## Assignment#5

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Note: Assignment #5, due on 14:00 July 10, contributes to 10% of the total mark of the course.

Q1. Consider the database instance  $\mathcal{D}_{PGBBW}$  (PGBBW stands for Pleasant Goat and Big Big Wolf) given by:

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Sheep(weslie) Sheep(slowy) LazySheep(paddi)
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Sheep(tibbie) BrownSheep(fitty) Sheep(jonie)

Wolf(wolffy) Wolf(wolnie) Wolf(wilie)

hasFriend(weslie, slowy) hasFriend(tibbie, jonie)

hasEnemy(paddi, wolffy) hasWife(wolffy, wolnie) hasSon(wolnie, wilie)

We query  $\mathcal{D}_{\mathsf{PGBBW}}$  under closed world assumption (relational database semantics) and under open world assumption. Recall that under the closed world assumption we consider the interpretation  $\mathcal{I} := \mathcal{I}_{\mathcal{D}_{\mathsf{PGBBW}}}$  defined as follows:

- $\Delta^{\mathcal{I}} = \{ \text{weslie}, \text{slowy}, \text{paddi}, \text{tibbie}, \text{fitty}, \text{jonie}, \text{wolffy}, \text{wolnie}, \text{wilie} \}$
- Sheep  $^{\mathcal{I}} = \{ \text{weslie, slowy, tibbie, jonie} \}$
- LazySheep $^{\mathcal{I}} = \{ paddi \}$
- BrownSheep $^{\mathcal{I}} = \{\text{fitty}\}$
- $Wolf^{\mathcal{I}} = \{ wolffy, wolnie, wilie \}$
- hasFriend $^{\mathcal{I}} = \{ (weslie, slowy), (tibbie, jonie) \}$
- hasEnemy $^{\mathcal{I}} = \{(paddi, wolffy)\}$
- hasWife $^{\mathcal{I}} = \{ (wolffy, wolnie) \}$
- hasSon $^{\mathcal{I}} = \{ (wolnie, wilie) \}$

Consider the following Boolean queries (in description logic notation).

- (a) Sheep(fitty)
- (b) Sheep(wolnie)
- (c) Sheep(paddi)
- (d) ¬Sheep(paddi)
- (e) (∃hasFriend.⊤)(weslie)
- (f) (∃hasFriend.Sheep)(weslie)
- (g) (∃hasFriend.LazySheep)(weslie)
- (h) (BrownSheep  $\sqcap \neg LazySheep$ )(fitty)
- (i) (BrownSheep  $\sqcap \neg$ Sheep)(fitty)
- (j) Sheep(wilie)
- (k) (∃hasSon.¬Sheep)(wolnie)
- (1) (∃hasEnemy.∃hasWife.Wolf)(paddi)
- Write those Boolean queries in first-order logic (FOL) notation. (Note that for many queries there is no difference between description logic notation and FOL notation).
  - (a) Sheep(fitty)
  - (b) Sheep(wolnie)
  - (c) Sheep(paddi)
  - (d) ¬Sheep(paddi)
  - (e)  $\exists y (hasFriend(weslie, y))$
  - (f)  $\exists y (hasFriend(weslie, y) \land Sheep(y))$
  - (g)  $\exists y (hasFriend(weslie, y) \land LazySheep(y))$
  - (h) BrownSheep(fitty) $\land \neg LazySheep(fitty)$
  - (i) BrownSheep(fitty) $\land \neg$ Sheep(fitty)
  - (j) Sheep(wilie)
  - (k)  $\exists y (hasSon(wolnie, y) \land (\neg Sheep(y)))$
  - (1)  $\exists z (hasEnemy(paddi, z) \land (\exists y (hasWife(z, y) \land Wolf(y))))$
- Query answering under closed world assumption: check for each Boolean F whether the answer to the query F given by  $\mathcal{D}_{\mathsf{PGBBW}}$  is "Yes" or "No". In other words, check whether  $\mathcal{I} \models F$  or  $\mathcal{I} \models \neg F$ .
  - (a) No
  - (b) No
  - (c) No
  - (d) Yes
  - (e) Yes
  - (f) Yes

- (g) No
- (h) Yes
- (i) Yes
- (j) No
- (k) Yes
- (l) Yes
- Query answering under open world assumption: check for each Boolean query F whether the certain answer to F given by  $\mathcal{D}_{PGBBW}$  is "Yes", "No", or "Don't know". In other words, check whether  $\mathcal{D} \models F$  or  $\mathcal{D} \models \neg F$  or neither of these hold.
  - (a) Don't know
  - (b) Don't know
  - (c) Don't know
  - (d) Don't know
  - (e) Yes
  - (f) Yes
  - (g) Don't know
  - (h) Don't know
  - (i) Don't know
  - (j) Don't know
  - (k) Don't know
  - (l) Yes

