Regd. Office: Mumbai-Pune Road, Akurdi, Pune - 411 035.

31st October, 2013

Securities & Exchange Board of India Plot C4-A, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Kind Attn : Chief General Manager

Market Regulation Department

Dear Sir,

We attach herewith a sealed envelope, containing two copies of our letter dated 16th October, 2013, requesting for Informal Guidance under the Informal Guidance Scheme.

Kindly acknowledge.

Thanking you,

Yours faithfully,

For JAYA HIND INVESTMENTS PRIVATE LIMITED

ABHAY FIRODÍA

DIRECTOR

Regd. Office: Mumbai-Pune Road, Akurdi, Pune - 411 035.

16th October, 2013

Securities & Exchange Board of India Plot C4-A, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Kind Attn : Chief General Manager
Market Regulation Department

Dear Sir,

- We, Jaya Hind Investments Private Limited, are a company registered under the Companies Act, 1956. We are also a Non-Banking Finance Company registered with the Reserve Bank of India, under Registration No.13.00703. As an investment company we hold shares of various companies.
 - We hold substantial number of shares in listed companies like Force Motors Limited, Bajaj Auto Limited, Bajaj Holdings & Investment Limited and Bajaj Finserv Limited.

The list of investments, made by us and held either as investment or as stock-in-trade, as per the latest Balance Sheet as at 31st March, 2013, is annexed as **Annexure A**.

We are the Promoters of Force Motors Limited, an automobile company, having its Registered Office at Bombay Pune Road, Akurdi, Pune – 411 035 and whose shares are quoted on the Bombay Stock Exchange Limited and the Pune Stock Exchange Limited, BSE Code No.500033 and ISIN INE451A01017.

- We, as the Promoters of Force Motors Limited (hereinafter **FML** for brevity), along with the persons acting in concert, hold 68,18,272 equity shares of FML as of date. Annexed hereto and marked as **Annexure B** is a copy of the Declaration of Quarterly Results, for the quarter ended on 30th September, 2013 published by FML on 9th October, 2013 evidencing this holding.
- 5) We have acquired the shares before 4th June, 2001 and there has been no change in the shares held by us in FML since June, 2001.
- 6) It would be kindly observed from **Annexure C**, being declaration dated 8th April, 2013 that the Promoters, i.e. we and Jaya Hind Industries Limited, hold 62,28,267 equity shares of FML; whereas 5,90,005 equity shares of that Company are held by the persons who are/were deemed to be persons acting in concert with us, as per the provisions of Regulation 2(9) of the Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, (hereinafter **the Takeover Code** for brevity).
- 7) Similarly the persons acting in concert, viz. Mr.Abhaykumar Navalmal Firodia, Mr.Prasan Abhaykumar Firodia, Mr.Jinendra Hirachand Munot, Mrs.Jamnabai Navalmal Firodia, Mr.Motilal Multanchand Bora, Mr.Kachardas Chandanmal Munot, Prasanna Holdings Private Limited and Ahmednagar Engineering Private Limited have also not dealt in the shares of FML during the Financial Year beginning on 1st April, 2013 till date.

- 8) From the Annexure B it would be kindly observed that 63,57,990 shares in the equity capital of FML are held by the public and the public shareholding in the equity capital of that Company is 48.25%.
- 9) As stated above, neither we nor any person acting in concert with us has acquired or sold any equity shares of FML since 1st April, 2013.
- II) We wish to draw your kind attention to the following few historical facts:-
 - 1) The Company, FML, (earlier known as **Bajaj Tempo Limited**), was promoted jointly by Bajaj Family (Bajaj Group) and Firodia Family, led by Late Mr.N.K.Firodia.

FML was earlier registered as a Private Limited Company and became a Public Company w.e.f. 12th May, 1961.

Jaya Hind Industries Limited, Firodia Family Members, Bajaj Family Members and friends of these Families held the shares of FML before the shares were offered to the public first, sometime in the year 1964.

- 2) Firodia Family, led by Mr.N.K.Firodia, Jaya Hind Industries Limited and since 1983 we, (as a successor of Jaya Hind Industries Limited), hold substantial shares in the paid up equity capital of Bajaj Auto Limited, [now Bajaj Auto Limited, Bajaj Holdings & Investment Limited and Bajaj Finserv Limited after demerger in 2007].
- 3) In view of these historical facts, we are interested in buying the below referred shares of FML, being in permissible limits, as stated below from 12 members of FML referred below.

III) The "In Principle Proposal" :-

1) We propose to acquire 6,31,139 equity shares of Rs.10 each of FML from the following members of that Company:-

Sr. No.	Name	Client ID	DP ID	Number of Shares	Percentage of total paid up capital
(a)	Jamnalal Sons Limited	20767505	IN301330	84,429	0.64
(b)	Shri.Rahulkumar Bajaj	20785009	IN301330	32,797	0.25
(c)	Shri.Shekhar Bajaj	20784887	IN301330	8,266	0.06
(d)	Shri.Shekhar Bajaj and Smt.Kiran Bajaj	20786004	IN301330	24,531	0.19
(e)	Shri Shekhar Ramkrishna Bajaj	20784879	IN301330	2,032	0.02
(f)	Bacchraj & Co. Pvt. Ltd.	20638507	IN301330	2,74,079	2.08
(g) ~	Bacchraj Factories Pvt. Ltd.	16037344	IN301127	1,10,605	0.84
(h)	Jamnalal Sons Pvt. Ltd.	16129792	IN301127	40,000	0.30
(i)	Shri.Tarang Jain	10675470	IN300450	12,450	0.09
(j)	Mr.Anurag Jain	10682862	IN300450	12,550	0.10
(k)	Mr.Nareshchandra Jain	10076103	IN300450	5,400	0.04
(1)	Shri.D.S.Mehta & Shri.Arvind Dave	13651993	IN300450	24,000	0.18
	,	Total		6,31,139	4.79

As per the provisions of Regulation 3(2) of the Takeover Code, we are entitled to acquire, along with the persons acting in concert, 6,58,813 equity shares of FML, [i.e. 5% of the total paid up equity share capital of FML Rs.13,17,62,620, i.e. 1,31,76,262 equity shares of Rs.10 each fully paid up].

