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Amr Tandon (Encl. DD (3))
almondz
the financial powerhouse


Almondz Global Securities Ltd.

DGM(AT)
GM(BM)

July 7, 2014

9/7/14
Aam(5) AM(VA)

General Manager
Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4-A,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

भा. प्र. वि. बो. SEBI	
सं/No 178392	
दिनांक Date	07 JUL 2014
	

SEBI/IW/P/20140/08/0000178392

Dear Sir/Madam,

Sub: Request for interpretative letter under SEBI (Informal Guidance) Scheme, 2003

BACKGROUND

1. We, Almondz Global Securities Limited (AGSL), are a company incorporated under the Companies Act, 1956 having its registered office at 2nd Floor, 3 Scindia House, Janpath, New Delhi. We are registered as a Broker under section 12 of the Securities and Exchange Board of India Act, 1992.

APPLICABLE LAWS/PROVISIONS

2. SEBI on 6th June, 2008 issues SEBI (Issue and Listing of Debt securities) Regulations, 2008 which are applicable to (a) public issue of debt securities and (b) listing of debt securities issued through public issue or on private placement basis on a recognized stock exchange.
3. Chapter III of the aforesaid Regulations deals with conditions for listing of debt securities issued on private placement basis.



GUIDANCE SOUGHT

4. In light of the above and in accordance with SEBI (Informal Guidance), Scheme 2003 we would like to seek the guidance of this Board by way of interpretative letter in the context of following query:


(a) Whether we as Broker can handle any issue of debt securities offered on private placement basis?

5. We are enclosing herewith a demand draft bearing number 003809 dated 04th June, 2014 drawn on Axis Bank, New Delhi for an amount of Rs. 25,000/- in favour of "Securities and Exchange Board of India", payable at Mumbai, towards the prescribed fees as per guidelines of SEBI (Informal Guidance) Scheme, 2003.
6. We would be pleased to provide any additional information as well as would be available for a personal meeting on the above matter.

We would appreciate an early response on the above matter.

With Regards,

For Almondz Global Securities Limited


Ajay Pratap
Company Secretary

