51%	-5.07%	0.42%
Kazakhstan	-1.46%	-6.30%	-8.06%	1.16%
Vietnam	-1.48%	-6.89%	-1.60%	-5.22%

**Additional Countries**

Uganda	0.03%	0.82%	5.04%	54.24%
Rwanda	-0.19%	0.31%	-1.96%	10.41%
Tanzania	0.10%	0.19%	-1.32%	14.91%
Russia	0.00%	0.00%	0.00%	-3.34%
Malawi	-0.06%	-0.52%	82.09%	201.57%
Palestine	0.58%	-2.90%	-5.31%	-11.01%
Ukraine	2.00%	-4.19%	-17.12%	53.78%
Nigeria	-0.43%	-6.94%	-1.05%	-2.07%
Lebanon	-0.00962815	-0.07075993	-0.24547869	0.214675462

Source: S&P Dow Jones Indices LLC and/or its affiliates. Index performance based on total return. (\*) Indicates delayed data. Returns are in USD unless otherwise stated. Numbers in brackets are the most recent closing price level for the corresponding index. 12M returns are calculated with reference to latest index level available exactly one calendar year prior to the calculation date. See disclaimer for further information. Volatility and Credit Spread indices are shown as their net change in index points.

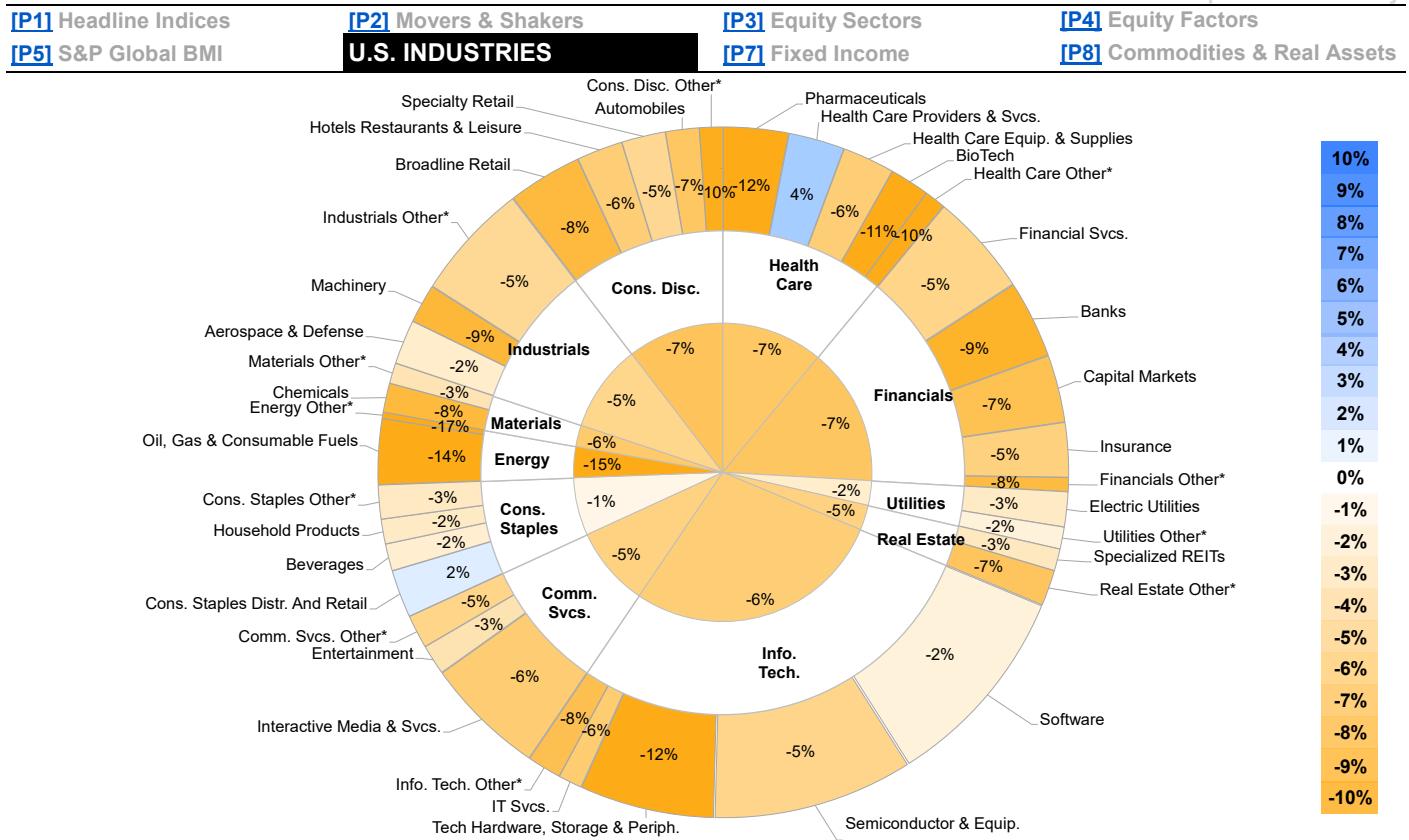
# S&P Dow Jones Indices

A Division of S&P Global

## INDEX INVESTMENT STRATEGY: Daily Index Dashboard

April 16, 2025

For financial professionals only



INDEX	Weight	Daily	MTD	YTD	12M	INDEX	Weight	Daily	MTD	YTD	12M
S&P Composite 1500	100.0%	-2.15%	-6.05%	-10.27%	5.06%	Health Care	11.0%	-1.02%	-6.66%	-1.49%	-0.66%
Energy	3.4%	0.9%	-14.7%	-7.3%	-13.6%	Health Care Providers & Svcs.	2.6%	-0.23%	4.37%	15.95%	11.93%
Oil, Gas & Consumable Fuels	3.1%	0.93%	-14.48%	-6.46%	-12.03%	Health Care Tech	0.0%	-1.19%	1.19%	6.01%	39.20%
Energy Equip. & Svcs.	0.3%	0.64%	-17.10%	-15.84%	-27.98%	Health Care Equip. & Supplies	2.5%	0.19%	-5.85%	-2.19%	3.26%
Real Estate	2.7%	-0.12%	-5.43%	-2.72%	12.99%	Life Sciences Tools & Svcs.	1.0%	-0.66%	-10.65%	-20.38%	-23.90%
