

Justin Pope

From: Ben Erickson
Sent: Wednesday, December 21, 2022 12:06 PM
To: Justin Pope
Subject: Invoice Automation Notes

3 Parts: Invoicing dispatch notes that don't have a deposit, Invoicing dispatch notes that do have a deposit, and sending copies of the invoices to the customer and to MFiles

- Scope is dispatch notes that are in status 7
- Not in scope are dispatch notes created from SCT's
 - You can tell it's an SCT by MdnMaster.Customer being blank or link back to SorMaster and see if InterWhFlag = Y then it's an SCT
- To determine if there's a deposit, link to PosDeposit. If DepositValue = 0 or if there is no matching record in PosDeposit then there is no deposit
- To invoice a dispatch note **without** a deposit, use SORTNC
- For orders with a deposit, we will either need modifications to the SORDEP or do the workaround we discussed
- NotifyEvent database already has some InvoiceNotification functions built out that are not in use.

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