



Delayed Delivery: De-escalation & Remedy

PRACTICE SCENARIO



CUSTOMER

Hi, I ordered some wireless headphones last week. They were supposed to arrive four days ago, but I haven't received anything, and no one has updated me. What's going on?

Thank you so much for bringing this to my attention, Sarah. I completely understand how frustrating it is when your order doesn't arrive as expected, especially with no updates. Let me quickly review your order details so I can resolve this for you.



WORKER



CUSTOMER

Well, I really hope you can. I ordered this over a week ago because I needed it for a trip, and now it feels like no one cares. I've already checked the tracking number, and it hasn't updated for days. Can you tell me exactly where my package is?

I'm so sorry for the delay, Sarah. Your package is set for delivery tomorrow. I've added a 10% discount and will keep an eye on it. Want me to send you tracking updates by email?



WORKER



CUSTOMER

Okay, thank you for checking. Tomorrow works, and I appreciate the discount. Yes, please send me the tracking updates.

Great, I've set up your email updates and will personally track your order until it arrives tomorrow. Thank you for your patience, Sarah. Is there anything else I can help with today?



WORKER



Cold Caller Role-Play Script

Design and Dial (AI Automation Services)

PRACTICE SCENARIO

"Hi, is this Joshua? This is Jen from Design and Dial. How are you today?"



WORKER

"I'm good, thanks. Who did you say you were with again?"



CUSTOMER

"Thanks for asking! I'm Jen with Design and Dial. We specialize in helping businesses simplify their workflows through AI-powered automation. I wanted to reach out because we've helped companies like yours reduce repetitive tasks and save time."



WORKER

"Oh, okay... what exactly do you mean by automation?"



CUSTOMER

"Great question! For example, we help businesses automate repetitive tasks like lead follow-ups, email campaigns, appointment scheduling, and reporting, so your team can focus on growing the business instead of manual work. Are you currently using any tools to automate parts of your workflow, Joshua?"



WORKER

"Not really, we're doing most of it manually right now."



CUSTOMER

"That's totally normal! Many of our clients started the same way. After implementing automation, they cut admin work by up to 30% and improved response times. Would you be open to a 15-minute discovery call this week to see if this could help your team too?"



WORKER



CUSTOMER

"Maybe... I'd have to see if I have time."

"I completely understand, everyone's schedule is tight. How about I send over a quick calendar invite and a short overview first? You can review it, and if it makes sense, we can confirm the call. Would Thursday at 2 PM work for you?"



WORKER



CUSTOMER

"Yeah, Thursday should be fine."

"Perfect! I'll send that invite and a quick overview of what we'll cover. Thanks for your time today, and I'm looking forward to showing you how AI automation can make things easier for your team!"



WORKER

Note: Build trust fast, lead with value, and create urgency. Keep your pitch clear and benefit-driven, handle objections confidently, and make it easy to say "yes" with a simple, immediate offer. Always sound positive, professional, and ready to finalize the deal right now.



Suggested Spiels

Practice Script Guide



Introducing Yourself

"Hello, thank you for calling Design and Dial Customer Service. My name is Jen, to whom do I have the pleasure of speaking with?"



Payments

"We offer several payment options. Which method would you prefer to use today?"



Customer Is Confused

"No worries if you're not sure what to purchase yet, I'd be happy to help! Can you tell me what occasion the gift is for, who it's for, and what their hobbies or interests are?"



Product Details

"What would you like to know about this product? Is it something for yourself or are you shopping for a friend or family member?"



Customer Wants To Think About Purchase

"I completely understand you'd like to think it over! Just a quick reminder, the sale price is only available through the weekend and ends on Sunday."



Customer Wants To Make A Return On A Purchase

"No problem! I'll just need the purchase receipt, the product, and its original packaging before I can process the return for you."

Work Samples — Scenarios

Realistic scripts demonstrating tone, clarity, and resolution focus.

CSR: Delayed Delivery — De-escalation & Remedy

Scenario: Customer upset about a delayed product delivery.

Response: “Thank you for bringing this to my attention. I understand how frustrating this delay is. I’ve coordinated with logistics—your package is scheduled for delivery tomorrow. I’ve also added a 10% discount to your next order for the inconvenience. Would you like real-time tracking updates via email?”

Healthcare: Pre-Authorization — Expectation Setting

Scenario: Patient needs clarification on pre-authorization.

Response: “Thanks for your patience while I review your record. Your doctor submitted the request yesterday; it’s pending approval and typically takes up to 48 hours. I’ll set a notification and send today’s coverage breakdown. Do you prefer updates by text or email?”

Telco: Service Outage — First-Call Resolution

Scenario: Internet service down; urgent need.

Response: “I know getting you back online is critical. Diagnostics show a router connectivity error. Let’s reset together now; if the issue persists, I’ll book a technician for tomorrow at no charge. Can I confirm morning availability?”

Insurance: Denied Claim — Guided Resubmission

Scenario: Client received a denial notice.

Response: “I’ve reviewed your claim—denied due to missing documentation. I’ll walk you through uploading the required files and resubmitting today. I’ll also monitor reprocessing and follow up with status updates. Would you like a checklist emailed now?”

B2B Calling: Outbound Prospecting — Demo Set

Scenario: Cold outreach to book a software demo.

Script: “Hi [Prospect’s Name], this is Jennelyn from Design and Dial. I noticed your team is focused on streamlining operations. We help teams cut admin time by ~30%. Open to a quick 15-minute demo next week to see if this aligns with your goals?”