

<sup>1</sup> Traits predict forest phenological responses to photoperiod  
<sup>2</sup> more than temperature

<sup>3</sup> Deirdre Loughnan<sup>1</sup>, Faith A M Jones<sup>1, 2</sup>, and E M Wolkovich<sup>1,3,4</sup>

<sup>4</sup> January 9, 2026

<sup>5</sup> <sup>1</sup> Department of Forest and Conservation, Faculty of Forestry, University of British Columbia, 2424  
<sup>6</sup> Main Mall Vancouver, BC Canada V6T 1Z4.

<sup>7</sup> <sup>2</sup> Department of Wildlife, Fish and Environmental Studies, Swedish University of Agricultural Sci-  
<sup>8</sup> ences, 901 83 Umeå, Sweden.

<sup>9</sup> <sup>3</sup> Arnold Arboretum of Harvard University, 1300 Centre Street, Boston, Massachusetts, USA;

<sup>10</sup> <sup>4</sup> Organismic & Evolutionary Biology, Harvard University, 26 Oxford Street, Cambridge, Massachusetts,  
<sup>11</sup> USA;

<sup>12</sup> Corresponding Author: Deirdre Loughnan deirdre.loughnan@ubc.ca

<sup>13</sup> Running title: Traits drive photoperiod cues in budburst

<sup>14</sup> **Summary**

<sup>15</sup> As the timing of plant life cycle events—phenology—has shifted with climate change, there is growing  
<sup>16</sup> interest to incorporate phenology within plant strategies has received growing interest as phenology  
<sup>17</sup> has shifted with climate change. But integrating phenology into to existing spectra (like the leaf  
<sup>18</sup> economic spectrum and wood economic spectrum) that consider traits across species has been slow in  
<sup>19</sup> part because of high trait variation within-species, which is especially high for phenology. Addressing  
<sup>20</sup> this requires data on many traits across space and better estimates of phenology, which is less variable  
<sup>21</sup> when determined through experiments that can be used to decompose its environmental drivers (such  
<sup>22</sup> as chilling and forcing temperatures or photoperiod). Here, working across eight forest communities to  
<sup>23</sup> collect *in situ* trait measurements from 1428 individuals of 47 species, we find phenology connects to  
<sup>24</sup> four major plant functional traits (height, diameter, leaf mass area and nitrogen content) via responses  
<sup>25</sup> to photoperiod, but not temperature. These results provide insight into the complexity of phenology-  
<sup>26</sup> trait relationships in relation to cues, as well as novel support for the inclusion of phenology in studies  
<sup>27</sup> of woody plant growth to accurately forecasts changes in species growth with climate change.

<sup>28</sup> **Introduction**

<sup>29</sup> Climate change is causing species phenologies—the timing of life history events—to shift, with widespread  
<sup>30</sup> advances being observed across the tree of life (Parmesan and Yohe, 2003; Hoegh-Guldberg et al., 2018).  
<sup>31</sup> This common phenological fingerprint, however, averages over high variability across species (Thack-  
<sup>32</sup> eray et al., 2016; Cohen et al., 2018; Kharouba et al., 2018), posing a challenge to accurate forecasts.

<sup>33</sup>

39 In plants, species variation can be explained, in part, by differences in growth strategies, which are generally inferred from traits (Violle et al., 2007). Decades of research on plant traits have worked to build  
40 predictive models of species responses to their environment (Green et al., 2022), which could explain  
41 species-level variability in phenological responses. Phenology, however, has generally been excluded from  
42 plant trait research due to its high inter- and intra-specific variability, making it difficult to leverage  
43 existing frameworks to explain phenological variation and predictions future changes. Previous studies  
44 have found high variation in phenology in observational studies—even for the same species when ob-  
45 served over different years or sites (Primack et al., 2009; Chuine et al., 2010), but variation is usually  
46 much smaller when calculated from controlled experiments, which suggest that phenological variation  
47 can be consistently decomposed into its environmental cues (e.g., temperature and photoperiod Chuine  
48 and Cour, 1999; Harrington and Gould, 2015; Flynn and Wolkovich, 2018).

50  
51 Correlations between plant traits, growth strategies, and responses to environments have been synthe-  
52 sized into several global frameworks, including the leaf economic spectrum (Wright et al., 2004) and  
53 wood economic spectrum (Chave et al., 2009). These frameworks have identified key traits that ex-  
54 hibit distinct gradients, ranging from acquisitive strategies—fast growing plants that produce cheaper  
55 tissue—to conservative strategies—with plants that invest in long-lived tissue but slower growth rates  
56 (Wright et al., 2004; Díaz et al., 2016). In temperate systems, changes in temperature and frost risk in  
57 spring can produce gradients in abiotic stress, including frost risk, soil nutrients, and light availability  
58 (Sakai and Larcher, 1987; Gotelli and Graves, 1996; Augspurger, 2009), in addition to differences in  
59 biotic interactions from herbivory or competition later in the season (Lopez et al., 2008; Wolkovich  
60 and Ettinger, 2014). Species that vary in their timing of leafout, should therefore exhibit traits and  
61 growth strategies that allow them to tolerate or avoid these abiotic and biotic factors. Leveraging in-  
62 sights from predictive models of phenology with these well established trait frameworks could begin to  
63 disentangle the environmental cues that shape phenology from those shaped by other trait differences  
64 in plant growth strategies.

65  
66 To determine whether phenology fits within major functional trait frameworks requires working across  
67 within- and between-species variation. Phenological variation is generally observed in natural condi-  
68 tions where the environmental cues that trigger many phenological events—primarily temperature and  
69 photoperiod (Chuine, 2000; Körner and Basler, 2010)—vary across space and time. But experiments  
70 that control for this variation generally find smaller effects across space (Basler and Körner, 2014;  
71 Vitasse et al., 2009). Within-species variation also occurs across other plant traits (e.g., leaf and wood  
72 structure traits), including across latitudinal (Wiemann and Bruce, 2002) and other environmental  
73 gradients (Pollock et al., 2012), though generally to a smaller scale compared to phenology. To better  
74 understand how phenology and other traits correlate across species will require methods that incorpo-  
75 rate spatial variation within species.

76  
77 Here, we tested whether phenological variation was aligned with existing trait frameworks using data on  
78 spring budburst paired and a suite of traits that capture acquisitive to conservative growth strategies.  
79 We decompose the high phenological variation in budburst date by using experiments to estimate  
80 three major phenological cues for woody plant budburst: chilling (cool winter temperatures), forcing  
81 (warm spring temperatures), and photoperiod. We predict that early spring species will budburst  
82 before canopy closure, exhibited as smaller responses to temperature and photoperiod. These species  
83 should have traits associated with acquisitive growth, particularly shorter heights, smaller trunk or  
84 stem diameters, with lower investment in wood structure and leaf tissue, resulting in low wood specific  
85 density, diffuse-porous wood anatomy, and low leaf mass area, but high leaf nitrogen content for a  
86 greater photosynthetic potential. In contrast, we predict species with later budburst to predominately  
87 include canopy species that express more conservative growth strategies and require more chilling,  
88 warmer forcing, and longer photoperiods. These species should incur greater investments in long-lived  
89 tissue, with ring-porous wood anatomy, taller heights and greater diameter, denser wood and high  
90 leaf mass area, but low leaf nitrogen content. We then used a joint-modeling approach to estimate

91 the relationships between these plant traits and phenological responses to cues, while partitioning the  
92 variance from species- and population-level differences.

