

# DeBond<sup>TM</sup>

DECENTRALISED BONDS / SECURITISED LP TOKEN

THE NEW STANDARD FOR DECENTRALISED FINANCE

## MARKET OPPORTUNITIES.

**OpenSea created the  
ERC-721 standard &  
the NFT market**

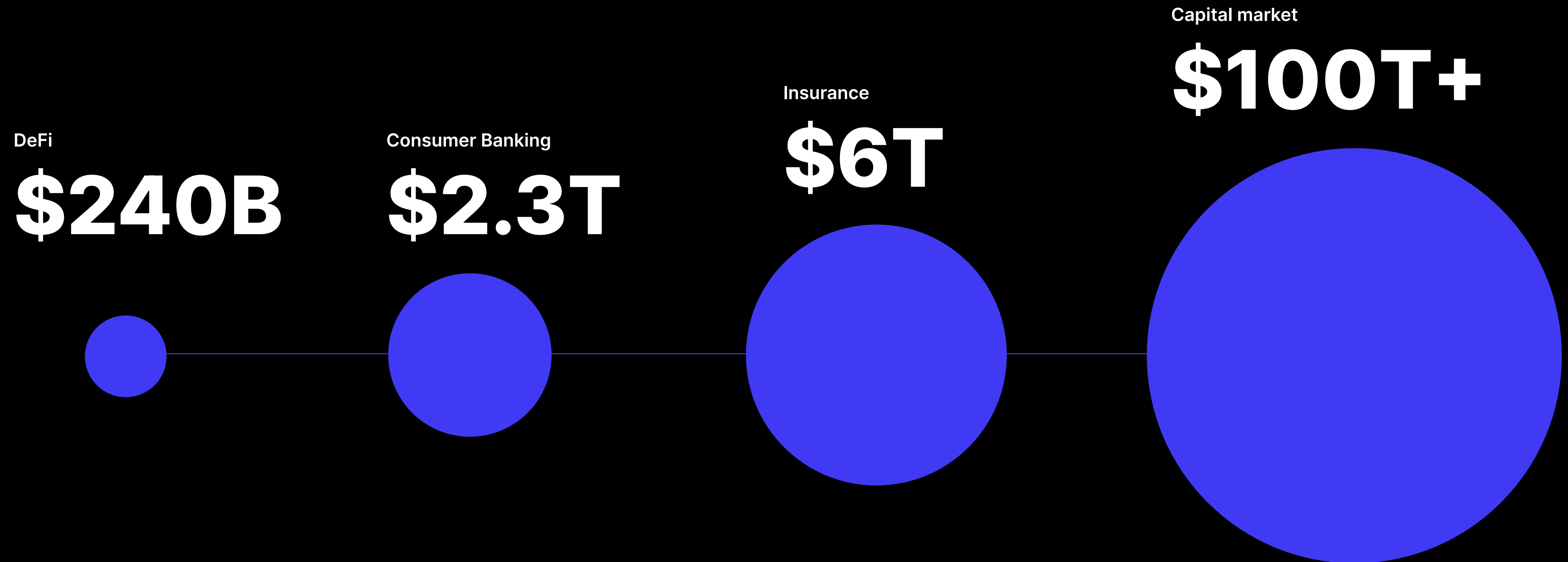
They are worth **\$13.3B**  
following a new investment  
of \$300m

**The Total Value  
Locked on Curve Finance  
is \$18.81B**

**Over 2021**, the total volume  
of decentralised exchanges  
has soared to **\$980B**

**The annualised protocol  
revenue in all DeFi protocols  
is estimated at \$5B**

# MARKET OPPORTUNITIES.



## PROBLEMS OF DEFI.

Securitised assets **do not really exist yet**

Unguaranteed payments, **risk of losing principal**

**Low** utilisation rate, **low** leverage



## OUR SOLUTIONS.

Debond creates the system **to securitise any digital asset**

Fixed-rate Debonds with **guaranteed repayment**

**Pooling multiple digital assets** and trading on the secondary market

## PROBLEMS OF DEFI.

**Vicious cycles** of  
withdrawals and sells



**High transaction  
fees** and slippage



**LP token is not  
tradable**, zero utility



## OUR SOLUTIONS.

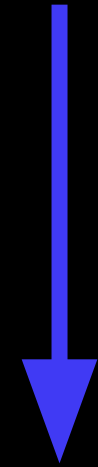
ERC-3475 provides  
**certainty and stability**

