

# **D/BOND**

**INVEST IN THE FIRST WEB3 BOND STANDARD**

# OUR BUSINESS MODEL.

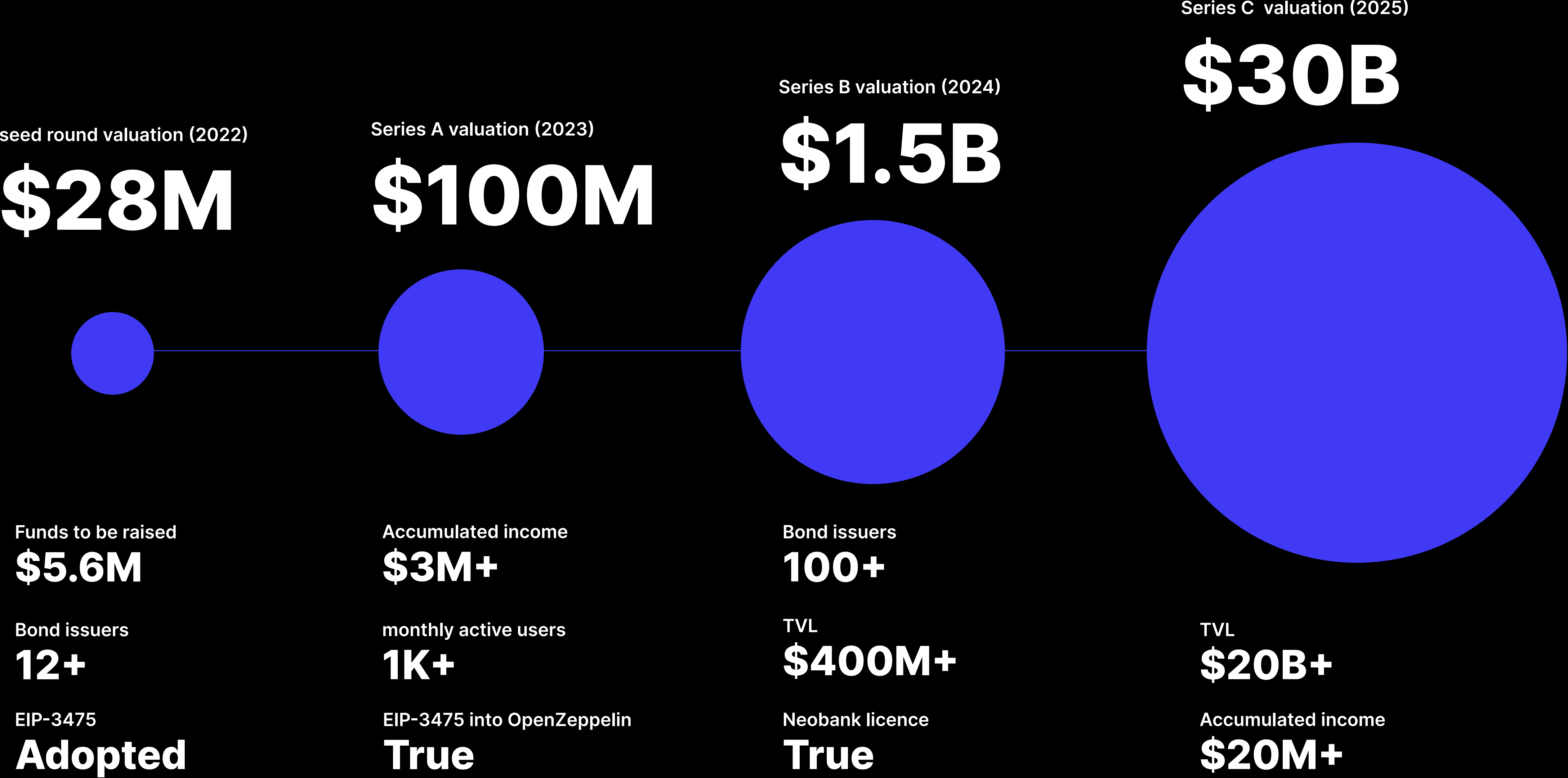
**Market-making on  
the secondary  
bond market**

