



## Statement of Facts & Funding Intake Form

**Submitted to:** Bill Wilburn, DBA Deal Bankers Dot Com

**Purpose:** Due Diligence and Capital Underwriting for Oil/Fuel Transaction

**Jurisdiction:** State of Texas

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### I. BUYER INFORMATION

Legal Business Name:

DBA (if applicable):

Primary Contact Name:

Title/Position:

Phone Number:

Email Address:

Business Address:

EIN or Tax ID:

Years in Operation: 11 years

Number of Employees: 20

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### II. TRANSACTION OVERVIEW

**Product Type:**

Virgin D6 Fuel

Other (specify): \_\_\_\_\_

**Seller Name:** ABX Oil & Gas Inc.

**Delivery Terms:** FOB Houston

**Storage Operator:** ACF Midstream

Tanks Leased:  1  2  3

Facility Address (if known): [REDACTED]

10 days Paid \$ 580,000

Contracted Volume (first lift): 100,000,000 gallons

Total Contract Volume (if different): \_\_\_\_\_

Monthly Delivery Amount: \_\_\_\_\_

Current Status of Injection/Transfer:

Not started

In progress

Completed

Details: 100 MGT

Has Buyer issued an ICPO to Seller?  Yes  No

Has Seller issued a POP (Proof of Product)?  Yes  No

Details: \_\_\_\_\_

### III. FUNDING NEEDS & STRUCTURE

Total Capital Requested:

\$300,000

Other: \$ \_\_\_\_\_

Use of Funds (check all that apply):

Tank Storage Rights (TSR)

Port/Logistics Fees

Prepayment to Seller

Inspection / Test Reports

Legal / Compliance

Other (specify): \_\_\_\_\_

Daily TSR Rate: \$ 58,000

Total Days Needed: 4 days

Have TSRs been partially purchased already?  Yes  No

If yes, how many days? 10 | Total paid: \$ 580,000

## **IV. REPAYMENT & SECURITY**

### **Proposed Repayment Method:**

- Single repayment at exit  
 Installments  
 Escrow release upon exit buyer payment  
 Other: \_\_\_\_\_

**Repayment Timeline (Estimated):** 60 days

**Exit Buyer / Payout Source:** MT103

**Repayment Amount (Principal + Return): \$** \_\_\_\_\_

### **Will lender receive a security interest in the transaction?**

- Yes – describe: \_\_\_\_\_  
 No

### **Are funds going to be held in escrow or disbursed directly?**

- Escrow  
 Direct disbursement  
Escrow Provider (if applicable): \_\_\_\_\_

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## **V. SUPPORTING DOCUMENTS**

Please indicate availability and attach where possible:

Document / Evidence	Attached	Not Available	Notes
Signed ICPO	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
SPA or Sales Agreement with Seller	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
TSR Lease Agreement or Invoice	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Port Correspondence / Confirmation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
SGS or Other Fuel Test Reports	<input type="checkbox"/>	<input type="checkbox"/>	
Proof of Prior Completed Transactions	<input type="checkbox"/>	<input type="checkbox"/>	
Corporate Docs (Articles / Operating Agmt)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Voided Check / Bank Verification Letter	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

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## **VI. DECLARATION & SIGNATURE**

I, the undersigned, affirm that the information provided in this Statement of Facts is true and accurate to the best of my knowledge. I understand this form is being used solely for capital evaluation purposes and that no funding is guaranteed until a written agreement is fully executed.

I acknowledge that Deal Bankers Dot Com and its affiliates may share this information with private capital partners under confidentiality provisions for the purpose of underwriting this request.

**Signature:** [REDACTED]

**Printed Name:** [REDACTED]

**Title:** CEO

**Date:** 8/15/2025

### **Submission Instructions:**

Please email the completed form and all attachments to:

**Bill Wilburn**

DBA Deal Bankers Dot Com

aptbidsonline@gmail.com

 210 428 1449

## **SECTION 5 – NO LICENSED BROKERAGE OR SECURITIES SERVICES**

I am not acting as a licensed broker-dealer, real estate agent, fuel trader, or investment advisor. This is not an offer of securities or a solicitation for investment under U.S. securities laws.

No legal, financial, or tax advice is provided in any manner.

## **SECTION 6 – ACKNOWLEDGMENT**

By signing below, the undersigned acknowledges and agrees that **Bill Wilburn / Deal Bankers Dot Com** is acting **solely as a capital introducer and transaction coordinator**, and not as a representative, agent, or fiduciary of any party.

### **🔍 Transaction Reference**

- **Product:** Virgin D6 Fuel
- **Buyer:** Universal VoIP Communications Marketing
- **Seller:** ABX Oil & Gas Inc.
- **Delivery Terms:** FOB Houston
- **Capital Need:** Approximately \$300,000 (Tank Storage Rights and Operational Costs)

### **✍ Acknowledged and Agreed By:**

Name	Title	Company	Signature	Date
[REDACTED]	CEO	[REDACTED]	[REDACTED]	8/15/2025

### **Prepared by:**

**Bill Wilburn**

DBA Deal Bankers Dot Com

aptbidsonline@gmail..com

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