Equity REITs	2.5%	-0.02%	-5.27%	-2.52%	13.23%	BioTech	1.9%	-2.55%	-10.92%	-0.02%	3.74%
Real Estate Mgmt. & Develop.	0.2%	-1.62%	-7.63%	-5.70%	9.41%	Pharmaceuticals	3.0%	-1.82%	-11.57%	-6.87%	-5.99%
Financials	14.9%	-1.51%	-6.83%	-4.17%	18.67%	Industrials	9.5%	-1.39%	-4.95%	-6.71%	2.05%
Financial Svcs.	4.8%	-1.68%	-5.10%	3.04%	19.93%	Construction & Engineering	0.2%	-1.34%	2.36%	-17.20%	7.41%
Insurance	2.6%	-0.60%	-5.50%	4.94%	21.77%	Commercial Svcs. & Supplies	0.8%	-1.11%	-0.40%	5.99%	14.61%
Capital Markets	3.2%	-2.09%	-7.40%	-10.93%	15.88%	Trading Companies & Distributors	0.4%	-1.76%	-1.86%	-4.68%	2.99%
Cons. Finance	0.6%	-1.89%	-7.82%	-13.30%	18.09%	Aerospace & Defense	2.1%	-0.20%	-2.19%	4.03%	16.25%
Banks	3.7%	-1.36%	-9.20%	-10.48%	17.14%	Electrical Equip.	0.8%	-1.74%	-3.10%	-15.24%	1.09%
Mortgage REITs	0.1%	-1.51%	-11.83%	-4.65%	6.76%	Professional Svcs.	0.8%	-1.15%	-3.46%	-2.17%	12.50%
Information Technology	28.2%	-3.9%	-5.9%	-17.9%	2.2%	Building Products	0.7%	-2.41%	-4.77%	-11.80%	-2.13%
Software	9.7%	-3.18%	-1.60%	-12.11%	-4.13%	Ground Transportation	1.0%	-1.83%	-6.25%	-3.66%	-11.51%
Semiconductor & Equip.	9.4%	-5.32%	-5.02%	-21.70%	1.73%	Machinery	1.8%	-1.58%	-8.52%	-11.40%	-7.52%
IT Svcs.	1.1%	-1.11%	-6.07%	-7.36%	7.93%	Industrial Conglomerates	0.4%	-3.06%	-9.62%	-8.95%	15.86%
Communications Equip.	0.9%	-2.22%	-7.49%	-13.54%	17.80%	Passenger Airlines	0.2%	-1.50%	-10.90%	-32.28%	1.10%
Electronic Equip., Instr. & Comp.	0.7%	-1.42%	-7.59%	-15.01%	-3.35%	Marine Transportation	0.0%	-1.90%	-13.88%	-17.84%	-4.88%
Tech Hardware, Storage & Periph.	6.3%	-3.79%	-12.44%	-22.43%	11.87%	Air Freight & Logistics	0.3%	-2.34%	-14.73%	-23.07%	-23.28%
Consumer Discretionary	10.4%	-2.59%	-7.06%	-19.80%	2.40%	Materials	2.3%	-0.74%	-6.35%	-4.93%	-8.30%
