

D/BOND

BLOCKCHAIN-BASED P2P FUNDRAISING PLATFORM

THE NEW STANDARD FOR DEFI.



ERC-721 NFT Standard

For digital arts and
metaverse properties



ERC-3475 D/Bond Standard

For financial products'
custody and settlement

ERC-3475:

First security standard approved by
the **Ethereum Foundation**

WHO WE ARE.

Decentralised Finance (DeFi)
market for **P2P fundraising**

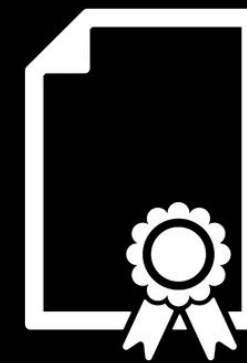
- **Raise funds** from VCs and retail investors
- Offer easy to use personalisable built-in **KYC solution**
- Provide **primary and secondary on-chain markets** for easy exit

DISCOVER OUR STANDARD

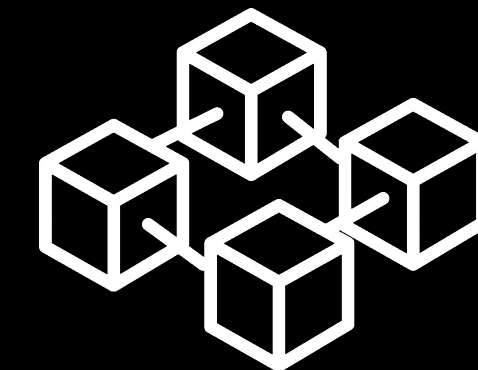
MARKET OPPORTUNITIES.



OpenSea, marketplace for **ERC-721** standard **(NFTs)**, has a volume of **\$31.7 billion**



In 2020, federal bond market size worth **\$128.3 trillion**—higher than the national GDP



Based on DeFi market cap of Q1 2022, DeFi bond market size projected to be worth **\$150 billion**

WHY WEB3.

- **Grow rapidly** with the Web3 ecosystem
- Secure investment **at a rapid speed**
- **Built-in personalisable** KYC solution
- **Save costs by streamlining** fund raising process
- **Deals negotiation** easier than existing OTC solutions
- **Seamless** money flows

WHY US.

FUNDRAISING CHALLENGES

Startups **can't find** investment



Regulatory issues



VCs don't have guarantees
from startups



VCs/Investors can't exit before the
IPO



OUR SOLUTIONS

A single platform to raise and invest money.
Both primary and secondary markets available
for retail and institutional investors

We provide **a full set of KYC solution** that
enables you to decide who can own your bonds

VCs can supervise and manage investments
through smart contracts. This ensures the
safety of their investments

Easy exit on our secondary market:
Investors/VCs can sell their bonds before the
company IPO

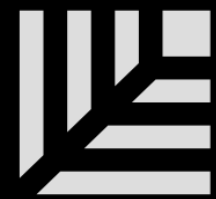
WHO WILL INVEST.

bpifrance

ZhenFund
真格基金

a16z

SEQUOIA



SoftBank



"We like a lot about what you're building: on-chain debt markets will likely be large. A 'debt standard' could be a powerful flywheel for the originating issuance platform and we like the integrated solution you aim to build."

— Porter Smith (Crypto, a16z)

200+ leading VCs and communities of 150,000+ retail investors

OUR SOLUTIONS.

- Allow you to build your own marketplace
- Enable smart and personalisable **KYC and AML** processes
- Run D/ID standard which provides a universal **on-chain identity system**
- Enable you to **batch auction securities**
- Offer unique **Dutch Auction method** that facilitates secondary market exchanges

OUR TEAM.

16

IN-HOUSE
EMPLOYEES

7

HIGHLY SKILLED
ENGINEERS

7

WITH **FINTECH**
EXPERIENCE

5

PHDs & PHD
CANDIDATES

MEET OUR TEAM

OUR PARTNERS.



VCs, DAOs, & Angel Investors

More than a dozen institutions, individuals, and organisations across the globe have already supported D/Bond's mission with more than **\$1.8 million** in funding



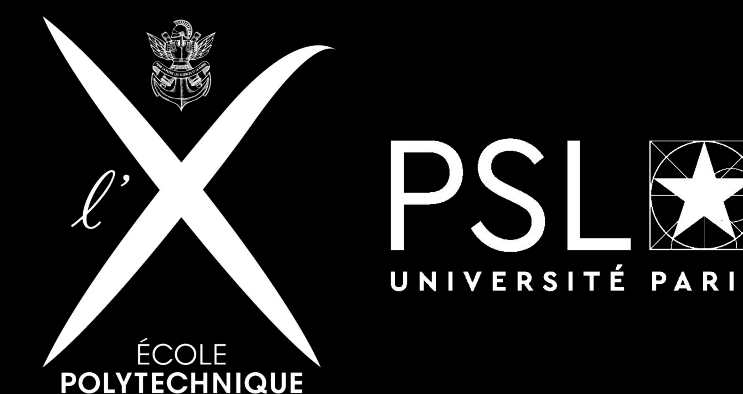
Opinion leaders & marketers

We work together with some of the most **well-known and trustworthy** influencers, media outlets, and marketing agencies to raise awareness about D/Bond's innovative mission



Compliance Partners

Blockchain partnerships increase D/Bond's **value proposition** to our customers. We are integrating Vienna-based Blockpit's automatic crypto tax reporting feature to simplify our users' fiscal duties



Academic institutions & expert partners

Our team is not only trained in some of the leading universities of the world, but D/Bond also receives scientifically-based advice and recommendations from our academic partners

HOW TO ISSUE D/BONDS.

1. Provide collaterals

- A. Use fiat, real estate or any **off-chain financial asset** as collaterals
- B. Options of **company equity or future tokens**
- C. Tokens, NFTs or any **digital asset as collaterals**

2. Issue bonds or derivatives

- A. **Fill in the** dedicated **form** for issuing bonds
- B. **Choose the type(s) of bond(s)** you want to issue
- C. **D/Bond's tech team will develop** the smart contracts based on your needs

3. Manage bonds

- A. Register your bond(s) with a local authority **or implement our existing KYC solution**
- B. Based on your budget usage, **withdraw the money from the custodian contract**
- C. Interest payment, repayment and forced liquidation will **be managed directly by the DAO**

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APPLY

Only now!

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