3) It would be kindly observed from the details of the proposed transaction that we wish to acquire only 4.79% additional shares of FML.

If this acquisition occurs the public shareholding in FML would continue to be above 25% of the paid up equity capital of FML, being the limit of public shareholding, prescribed by Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and the holding of Promoters along with the persons acting in concert as acquirer would be less than "the maximum permissible non-public holding" within the meaning of Regulation 2(o) of the Takeover Code.

4) We propose to acquire the above referred shares of FML, subject to receipt of confirmation of "interpretation" and "no action letter" as mentioned below on "spot delivery basis" based on "spot delivery contracts", within the meaning of Section 2(i) of the Securities Contract Regulation Act, 1956, (hereinafter the SCR Act for brevity).

As the shares, proposed to be dealt with, are held by the above referred 12 members of FML in dematerialized form, either these shares would be rematerialized and delivered along with the transfer forms to us, in exchange of the amount of consideration or the dematerialized shares would be transferred to the credit of our demat account, on the date of transaction being the date on which the instructions are given by the said 12 members to their Depository Participants to transfer these shares to our demat account with HDFC Bank Ltd., and thus the entire transaction would be on spot delivery

basis, being the delivery and payment arranged simultaneously, on the date of transaction or before expiry of the next day.

- 5) Considering the provisions of Section 18 of the SCR Act, the proposed transaction being based on "spot delivery contract", it would not necessary that such transactions should take place on the floor of the Stock Exchange/Stock Exchange Screen or through a licensed stock broker.
- Even if, in view of the provisions of Section 18(2) of the SCR Act, the place at which these transactions would take place is a notified place requiring the spot delivery basis transaction, to be routed through a licensed broker, we shall arrange such acquisition through a broker.

 But these acquisitions would not be on the floor of the Stock Exchange, where the shares of FML are quoted and dealt with or would not be executed on the Screens of the Stock Exchange (i.e. all these transactions would be off market deals).
- 7) In our understanding as these shares of FML are not to be dealt with on the floor of the Stock Exchange/on the Stock Exchange system, the restrictions about time, volumes and circuit breakers (price band) would not be applicable, and this acquisition of 4.79% of the equity capital of FML, by us from the above 12 members of that Company could be at a value to be discussed and agreed between the proposed transferors and us, as the proposed transferee.

- We attach herewith a formal letter, obtained from these proposed transferors as evidence of material facts and circumstances involved in this request, seeking informal guidance in terms of the Securities & Exchange Board of India (Informal Guidance) Scheme of 2003 (hereinafter the Informal Guidance Scheme for brevity) (Annexure D).
- 9) We, as the acquirer and the promoter, have complied with all disclosure requirements prescribed by the Securities & Exchange Board of India as per the Takeover Code. We have attached as Annexure C a copy of the last continuing disclosure as of 31st March, 2013.
- 10) Similarly, FML has also made the appropriate disclosures regarding the Promoter Shareholding. We attach herewith a copy of the report submitted for the Quarter ended on 30th September, 2013 as **Annexure E**.
- 11) If agreed, if permissible and if these transactions are implemented, reporting would be organized by us and naturally by FML by submission of necessary disclosures as per the Takeover Code and/or the Securities & Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, as applicable.

IV) Legal Provisions :-

In our opinion the following legal provisions are relevant:-

1) Regulation No.2(s) of the Takeover Code defines the word "Promoter".

We are the Promoters as per these Regulations.

2) Regulation 2(o) of the Takeover Code defines the expression "the Maximum Permissible Non-Public Shareholding".

The public shareholding in FML is more than 25% and would continue to be so even after the execution of the proposed transactions.

3) Regulation 3(2) of the Takeover Code – as we have not acquired any shares as an acquirer, either ourselves or with any person acting in concert, during the Financial Year 2013-14 (till date), we are entitled to avail the facility of acquiring shares of FML upto 5% of the Paid Up Equity Capital of that Company, [up 6,58,813 shares]. Considering the present shareholding, this proposed acquisition would take our holding to 56.54% of the Paid Up Capital of FML after these acquisitions.

FML has not made any public offer or allotment, nor issued any Depository Receipts during the Financial Year 2013-14 or has not made any rights issue or bonus issue or buyback during any of the Financial Years since the Financial Year 1996-97, (in which a Rights Issue was made by FML).

- 4) Section 2(i) of the SCR Act definition of "Spot Delivery Contracts".
- 5) Section 18 of the SCR Act, exemption for Spot Delivery Transactions from the provisions of Sections 13, 14, 15 and 17 of that Act.

- 6) Section 18(2) of the SCR Act deals with the aspect of dealing through a licensed broker.
- 7) Rule 2(d) of the Securities Contracts (Regulation) Rules, 1957 (**the Rules** for brevity) contains definition of the expression "public".
- 8) Rule 2(e) of the Rules contains definition of "public shareholding".
- 9) Rule 19A(1) of the Rules prescribes that public shareholding in a listed company like FML shall be at least 25%.
- 10) Various circulars issued by the Securities & Exchange Board of India in respect of "negotiated deals" "price band" and other related aspects.

V) Request for Guidance :-

- 1) **We request that,** as per the provisions of the Informal Guidance Scheme, an "**Interpretive Letter**", confirming our understanding about interpretation of the above legal provisions, in respect of
 - (a) acquisition of less than 5% shares during the Financial Year2013-14;
 - (b) acquisition of these shares as per spot delivery contracts on spot delivery basis; and
 - (c) non-application of rules and regulations, relating to dealing in equity shares on floor of Stock Exchange/Screen Based

 Trading, may kindly be issued.

