



Statement of Facts & Funding Intake Form

Submitted to: Bill Wilburn, DBA Deal Bankers Dot Com

Purpose: Due Diligence and Capital Underwriting for Oil/Fuel Transaction

Jurisdiction: State of Texas

I. BUYER INFORMATION

Legal Business Name:

DBA (if applicable):

Primary Contact Name:

Title/Position:

Phone Number:

Email Address:

Business Address:

EIN or Tax ID:

Years in Operation: 11 years

Number of Employees: 20

II. TRANSACTION OVERVIEW

Product Type:

Virgin D6 Fuel

Other (specify): _____

Seller Name: ABX Oil & Gas Inc.

Delivery Terms: FOB Houston

Storage Operator: ACF Midstream

Tanks Leased: 1 2 3

Facility Address (if known): [REDACTED]

10 days Paid \$ 580,000

Contracted Volume (first lift): 100,000,000 gallons

Total Contract Volume (if different): _____

Monthly Delivery Amount: _____

Current Status of Injection/Transfer:

Not started

In progress

Completed

Details: 100 MGT

Has Buyer issued an ICPO to Seller? Yes No

Has Seller issued a POP (Proof of Product)? Yes No

Details: _____

III. FUNDING NEEDS & STRUCTURE

Total Capital Requested:

\$300,000

Other: \$ _____

Use of Funds (check all that apply):

Tank Storage Rights (TSR)

Port/Logistics Fees

Prepayment to Seller

Inspection / Test Reports

Legal / Compliance

Other (specify): _____

Daily TSR Rate: \$ 58,000

Total Days Needed: 4 days

Have TSRs been partially purchased already? Yes No

If yes, how many days? 10 | Total paid: \$ 580,000

IV. REPAYMENT & SECURITY

Proposed Repayment Method:

- Single repayment at exit
 Installments
 Escrow release upon exit buyer payment
 Other: _____

Repayment Timeline (Estimated): 60 days

Exit Buyer / Payout Source: MT103

Repayment Amount (Principal + Return): \$ _____

Will lender receive a security interest in the transaction?

- Yes – describe: _____
 No

Are funds going to be held in escrow or disbursed directly?

- Escrow
 Direct disbursement
Escrow Provider (if applicable): _____

V. SUPPORTING DOCUMENTS

Please indicate availability and attach where possible:

Document / Evidence	Attached	Not Available	Notes
Signed ICPO	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
SPA or Sales Agreement with Seller	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
TSR Lease Agreement or Invoice	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Port Correspondence / Confirmation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
SGS or Other Fuel Test Reports	<input type="checkbox"/>	<input type="checkbox"/>	
Proof of Prior Completed Transactions	<input type="checkbox"/>	<input type="checkbox"/>	
Corporate Docs (Articles / Operating Agmt)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
Voided Check / Bank Verification Letter	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

VI. DECLARATION & SIGNATURE

I, the undersigned, affirm that the information provided in this Statement of Facts is true and accurate to the best of my knowledge. I understand this form is being used solely for capital evaluation purposes and that no funding is guaranteed until a written agreement is fully executed.

I acknowledge that Deal Bankers Dot Com and its affiliates may share this information with private capital partners under confidentiality provisions for the purpose of underwriting this request.

Signature: [REDACTED]

Printed Name: [REDACTED]

Title: CEO

Date: 8/15/2025

Submission Instructions:

Please email the completed form and all attachments to:

Bill Wilburn

DBA Deal Bankers Dot Com

aptbidsonline@gmail.com

 210 428 1449

SECTION 5 – NO LICENSED BROKERAGE OR SECURITIES SERVICES

I am not acting as a licensed broker-dealer, real estate agent, fuel trader, or investment advisor. This is not an offer of securities or a solicitation for investment under U.S. securities laws.

No legal, financial, or tax advice is provided in any manner.

