

METHODS TO COMPARE MULTIPLE MEASURES IN A SINGLE VIEW

Sometimes there may be a requirement to compare multiple measures in a single view.

In Tableau there are different methods to carry out this type of analysis.
But here we will go through the standard 3 methods.

Method-I: Creating Individual Axis (separate axis for each measure)

Method-II: Creating Combined/Blended Axis (two measures share an axis)

Method-III: Creating Dual Axis (two independent axes layered in the same pane)

We will go through a simple example of comparing the Sales and Profit measures for certain Sub-Categories using all 3 methods.

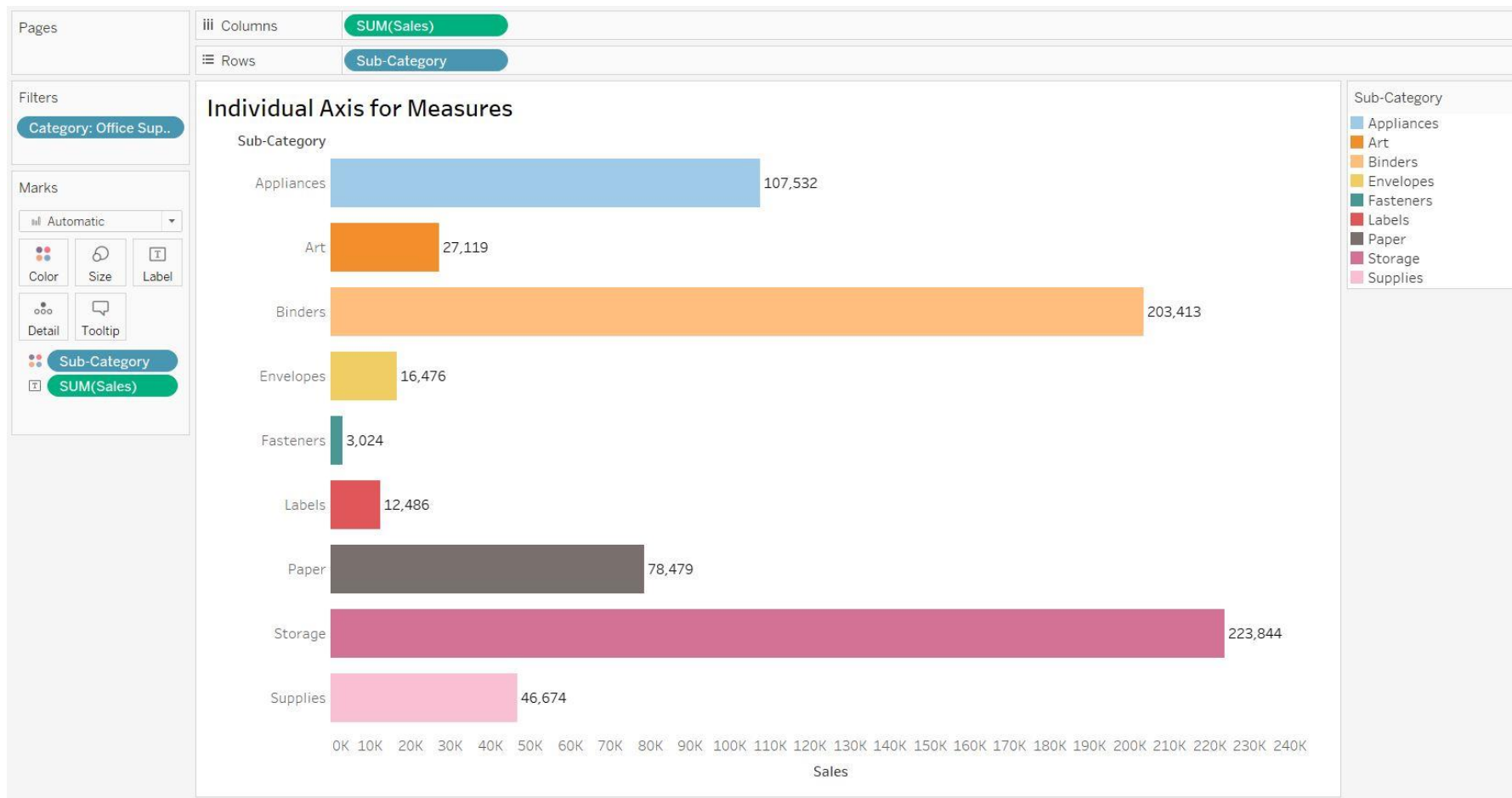
METHOD-I CREATING INDIVIDUAL AXIS

Step 1: Let us start with the below mentioned view

Rows shelf: Sub-Category

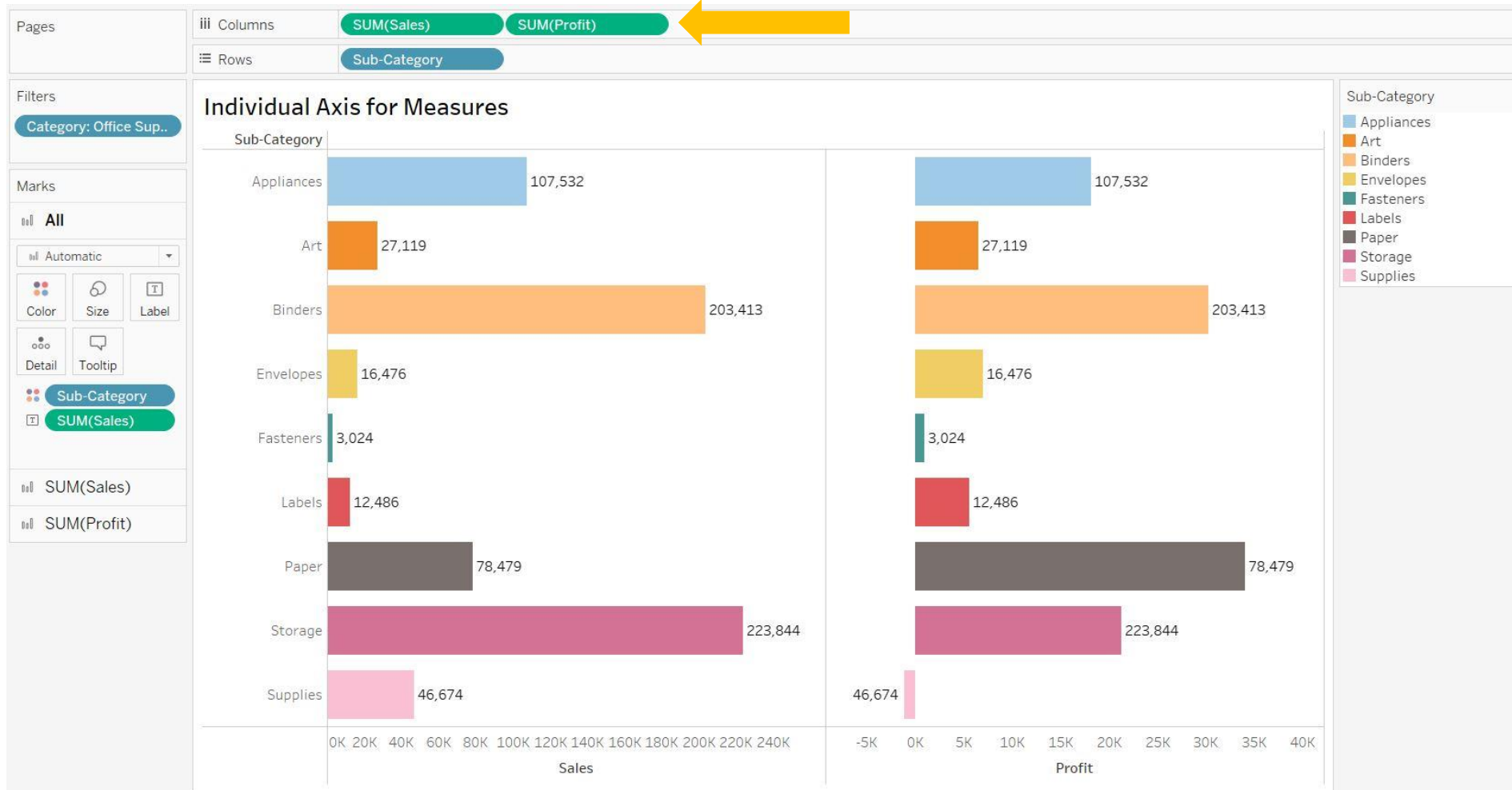
Columns shelf: Sales

Filters shelf: Category with Office Supplies alone selected



METHOD-I CREATING INDIVIDUAL AXIS

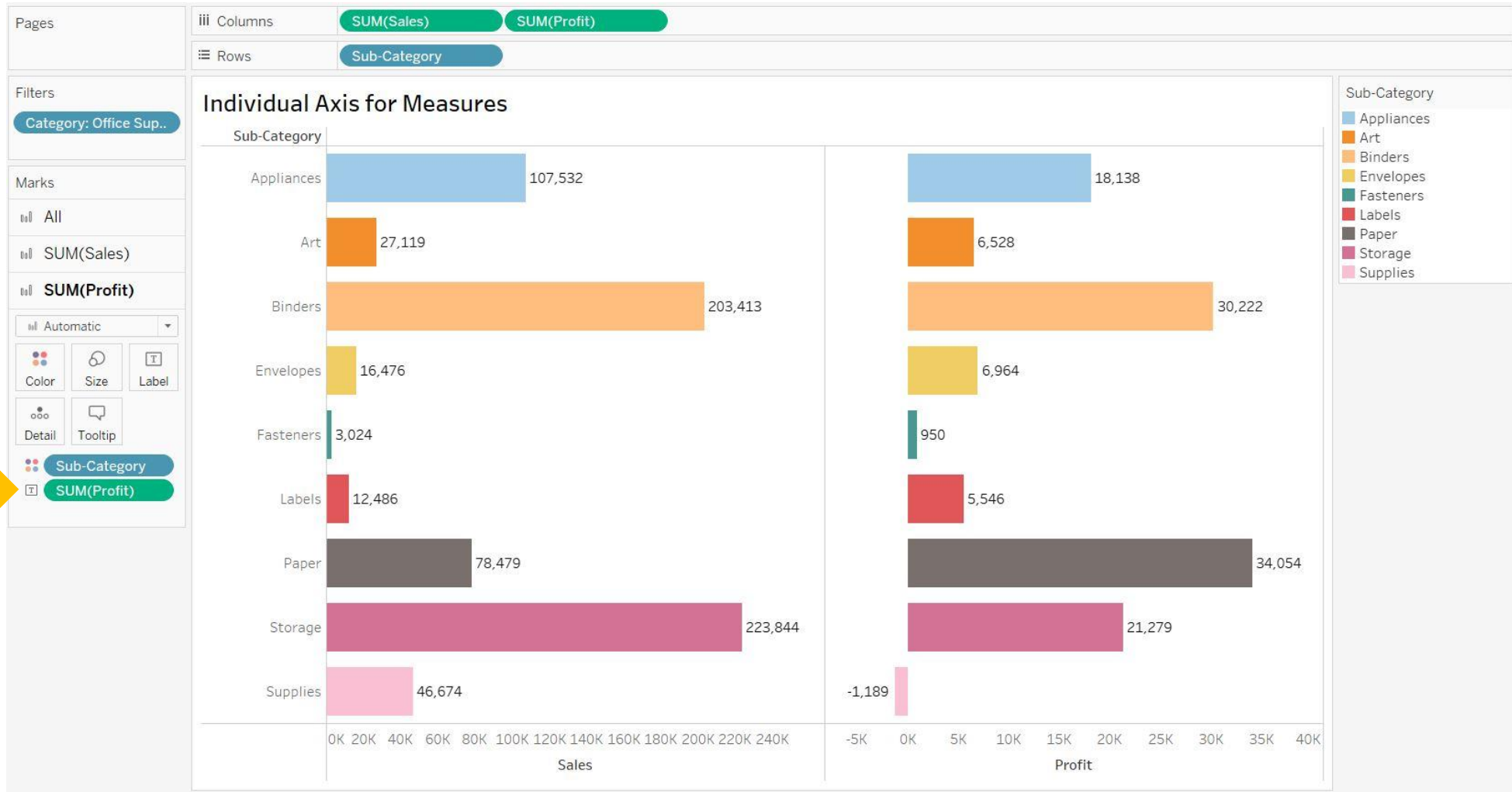
Step 2: Drag and drop **Profit** next to **Sales** in **Columns** shelf