- Similarly, we also request to issue a "No Action Letter", if the proposed transaction, described above, is consummated, in the above referred manner.
- We enclose herewith two Demand Drafts for Rs.25,000 each, drawn in favour of the Securities & Exchange Board of India, for considering our request to issue both "Interpretive Letter" and "No Action Letter" (Annexure F placed on the top of this letter).
- 4) We declare that being the proposed acquirer, as per the provisions of the Takeover Code, we are eligible to request for the informal guidance as per the Informal Guidance Scheme, of the Securities & Exchange Board of India.
- As per the provisions of Para 11 of the Informal Guidance Scheme, we request that the proposed transactions, being sensitive, all information being submitted or which may be required to be submitted, as instructed by you, should be kept totally confidential for a period of 90 (Ninety) days, as if our interpretation is supported and both No Action Letter and Interpretative Letter are issued we shall complete these transactions within that period from the date of receipt of such guidance and make appropriate disclosures.
- 6) We request you to intimate whether any further information, explanation or document is required. We undertake to produce such information or document at the earliest on receipt of instructions from you.

We also request that if any explanation is required in person we may kindly be granted an opportunity of personal hearing, as may be deemed fit by you.

Thanking you,

Yours faithfully, For JAYA HIND INVESTMENTS PRIVATE LIMITED

ABHAY FIRODIA DIRECTOR

Notes to the financial statements for the year ended 31st March, 2013 (Contd.)

No. of	Face Value Re	As at 31.03.2013	As at 31.03.2012
	value 145.		
	•		
39351600	10	548,643,705	548,643,705
		e ₁	
			* 2*
432050	10	9,831,670	9,831,670
4000000	10	40,000,000	20,000,000
(2000000)			
		598,475,375	578,475,375
•			
50	10	500	500
	r i		
20	10	200	200
50000	10	500,000	500,000
400000	10	4,000,000	4,000,000
5000	10	50,000	50,000
	•		
,		4,550,700	4,550,700
(Eleguated)		602 026 075	583,026,075
(Onquoteu)		003,020,073	969,026,079
untad\			
noted)			•
GEOGGOOG	40	650 000 000	050 000 000
65000000	10	000,000,000	650,000,000
		650 000 000	OF0 505 505
		000,000,000	650,000,000
	39351600 432050 4000000 (2000000) 50 20 50000 4000000	Shares Value Rs. 39351600 10 432050 10 4000000 10 50 10 20 10 50000 10 400000 10 5000 10 (Unquoted) 10 65000000 10	Shares Value Rs. 39351600 10 548,643,705 432050 10 9,831,670 4000000 10 40,000,000 (2000000) 598,475,375 50 10 500 20 10 200 5000 10 500,000 400000 10 4,000,000 400000 10 50,000 (Unquoted) 4,550,700 (Unquoted) 603,026,075 uoted) 650,000,000

19, Gold Wings, more parvati Nagar, Sinhgad Road, PUNE-30

Notes to the financial statements for the year ended 31st March, 2013

	No. of Shares	Face Value Rs.	As at 31.03.2013	As at 31.03.2012	
2) Quoted					
A) Investments in Equity Instruments		en en grade de jordans regulas e			
(i) In an Associate Company				•	
Force Motors Ltd.	6218108	10	780,116,208	780,116,208	
Sub-total (i)			780,116,208	780,116,208	
(ii) In Other Companies					
Bajaj Holdings & Investment Limited	5805556	10	53,189,332	53,189,332	
Bajaj Auto Ltd.	10243728	.10 ₅	262,850,108	262,850,108	
Bajaj Finserv Ltd.	6394563 (5813231)	5	402,483,798	24,617,998	
Hero Honda Motors Ltd.	750	. 2	• • • • • • • • • • • • • • • • • • •	1 2 2 5	
Finolex Cables Ltd.	3600	2	, 1,302	1,302	
Kinetic Motor Company Ltd.	550	10	5,500	5,500	
Mahindra & Mahindra Ltd.	8	5	• • • • • • • • • • • • • • • • • • •	•	
Maharashtra Scooters Ltd.	50	10	.	oriani Propinsi Propinsi Pr Propinsi Propinsi Pr	
Ambuja Cements Ltd.	750	2		- 1	
Sub-total (ii)			718,530,040	340,664,240	
Total Investments in Equity Instruments (Quoted)		1,498,646,248	1,120,780,448	
TOTAL NON-CURRENT INVESTMENTS	S :		2,751,672,323	2,353,806,523	
Aggregate Value of Quoted Investments	k e e e e	•	1,498,646,248	1,120,780,448	
Aggregate Market Value of Quoted Inve	stments		30,683,947,930	28,444,411,691	
Aggregate Value of Un-quoted Investme	ents		1,253,026,075	1,233,026,075	

19, Gold Wings. The Parvati Nagar, Sinhgad Road, PUNE-30 Chartered Accounts

Notes to the financial statements for the year ended 31st March, 2013 (Contd.)

Note 13 - Inventories

(at cost or net realisable value whichever is less)

 Name of Company	No. of Shares	Face Value Rs.	As at 31.03.2013	As at 31.03.2012
Maharashtra Scooters Ltd.	50	10	8,970	8,970
LML Ltd.	100	10	510	785
Eicher Motor Ltd.	200	10	1,789	1,789
Escorts Ltd.	100	10	4,955	6,865
Hero Honda Motors Ltd.	500	2	17,487	17,487
TVS Motor Company Ltd.	2000	1	3,186	3,186
Escorts Limited (Debentures)	30	70	•	-
Mahindra & Mahindra Ltd.	16	5	553	553
State Bank of India	50	10	9,203	9,203
PAL Credit & Capital Ltd.	430	10	, a	-
Finolex Industries Ltd.	100	10	6,194	5,005
Ambuja Cement Ltd.	750	2	31,640	31,640
Bajaj Finance Ltd.	115 (100)	10	33,765	17,265
Spicejet Ltd.	100	10	2,033	2,033
				2.5

CERTIFIED TRUE COPY
For JAYA HIND INVESTMENTS PVI. LTD.

