



RELEASE NOTE

TRAVCRM VERSION 2.2.0.0 STATEMENT OF CONFIDENTIALITY

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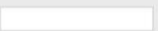
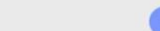


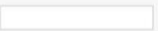



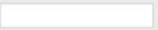










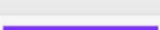

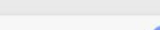

Version	Date	Summary of Changes
2.2.0.0	05/04/2023	New feature introduced

Information of newly added key features - TRAVCRM Inbound 2.2

Proposal

Heading Colour selection : Now user can select required colours from proposal setting and it can be done proposal wise so user can generate different proposals in different headers colours



Proposal Settings Master						
SRN	Proposal Num	Proposal Name	Background Color	Text Color	Header Image(790x100)	Banner Image(800x300)
1	P001	Costsheet Proposal			 + Add	 + Add Banner Image Required Size 800x300
2	P002	Brief Proposal			 + Add	 + Add Banner Image Required Size 800x300
3	P003	Detailed Proposal			 + Add	 + Add Banner Image Required Size 800x300
4	P004	Elite Proposal			 + Add	 + Add Banner Image Required Size 800x300
5	P006	Vivid Proposal			 + Add	 + Add Banner Image Required Size 750x500
6	P012	Elegant Proposal			 + Add	 + Add Banner Image Required Size 800x300

Credit Note

Now the user who wants to cancel his service, then a new functionality has been given, he can cancel by going to Credit Notes

GENERATE CREDIT NOTE

Credit Amount

Total Credit Amount

0

0

Service Date	Type	Service Name	Pax	SAC	Credit Amount
14-01-2023	Hotel	Fragrant Nature Hotel (Delhi) 3 Star	5	Hotel (99631)	0
15-01-2023	Hotel	Fragrant Nature Hotel (Delhi) 3 Star	5	Hotel (99631)	0

TAX SLAB (%)

GST Type

TCS (%)

GSTInclusive (0)

Same State GST

0

Save

Close



Expense

Now a new function has been given, if the user has some additional cost, then he can add in the expense.

Create New Expense

Expense Date

Expense Type

Currency

Amount

Narration

Paid To

Action

16-01-2023

Select

RUPIE

Save

Expense List

No Expense

Close

Supplement Quotation

New function will be available, if user want to add any service after the quotation is finalized, then after clicking on the supplement quotation, a new quotation will be created, you can add your service.

Query Confirmed									
End Date: 14-01-2023									
QUOTATION ID.	FROMDATE	TO DATE	DURATION	ACTION					
DB22-23/000530-A	14/01/2023	15/01/2023	1N/2D	Costsheet	Preview	Duplicate	Hotel Availability	✓	
DB22-23/000530-A Final	14/01/2023	15/01/2023	1N/2D	Costsheet	Preview	Final Quote	Suppli. Services		Payment Request
DB22-23/000530-AR1	14/01/2023	15/01/2023	1N/2D	Costsheet	Preview	Duplicate	Hotel Availability		

TCS and Commission

Now user TCS and commission can also be added to the quotation



Add Commission								
Commission Type		Client Commission						
%		0						

Other Information								
Tax(%)	TCS(%)	Language Type	Discount Type	Discount	Flight Cost	SRS & TRR	Currency	ROE(INR) As on :14-01-2023
GSTInclus	Tax INC (English	%	10	Not Includ	Show	INR	1

ISO & Consortia

New functionality of allowing user to create ISO and Consortia

Company Information
Bussiness Type
Select
Select
Agent
B2B
Consortia
htel
ISO
Partnership

Supplier voucher with PDF attachment

User can send supplier voucher in PDF with optional selection so user can un-tick, if user don't want to attach PDF



File Edit Insert View Format Tools					
Formats B I [List of icons]					
Arrival On :	14/01/2023	From :	By :	At :	15:27
Departure On :	14/01/2023	To :	By :	At :	15:27
Notes : You are requested to kindly write your "GSTIN " number and also our. GSTIN on your Invoice to us. Without "GSTIN " , number we won't be able to make payments. GST No. of DeBox Global is					
Billing Instructions : Bill us for the services and please collect all extras directly.GST No. of DeBox Global is					
Operation Person:- Mohd Rizwan Sales Person:- Dinesh Khari					
p					
<input type="checkbox"/> Attach as PDF.					
Send Mail					

