2 Categories of Tokens

App Tokens

Digital coins used to transfer value or gain access to **decentralized networks.**

Digital coins that represent shares in **traditional financial assets.**

Security Tokens

App Tokens launch during <u>unregulated</u> crowd-sales

Securities Tokens are asset-backed and launched during <u>regulated</u> ICO's with mandatory KYC/AML

STs Will Dominate the Blockchain Universe

App Token Market
$100 billion

App Token Market Cap
$500 billion

APP

ST

2017

ST

APP

2027

Security Token Market Cap
$50 million

Security Token Market Cap
$10 Trillion

POLYMATH
THE SECURITY TOKEN PLATFORM
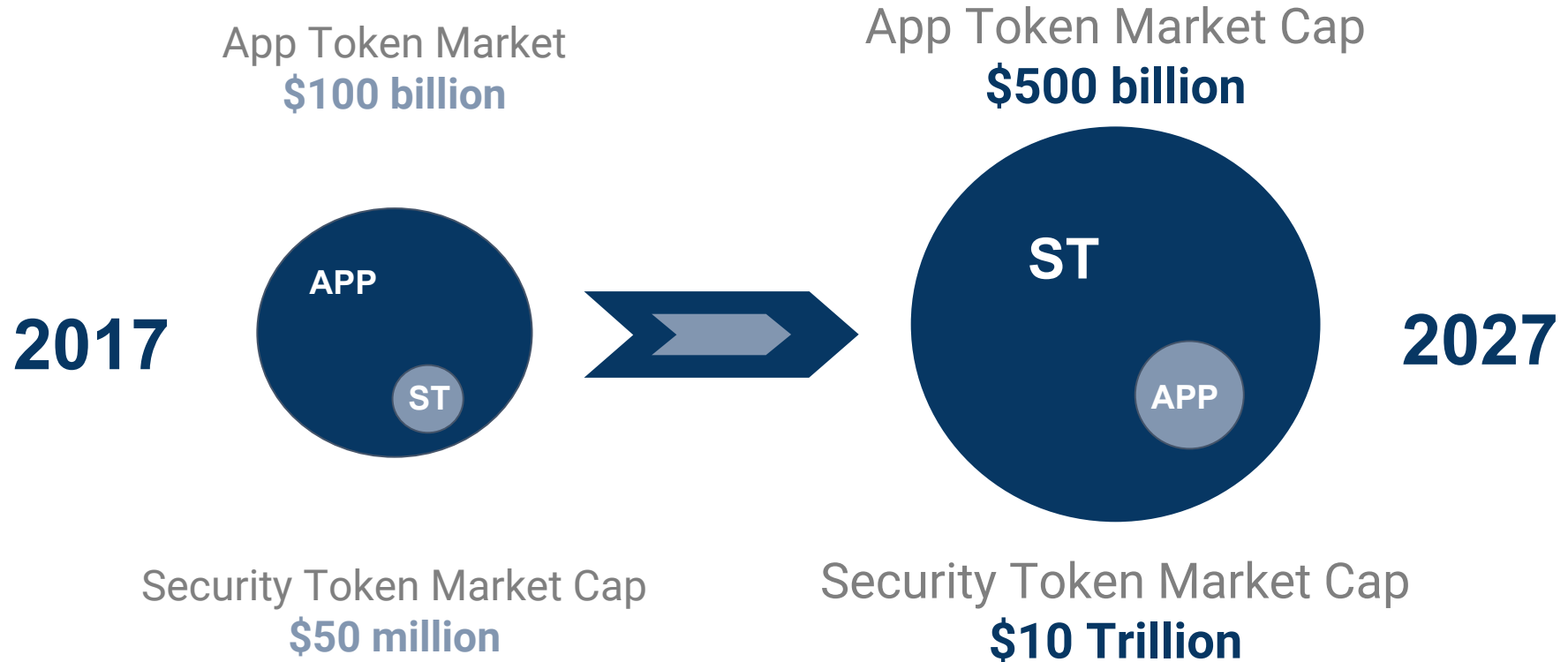
The Securities Token Stampede Is Imminent

Asset backed securities are **hurtling** towards the blockchain

Private Equity   Debentures   Derivatives   Venture Capital

" The **global securities market** is worth more than **$100 Trillion** and **100% of it can and will be tokenized.** "

A.Krishnakumar
Senior Partner, Blockchain, PwC

Industry Leaders

"The token economy will **catapult the securities industry** into a new digital age.