METHOD-I CREATING INDIVIDUAL AXIS

Step 3: Drag and drop Profit to Label of Marks card of Profit

This is the final Individual Axis view



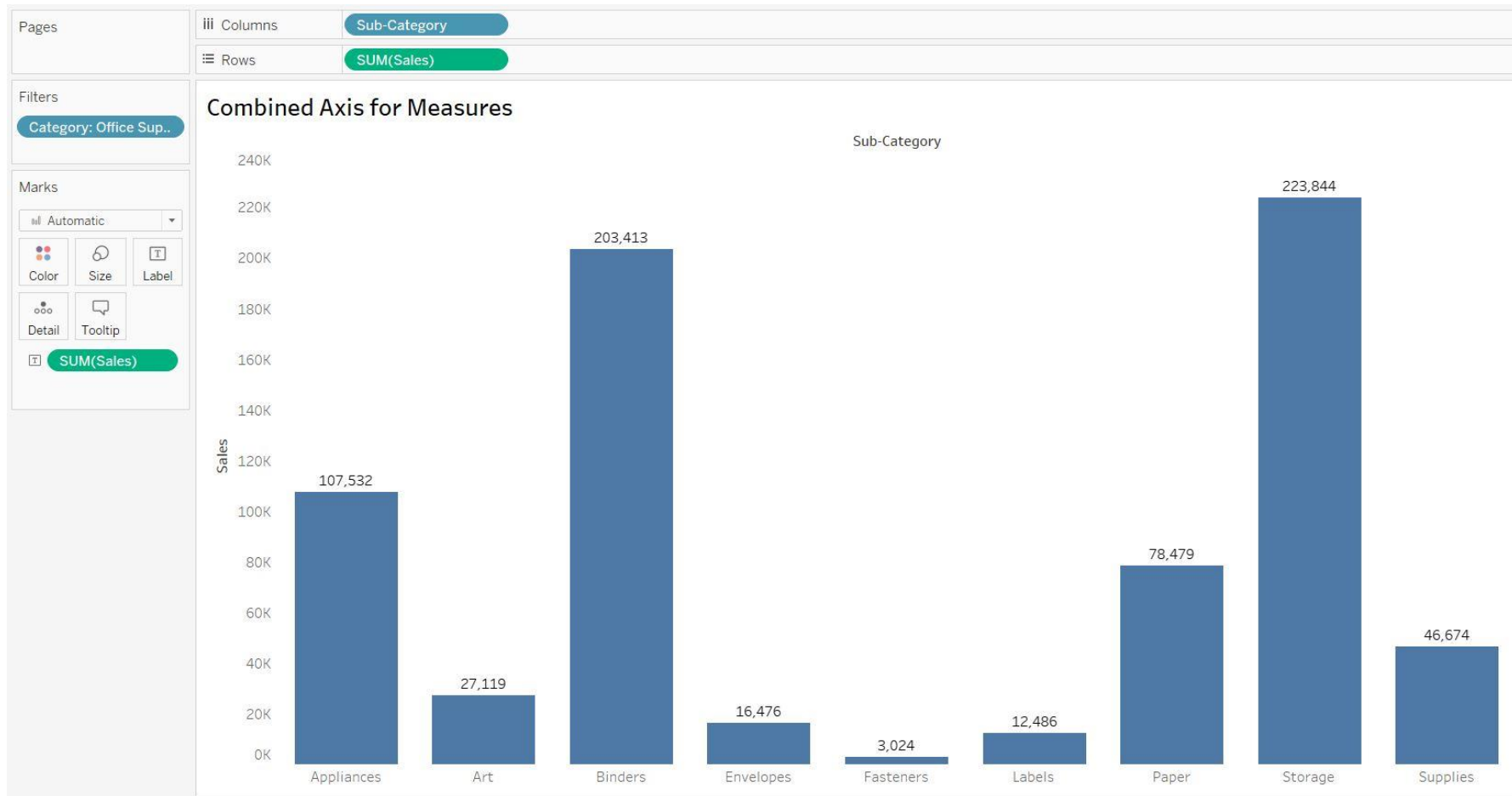
METHOD-II CREATING BLENDED AXIS

Step 1: Let us start with the below mentioned view

Columns shelf: Sub-Category

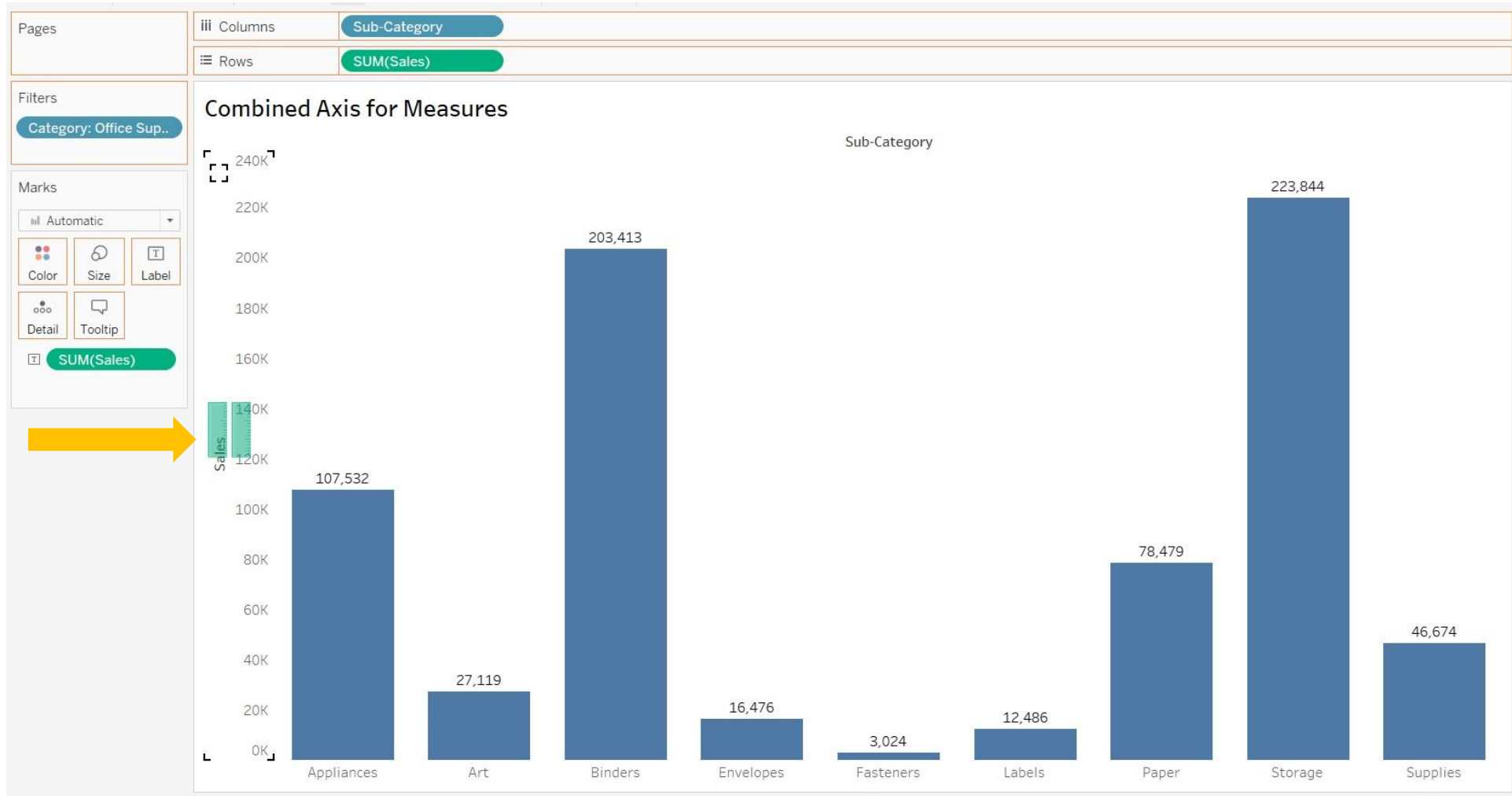
Rows shelf: Sales

Filters shelf: Category with Office Supplies alone selected



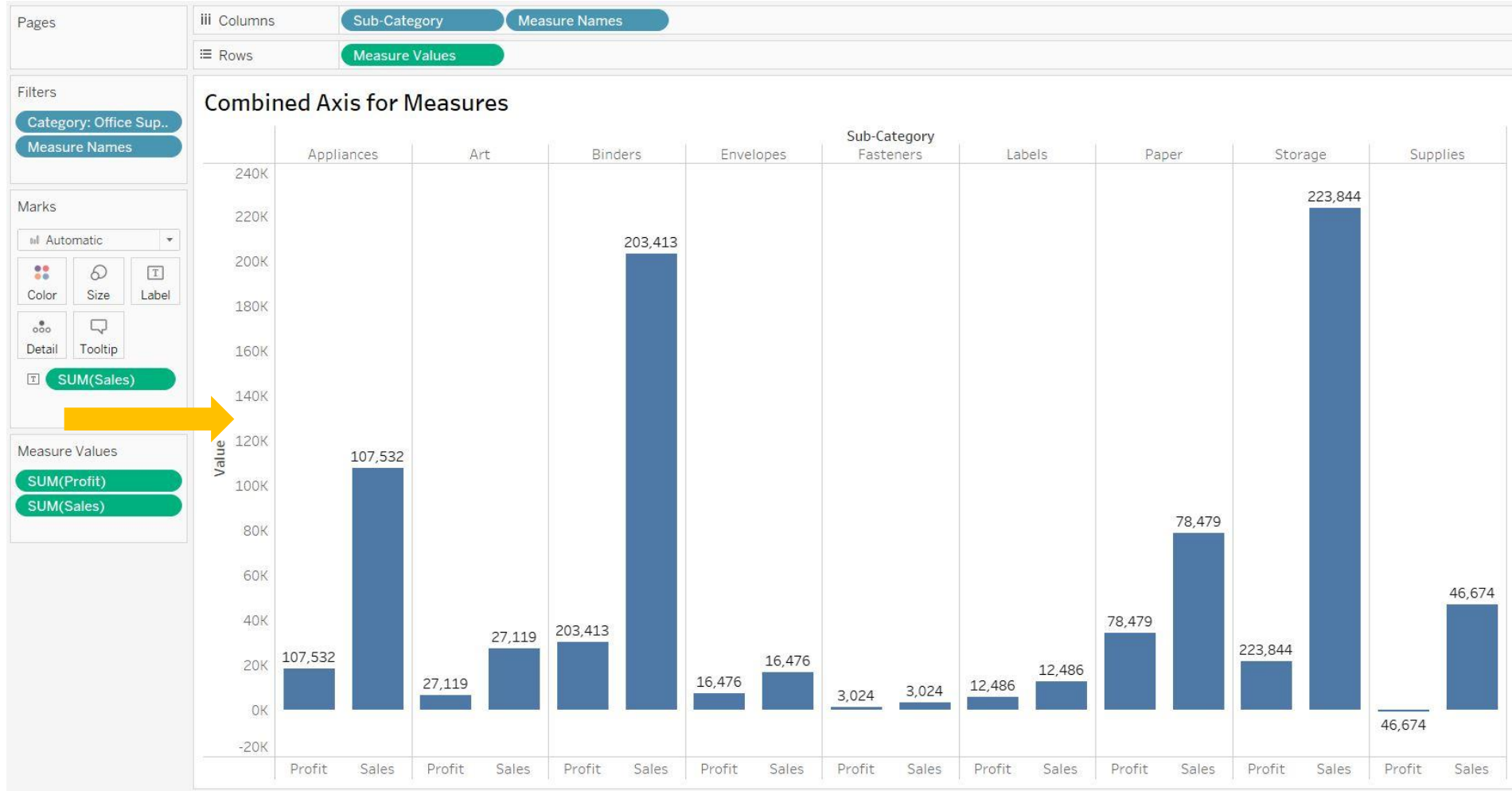
METHOD-II CREATING BLENDED AXIS