Additional Master

New functionality of allowing user to create destination wise additional so at the time of quotation creation, user can select destination wise additional services. In case user want to select any additional for any other destination, he can also select it

Add Additional Requirements

Additional Name

Destination

Currency

Select

Cost Type

Select Cost Type

Status

Active

Add Image

Choose File No file chosen

Description



Tour date change

Earlier user can change arrival date only to next calendar but now user can change early date also

Change Arrival Date

Name: 14-01-2023 DeBox Global PVT. LTD. #DB22-23/000530-A

Current Arrival Date	New Arrival Date
01/14/2023	01/14/2023
Day/Date Wise	Day/Date Wise
Date Wise	Date Wise

Save **Cancel**

Language

Now user can enter information of multiple languages from master of respective services and generate the proposal in desired language.

PREVIEW SETTINGS

Name: 16-01-2023 DeBox Tourism #DB22-23/000533-A

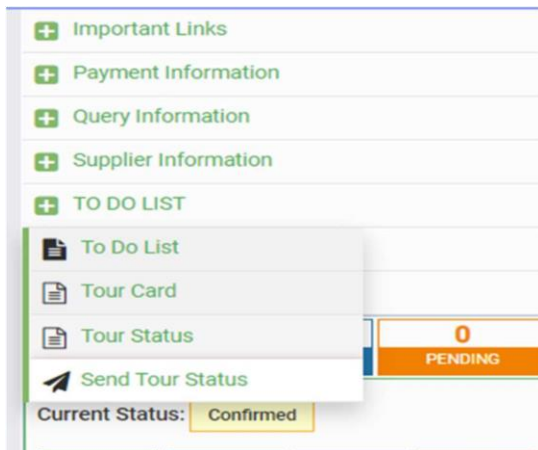
Language Type	Proposal Type	Dimension:800X300
English	Detailed Proposal	Photo
English		
Japanese		
Portuguese		
Russian		
French		
Italian		
German		

Preview **Close**



Send tour status

Now user want share tour status New function is given, you can share tour status by clicking on send tour status.



Financial year wise Query Sequence.

Now the query Id will create according to the financial year

	Query ID	Tour Id & Reference No	Type	Name	Query Date	Tour Date	Destination	Pax Type	Query Type	Lead Source	Priority	Ops. Person	Sales Person	Status
	DB22-23/000533		Agent	DeBox Tourism	16-01-2023 @ 10:13:AM	16-01-2023	Delhi, Agra	FIT	Query		High	Mohd Rizwan		Quotation Generated
	DB22-23/000532	23/01/0039/MR & R20230302	Agent	DeBox Global PVT. LTD.	14-01-2023 @ 04:27:PM	14-01-2023	Delhi, Agra, Jaipur	FIT	Query		Low	Mohd Rizwan	Dinesh Khari	Confirmed

Duplicate query creation

Now user can select any existing final query at the time of query creation then he can duplicate the same quotation and add new services in it.

General Information

Query Type
Pax Type

Query
Series
Fixed Departure
Package
Duplicate Query

FIT

Query Plan Itinerary

Date Wise

From Date
To Date
Total Nights

16-01-2023
16-01-2023

Supplier selection

Now you can change your supplier selection window by using change button.

Unassigned Services		
Service Name	Select Supplier	Action
Restaurant: COFEE SHOP (Delhi)	Select Supplier	Select
Restaurant: COFEE SHOP (Jaipur)	Select Supplier	Select
Additional: Cake Full size (Delhi)	Select Supplier	Select
Additional: Free Wifi (Delhi)	Select Supplier	Select
Additional: meal (Delhi)	Select Supplier	Select
Additional: Airpods Pro (Agra)	Select Supplier	Select
Additional: anyy (Agra)	Select Supplier	Select
Additional: Assistance at Airport (Agra)	Select Supplier	Select

Assigned Services				
Service Date	Type	Service Name	Select Supplier	Action
09-01-2023	Hotel Hotel	Agman sufary/Standard/CP (Delhi) 3 Star	1135 AD Amer Restaurant - []	Change
10-01-2023	Hotel Hotel	Agman sufary/Standard/CP (Delhi) 3 Star	1135 AD Amer Restaurant - []	Change
11-01-2023	Hotel Hotel	Agman sufary/Standard/CP (Delhi) 3 Star	1135 AD Amer Restaurant - []	Change