Multi-layered pool  
**reduces slippage  
and gas fee**

ERC-3475 Debonds  
are **tradable on our  
secondary market**

## USE CASE.

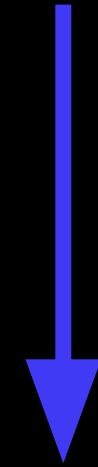
Providing liquidity



### **Securitising asset**

Instead of using an ERC-20 token pair, any type of digital assets can be used (e.g. a single ERC-20 token, NFTs, etc.)

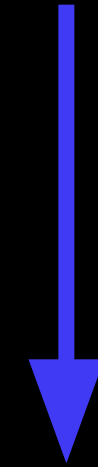
Pair contract



### **Multi-layered pool**

Swapping and creating pairs are more efficient, with less gas fee spent and lower slippage

ERC-20 LP Token



### **ERC-3475 Debond**

Liquidity pool is more stable, therefore investment value is more certain

# B2B PARTNERS.

## Existing DeFi protocols

Our multi-layered pool can securitise their liquidity pools, improving their instability. Debonds issued by them can be traded on our secondary Debond Exchange

## DeFi market makers

Our decentralised secondary security market unlocks huge potential for market makers and arbiters alike

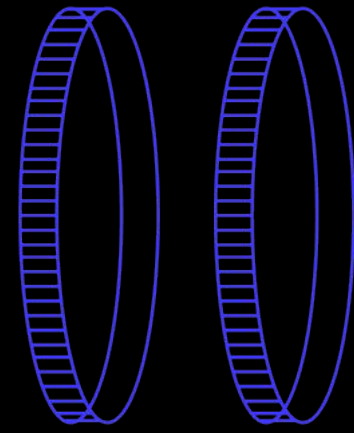
## TradFi institutions

We can tokenise the securities of entities which already issue bonds

## Cryptocurrency hedge funds

We create the derivative market for their hedging activity

# USERS.



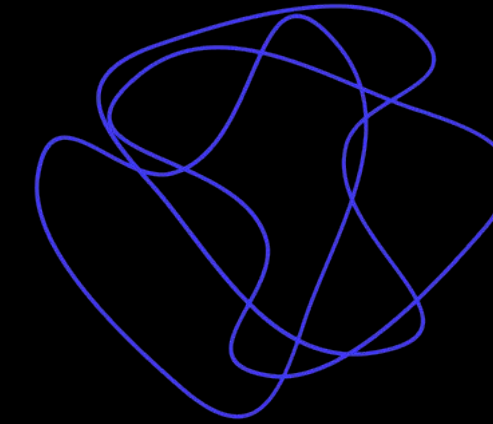
## Token Holders

can generate stable interest yields and use only one type of token to add liquidity



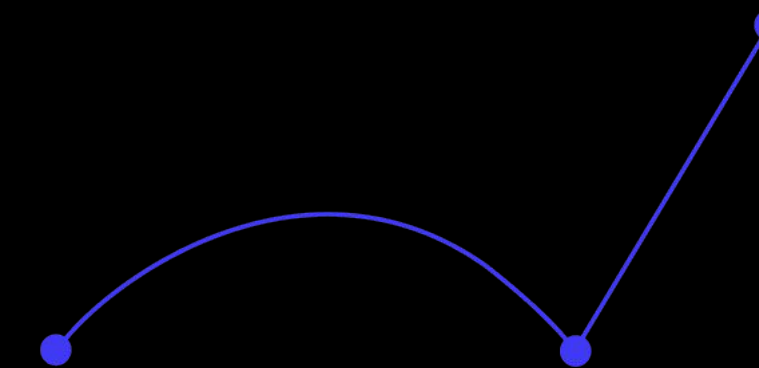
## Risk-Averse Users

prefer fixed-rate bonds because the full return of the principal and the interest payment are guaranteed