Step 2: Drag and drop **Profit** onto the existing **Sales** Axis



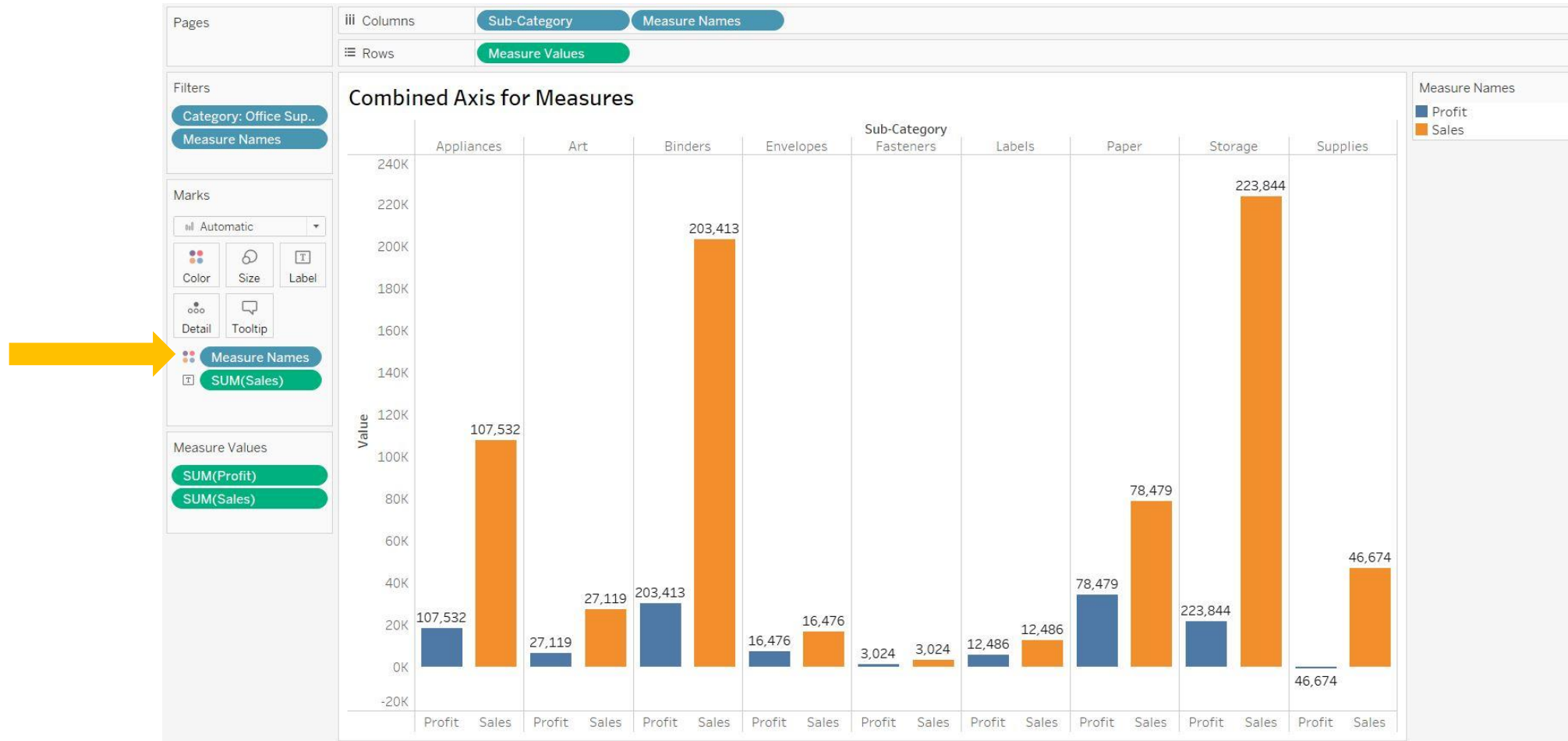
METHOD-II CREATING BLENDED AXIS

Step 3: Now we can observe that both Profit and Sales is shown along one continuous axis



METHOD-II CREATING BLENDED AXIS

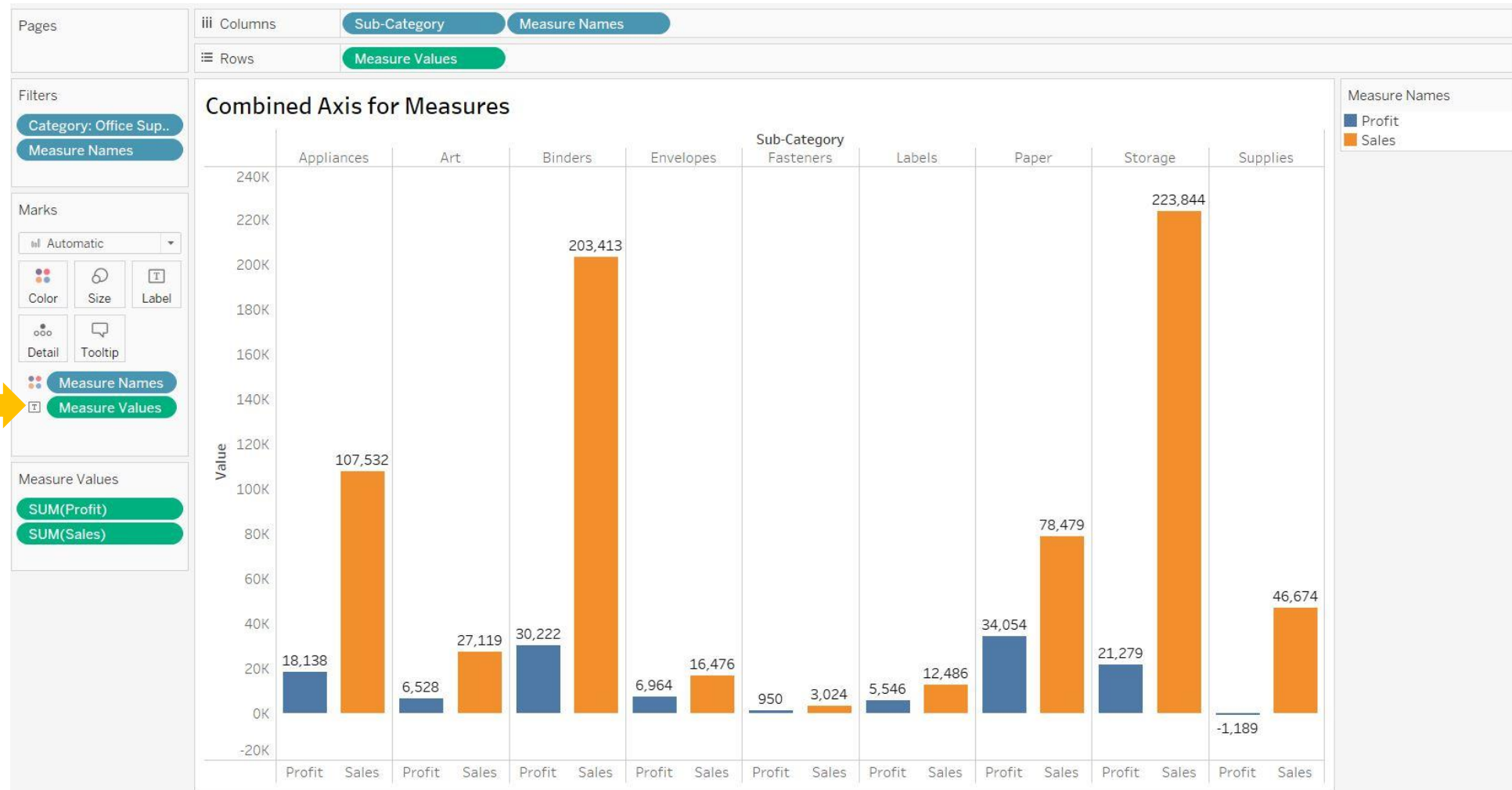
Step 4: If required drag and drop **Measure Names** from the **Data** pane to **Color** on **Marks** card



METHOD-II CREATING BLENDED AXIS

Step 5: If required drag and drop **Measure Values** from the **Data** pane to **Label** on **Marks** card