Director

120,285 104,781

19, Gold Wings, m. Parvati Nagar, Sinhgad Road, PUNE-30



FAX NO.020-24460082/83

FM:SEC:F-42(12)

Pune Stock Exchange Limited Shivleela Chambers, 752. Sadashiv Peth, R.B.Kumthekar Marg, Pune - 411030.

Dear Sir,

The Board of Directors of our Company have approved and taken on record the Unaudited Financial Results for the quarter ended 30th September, 2013, in the Board Meeting held today at 12.00 noon.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2013.

(₹ IN LAKHS)

PA	RT - I			0	C 4h		.,
	Particulars	3 months ended (30th Sept, 2013)	Preceding 3 months ended (30th June, 2013)	Corresponding 3 months ended (30th Sept, 2012) in the	6 months ended (30th Sept, 2013)	Corresponding 6 months ended (30th Sept, 2012) in the	Year ended (31st March, 2013)
				previous year	,	previous year	
	•	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
1	Income from operations						
	(a) Net Sales / Income from operations	46,570.61	49,713.14	48,923.03	96,283.75	98,127.91	192,220.35
	(Net of Excise Duty)						
	(b) Other Operating Income	. 605.34	718.69	1,482.81	1,324.03	2,784.32	5,051.86
	Total income from operations (Net)	47,175.95	50,431.83	50,405.84	97,607.78	100,912.23	197,272.21
2	Expenses:		*				
	(a) Cost of materials consumed	34,294.88	34,334.32	38,903.57	68,629.20	79,846.73	143,920.14
	(b) Changes in inventories of finished goods and work-in-progress	(1,662.92)	(219.79)	(2,946.18)	(1,882.71)	(7,402.43)	(3,044.42
	(c) Employee benefits expense	6,057.65	6,187.75	5,923.14	12,245.40	11,943.20	26,232.32
	(d) Depreciation and amortisation expense	2,077.66	1,988.44	1,729.93	4,066.10	3,359.12	7,015.67
	(e) Other Expenses	6,514.51	6,874.67	5,437.04	13,389.18	11,717.49	24,776.02
	Total Expenses	47,281.78	49,165.39	49,047.50	96,447.17	99,464.11	198,899.73
3	Profit /(Loss) from Operations before other	(105.83)	1,266.44	1,358.34	1,160.61	1,448.12	(1,627.52
	income, finance cost & exceptional items (1-2)	1					
4	Other income	662.85	609.60	1,273.26	1,272.45	2,476.21	4,365.16
5	Profit (Loss) from ordinary activities before	557.02	1,876.04	2,631.60	2,433.06	3,924.33	2,737.64
	finance costs and exceptional items (3+4)	"					
6	Finance cost	205.82	198.50	201.69	404.32	403.06	824.47
7	Profit/ (Loss) from ordinary activities after	351.20	1,677.54	2,429.91	2,028.74	3,521.27	1,913.17
	finance costs but before exceptional items (5-6)						
8	Exceptional income						-
9	Profit / (Loss) from ordinary activities	351.20	1,677.54	2,429.91	2,028.74	3,521.27	1,913.1
	before tax (7+8)	·					
10	Tax Expense	74.00		407.05	400.00	740.45	
	Current Tax	71.38	351.62	497.05	423.00	713.45	461.00
	Deferred Tax	(2,341.94)		59.20	(2,091.55)	, ,	277.89
	MAT Credit Entitlement	(71.38)	(351.62)	(41.15)	(423.00)	(122.17)	(295.78
	Tax adjustment for earlier years (Net)	2,693.14	1 427 15	1 014 81	4,120.29	2 047 00	42.18
11	Net Profit / (Loss) from Ordinary Activities	2,693.14	1,427.15	1,914.81	4,120.29	2,947.90	1,427.88
12	after tax (9-10) Extraordinary items (Net of tax expenses ₹-)			1	,		
	Net Profit /(Loss) for the period (11+12)	2,693.14	1,427.15	1,914.81	4,120.29	2,947.90	1 427 00
13	Paid up Equity Share Capital	1,317.90	1,317.90	1,317.90	1,317.90	1,317.90	1,427.88 1,317.90
14	(Face Value of Shares ₹10/- each)	1,317.90	1,317.90	1,317.90	1,317.90	1,517.90	1,317.90
15	Reserves excluding Revaluation Reserves as		_		-	-	113,977.05
	per Balance Sheet of Previous year						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
16	Basic and diluted EPS before & after	20.44	10.83	14.53	31.27	22.37	10.84
	extraordinary items (Not annualised) ₹						

FORCE MOTORS LIMITED

Regd. Office: Mumbai-Pune Road, Akurdi, PUNE - 411 035, INDIA. Tel.: (+91) 20 27476381 Visit us at : www.forcemotors.com



	Particulars Particulars	3 months	Preceding 3	Corresponding	6 months	Corresponding	Year
		ended (30th Sept, 2013)	months ended (30th June, 2013)	3 months ended (30th Sept, 2012) in the previous year	ended (30th Sept, 2013)	6 months ended (30th Sept, 2012) in the previous year	ended (31st March, 2013)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
A	PARTICULARS OF SHAREHOLDING	,					
1	Public Shareholding						
	(a) Number of Shares	6,357,990	6,357,990	6,357,990	6,357,990	6,357,990	6,357,990
	(b) Percentage of Shareholding	48.25	48.25	48.25	48.25	48.25	48.25
2	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	Number of shares	-		-			
	Percentage of Shares (as a % of		<u>-</u>				-
	the total shareholding of Promoter						
	and Promoter Group)						·
	Percentage of shares (as a % of the	-	-	-			-
	total share capital of the Company)						
	(b) Non - Encumbered						
	Number of shares	6,818,272	6,818,272	6,818,272	6,818,272	6,818,272	6,818,272
	Percentage of shares (as a % of	100.00	100.00	100.00	100.00	100.00	100.00
	the total shareholding of Promoter						
	and Promoter Group)			1			
	Percentage of shares (as a % of the	51.75	51.75	51.75	51.75	51.75	51.75
	total share capital of the Company)						

	Particulars	3 months ended (30th Sept, 2013)
В	INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed of during the quarter Remaining unresolved at the end of the quarter	. Nii 1 1 Nii

PART - II - NOTES:

- 1 The Unaudited Financial Results (Provisional) for the quarter ended 30th Sept,2013 have been subjected to limited review by the Auditors.
- 2 The Company is operating in a Single Segment.
- 3 The above results are reviewed and recommended by the Audit Committee and taken on record and approved by the Board of Directors in its meeting held on 7th October, 2013.
- 4 Previous year/period's figures are re-arranged wherever necessary.