## NFT Holders

can convert their NFT assets to securities. This gives financial utility to their collateralised NFTs



## Risk Takers

prefer floating-rate bonds which allows them to enjoy most of the interest generated by the liquidity pool. Because of this, they are exposed to higher risk



# HOW IT WORKS.

INPUT

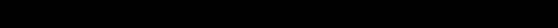
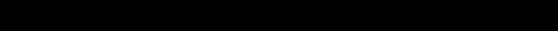
ETH

BTC

USDT

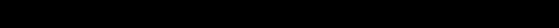
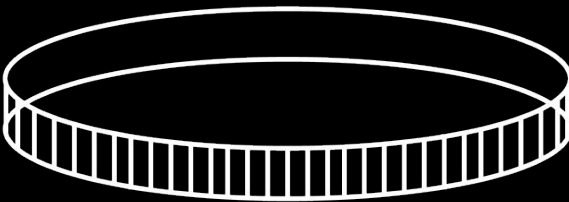
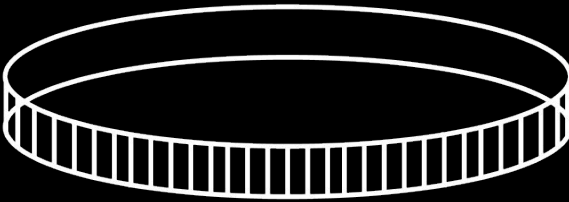
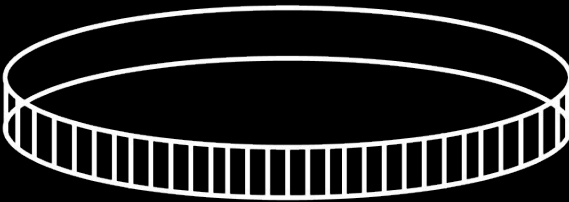
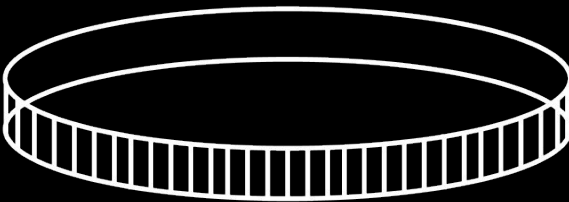
DBIT

NFT



FUNCTION

Multi-layered Pool



OUTPUT

Fixed-rate  
Prime Debonds

Floating-rate  
Subprime Debonds

# OUR BUSINESS MODEL.

**Market making  
on the secondary  
bond market**

**Service fee to  
create  
personalisable  
financial  
products**

**Stamp duties  
when Debonds are  
redeemed**

**50% of the income will  
be sent to the  
governance token pool,  
50% will be owned by  
the company\***

\* This can be revised by  
a governance proposal

# DISTRIBUTION OF TOKENS.

ITEM	PERCENTAGE	REMARK
Seed round	4%	Private ICO round
Private A Round	6%	
Private B Round	13%	
Public Round	2%	
Liquidity	15%	Provide liquidity for secondary market
Team	10%	Managed by smart contract and DAO
Yield Interest	50%	Minted for bond yield interest
Total	50%	Total Supply: 1,000,000 <b>DBGT*</b>

\*When the total supply is close to the limit, there will be a possibility to extend the limit through DAO

# SEED ROUND FINANCING.

Maximum Supply can be revised if all the tokens are minted.  
Traditional seed round consists of ICO seed round, ICO private A, ICO private B and public offering  
We are also open to offer the equity of the company in seed round.

ROUND	TOKEN NUMBER	PRICE	INITIAL SHARES PROPORTIONS	FINANCING TARGET	TOKEN UNLOCKING RULE
Seed round (ICO)	40000	Closed	4%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 9 months
Private A (ICO)	60000	Closed	6%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Private B (ICO)	130000	\$35	13%	\$4,550,000	Tokens are unlocked during the first 6 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Public Offering	20000	\$100	2%	\$2,000,000	Released upon listing

# LEGISLATIVE ISSUES.

1.

Legally, Debonds  
are **digital assets**

2.

**Only digital  
assets** are used  
as collaterals

3.

The company **is  
subject to EU laws**

4.

**Global** compliance

5.