Diversified Cons. Svcs.	0.1%	-0.16%	3.04%	3.71%	41.95%	Construction Materials	0.2%	-1.76%	2.38%	-6.45%	-10.26%
Specialty Retail	2.1%	-2.26%	-4.71%	-9.01%	5.96%	Metals & Mining	0.5%	0.51%	-1.89%	5.51%	-12.27%
Distributors	0.1%	-1.50%	-4.83%	-1.80%	-17.14%	Containers & Packaging	0.3%	-0.90%	-7.66%	-11.82%	-2.18%
Hotels Restaurants & Leisure	2.2%	-1.54%	-5.88%	-10.11%	3.64%	Chemicals	1.4%	-1.01%	-8.37%	-6.23%	-7.96%
Automobiles	1.6%	-4.46%	-6.77%	-37.79%	41.24%	Paper & Forest Products	0.0%	-1.74%	-9.36%	-20.26%	4.79%
Broadline Retail	3.5%	-2.87%	-8.29%	-20.13%	-4.53%	Communication Services	8.7%	-2.46%	-5.44%	-11.29%	7.09%
Auto Comp.	0.1%	0.51%	-9.67%	-17.07%	-27.19%	Wireless Telecomm. Svcs.	0.3%	-2.64%	-2.83%	17.51%	65.64%
Household Durables	0.4%	-2.04%	-9.81%	-15.29%	-12.46%	Diversified Telecomm. Svcs.	0.8%	-1.82%	-3.12%	15.09%	40.98%
Textiles, Apparel & Luxury Goods	0.3%	-2.11%	-14.24%	-31.95%	-29.09%	Entertainment	1.4%	-1.86%	-3.32%	-3.56%	20.33%
Leisure Products	0.0%	-1.65%	-18.31%	-20.12%	-28.04%	Interactive Media & Svcs.	5.7%	-2.65%	-6.02%	-16.92%	0.03%
Consumer Staples	6.3%	-1.15%	-1.03%	3.81%	15.66%	Media	0.5%	-3.03%	-9.55%	-8.11%	-2.54%
Cons. Staples Dist. & Retail	2.2%	-1.52%	1.59%	1.93%	26.53%	Utilities	2.7%	-0.85%	-2.18%	3.03%	27.03%
Tobacco	0.7%	0.05%	-0.59%	26.98%	75.56%	Gas Utilities	0.1%	0.58%	0.67%	12.73%	37.32%
Beverages	1.3%	-0.93%	-2.04%	4.61%	3.40%	Water Utilities	0.1%	-0.29%	0.01%	15.01%	27.15%
Household Products	1.2%	-1.25%	-2.47%	0.15%	9.07%	Multi Utilities	0.7%	-0.65%	-1.79%	4.32%	29.56%
Food Products	0.7%	-1.31%	-3.45%	-0.95%	-4.08%	Electric Utilities	1.6%	-1.11%	-2.55%	2.53%	24.62%
Personal Products	0.2%	-1.58%	-8.64%	-10.05%	-19.83%	Indep. Power and Renewables	0.1%	-0.44%	-4.38%	-14.07%	36.56%

