

INVEST IN THE NEW STANDARD OF WEB 3.0

OUR BUSINESS MODEL.

Market-making: secondary bond market and token

Charging service fee to create personalisable financial products

Stamp duty when D/Bonds are redeemed

50% of the income will be sent to the governance token pool, 50% will be owned by the company*

^{*} This can be revised by a governance proposal

MILESTONES.

Private round valuation

\$35M 1K+

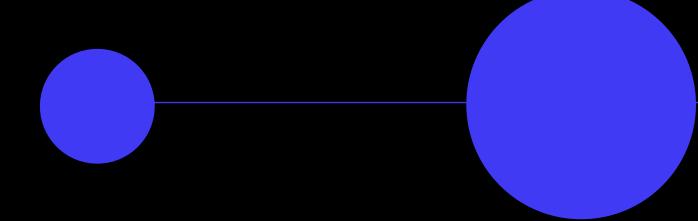
Pre-A monthly users

Series A monthly users

3K+

Series B valuation

\$1.5B



Fund raised

\$8.3M

Bank customers

2+

EIP-3475

Finalised

Bond issuers

12+

EIP-3475 into OpenZeppelin

True

Accumulated income

\$3M+

Bond issuers

40+

\$300M+

Accumulated income

\$20M+

\$5B+

Accumulated income

\$20M+

DISTRIBUTION OF TOKENS.

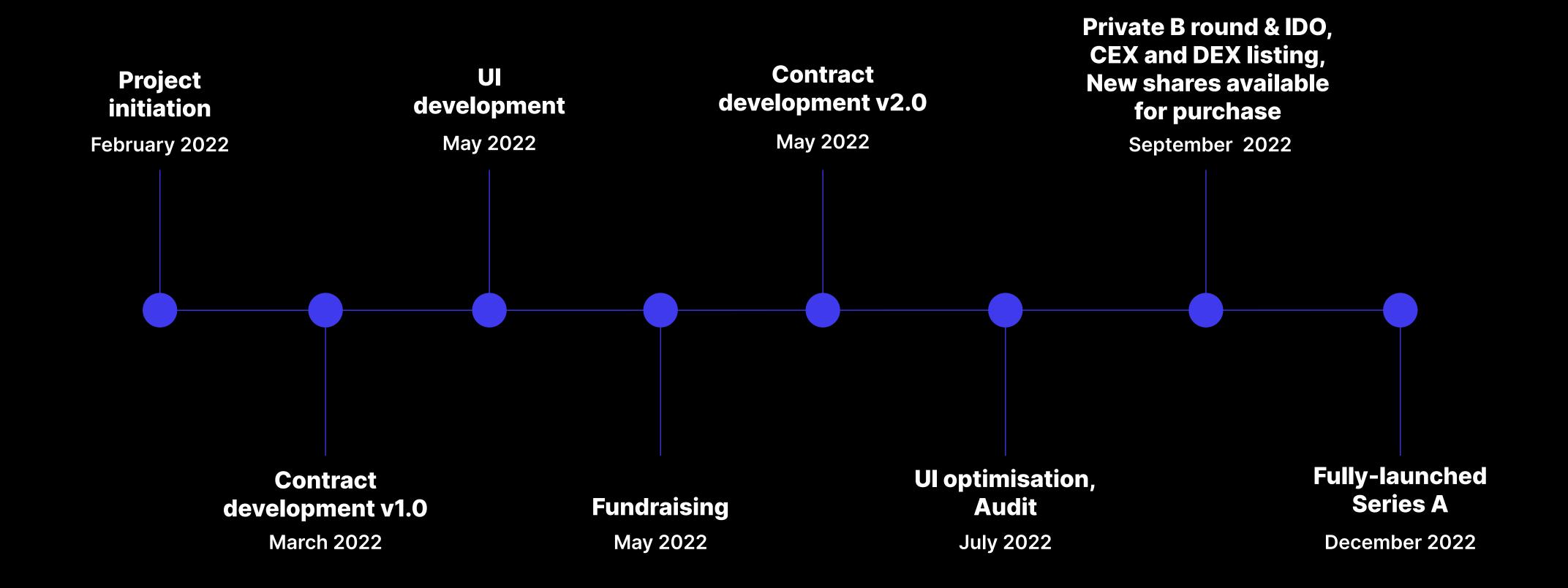
ITEM	PERCENTAGE	REMARK	
Seed round	4%	Private ICO round	
Private A Round	6%		
Private B Round	13%		
Public Round	2%		
Liquidity	15%	Provide liquidity for the secondary market	
Team	10%	Managed by smart contract and DAO	
Yield Interest	50%	Minted for D/Bond interest yield	
Total	100%	Total Supply: 1,000,000 D/Govs*	

*When the total supply is close to the limit, there will be an option to increase the limit through DAO.

FUNDRAISING.

ROUND	TOKEN NUMBER	PRICE	INITIAL SHARES PROPORTIONS	FINANCING TARGET	TOKEN UNLOCKING RULE
Seed round (ICO)	40,000	\$15	4%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 9 months
Private A (ICO)	60,000	\$25	6%	Closed	Tokens are unlocked during the first 9 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Private B (ICO)	130,000	\$35	13%	\$4,550,000	Tokens are unlocked during the first 6 month after listing through TVL; the locked portion will be linearly released in the next 6 months
Public Offering	20,000	\$100	2%	\$2,000,000	Released upon listing

ROADMAP & PROGRESS.



LEGISLATIVE CLARITY.

1.

Existing **KYC solutions** for tax
declarations

2.

Digital assets are used as collaterals

3.

The company is subject to EU laws

4.

Fiat-related
collaterals will be
custodied by
third-party partners

5.

We have the permit to trade digital assets

KEEP IN TOUCH

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