Consider the following non-Boolean queries  $F_i$ :

- (a)  $F_1(x) = Wolf(x)$
- (b)  $F_2(x) = \neg \mathsf{Sheep}(x)$
- (c)  $F_3(x,y) = \mathsf{hasFriend}(x,y)$
- (d)  $F_4(x) = \mathsf{Sheep}(x) \land \neg \mathsf{hasFriend}(x,\mathsf{jonie})$

For each query  $F_i$ , give

- for closed world assumption:  $answer(F_i, \mathcal{D}_{PGBBW})$ ;
- for open world assumption: **certanswer**( $F_i$ ,  $\mathcal{D}_{PGBBW}$ ).
  - (a) answer $(F_1, \mathcal{D}_{PGBBW}) = \{ wolffy, wolnie, wilie \}$  certanswer $(F_1, \mathcal{D}_{PGBBW}) = \{ wolffy, wolnie, wilie \}$
  - (b) answer $(F_2, \mathcal{D}_{PGBBW}) = \{paddi, fitty, wolffy, wolnie, wilie\}$  certanswer $(F_2, \mathcal{D}_{PGBBW}) = \emptyset$

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(c) answer(F_3, \mathcal{D}_{\mathsf{PGBBW}}) = \{(\text{weslie}, \text{slowy}), (\text{tibbie}, \text{jonie})\} certanswer(F_3, \mathcal{D}_{\mathsf{PGBBW}}) = \{(\text{weslie}, \text{slowy}), (\text{tibbie}, \text{jonie})\} (d) answer(F_4, \mathcal{D}_{\mathsf{PGBBW}}) = \{(\text{weslie}, \text{slowy}, \text{jonie})\} certanswer(F_4, \mathcal{D}_{\mathsf{PGBBW}}) = \emptyset
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Q2. Following Q1, consider now the TBox  $\mathcal{T}$  given as:

$$\label{eq:lazySheep} $\sqsubseteq$ Sheep$$ LazySheep $\sqcap$ BrownSheep $\sqsubseteq$ $\bot$ Sheep $\sqcap$ Wolf $\sqsubseteq$ $\bot$ $\lnot$ $\forall$ hasFriend.Sheep$$ $\exists$ hasFriend.$\lnot$ Sheep$$ $\sqsubseteq$ $\exists$ hasFriend.$\lnot$$$

Fill out the table below with the answers "Yes", "No" or "Don't know" to the Boolean queries.

Query	Answer for $\mathcal{I}$	Certain Answer for $\mathcal{D}_{PGBBW}$	Certain Answer for $(\mathcal{T}, \mathcal{D}_{PGBBW})$
LazySheep(paddi)	Yes	Yes	Yes
LazySheep(fitty)	No	Don't know	No
Sheep(paddi)	No	Don't know	Yes
¬Sheep(paddi)	Yes	Don't know	No
BrownSheep(willie)	No	Don't know	Don't know
Wolf(fitty)	No	Don't know	Don't know
∃hasFriend.⊤(fitty)	No	Don't know	Don't know
∀hasFriend.⊤(wolffy)	Yes	Yes	Yes
∀hasFriend.∃hasFriend.⊤(wolnie)	Yes	Don't know	Yes
∃hasFriend.∀hasFriend.⊤(jonie)	No	Don't know	Yes

## Q3. Consider the $\mathcal{EL}$ TBox $\mathcal{T}$ :

FootballPlayer 

∃plays\_for.Team

BasketballPlayer 

∃plays\_for.Team

VolleyballPlayer 

∃plays\_for.Team

Team 

∃managed\_by.Manager

Manager 

Employee

Manager 

∃managed\_by.Manager

and the ABox A:

FootballPlayer(ronaldo) BasketballPlayer(jordan)
VolleyballPlayer(zhuting) Team(china)
managed\_by(china, langping)

