## **Dharmesh Porwal**

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| EDUCATIONAL QUALIFICATIONS   |  |   |  |         |  |
|--|--|---|--|---------|--|
| Course   | Year   | School/Institution  | Board                                  | Result  |  |
| MBA<br>(Stream – Finance and HR)   | 2019-21  | Apex Institute of Management & Research - [AIMR]  | Devi Ahilya<br>Vishwavidyalaya, Indore | 60%     |  |
| Bachelor of Commerce   | 2016-19  | Sheshshayee College of Professional Studies   | Vikram University                      | 60%     |  |
| Class XII  | 2015-16  | AgoshDeep International Public School   | M.P. Board                             | 70%     |  |
| Class X  | 2013-14  | Aditya Birla Senior Secondary School  | CBSE                                   | 6.2 CGP |  |
| PROFESSIONAL COURSE  | AND CER  | TIFICATIONS   |  |         |  |
| INVESTMENT BANKING<br>CERTIFICATION  | <ul> <li>Performed Company Valuations utilizing Markets Approach (Relative valuations - Trade Comps &amp; Deal Comps) and Income Approach (Future Cash Flows - DCF).</li> <li>Built fully integrated Financial Projection Models including the ability to run sensitivities within models &amp; worked on Company profiles, Sector analysis, etc.</li> </ul> |   |  |         |  |
| COMPUTER HARDWARE(A+<br>AND NETWORKING(N+)   |  | ficate Course in Computer CompTIA (A+) from I<br>ficate Course in Computer CompTIA (N+) from I  |  |         |  |
| WORK EXPERIENCE & IN   | ITERNSHI   | PS  |  |         |  |
| BANDHAN BANK<br>(Sr. Officer)<br>(Branch Sales Executive)<br>(July'24-Dec'24)                  | • Using  | <ul> <li>Promoting &amp; selling all banking products to customers such as insurance, loans &amp; account</li> <li>Using sales and CRM software tools to manage leads, track sales &amp; generate reports.</li> <li>Identifying new business opportunities and providing excellent customer service.</li> </ul>                                     |  |         |  |
| L.D. JOSHEE & CO.<br>(Income Tax Advocate &<br>Consultant)<br>(April' 23 - June'24)            | • Enga<br>• Hand<br>• Havi   | <ul> <li>Filed GST returns for sole proprietors and partnership firms.</li> <li>Engaged in filling of monthly &amp; quarterly GST return.</li> <li>Handled TDS returns of various corporates.</li> <li>Having professional experience of filling income tax returns for corporate clients.</li> <li>Performed various GST registrations.</li> </ul> |  |         |  |
| ASHOK JAIN FIRM<br>(Seasoned Chartered<br>Accountant)<br>(July-Dec' 22)                        | <ul> <li>Worked on Financial Audit of Sole proprietor/company/firms.</li> <li>Conducted Tax Audit of various corporate.</li> <li>Part of Internal Audit of manufacturing entities</li> <li>Prepared Custom duty report.</li> <li>Prepared management report and financial statements such as Balance Sheet and P&amp;L a/</li> </ul>                         |   |  |         |  |
| LANGUEDGES IT SERVICES<br>(Accounts Co-ordinator and<br>Vendor Executive)<br>(Aug' 21-Dec' 22) | • Singl  | <ul> <li>Assisted in financial audit of company and done audit documentation.</li> <li>Single handedly handled Outward payment (USD) of the linguist (Vendors).</li> <li>Coordinated with foreign as well as Indian Vendors.</li> <li>Generated purchase order to Vendor and issued invoices to clients.</li> </ul>                                 |  |         |  |
| MANALI INTERNATIONAL PUBLIC SCHOOL (Account Executive) (June '17- Aug '18)                     | D. H. C. L.  | <ul> <li>Handling Accounts of the school.</li> <li>Responsible for Payroll management and Revenue collection.</li> </ul>  |  |         |  |
| SKILLS AND HOBBIES AN  | ID OTHER   | INTERESTS   |  |         |  |
| TECHNICAL SKILLS   | Worl   | <ul> <li>MS Office (MS-Excel, Word and Power point) and Working Knowledge of Tally ERP9.</li> <li>Worked on CompuTax &amp; SmartTax (Computerized Software helps in filling ITR).</li> <li>Worked on Marg ERP (Business Process Management Software).</li> </ul>  |  |         |  |
| INTERESTS  | Passi  | on to learn new things and exploring new peopl<br>d knowledge of dealing in equity and derivative   | e gives me a creative high.            |         |  |