## 93 Materials and Methods

### 94 Field sampling

95 We combined *in situ* trait data with budburst data from two growth chamber cutting experiments  
96 conducted across eastern and western temperate deciduous forests in North America. We collected  
97 both suites of data from populations that span a latitudinal gradient of 4-6° for the eastern and  
98 western communities respectively. We took trait measurements from across eight populations, of  
99 which there were four eastern populations—Harvard Forest, Massachusetts, USA (42.55°N, 72.20°W),  
100 White Mountains, New Hampshire, USA (44.11°N, 52.14°W), Second College Grant, New Hampshire,  
101 USA (44.79°N, 50.66°W), and St. Hippolyte, Quebec, Canada (45.98°N, 74.01°W), and four western  
102 population—E.C. Manning Park (49.06°N, 120.78°W), Sun Peaks (50.88°N, 119.89°W), Alex Fraser  
103 Research Forest (52.14°N, 122.14°W), and Smithers (54.78°N, 127.17°W), British Columbia (BC),  
104 Canada (Fig. 1). For the two growth chamber studies on budburst phenology, we collected cuttings  
105 from the most southern and northern populations in each transect ( $n_{pop}=4$ ).  
106

### 107 Functional traits

108 We measured all traits in the summer prior to each growth chamber study (eastern transect: 8-25 June  
109 2015, western transect: 29 May to 30 July 2019), following full leafout but before budset. At each  
110 population and for each species, we measured a total of five traits from 1-10 healthy adult individuals:  
111 height, diameter of the main trunk or stem (hereafter referred to as diameter), wood specific density,  
112 leaf mass area, and the percent leaf nitrogen content. We also obtained xylem structure data from the  
113 WSL xylem database (Schweingruber and Landolt, 2010) for 72.3% of our species.  
114

115 We measured traits in accordance to the methods discussed by Pérez-Harguindeguy et al. (2013).  
116 We calculated tree height using trigonometric methods and used a base height of 1.37 m to measure  
117 diameter (Magarik et al., 2020). For shrub heights, we measured the distance from the ground to the  
118 height of the top foliage and measured stem diameters at approximately 1 cm above ground-level. All  
119 stem and leaf samples were kept cool during transport and measurements of leaf area and stem volume  
120 taken within 3 and 12 hours of sample collection respectively. To measure wood specific density, we  
121 collected a 10 cm sample of branch wood, taken close to the base of the branch at the stem and  
122 calculated stem volume using the water displacement method. For our leaf traits, we haphazardly  
123 selected and sampled five, fully expanded, and hardened leaves, with no to minimal herbivore damage.  
124 We took a high resolution scan of each leaf using a flatbed scanner and estimated leaf area using the  
125 ImageJ software (version 2.0.0).

### 126 Growth chamber study

127 For our growth chamber studies, we collected branch cuttings from our highest and lowest latitude  
128 populations in each transect, with sampling in our eastern study occurring from 20-28 January 2015  
129 and sampling for our western study from 19-28 October 2019. In using cuttings from dormant branches,  
130 we are able to experimentally manipulate environmental cues while still approximating whole plant  
131 responses in budburst (Vitasse and Basler, 2014). In both studies, we included a total of eight distinct  
132 treatments consisting of two levels of chilling, forcing, and photoperiods (Fig. 1). We recorded bud-  
133 burst stages of each sample every 1-3 days for up to four months, defining the day of budburst as the  
134 day of budbreak or shoot elongation (denoted as code 07 by Finn et al. (2007)). For a more detailed  
135 discussion of study sample collection and methods see Flynn and Wolkovich (2018) for details on our

136 eastern study and Loughnan and Wolkovich (in prep) for details on our western study.

137

## 138 Statistical Analysis

139 Our analysis combined our *in situ* trait data with budburst data from the controlled environment. For  
140 each trait, we developed a joint Bayesian model, in which the relationship between traits and cues  
141 is used to estimate budburst. This statistical approach improves upon previous analyses of multiple  
142 traits, as it allows us to carry through uncertainty between trait and phenology data—and better  
143 partitions the drivers of variation in species phenologies

144

145 Our joint model consists of two parts. The first is a hierarchical linear model, which partitions the vari-  
146 ation of individual observations ( $i$ ) of a given trait value ( $Y_{\text{trait}}$ ) to account for the effects of species  
147 ( $j$ ), population-level differences arising from transects, latitude, as well as the interaction between  
148 transects and latitude ( $\text{transect} \cdot \text{latitude}$ ), and finally, residual variation or ‘measurement error’ ( $\sigma_m^2$ ).  
149

$$Y_{\text{trait}_{i,j}} \sim \text{Normal}(\mu_{i,j}, \sigma_m^2) \quad (1)$$

$$\mu_{i,j} = \alpha_{\text{grand trait}} + \alpha_{\text{trait}_j} + \beta_{\text{transect}} \times \text{transect} + \quad (2)$$

$$\beta_{\text{latitude}} \times \text{latitude} + \beta_{\text{transect} \cdot \text{latitude}} \times (\text{transect} \cdot \text{latitude}) \quad (3)$$

(4)

150

$$\boldsymbol{\alpha}_{\text{trait}} \begin{bmatrix} \alpha_{\text{trait}_1} \\ \alpha_{\text{trait}_2} \\ \dots \\ \alpha_{\text{trait}_n} \end{bmatrix} \text{ such that } \boldsymbol{\alpha}_{\text{trait}} \sim \text{Normal}(0, \sigma_{\text{trait}}^2) \quad (5)$$

(6)

151 We include transect as a dummy variable (0/1) and latitude as a continuous variable in our model.  
152 We modeled traits using their original units, with the exception of leaf mass area and wood specific  
153 density, which were rescaled by 100 for numeric stability in the model. Our model also includes  
154 partial pooling for species—which controls for variation in the number of trait estimates per species  
155 and trait variability—using these species-level estimates as predictors for each cue ( $\beta_{\text{chilling},j}$ ,  $\beta_{\text{forcing},j}$ ,  
156  $\beta_{\text{photoperiod},j}$ ).  
157

$$\beta_{\text{chilling},j} = \alpha_{\text{chilling},j} + \beta_{\text{trait.chilling}} \times \alpha_{\text{trait},j} \quad (7)$$

$$\beta_{\text{forcing},j} = \alpha_{\text{forcing},j} + \beta_{\text{trait.forcing}} \times \alpha_{\text{trait},j}$$

$$\beta_{\text{photoperiod},j} = \alpha_{\text{photoperiod},j} + \beta_{\text{trait.photoperiod}} \times \alpha_{\text{trait},j}$$

158 In addition to the species-level estimates, the second part of our model estimates the overall effect of  
159 each trait on each cue ( $\beta_{\text{trait.chilling}}$ ,  $\beta_{\text{trait.forcing}}$ ,  $\beta_{\text{trait.photoperiod}}$ ). From this we can estimate how well  
160 traits explain species-level differences—by estimating the the species-level cue variation not explained  
161 by traits ( $\alpha_{\text{chilling},j}$ ,  $\alpha_{\text{forcing},j}$ ,  $\alpha_{\text{photoperiod},j}$ ) and individual species responses to cues (*chilling*, *forcing*,  
162 *photoperiod*, respectively). Finally, our model estimates the residual budburst variation across species  
163 ( $Y_{\text{pheno},j}$ ), observations ( $\sigma_d^2$ ), as well as the variation in cues not attributed to the trait (using partial  
164 pooling).

