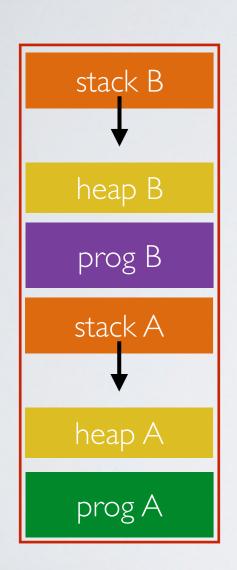
# Virtual Memory

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## The problem of managing the memory



How to make programs and execution contexts coexists in memory?

- ✓ Placing multiple execution contexts (stack and heap) at random locations in memory is not a problem ... well, as long as your have enough memory
- However having programs placed at random locations is problematic

## (recap) Compiling and linking

- Compiler takes source code files and translates (binds) symbolic addresses to logical, relocatable addresses within compilation unit (object file)
- Linker takes collection of object files and translates addresses to logical, absolute addresses within executable (resolves references to symbols defined in other files/ modules)

## Let's look at some C code and its binary

```
#include <stdio.h>
int foo(){
    printf("hello world!");
}
int main(int argc, char **argv){
    foo();
}
```

Since function addresses and others are hard-encoded in the binary, the program cannot be placed at random locations in memory

```
0804840b <foo>:
804840b:
             55
                                       push
                                               ebp
804840c:
             89 e5
                                               ebp,esp
804840e:
             83 ec 08
                                               esp,0x8
8048411:
             83 ec 0c
                                               esp,0xc
8048414:
             68 d0 84 04 08
                                               0x80484d0
                                       push
 8048419:
             e8 c2 fe ff ff
                                       call
                                               80482e0 <printf@plt>
804841e:
             83 c4 10
                                       add
                                               esp,0x10
 8048421:
             90
                                       nop
8048422:
             c9
                                       leave
8048423:
             c3
                                       ret
08048424 <main>:
                                               ecx, [esp+0x4]
 8048424:
             8d 4c 24 04
                                       lea
                                               esp,0xfffffff0
             83 e4 f0
 8048428:
                                       and
             ff 71 fc
                                               DWORD PTR [ecx-0x4]
 804842b:
                                       push
 804842e:
             55
                                       push
                                               ebp
 804842f:
             89 e5
                                       mov
                                               ebp,esp
8048431:
             51
                                       push
                                               ecx
8048432:
             83 ec 04
                                       sub
                                               esp.0x4
            e8 d1 ff ff ff
8048435:
                                               804840b <foo>
                                       call
 804843a:
             b8 00 00 00 00
                                               eax,0x0
                                       mov
 804843f:
             83 c4 04
                                               esp,0x4
                                       add
 8048442:
             59
                                       pop
                                               ecx
8048443:
             5d
                                       pop
                                               ebp
 8048444:
             8d 61 fc
                                               esp, [ecx-0x4]
                                       lea
 8048447:
             c3
                                       ret
 8048448:
             66 90
                                       xchq
                                               ax,ax
804844a:
             66 90
                                       xchq
                                               ax,ax
             66 90
804844c:
                                       xchq
                                               ax,ax
             66 90
 804844e:
                                       xchq
                                               ax,ax
```

## Naive Idea: load time linking

How about doing the linking when process executed, not at compile time

- → Determine where process will reside in memory and adjust all references within program
- How to relocate the program in memory during execution? (consider functions but also data pointers now)
- What if no contiguous free region fits program?
- How to avoid programs interfering with each others?

## Issues in sharing physical memory

#### **Transparency**

- A process shouldn't require particular physical memory bits
- A process often require large amounts of contiguous memory (for stack, large data structures, etc.)

#### **Resource exhaustion**

- Programmers typically assume machine has "enough" memory
- Sum of sizes of all processes often greater than physical memory

#### **Protection**

- How to prevent A from even observing B's memory
- How to prevent process A from corrupting B's memory (whether it is intentional or not)

## Virtual Memory Goals

- Provide a convenient abstraction for programming by giving each program its own virtual address space
- Allow programs to see more memory than exists
- Allocate scarce memory resources among competing processes to maximize performance with minimal overhead
- Enforce protection by preventing one process from messing with another's memory