Guide Supplement

New function will be available, user add any guide supplement

Supplement Tour Escort | Mon 16 Jan 2023

Service Type
DESTINATION TYPE
DESTINATION
Pax Range
Default Tour Escort
From Day
To Day
Search

Supplem
Selected Destination
Delhi
All Pa
Day 1 - Delhi
Day 1 - Delhi

Guide Service	Day Type	Pax Range	Pax Slab	Guide Cost	L. Allowance	Other Cost
---------------	----------	-----------	----------	------------	--------------	------------



Commission Master

Now user Commission Module to define the type of agent [silver, gold, platinum] to define commissions at various tour level wallet systems in case of an agent.

GIT Hotel Rates

Now user can fill the Hotel GIT rate also

Multiple room category

Now user can select multiple room category



Day 1 | Delhi | 16-01-2023/Mon

+ Itinerary Info + Hotel + Guide + Activity + Entrance + Transfer + Mode + Restaurant + Additional

Hotel

Ajit Hotel | 3 Star | ☐ Hotel Description | T&C

#	Service Type	Room Type	Meal Plan	Tariff Type	Double
+ More	+ Guest	Deluxe Room Info.	CP	Normal	INR 2000x5

+ Delete

+ Edit

+ Meals

+ Room Supplement

+ Hotel Supplement

+ More

+ Guest

Hotel

Hotel Description | T&C

#	Service Type	Room Type	Meal Plan	Tariff Type	Double
+ More	+ Guest	Deluxe Room Info.	CP	Normal	INR 7495x3

Tour extension voucher

New functionality will be available user can generate tour extension voucher also.

DB22-23/000530
Tour Id - 23/01/0038/AD
Reference No - R20230301

DeBox Global PVT. LTD.
9910910910

Client Communication Supplier Communication Quotation **Tour Extension**

Query Confirmed
End Date: 14-01-2023

QUOTATION ID	TOUR TYPE	TRAVEL DATE	ACTION
EXT000530-A	Post Tour	27/01/2023 To 28/01/2023	Cost Sheet Preview <input checked="" type="checkbox"/> Final Quote Payment Request

Duration Destination Date
Day 1 Delhi 14-01-2023
Day 2 Agra 15-01-2023

NIGHTS 1 ADULT 4 CHILD 0

SGL 0 DBL 2 TPL 0
TWIN 0 CWB 0 CHB 0 E.SED 0

BUDGET -

ROOM PREFERENCE

TOUR TYPE
Adventure toure

OPERATION PERSON
Mohd Rizwan

Payment Information

- Query Information
- Supplier Information
- TO DO LIST
- Client Information
- Assign User
- Plain Voucher | DB22-23/000530-A
- Preprint Voucher | DB22-23/000530-A
- EXT000530-A
- Guest List
- Post Tour Contact List
- Agent Welcome Letter
- Plain Welcome Letter
- Agent Feedback Form
- Plain Feedback Form
- Contact List
- Send Feedback Form
- Plain Contact List

https://travcrm.in/travcrm-dev_2.2/showpage.crm?module=query&view=yes&id=VFZ5Qk1rNW5QVDA9&toursextension=1#

Pre/Post tour extension contact list

New functionality will be available user can generate Pre/Post tour extension contact list

DB22-23/000530
Tour Id - 23/01/0038/AD
Reference No - R20230301

DeBox Global PVT. LTD.
9910910910

Client Communication Supplier Communication Quotation **Tour Extension**

Query Confirmed
End Date: 14-01-2023

QUOTATION ID	TOUR TYPE	TRAVEL DATE	ACTION
EXT000530-A	Post Tour	27/01/2023 To 28/01/2023	Cost Sheet Preview <input checked="" type="checkbox"/> Final Quote Payment Request