GUY SINDLE

VP, Deloitte Securitization Market Leader

"The 'tokenization' of financial products will **massively disrupt Wall Street**

LARRY SUMMERS

US Former Treasury Secretary

"The Nasdaq got to **$5.4 trillion** in 1999, why shouldn't crypto assets be as big?

MIKE NOVOGRATZ

Former partner, Goldman Sachs and Fortress Investment Group

"Tokenized securities brings **levels of efficiency** to the financial markets we have never seen

BOB GREIFELD

Chairman of Nasdaq

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Securities Function Better as Tokens

24/7 trading, 365 days a year

Negligible Transaction fees

Accessible to 2 bn 'unbanked'

Instant settlement

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THE SECURITY TOKEN PLATFORM

Problem

Launching a Securities Token is a Horrible Experience

NO ECOSYSTEM
New ST projects have nowhere to go for help

NO COMPLIANCE
The global web of regulatory bodies is paralyzing

NO INTERFACE
Tokenizing a security is time consuming and expensive

NO LIQUIDITY
Exchanges refuse to trade securities tokens

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Case Study: Blockchain Capital (first tokenized VC fund)

Revolutionary Liquid VC fund: Blazed ST Trail

Lengthy and expensive legal process

Forced to bring KYC in house

Liquidity limited to only **periphery foreign exchange**

Spring 2017

POLYMATH

THE SECURITIES TOKEN PLATFORM

Solution: POLYMATH
THE SECURITY TOKEN PLATFORM

One-Stop-Shop for Securities Token Projects

Collaboration
Active global community

REGULATORY
Compliance in-a-box

CREATION
Launch ST in minutes

FUEL
Network Fuelled by Poly Tkns (PLY)

LIQUIDITY
World's First ST-only Exchange

Polymath will do for ST Projects what Ethereum did for AppCoin Projects

ethereum		POLYMATH THE SECURITY TOKEN PLATFORM
Launched the appcoin revolution ($100 billion)	›	Launching the Security Token revolution ($100 trillion)
Easy for developers to launch appcoins	›	Easy for anyone to launch security tokens
Fuelled by ether tokens	›	Fuelled by Polymath tokens
Standard for App-Tokens (ERC-20)	›	Standard for Security Tokens (ST-20)

