### Build a simple search application with Cortex Search

## Introduction

This tutorial describes how to get started with Cortex Search for a simple search application.

### What you will learn

- Create a Cortex Search Service from on an AirBnb listings dataset.
- Create a Streamlit in Snowflake app that lets you query your Cortex Search Service.

### **Prerequisites**

The following prerequisites are required to complete this tutorial:

 You have a Snowflake account and user with a role that grants the necessary privileges to create a database, tables, virtual warehouse objects, Cortex Search services, and Streamlit apps.

Refer to the **Snowflake in 20 minutes** for instructions to meet these requirements.

# Step 1: Setup

# Getting the sample data

You will use a sample dataset <u>hosted on Huggingface</u>, downloaded as a single JSON file. Download the file directly from your browser by following this link:

AirBnB listings dataset

#### Note

In a non-tutorial setting, you would bring your own data, possibly already in a Snowflake table.

# Creating the database, tables, and warehouse

Execute the following statements to create a database and a virtual warehouse needed for this tutorial. After you complete the tutorial, you can drop these objects.

CREATE DATABASE IF NOT EXISTS cortex search tutorial db;

CREATE OR REPLACE WAREHOUSE cortex search tutorial wh WITH

```
WAREHOUSE_SIZE='X-SMALL'
AUTO_SUSPEND = 120
AUTO_RESUME = TRUE
INITIALLY_SUSPENDED=TRUE;
```

#### Note the following:

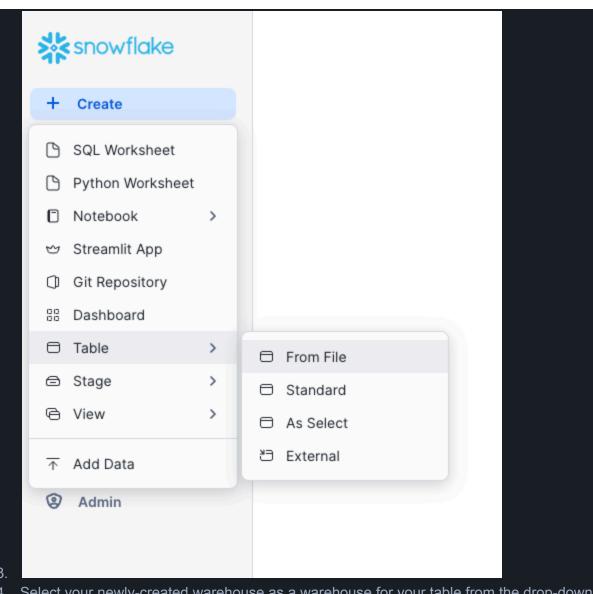
- The CREATE DATABASE statement creates a database. The database automatically includes a schema named 'public'.
- The CREATE WAREHOUSE statement creates an initially suspended warehouse. The statement also sets AUTO\_RESUME = true, which starts the warehouse automatically when you execute SQL statements that require compute resources.

# Step 2: Load the data into Snowflake

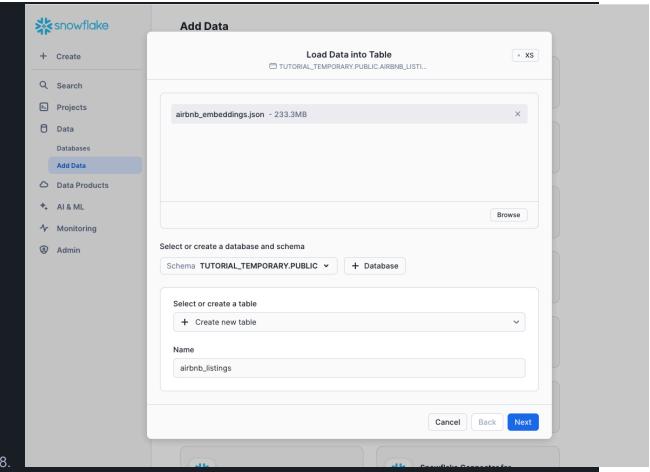
Before you can create a search service, you must load the example data into Snowflake.

