



#### **Create Lambda Function:**

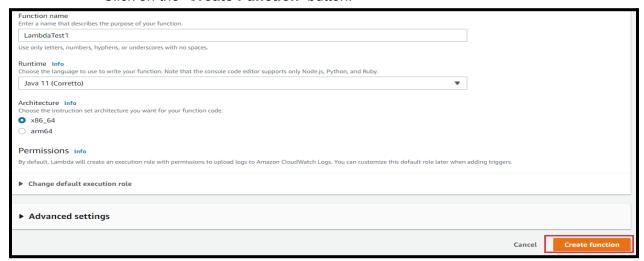
 Login to AWS Console. Click on Services, Search for Lambda, and open Lambda service.



• Click on the "Create Function" button



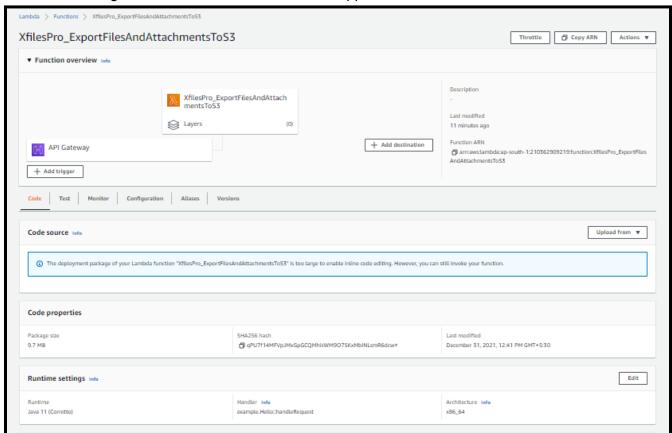
- Provide the Basic Information:
  - o Function Name Provide any name
  - o Runtime Select Java 11(Corretto) from the dropdown.
  - o Click on the 'Create Function' button.



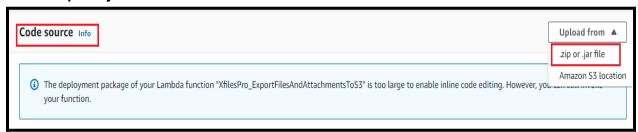




• Function gets created and the below screen appears on the same screen.



From the Code Source section, click on Upload from (the dropdown button) and select
 .zip or . jar file

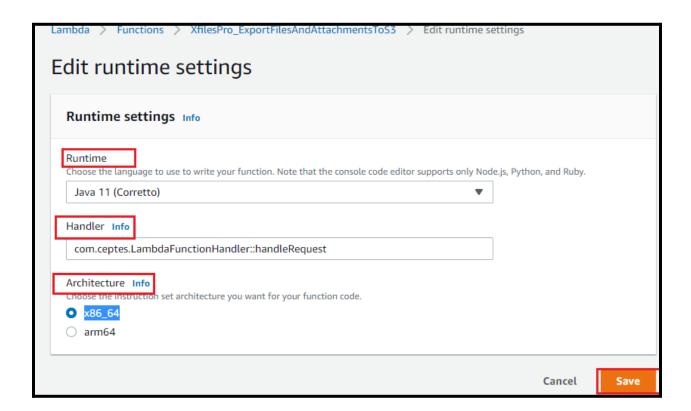






- From the **Runtime Settings** section, click on the **Edit** button.
  - Select the Runtime as Java 11 (Corretto)
  - The handler should be given as "com.ceptes.LambdaFunctionHandler"
  - o Architecture as x86\_64
  - o Click on the Save button.

