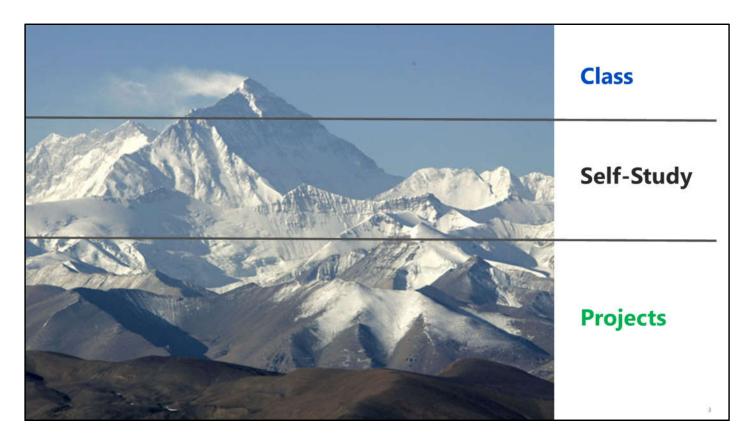


- 1. Main page: http://cortanaanalytics.com
- 2. To begin this module, you should have:
 - 1. Basic Math and Stats skills
 - 2. Business and Domain Awareness
 - 3. General Computing Background

NOTE: These workbooks contain many resources to lead you through the course, and provide a rich set of references that you can use to learn much more about these topics. If the links do not resolve properly, type the link address in manually in your web browser. If the links have changed or been removed, simply enter the title of the link in a web search engine to find the new location or a corollary reference.





There's a lot of information here. You'll get hands-on experience in class, with a chance to ask an instructor any questions you might have. However, this forms only a small part of learning so many technologies and processes.

The next largest section of your learning is to read each and every reference in the student handouts. Many point to books, websites and entire courses you can take in each topic. You won't be expected to learn all of them at once — it's more common to pull out the sections you need when you do a project, and learn about that technology before you implement it.

You'll learn the most by actually creating and implementing solutions for your customers. You will do a quick design at the

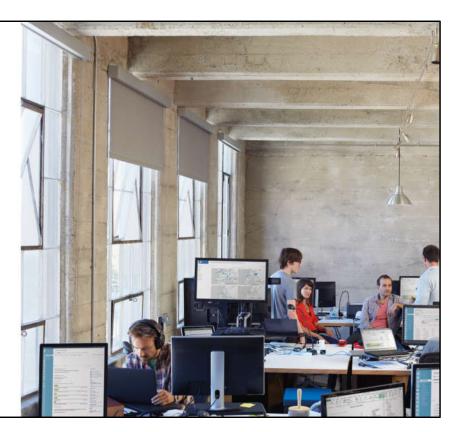


end of this course, but that is a small sample of working with the technologies in a hands-on fashion. The good news is that you'll find everything you need to be successful in this course and these materials.



Introduction

- Class hours
- Facilities
- Meals and Breaks
- Internet and Azure Access
- Labs
- Feedback



There will be a general feedback form, but after each module you are asked if you can complete the objectives. If you cannot, let the instructor know.

There are a few things you need prior to coming to class:

- A background in data technologies, such as working with Relational and Non-Relational data processing systems
- A general level of predictive and classification Statistics
- A general understanding of Machine Learning
- A subscription to Microsoft Azure (this may be provided through your company or as part of your invitation)

We'll be using the Windows Data Science Virtual Machine (https://azure.microsoft.com/en-us/documentation/articles/machine-learning-data-science-provision-vm/#tools-installed-on-the-microsoft-data-science-virtual-machine) but you can also install things locally if you wish.