Source: S&P Dow Jones Indices LLC and/or its affiliates. Index performance based on total return. (\*) Indicates delayed data. Returns are in USD unless otherwise stated. Numbers in brackets are the most recent closing price level for the corresponding index. 12M returns are calculated with reference to latest index level available exactly one calendar year prior to the calculation date. See disclaimer for further information. Segments within sectors are sorted by the market cap of the industries. Marketcap of "Other" segments are a sum of the industries, whilst performance is a weighted average of the market cap and performance of industries with an index weight of less than 1%. Sector and industry breakdowns are based on GICS® definitions. Please see GICS methodology for more information. Charts are provided for illustrative purposes. Past performance is no guarantee of future results.

# S&P Dow Jones Indices

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## INDEX INVESTMENT STRATEGY: Daily Index Dashboard

April 16, 2025

For financial professionals only

[P1] Headline Indices

[P2] Movers & Shakers

[P3] Equity Sectors

[P4] Equity Factors

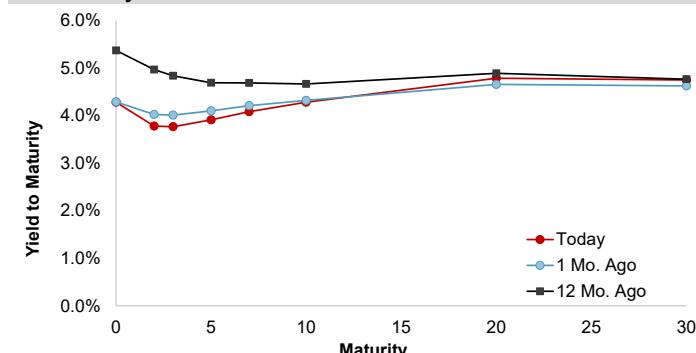
[P5] S&P Global BMI

[P6] U.S. Industries

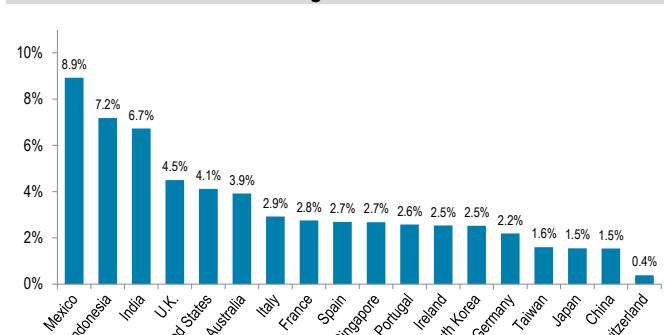
**FIXED INCOME**

[P8] Commodities & Real Assets

### U.S. Treasury Yield Curve



### Yield to Worst - Selected Sovereign Bond Indices



### United States

	Yield	Daily	MTD	YTD	12M
S&P U.S. TIPS	1.60%	0.24%	-1.34%	2.52%	6.43%
S&P U.S. Treasury Bill	4.28%	0.01%	0.19%	1.23%	5.03%
iBoxx USD Treasuries	4.47%	0.33%	-0.30%	2.64%	6.77%
S&P U.S. Aggregate	4.71%	0.29%	-0.52%	2.10%	6.99%
S&P U.S. MBS	5.19%	0.23%	-0.55%	2.46%	8.14%