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(1) Compute the interpretation \mathcal{I}_{\mathcal{T},\mathcal{A}} as described in the lecture slides.
     \Delta^{\mathcal{I}_{\mathcal{T},\mathcal{A}}} = \{ronaldo, jordan, zhuting, china, langping,
    d_{FootballPlayer}, d_{BasketballPlayer}, d_{VolleyballPlayer}, d_{Team}, d_{Manager}, d_{Employee}
    Initialize S and R:
    S(ronaldo) = \{FootballPlayer\}
    S(jordan) = \{BasketballPlayer\},\
    S(zhuting) = \{VolleyballPlayer\}
    S(china) = \{Team\}
    S(langping) = \emptyset
    R(managed\_by) = \{(china, langping)\}
    R(plays\_for) = \emptyset
    S(d_{FootballPlayer}) = \{FootballPlayer\}
    S(d_{BasketballPlayer}) = \{BasketballPlayer\}
    S(d_{VolleyballPlayer}) = \{VolleyballPlayer\}
    S(d_{Team}) = \{Team\}
    S(d_{Manager}) = \{Manager\}
    S(d_{Employee}) = \{Employee\}
    index the axioms 1-6
    for axiom 5,we use simple R:
    S(d_{Manager}) = S(d_{Manager}) \cup \{Employee\} = \{Manager, Employee\}
    axioms 1,2,3,4,6 are the same form as A \subseteq \exists r.B, which means the only
    rule we can use is right R(r)
    now since all S have been desided, we have:
    S(d_{FootballPlayer}) = \{FootballPlayer, ronaldo\}, S(d_{BasketballPlayer}) = \{BasketballPlayer, jordan\}
    S(d_{VolleyballPlayer}) = \{VolleyballPlayer, zhuting\}, S(d_{Team}) = \{Team, china\}
    S(d_{Manager}) = \{Manager, Employee\}, S(d_{Employee}) = \{Employee\}
    using rightR rule to the remaining axioms, we have:
     R(plays\_for) = \{(d_{FootballPlayer}, d_{Team}), (d_{BasketballPlayer}, d_{Team}), (d_{VolleyballPlayer}, d_{Team})\}
     (ronaldo, d_{Team}), (jordan, d_{Team}), (zhuting, d_{Team}))
     R(managed\_by) = \{(china, langping), (d_{Manager}, d_{Manager}), (china, d_{Manager}), (d_{Team}, d_{Manager})\}
    finally we have \mathcal{I}^{\mathcal{T},\mathcal{A}} as follows:
    FootballPlayer<sup>I</sup> = {d_{FootballPlayer}, ronaldo}
BasketballPlayer<sup>I</sup> = {d_{BasketballPlayer}, jordan}
    VolleyballPlayer^{\mathcal{I}} = \{d_{VolleyballPlayer}, zhuting\}
    Team^{\mathcal{I}} = \{d_{Team}, china\}
    Manager^{\mathcal{I}} = \{d_{Manager}, d_{Employee}\}
     Employee^{\mathcal{I}} = \{d_{Employee}\}
    plays\_for^{\mathcal{I}} = \{(d_{FootballPlayer}, d_{Team}), (d_{BasketballPlayer}, d_{Team}), (d_{VolleyballPlayer}, d_{Team})\}
    (ronaldo, d_{Team}), (jordan, d_{Team}), (zhuting, d_{Team})
    managed\_by^{\mathcal{I}} = \{(china, langping), (d_{Manager}, d_{Manager}), (china, d_{Manager}), (d_{Team}, d_{Manager})\}
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- (2) For  $\mathcal{EL}$  concept queries, we know that  $\mathcal{I}_{\mathcal{T},\mathcal{A}}$  gives the answer "Yes" iff  $(\mathcal{T},\mathcal{A})$  gives the certain answer "Yes". Check this for the queries:
  - ∃plays\_for.Team(zhuting);
  - ∃managed\_by.Manager(zhuting);
  - ∃plays\_for.∃managed\_by.Manager(zhuting).

 $\exists plays\_for.Team(zhuting)$ : both of them give Yes  $\exists managed\_by.Manager(zhuting)$ :  $\mathcal{I}_{\mathcal{T},\mathcal{A}}$ : No;  $(\mathcal{T},\mathcal{A})$ : Don't know  $\exists plays\_for.\exists managed\_by.Manager(zhuting)$ : both of them give Yes

- (3) For more complex queries,  $\mathcal{I}_{\mathcal{T},\mathcal{A}}$  can give the answer "Yes" even if  $(\mathcal{T},\mathcal{A})$  does not give the certain answer "Yes". Check this for:
  - $-F(x,y) = \exists z.(\mathsf{plays\_for}(x,z) \land \mathsf{plays\_for}(y,z)).$
  - $-F = \exists x.\mathsf{managed\_by}(x, x).$

Answer:

- -F(x,y):  $(\mathcal{T},\mathcal{A}) \not\models F(x,y)$ , but both jordan and zhuting play for  $d_{Team}$  in  $\mathcal{I}_{\mathcal{T},\mathcal{A}}$ ,so  $\mathcal{I}_{\mathcal{T},\mathcal{A}} \models F(jordan, zhuting)$
- $-F: (\mathcal{T}, \mathcal{A}) \not\models F$ , but  $(d_{Manager}, d_{Manager})$  is in  $\mathcal{I}_{\mathcal{T}, \mathcal{A}}$ , so  $\mathcal{I}_{\mathcal{T}, \mathcal{A}} \models F$
- Q4. Let  $\mathcal{I}$  be an interpretation and  $\Sigma$  a signature. The  $\Sigma$ -reduct  $\mathcal{I}|_{\Sigma}$  of  $\mathcal{I}$  is the interpretation obtained from  $\mathcal{I}$  by setting:
  - $\Delta^{\mathcal{I}|_{\Sigma}} := \Delta^{\mathcal{I}}$
  - $X^{\mathcal{I}|_{\Sigma}} := X^{\mathcal{I}}$ , for all  $X \in \Sigma$ ;
  - $X^{\mathcal{I}|_{\Sigma}}$  is undefined for all  $X \notin \Sigma$ .

Two interpretations  $\mathcal{I}$  and  $\mathcal{J}$  coincide on a signature  $\Sigma$  if  $\mathcal{I}|_{\Sigma} = \mathcal{J}|_{\Sigma}$ .

**Definition 1** ( $\Sigma$ -inseparability). Let  $\mathcal{T}_1$  and  $\mathcal{T}_2$  be two TBoxes and  $\Sigma$  a signature. We say that  $\mathcal{T}_1$  and  $\mathcal{T}_2$  are  $\Sigma$ -inseparable, write  $\mathcal{T}_1 \equiv_{\Sigma} \mathcal{T}_2$ , if  $\{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}_1\} = \{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}_2\}$ .

(1) Consider the following two fragments  $\mathcal{T}_1$  and  $\mathcal{T}_2$  of ontologies that define Cystic\_fibrosis\_screening.  $\mathcal{T}_1$  consists of the definition:

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\begin{tabular}{lll} Cystic\_fibrosis\_screening & & Screening $\sqcap$ \\ & & \exists has\_Focus.Cystic\_fibrosis $\sqcap$ \\ & & \exists has\_Intent.Screening\_procedure\_intent \end{tabular}
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and  $\mathcal{T}_2$  consists of the inclusions:

Cystic\_fibrosis\_screening 
☐ Genetic\_testing
☐ Genetic\_testing ☐ Molecular\_analysis ☐ Screening.

- Check if  $\mathcal{T}_1 \equiv \mathcal{T}_2$ ?

Answer: No

- For  $\Sigma = \{ \text{Cystic\_fibrosis\_screening}, \text{Screening} \}$ , check if  $\mathcal{T}_1 \equiv_{\Sigma} \mathcal{T}_2 ?$ 

Answer: Yes

Proof:  $\forall \mathcal{I}_1|_{\Sigma} \in \{\mathcal{I}|_{\Sigma}|\mathcal{I} \models \mathcal{T}_1\}$ , we can assume

 $Cystic\_fibrosis\_screening^{\mathcal{I}_1} = \{a_1, ..., a_n\}, Screen^{\mathcal{I}_1} = \{a_1, ... a_m\} (m \geq 1)$ 

now we extand  $\mathcal{I}_1|_{\Sigma}$  by setting

Genetic\_testing  $\mathcal{I}_1 = \{a_1, ..., a_n\}$ ,  $Molecular\_analysis^{\mathcal{I}_1} = \{a_1, ..., a_m\}$  now we have a model of  $\mathcal{T}_2$ , so  $\forall \mathcal{I}_1|_{\Sigma} \in \{\mathcal{I}|_{\Sigma}|\mathcal{I} \models \mathcal{T}_1\}, \mathcal{I}_1|_{\Sigma} \in \{\mathcal{I}|_{\Sigma}|\mathcal{I} \models \mathcal{T}_2\}$ , which means  $\{\mathcal{I}|_{\Sigma}|\mathcal{I} \models \mathcal{T}_1\} \subseteq \{\mathcal{I}|_{\Sigma}|\mathcal{I} \models \mathcal{T}_2\}$ 

proving  $\{\mathcal{I}|_{\Sigma}|\mathcal{I}\models\mathcal{T}_2\}\subseteq\{\mathcal{I}|_{\Sigma}|\mathcal{I}\models\mathcal{T}_1\}$  is similar.