**Charging service  
fee to create  
personalised  
financial products**

**Stamp duty on  
first market  
(up to 10%)**

**license fee for the  
white-label services**

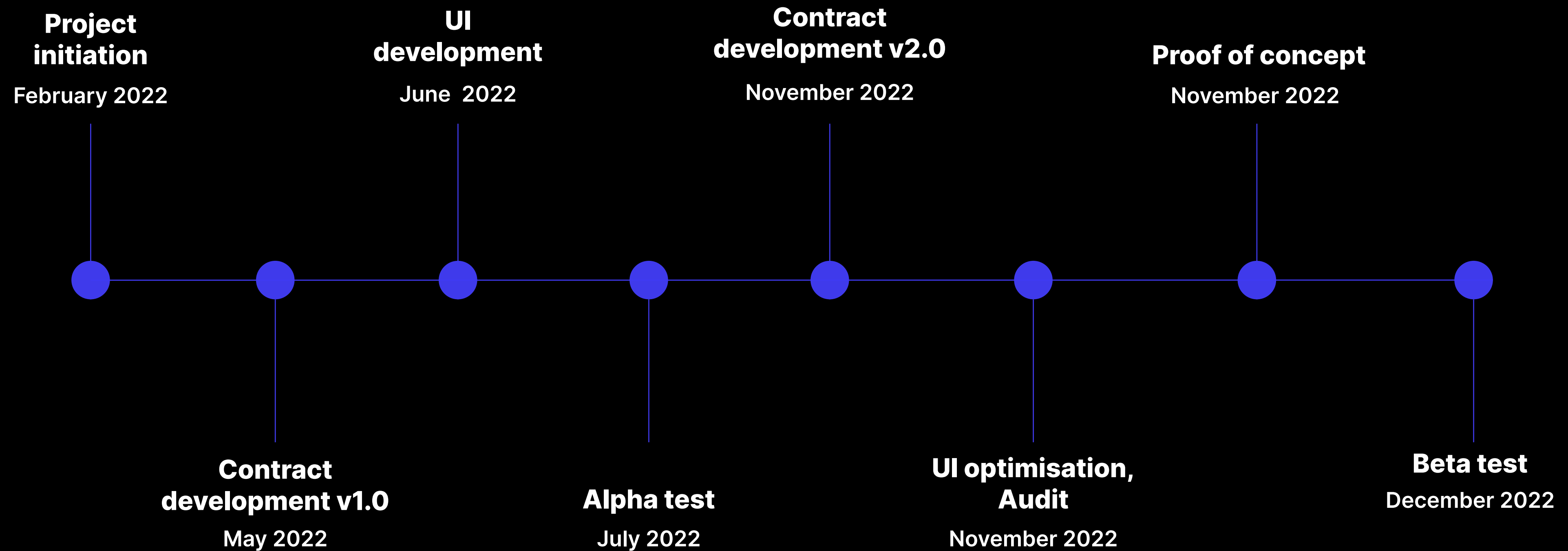
# MILESTONES.



# FUNDRAISING.

ROUND	INITIAL SHARS PROPORTIONS	FINANCING TARGET	VALUATION
Pre-seed round (ICO)	0% (ICO round))	Closed	\$16,000,000
Seed round (equity)	20%	\$5,600,000	\$28,000,000

# ROADMAP & PROGRESS.



# LEGISLATIVE CLARITY.

1.

Built-in on-chain  
**KYC solutions** for  
tax declarations

2.

**Any service or  
assets** can be used  
as collaterals

3.

The ERC-3475  
supports **KYC  
controls**

4.

**Fiat-related  
collaterals** will be  
custodied by  
third-party partners

5.

We have the permit  
to trade  
**digital assets**

# APPENDIX.

*“We like a lot about what you're building: on-chain debt markets will likely be large, a ‘debt standard’ could be a powerful flywheel for the originating issuance platform, and we like the integrated solution you aim to build.*

— Porter Smith (Crypto, a16z)

List of partners

Burn-rate sheet

Token vesting term

KEEP IN TOUCH

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LAUNCH OUR APP