FORCE MOTORS LIMITED

Regd. Office: Mumbai-Pune Road, Akurdi, PUNE - 411 035, INDIA. Tel.: (+91) 20 27476381 Visit us at: www.forcemotors.com



PART - III - STATEMENT OF ASSETS & LIABILITIES:

(₹ IN LAKHS)

	As at 30th Sept,	As at 31st March.
Particulars	2013	2013
	(Unaudited)	(Audited)
A EQUITY AND LIABILITIES	TANAM BANAMATAN SINGIN BANASI NAS	
1 Shareholders' funds		
(a) Share capital	1,317.90	1,317.90
(b) Reserves and surplus	118,097.33	113,977.05
Sub-total - Shareholders' funds	119,415.23	115,294.95
2 Non-current liabilities		
(a) Long-term borrowings	3,808.65	4,198.70
(b) Deferred tax liabilities (net)	101.15	2,192.69
(c) Other long-term liabilities	396.00	396.00
(d) Long-term provisions	2,819.59	2,763.41
Sub-total - Non-current liabilities	7,125.39	9,550.80
3 Current liabilities		
(a) Trade payables	30,582.46	25,256.12
(b) Other current liabilities	16,310.83	18,458.34
(c) Short-term provisions	1,765.47	2,223.15
Sub-total - Current liabilities	48,658.76	45,937.61
TOTAL - EQUITY AND LIABILITIES	175,199.38	170,783.36
B ASSETS		
1 Non-current assets		
(a) Fixed assets	80,113.27	81,057.49
(b) Non-current investments	123.03	118.03
(c) Long-term loans and advances	10,774.24	7,554.85
Sub-total - Non-current assets	91,010.54	88,730.37
2 Current assets		
(a) Inventories	39,275.08	38,162.64
(b) Trade receivables	12,484.56	10,880.46
(c) Cash and cash equivalents	22,353.63	22,514.56
(d) Short-term loans and advances	9,625.26	10,178.68
(e) Other current assets	450.31	316.65
Sub-total - Current assets	84,188.84	82,052.99
TOTAL - ASSETS	175,199.38	170,783.36

For FORCE MOTORS LIMITED

Place: Akurdi, Pune - 411035

Date: 7th October, 2013

PRASAN FIRODIA MANAGING DIRECTOR

CERTIFIED TRUE COPY
For JAYA HIND INVESTMENTS BYT. LTD.

Director **FORCE MOTORS LIMITED**

Regd. Office Mumbai-Pune Road, Akurdi, PUNE - 411 035, INDIA. Tel.: (+91) 20 27476381 Visit us at: www.forcemotors.com

Regd. Office: Mumbai-Pune Road, Akurdi, Pune - 411 035.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	FORCE MOTORS L Bombay Pune Road, Akurdi, Pune – 411 0	35.	
2. Name(s) of the stock exchange(s) where the sl listed	nares of the TC are	a) Pune Stock Exc b) BSE Limited	hange Limited
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acti (PAC) whose total holding (including that in the warrants, convertible securities and any other in would entitle the holder to receive shares in the	Not Applicable		
25% of the voting rights of the TC.	1 C) is more than	PROMOTER AND PER CONCERT :-	RSONS ACTING IN
b. Name(s) of promoter(s), member of the prom PAC with him.		b) Jaya Hind Indust c) Mr. Abhay Firod d) Mr. Prasannasin e) Mr. Jinendra Hii f) Mrs. Jamnabai F g) Mr. Motilal Mult h) Mr. Kachardas M i) Prasanna Holdin j) Ahmednagar En	ia h Abhaykumar Firodia rachand Munot rirodia ranchand Bora Aunot gs Private Limited gineering Private
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting	% of total diluted share/voting
mentioned at (3) above	(Equity)	capital wherever applicable	capital of TC (*)
As of 31st March 2013, holding of:			
a) Sharesb) Voting Rights (otherwise than by shares)	68,18,272	51.75	51.75
c) Warrants,			
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	68,18,272	51.75	51.75

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory
For JAYA HIND INVESTMENTS PRIVATE LIMITED

11107

Place: PUNE

Date: 8 APR 2011

CERTIFIED TRUE COP

For JAYA HIND MINESUNG

Directos



Jamnalal Sons Private Lim

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021 Telephone: 2202 3626, 2284 2110 • Fax: 2202 5160

18th October, 2013

To, M/s. Jaya Hind Investments Private Limited, Mumbai Pune Road, Akurdi, Pune - 411-035.

Dear Sirs.

We hereby offer, for sale and transfer 40,000 (Forty Thousand only) equity shares of Force Motors Limited ("FML") for a consideration of Rs. 415/- (Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by us in dematerialized form and if our proposal is accepted, we shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require we can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully, For Jamnalal Sons Private Ltd.

(Niraj Bajaj)

Director



Anant Trading Company

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.

Telephone: 2202 3626, 2284 2110 • Fax: 2202 5160

18th October, 2013

To,
M/s. Jaya Hind Investments Private Limited,
Mumbai Pune Road,
Akurdi,
Pune – 411-035.

