

Information Return
Tax Credit for Home-Support Services for Seniors

Year

2024

Before completing this form, please read the information provided on page 2.

1 Identification of the co-owner

1	Last name	2	First name
3	Apartment	Street number	Street name, PO Box
4	City, town or municipality	Province	Postal code
5			

2 Identification of the syndicate of co-owners

6	Name or business name of syndicate of co-owners	7	Québec enterprise number (NEQ)
8	Suite	Street number	Street name, PO Box
9	City, town or municipality	Province	Postal code
10			
11	Area code Telephone		

3 Cost of eligible services included in the condominium fees of the co-owner

Total condominium fees paid by the person referred to in Part 1 for 2024	15	
Cost of eligible services included in total condominium fees for all co-owners in 2024 (amount on line 36 of Work Chart TPZ-1029.MD.5.C-V)	16	
Total condominium fees paid by all co-owners for 2024 (amount on line 10 of Work Chart TPZ-1029.MD.5.C-V)	17	
	×	100
Percentage of eligible services included in condominium fees	=	%
Multiply line 15 by line 18.		
Cost of eligible services included in the condominium fees of the co-owner	18	%
	19	

4 Certification

I certify that the information provided on this form is, to the best of my knowledge, accurate and complete.

Signature of representative of the syndicate of co-owners

Title or position

Date



13PM ZZ 49518077

Prescribed form

Information

This form must be completed by every syndicate of co-owners required to report the cost of eligible services included in the condominium fees (**common expenses including contributions to the contingency fund**) for all co-owners so that each co-owner can claim the tax credit respecting these services.

Tax credit and eligible services

The tax credit for home-support services for seniors is available, under certain conditions, to persons resident in Québec aged 70 or older who pay to receive eligible home-support services.

To calculate the cost of these services for a given year (from January 1 to December 31), you must first complete Work Chart TPZ-1029.MD.5.C-V, *Cost of Eligible Services Included in Condominium Fees: Tax Credit for Home-Support Services for Seniors*. The only costs that can be entered on the work chart are those covering eligible home-support services that, if included in condominium fees, can give entitlement to the tax credit.

Syndicate of co-owners' obligations

You **must complete form TPZ-1029.MD.5-V** if a person living in the residential complex held in co-ownership requests it before the end of the year, provided the following criteria are met:

- the person declares that they are (or the person they live with is) at least 70 or will turn 70 before the end of the year;
- the person (or their spouse) owns a condominium in the residential complex; and
- the condominium fees include the cost of at least one eligible home-support service.

Once form TPZ-1029.MD.5-V has been completed, you must provide **one copy** to the person who made the request and **one copy** to us no later than the **last day of February** of the year following the year for which the person requested the information return. For example, the form for 2024 must be filed no later than the last day of February 2025. The person will need to enclose a copy of this form when filing their 2024 income tax return.

The law provides for a penalty of \$25 for each day that the form is late, up to a maximum of \$2,500.

NOTE

If a person turns 70 or becomes a co-owner at any time in 2025 (in May, for example), they can ask the syndicate of co-owners to complete Work Chart TPZ-1029.MD.5.C-V so that they can apply for advance payments of the tax credit. In such a case, the syndicate of co-owners can provide a photocopy of the work chart completed for 2024.

Sending the form

Once you have completed and signed the form, send it to:

Revenu Québec
3800, rue de Marly
C. P. 25100, succursale Terminus
Québec (Québec) G1K 0B1

Questions?

For more information or to access a form, visit revenuquebec.ca.

You can also reach us at one of the following numbers:

- 418 266-1016 in the Québec City area;
- 514 940-1481 in the Montréal area; or
- 1 855 291-6467 (toll-free) elsewhere in Québec.