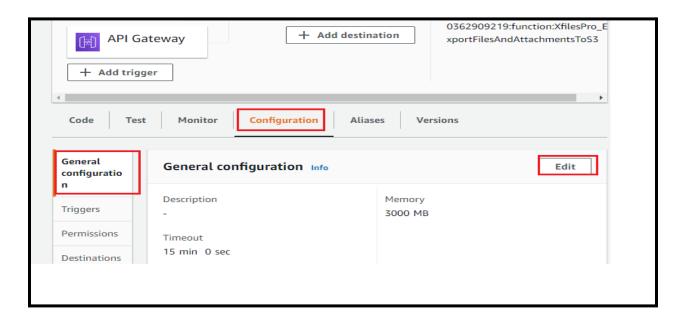


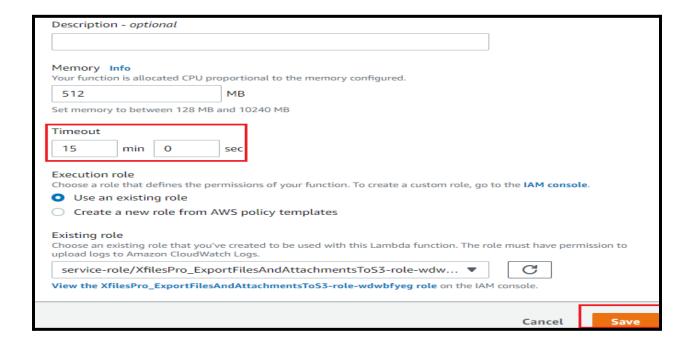






- Click on Configuration tab and from the navigation section select General Configuration and Click on Edit button.
  - Let the memory be 512MB
  - o Provide the Timeout as 15 min
  - o Click on Save button



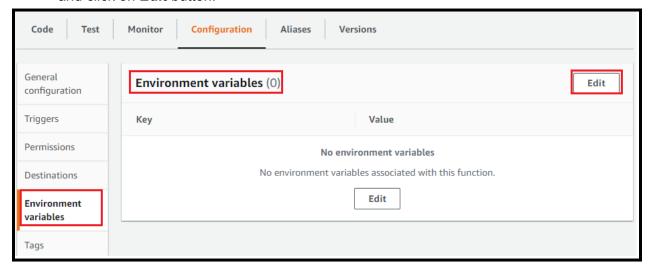




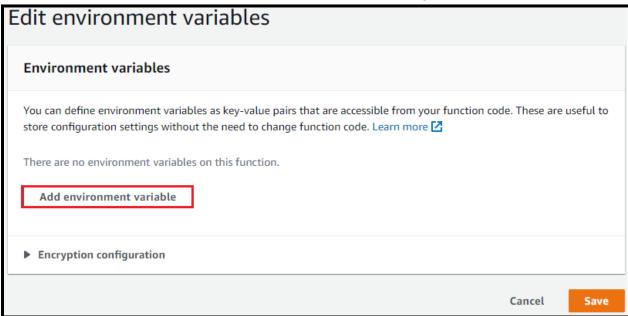


#### Add Environment Variables

• From the same **Configuration** tab, in the navigation bar select **Environment Variables** and click on **Edit** button.



• Click On **Add environment variable** and add the following variables (listed in the table).







Environment variables		
	s as key-value pairs that are accessible from the need to change function code. Learn mo	
Key	Value	
		Remove
⚠ This field is required.	⚠ This field is required.	
Add environment variable		

Please provide the **Keys** and **Values** for the following environment variables:

Key	Value
XFILES_ConnectedApp_ConsumerKey	Consumer Key of the connected App (see steps below to get the value)
XFILES_ConnectedApp_ConsumerSecret	ConsumerSecret of the Connected App (see steps below to get the value)
XFILES_SFDC_UserName	Salesforce User Name
XFILES_SFDC_Password	Salesforce Password and Security Token (see steps below to get the value)
XFILES_SFDC_Environment	Salesforce login URL
XFILES_S3_AccessKey	S3 Access Key
XFILES_S3_SecretAccessKey	S3 Secret Access Key
XFILES_SFDC_Namespace	XFILES





Key	Value	
XFILES_ConnectedApp_ConsumerKey	SHIVGSHCAHOHHIKTUSOgluAUWHOF V71	Remove
XFILES_ConnectedApp_ConsumerSecret	50370E30433FD437E32300641D3B44F	Remove
XFILES_S3_AccessKey	AKIATBGUZIIRGH577R7E	Remove
XFILES_S3_SecretAccessKey	LPDynyson hpvL702ptlqE0LdV-005-H-	Remove
XFILES_SFDC_Environment	https://login.salesforce.com	Remove
XFILES_SFDC_Namespace	XFILES	Remove
XFILES_SFDC_Password	Coptoo@127qFFV10VI-JIDToD7LUs-	Remove
XFILES_SFDC_UserName	xfpreprodqa@xfiles.com	Remove

• Click On **Save** Button.