You can upload the dataset in Snowsight or using SQL. To upload in Snowsight:

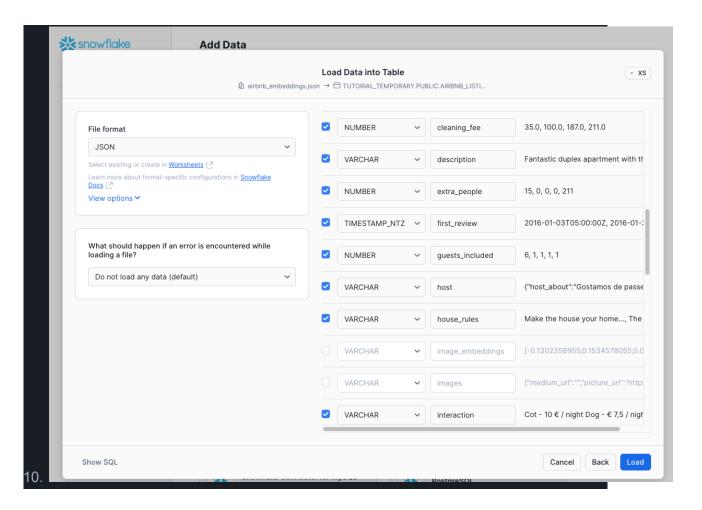
- 1. Select the **+ Create** button above the left navigation bar.
- 2. Then select **Table** » From File.

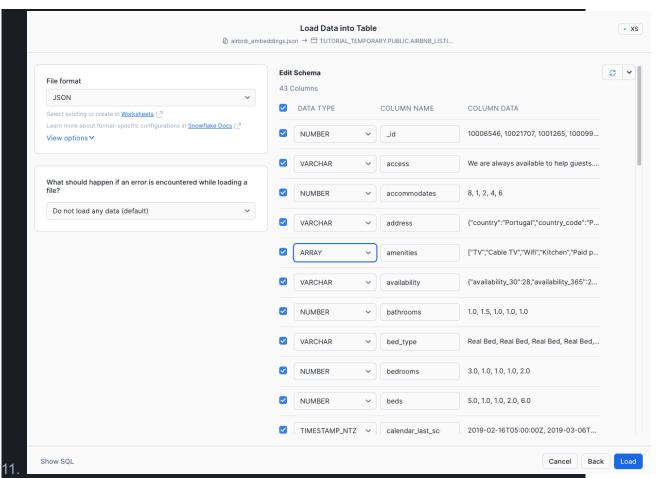


- 4. Select your newly-created warehouse as a warehouse for your table from the drop-down at the top right corner.
- 5. Drag and drop the JSON data file into the dialog.
- 6. Select the database you created above and specify the PUBLIC schema.
- 7. Finally, specify the creation of a new table called airbnb\_listings and select Next.

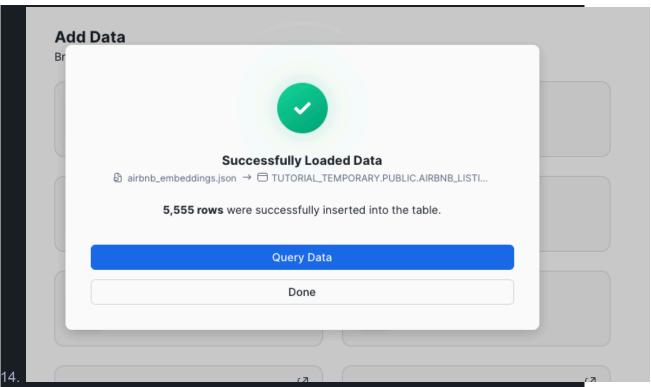


9. In the Load Data into Table dialog, make the following adjustments. First, uncheck the <code>image\_embeddings</code>, <code>images</code>, and <code>text\_embeddings</code> columns, since those do not apply to this tutorial. Second, adjust the datatype of the <code>amenities</code> field to be ARRAY type.