iBoxx USD Liquid Investment Grade	5.75%	0.44%	-1.39%	1.07%	6.94%
iBoxx USD Liquid High Yield	8.20%	-0.01%	-1.36%	-0.23%	8.63%
S&P U.S. Preferred Stock	7.20%	0.13%	-3.43%	-4.94%	2.41%
S&P 500 Bond	5.34%	0.37%	-1.07%	1.12%	6.79%
S&P National AMT-Free Muni	4.07%	0.29%	-1.41%	-2.02%	0.60%
iBoxx USD Liquid Leveraged Loans	7.40%	-0.01%	-0.89%	-0.99%	4.79%
iBoxx USD Corporates	<b>5.70%</b>	<b>0.36%</b>	<b>-1.07%</b>	<b>1.21%</b>	<b>6.97%</b>
iBoxx USD Financial Services	5.49%	0.39%	-0.91%	1.26%	7.12%
iBoxx USD Financials	5.58%	0.36%	-0.91%	1.32%	7.45%
iBoxx USD Real Estate	5.57%	0.36%	-0.96%	1.17%	7.87%
iBoxx USD Utilities	5.76%	0.44%	-1.01%	0.82%	7.01%
iBoxx USD Consumer Goods	5.69%	0.33%	-1.04%	0.93%	6.67%
iBoxx USD Telecommunications	5.80%	0.37%	-1.06%	1.22%	7.31%
iBoxx USD Industrials	5.60%	0.39%	-1.07%	1.20%	6.87%
iBoxx USD Technology	5.56%	0.32%	-1.10%	1.13%	6.23%
iBoxx USD Health Care	5.65%	0.39%	-1.18%	1.42%	6.28%
iBoxx USD Consumer Services	5.88%	0.33%	-1.32%	1.05%	6.54%
iBoxx USD Oil & Gas	5.96%	0.55%	-1.89%	0.38%	5.81%
iBoxx USD Basic Materials	5.99%	0.41%	-1.95%	0.15%	6.02%

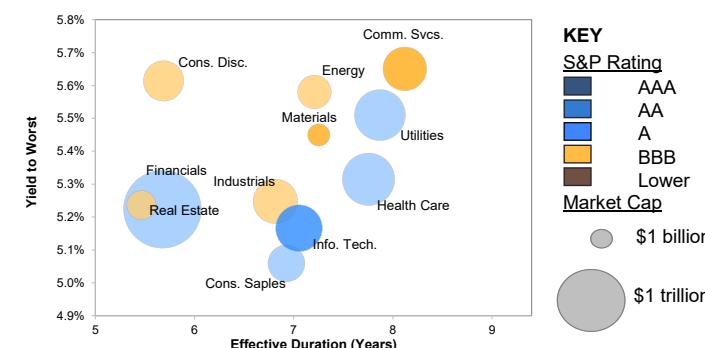
### Canada

	Yield	Daily	MTD	YTD	12M
S&P Canada Aggregate	3.34%	0.18%	-0.85%	1.05%	8.23%
S&P Canada Sovereign	2.82%	0.16%	-0.63%	1.45%	7.31%
S&P Canada IG Corporate	3.81%	0.14%	-0.86%	0.89%	8.68%
S&P Canada Provincial & Municipal	3.49%	0.22%	-1.01%	0.85%	8.58%
S&P/TSX Preferred Share	5.84%	-0.23%	-4.05%	-1.56%	12.18%

### Australia & New Zealand

	Yield	Daily	MTD	YTD	12M
S&P/ASX Australian Government 0+	3.93%	0.04%	0.92%	2.06%	5.04%
S&P/ASX Corporate 0+	4.63%	0.04%	0.47%	2.05%	6.95%
S&P/NZX NZ Government Bond	4.12%	0.04%	0.46%	1.01%	7.53%