This is the final Blended Axis view



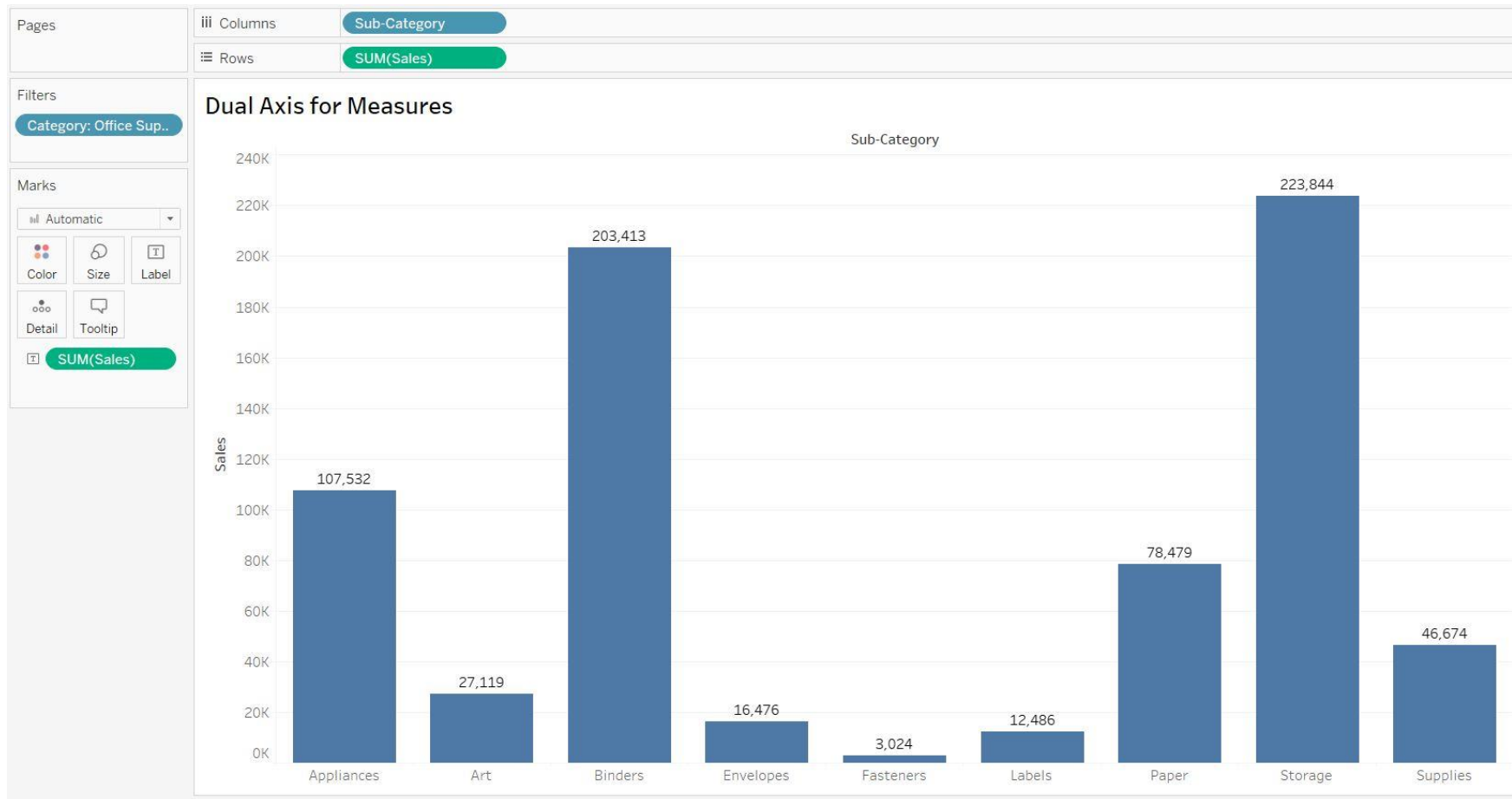
METHOD-III CREATING DUAL AXIS

Step 1: Let us start with the below mentioned view

Columns shelf: Sub-Category

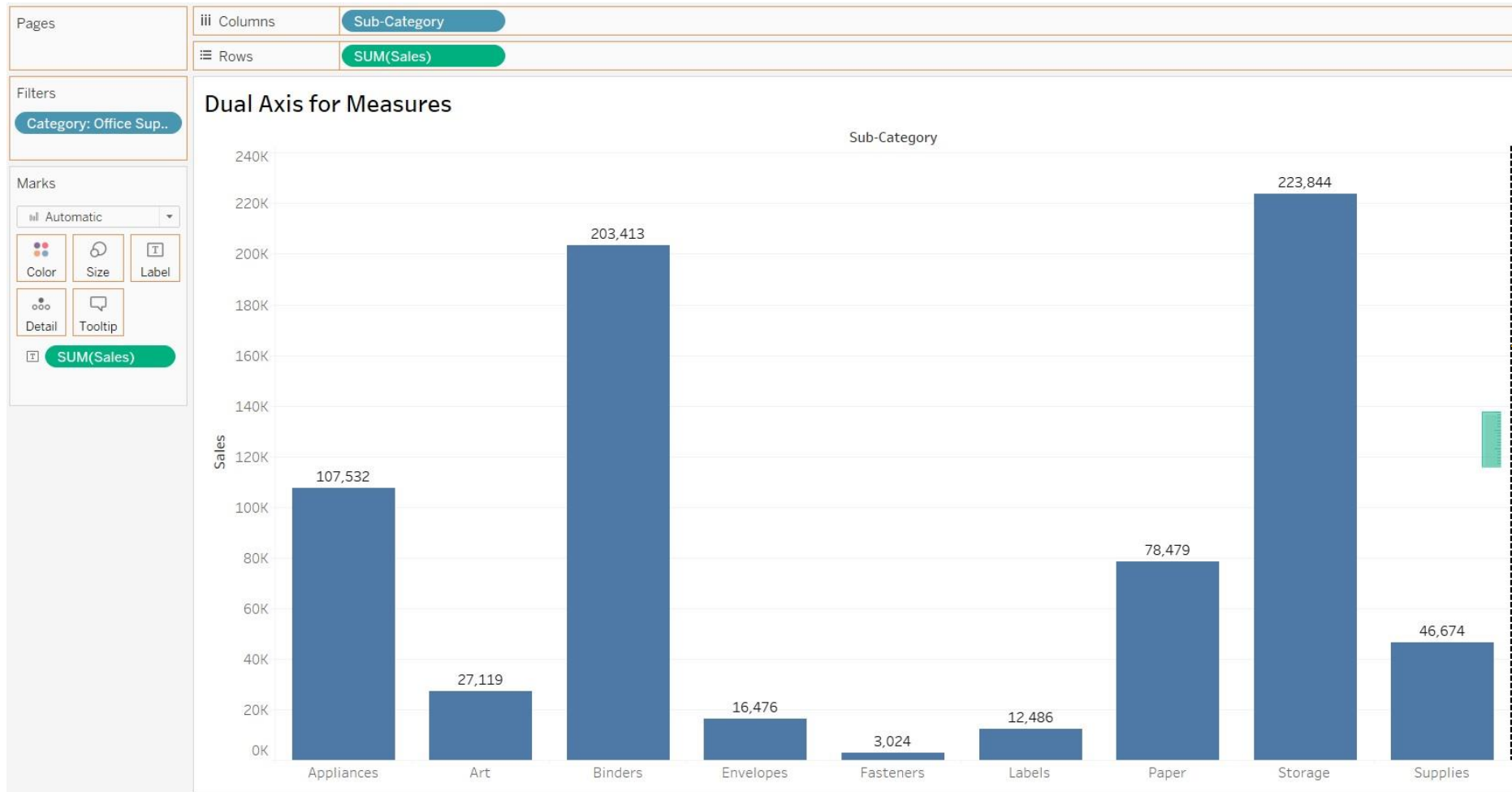
Rows shelf: Sales

Filters shelf: Category with Office Supplies alone selected



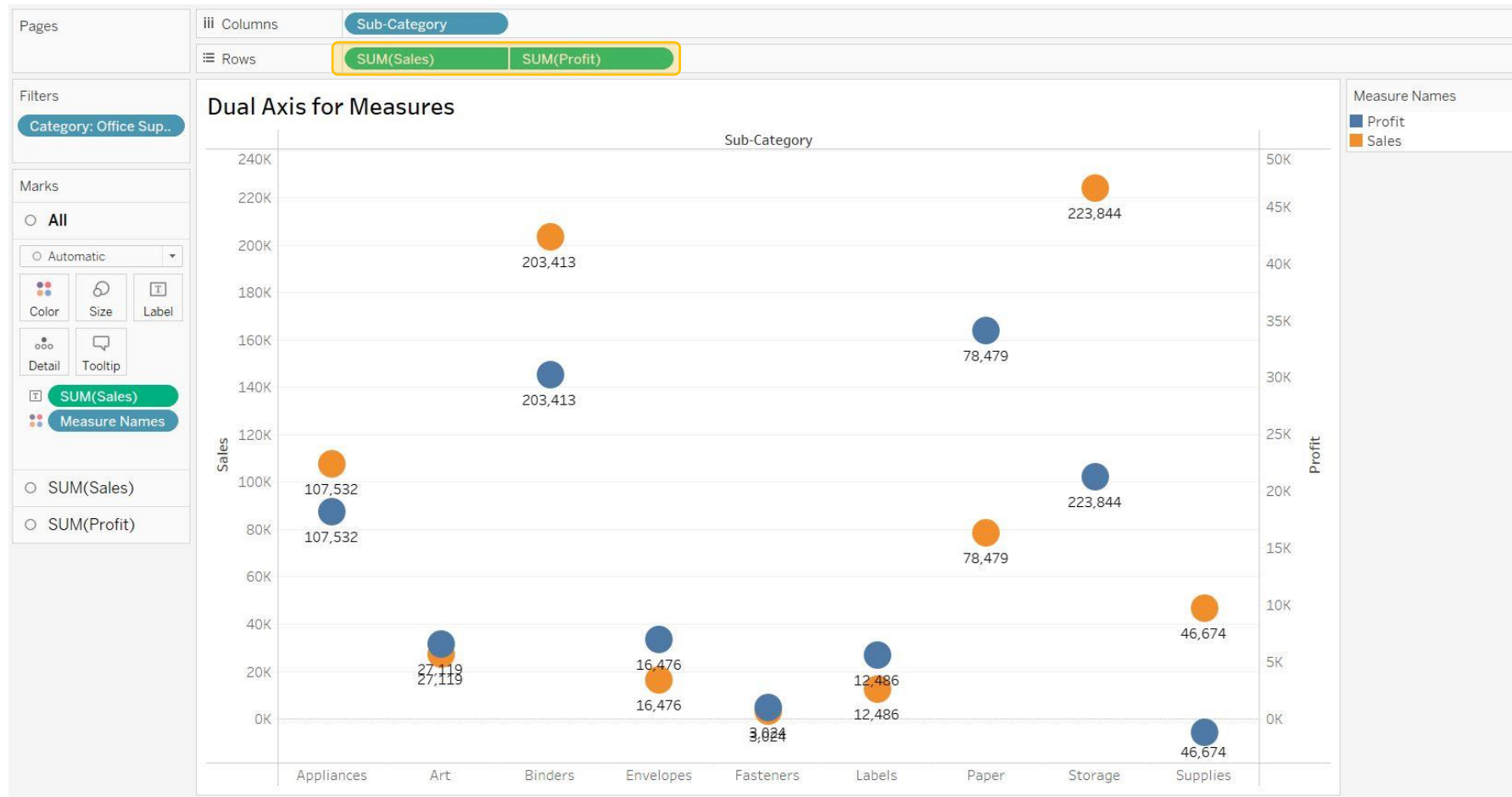
METHOD-III CREATING DUAL AXIS

Step 2: Drag the **Profit** to the right side of the view (opposite to Sales) and drop it when we see a black dashed line appear.