$$Y_{\text{pheno}_{i,j}} \sim \mathcal{N}(\mu_{i,j}, \sigma_d^2) \quad (8)$$

<sup>165</sup> with

$$\mu_{i,j} = \alpha_{\text{pheno}_j} + \beta_{\text{chilling}_j} \cdot \text{chilling} + \beta_{\text{forcing}_j} \cdot \text{forcing} + \beta_{\text{photoperiod}_j} \cdot \text{photoperiod} \quad (9)$$

<sup>166</sup> where  $\alpha_{\text{pheno}_j}$ ,  $\alpha_{\text{chilling}_j}$ ,  $\alpha_{\text{forcing}_j}$ , and  $\alpha_{\text{photoperiod}_j}$  are elements of the normal random vectors:

$$\boldsymbol{\alpha}_{\text{pheno}} = \begin{bmatrix} \alpha_{\text{pheno}_1} \\ \alpha_{\text{pheno}_2} \\ \dots \\ \alpha_{\text{pheno}_n} \end{bmatrix} \text{ such that } \boldsymbol{\alpha}_{\text{pheno}} \sim \text{Normal}(\mu_{\text{pheno}}, \sigma_{\text{pheno}}^2) \quad (10)$$

$$\boldsymbol{\alpha}_{\text{chilling}} = \begin{bmatrix} \alpha_{\text{chilling}_1} \\ \alpha_{\text{chilling}_2} \\ \dots \\ \alpha_{\text{chilling}_n} \end{bmatrix} \text{ such that } \boldsymbol{\alpha}_{\text{chilling}} \sim \text{Normal}(\mu_{\text{chilling}}, \sigma_{\text{chilling}}^2) \quad (11)$$

$$\boldsymbol{\alpha}_{\text{forcing}} = \begin{bmatrix} \alpha_{\text{forcing}_1} \\ \alpha_{\text{forcing}_2} \\ \dots \\ \alpha_{\text{forcing}_n} \end{bmatrix} \text{ such that } \boldsymbol{\alpha}_{\text{forcing}} \sim \text{Normal}(\mu_{\text{forcing}}, \sigma_{\text{forcing}}^2) \quad (12)$$

$$\boldsymbol{\alpha}_{\text{photoperiod}} = \begin{bmatrix} \alpha_{\text{photoperiod}_1} \\ \alpha_{\text{photoperiod}_2} \\ \dots \\ \alpha_{\text{photoperiod}_n} \end{bmatrix} \text{ such that } \boldsymbol{\alpha}_{\text{photoperiod}} \sim \text{Normal}(\mu_{\text{photoperiod}}, \sigma_{\text{photoperiod}}^2) \quad (13)$$

(14)

<sup>167</sup> We modeled each trait individually, with the exception of ring-porosity, which we compared across  
<sup>168</sup> species using the posterior estimates of our wood stem density model, allowing us to account for inher-  
<sup>169</sup> ent differences in wood anatomy across species and growth form. We included all three cues (chilling,  
<sup>170</sup> forcing, and photoperiod) as continuous variables in our model, as well as all two-way interactions  
<sup>171</sup> between cues and between cues and sites. We converted chilling temperatures to total chill portions,  
<sup>172</sup> including both the chilling experienced in the field prior to sampling and during the experiment. For  
<sup>173</sup> this we used local weather station data and the chillR package (v. 0.73.1, Luedeling, 2020). To account  
<sup>174</sup> for differences in thermoperiodicity between the two studies (Buonaiuto et al., 2023), we also converted  
<sup>175</sup> forcing temperatures to mean daily temperatures for each treatment. Finally, we z-scored each cue  
<sup>176</sup> and site using two standard deviations to allow direct comparisons between results across parameters  
<sup>177</sup> (Gelman, 2008).

<sup>178</sup>

<sup>179</sup> For each model we used trait specific priors that were weakly informative. We validated our choice  
<sup>180</sup> of priors using prior predictive checks and confirmed model stability under wider priors. All models  
<sup>181</sup> were coded in the Stan programming language for Bayesian models using the rstan package (Stan  
<sup>182</sup> Development Team, 2018) in R version 4.3.1 (R Development Core Team, 2017). All models met basic  
<sup>183</sup> diagnostic checks, including no divergences, high effective sample sizes ( $n_{eff}$ ) that exceeded 10% of  
<sup>184</sup> the number of iterations, and  $\hat{R}$  values close to 1. We report our model estimates as the mean values  
<sup>185</sup> with 90% uncertainty intervals (UI), interpreting parameter estimates with intervals that overlap to  
<sup>186</sup> be statistically similar to each other and those that include zero to have small effects.

<sup>187</sup>

188 **Results**

189 Across our eight populations, we measured 47 species of which 28 were in our eastern transect and  
190 22 in our western transect. These include species dominant in both the understory and canopy layer,  
191 with our eastern community consisting of 13 shrubs and 15 trees, our western community consisting of  
192 18 shrubs and 4 trees, and three species that occurred in both transects. In total we measured traits  
193 of 1428 unique individuals between the two transects across our five *in situ* traits: height ( $n = 1317$ ),  
194 diameter ( $n = 1220$ ), wood stem density ( $n = 1359$ ), leaf mass area ( $n = 1345$ ), leaf nitrogen con-  
195 tent ( $n = 1351$ ). Across our two growth chamber studies, we made observations of 4211 samples, with  
196 our observations of budburst spanning 82 and 113 days for our eastern and western studies respectfully.

197  
198 Most of our traits showed some variation by latitude within each transect, with a strong interactive  
199 effect between transect and latitude (Fig. 2). Leaf nitrogen content was the only trait to vary with  
200 latitude alone, with low latitude communities on both our eastern and western transects having greater  
201 values of leaf nitrogen content than communities at higher latitudes (-0.1, UI: -0.2, 0.0, Table S6). The  
202 strongest negative interaction was observed for height (-0.2, UI: -0.4, 0.0), while the strongest positive  
203 interaction was observed for leaf mass area (0.5, UI: 0.4, 0.6). Height and wood stem density both ex-  
204 hibited negative transect by latitude interactions (-0.2, UI: -0.4, 0.0 for our height model and -0.1, UI:  
205 -0.2, -0.1 for our wood stem density model), with woody species in our eastern communities exhibited  
206 greater heights and wood stem densities with increasing latitude, but decreasing values with latitude  
207 in our western communities (Fig. 2 a and c). In contrast, diameter and leaf mass area both exhibited  
208 positive transect by latitude interactions (0.5, UI: 0.1, 0.9 for our diameter model and 0.5, UI: 0.4,  
209 0.6 for our leaf mass area model), with plants at higher latitudes having increasing diameters in both  
210 our eastern and western communities but decreasing leaf mass areas in our eastern communities and  
211 increasing values in our western communities (Fig. 2 b and d). In addition to the differences we found  
212 across populations, we also observed considerable differences between individual species, which varied  
213 considerably and up to 7 fold for some traits (Fig. 3).