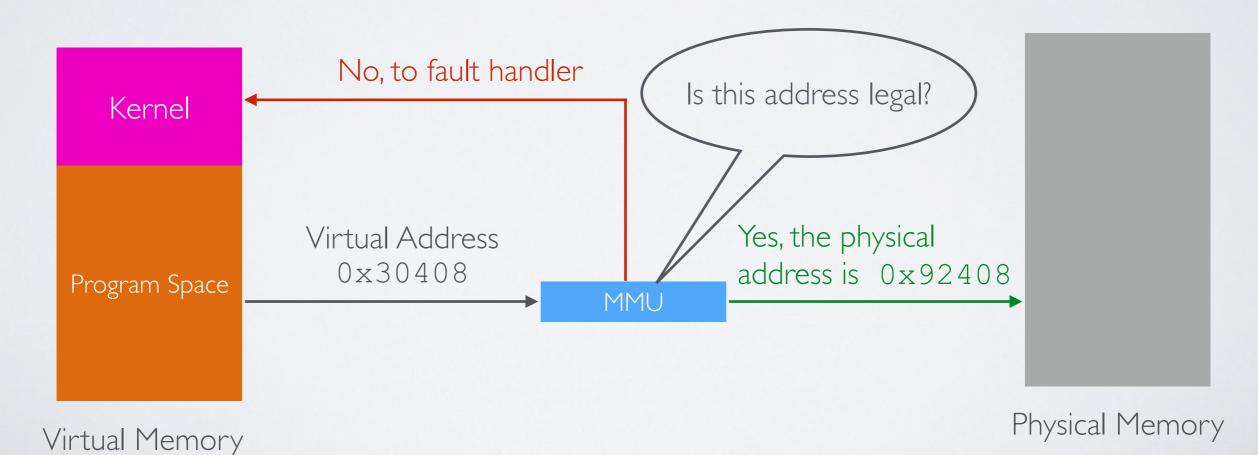
## Definitions

- Programs load/store to virtual addresses
- Actual memory uses physical addresses
- Virtual memory hardware is the MMU (Memory Management Unit)
  - Usually part of CPU and configured through privileged instructions (e.g., load bound reg)
  - Translates from virtual to physical addresses
  - · Gives per-process view of memory called address space

## Virtual Memory in a nutshell

The application does not see physical memory addresses

→ Memory-Management Unit (MMU) relocates each load/store at runtime



## Virtual Memory Advantages

✓ Can re-locate process while running either in memory or to disk (a.k.a swap)

## Techniques for implementing virtual memory

- Basic address translation
- Segmentation (the old way)
- Paging (the new way)

# Basic Address Translation

## Base & Bound registers

Two special privileged registers: base and bound On each load/store/jump

- Physical address = virtual address + base
- Check 0 ≤ virtual address < bound, else trap to kernel</li>
- ✓ OS can change these registers to move the process in memory
- ✓ OS must re-load base these register on context switch

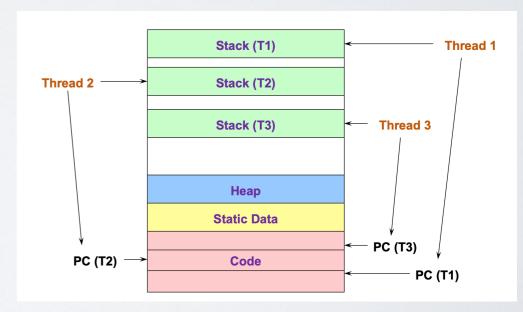
#### Base + Bound Trade-offs

#### **Advantages**

- √ Cheap in terms of hardware : only two registers
- √ Cheap in terms of cycles: do add and compare in parallel

#### **Disadvantages**

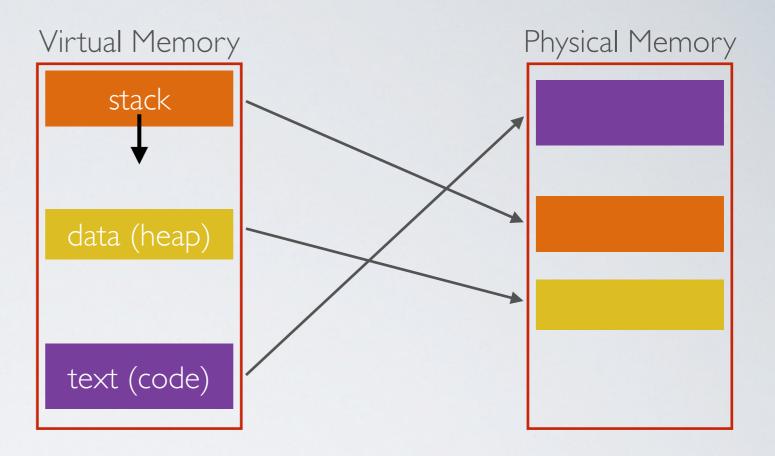
- Growing a process is expensive
- No way to share code or data



