

Justin Pope

From: Service Desk
Sent: Wednesday, December 21, 2022 10:24 AM
To: Justin Pope
Subject: [Request ID :##30528##] : RE: [Request ID :##30528##] : Additional Field Request (IN DEV) - Sales Header Export (Quote Automation Project) - Is appended with requester reply.

Requestor: Meagan Frank
Created Date: Jun 14, 2022 03:02 PM
Due By Date:

Description:

This is approved to move to LIVE.

Meagan Frank CRM Manager

MeaganF@summerclassics.com
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Telephone: 919-704-6278

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From: Service Desk <ServiceDesk@summerclassics.com>
Sent: Tuesday, December 20, 2022 11:19 AM
To: Meagan Frank <MeaganF@summerclassics.com>
Subject: Re: [Request ID :##30528##] : Additional Field Request (IN DEV) - Sales Header Export (Quote Automation Project)

Meagan,

I have been able to make the changes in dev to send over the primary Quote number in the Web Order Number column. Attached is test plan and data used to varify.

This ticket is set up as it will only happen in DEV, but would you want this to get into production?

Assigned Technician: Justin Pope

Click here to view the request in the portal:

<https://servicedesk.summerclassics.com/app/itdesk/ui/requests/34904000018546021/details>

For review, here's the original request:

There is a need for an additional field added to the Sales Order Header Export in order to implement the Quote Automation project.

Field: Primary Web Order Number

- This is a truncated field of the Web Order Number currently in the file that does not include the version number. (Similar to the function of the primary quote number in the quote header file)

Example:

ID	Order Date	Web Order Number	Primary Web Order Number
1aecaa10-eb5f-11ec-afdc-069eed229002	6/13/2022	95491-061022-112-1	95491-061022-112
98d3f806-eab1-11ec-8aae-06156affe90a	6/12/2022	97115-061222-85	97115-061222-85

b75fbb98-e5cf-11ec-913e-02d962f59f52	6/6/2022	79102-060622-607	79102-060622-607
d554f9bc-eaa0-11ec-b17d-02d962f59f52	6/12/2022	97115-061222-82-2	97115-061222-82

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