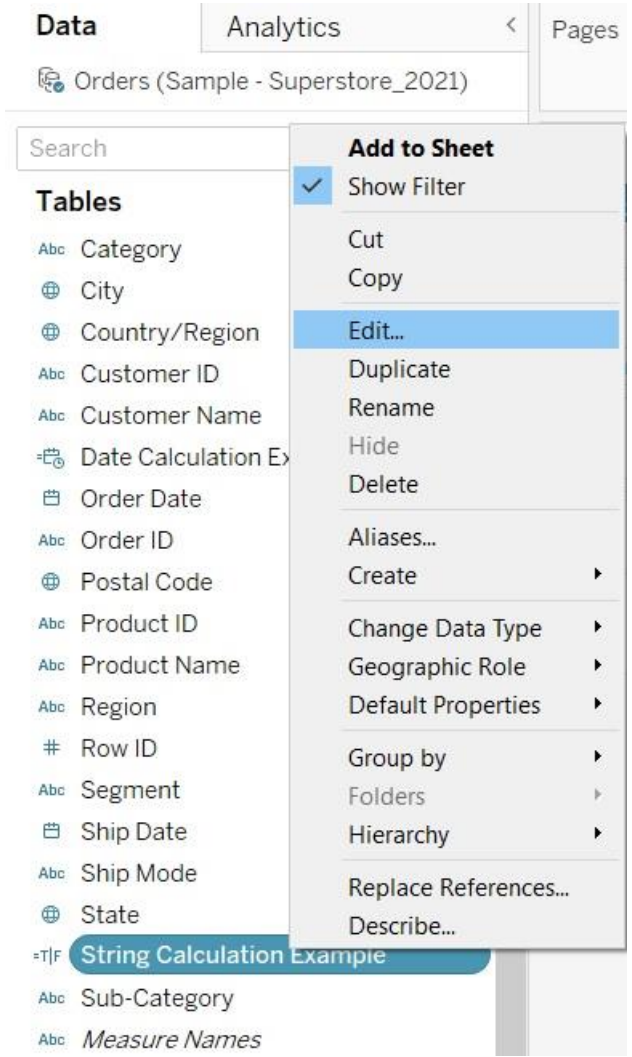
MANIPULATE STRING AND DATE CALCULATIONS

Pre-requisite for this topic:

For details regarding how to create a String and Date Calculated Field please refer to the below mentioned link:
https://github.com/DeepakHolla/Tableau-Topics/blob/main/How_to_Create_a_Calculated_Field.pdf

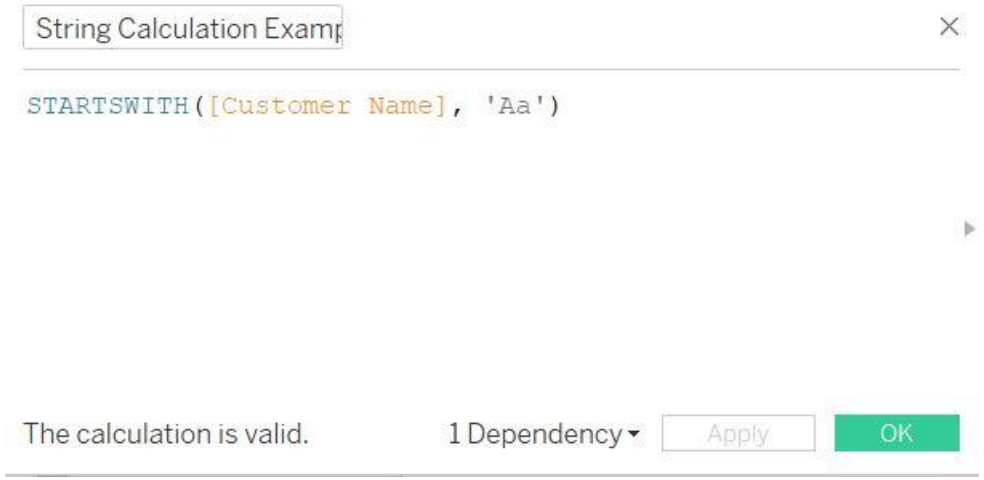
STEPS TO MANIPULATE A STRING CALCULATION