- A laptop with Visual Studio installed the Community Edition (free) is acceptable – Version 2015 preferable (https://www.visualstudio.com/en-us/products/visual-studio-community-vs.aspx)
- Azure SDK and Command-line Tools installed (https://azure.microsoft.com/en-us/downloads/)
- Azure Storage Explorer (http://go.microsoft.com/fwlink/?linkid=698844&clcid=0x409)
- Power BI Desktop (https://powerbi.microsoft.com/en-us/desktop/?gated=0&number=1)



Session	Concepts	Technologies
Process and Platform Environment Configuration	The CIS Process, CIS Platform components, Tools installation and overview	CRISP-DM, CIS, Azure Portal, ADC Interface, Visual Studio Interface (and RTVS), Power BI Interface, Azure Machine Learning Interface, Azure PowerShell, Azure Storage Explorer
Data Discovery and Ingestion	Data sourcing, Feature selection techniques, Data cataloging, Data Ingestion, Data Exploration	Azure Data Catalog, Azure Storage, Techniques for discovery
Data Preparation	Data selection, including Features, Dimension reduction, Data processing, Data transformation and augmentation	Azure Data Factory, HDInsight
Modeling for Machine Learning and Data Mining	Algorithm selection and application, Parameter selection and adjustment	Azure Machine Learning, Microsoft R Server overview, Azure Data Factory
Business Validation and Model Evaluation	Business validation of report and results, Model testing and cross-validation	Azure Machine Learning, Microsoft R Server overview, Azure Data Factory, Business Validation, SQL DB, Azure Storage
Deploying and Accessing the Solution	Deploying the solution using Data Destinations, Deploying the solution using API's, Deploying the Solution using Queries and Reports	Azure Data Storage, SQL DB, Azure Machine Learning API, Cognitive Services API, HIVE, Power BI
Workshop recap	Mapping requirements to solution elements, What to use When	Understand when to use each component within CIS

1. Components and capabilities of Cortana Intelligence: https://www.microsoft.com/en-us/cloud-platform/what-is-cortana-intelligence-suite



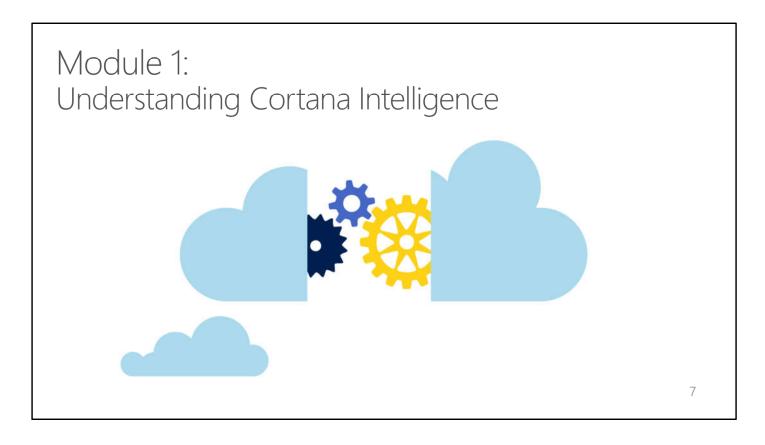
Section 1 Learning Objectives

- 1. Understand the CIS Process
- 2. Understand the CIS Platform
- 3. Set up and Configure your Development Environments



- 1. At the end of this Module, you will:
 - 1. Understand the CIS Process
 - 2. Understand the CIS Components
 - 3. Set up and Configure your Development Environments





- 1. The official documentation for the Cortana Intelligence Suite: https://www.microsoft.com/en-us/server-cloud/cortana-intelligence-suite/
- 2. The Advanced Analytics Learning Portal: http://learnanalytics.microsoft.com/



Cortana Intelligence in a Sentence:

Cortana Intelligence is a Platform and a Process to perform advanced analytics from start to finish

- 1. What you can do with CIS: https://www.microsoft.com/en-us/server-cloud/cortana-intelligence-suite/why-cortana-intelligence.aspx
- 2. More about the process:
 https://channel9.msdn.com/Blogs/SethJuarez/Understanding-Data-Science-for-buildingPredictive-Analytics-Solutions-by-Francesca-Lazzeri