The Polymath Stack: 4 Layers

Protocol Layer — 01

Application Layer — 02

Legal Layer — 03

Exchange Layer — 04
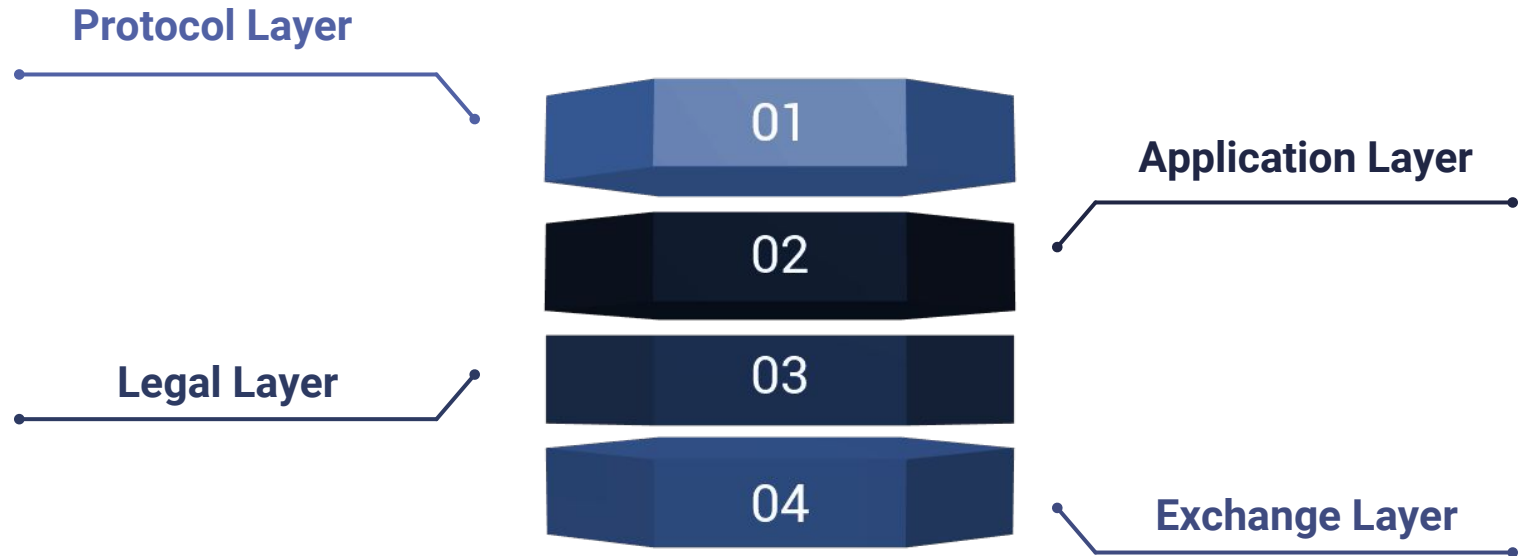
Protocol Layer

Compliance starts at the **Protocol layer**
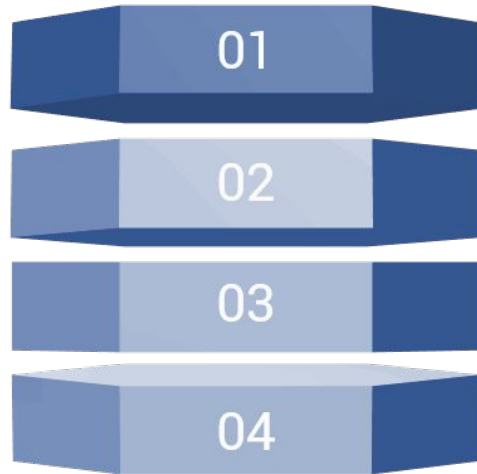
- Ethereum powered smart contract that will transition to a segregated Polymath blockchain.
- KYC/AML/Accreditation flags baked in
- Legal proof encoded for issuer and investor identity
- Permissioned model determines subset of securities users are allowed to hold
- Globally transparent shareholder registry for private securities

01

02

03

04

Polymath Token (PLY)

The Polymath Token (PLY) is a utility token for Issuers, Investors, and Developers to access, use and further develop the Polymath network.

1 ISSUERS will pay a PLY fee to create and issue securities tokens.
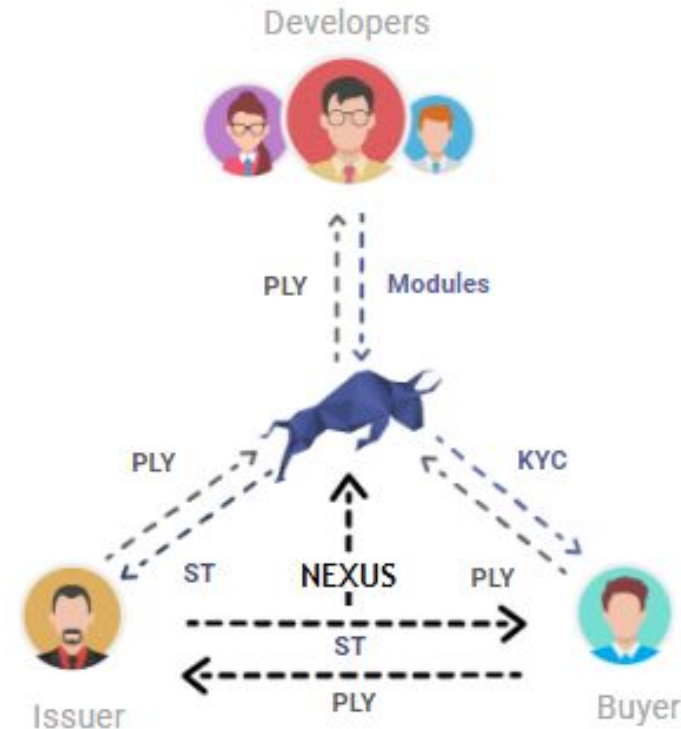
2 INVESTORS will pay a PLY fee for KYC/AML verification and to interact with the Polymath network to buy, sell and trade securities tokens.