Step 1: Right-click on the already created String Calculated Field, **Edit**



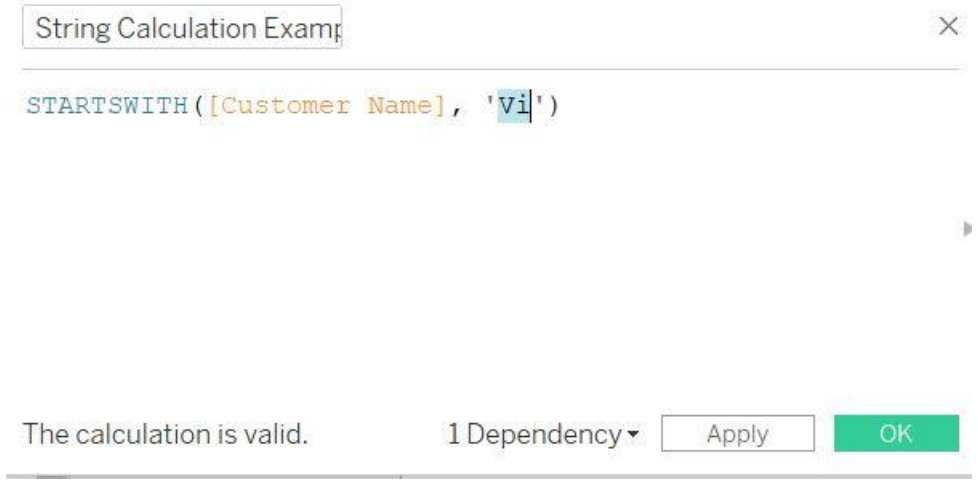
STEPS TO MANIPULATE A STRING CALCULATION

Step 2: The calculation dialog box appears



STEPS TO MANIPULATE A STRING CALCULATION

Step 3: Make the required change e.g.: Change the **substring** as ‘Vi’
Ensure that a **“The calculation is valid”** message is present
Click **OK**