Great overview of the process and the platform: https://blogs.msdn.microsoft.com/azuredev/2017/02/19/the-data-science-process-with-azure-machine-learning/



The Team · Define Objectives **Business Understanding** · Identify Data Sources **Data Science Process** · Ingest Data Data Acquisition and Explore Data Understanding Update Data · Feature Selection Modeling · Create and Train Model Evaluation Deployment Operationalize Testing and Validation **Customer Acceptance** Handoff · Re-train and re-score

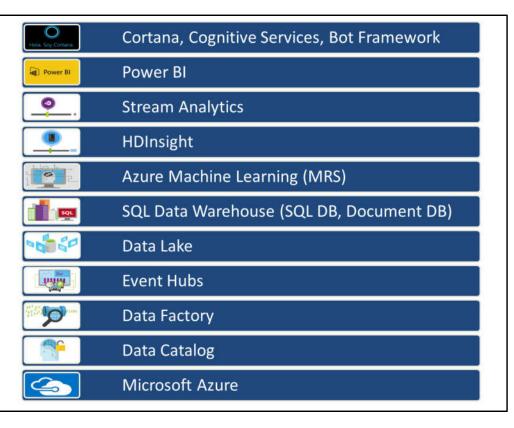
- 1. This process largely follows the CRISP-DM model: http://www.sv-europe.com/crisp-dm-methodology/
- 2. It also references the Cortana Intelligence process: https://azure.microsoft.com/en-
 us/documentation/articles/data-science-process-overview/
- 3. A complete process diagram is here: https://azure.microsoft.com/en-us/documentation/learning-paths/cortana-analytics-process/
- 4. Some walkthrough's of the various services: https://azure.microsoft.com/en-us/documentation/articles/data-science-process-walkthroughs/
- 5. An integrated process and toolset allows for a more closeto-intent deployment



- 6. Iterations are required to close in on the solution but are harder tio management and monitor
- 7. A great resource for a team involved in data science to get started: https://github.com/Azure/Microsoft-TDSP