214  
215 We found that three of our four traits had a strong relationship with photoperiod, but not always in  
216 the direction we predicted. Taller species with larger trunk diameters and leaves with high nitrogen  
217 content had larger responses with longer photoperiods (Fig. 3 c, i, o; Tables S2, S3, S6). But, contrary  
218 to our expectation, species with denser, high leaf mass area leaves had smaller photoperiod responses,  
219 allowing them to potentially budburst under shorter photoperiods (Fig. 3f).

220  
221 Temperature cues ( $\beta_{\text{trait.chilling}}$  and  $\beta_{\text{trait.forcing}}$ ) exhibited no relationships with individual traits, but  
222 by accounting for the effects of leaf or wood traits, we found the importance of our three cues to vary  
223 by trait. Chilling ( $\beta_{\text{chilling}}$ ) was the strongest cue of budburst in our models of height (-13.4 m per  
224 standardized chill portions, UI: -17.2, -9.9), diameter (-12.5 cm per standardized chill portions, UI:  
225 -16.2, -8.6), wood stem density (-20.9 g/cm<sup>3</sup> per standardized chill portions, UI: -33.2, -9.8), and leaf  
226 nitrogen content (-35.1 percent per standardized chill portions, UI: -68.1, -4.1), with more chilling  
227 advancing budburst. Our model of leaf mass area, however, estimated photoperiod as the strongest  
228 cue ( $\beta_{\text{photoperiod}}$ , -14.0 g/cm<sup>62</sup> per standardized photoperiod, UI: -23.1, -3.5). After accounting for  
229 the effects of traits, only our height and diameter model found all three environmental cues to drive  
230 budburst timing (Tables S2, S3). Our models of wood stem density and leaf nitrogen content in turn  
231 found temperature cues alone to shape budburst (Tables S4, S6), while our model of leaf mass area  
232 found a large response to only photoperiod (Table S5).

233  
234 In synthesizing the effects of multiple traits across species, our results can be used to make general-  
235 izations across ecologically important groups of species. But only some of our models estimated clear  
236 gradients in species timing between trees and shrubs. In particular, we found height to have large  
237 correlations between budburst timing and trait values, with earlier estimates of budburst for shrubs  
238 (with a mean day of budburst of 10)—especially under greater cues—and later budburst estimates

239 for trees (with a mean day of budburst of 17.3, Fig. S1). Diameter at breast height showed similar  
240 trends as estimates from our height model (results not shown). But this was not the case for our two  
241 leaf traits. Leaf nitrogen content, for example, showed no distinct separation between shrub and tree  
242 functional groups (Fig. S1).

243

## 244 Discussion

245 Using our joint modeling approach, we estimated how leaf and wood traits interact with temperature  
246 and photoperiod cues to shape species budburst. We found that photoperiod—often the weakest cue  
247 of budburst (Laube et al., 2014; Zohner et al., 2016; Flynn and Wolkovich, 2018)—was the most im-  
248 portant cue in trait-phenology relationships. In general, we also found trait patterns varied between  
249 our eastern and western transects and with latitude. These spatial differences in trait variation may be  
250 due to differences in the community assemblages, as our western community is more shrub dominated,  
251 with shorter plants with less dense branch wood. This more acquisitive growth strategy suggests these  
252 species are more likely to utilize resources early in the season prior to canopy closure. **Collectively our**  
253 **results provide new insights into the complex tradeoffs between cues and traits and how they differ**  
254 **across large spatial scales.**

255

## 256 Cues and functional traits

257 We found only partial support for our prediction that species with acquisitive traits—particularly  
258 small trees with low wood density, low leaf mass area, and high leaf nitrogen content—would have  
259 early budburst via smaller temperature and photoperiod responses. We did find species with smaller  
260 heights and diameters to have smaller photoperiod responses. But contrary to our prediction, species  
261 with less dense leaves showed larger responses to photoperiod, while leaves with high nitrogen content  
262 had stronger photoperiod responses. None of our focal traits, however, showed a relationship with tem-  
263 perature (chilling or forcing), which may be due to selection on other physiological processes. Many of  
264 our traits are associated with one or more ecological function (Wright et al., 2004; Pérez-Harguindeguy  
265 et al., 2013; Reich, 2014). In particular, leaf mass area is known to correlate with traits like leaf lifespan  
266 or decomposition rates in addition to light capture (De La Riva et al., 2016). While our results high-  
267 light the ways in which phenology partially aligns with gradients found in established trait frameworks,  
268 they also offer new insight into potential tradeoffs in how varying physiological processes shape species  
269 growth strategies.

270

271 Decades of previous phenology research have found budburst timing to be primarily driven by tem-  
272 perature (chilling and forcing) and weakly by photoperiod (Chuine et al., 2010; Basler and Körner,  
273 2014; Laube et al., 2014). But we found no other traits that correlate with responses to tempera-  
274 ture, **suggesting other cues or biotic interactions may impact** leaf and structural traits in temperate  
275 forests. Leaf mass area also varies with soil moisture, with variation in leaf area allowing plants to  
276 reduce evaporation under dry conditions, and thus selecting for high trait values (De La Riva et al.,  
277 2016). Soil moisture shapes other phenological events in woody plants, including radial growth phe-  
278 nology and shoot elongation (Cabon et al., 2020; Peters et al., 2021). If selection by soil moisture  
279 is shaping phenological responses, it may be contributing to the unexpected trends we observed in  
280 leaf traits and the absence of relationships with temperature. **To fully understand how species growth**  
281 **strategies correlate with phenology may thus require additional environmental factors to be considered.**

282

283 The absence of trait-cue relationships between budburst and wood structure and wood stem density  
284 contrasts the findings of previous work linking these traits. Previous studies have found some evidence  
285 that trees with diffuse-porous wood structure leafout earlier than species with ring-porous structures

(Lechowicz, 1984; Panchen et al., 2014; Yin et al., 2016; Osada, 2017; Savage et al., 2022). But, using wood density as an alternative measure of wood structure (wood density positively correlates with xylem resistance to embolism, Hacke et al., 2001), we did not find clear association between our three phenological cues and xylem structure, despite our data also including similar temperate forest species. Most of the individuals we measured, however, did have a fairly narrow range of wood specific densities (varying from 0.2 to 0.6 g/cm<sup>3</sup>) relative to the variation in wood density observed in studies that include tropical species or span a more global distribution (Galvão et al., 2021; Savage et al., 2022; Mo et al., 2024). We did find some variation in wood density across our different sites and with latitude. The larger wood densities we observed at higher latitudes in our eastern transect could be caused by the differences in winter conditions experienced by canopy versus understory species. The canopy tree species that dominate our eastern communities may experience greater horizontal stress from wind and downward pressure from snow, explaining the greater wood densities they exhibit at higher latitudes (MacFarlane and Kane, 2017; MacFarlane, 2020), while species in the shrub dominated western communities experience greater protection from being in the understory.

300

In addition to our study providing insight into how trait-budburst relationships vary with latitude, our sites also span North America, encompassing a gradient of 55° in longitude. At this continental scale, our data spans a large portion of the temperate forest biome of North America, which may partially explain the lack of stronger correlations between phenology and traits. While both the leaf and wood economic spectra find large variation in traits across species, the foundational studies from which they arose all used large global datasets that include both temperate and tropical species (Wright et al., 2004; Díaz et al., 2016; Chave et al., 2009) and functional groups that span from trees to grasses (Wright et al., 2004). Previous research also suggests that global patterns in trait variation are often not found at smaller spatial scales (Wright and Sutton-Grier, 2012; Messier et al., 2017a,b). This suggests that comparing trait-phenology relationships at larger spatial scales or across more diverse pools of species would better align with the patterns predicted by existing economic spectra. While our results explain trait correlations in temperate forests, they could potentially be extended to similar forest biomes Europe that experience comparable environmental conditions.