Debonds are **taxed  
as digital assets**

# FINANCING & VALUATION.

The original shares of the project are 1,000,000 DBGTs, which are sold in the Seed round, Private round A & B and public offering. After the project is officially listed on the exchanges, investors can subscribe for additional DBGTs

Despite the dilution of the original shares, the quantity of the tokens remains the same while the price increases. Tokens from the seed and private rounds will be unlocked continuously as new tokens are issued

20%



## Seed & Private A Round

100,000 DBGTs for sale, which are expected to provide \$1,700,000 in financing for project development and marketing

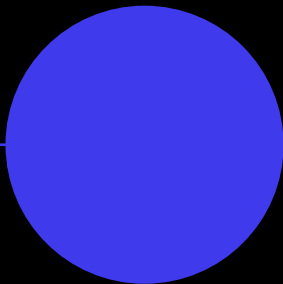
40%



## Private B Round & Public Offering

100,000 DBGTs released for Private B round and public offering. Pre-listing valuation estimated to be \$35 million. All financing from these rounds will be used to increase liquidity

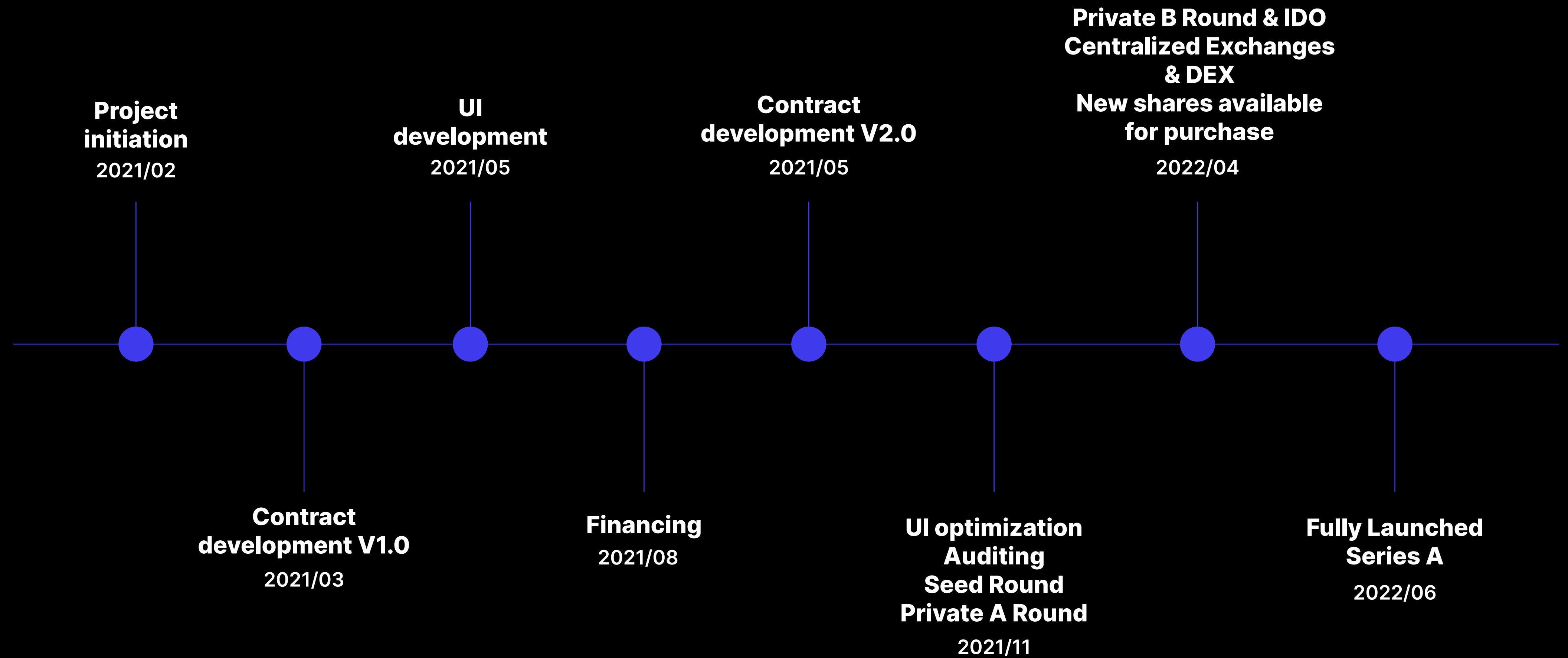
100%



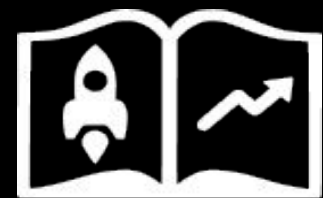
## Project Launch, series A

Upon listing, new governance tokens are to be purchased by pledging other digital assets. The cost of minting is \$100 for each DBGT, which will increase along with the halvening of tokens

# ROADMAP & PROGRESS.



# INVESTORS.



## CryptoDormFund

The Leading College  
Crypto Network



## Collin Star investment

In early 2015, Ryan and other co-founders of the firm believed they could set a new benchmark for asset management fund performance through investment in Blockchain technology



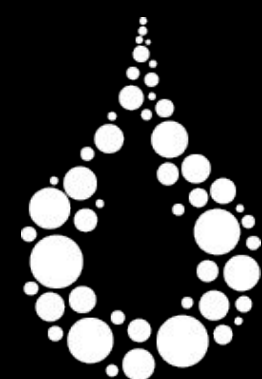
## Exnetwork

Exnetwork Capital was founded in 2018 as a means to democratize access to opportunities to support blockchain projects



## Bixin Ventures

Bixin Ventures invests in early-stage infrastructure projects that cultivate and facilitate mass adoption of open finance through permissionless and decentralized networks