The Cortana Intelligence Platform

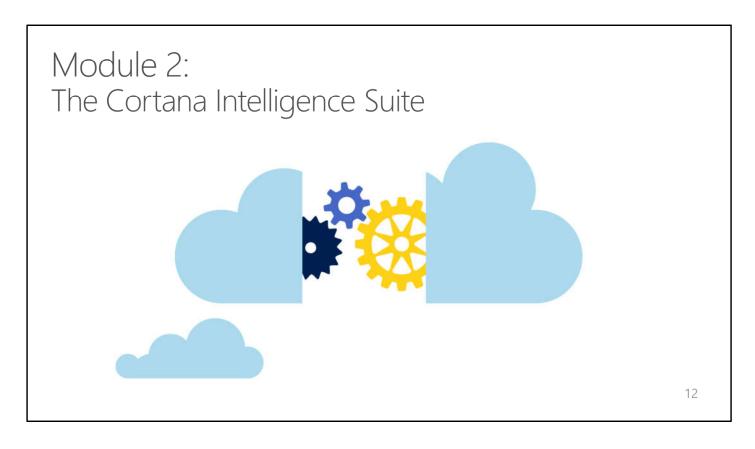


- 1. Platform and Storage: Microsoft Azure http://microsoftazure.com Storage: https://azure.microsoft.com/en-us/documentation/services/storage/ (Host It)
- 2. Azure Data Catalog: http://azure.microsoft.com/en-us/services/data-catalog (Doc It)
- 3. Azure Data Factory: http://azure.microsoft.com/en-us/services/data-factory/ (Move It)
- 4. Azure Event Hubs: http://azure.microsoft.com/en-us/services/event-hubs/ (Bring It)
- 5. Azure Data Lake: http://azure.microsoft.com/en-us/campaigns/data-lake/ (Store It)
- 6. Azure DocumentDB: https://azure.microsoft.com/en-us/services/documentdb/, Azure SQL Data Warehouse: http://azure.microsoft.com/en-us/services/sql-data-warehouse/ (Relate It)
- 7. Azure Machine Learning: http://azure.microsoft.com/en-us/services/machine-learning/ (Learn It)
- 8. Azure HDInsight: http://azure.microsoft.com/en-us/services/hdinsight/ (Scale It)
- 9. Azure Stream Analytics: http://azure.microsoft.com/en-us/services/stream-analytics/ (Stream It)
- 10. Power BI: https://powerbi.microsoft.com/ (See It)
- 11. Cortana: https://blogs.windows.com/buildingapps/2014/09/23/cortana-integration-and-speech-recognition-new-code-samples/ and https://blogs.windows.com/buildingapps/2015/08/25/using-cortana-to-interact-with-your-customers-10-by-10/ and https://developer.microsoft.com/en-us/Cortana (Say It)
- 12. Cognitive Services: https://www.microsoft.com/cognitive-services
- 13. Bot Framework: https://dev.botframework.com/
- 14. All of the components within the suite: https://www.microsoft.com/en-us/server-cloud/cortana-intelligence-suite/what-is-cortana-intelligence.aspx
- 15. What can I do with it? https://gallery.cortanaintelligence.com/



16. Getting Started Quickly: https://caqs.azure.net/#gallery





1. All of the components within the suite: https://www.microsoft.com/en-us/server-cloud/cortana-intelligence.aspx



Microsoft Azure

What it is:

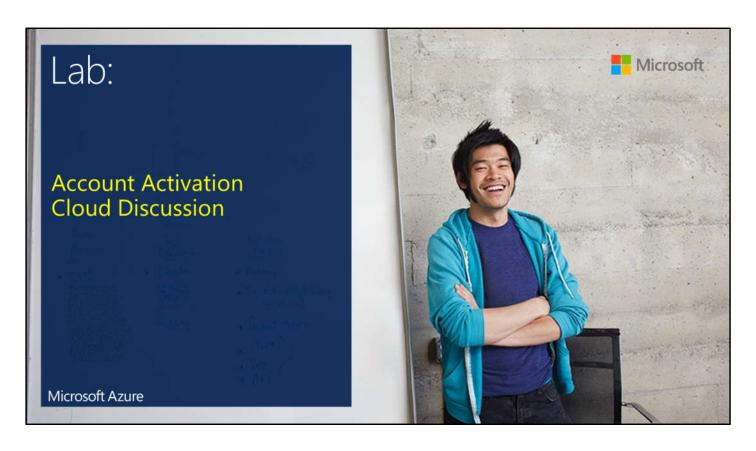
Microsoft's Cloud Platform including IaaS, PaaS and SaaS

- Storage and Data
- Networking
- Security
- Services
- Virtual Machines
- On-demand, Managed Resources and Services
- 1. What you can do with it: https://azure.microsoft.com/en-us/overview/what-is-azure/
- 2. Platform: http://microsoftazure.com
- 3. Storage: https://azure.microsoft.com/en-us/documentation/services/storage/
- 4. Networking: https://azure.microsoft.com/en-us/documentation/services/virtual-network/
- 5. Security: https://azure.microsoft.com/en-us/documentation/services/active-directory/
- 6. Services: https://azure.microsoft.com/en-us/documentation/articles/best-practices-scalability-checklist/
- 7. Virtual Machines: https://azure.microsoft.com/en-us/documentation/services/virtual-machines/linux/
- 8. PaaS: https://azure.microsoft.com/en-



<u>us/documentation/services/app-service/</u>





- Activate your Azure Subscription (Learn more here: <u>https://docs.microsoft.com/en-us/azure/billing/billing-buy-sign-up-azure-subscription</u>)
 - 1. Open the Azure Portal
 - Create one empty Resource Group (More here: https://docs.microsoft.com/en-us/azure/azure-resource-manager/resource-group-overview)
- 2. Explain a situation where data was used in a new and unexpected way in a business or an organization
- 3. List three advantages to using a cloud or hybrid architecture
- 4. List three objections to hosting an application in the cloud, and three responses to those objections