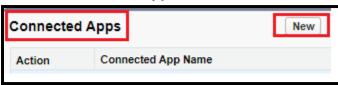


#### How to get the ConsumerKey and ConsumerSecret

1. In Quick find search for Create and click on Apps



2. From the **Connected Apps** section, click on the **New** button.



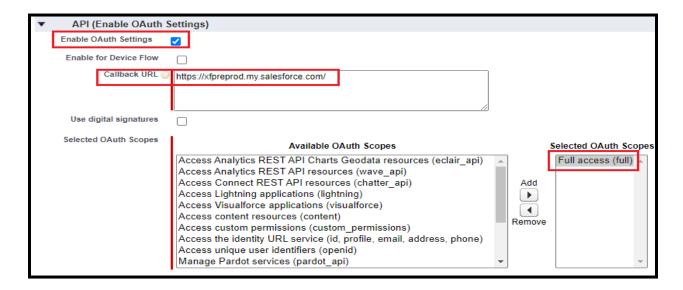
3. **Basic Information** section, Provide the mandatory fields - Connected App Name, API Name and Contact Email.



- 4. API (Enable OAuth Settings) section.
  - a. Enable OAuth Settings: should be checked
  - b. Callback URL: should be the org domain url.
  - c. Selected OAuth Scopes: provide Access Connect REST API resources (chatter\_api).
  - d. Click on **Save** button and again click on **Continue**.







Connected App gets created with **Consumer Key** and **Consumer Secret** (Click on Click to reveal button)

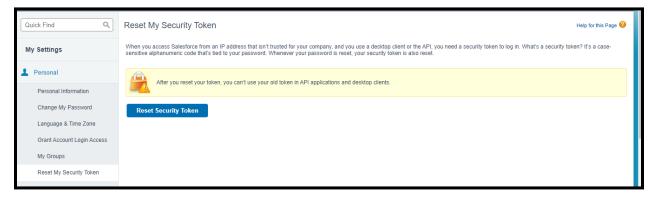






# How to get the **Security Token** (if you don't have the token already)

- 1. In the salesforce setup go to My Setting.
- 2. Click on Personal.
- 3. Click on **Reset My Security Token** and Click On **Reset Security Token** (see screenshot below).
- 4.



- 5. Please check your email and copy the token.
- 6. Add the environment variable value in the below format.

**For example**: if your password is <u>ceptes123</u> and the security token is <u>etrtyqtewryey</u> then add the value as **ceptes123etrtyqtewryey**.

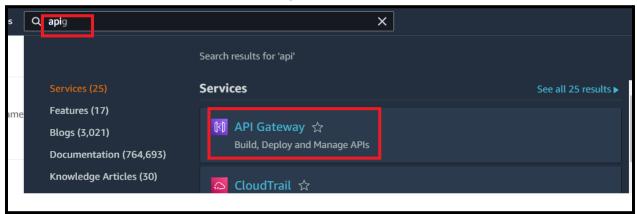
Note: Here we are not supporting passwords with special characters.



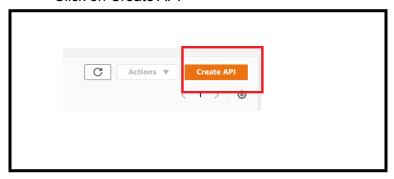


# **Create API Gateway**

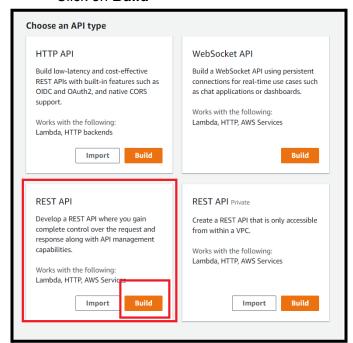
Click on Services, open API Gateway service.