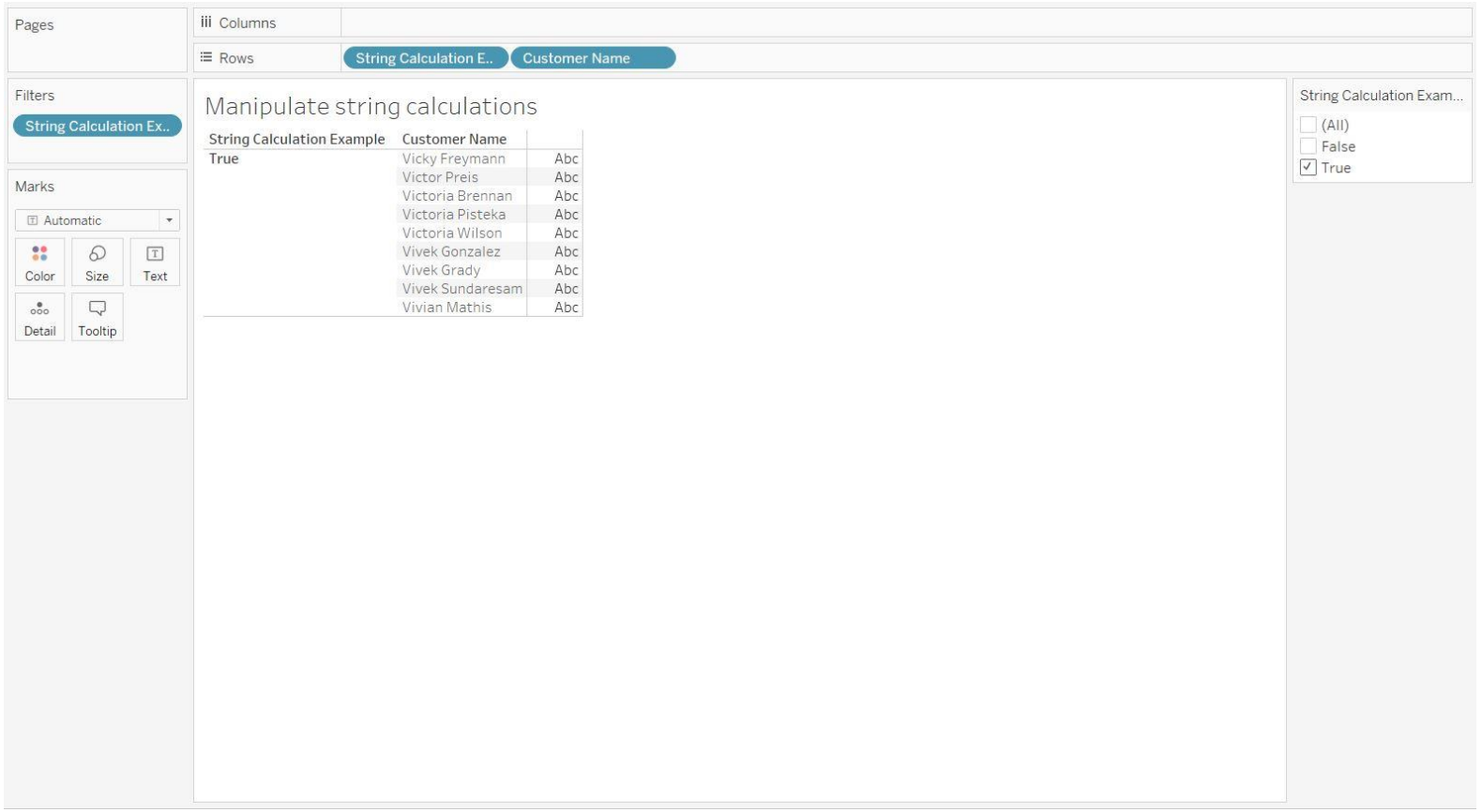


STEPS TO MANIPULATE A STRING CALCULATION

Step 4: Check if the String Calculated Field is working as expected

Move the **Customer Name** and **String Calculated Field** to **Rows** Shelf