Azure Data Catalog

What it is:

On-Line Catalog of Meta-Data about your Data Sources, with easy tagging and searching

When to use it:

- Sourcing and tagging data
- · Data discovery from within an organization
- · Data vetting

1. Azure Data Catalog: http://azure.microsoft.com/en-us/services/data-catalog



Azure Data Factory

What it is:

A pipeline system to move data in, perform activities on data, move data around, and move data out

- Create solutions using multiple tools as a single process
- · Orchestrate processes Scheduling
- Monitor and manage pipelines
- Call and re-train Azure ML models
- · Similar to Apache Kafka
- 1. Azure Data Factory: http://azure.microsoft.com/en-us/services/data-factory/





What it is:

A system to ingest data from the web, IoT, and apps at scale

- To stream in large amounts of data
- With IoT workloads
- · Use with variable or unpredictable large data loads

- 1. Azure Event Hubs: http://azure.microsoft.com/en-us/services/event-hubs/
- 2. Another, similar option, is IoT Hubs and Suite for device to device scenarios





🍻 Data Lake

What it is:

Data storage (Web-HDFS API option) and Distributed Data Processing (HIVE, Spark, HBase, Storm, U-SQL) Engines

When to use it:

- · Low-cost, high-throughput data store
- No enforced schema
- Unlimited amounts and types of data
- Compatible with many types of Hadoop clusters

1. Azure Data Lake: http://azure.microsoft.com/en- us/campaigns/data-lake/





What it is:

An automatically-indexed, schema-agnostic JSON document database

- Query non-relational data
- · Schema defined per object
- Document (JSON) Oriented database
- Governance
- · For stored Procedures, triggers, and user defined functions
- · For multitenant use
- 1. Azure DocumentDB: https://azure.microsoft.com/en-us/services/documentdb/?WT.srch=1&WT.mc ID=SEM JQ3 fO8dU





SQL Database

What it is:

A SOL Server Database Service in the Cloud

- · When you want to enforce a schema
- · When you need full transactional support
- · When you have familiarity with SQL, T-SQL and SQL Server Objects
- · When you need lots of flexible indexing
- When you do not want to manage a SQL Server
- For multitenant
- 1. Azure SQL DB: https://azure.microsoft.com/en-us/services/sql- database/?b=16.18





What it is:

A Scaling Data Warehouse Service in the Cloud

When to use it:

- · When you need a large-data BI solution in the cloud
- · When you are using lots of relational data
- · When you need lower cost relational storage than Blobs
- · When you need pause-able scaled compute

1. Azure SQL Data Warehouse: http://azure.microsoft.com/en-us/services/sql-data-warehouse/





- 1. Log in to the Azure Portal
- 2. Deploy one Windows Data Science Virtual Machine (DSVM)– note your admin name and password
 - Need help? Check here except make sure you pick the Windows Data Science Machine! https://azure.microsoft.com/en-us/documentation/articles/virtual-machines-windows-hero-tutorial/
- 3. Start the DVSM
- 4. Connect to the DSVM and begin updating the Power BI, Visual Studio, and Windows environments
 - 1. Need help? Check here: https://azure.microsoft.com/en-us/documentation/articles/virtual-machines-windows-connect-logon/





What it is:

A multi-platform environment and engine to create and deploy Machine Learning models and API's

- When you need to create web API's for consuming ML/DL models
- When you need to pass off Data Science workflows
- When you want to perform EDA in jupyter notebooks
- When you have R and Python experience on your Data Science team and want to integrate custom code
- 1. Azure Machine Learning: http://azure.microsoft.com/en-us/services/machine-learning/
- 2. Azure ML studio: https://studio.azureml.net



Microsoft R Server (MRS)

What it is:

A scalable, highly-performing R engine used in on-prem, in-cloud, and in-service areas