### S&P 500 Bond Sectors - Selected Statistics



### KEY

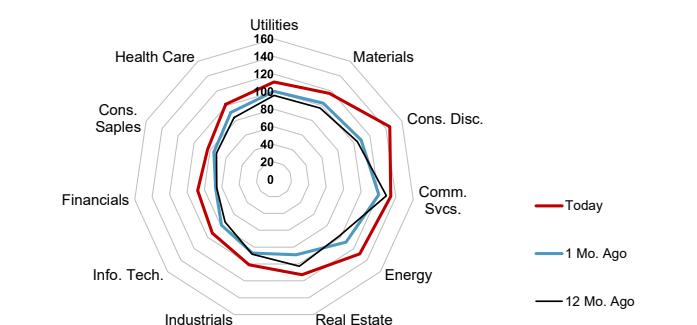
#### S&P Rating

AAA
AA
A
BBB
Lower

#### Market Cap

\$1 billion
\$1 trillion

### S&P 500 Bond Sector Option-Adjusted Spreads (OAS)



Source: S&P Dow Jones Indices LLC and/or its affiliates. Index performance based on total return. (\*) Indicates delayed data. Returns are in local currency unless otherwise stated. Numbers in brackets are the most recent closing price level for the corresponding index. 12M returns are calculated with reference to latest index level available exactly one calendar year prior to the calculation date. See disclaimer for further information.

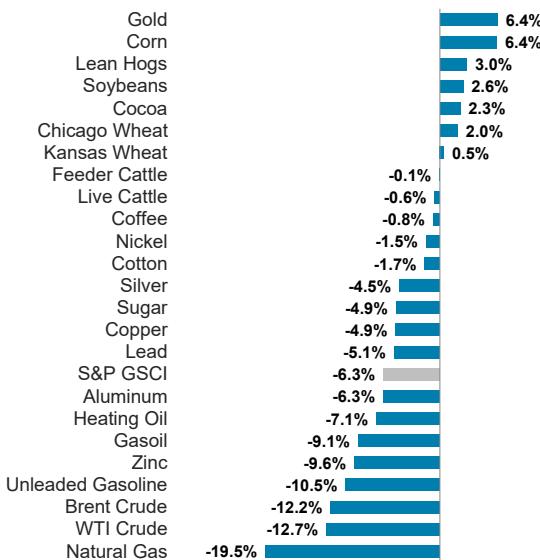
[P1] Headline Indices  
[P5] S&P Global BMI