Duration Destination Date
Day 1 Delhi 14-01-2023
Day 2 Agra 15-01-2023

NIGHTS 1 ADULT 4 CHILD 0

SGL 0 DBL 2 TPL 0
TWIN 0 CWB 0 CHB 0 E.SED 0

BUDGET -

ROOM PREFERENCE

TOUR TYPE
Adventure toure

OPERATION PERSON
Mohd Rizwan

Payment Information

- Query Information
- Supplier Information
- TO DO LIST
- Client Information
- Assign User
- Plain Voucher | DB22-23/000530-A
- Preprint Voucher | DB22-23/000530-A
- EXT000530-A
- Guest List
- Post Tour Contact List
- Agent Welcome Letter
- Plain Welcome Letter
- Agent Feedback Form
- Plain Feedback Form
- Contact List
- Send Feedback Form
- Plain Contact List

https://travcrm.in/travcrm-dev_2.2/showpage.crm?module=query&view=yes&id=VFZ5Qk1rNW5QVDA9&toursextension=1#



FINANCE YEAR WISE FILTER IN all REPORT

You can search report from finance year

Expand **Driver Allocation Report**

Search:

S.NO	TOUR ID	TOUR DATE	DESTINATION	AGENT/FTO	AGENT NAME	PICK UP TIME	DROP TIME	MODE	STATUS
1	23/04/0001/AD	02-04-2023 to 02-04-2023	Delhi	DeBox Global F				transfer	Assigne
2	23/04/0006/AD	01-04-2023 to 01-04-2023	Delhi1	DeBox Global PVT. LTD.	asd sir			transfer	
3	23/04/0007/AD	01-04-2023 to 01-04-2023	Delhi	DeBox Global PVT. LTD.	sri			transportation	Assigne

Showing 1 to 3 of 3 entries Show entries

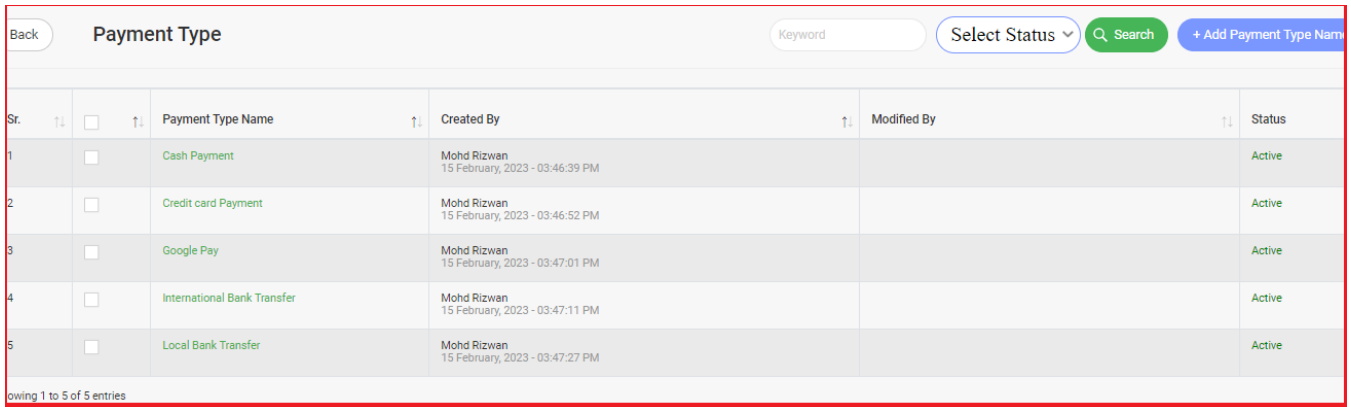
Previous 1 Next

Payment type master

We Have given payment type in master.

TRAVEL CRM Notifications Mail Agent Supplier B2C Query Master Sales Admin Dashboard Mail Connected Administrator CRM