Let  $\mathcal{T}_3$  consist of the inclusion:

Cystic\_fibrosis\_screening 

□ Screening.

- check if  $\mathcal{T}_1 \equiv_{\Sigma} \mathcal{T}_3$ ?

Answer: Yes

proof process is similar to the above

- check if  $\mathcal{T}_2 \equiv_{\Sigma} \mathcal{T}_3$ ?

Answer: Yes

proof process is similar to the above

(2) Assume that a TBox  $\mathcal{T}'$  is a definitorial extension of a TBox  $\mathcal{T}$ , i.e.,  $\mathcal{T}'$  is obtained from  $\mathcal{T}$  by adding new concept definitions  $A \equiv C$  such that A does neither occur in  $\mathcal{T}$  nor on the right-hand side of any of new definitions. For example, suppose that  $\mathcal{T}_1$  from above has been extended with:

 ${\tt Tuberculosis\_screening} \ \equiv \ {\tt Bacterial\_disease\_screening} \ \sqcap$ 

∃has\_Focus.Tuberculosis □

∃has\_Intent.Screening\_procedure\_intent,

where Tuberculosis\_screening is a new concept name.

- Show that  $\mathcal{T} \equiv_{\Sigma} \mathcal{T}'$  whenever  $\mathcal{T}'$  is a definitorial extension of  $\mathcal{T}$ , for  $\Sigma = \text{sig}(\mathcal{T})$ .

Answer: we need to prove that  $\{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}\} = \{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}'\}$ 

first of all, because  $\Sigma = sig(\mathcal{T})$ , we have  $\forall \mathcal{I} \models \mathcal{T}, \mathcal{I}|_{\Sigma} = \mathcal{I}$  $\forall \mathcal{I}'|_{\Sigma} \in \{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}'\} \rightarrow \mathcal{I}'|_{\Sigma} \models \mathcal{T} \rightarrow \mathcal{I}'|_{\Sigma} \in \{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{I}'\}$ 

 $\mathcal{T}$ , meaning  $\{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}\} \supseteq \{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}'\}$ 

now we prove the opposite side

 $\{\mathcal{I}|_{\Sigma}|\mathcal{I} \models \mathcal{T}\}$  consists of all the models of  $\mathcal{T}$ , so we just extend an

arbitrary model  $\mathcal{I}$  of  $\mathcal{T}$ , let  $A^{\mathcal{I}}(new\ concept\ name) = C^{\mathcal{I}}$ , then we get a model  $\mathcal{I}'$  of  $\mathcal{T}'$ , and  $\mathcal{I}'|_{\Sigma} = \mathcal{I} \to \mathcal{I} \in \{\mathcal{I}|_{\Sigma}|\mathcal{I} \models \mathcal{T}'\} \to \{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}\} \subseteq \{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}'\}$  now we have  $\{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}\} = \{\mathcal{I}|_{\Sigma} \mid \mathcal{I} \models \mathcal{T}'\}$ , i.e.  $\mathcal{T} \equiv_{\Sigma} \mathcal{T}'$ 

– Show that  $\Sigma \subseteq \Sigma'$  implies  $\equiv_{\Sigma'} \subseteq \equiv_{\Sigma}$ , for  $\Sigma$  a signature and  $\Sigma'$  its superset.

Answer: we need to prove: given  $\Sigma \subseteq \Sigma'$ , then  $\mathcal{T}_1 \equiv_{\Sigma'} \mathcal{T}_2 \to \mathcal{T}_1 \equiv_{\Sigma} \mathcal{T}_2$   $\mathcal{T}_1 \equiv_{\Sigma'} \mathcal{T}_2 \to \{\mathcal{I}|_{\Sigma'}|\mathcal{I} \models \mathcal{T}_1\} = \{\mathcal{I}|_{\Sigma'}|\mathcal{I} \models \mathcal{T}_2\}$   $\forall \mathcal{I}|_{\Sigma'}$ , we can extend it by adding  $X^{\mathcal{I}}(X \in \Sigma' \setminus \Sigma)$ , then it becomes  $\mathcal{I}|_{\Sigma}$ , so we have  $\{\mathcal{I}|_{\Sigma}|\mathcal{I} \models \mathcal{T}_1\} = \{\mathcal{I}|_{\Sigma}|\mathcal{I} \models \mathcal{T}_2\}$ , Q.E.D