METHOD-III CREATING DUAL AXIS

Step 3: This is the default view once the measures are combined
We can now see that both Sales and Profit are present within the same green pill



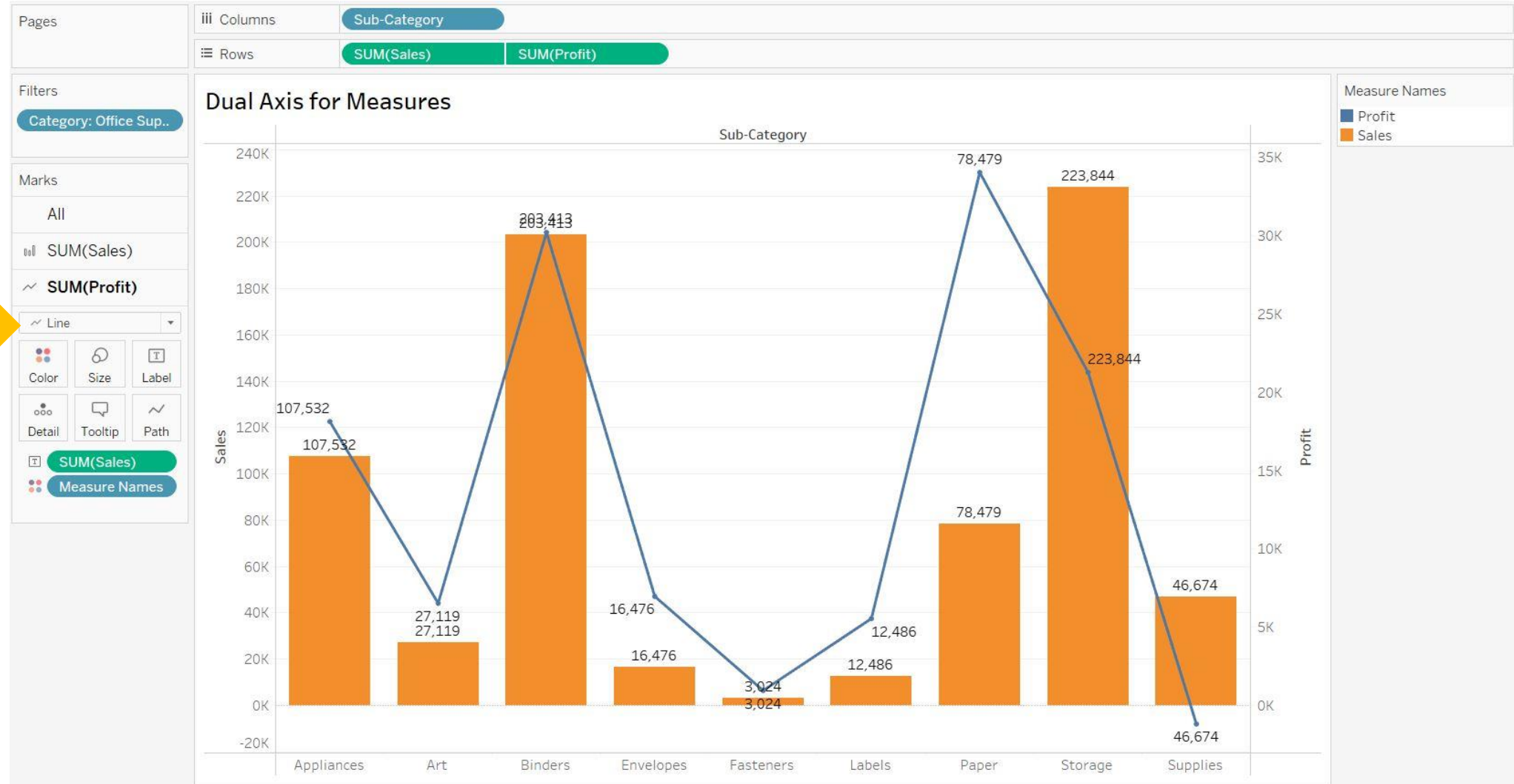
METHOD-III CREATING DUAL AXIS

Step 4: In the **Marks** card for **Sales** from the drop-down select **Bar** Marks type



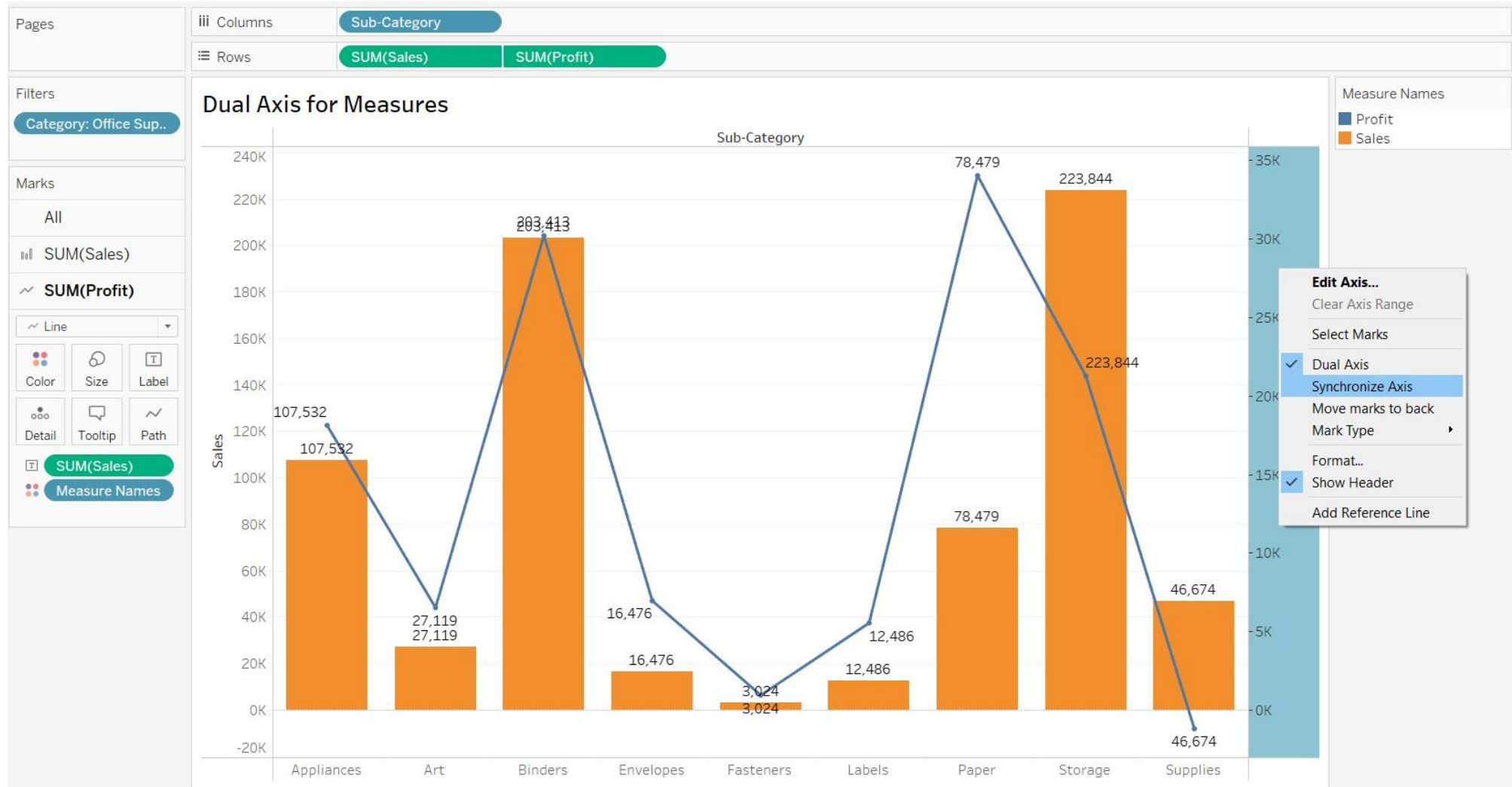
METHOD-III CREATING DUAL AXIS

Step 5: Similarly in the **Marks** card for **Profit** from the drop-down select **Line Marks** type



