

Company Overview

Legal Name: NZME Ltd

Financial Snapshot

Key Financial Metrics

Metric	Value	Interpretation
Revenue Per Share (LFY)	1.78	Low revenue relative to share price
Eps (LFY)	0.07	Company is profitable
Book Value Per Share (LFY)	0.72	Positive net asset value
Cash Per Share (LFY)	0.03	Low cash reserves
Free Cash Flow Per Share (TTM)	0.08	Positive cash generation

These numbers show how the company defis doing financially. Revenue per share tells us how much money the company makes for each share. Earnings per share shows if the company is making a profit. Book value per share represents what each share is worth based on the company's assets. These metrics provide crucial insights into the company's financial health and performance. Revenue per share indicates the company's sales relative to its outstanding shares, with higher values suggesting stronger revenue generation. Earnings per Share (EPS) reflects profitability on a per-share basis, with positive values indicating profitability and negative values signaling losses. Book value per share represents the company's net asset value per share, offering insight into the underlying value of the company. Cash per share and free cash flow per share provide information about the company's liquidity and ability to generate excess cash, respectively.

Valuation Analysis

Valuation Ratios

Ratio	Value	Interpretation
Pe Ratio (LFY)	15.84	Neutral: Stock price seems fair
Price To Sales (LFY)	0.58	Good: Stock might be undervalued
Price To Book (LFY)	1.47	Fairly valued
Price To Cash Flow (TTM/LFY)	4.84	Potentially undervalued
Price To Free Cash Flow (LFY/TTM)	14.23	Fairly valued

These ratios help us understand if the stock price is fair. A low P/E ratio might mean the stock is cheap, while a high one could mean it's expensive. Price-to-sales and price-to-book ratios compare the stock price to the company's sales and book value.

Efficiency and Profitability

Efficiency Metrics

Metric	Value	Interpretation
Operating Margin (TTM/LFY)	7.54	Caution: Low profit from operations
Net Profit Margin (TTM/LFY)	3.50	Low profitability
Gross Margin	N/A	Unable to interpret
Free Cash Flow Margin (TTM/LFY)	4.64	Positive cash flow generation

These metrics show how well the company uses its resources. Operating margin tells us how much profit the company makes from its main business. Net profit margin shows how much of the company's sales turn into profit after all expenses.

These metrics show how efficiently the company operates and generates profits. Operating margin indicates profitability from core business operations. Net profit margin shows overall profitability after all expenses. Gross margin reflects efficiency in production and pricing. Free cash flow margin indicates the company's ability to generate cash relative to revenue.