Click on Create API



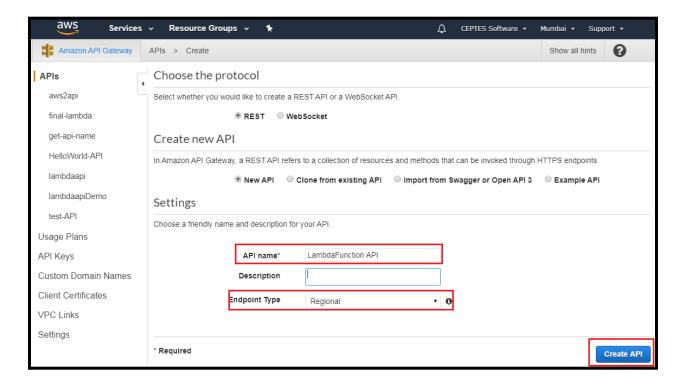
Click on Build



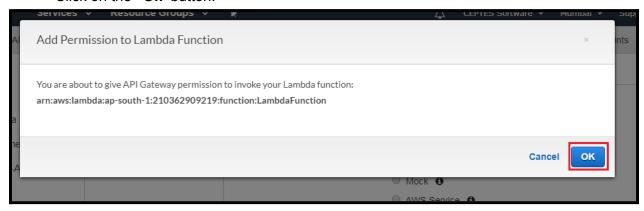




- From the Settings section, please enter the following:
  - Provide API name (any)
  - Description (if required)
  - o Endpoint Type as Regional
- Click on the 'Create API' button.



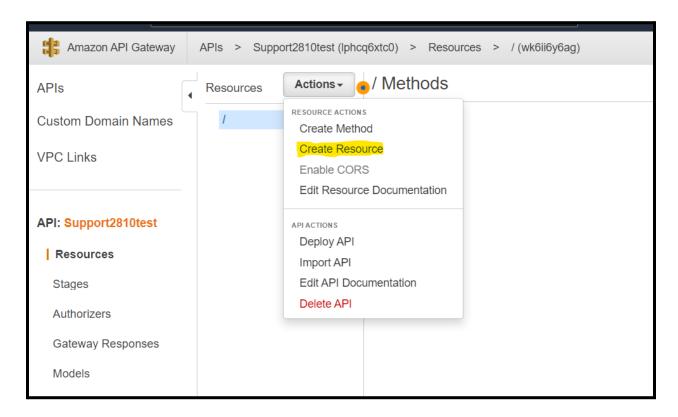
• Click on the 'Ok' button.







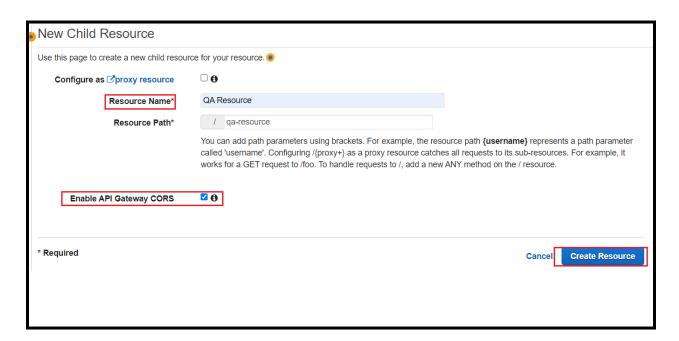
• The below screen appears. Now Click on the 'Action' dropdown and select 'Create Resource'



Now, Give the **Resource Name, Resource path** will be filled automatically. **Enable API Gateway CORS and** Click on **Create Resources**.





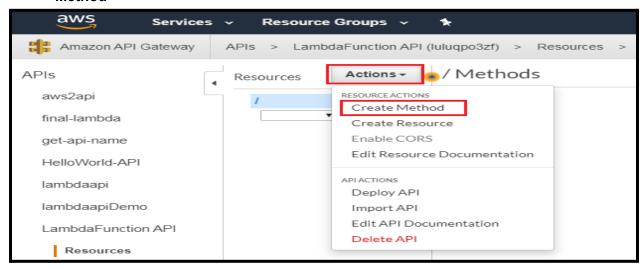




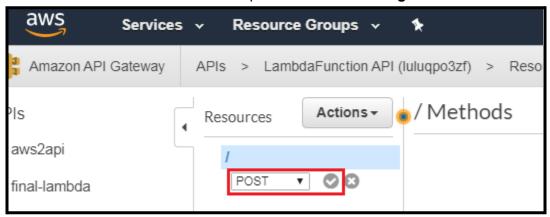




 The below screen appears. Now Click on the 'Action' dropdown and select 'Create Method'



Now select 'Post' from the dropdown and click on 'Right Mark'