314

In comparing our results with a global meta-analysis of tree trait relationships with budburst cues (Loughnan et al., 2025), we found similar trait-cue relationships for height and leaf mass area. At both the global and continental scales, trees with taller heights leafed out with longer photoperiods. We also found species with high specific leaf area—which is the inverse of leaf mass area and thus equivalent to low values—exhibited large responses to photoperiod (Loughnan et al., 2025). The consistency of these results, despite the differences in the two spatial scales of these datasets, provides further support that alternate underlying mechanisms are shaping how woody species respond to photoperiod cues.

323

### 324 Functional traits predict climate change responses

325 Our results offer novel insights into how broader correlations between growth strategies and phenological cues can help predict responses in woody plant communities with climate change. As temperatures rise, particularly at higher latitudes (Hoegh-Guldberg et al., 2018), warmer winter and spring temperatures may select for earlier budburst in some species. But, since photoperiod will remain fixed, our observed relationships between photoperiod and other traits has the potential to limit species abilities to track temperatures. This could constrain the extent to which some species growth will advance with climate change. Our results suggest that these effects will likely be greater for taller species or canopy trees and species with relatively low leaf mass area. These constraints could have cascading effects on forest communities, as variable species responses to increasing temperatures further alter species growth strategies and their interactions with competitors or herbivores within their communities.

335

336 Our findings of correlations between phenology and other commonly measured traits highlight how  
337 accurate forecasts of future changes in phenology can benefit from accounting for the response of other  
338 traits to climate change. Across temperature and precipitation gradients, leaf size and shape also  
339 change, as species shift to conserve water and mitigate effects of transpiration under higher temper-  
340 atures (De La Riva et al., 2016). These changes could impact species photosynthetic potential and  
341 ultimately ecosystem services, such as carbon sequestration. While phenological research has focused  
342 on forecasting responses to temperature, the correlation of other traits with photoperiod suggests it is  
343 also an important cue. By considering the tradeoffs and differences in cues that simultaneously shape  
344 plants growth strategies, we can more accurately forecast species phenology and community dynamics  
345 under future climates.

346

## 347 References

- 348 Augspurger, C. K. 2009. Spring 2007 warmth and frost: phenology, damage and refoliation in a  
349 temperate deciduous forest. *Functional Ecology* 23:1031–1039.
- 350 Basler, D., and C. Körner. 2014. Photoperiod and temperature responses of bud swelling and bud  
351 burst in four temperate forest tree species. *Tree Physiology* 34:377–388.
- 352 Buonaiuto, D. M., E. M. Wolkovich, and M. J. Donahue. 2023. Experimental designs for testing the  
353 interactive effects of temperature and light in ecology : The problem of periodicity. *Functional  
354 Ecology* 37:1747–1756.
- 355 Cabon, A., L. Fernández-de-Uña, G. Gea-Izquierdo, F. C. Meinzer, D. R. Woodruff, J. Martínez-  
356 Vilalta, and M. De Cáceres. 2020. Water potential control of turgor-driven tracheid enlargement in  
357 Scots pine at its xeric distribution edge. *New Phytologist* 225:209–221.
- 358 Chave, J., D. Coomes, S. Jansen, S. L. Lewis, N. G. Swenson, and A. E. Zanne. 2009. Towards a  
359 worldwide wood economics spectrum. *Ecology Letters* 12:351–366.
- 360 Chuine, I. 2000. A unified model for budburst of trees. *Journal of Theoretical Biology* 207:337–347.
- 361 Chuine, I., and P. Cour. 1999. Climatic determinants of budburst seasonality in four temperate-zone  
362 tree species. *New Phytologist* 143:339–349.
- 363 Chuine, I., X. Morin, and H. Bugmann. 2010. Warming, photoperiods, and tree phenology. *Science*  
364 329:277–278.
- 365 Cohen, J. M., M. J. Lajeunesse, and J. R. Rohr. 2018. A global synthesis of animal phenological  
366 responses to climate change. *Nature Climate Change* 8:224–228.
- 367 De La Riva, E. G., M. Olmo, H. Poorter, J. L. Uberta, and R. Villar. 2016. Leaf Mass per Area (LMA)  
368 and Its Relationship with Leaf Structure and Anatomy in 34 Mediterranean Woody Species along a  
369 Water Availability Gradient. *PLOS ONE* 11:e0148788.
- 370 Díaz, S., J. Kattge, J. H. Cornelissen, I. J. Wright, S. Lavorel, S. Dray, B. Reu, M. Kleyer, C. Wirth,  
371 I. Colin Prentice, E. Garnier, G. Bönisch, M. Westoby, H. Poorter, P. B. Reich, A. T. Moles, J. Dickie,  
372 A. N. Gillison, A. E. Zanne, J. Chave, S. Joseph Wright, S. N. Sheremet Ev, H. Jactel, C. Baraloto,  
373 B. Cerabolini, S. Pierce, B. Shipley, D. Kirkup, F. Casanoves, J. S. Joswig, A. Günther, V. Falcuk,  
374 N. Rüger, M. D. Mahecha, and L. D. Gorné. 2016. The global spectrum of plant form and function.  
375 *Nature* 529:167–171.
- 376 Finn, G. A., A. E. Straszewski, and V. Peterson. 2007. A general growth stage key for describing trees  
377 and woody plants. *Annals of Applied Biology* 151:127–131.