Dear Sirs,

We hereby offer, for sale and transfer 84,429 (Eighty Four Thousand Four Hundred Twenty Nine only) equity shares of Force Motors Limited ("FML") held in the name of Jamnalal Sons Pvt. Ltd. under Client Id: 20767505 (DP Id: IN301330) with Stock Holding Corporation of India Ltd., for a consideration of Rs. 415/- (Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by us in dematerialized form and if our proposal is accepted, we shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require we can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully,

For Anant Trading Company

(Rahulkumar Bajaj)

Partner



RISHAB TRADING COMPANY

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.

Telephone: 2202 3626, 2284 2110 • Fax: 2202 5160

18th October, 2013

To,
M/s. Jaya Hind Investments Private Limited,
Mumbai Pune Road,
Akurdi,
Pune - 411-035.

Dear Sirs,

We hereby offer, for sale and transfer 65,594 (Sixty Five Thousand Five Hundred Ninety Four only) equity shares of Force Motors Limited ("FML") held in the following names:

- (a) 32,797 Equity shares standing in the name of Rahulkumar Kamalnayan Bajaj under Client Id: 20785009 (DP Id: IN301330) with Stock Holding Corporation of India Ltd.,
- (b) 8,266 Equity shares standing in the name of Shekhar Bajaj under Client Id: 20784887 (DP Id: IN301330) with Stock Holding Corporation of India Ltd.,
- (c) 24,531 Equity shares standing in the joint names of Shekhar Bajaj Jointly with Kiran Shekhar Bajaj under Client Id: 20786004 (DP Id: IN301330) with Stock Holding Corporation of India Ltd.,

for a consideration of Rs. 415/- (Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by us in dematerialized form and if our proposal is accepted, we shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require we can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully, For Rishab Trading Company

(Rahulkumar Bajaj)

['] Partner



BAJAJ TRADING COMPANY

Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai - 400 021.

Telephone: 2202 3626, 2284 2110 • Fax: 2202 5160

18th October, 2013

To,
M/s. Jaya Hind Investments Private Limited,
Mumbai Pune Road,
Akurdi,
Pune - 411-035.

Dear Sirs,

We hereby offer, for sale and transfer 2,032 (Two Thousand Thirty Two only) equity shares of Force Motors Limited ("FML") held in the name of Shekhar Ramkrishna Bajaj under Client Id: 20784879 (DP Id: IN301330) with Stock Holding Corporation of India Ltd., for a consideration of Rs. 415/- (Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by us in dematerialized form and if our proposal is accepted, we shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require we can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully,

For Bajaj Trading Company

(Rahulkumar Bajaj)

Partner



Bachhraj Trading Company

"Bajaj Bhawan", 2nd Floor, 226, Jamnalal Bajaj Marg, Nariman Point, Mumbai - 400 021.

Phone : 2202 3626 ☐ Fax : 2202 5160

18th October, 2013

To,
M/s. Jaya Hind Investments Private Limited,
Mumbai Pune Road,
Akurdi,
Pune – 411-035.

Dear Sirs,

We hereby offer, for sale and transfer 2,74,079 (Two Lacs Seventy Four Thousand Seventy Nine only) equity shares of Force Motors Limited ("FML") held in the name of Bachhraj & Company Pvt. Ltd. under Client Id: 20638507 (DP Id: IN301330) with Stock Holding Corporation of India Ltd for a consideration of Rs. 415/- (Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by us in dematerialized form and if our proposal is accepted, we shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require we can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully, For Bachhraj Trading Company

(Rahulkumar Bajaj)

Partner



bachhraj factories private limited

Regd. Office: "Bajaj Bhawan", 2nd Floor, 226, Jamnalal Bajaj Marg, Nariman Point, Mumbai - 400 021.

Phone: 2202 36 26, 2282 50 91 • Fax: 2202 51 60

18th October, 2013

To,
M/s. Jaya Hind Investments Private Limited,
Mumbai Pune Road,
Akurdi,
Pune – 411-035.

Dear Sirs,

We hereby offer, for sale and transfer 1,10,605 (One Lac Ten Thousand Six Hundred Five only) equity shares of Force Motors Limited ("FML") for a consideration of Rs. 415/- (Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by us in dematerialized form and if our proposal is accepted, we shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require we can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully,

For Bachhraj Factories Private Ltd.

(Sanjivnayan Bajaj)

Director

BHAGWATI BHAWAN, 31-B, M. L. DAHANUKAR MARG, MUMBAI – 400 026.

18th October, 2013

To, M/s. Jaya Hind Investments Private Limited, Mumbai Pune Road, Akurdi, Pune - 411-035.

Dear Sirs,

I hereby offer, for sale and transfer 12,450 (Twelve Thousand Four Hundred Fifty only) equity shares of Force Motors Limited ("FML") for a consideration of Rs. 415/- (Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by me in dematerialized form and if my proposal is accepted, I shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require I can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully,

(Tarang Jain)

Anwong Jain

BHAGWATI BHAVAN, 31-B, M. L. DAHANUKAR MARG, MUMBAI - 400 026. PHONE: (022) 23521092, 23512083 & (0240) 2376129 / 2376855

18th October, 2013

M/s. Jaya Hind Investments Private Limited, Mumbai Pune Road, Akurdi, Pune – 411-035.

Dear Sirs,

I hereby offer, for sale and transfer 12,550 (Twelve Thousand Five Hundred Fifty only) equity shares of Force Motors Limited ("FML") for a consideration of Rs. 415/- (Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by me in dematerialized form and if my proposal is accepted, I shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require I can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully,

(Anurang Jain)

Tel.: Resi.: 4942083 / 4951092 • Off.: 281 3053

NARESH CHANDRA

Bhagwati Bhawan, 31-B, M. L. Dahanukar Marg, Mumbai - 400 026.

18th October, 2013

To,
M/s. Jaya Hind Investments Private Limited,
Mumbai Pune Road,
Akurdi,
Pune – 411-035.