- When you need to use the R language and environment for data processing and analysis at scale
- When you want to perform out-of-core computation on datasets that do not fit into memory
- When you want to perform out-of-core computation in a distributed manner on an HDInsight cluster
- 1. Microsoft R Server: https://www.microsoft.com/en- <u>us/server-cloud/products/r-server/</u>





What it is:

Microsoft's implementation of apache Hadoop (managed service) clusters that uses Azure Storage or Azure Data Lake for persistent storage

- When you need to process large scale data (PB+) fast
- When you want to use Hadoop, Spark, HBase, etc. as a service
- When you want to compute data and retire the servers, but retain the results
- When your team is familiar with the Hadoop ecosystem
- 1. Azure HDInsight: http://azure.microsoft.com/en-us/services/hdinsight/





What it is:

Real-time cloud-based stream processing

- · For complex event processing
- · IoT, streaming workloads
- · When you to ingest need millions of records per second
- When you need JSON, Delimited, and Avro data processing
- · Similar to Apache Storm
- 1. Azure Stream Analytics: http://azure.microsoft.com/en-us/services/stream-analytics/



Power BI

What it is:

Interactive Report and Visualization creation for computing and mobile platforms

When to use it:

- When you need to create and view interactive reports that combine multiple datasets
- · When you need to embed reporting into an application
- When you need customizable visualizations
- When you need to create shared datasets, reports, and dashboards that you publish to your team

1. Power BI: https://powerbi.microsoft.com/





Cortana and Cognitive Services, Bot Framework

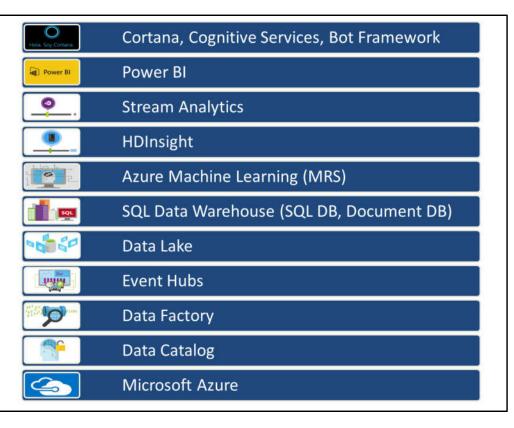
What it is:

Intelligent apps available in computing and mobile platforms, integrating speech, vision, language, knowledge and search into user's experience

- When you want your users to interact with your solution in a more human way
- When you have a scenario in which you wish to bring an app to enhance the users existing experience
- 1. Cortana: http://windows.microsoft.com/en-us/windows-10/getstarted-what-is-Cortana



