

Max Djafari

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Wayland, MA

508-250-8459

Experience:

Bank of New York Mellon: Financial Analyst II

Everett, MA July 2023 - Present

- As a member of the pricing team we provide our clients with daily financial reports detailing pricing for a variety of securities across the world including common stock, foreign currency, mutual funds, bonds, warrants, rights, swaps, futures etc.
- We source pricing from vendors such as Bloomberg, Reuters, BlackRock Solutions, EJV, IDC, and Barclays in order to provide our clients the most accurate data.

The Hamilton Company: Property Coordinator

Arlington, MA Feb 2023 - July 2023

- Serve as assistant manager on a portfolio of 527 units over 7 properties. Duties include bookkeeping, collections, tenant service, direction of the maintenance crew, closing sales, and leasing
- Proficient in RealPage, Cornexa, and Microsoft Teams

MaxMia Properties LLC: Office Assistant

Worcester, MA June 2020 - Dec 2022

- Proficient in Quicken, Quickbook, Buildium and Microsoft Excel
- Analyze current and future investments in the company's real estate portfolio which is comprised primarily of 180+ multi-family residential properties to determine profitability.
- Daily tasks include: Reconciling accounts receivable and payable, tenant credit checks, budgeting, data entry, and coordinating security deposits.

Key Skills:

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|----------------------|-----------------|---------------------|
| • Persistent | • Analytical | • Microsoft Excel |
| • Bloomberg | • Collaborative | • BlackRock Aladdin |
| • Financial Modeling | • Accountable | • Adaptable |

Education:

University of Massachusetts Amherst: Bachelors of Arts/ Economics

GPA: 3.475 (2021)

Isenberg School of Management: Master's of Finance

GPA: 3.91 (2022)

Master's of Finance in Alternative Investments and CAIA

- This in depth one year program taught me methods of financial analysis through modeling across investments including: private equity, venture capital, advanced derivatives strategies, sovereign wealth funds, real estate, hedge funds, etc.

Relevant Project Experience:

Graduate Project 1: Starting a Hedge Fund

Amherst, MA 2022

- Under the direction of an investment consultant for a developing hedge fund investing in the healthcare sector, my group and I generated a blueprint for the necessary steps a hedge fund would need to take to begin operations. This paper is now on file in the W.E.B. Dubois Library at UMass.

Graduate Project 2: Managing the Managers

Amherst, MA 2021

- Researched & produced an investment consultant report for the Alaska Permanent Fund Corporation that evaluated their policies and investments over the last decade. Their investments included securities, bonds, real estate, private equity, etc. This report was submitted to the Fund from UMass faculty.