→ Solution: segmentation i.e separate code, stack and data segments

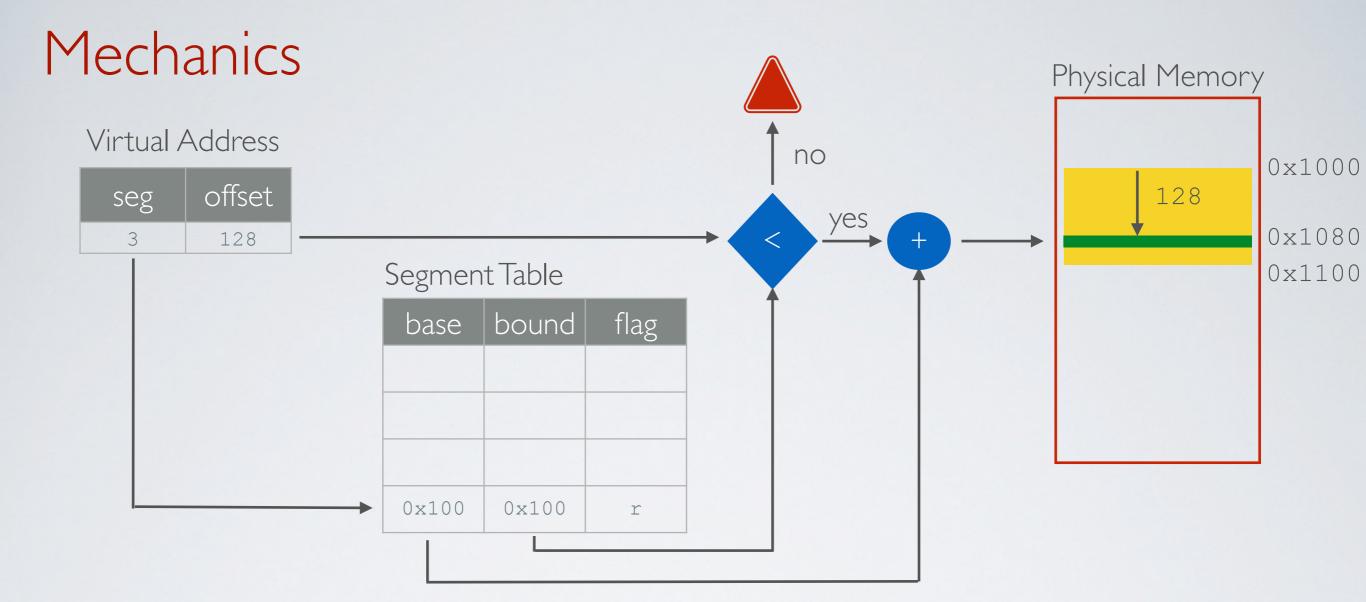
# Segmentation

Idea



Each process has a collection of multiple base/bound registers

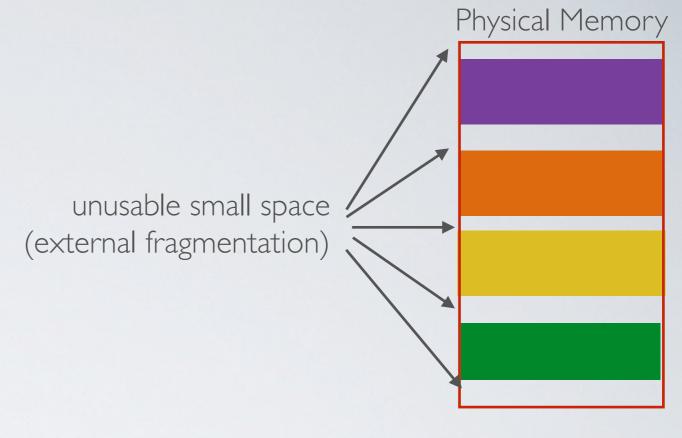
- Address space is built from many segments (a.k.a segmentation table)
- ✓ Can share/protect memory at segment granularity



#### Each virtual address indicates

- a segment index in the table (top bits)
- and an offset (low bits)
- → x86 stores segment #s in registers (CS, DS, SS, ES, FS, GS)

## Segmentation Trade-offs



### **Advantages**

- ✓ Multiple segments per process (sparse memory)
- √ Can easily share memory
- ✓ Do not need entire process in memory (swap)

## Disadvantages

- Requires translation, which could limit performance
- Makes external fragmentation a real problem