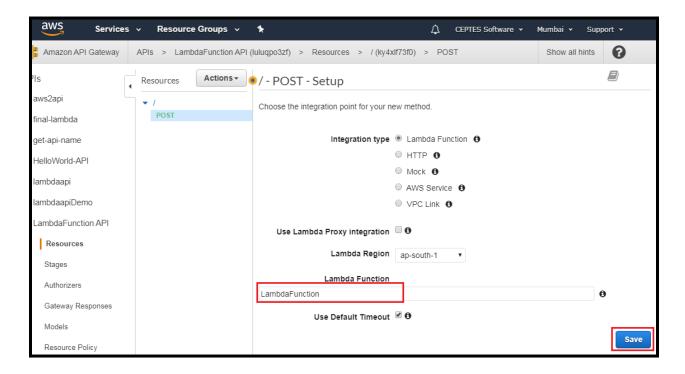


• The below screen appears. Now give the 'Lambda Function' name (previously created Lambda Function)

And Click on 'Save' button.







## Encode the parameters from Gateway (optional)

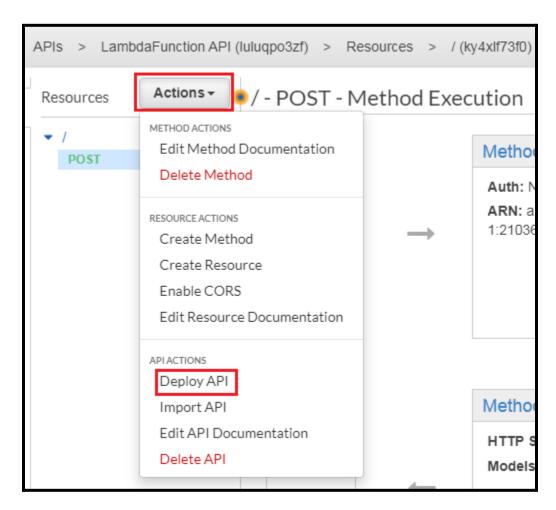
- Click on the Settings tab from the left panel.
- Scroll down to Binary Media Types section and add html/text
- Click on Save Changes







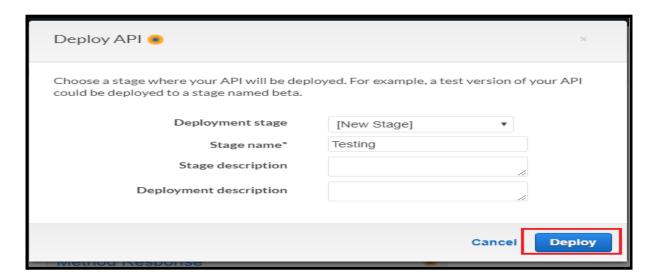
• The below screen appears. Click on the 'Actions' dropdown and Click on 'Deploy API'







 Provide the Deployment Stage as 'New Stage' and Provide the 'Stage name' and Click on the 'Deploy' button



 The below page appears with the Invoke URL and keep this url (this is required to be added in the Salesforce's custom settings)







## Add Authorizer

## Create Authorizer Lambda Function

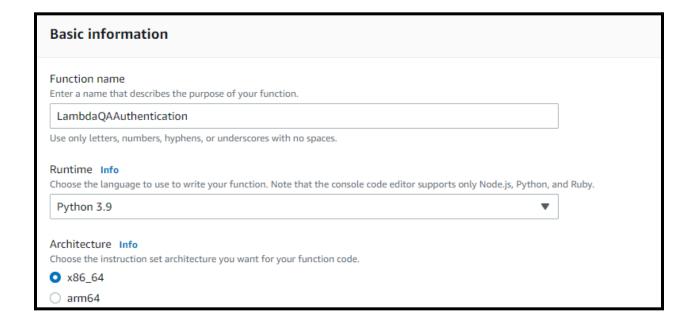
• Go to AWS Console. Click on Services, Search for Lambda, and open Lambda service.



• Click on the "Create Function" button



- Provide the Basic Informations
  - o Function Name Provide any name
  - Runtime Select Python 3.9 from the dropdown And click on the Create Function button.