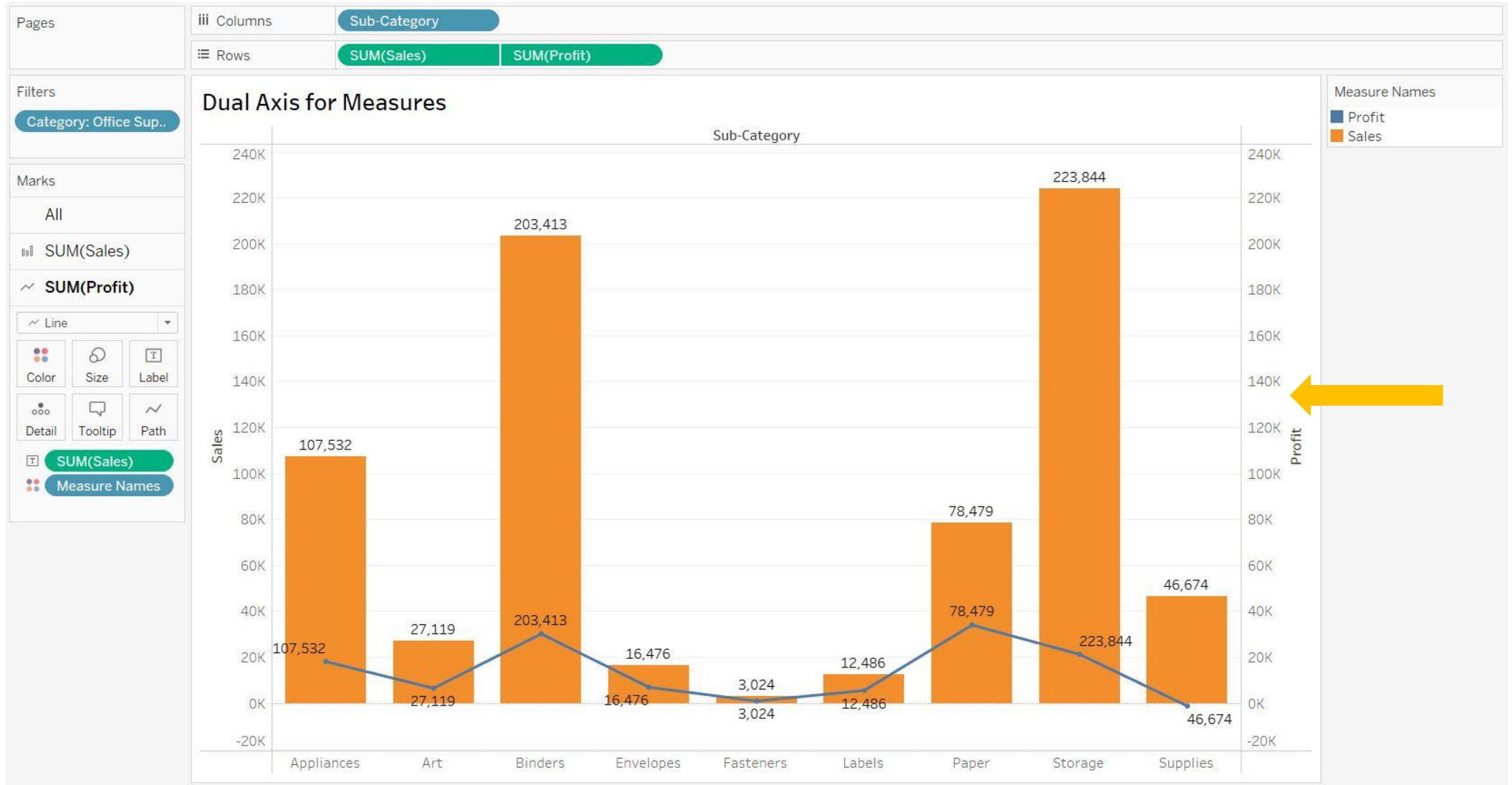
METHOD-III CREATING DUAL AXIS

Step 6: Right-click on Profit Axis, Select Synchronize Axis



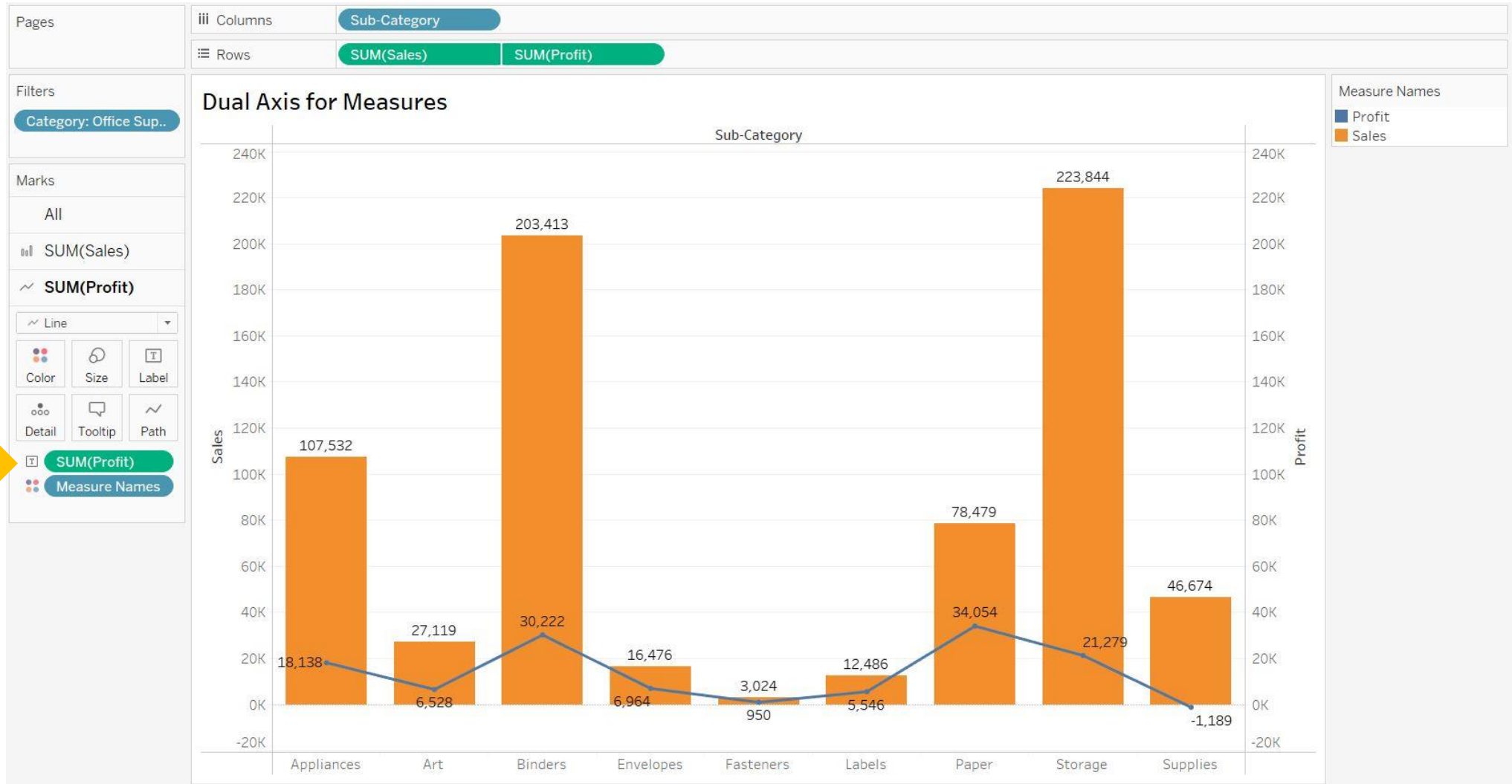
METHOD-III CREATING DUAL AXIS

Step 7: Now we can see that both **Sales** and **Profit** have the same scale



METHOD-III CREATING DUAL AXIS

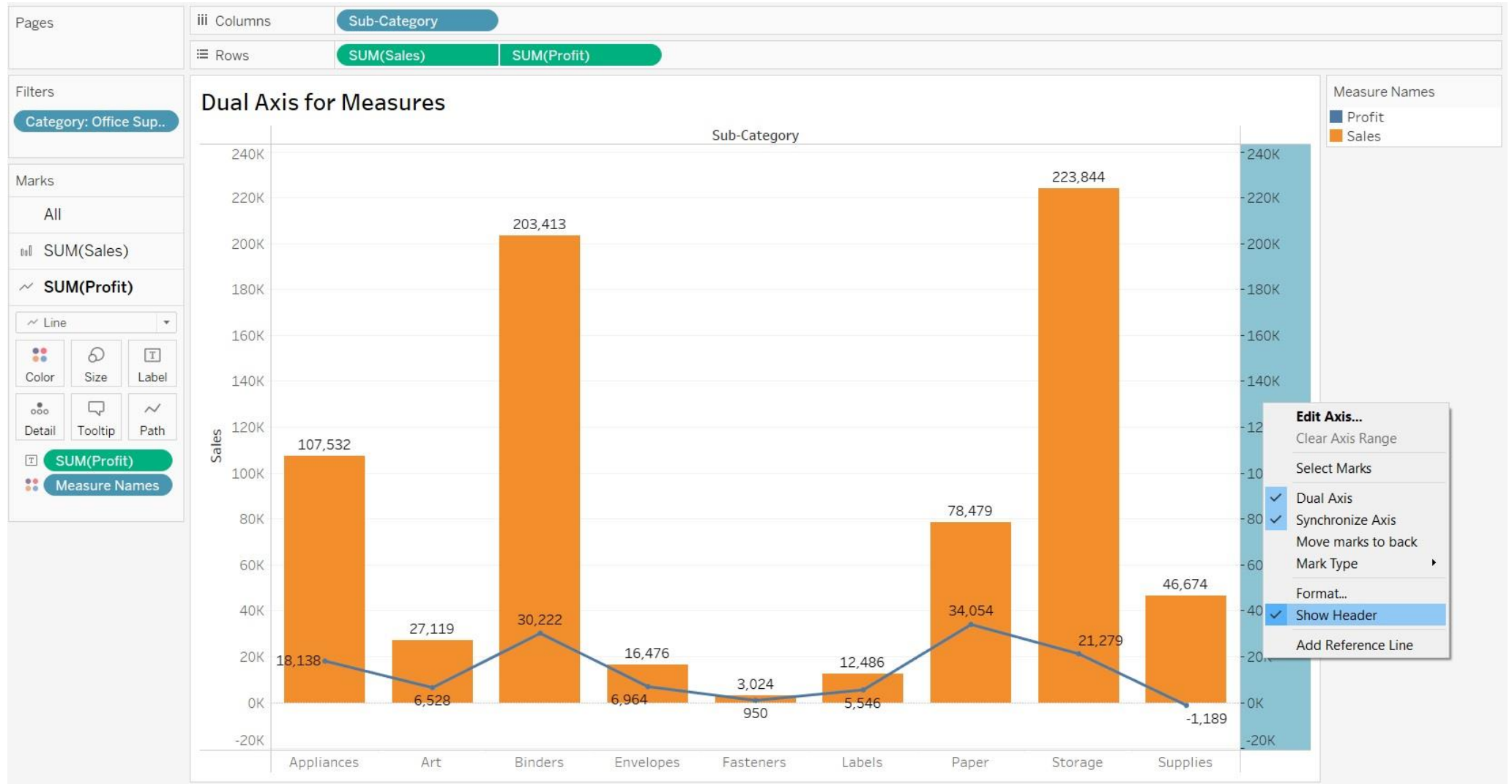
Step 8: Drag and drop Profit to Label on Marks card of Profit



METHOD-III CREATING DUAL AXIS

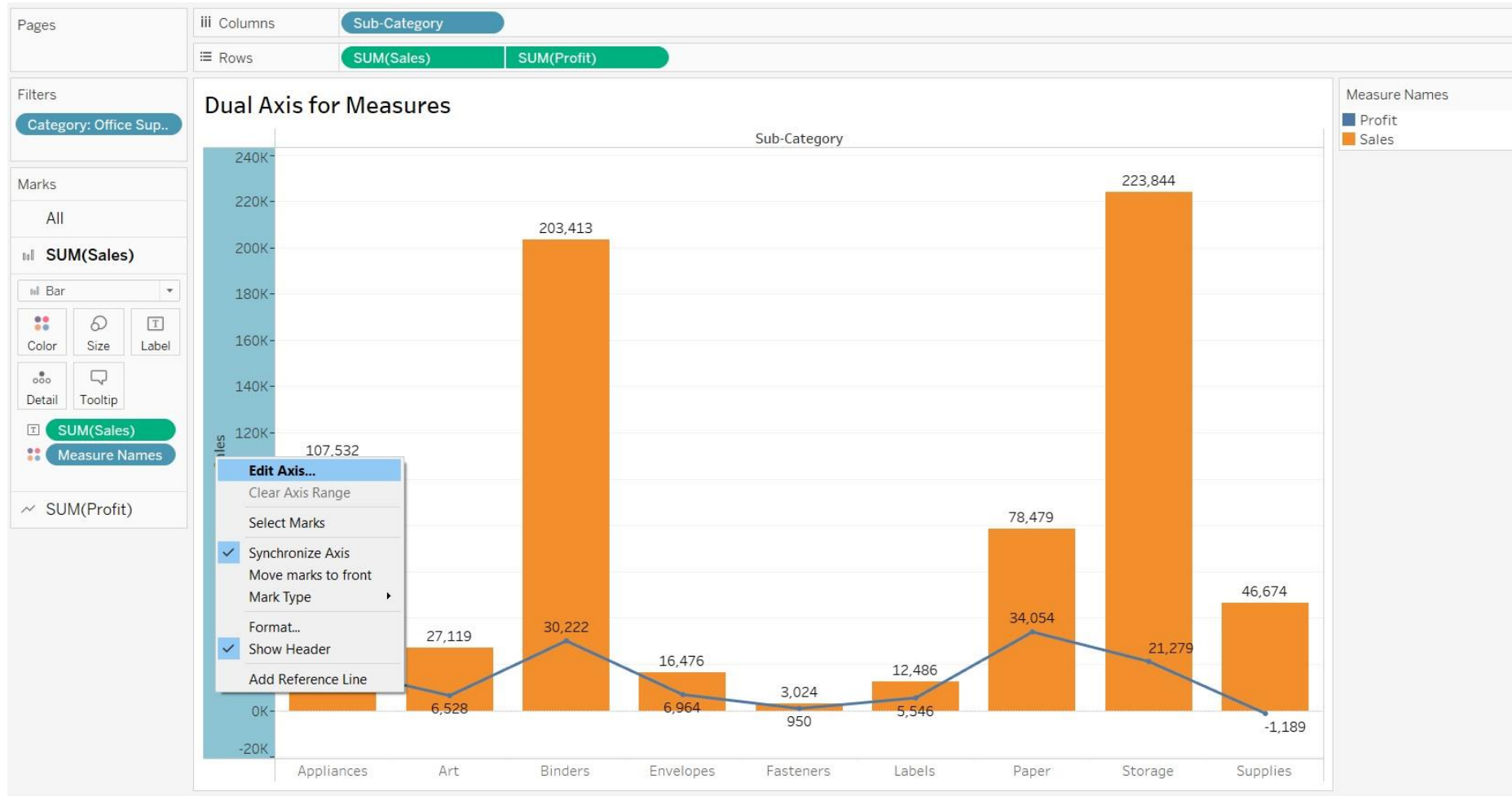
Step 9: Right-click on **Profit** Axis, De-Select **Show Header**

Since both measures have same axis, it is sufficient to show only 1 axis



METHOD-III CREATING DUAL AXIS

Step 10: Right-click on Sales Axis, Select Edit Axis



METHOD-III CREATING DUAL AXIS

Step 11: In the **Edit Axis** dialog box change the **Title** to **Sales/Profit**

Edit Axis [Sales]

General

Tick Marks

Range

☒ Automatic

☐ Uniform axis range for all rows or columns

☐ Independent axis ranges for each row or column

☐ Fixed

☒ Include zero

Automatic

Automatic

-20,744.6574681

2,43,399.165968

Scale

☐ Reversed

☐ Logarithmic

☒ Positive

☐ Symmetric

Axis Titles

Title

Sales/Profit

Subtitle

Subtitle

☒ Automatic

↺ Reset

METHOD-III CREATING DUAL AXIS

Step 12: This is the final Dual Axis view