[P2] Movers & Shakers  
[P6] U.S. Industries

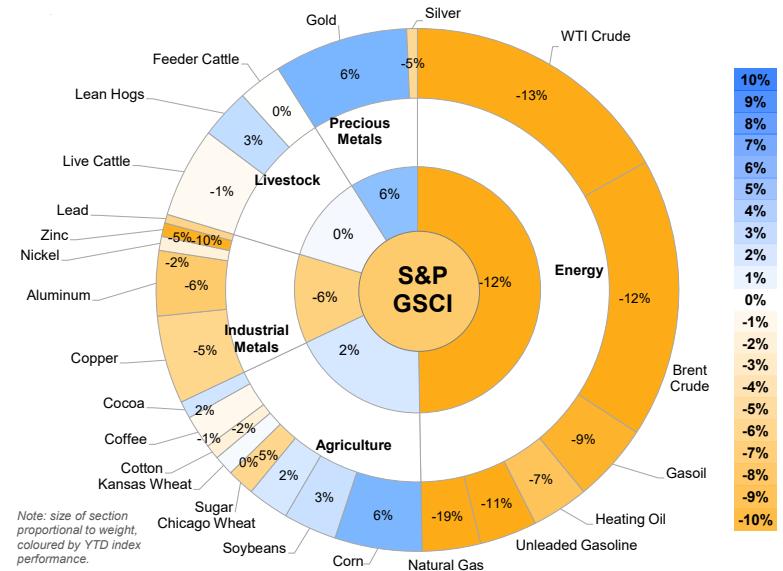
[P3] Equity Sectors  
[P7] Fixed Income

[P4] Equity Factors  
**COMMODITIES & REAL ASSETS**

### S&P GSCI Constituents - Total Return MTD



### S&P GSCI Constituents - Index Weights & MTD Performance



### INDEX

### Daily MTD YTD 12M

#### Headline Commodities

	Daily	MTD	YTD	12M
S&P GSCI	1.33%	-6.32%	-1.74%	-5.37%
Dow Jones Commodity Index	1.20%	-3.90%	3.01%	2.82%

#### Commodity Sectors

Precious Metals	3.20%	5.54%	24.80%	35.62%
Agriculture	0.83%	2.02%	0.74%	2.24%
Livestock	1.45%	0.49%	6.38%	16.78%
Industrial Metals	0.27%	-5.54%	-0.64%	-5.59%
Energy	1.41%	-12.19%	-7.95%	-15.34%
Energy	1.41%	-12.19%	-7.95%	-15.34%
Natural Gas	-1.92%	-19.49%	4.97%	20.85%
Petroleum	1.69%	-11.56%	-8.73%	-17.00%
Heating Oil	1.54%	-7.10%	-2.99%	-16.31%
Gasoil	1.88%	-9.14%	-6.79%	-18.35%
Unleaded Gasoline	0.99%	-10.53%	-8.28%	-21.42%
Brent Crude	1.70%	-12.20%	-8.98%	-16.97%
WTI Crude	1.79%	-12.67%	-10.24%	-15.85%

#### Agriculture

Softs	1.44%	-1.64%	-1.88%	17.63%
Cocoa	1.02%	2.26%	-31.02%	15.82%
Coffee	1.82%	-0.76%	21.99%	79.83%
Cotton	0.39%	-1.69%	-4.55%	-20.99%
Sugar	1.79%	-4.91%	1.69%	2.26%

#### Grains

Corn	0.55%	3.83%	2.00%	-4.12%
Heating Oil	0.47%	6.36%	4.37%	2.84%
Gasoil	0.37%	2.59%	2.47%	-7.49%
Unleaded Gasoline	0.91%	1.98%	-1.91%	-10.44%
Brent Crude	0.67%	0.45%	-0.60%	-8.03%

#### Livestock

Lean Hogs	2.93%	3.00%	0.70%	8.08%
Feeder Cattle	0.43%	-0.06%	8.91%	21.38%
Live Cattle	1.15%	-0.59%	8.19%	21.56%
Industrial Metals	0.27%	-5.54%	-0.64%	-5.59%

#### Industrial Metals

Nickel	0.79%	-1.54%	1.90%	-12.60%
Copper	0.46%	-4.95%	5.99%	-2.33%
Lead	-0.30%	-5.12%	-2.12%	-13.17%
Aluminum	0.33%	-6.32%	-5.99%	-6.84%
Zinc	-1.32%	-9.55%	-13.53%	-7.71%

#### Precious Metals

Gold	3.20%	5.54%	24.80%	35.62%
Silver	2.13%	-4.53%	13.11%	15.03%

#### Reduced Energy & Sustainability

Biofuel	0.96%	1.54%	5.60%	2.63%
Ultra Light Energy	1.27%	-1.18%	3.63%	4.52%
Carbon Emission Allowances EUA (EU)	1.18%	-1.40%	-7.62%	-9.05%
Light Energy	1.28%	-2.40%	2.36%	2.05%
Reduced Energy	1.34%	-4.24%	0.57%	-1.92%

Source: S&P Dow Jones Indices LLC and/or its affiliates. Index performance based on total return. (\*) Indicates delayed data. Returns are in USD unless otherwise stated. Numbers in brackets are the most recent closing price level for the corresponding index. 12M returns are calculated with reference to latest index level available exactly one calendar year prior to the calculation date. See disclaimer for further information.

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