• Add the below python code snippet and make a note of the authorizationToken (in the below code it is 'abc123'), this authorization token should be added in the Salesforce.

```
import json

def lambda_handler(event, context):
    auth = 'Deny'

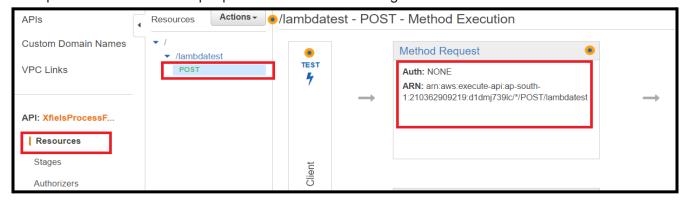
    if event['authorizationToken'] == abc123:
        auth = 'Allow'
    else:
        auth = 'Deny'

    authResponse = { "policyDocument": { "Version": "2012-10-17", "Statement": [{"Action": "execute-api:Invoke", "Resource": ["arn:aws:execute-api:ap-south-1:210362909219:y0p9k245f8/*/*"], "Effect": auth}] }}
    return authResponse
```

#### Update above python code with your lambda function's ARN

Get the ARN from the earlier created API Gateway as shown in the below screenshot.

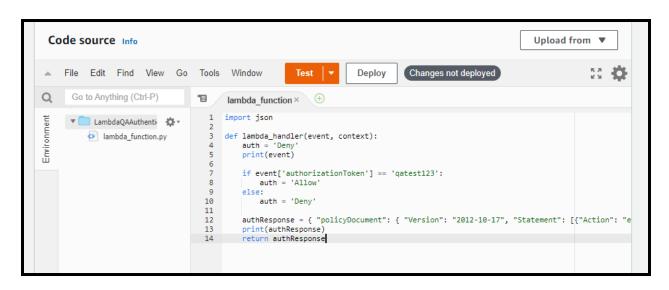
Example: "arn:aws:execute-api:ap-south-1:210362909219:gz8ek9a24c"







• Click On the **Deploy** button

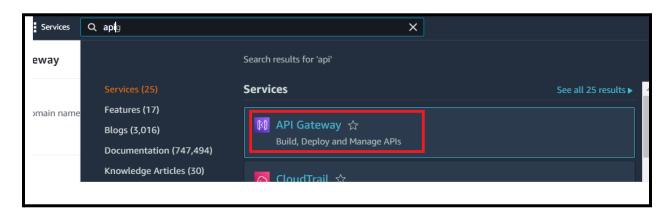




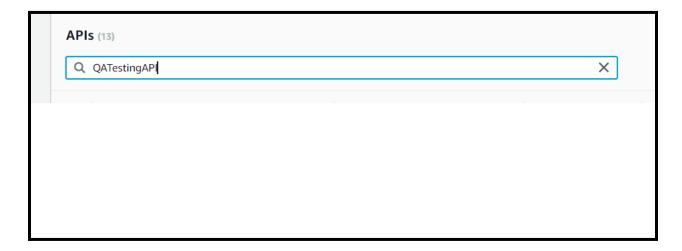


## Create Authorizer for Gateway API

• Search for API Gateway and open it.



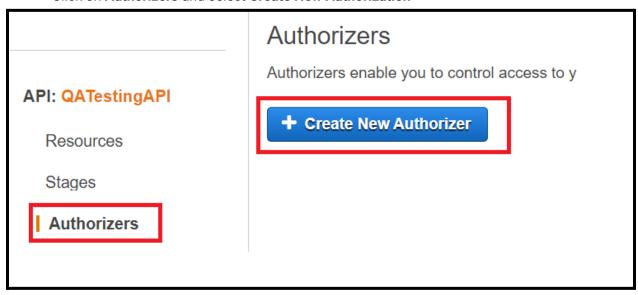
• Open the Gateway API which was created earlier.







Click on Authorizers and select Create New Authorization



- Provide the Information:
  - o Function Name provide any name
  - o Type: Lambda
  - Lambda Function Name: Select Authorizer Lambda Function (second lambda function having authorization python code).
  - Token Source: AuthorizationToken
- Click on the Create link.



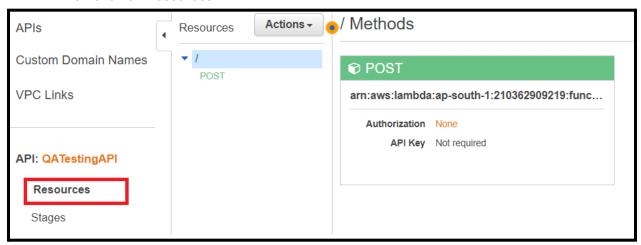




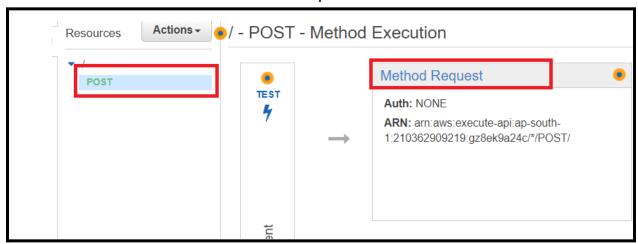
• Click on Grant & Create.