- 12. Once you have made these adjustments, Select Load to proceed.
  - 13. After a brief moment, you should see a confirmation page showing that the data has been loaded.



15. Select **Query Data** to open up a new Snowsight worksheet that you will use in the next step.

# Step 3: Create the search service

Create a search service over our new table by running the following SQL command.

```
CREATE OR REPLACE CORTEX SEARCH SERVICE
cortex search tutorial db.public.airbnb svc
ON listing text
ATTRIBUTES room type, amenities
WAREHOUSE = cortex search tutorial wh
TARGET LAG = '1 hour'
AS
   SELECT
        room_type,
        amenities,
        price,
        cancellation policy,
        ('Summary\n\n' || summary || '\n\nDescription\n\n' ||
description || '\n\n\nSpace\n\n' || space) as listing text
   FROM
   cortex search tutorial db.public.airbnb listings;
```

#### Let's break down the arguments in this command:

- The ON parameter specifies the column for queries to search over. In this case, it's the listing\_text, which is generated in the source query as a concatenation of several text columns in the base table.
- The ATTRIBUTES parameter specifies the columns that you will be able to filter search results on. This example filers on room\_type and amenities when issuing queries to the listing text column.
- The WAREHOUSE and TARGET\_LAG parameters specify the user-provided warehouse and the desired freshness of the search service, respectively. This example specifies to use the cortex\_search\_tutorial\_wh warehouse to create the index and perform refreshes, and to keep the service no more than '1 hour' behind the source table AIRBNB\_LISTINGS.
- The AS field defines the source table for the service. This example concatenates several
  text columns in the original table into the search column listing\_text so that queries
  can search over multiple fields.

# Step 4: Create a Streamlit app

You can query the service with Python SDK (using the snowflake Python package). This tutorial demonstrates using the Python SDK in a Streamlit in Snowflake application.

First, ensure your global Snowsight UI role is the same as the role used to create the service in the service creation step.