- 378 Flynn, D. F. B., and E. M. Wolkovich. 2018. Temperature and photoperiod drive spring phenology  
379 across all species in a temperate forest community. *New Phytologist* 219:1353–1362.
- 380 Galvão, F. G., A. L. Alves De Lima, C. Candeia De Oliveira, V. F. Da Silva, and M. J. N. Rodal.  
381 2021. The importance of wood density in determining the phenology of tree species in a coastal rain  
382 forest. *Biotropica* 53:1134–1141.
- 383 Gelman, A. 2008. Scaling regression inputs by dividing by two standard deviations. *Statistics in  
384 Medicine* 27:2865–2873.
- 385 Gotelli, N. J., and G. R. Graves. 1996. The temporal niche. Pages 95–112 in *Null Models In Ecology*.  
386 Smithsonian Institution Press, Washington, D. C.
- 387 Green, S. J., C. B. Brookson, N. A. Hardy, and L. B. Crowder. 2022. Trait-based approaches to  
388 global change ecology: moving from description to prediction. *Proceedings of the Royal Society B:  
389 Biological Sciences* 289:1–10.
- 390 Hacke, U. G., J. S. Sperry, W. T. Pockman, S. D. Davis, and K. A. McCulloh. 2001. Trends in wood  
391 density and structure are linked to prevention of xylem implosion by negative pressure. *Oecologia*  
392 126:457–461.
- 393 Harrington, C. A., and P. J. Gould. 2015. Tradeoffs between chilling and forcing in satisfying dormancy  
394 requirements for Pacific Northwest tree species. *Frontiers in Plant Science* 6:1–12.
- 395 Hoegh-Guldberg, O., D. Jacob, M. Taylor, M. Bind, S. Brown, I. Camilloni, A. Diedhiou, R. Djalante,  
396 K. Ebi, F. Engelbrecht, J. Guiot, Y. Hijioka, S. Mehrotra, A. Payne, S. Seneviratne, A. Thomas,  
397 R. Warren, and G. Zhou. 2018. Impacts of 1.5 °C Global Warming on Natural and Human Systems.  
398 In: *Global Warming of 1.5 °C. An IPCC Special Report on the impacts of global warming of 1.5 °C  
399 above pre-industrial levels and related global greenhouse gas emission pathways, in the context of .  
400 Tech. rep.*, Cambridge University Press, Cambridge, UK and New York, NY, USA.
- 401 Kharouba, H. M., J. Ehrlén, A. Gelman, K. Bolmgren, J. M. Allen, S. E. Travers, and E. M. Wolkovich.  
402 2018. Global shifts in the phenological synchrony of species interactions over recent decades. *Pro-  
403 ceedings of the National Academy of Sciences* 115:5211–5216.
- 404 Körner, C., and D. Basler. 2010. Phenology Under Global Warming. *Science* 327:1461–1463.
- 405 Laube, J., T. H. Sparks, N. Estrella, J. Höfner, D. P. Ankerst, and A. Menzel. 2014. Chilling outweighs  
406 photoperiod in preventing precocious spring development. *Global Change Biology* 20:170–182.
- 407 Lechowicz, M. J. 1984. Why Do Temperate Deciduous Trees Leaf Out at Different Times? Adaptation  
408 and Ecology of Forest Communities. *The American Naturalist* 124:821–842.
- 409 Lopez, O. R., K. Farris-Lopez, R. A. Montgomery, and T. J. Givnish. 2008. Leaf phenology in relation  
410 to canopy closure in southern Appalachian trees. *American Journal of Botany* 95:1395–1407.
- 411 Loughnan, D., F. A. Jones, G. Legault, C. J. Chamberlain, D. M. Buonaiuto, A. K. Ettinger, M. Gar-  
412 ner, D. S. Sodhi, and E. M. Wolkovich. 2025. Budburst timing within a functional trait framework.  
413 *Journal of Ecology* 00:1–12.
- 414 Loughnan, D., and E. M. Wolkovich. in prep. Temporal assembly of woody plant communities shaped  
415 equally by evolutionary history as by current environments .
- 416 Luedeling, E. 2020. chillR: Statistical Methods for Phenology Analysis in Temperate Fruit Trees.  
417 <https://CRAN.R-project.org/package=chillR>.
- 418 MacFarlane, D. W. 2020. Functional Relationships Between Branch and Stem Wood Density for  
419 Temperate Tree Species in North America. *Frontiers in Forests and Global Change* 3.

- 420 MacFarlane, D. W., and B. Kane. 2017. Neighbour effects on tree architecture: functional trade-offs  
421 balancing crown competitiveness with wind resistance. *Functional Ecology* 31:1624–1636.
- 422 Magarik, Y. A., L. A. Roman, and J. G. Henning. 2020. How should we measure the dbh of multi-  
423 stemmed urban trees? *Urban Forestry & Urban Greening* 47:1–11.
- 424 Messier, J., M. J. Lechowicz, B. J. McGill, C. Violette, and B. J. Enquist. 2017a. Interspecific integration  
425 of trait dimensions at local scales: the plant phenotype as an integrated network. *Journal of Ecology*  
426 105:1775–1790.
- 427 Messier, J., B. J. McGill, B. J. Enquist, and M. J. Lechowicz. 2017b. Trait variation and integration  
428 across scales: is the leaf economic spectrum present at local scales? *Ecography* 40:685–697.
- 429 Mo, L., T. W. Crowther, D. S. Maynard, and e. a. Van Den Hoogen. 2024. The global distribution  
430 and drivers of wood density and their impact on forest carbon stocks. *Nature Ecology & Evolution*  
431 8:2195–2212.
- 432 Osada, N. 2017. Relationships between the timing of budburst, plant traits, and distribution of 24  
433 coexisting woody species in a warm-temperate forest in Japan. *American Journal of Botany* 104:550–  
434 558.
- 435 Panchen, Z. A., R. B. Primack, B. Nordt, E. R. Ellwood, A. Stevens, S. S. Renner, C. G. Willis,  
436 R. Fahey, A. Whittemore, Y. Du, and C. C. Davis. 2014. Leaf out times of temperate woody  
437 plants are related to phylogeny, deciduousness, growth habit and wood anatomy. *New Phytologist*  
438 203:1208–1219.
- 439 Parmesan, C., and G. Yohe. 2003. A globally coherent fingerprint of climate change impacts across  
440 natural systems. *Nature* 421:37–42.
- 441 Pérez-Harguindeguy, N., S. Díaz, E. Garnier, S. Lavorel, H. Poorter, P. Jaureguiberry, M. S. Bret-  
442 Harte, W. K. Cornwell, J. M. Craine, D. E. Gurvich, C. Urcelay, E. J. Veneklaas, P. B. Reich,  
443 L. Poorter, I. J. Wright, P. Ray, L. Enrico, J. G. Pausas, A. C. de Vos, N. Buchmann, G. Funes,  
444 F. Quétier, J. G. Hodgson, K. Thompson, H. D. Morgan, H. ter Steege, M. G. A. van der Heijden,  
445 L. Sack, B. Blonder, P. Poschlod, M. V. Vaieretti, G. Conti, A. C. Staver, S. Aquino, and J. H. C.  
446 Cornelissen. 2013. New handbook for standardized measurement of plant functional traits worldwide.  
447 *Australian Journal of Botany* 61:167–234.
- 448 Peters, R. L., K. Steppe, H. E. Cuny, D. J. De Pauw, D. C. Frank, M. Schaub, C. B. Rathgeber,  
449 A. Cabon, and P. Fonti. 2021. Turgor – a limiting factor for radial growth in mature conifers along  
450 an elevational gradient. *New Phytologist* 229:213–229.
- 451 Pollock, L. J., W. K. Morris, and P. A. Vesk. 2012. The role of functional traits in species distributions  
452 revealed through a hierarchical model. *Ecography* 35:716–725.
- 453 Primack, R. B., I. Ibáñez, H. Higuchi, S. D. Lee, A. J. Miller-Rushing, A. M. Wilson, and J. A. Silan-  
454 der. 2009. Spatial and interspecific variability in phenological responses to warming temperatures.  
455 *Biological Conservation* 142:2569–2577.
- 456 R Development Core Team. 2017. R: A language and environment for statistical computing.
- 457 Reich, P. B. 2014. The world-wide ‘fast–slow’ plant economics spectrum: a traits manifesto. *Journal*  
458 *of Ecology* 102:275–301.
- 459 Sakai, A., and W. Larcher. 1987. *Frost Survival of Plants: Responses and adaptation to freezing stress.*  
460 Springer-Verlag, Berlin, Heidelberg.

