



CIN-L65923DL1985PLC195299

To

Securities and Exchange Board of India,
SEBI Bhavan, Plot No. C4-A
'G' Block, Bandra Kurla Complex,
Bandra(East), Mumbai-400051

Dear Madam,

Subject: In the matter of Informal Guidance in relation to Regulation 3(2) read with Regulation 3(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.

This is in reference to your mail of 27th January, 2016.

The pre and post shareholding of Indo Crediop Private Limited after conversion of 1000000 warrants in to equal number of equity shares is confirmed as under:

Name of Promoter Group	Pre conversion of warrants As on 30 th June, 2015		Post Conversion of warrants As on 28 th July, 2015	
Indo Crediop Private Limited	3151833	42.02	2967885*	34.92

Note:

- (1) Pre Conversion paid up/voting share capital comprised of 7500000 equity shares of Rs 10/- each.
- (2) Post Conversion paid up/voting share capital comprised of 8500000 equity shares of Rs 10/- each.

**Sale of 113698 shares on 21st July, 2015 and 70250 shares on 28th July, 2015.*

We would also like to state that due to typographical error, post conversion of warrants, the shareholding of Indo Crediop Private Limited has been shown as 2856833 equity shares instead of 2967885 equity shares and we apologize for the same.

Kindly take the same on your record and provide your opinion as requested and oblige.

Yours faithfully,

For Capital Trust Limited

(Tanya Sethi)
Company Secretary



Date: 2nd February, 2016
Place: New Delhi

Capital Trust Limited

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