• Then click on Resources.



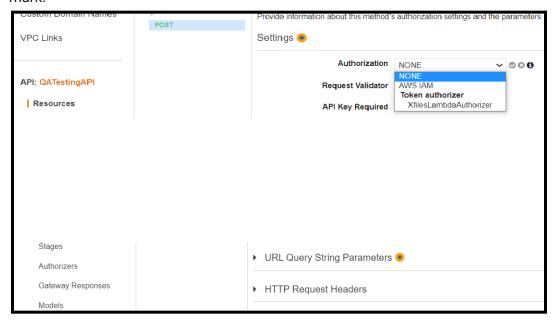
• Click on Post and then click on Method Request.



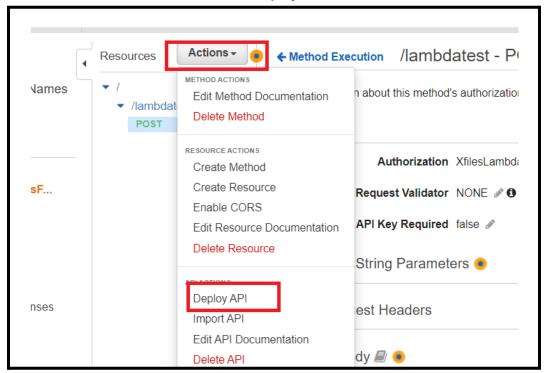




• In the **Authorization** field, select the authorizer Lambda function and click on the right mark.



Then click on the Action button select Deploy API





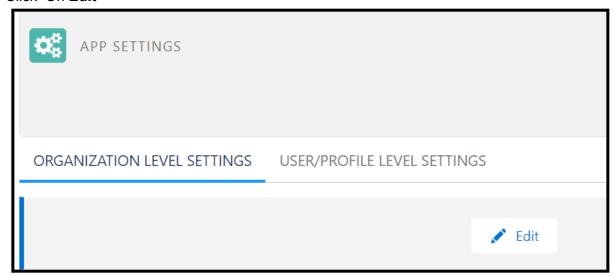


## Add the Gateway API invoke URL and Authorization Token

1. Go to XfilesPro Setting



#### 2. Click On Edit







3. In the Lambda URL field, paste the Gateway API invoke URL (copied from AWS gateway)

Lambda URL https://f6jgt6xm9a.execute-api.ar

4. In the **AWS Authorization Token** field, enter the Authorization Token (Which was given in python code)

AWS Authorization Token

Note: For security reasons, the Authorization Token will be saved in the encrypted form.

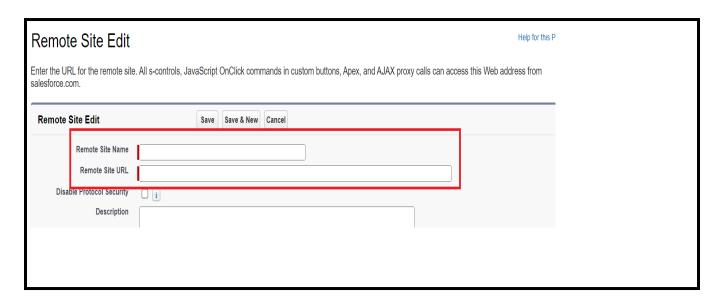
5. Click On Save

#### **Remote Site Settings**

- 1. Go to Salesforce setup.
- 2. Search for Remote Site and open Remote Site Settings.
- 3. Click on New Remote Site.
- 4. Provide the Information:
  - o Remote Site Name: provide any name.
  - o Remote Site URL: Add Gateway API invoke URL (from AWS API Gateway).







#### **CSP Trusted Site**

- 5. Go to Salesforce setup.
- 6. Search for CSP and open CSP Trusted Site.
- 7. Click on New Trusted Site.
- 8. Provide the Information:
  - Trusted Site Name: provide any name.'
  - o Trusted Site URL: Add Gateway API invoke URL (from aws API Gateway).