Dear Sirs,

I hereby offer, for sale and transfer 5,400 (Five Thousand Four Hundred only) equity shares of Force Motors Limited ("FML") for a consideration of Rs. 415/-(Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by me in dematerialized form and if my proposal is accepted, I shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require I can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully,

(Naresh Chandra)

1/2 / 1/2 / 1/2

KAMALNAYAN BAJAJ CHARITABLE TRUST

C/o Bajaj Auto Limited, B-60-61, Naraina Industrial Area, Phase – II, New Delhi – 110 028 Ph: 011-45056535

18th October, 2013

To, M/s. Jaya Hind Investments Private Limited, Mumbai Pune Road, Akurdi, Pune - 411-035.

Dear Sirs,

We hereby offer, for sale and transfer 24,000 (Twenty Four Thousand only) equity shares of Force Motors Limited ("FML") for a consideration of Rs. 415/-(Rupees Four Hundred Fifteen only) per share.

The acceptance of this offer by you shall be subject to the condition that you shall comply with all the applicable rules and regulations relating to acquisition of these shares.

These shares are held by us in dematerialized form and if our proposal is accepted, we shall enter into "spot delivery contract" for sale and transfer of these shares to you and on the same day, on receipt of credit for the agreed consideration, shall transfer these shares to the credit to your Demat Account.

If you require we can rematerialize these shares of FML and deliver the share certificates and transfer forms, duly executed, on the date of execution of "spot delivery contract".

Please communicate your acceptance.

Thanking you,

Yours faithfully,

For Kamalnayan Bajaj Charitable Trust

DS Melta

(D.S. Mehta)

Trustee

(Arvind Dave)

Trustee

Ray A 00 10113



REGISTERED A.D.

FM: SEC: F 337(4) /4 5754

E 8 OCT 2013

The Secretary, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Dear Sir,

We refer to the Clause No.35 of the Listing Agreement.

Please find enclosed herewith the statement showing shareholding pattern as on 30th September 2013 in the prescribed format.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully, For FORCE MOTORS LIMITED

APARNA Ġ. LAMBORE

Encl: as above.



(I)(a) Statement showing Shareholding Pattern

Name of the Company: FO			
Scrip Code, Name of the s	crip, class of security: 50	0033, FORCE MOTORS, Eq	uity
Quarter ended : 30th Septe	ember 2013.		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoters group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital * of the company assuming full conversion of warrants and convertible securities	N.A.	N.A.	N.A.

FORCE MOTORS LIMITED



Categ ory Code	Category of shareholder			No. of shares held in dematerilised	Total shareholding as a percentage of total number of shares		Shares Plea otherwise e	-
	воговата, жарт это и ситова	SSER ALBOM ALLOS SSER SELVE AND ALLOS AND ALLO	shares	form	As a percentage of (A + B)	As a percentage of (A + B + C)	Number of shares	As a percentage
(1)	(11)	(111)	(IV)	(V)	(VI)	(Vii)	(VIII)	(IX) = (VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group *				<u>.</u>			
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	14	533230	412334	4.05	4.05	0	O
(b)	Céntral Government / State Government(s)	0	0	. 0	0.00	0.00	0	O
(c)	Bodies Corporate	4	6285042	6285042	47.70	47.70	0	0
	Financial Institutions / Banks	0	0	0	0.00	0.00	0	C
(e)	Any Other (Specify)	0	0	. 0	0.00	0.00		
	Sub-Total (A)(1)	18	6818272	6697376	51.75	51.75	0	C
(a)	Foreign Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	C
(b)	Bodies Corporate	Q	0	0	0.00	0.00	C	C
(c)	Institutions	0	0	. 0	. 0.00	. 0.00	C	
(d)	Qualified Foreign Investor -Ind.	0	0	, 0	0.00	0.00	C	
	Qualified Foreign Investor -	. 0	0	0	0.00	0.00		. (
	Any Other (specify)	0	0	0	0.00	0.00	C	0
	Sub-Total (A)(2)	0	, 0	. 0	0.00	0.00	C	, c
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	18	6818272	6697376	51.75			
	Public shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds/UTI	1	200	. 0	0.00		0	C
	Financial Institutions/Banks	20	4172	1500	0.03	0.03	0	C

FORCE MOTORS LIMITED



Categ ory Code	Category of shareholder	Number of shareholders	Total number of shares	No. of shares held in dematerilised form	Total sharehorercentage of sharehorercentage of sharehorercents.	f total	Shares Pled otherwise e	
	energy and provide acceptances	Sul (12, 747) masse communicació	a changar kan pababa	ang calabana ang pagang	As a percentage of (A + B)	As a percentage of (A + B + C)	Number of shares	As a percentage
(1)	(II)	(HI)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV)*100
(c)	Central Government / State Government(s)	0	, O	0	0	0	0	O
(d)	Venture Capital Funds	0	0	0	0	Ò	0	0
(e)	Ínsurance Companies	1	30155	30155	0.23	0.23	0	0
(f)	Foreign Institutional Investors	5	755401	755101	5.73	5.73	0	O
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investor-Ind.	0	0	0	0.00	0.00	0	0
	Qualified Foreign Investor - Corporate	1	1301	1301	0.00	0.01	0	0
(i)	Any Other (specify)	0	. 0	0	0.00	0.00	0	0
	Sub-Total (B)(1)	28	791229	788057	6.00	6.00	-0	0
(2)	Non-institutions						0	0
	Bodies Corporate	232	3280242	3265780	24.90	24.90	3940	0.12
(þ)	Individuals					·		
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	7737	1680717	1150069	12.76	12.76	12215	0.73
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.	29	605802	484390	4.60	4.60	0	0
	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
	Any Other (specify)	0	0	.0	0.00	0.00	0	0
	Sub-Total (B)(2)	7998	5566761	4900239	42.25			
	Total public Shareholding (B) = (B)(1)+(B)(2)	8026	6357990	5688296	48.25			
	TOTAL (A) + (B)	8044	13176262	12385672	100	100	16155	0.12

FORCE WOTORS LIMITED

Regd. Office : Mumbai-Pune Road, Akurdi, PUNE - 411 035, INDIA. Tel. : (+91) 20 27476381 Visit us at : www.forcemotors.com



Categ	Category of	Number of Total No. of shares Total shareholding a				olding as a					
ory Code	shareholder	shareholders	number of shares	held in dematerilised form	percentage of sh		otherwise encumbered				
					As a percentage	As a percentage	Number of shares	As a percentage			
		THE COLOR OF THE PROPERTY OF THE	and the second second second second		of (A + B)	of (A + B + C)		MARCHES TO A STATE OF THE PROPERTY AND A STATE OF THE PROP			
(1)	(11)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV)*100			
(C)	Shares held by Custodians and against which Depository Receipts have been issued				יטו	ıCF	BL	E			
(1)	Promoter and Promoter Group	\ \ \	OT	AF							
(2)	Public	14	O .								
	GRAND TOTAL (A)+(B)+(C)	8044	13176262	12385672	100	100	16155	0.12			

^{*} includes persons acting in concert also.

