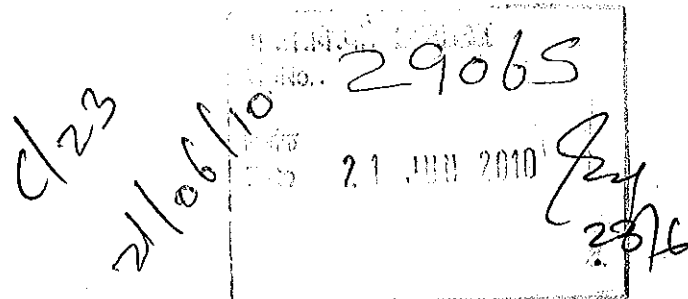


AMTEK AUTOLIMITED

4, Bhanot Apartment, Pushp Vihar L. S. C., New Delhi 110062 INDIA
Tel: +91-11-41649800 Fax: +91-11-29054554
info@amtek.com www.amtek.com

16th June, 2010 1906

To
General Manager
Division of Corporate Restructuring
Corporation Finance Department
Securities & Exchange Board of India,
Plot No. - C4 - A 'G' Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.



Dear Sir

Sub.: Request for Informal Guidance by way of interpretative letter under the provisions of SEBI (Informal Guidance) Scheme, 2003 in connection with proposed acquisition of shares by way of preferential allotment by the promoters of Amtek Auto Limited under Regulation 11(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.

Amtek Auto Ltd. having its registered office situated at 16, Industrial Estate, Rozka Meo, Sohna, District Gurgaon (Haryana), we submit this letter for seeking an informal guidance in the form of an 'interpretative letter' from the Securities and Exchange Board of India under the provisions of SEBI (Informal Guidance) Scheme, 2003 in connection with the proposed acquisition of shares by the promoters through preferential allotment under the provisions of Regulation 11(1) of SEBI (SAST) Regulations, 1997.

In this connection, we give below the information and details in respect of the proposed acquisition.

1. Amtek Auto Limited (Target Company) is a company listed on the Bombay Stock Exchange Ltd and the National Stock Exchange Ltd. Amtek Auto Limited was incorporated as a public limited Company under the name of A. M. Metal Cast Limited on October 03, 1985 with the registrar of Companies Punjab, Himachal Pradesh and Chandigarh at Jalandhar. The name of the Company was changed to Amtek Auto Limited vide Fresh Certificate of Incorporation dated November 12, 1987 issued by the Registrar of Companies Punjab, Himachal Pradesh and Chandigarh at Jalandhar.
2. The Authorized Share Capital of Amtek Auto Limited as on June 30, 2009 is Rs 8500.00 lacs divided in to 250000000 equity shares of Rs 2/- each and 3500000 Preference Shares of Rs 100/- each.

Corporate Office :

3, L.S.C., Pamposh Enclave,
Greater Kailash-I,
New Delhi - 110 048. INDIA
Tel. : +91-11-42344444
Fax : +91-11-42344400
E-mail: info@amtek.com,

Regd. Office

16, Industrial Estate, Rozka Meo,
Sohna, Gurgaon
(Haryana) 122 103 INDIA
Tel. : +91-124-2362456, 2362140, 2363226
Fax : +91-124-2362454
E-mail. : aal.soh@amtek.com,

3. At present the Issued, Subscribed and equity Paid up Share Capital comprised of 201122970 equity shares of Rs 2/- each.
4. At present, Out of total 201122970 equity shares of Rs 2/- each, the promoter group of the target company currently holds 63290640 equity shares of Rs 2/- each representing 31.47% of the total equity paid up share capital and voting share capital of target company.

Category	No. of Shares before allotment	% of Shares before allotment	No. of shares after allotment	% after allotment	Net impact % wise in the holding
Promoter	55890640	28.85	63290640	31.47	(+) 2.62
Non Promoter	137832330	71.15	137832330	68.53	(-) 2.62
TOTAL	193722970	100.00	201122970	100.00	

28.45

5. The Changes in shareholding of promoter group of target company since April, 2010 are as under:

Date	No. of shares held by Promoters & PACs	Paid up equity capital of the company	% of total capital	% change in shareholding of Promoters & PACs
01.04.2010	55890640	192866047	28.98%	---
01.05.2010	55890640	193722970	28.85%	---
31.05.2010	63290640	201122970	31.47%	2.62%

Our Query are as under:

1. The Target Company is further planning for preferential issue of warrants convertible into equity shares to the promoters of Target Company in the year 2010-11. For this purpose, the Company has to calculate the number of warrants that can be issued on preferential basis. Now we want to confirm, from your good offices, the correctness of the below mentioned method of calculation of number of warrants that can be issued to promoters on preferential basis in a manner so that

the proposed acquisition by the promoters is within the creeping acquisition limit of 5% for the financial year 2010-11 as per Regulation 11(1) of the SEBI (SAST) Regulations 1997.

Category	No. of Shares before allotment	% of Shares before allotment	No. of securities can be issued the new allotment	No. of shares after allotment	% after allotment	Net impact % wise in the holding
Promoter	63290640	31.47	7240340	70530980	33.85	(+) 2.38
Non Promoter	137832330	68.53		137832330	66.15	(-) 2.38
TOTAL	201122970	100.00		208363310	100.00	

Now, We request your good self to kindly give your opinion on the captioned.

Thanking you,

Yours Faithfully,

For Amtek Auto Ltd.

Rajeev K.
(Company Secretary)

Enclosure: Demand Draft No. 018423 of Rs. 25000/-in favour of Securities and Exchange Board of India

41649391

7240340
7400000
14640340
208363310 = 7.02%