- GENERAL
 - Country Master
 - State Master
 - City Master
 - Lead Source Master
 - Destination Master
 - Business Type Master
 - Language Master
 - Currency Master
 - TAX Master
 - MarketType Master
 - Bank Master
 - Commission Master
 - SAC Code Master
 - Payment Type Master
- HOTEL
 - Room Type Master
 - Amenities Master
 - Hotel Category Master
 - Hotel Type Master
 - Hotel Meal Plan
 - Weekend Master
 - Hotel Master
 - Hotel Chain Master
 - Operation Restriction
 - Restaurant Master
 - Restaurant Meal Plan
 - Season Master
 - Tour Type
- MONUMENT / FLIGHT
 - Monument Master
 - Airline Master
 - Train Master
 - Activity Master
 - Enroute Master
- TPT/TRANSFER
 - Transfer Master
 - Transfer Type
 - Transportation Master
 - Vehicle Master
 - Vehicle Type Master
 - Vehicle Brand Master
 - Driver Master
 - Fleet Master
- GUIDE/ TOUR MANAGER
 - Guide/Porter Master
 - Guide/Porter Price Master
- ADDITIONAL
 - Additional Requirement
 - Expense Type Master
 - Expense Head Master
 - Itinerary Information
 - Itinerary Overview
 - FIT Inc&Exc/T&C
 - GIT Inc&Exc/T&C
 - Letter Master
 - Proposal Settings Master



You can add contact details from FIT/GIT Master.

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Query page.

You can download query report like confirm, cancel, pending.

TRAVCRM CRM Notifications Mail Agent Supplier B2C Query Master Sales Admin Dashboard Mail Connected Administrator CRM

Query Id Tour Id Company, Lead Pax I 01-04-2023 - 05-04-2023 All Destination All Priority All Operations Persons All Status Current Query Search + Add New View Rates

DB23-24/000754	& R20230451	Agent	DeBox Global PVT. LTD. Lead Pax: SNEH KUMAR	03-04-2023 11:02:AM	03-04-2023	Delhi, Agra	FIT	Query	Low	Mohd Rizwan	Dinesh Khari	Follow-up
DB23-24/000753	23/04/0009/MR & R20230452	Agent	DeBox Global PVT. LTD. Lead Pax: SNEH KUMAR	03-04-2023 10:48:AM	03-04-2023	Delhi, Agra	FIT	Query	Low	Mohd Rizwan	Dinesh Khari	Cancelled
DB23-24/000752	23/04/0007/MR & R20230450	Agent	Rizwan Lead Pax: Test Query	03-04-2023 10:29:AM	15-04-2023	Delhi, Agra	FIT	Query	High	Mohd Rizwan	Dinesh Khari	Cancelled
DB23-24/000751		Agent	DeBox Global PVT. LTD. Lead Pax: SNEH KUMAR	03-04-2023 10:18:AM	03-04-2023	Delhi, Agra	FIT	Query	Low	Mohd Rizwan	Dinesh Khari	Quotation Generated
DB23-24/000750	23/04/0005/MR & R20230448	Agent	DeBox Global PVT. LTD. Lead Pax: test	03-04-2023 10:16:AM	03-04-2023	Delhi, Agra	FIT	Query	Low	Mohd Rizwan	Dinesh Khari	Confirmed
DB23-24/000749	23/04/0006/AD & R20230449	Agent	DeBox Global PVT. LTD. Lead Pax: SNEH KUMAR	03-04-2023 10:00:AM	03-04-2023	Delhi, Agra	FIT	Query	Low	Mohd Rizwan	Dinesh Khari	Confirmed
DB23-24/000748		Agent	DeBox Global PVT. LTD.	01-04-2023 01:53:PM	10-07-2023	Delhi, Agra, Jaipur	FIT	Series	High	Mohd Rizwan	Dinesh Khari	Created
DB23-24/000746	23/04/0004/AD & R20230447	Agent	DeBox Global PVT. LTD.	01-04-2023 10:40:AM	01-04-2023	Delhi, Agra	FIT	Query	Low	Mohd Rizwan	Dinesh Khari	Confirmed
DB23-24/000745	23/04/0003/MR & R20230446	Agent	DeBox Global PVT. LTD.	01-04-2023 10:39:AM	01-04-2023	Delhi	FIT	Query	Low	Mohd Rizwan	Dinesh Khari	Confirmed

Showing 1 to 22 of 22 entries

Copy Excel PDF

Supplier selections.

You can add supplier from supplier selection window.

FINAL CONFIRMATION

Supplier Selection Reservation Request Final Price

Unassigned Services

Add New Supplier

Service Name	Select Supplier	Action
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Assigned Services

Service Date	Type	Service Name	Select Supplier	Action
03-04-2023	Hotel Hotel	Agra obero/Ac Two House/CP (Agra) 3 Star	Agra obero - []	Change

Close



Thank you

For any assistance, please get in touch with us

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