- 461 Savage, J. A., T. Kiecker, N. McMann, D. Park, M. Rothendler, and K. Mosher. 2022. Leaf out time  
462 correlates with wood anatomy across large geographic scales and within local communities. *New*  
463 *Phytologist* 235:953–964.
- 464 Schweingruber, F., and W. Landolt. 2010. The xylem database.
- 465 Stan Development Team. 2018. RStan: the R interface to Stan. R package version 2.17.3.
- 466 Thackeray, S. J., P. A. Henrys, D. Hemming, J. R. Bell, M. S. Botham, S. Burthe, P. Helaouet,  
467 D. G. Johns, I. D. Jones, D. I. Leech, E. B. MacKay, D. Massimino, S. Atkinson, P. J. Bacon,  
468 T. M. Brereton, L. Carvalho, T. H. Clutton-Brock, C. Duck, M. Edwards, J. M. Elliott, S. J. Hall,  
469 R. Harrington, J. W. Pearce-Higgins, T. T. Høye, L. E. Kruuk, J. M. Pemberton, T. H. Sparks,  
470 P. M. Thompson, I. White, I. J. Winfield, and S. Wanless. 2016. Phenological sensitivity to climate  
471 across taxa and trophic levels. *Nature* 535:241–245.
- 472 Violle, C., M. Navas, D. Vile, E. Kazakou, C. Fortunel, I. Hummel, and E. Garnier. 2007. Let the  
473 concept of trait be functional! *Oikos* 116:882–892.
- 474 Vitasse, Y., and D. Basler. 2014. Is the use of cuttings a good proxy to explore phenological responses  
475 of temperate forests in warming and photoperiod experiments? *Tree Physiology* 34:174–183.
- 476 Vitasse, Y., A. Josée, A. Kremer, R. Michalet, and S. Delzon. 2009. Responses of canopy duration to  
477 temperature changes in four temperate tree species : relative contributions of spring and autumn  
478 leaf phenology. *Oecologia* 161:187–198.
- 479 Wiemann, M. C., and W. G. Bruce. 2002. Geographic variation in wood specific gravity: effects of  
480 latitude, temperature, and precipitation. *Wood and Fiber Science* 34:96–107.
- 481 Wolkovich, E. M., and A. K. Ettinger. 2014. Back to the future for plant phenology research. *New*  
482 *Phytologist* 203:1021–1024.
- 483 Wright, I. J., M. Westoby, P. B. Reich, J. Oleksyn, D. D. Ackerly, Z. Baruch, F. Bongers, J. Cavender-  
484 Bares, T. Chapin, J. H. C. Cornellissen, M. Diemer, J. Flexas, J. Gulias, E. Garnier, M. L. Navas,  
485 C. Roumet, P. K. Groom, B. B. Lamont, K. Hikosaka, T. Lee, W. Lee, C. Lusk, J. J. Midgley,  
486 Ü. Niinemets, H. Osada, H. Poorter, P. Pool, E. J. Veneklaas, L. Prior, V. I. Pyankov, S. C.  
487 Thomas, M. G. Tjoelker, and R. Villar. 2004. The worldwide leaf economics spectrum. *Nature*  
488 428:821–827.
- 489 Wright, J. P., and A. Sutton-Grier. 2012. Does the leaf economic spectrum hold within local species  
490 pools across varying environmental conditions? *Functional Ecology* 26:1390–1398.
- 491 Yin, J., J. D. Fridley, M. S. Smith, and T. L. Bauerle. 2016. Xylem vessel traits predict the leaf  
492 phenology of native and non-native understorey species of temperate deciduous forests. *Functional*  
493 *Ecology* 30:206–214.
- 494 Zohner, C. M., B. M. Benito, J.-C. Svenning, and S. S. Renner. 2016. Day length unlikely to constrain  
495 climate-driven shifts in leaf-out times of northern woody plants. *Nature Climate Change* 6:1120–  
496 1123.

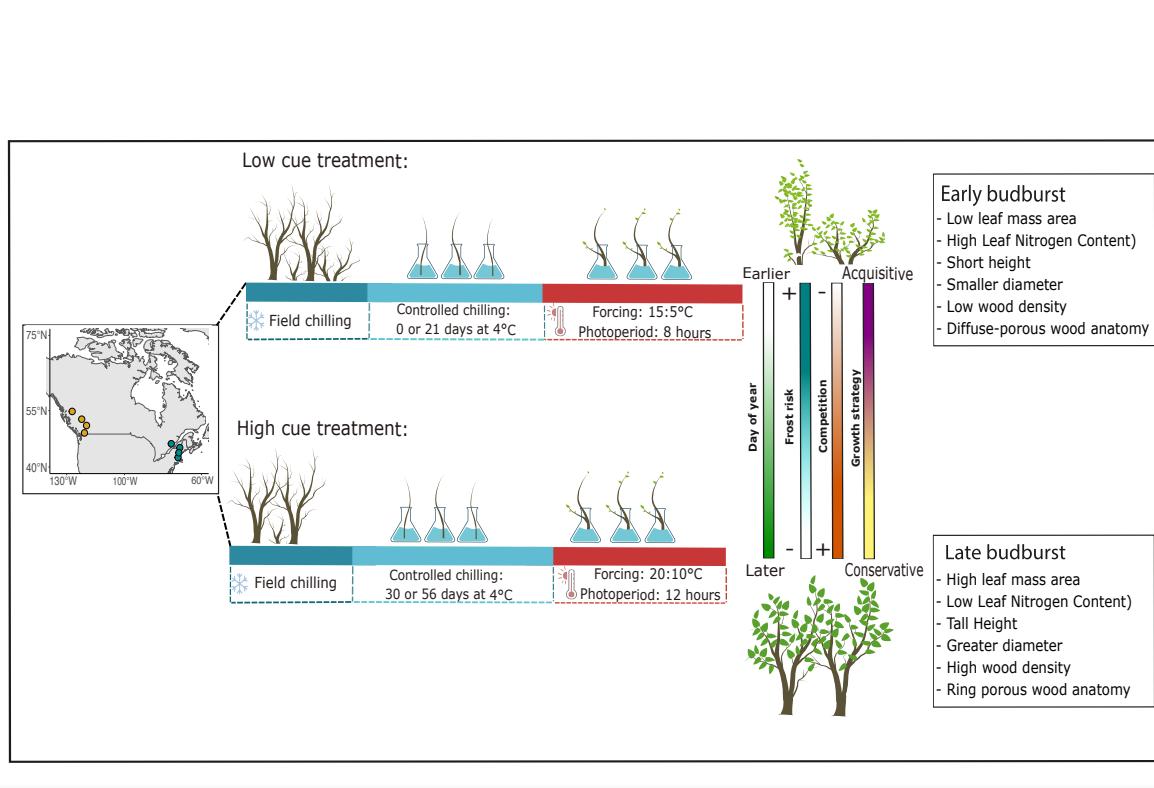


Figure 1: We collected trait data and branch cuttings from woody plants growing within eight sites, across two transects in eastern and western North America. Cuttings were used in two controlled environment studies in which we applied high and low chilling, forcing, and photoperiod treatments and recorded the day of budburst. Using our paired *in situ* trait and experimental budburst data, we tested whether earlier budbursting species exhibited traits associated with more acquisitive growth strategies and smaller responses to cues and later budbursting species a more conservative growth strategy and larger responses to cues.

