



GULF OIL Corporation Limited

July 23, 2009

The Manager

Corporate Finance Department
Division of Corporate Restructuring
Securities and Exchange Board of India
Plot No.C4-A, 'G' Block, Bandra Kurla Complex
Bandra (East)
Mumbai-400051.



Corporate Office

Kukatpally, Post Bag No. 1, Sanathnagar (IE) P O
Hyderabad 500018 Andhra Pradesh, India.

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E : info@idlind.com
W: http://www.gulfoilcorp.com

Received on 30/07/09
Rb

Kind Attn: Ms.Rashmi Menon

Madam,

Request for Interpretative/Confirmation Letter – Consolidation of Shareholdings – Regulation 11 of the SEBI (SAST) Regulations ('Regulations').

This is with reference to your letter dated July 17, 2009 in response to our letters dated June 3, 2009 and June 23, 2009, requesting for an Interpretative / Confirmation Letter under SEBI (Informal Guidance) Scheme, 2003 regarding increased shareholding on account of merger/amalgamation being exempted for the purpose of limit of 5% under Regulation 11.

We would like to inform you that we have not received any email in the matter as referred to in your aforesaid letter. However, we would like to inform you as under:

Amalgamation Proposal dated 13th May 2008 (copy enclosed) between OCBs and Gulf Oil International (Mauritius) Inc., proposed 1st January 2008 as the effective date of the amalgamation. Amalgamation was approved by the Registrar of Companies, Mauritius on 23rd April 2009. Copy of ROC, Mauritius is enclosed for ready reference. Further, under Certificate dated 7th May 2009 of ROC, Mauritius (copy enclosed), the said OCBs have been removed from the register on 23rd April 2009.

Whereas, even though the OCBs have ceased to exist in Mauritius, transfer of shares in India has not been effected, as the application for the same has been filed with the Reserve Bank of India. On receipt of RBI approval, transfer will be effected in our records.

Please expedite issue of the necessary letter at the earliest.

Thanking you,

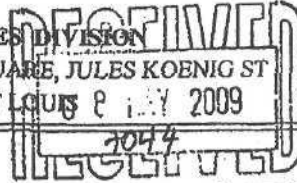
Yours faithfully

For Gulf Oil Corporation Ltd.

S. Subramanian
Company Secretary



COMPANIES DIVISION
ONE CATHEDRAL SQUARE, JULES KOENIG ST
PORT LOUIS 8 MAY 2009



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In reply please quote CO/38/GBC1/11889/468 & Ors

7 May 2009

RR

Amas Trust (Mauritius) Limited
St Louis Business Centre
Cnr Desroches & St Louis Streets
Port Louis

Dear Sir,

Enclosed is a copy of notice which will be published in the next issue of the Government Gazette.

Yours faithfully,

B. Sooltangos (Mrs)
for Registrar of Companies

/as

PAXB : (230) 211 4460 — Fax : (230) 212 6493; 208 7263

WEB SITE : <http://companies.gov.mu>

E-MAIL : reed@intnet.mu

NOTICE OF REMOVAL OF COMPANY FROM REGISTER UNDER SECTION 308 OF THE COMPANIES ACT 2001

Notice is hereby given that, following an amalgamation with "Gulf Oil International (Mauritius) INC." on 23 April 2009, the amalgamating companies "SWALLOW ENTERPRISES (MAURITIUS) LTD" (File No.11889/468) and "HELVETIA MAURITIUS LIMITED" (File No.23817/5532) holding Category 1 Global Business Licences, have been removed from the register on 23 April 2009.

Date: 7 May 2009

Registrar of Companies
One Cathedral Square,
Jules Koenig Street
PORT LOUIS

/as

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REPUBLIC OF MAURITIUS

CERTIFICATE OF AMALGAMATION*(Section 249 of the Companies Act 2001)*

Company No. 11439/344
C1/GBL

This is to certify that the Private Company

GULF OIL INTERNATIONAL (MAURITIUS) INC.

*is an amalgamated company with effect from the 23rd day of
April 2009.*

*Given under my Hand and Seal of Office in
Port Louis, Mauritius on this 23rd day of April 2009.*



M. Hing
R. Yeung Sin Hing (Mrs.)
for Registrar of Companies