

Good Morning, Derek

Net Worth

\$

\$

\$104.06

Assets

Liabilities

Cash

\$

Savings

\$

Investments

\$

Debt

\$104.06

All Accounts Marcus Only

Cash

\$

TOTAL CHECKING-3888

Checking

Available balance

Savings

\$

M: Online Savings-0362

Savings

Total current balance

0.50%
Annual percentage yield

Make a transfer

Open a new account

Investments

\$

M: Individual Investment Account-0162

Balance

-\$91.33
Change

Make a transfer

M: SEP IRA-0127

Balance

-\$458.24
Change

Make a transfer

Self-Directed-Ret-5183

Brokerage

Balance

Savings & Insights:

[1-855-730-7283](tel:1-855-730-7283)

Lending:

[1-844-627-2871](tel:1-844-627-2871)

MarcusPay:

[1-833-331-6729](tel:1-833-331-6729)

Business Lending:

[1-833-906-2224](tel:1-833-906-2224)

Monday - Friday 8am - 10pm ET

Saturday - Sunday 9am - 7pm ET

Invest:

[1-833-720-6468](tel:1-833-720-6468)

Monday - Friday 9am - 6:30pm ET



Balance

\$

▼

-\$458.24

▼

%

Updated October 05, 2021 at 2:41 am ET

Your balance and change calculations

10/1

10/2

10/3

10/4

Today

This graph shows the end of day balances for your Marcus Invest account.

Account #

****0127

Show

Core Portfolio Spotlight

Did you know?

We invested 2.39% of your portfolio in iShares Core U.S. Aggregate Bond ETF. The bonds in this ETF can provide income and are expected to provide less volatility than equities over the long-term.



Review your portfolio

IRA Contributions

Learn more

2021 Contribution limit: \$58,000

\$

\$

\$

Contributed

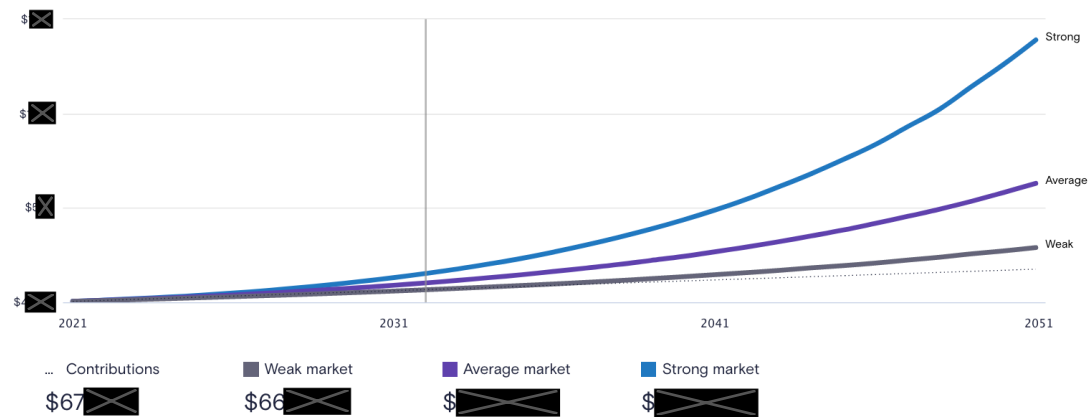
Scheduled

Remaining

Potential Earnings

Projected Growth Contribution Impact

My account
Oct 2032



This chart shows how your account – which includes current, pending and scheduled contributions – could grow in different market conditions, as well as how it would grow if you did not invest.

IMPORTANT: The projections or other information generated above regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results and are not guarantees of future results. Visit our [FAQs](#) to learn more about the methodology.

Performance Details

[Learn more](#)

Gain / Loss (\$) Rate of return (%)

Gain / Loss

▼ -\$864.91

Since inception

Starting balance (Jul 25, 2021) \$0.00

Transfers \$

Contributions and rollovers \$

Withdrawals and tax withholdings \$0.00

Gain / Loss -\$864.91

Market change -\$996.91

Dividends and interest \$140.51

Fees paid -\$8.51

Ending balance (Oct 3, 2021) \$

[View detailed transactions](#)

Updated October 3, 2021
Investments involve risk, and past performance does not guarantee future results. [Learn more](#) about performance and how it is calculated.