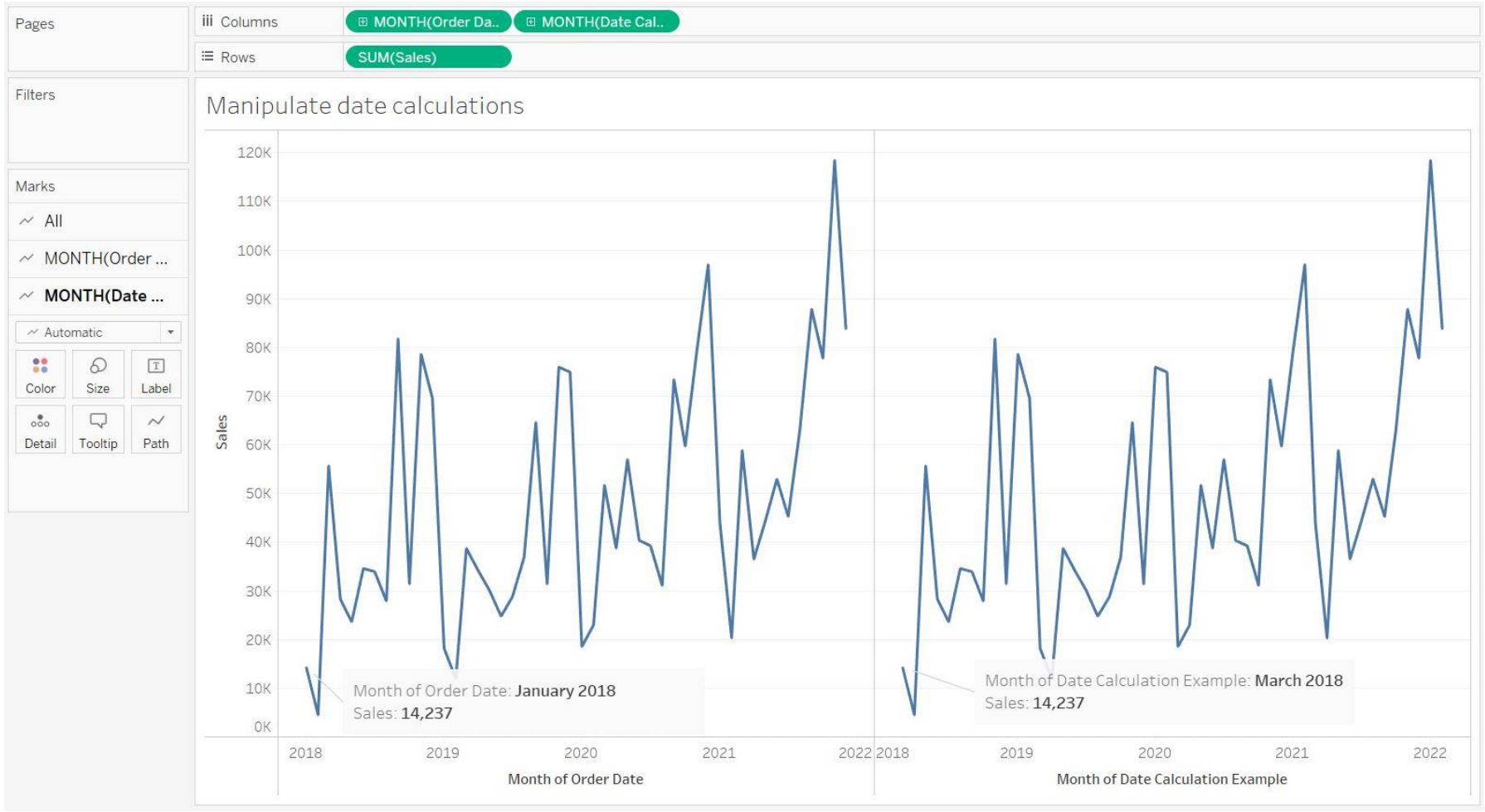
Move the **String Calculated Field** to **Filters** Shelf and **Select** only **True**



STEPS TO MANIPULATE A DATE CALCULATION

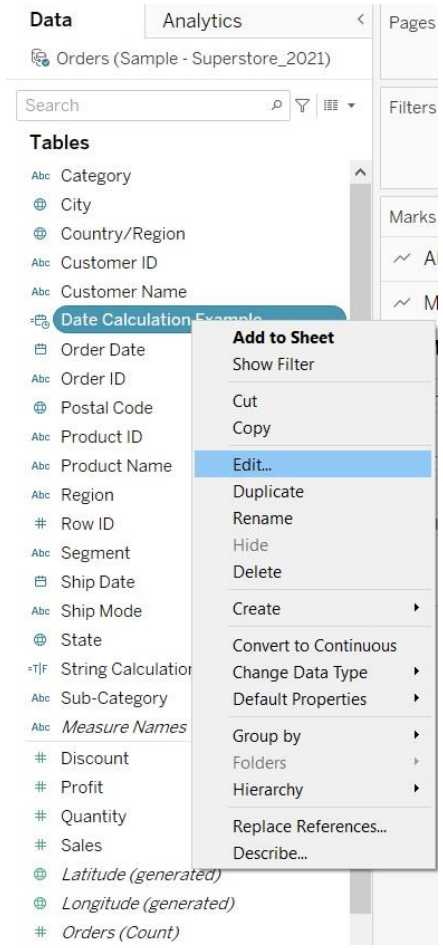
Step 1: Check the existing Date Calculated Field