3 DEVELOPERS will receive PLY to continually evolve the network.

Polymath plans to transition to a self-contained Proof-of-Stake chain. PLY tokens will be fully transferable and used to secure the network.

Application Layer

Polymath makes it easy for issuers to create asset-backed ST in minutes with a point and click method

The Polymath Create-A-Security Token Wizard

META DATA	FUNCTIONALITY
Project Name	# of Tokens
Pick Your Ticker	Dividends?
Jurisdiction	Proxy Voting?
Limitations	KYC
Security Type	Freely Tradable?
SUBMIT	**CREATE TOKEN**

ISSUE TOKEN

01
02
03
04

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THE SECURITY TOKEN PLATFORM

Legal Layer

The Polymath suite of legal tools/services enable ST issuers to architect compliant tokens
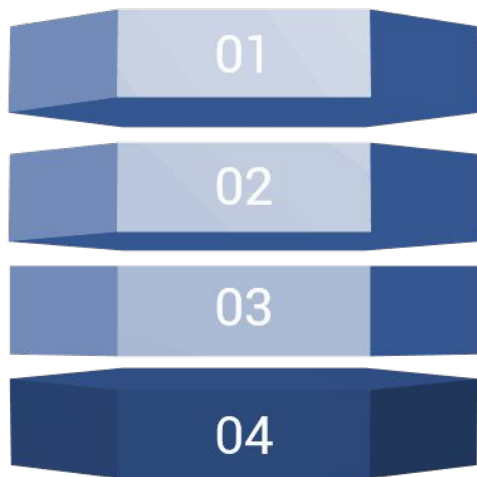
01

02

03

04

- Regional delegates that serve as legal touch points for Polymath projects

- Lobbying body to give Polymath network a legal edge

- Crowdsourced legal templates

- Prospectus Creation Wizard

- Cloud based document management

Exchange Layer

The lone oasis of liquidity for STs

The Polymath Exchange is the KYC compliant on/off ramp to the Polymath ecosystem.

- First ST-only exchange to provide instant liquidity to newly listed Polymath projects.

- Rigorous screening to exclusively list compliant ST

- Set standard for ST best practises

- Transferability of tokens limited to authorized investors

01

02

03

04

Security Tokens 2.0

CounterParty

→ Built on top of bitcoin blockchain

→ Forced to launch on Bitcoin protocol - never designed for new app coins

App Tokens **1.0**

App Tokens **2.0**

ERC 20

→ Ethereum ushered new era of application tokens

→ Smart contract functionality

→ App coins 'in a-box'

BCAP

→ Forced to launch on Ethereum - never designed for securities tokens

→ Forced to do all compliance in-house; no liquidity
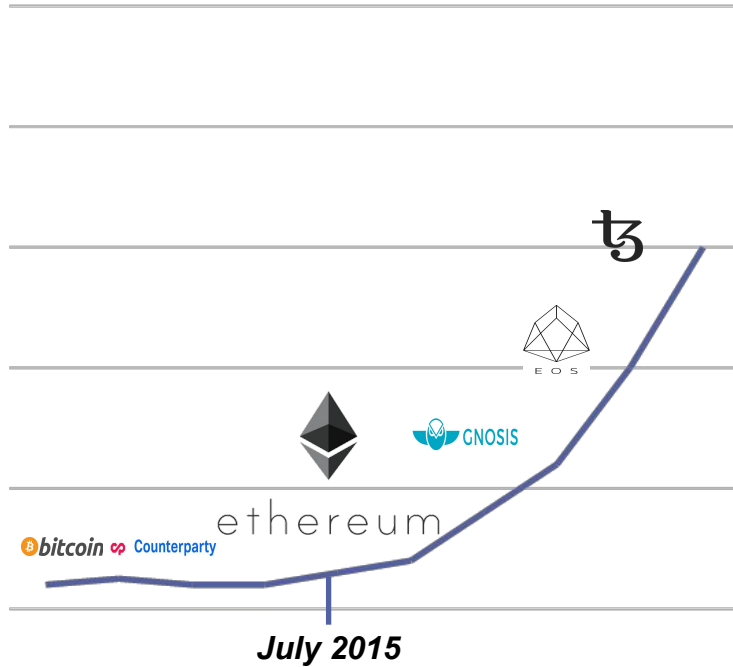
Security Tokens **1.0**