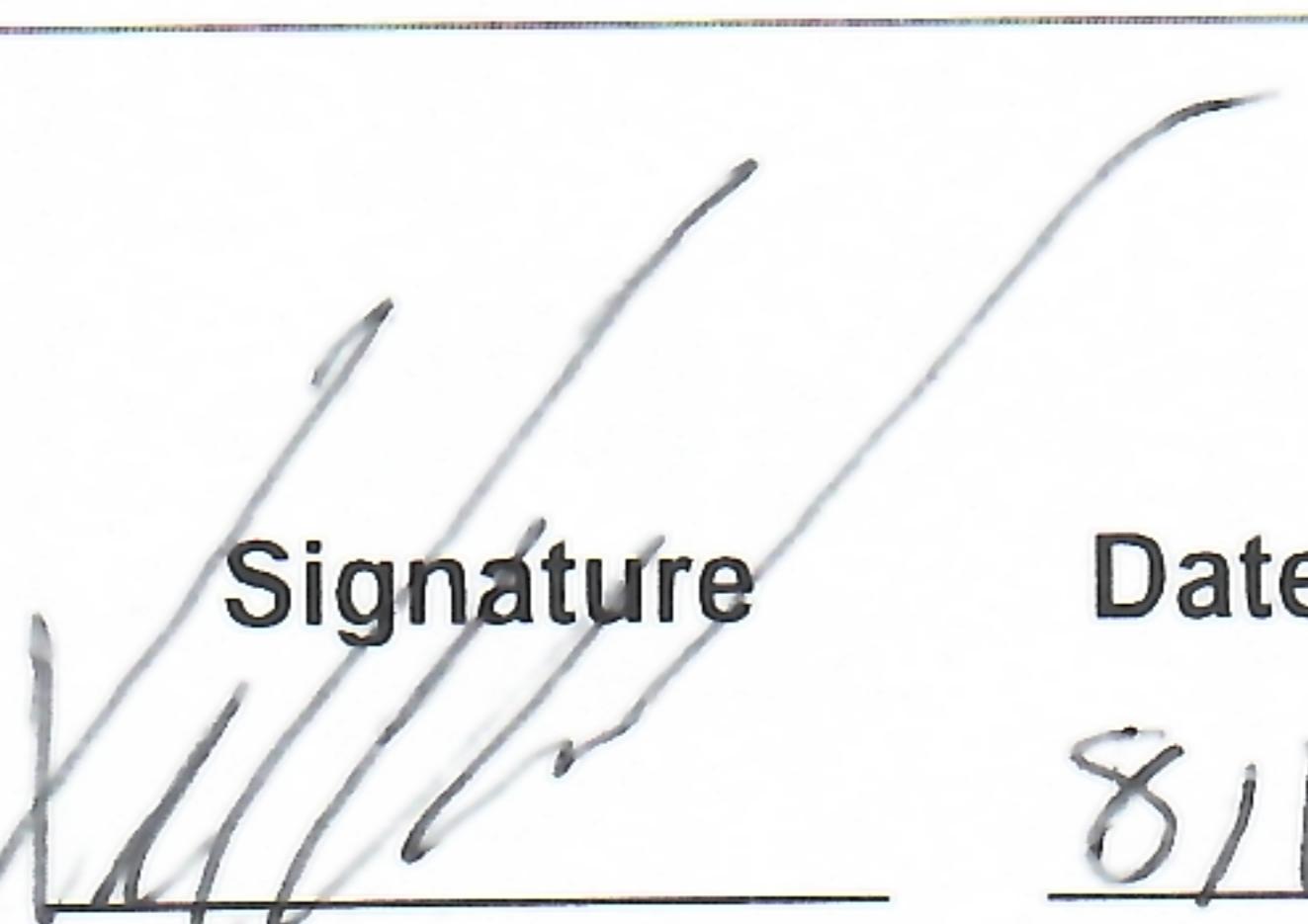
SECTION 6 – ACKNOWLEDGMENT

By signing below, the undersigned acknowledges and agrees that **Bill Wilburn / Deal Bankers Dot Com** is acting **solely as a capital introducer and transaction coordinator**, and not as a representative, agent, or fiduciary of any party.

🔍 Transaction Reference

- **Product:** Virgin D6 Fuel
- **Buyer:** Universal VoIP Communications Marketing
- **Seller:** ABX Oil & Gas Inc.
- **Delivery Terms:** FOB Houston
- **Capital Need:** Approximately \$300,000 (Tank Storage Rights and Operational Costs)

✍ Acknowledged and Agreed By:

Name	Title	Company	Signature	Date
Valentino Chr	CEO	Universal VoIP Communications Marketing		8/15/2025

Prepared by:

Bill Wilburn

DBA Deal Bankers Dot Com

aptbidsonline@gmail..com

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