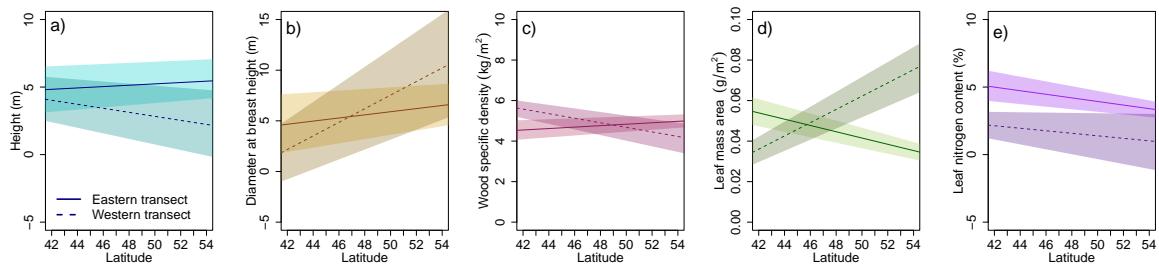


Figure 2: We found a. height, b. diameter, c. branch stem density, and d. leaf mass area to all experience a strong interaction between latitude and transect, e. while leaf nitrogen content showed a strong effect of latitude alone.

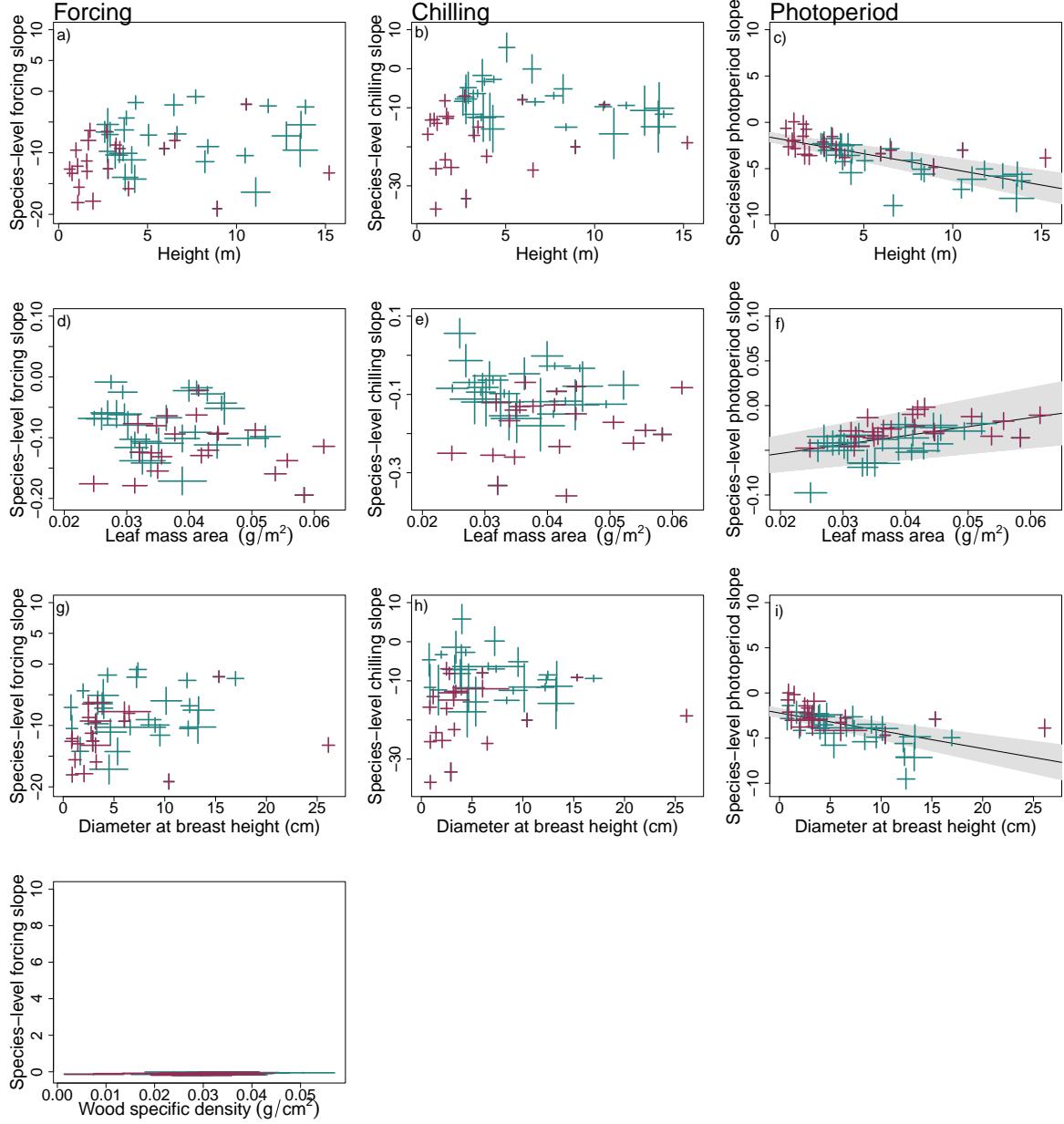


Figure 3: Relationships between species traits and cue responses showed considerable variation across a-c. height, d-f. leaf mass area, g-i. diameter, j-l. wood specific density, and m-o. the leaf nitrogen content. Point colours representing different species groups, with tree species shown in red and shrub species in blue. Crosses depict the 50% uncertainty interval of the model estimates of species trait values and estimated responses to cues. Grey bands depict large relationships between a trait and cue, representing the 90% uncertainty interval, and black lines the mean response.

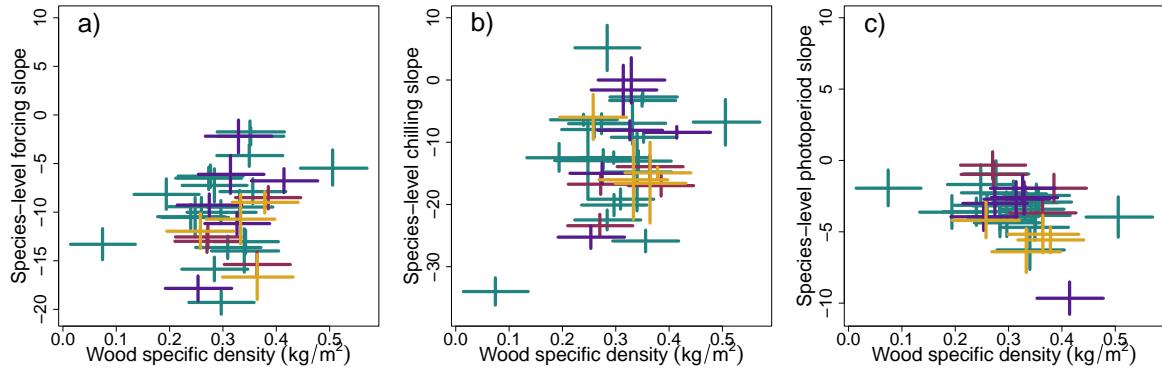


Figure 4: Despite previous studies finding relationships between leaf out timing and species wood xylem structures, we did not find clear differences in species-level estimates of cue responses with wood structure or relative to their wood specific densities. Each cross represents the 50% uncertainty interval of **a.** forcing, **b.** chilling, and **c.** photoperiod responses and wood specific density, with colors depicting different types of wood structure. The lowest wood specific density was estimated for *Sambucus racemosa* and the highest wood specific density for *Viburnum lantanoides*.