

E Bala

From: Shilpa Jhaveri [shilpa@enam.com]
Sent: Wednesday, June 02, 2010 12:12 PM
To: 'ebala@sebi.gov.in'
Subject: RE: Arch Pharmalabs

Dear Bala,

In response to your query we wish to inform you the management of the Company proposes to relist by way of an IPO and will issue as many equity shares to the public as is required to comply with the requirements of SEBI(ICDR), SCRA and Listing Agreement.

Trust this clarifies.

Regards,

Shilpa Jhaveri
ENAM Securities Pvt. Ltd. | Investment Banking
801, Dalamal Tower,
Nariman Point,
Mumbai, MAIT 400021
INDIA

Work : +91-22-6638-1873
Mobile : +91-9820844945
Facsimile : +91-22-2284-6824
Email : shilpa@enam.com
Web : www.enam.com

From: E Bala [mailto:ebala@sebi.gov.in]
Sent: Monday, May 31, 2010 5:40 PM
To: Shilpa Jhaveri
Subject: RE: Arch Pharmalabs

Madam,

As regards your informal guidance on the captioned company please confirm/clarify the following:

- I. How the company proposes to relist the shares of the company with the low public holding?

Regds

E Bala

1.This communication is for informational purposes only. It is not intended as an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation or as an official statement on any transaction. All market prices, data and other information are not warranted as to completeness or accuracy and are subject to change without notice. Any comments or