	Particulars	No. of Promoters shares held in Physical form
a)	Promoter(s) have sold their shares in physical mode and such shares have not been lodged for transfer with the company	
b)	Matters concerning part/entire shareholding of promoters/promoter group are sub judice before any Court/Tribunal	
c)	Shares cannot be converted into demat form due to death of any promoter(s)	120896 *
d)	Shares allotted to promoter(s) that await final approval for listing from stock exchange and such pendency is less than 30 days or shares that upon receipt of final listing approval from stock exchange are pending conversion to demat and such pendency is less than 15 days	

* Estate under Management



(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

Sr. No	Name of	Details of	shares	Encumber	red Shares(*)		Details of w	arrants	Details of co	nvertible	Total shares	$\neg \uparrow \neg$
	the	held							securities	· · · · · · · · · · · · · · · · · · ·	(including underlying	- 1
	shareholder #										shares assuming f conversion of warrants and convertible securiti as a % of diluted share capital	
		No. of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of subclause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Harrison on the state of the st	
(1)	(II)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	_
1) 2) 3) 4) 5) 6) 7) 8) 9) 10) 11) 12) 13) 14) 15) 16) 17)	Mr. Firodia Abhaykumar N. Mr. Abhaykumar Navalmal Firodia Mr. Abhay Firodia Mr. Abhay Firodia Mr. Abhay Firodia Mr. Abhay Firodia Mr. Motilal Multanchand Bora Mr. Kachardas Munot Prasannasinh Abhaykumar Firodia Mrs. Jamnabai Navalmal Firodia Mrs. Jamnabai Navalmal Firodia Mrs. Jamnabai Navalmal Firodia Mrs. Jamnabai N. Firodia Jinendra Hirachand Munot Munot Jinendrakumar Hirachand (HUF Jaya Hind Investments Pvt. Ltd. Jaya Hind Industries Limited Prasanna Holdings Pvt. Ltd. Ahmednagar Engineering Pvt. Ltd.	7000 129740 7108 8607 8300 17300 14868 203463 303 44468 58825 21248 12000 6217358 10909 48579 8196	0.05 0.98 0.05 0.07 0.06 0.13 0.11 1.54 0.00 0.34 0.45 0.16 0.09 47.19 0.08 0.37			NOT	A PP	JCAB				0.05 0.98 0.05 0.07 0.06 0.13 0.11 1.54 0.00 0.34 0.45 0.16 0.09 47.19 0.08 0.37
	TOTAL	6818272	51.75									0.00 51.75

^(*) The term "encumberance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

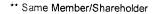


[#] includes persons acting in concert also.

Sr. No.	Name of the shareholder	of .	number of shares (i.e. Grand Total			Details of convertible securities		Total shares (including underlying	
1)		6	1	Number of warrants held	total	convertible securities held	% w.r.t. total number of convertible securities of the same class	shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital	
1	Jupiter South Asia Invst. Co. Ltd A/c Jupiter South Asia Invst. Co. Ltd - South Asia Access Fund	241334	1.83		-		BILE	1.83	
2)	National Westminster Bank PLC as Trustee of The Jupiter India Fund	513767	3.90		ର୍	OLICA		3.90	
3)	Bachhraj and Company Pvt. Ltd.	274079	2.08	e il	OT AP	v-		2.08	
4) 5)	Bajaj Holdings & Investment Ltd. **	2566661	19.48	13				19.48	
	Jamnalal Sons Private Limited	160807	1.22					1.22	
	TOTAL	3756648	28.51					28.51	

(1) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name of the shareholder	of	Shares as percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	held		Details of consecurities Number of convertible securities held	% w.r.t.	Total shares (including underlyir shares assuming for conversion of warrand convertible securities) as % of diluted shares capital	ull ants
1)	Bajaj Holdings & Investment Ltd. **	2566661	19.48			APPLICABLE	class		19.48
	TOTAL	2566661			NOTE	T		 	19.48





00391-PUNE AKURDI 527067 पर प्राप्त राशि के निमित्त THE SECURITIES AND EXCHANGEBOARD PAY OF INDIA*********** को या उनके आदेश पर/OR ORDER 8 Twenty Five Thousand only 7 6 ******25,000.00 अदा करें FOR VALUE RECEIVED 5 4 3 **X** 1 कृते बैंक ऑफ महाराष्ट्र FOR BANK OF MAHARASHTRA बैंक ऑफ महाराष्ट्र BANK OF MAHARASHTRA MJI/2013 01001-MUMBAI SERVICE BRANCHAN #527067# 000014000# 16 00391-PUNE AKURDI को या उनके आदेश पर/OR ORDER 9 रुपय Twenty Five Thousand only. 8 7 6 5 4 3 अदा करें FOR VALUE RECEIVED कृते बेंक ऑफ महाराष्ट्र FOR BANK OF MAHARASHTRA 38 DR 9 बैंक ऑफ महाराष्ट्र BANK OF MAHARASHTRA अधिकारी / AUTHORISED OFFICIAL/S MJI/2013 01001-MUMBAI SERVICE BRANCH的 Please sign above 16 #527068# 000014000#