It adds 2 months to the **Order Date** as confirmed by Marker



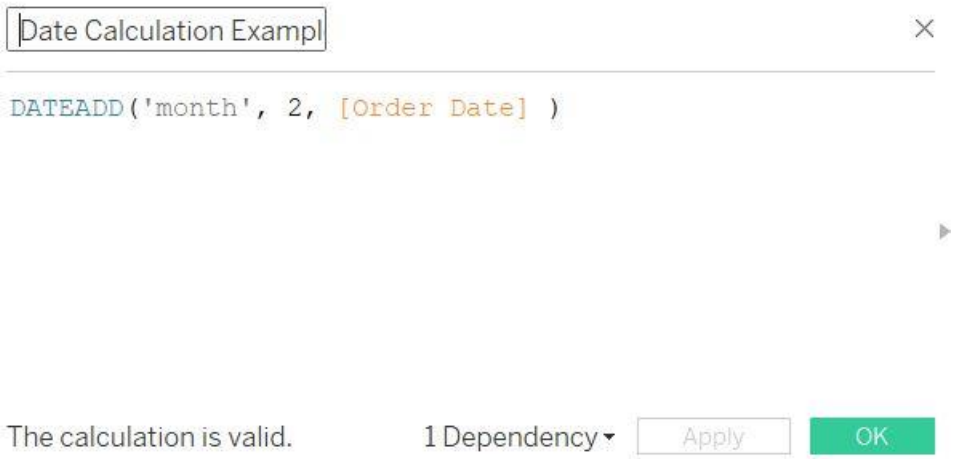
STEPS TO MANIPULATE A DATE CALCULATION

Step 2: Right-click on the Date Calculated Field,
Edit



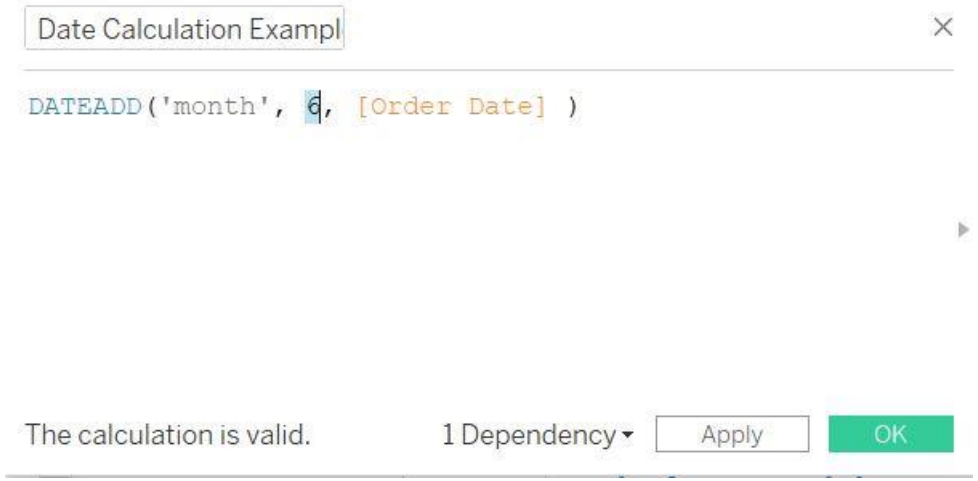
STEPS TO MANIPULATE A DATE CALCULATION

Step 3: The calculation dialog box appears



STEPS TO MANIPULATE A DATE CALCULATION

Step 4: Make the required change e.g.: Change the **interval** to **6**
Ensure that a **“The calculation is valid”** message is present
Click **OK**



STEPS TO MANIPULATE A DATE CALCULATION

Step 5: Check if the Date Calculated Field is working as expected

It now adds **6 months** (2 Quarters) to the **Order Date** as confirmed by Marker