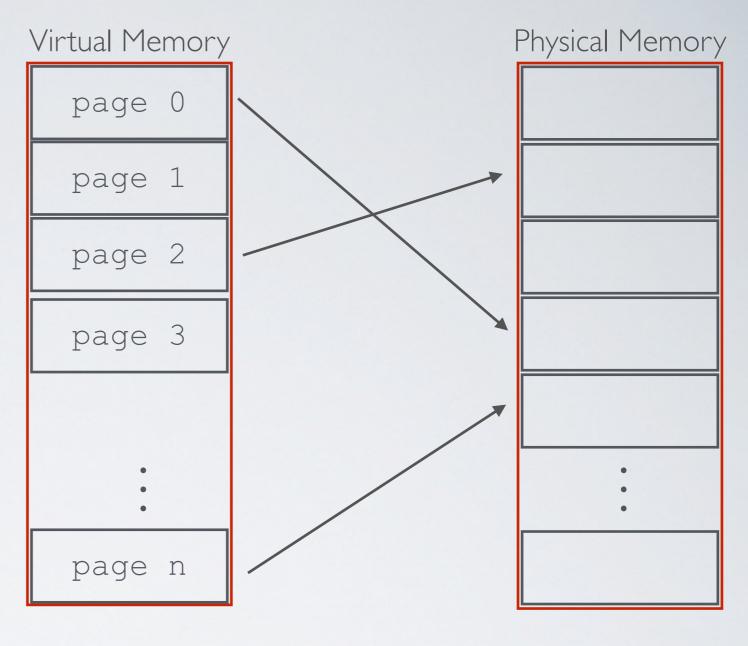
## Fragmentation

Fragmentation is the inability to use free memory

- → Over time
  - External fragmentation
     because of variables sized pieces (i.e many small holes)
  - Internal fragmentation
    because of fixed size pieces (i.e no external hole but
    internal waste of space)

Paging (Introduction)

Idea

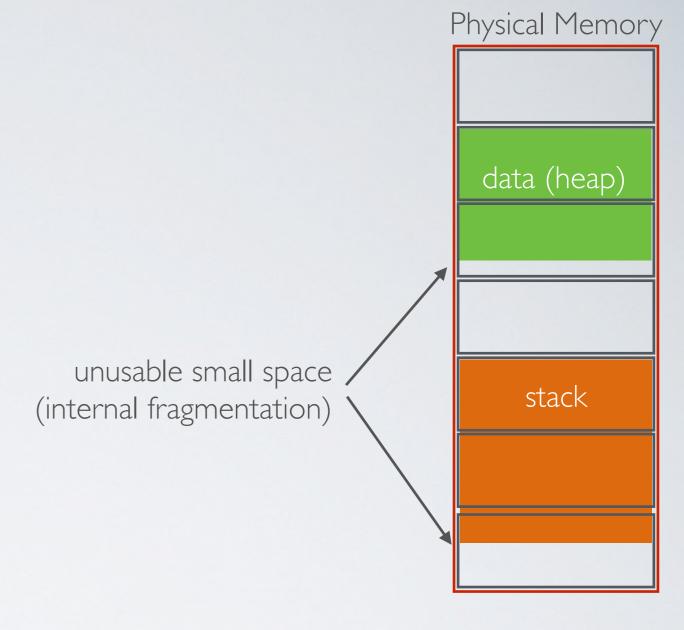


→ Divide memory up into fixed-size pages to eliminate external fragmentation

Each process has a collection of maps from virtual pages to physical pages

√ Can share/protect memory at page granularity

## Paging Trade-offs



- ✓ Eliminates external fragmentation
- ✓ Simplifies allocation, free, and backing storage (swap)
- Average internal fragmentation of .5 pages per "segment"

## Paging Data Structures

Pages are fixed size (e.g. 4K) so a virtual address has two parts:

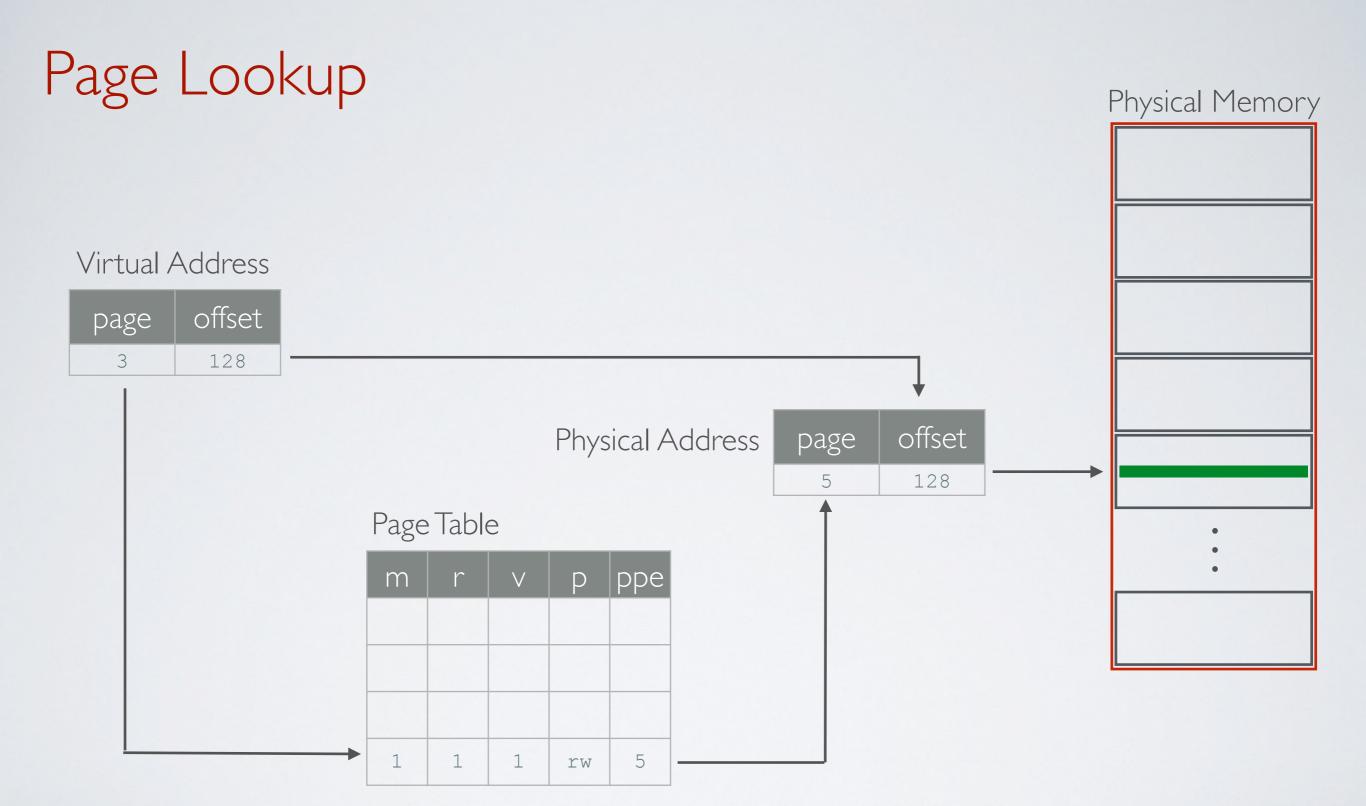
- · virtual page number : most significant bits
- and the page offset: least significant 12 bits (log<sub>2</sub> 4k)

The page table is a collection of page table entry (PTE) that maps

- a virtual page number (VPN)
   i.e the index in the page table
- · to physical page numbers (PPN) a.k.a frame number
- and includes bits for protection, validity, etc ...

## Page Table Entries (PTEs)

- The Modify bit says whether or not the page has been written (set when the write to a page occurs)
- The Reference bit says whether the page has been accessed (set when a read or write to a page occurs)
- The Valid bit says whether or not the PTE can be used (checked each time the virtual address is used)
- The Protection bits say what operations (read, write, execute) are allowed on page
- · The Physical page number (PPN) determines the physical page



## Paging Advantages

- √ Easy to allocate memory
  - Memory comes from a free list of fixed size chunks
  - Allocating a page is just removing it from the list
  - External fragmentation not a problem
- √ Easy to swap out chunks of a program
  - All chunks are the same size
  - Use valid bit to detect references to swapped pages
  - Pages are a convenient multiple of the disk block size

## Paging Limitations

- Can still have internal fragmentation
- Requires 2 or more references, which could limit performance
- → Solution: use a hardware cache of lookups (coming next)
- The amount of memory to store the page table is significant
  - Need one PTE per page, with 32 bit address space w/ 4KB pages = 220 PTEs
  - 4 bytes/PTE = 4MB/page table
  - 25 processes = 100MB just for page tables!
- → **Solution**: page the page tables (coming next)

## x86 Paging and Segmentation

x86 architecture supports both paging and segmentation

- Segment register base + pointer val = linear address
- Page translation happens on linear addresses
- Two levels of protection and translation check
  - Segmentation model has four privilege levels (CPL 0–3)
  - Paging only two, so 0–2 = kernel, 3 = user

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