Security Tokens **2.0**

Polymath Standard

→ Full stack platform ushering in new era of ST projects

→ Compliance and liquidity baked into platform Securities tokens 'in-a-box'

Token Inflection Points
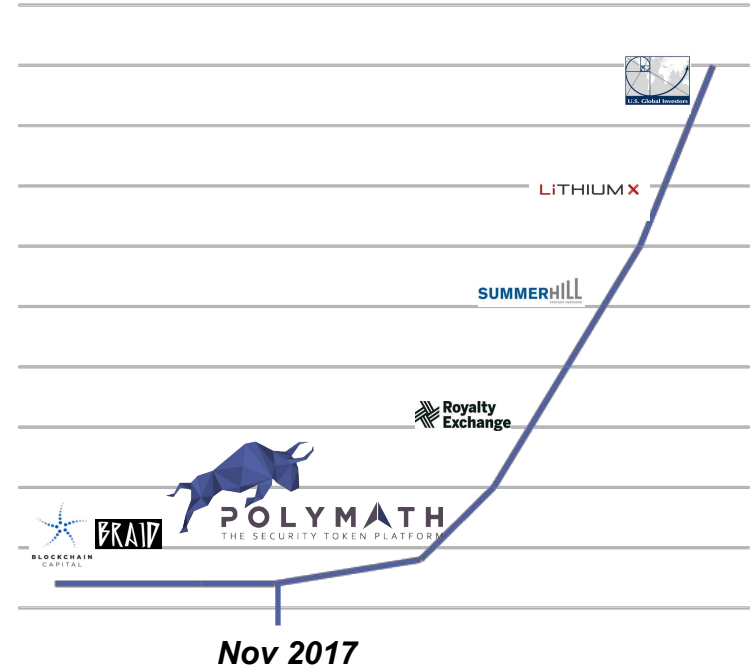
Why Polymath?

Feature	POLYMATH	ETHEREUM	TRADITIONAL
KYC baked into Protocol	✔	X	X
ST Exchange	✔	X	X
Application Layer	✔	✔	X
Legal	✔	X	✔
Decentralized Token	✔	✔	X
No tech skills req.	✔	X	✔

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52 Polymath Token Launches in 52 Weeks

Polymath has binding commitments from existing 8-9 figure businesses to launch their Polymath-backed token in early 2018

DIGITAL ASSETS INTERNATIONAL — **Private Equity** fund that acquires cash flowing websites.
Token will pay a quarterly dividend.

Royalty Exchange — **Royalty exchange** for music. Owns rights to Eminem's catalogue.
Token will pay a bi-annual royalty.