## Water drip capital

Waterdrip Capital was founded in 2017 by the most forward-thinking Chinese blockchain pioneers. It is an international investment institution focusing on blockchain industry



## Wave Capital

An early-stage venture firm focused on marketplace businesses



## Lotus Capital

The Leading Crypto Fund in the Middle East, An ecosystem of entrepreneurs, engineers, researchers and academics



## Hot Dao

Investor, VC fund & Incubator dedicated to the development of decentralized projects



# KEY FIGURES.

12

IN-HOUSE **EMPLOYEES**

5

PHDS & **PHD** CANDIDATES

2

ACADEMIC **PARTNERS**

6

NATIONALITIES

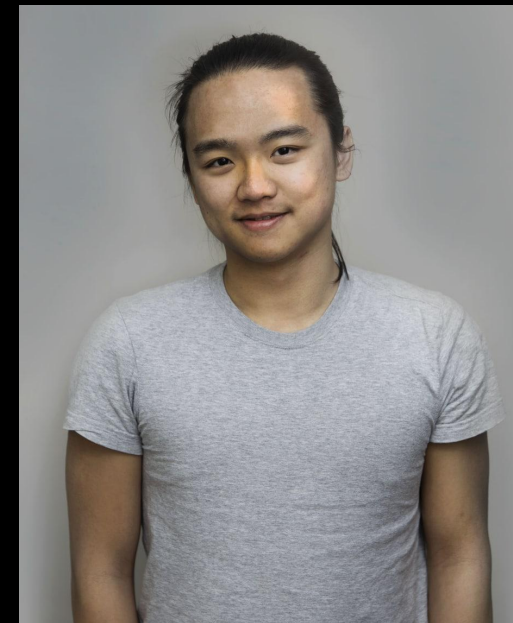
# TEAM.

Click on the images to get to know us better



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know us better



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# COMMUNITY.



“**DEBOND** redefines the boundaries of decentralized finance by creating a platform that offers a huge diversity of financial products. They create links between all the current financial products that exist: **NFTs, bonds, derivatives, etc.**”

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RISK-TAKER USERS

“**DEBOND** gives purpose to DeFi. I can buy bonds to support the things that I care about like climate action, animal rights, and sustainable food production.”

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VALUE-DRIVEN USERS

“The existing DeFi protocols promise yields that are never assured and where you can lose your principal. There is a lack of transparency. **DEBOND** brings peace of mind and certainty with guaranteed interest payments”

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RISK-AVERSE USERS

KEEP IN TOUCH

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