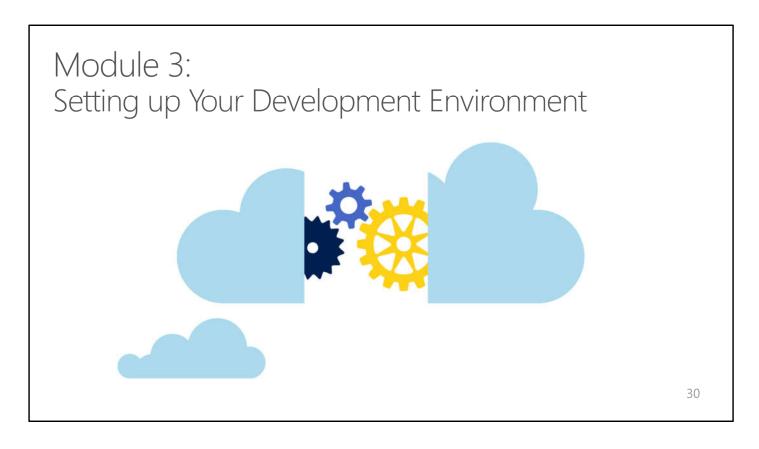
The Cortana Intelligence Platform



- 1. Platform and Storage: Microsoft Azure http://microsoftazure.com Storage: https://azure.microsoft.com/en-us/documentation/services/storage/ (Host It)
- 2. Azure Data Catalog: http://azure.microsoft.com/en-us/services/data-catalog (Doc It)
- 3. Azure Data Factory: http://azure.microsoft.com/en-us/services/data-factory/ (Move It)
- 4. Azure Event Hubs: http://azure.microsoft.com/en-us/services/event-hubs/ (Bring It)
- 5. Azure Data Lake: http://azure.microsoft.com/en-us/campaigns/data-lake/ (Store It)
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- 11. Cortana: https://blogs.windows.com/buildingapps/2014/09/23/cortana-integration-and-speech-recognition-new-code-samples/ and https://blogs.windows.com/buildingapps/2015/08/25/using-cortana-to-interact-with-your-customers-10-by-10/ and https://developer.microsoft.com/en-us/Cortana (Say It)
- 12. Cognitive Services: https://www.microsoft.com/cognitive-services
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- 15. What can I do with it? https://gallery.cortanaintelligence.com/



16. Getting Started Quickly: https://caqs.azure.net/#gallery



1. Using Azure for Dev/Test: https://azure.microsoft.com/en-us/solutions/dev-test/



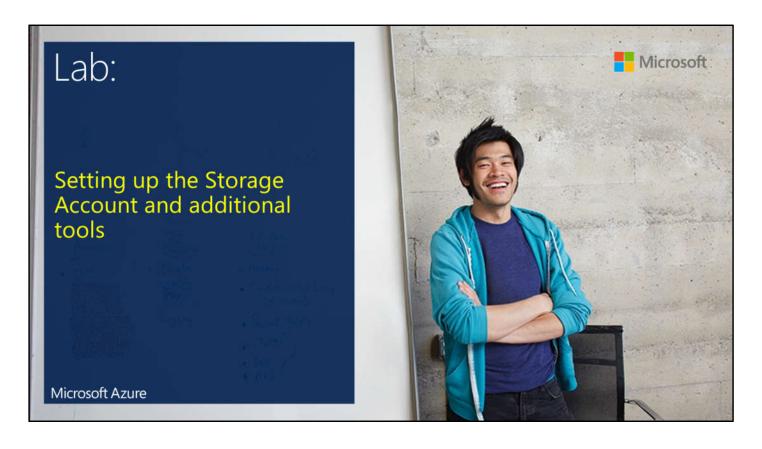
Primary Development Tools:

- The Azure Portal
- Azure SDKs
- Azure PowerShell and ARM Templates
- Azure Data Catalog
- Azure ML tools
- Visual Studio (plus PTVS and RTVS)
- Storage Explorer
- The Azure Portal: https://azure.microsoft.com/en-us/documentation/articles/operations-management-suite-overview/ also, customizations: https://www.youtube.com/playlist?list=PLFuGXEPUdlxLwxsfkvpdvAGInsLDfgvvc
- 2. Azure SDK: https://go.microsoft.com/fwlink/?linkid=518003&clcid=0x409
- 3. Azure Powershell: https://azure.microsoft.com/en-powershell and ARM Templates: https://azure.microsoft.com/en-us/documentation/articles/resource-group-overview/
- 4. Azure Data Catalog (use an inPrivate browser tab): http://azuredatacatalog.com
- 5. Azure Machine Learning: http://studio.azureml.net
- 6. Visual Studio Interface: https://msdn.microsoft.com/en-us/library/dn762121.aspx
- 7. Installing R Tools for Visual Studio (RTVS): https://www.visualstudio.com/en-us/features/rtvs-vs.aspx
- 8. Azure PowerShell: http://aka.ms/webpi-azps
- 9. Storage Explorer:



https://go.microsoft.com/fwlink/?linkid=698844&clcid=0x409





- 1. Create a Storage Account in the region closest to the class location note the name and access keys
- 2. Connect to the Azure Data Catalog as described in the classroom login information
- 3. Connect to http://studio.azureml.net and create a free account for the class





Questions?