- 1. Sign in to Snowsight.
- 2. Select **Projects** » **Streamlit** in the left-side navigation menu.
- Select + Streamlit App.
- 4. **Important**: Select the cortex\_search\_tutorial\_db database and public schema for the app location.
- 5. In the left pane of the Streamlit in Snowflake editor, select **Packages** and add snowflake (version >= 0.8.0) to install the package in your application.

```
Replace the example application code with the following Streamlit app:

# Import python packages
import streamlit as st

from snowflake.core import Root
from snowflake.snowpark.context import get_active_session

# Constants

DB = "cortex_search_tutorial_db"

SCHEMA = "public"
```

```
SERVICE = "airbnb svc"
BASE TABLE = "cortex search tutorial db.public.airbnb listings"
ARRAY ATTRIBUTES = {"AMENITIES"}
def get column specification():
   Returns the name of the search column and a list of the names of
the attribute columns
    for the provided cortex search service
   session = get active session()
   search service result = session.sql (f"DESC CORTEX SEARCH SERVICE
{DB}.{SCHEMA}.{SERVICE}").collect() [0]
 st.session state.attribute columns =
search service result.attribute columns.split(",")
   st.session state.search column =
search service result.search column
  st.session state.columns =
search service result.columns.split(",")
def init layout():
   st.title("Cortex AI Search")
    st.markdown(f"Querying service:
{DB}.{SCHEMA}.{SERVICE}`".replace('"', ''))
def query cortex search service(query, filter={}):
   Queries the cortex search service in the session state and returns
a list of results
   session = get active session()
  cortex search service = (
       Root(session)
       .databases[DB]
       .schemas[SCHEMA]
      .cortex search services[SERVICE]
   context documents = cortex search service.search(
       query,
       columns=st.session state.columns,
       filter=filter,
      limit=st.session state.limit)
 return context documents.results
```

```
@st.cache data
def distinct values for attribute (col name,
is array attribute=False):
    session = get active session()
  if is array attribute:
       values = session.sql(f'''
       SELECT DISTINCT value FROM {BASE TABLE},
       LATERAL FLATTEN(input => {col name})
      ''').collect()
   else:
       values = session.sql(f"SELECT DISTINCT {col name} AS VALUE
FROM {BASE TABLE}").collect()
   return [ x["VALUE"].replace('"', "") for x in values ]
def init search input():
 st.session state.query = st.text input("Query")
def init limit input():
  st.session state.limit = st.number input("Limit", min value=1,
value=5)
   st.session state.attributes = {}
    for col in st.session state.attribute columns:
       is multiselect = col in ARRAY ATTRIBUTES
       st.session state.attributes[col] = st.multiselect(
         col,
          distinct values for attribute (col,
is array attribute=is multiselect)
def display search results (results):
    11 11 11
   Display the search results in the UI
   st.subheader("Search results")
   for i, result in enumerate(results):
       result = dict(result)
       container = st.expander(f"[Result {i+1}]", expanded=True)
      # Add the result text.
      container.markdown(result[st.session state.search column])
      # Add the attributes.
       for column, column value in sorted(result.items()):
```

```
if column == st.session state.search column:
               continue
          container.markdown(f"**{column}**: {column value}")
def create filter object(attributes):
   Create a filter object for the search query
   and clauses = []
   for column, column values in attributes.items():
       if len(column values) == 0:
          continue
      if column in ARRAY ATTRIBUTES:
         for attr value in column values:
           and clauses.append({"@contains": { column: attr value
       else:
           or clauses = [{"@eq": {column: attr value}} for
attr value in column values]
          and clauses.append({"@or": or clauses })
   return {"@and": and clauses} if and clauses else {}
def main():
  init layout()
   get column specification()
   init attribute selection()
   init limit input()
  init search input()
   if not st.session state.query:
      return
   results = query cortex search service(
       st.session state.query,
      filter = create filter object(st.session state.attributes)
   display search results (results)
if name == " main ":
st.set page config(page title="Cortex AI Search and Summary",
layout="wide")
main()
```

Here's a brief breakdown of the major components in the Streamlit-in-Snowflake code above:

- get\_column\_specification uses a DESCRIBE SQL query to get information about the attributes available in the search service and stores them in Stremalit state.
- init layout sets up the header and intro of the page.
- query\_cortex\_search\_service handles querying the Cortex Search Service via the Python client library.
- create\_filter\_object processes selected filter attributes from the Streamlit form into the right objects to be used by the Python library for querying Cortex Search.
- distinct\_values\_for\_attribute determines which values are possible for each filterable attribute to populate the dropdown menus.
- init\_search\_input, init\_limit\_input, init\_attribute\_selection initialize inputs for the search query, limit of number of results, and attribute filters.
- display\_search\_results formats search results into Markdown elements displayed in the results page.

# Step 5: Clean up

### Clean up (optional)

Execute the following <a href="DROP < object">DROP < object</a> commands to return your system to its state before you began the tutorial:

DROP DATABASE IF EXISTS cortex search tutorial db;

DROP WAREHOUSE IF EXISTS cortex search tutorial wh;

Dropping the database automatically removes all child database objects such as tables.

# Next steps

Congratulations! You have successfully built a simple search app on text data in Snowflake. You can move on to <u>Tutorial 2</u> to see how to layer on <u>Cortex LLM Functions</u> to build an Al chatbot with Cortex Search.

# Additional resources

Additionally, you can continue learning using the following resources:

- <u>Cortex Search overview</u> Query a Cortex Search Service