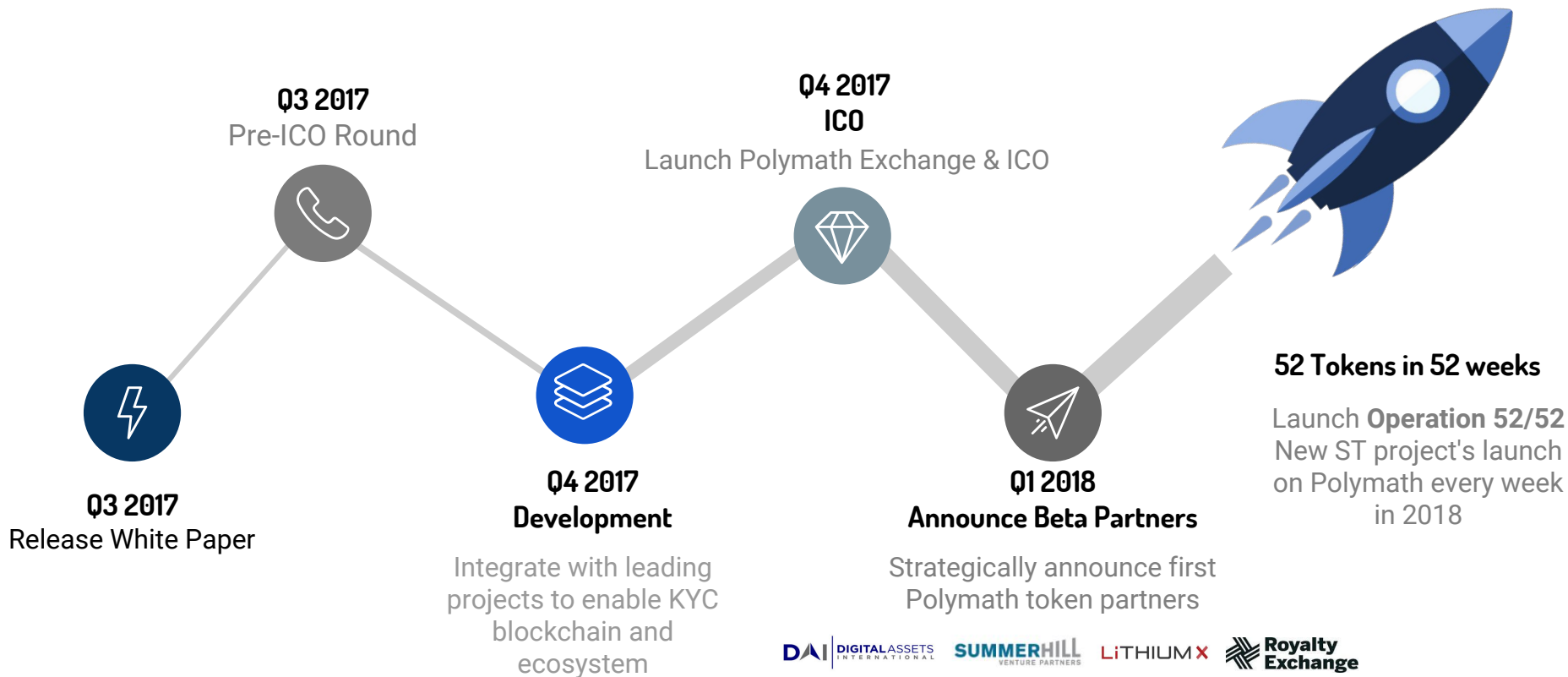**LiTHIUM X** — Key **commodity supplier** of lithium raw materials to Tesla.
Token will represent allocated ownership of lithium bullion.

SUMMERHILL — Canada's #1 **Venture Capital** firm.
Token will represent LP shares in fund.

Projected Roadmap

Q3 2017
Pre-ICO Round

Q4 2017
ICO

Launch Polymath Exchange & ICO

52 Tokens in 52 weeks

Launch **Operation 52/52**
New ST project's launch
on Polymath every week
in 2018

Q3 2017
Release White Paper

Q4 2017
Development

Integrate with leading
projects to enable KYC
blockchain and
ecosystem

Q1 2018
Announce Beta Partners

Strategically announce first
Polymath token partners

DAI DIGITAL ASSETS INTERNATIONAL   SUMMERHILL VENTURE PARTNERS   LITHIUM X   Royalty Exchange

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Confirmed Issuers

Royalty Exchange

"The Polymath platform is the perfect home for our royalty paying token. As the biggest music royalty exchange in the world, we need a holistic solution like Polymath.

