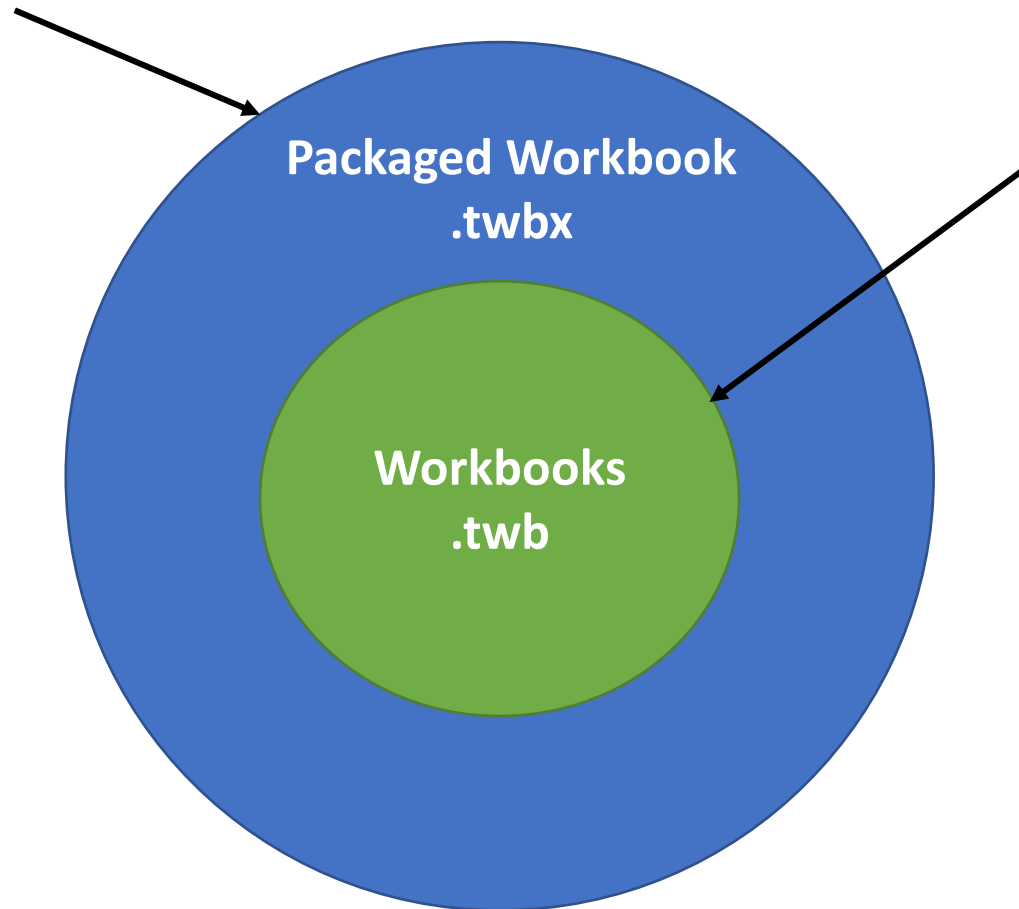


WORKBOOK TYPES IN TABLEAU

A **packaged workbook** is a single zip file that contains a **workbook** along with any **supporting local file data and background images**.

This format is the best way to package your work for **sharing with others who don't have access to the original data**.



Workbooks hold one or more **worksheets**, plus zero or more **dashboards and stories**.

.twb contain **Visualizations but no copy of the data**

.tds contain **data connection information but no Visualizations**

.twbx is the **BEST option** as it provides both **Data and Visualizations**

STEPS FOR CREATING A .TWBX WITH FILE-BASED DATA SOURCES






Step 1: Select **File > Save As**.

Step 2: Specify a file name for the packaged workbook in the Save As dialog box.

Step 3: Select **Tableau Packaged Workbooks** on the **Save as type** drop-down list.

Step 4: Click **Save**

The default location is the **Workbooks** folder of the **Tableau repository**. However, we can save packaged workbooks to any directory we choose.

C:\Users\holla\OneDrive\Documents\My Tableau Repository\Workbooks				
Name	Status	Date modified	Type	Size
 Covid_19_Dashboard.twb	✓		Tableau Workbook	82 KB
 Deriving insights Number Vs Visuals.twb	✓		Tableau Workbook	116 KB
 Design Principles - Selecting the Appropriate Charts based on the Data.twb	✓		Tableau Workbook	93 KB
 Design Principles-Box_Plot.twb	✓		Tableau Workbook	77 KB
 Pie_Chart_using_Dual_Axis_Charts_Concept.twb	✓		Tableau Workbook	95 KB

STEPS FOR CREATING A .TWBX WITH FILE-BASED DATA SOURCES

The following files are included in packaged workbooks:

- ☐ **Background images**
- ☐ **Custom geocoding**
- ☐ **Custom shapes**
- ☐ **Local cube files**
- ☐ **Microsoft Access files**
- ☐ **Microsoft Excel files**
- ☐ **Tableau extract files (.hyper or .tde)**
- ☐ **Text files (.csv, .txt, etc.)**