





Enhancing customer financial management, by maximizing monetary growth and optimizing savings Presented by: Kai Mun, Carlsen, Jourdan, Nasruddine, Matthew, Arshad



Lack of unified method for managing accounts



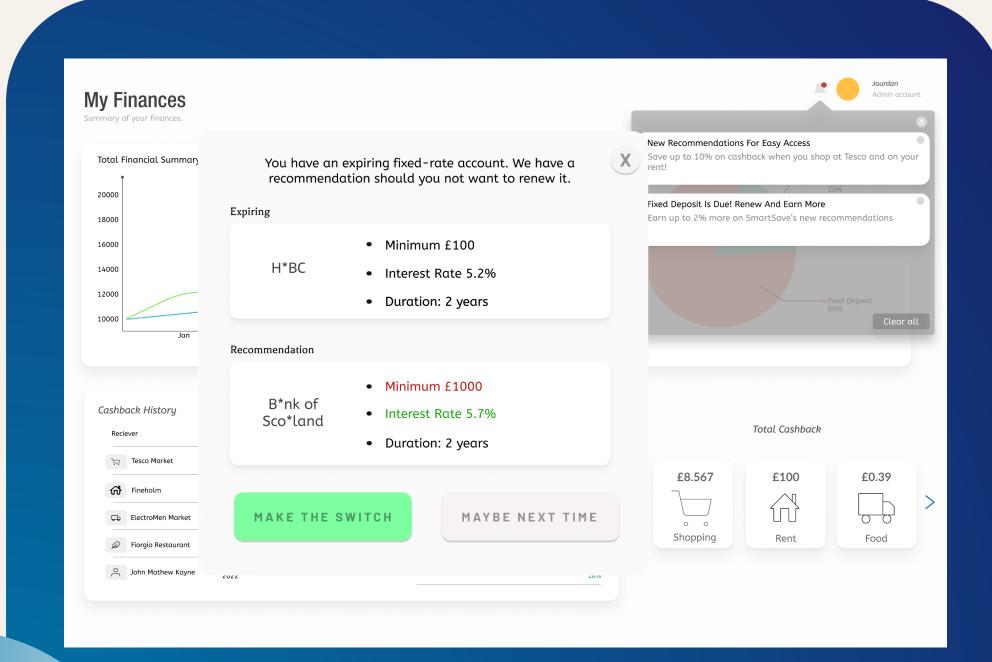
Difficulty in choosing optimal accounts with best benefits



Cumbersome financial mangement processes

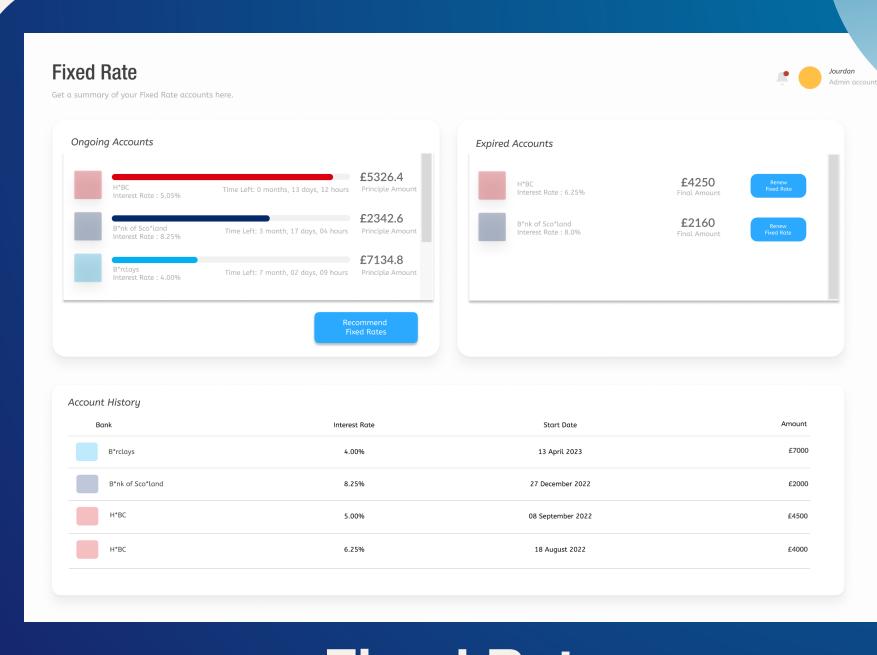
The Proposed Solution

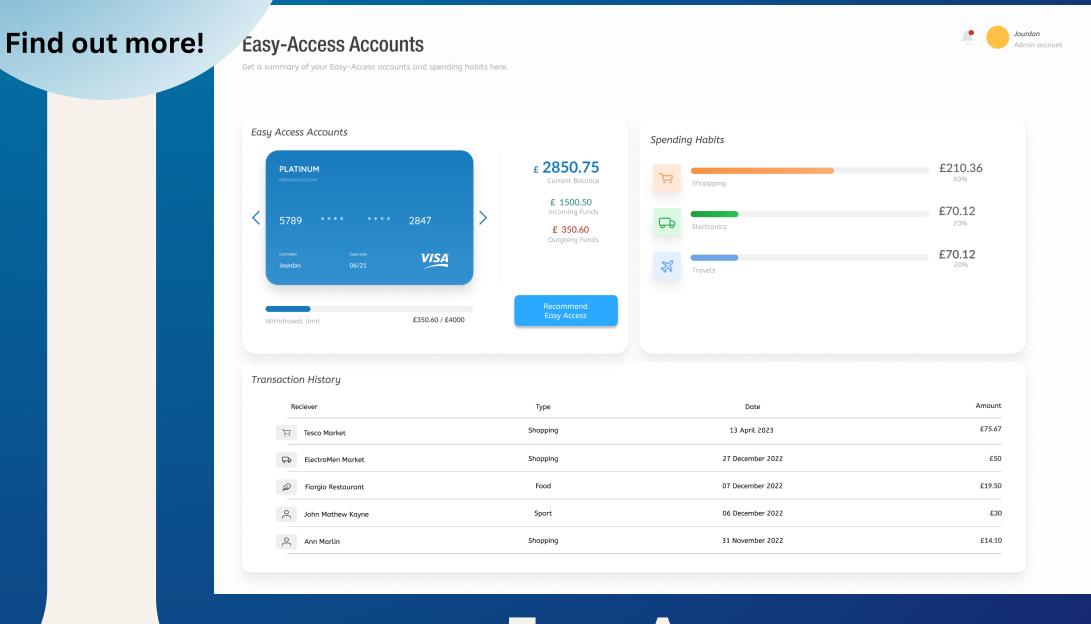




Dashboard







Fixed Rate

Easy Access

The Benefits



Single Platform for Better Decisions

Bank accounts, fixed rates, cashback details and insights are consolidated into a dashboard, offering users a view to make better decisions



Autonomous Process

Complex financial management tasks are automated, saving time and simplifies user's experience.



Tailored Financial Recommendations

Personalized recommendations are offered for fixed deposit and easy access accounts, tailored to individual spending habits and financial goals



Optimized Financial Potential

Ensures that users' money growth is maximized and is stretched to the fullest based on their lifestyle with the most suitable monetary benefits.