Matt Smith, CEO

DAI | DIGITAL ASSETS INTERNATIONAL

*"We tried to tokenize our private equity fund in Fall 2016 but the hurdles were too high. Polymath is exactly what we need to launch our own security token **fast** and **inexpensively.***

Digital Assets International

POLYMATH

Trevor Koverko - CEO

→ **Silicon Valley Entrepreneur - 2 exits**
  → 2013 : eProf – **Peter Schiff TechCrunch BNN**
  → 2015 : Polymath Labs (world's first VR exit) - **Demo Toronto Star**

→ **Academic All-Canadian from Canada's top business school (Ivey Business School)**

→ **Austrian Economist – Mündliche Prüfung scholar**

→ **Founded DAI, world leading private equity firm focused on acquiring ultra profitable websites**

→ **Former NHL hockey player (New York Rangers)**

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Crypto Success

Order details

You completed checkout on 03-Nov-12

Ship to:	Payment details:	Total
Trevor Koverko	PayPal	**US $21.65**
548A Scarlett Rd.		
Toronto ON		
CA		

Seller: cash4laptop (803 ⭐)

Item title	Price	Shipping price	Qty	Item total
QTY ONE (1.0) BTC BITCOIN DIGITAL ELECTRONIC CURRENCY BITCOINS BIT COIN COINS (261122139246)				
Paid on 03-Nov-12 Standard Int'l Shipping	US $21.65	Free	1	US $21.65
Estimated delivery: You can contact seller for more information.				

	Subtotal	US $21.65
	Total	**US $21.65**

→ Early Bitcoin adopter since 2012

→ Angel/Advisor
Shapeshift (first 2 rounds)
Kryptokit/Jaxx
Ethereum
Factom
MaidSafe
EOS - Private Round
13 new ICO's in 2017

→ Thought Leader in the community
Podcasts
Satoshi Roundtable Invitee
ATM's

→ Board Member of Hive
Largest public blockchain company (TSX.V)

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Craig Sellars - Chief Architect

→ Co-Founder and Technologist of Tether - the world's first digital asset backed by fiat currency

→ Co-Founder and Chief Technologist of Omni Foundation - a fully-decentralized asset platform

→ Computer science nerd and bitcoin user since 2010

→ Advisor to Factom, Maidsafe, Unsung and others

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Banking and Legal Partners

Stan Miroshnik

→ Former Morgan Stanley Investment Banker with over 10+ years experience in senior leadership positions

→ CEO and Managing Director of The Element Group - a full-service investment bank for the digital token capital markets

Dax Hansen

Partner at Perkins Coie LLP, world's first legal practice focused on decentralized cryptocurrencies and shared ledger technologies ←

Long history representing technology companies that provide consumer and financial services, including tokenized assets ←

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Chris Housser - Founding Partner

→ **Toronto lawyer with practice in commercial litigation, international transactions and insurance**

→ Appearances before the Ontario Superior Court of Justice and Court of Appeal.

→ **12 year Canadian Forces Infantry Leader**

→ General Campaign Star for **service in Afghanistan**, '07
→ Leadership Course Instructor
→ Award for dedication to the Regiment and education

→ **Blockchain enthusiast since 2013**

→ **Certified Bitcoin Professional**
→ A top rated crypto escrow on **Bitrated**
→ Key blockchain community **contributor**

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Advisory Board

Project Advisors

Anthony Di Iorio - *Ethereum / Jaxx*

Bruce Fenton - *Bitcoin Foundation*

Charlie Lee - *Litecoin*

Steven Nerayoff - *Ethereum*

Erik Voorhees, - *Shapeshift*

Technical Advisors

Steve Dakh - *KryptoKit*

Ameer Rosic - *BlockGeeks*

Michael Perklin - Security, Shapeshift

ICO Sponsor

BraveNewCoin

Use of Proceeds

Project Development

→ Update evolving KYC enabled Polymath blockchain platform

→ Launch world's first compliant 'security exchange' to house new Polymath projects

→ Invest in for-profit Polymath Inc. products and services to support the ST ecosystem

Legal

→ In house legal department to establish much needed ST standards

→ Assign regional delegates to serve as touch points for Polymath projects

Community

→ Launch global network of 'Polymath Partners' to interface with vast global network of regulatory bodies

→ Outreach campaigns to support and invest in Polymath ICOs

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Contact Us

Pre ICO August 1st 2017

trevor@polymath.network
+1 (416)-902-4773

Head Office: Toronto, Canada
Website: www.polymath.network